



Retail and Commercial Leisure Capacity Study

on behalf of Newry, Mourne and Down District Council

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Contents

1.0	Introduction	4
2.0	Current Retail and Leisure Trends	7
3.0	Market Share and Quantitative Capacity	26
4.0	Town Centre Composition	58
5.0	Summary and Conclusions.....	146

Appendices

- Appendix A:** Study Area and Zones
- Appendix B:** NEMS Household Survey Report
- Appendix C:** Statistical Tables
- Appendix D:** Town Centre Composition Plans
- Appendix E:** Town Centre Boundary Plans
- Appendix F:** Development Opportunity Sites

1.0 Introduction

Instruction

- 1.1 Nexus Planning ('Nexus') was commissioned by Newry, Mourne and Down District Council ('the Council' or 'NMDDC') in September 2019 to produce a Retail and Commercial Leisure Capacity Study for the District. The Council are currently preparing the emerging Local Development Plan ('LDP') for the plan period up to 2030.
- 1.2 This 2020 Study will inform preparation of the LDP. Its key outputs are to establish the capacity for retail and commercial leisure development through to 2030, as well as to consider recommendations for future improvements relating to town centre boundaries, and any policy requirements to support the on-going vitality and viability of identified centres.
- 1.3 The Study primarily concerns itself with the eight town centres (as defined within the Preferred Options Paper) within the Council's administrative boundary (namely: Newry City, Downpatrick, Warrenpoint, Newcastle, Kilkeel, Ballynahinch, Newtownhamilton and Crossmaglen), as well as four proposed town centres (namely: Saintfield, Killyleagh, Castlewellan and Bessbrook).
- 1.4 The Study is underpinned by empirical evidence in the form of a 900 sample household telephone survey. This extensive survey considers the retail and leisure habits of residents both inside (600 samples) and outside (300 samples) the District. It builds an accurate picture of the extent to which the District retains the spending power of its own residents, as well as the extent to which it 'leaks' resident's spending beyond its boundaries, and the extent to which it attracts 'inflows' of spend from elsewhere, including the Republic. We also consider the qualitative views of a number of stakeholders and members of the general public, in the form of workshops undertaken with the Council across the District, and supplement these with our own observations from a series of town centre health-checks. The combination of these quantitative and qualitative factors, together with our own assessment, help shape our recommendations to the Council.

Planning Policy Context

- 1.5 The Regional Development Strategy (RDS, 2012) is a long term plan to 2035, which aims to deliver

the spatial aspects of the Government's programme. Within the NMDDC area, the main settlement, Newry, is identified in the RDS as a 'Main Hub' and as the South Eastern City Gateway with the Republic of Ireland. The District's second largest settlement, Downpatrick, is also identified as a 'Main Hub', while Warrenpoint and Newcastle are identified as 'Local Hubs'.

- 1.6 The Strategic Planning Policy Statement for Northern Ireland (SPPS, September 2015) contains policy on Town Centres and Retailing at Paragraphs 6.267 to 6.292. This document cancelled previous PPS5: Retailing and Town Centres. The SPPS also links into the regional policy guidance contained within the RDS.
- 1.7 The aim of the SPPS is to support and sustain vibrant town centres across Northern Ireland through the promotion of established town centres as the appropriate first choice location of retailing and other complementary functions consistent with the RDS. The SPPS defines acceptable town centre uses as cultural and community facilities, retail, leisure, entertainment and businesses. The Regional Strategic Objectives are listed at Paragraph 6.271 as follows:
 - secure a town centres first approach for the location of future retailing and other main town centre uses;
 - adopt a sequential approach to the identification of retail and main town centre uses in Local Development Plans (LDPs) and when decision-taking;
 - ensure LDPs and decisions are informed by robust and up to date evidence in relation to need and capacity;
 - protect and enhance diversity in the range of town centre uses appropriate to their role and function, such as leisure, cultural and community facilities, housing and business;
 - promote high quality design to ensure that town centres provide sustainable, attractive, accessible and safe environments; and
 - maintain and improve accessibility to and within the town centre.
- 1.8 Following on from this, the SPPS outlines how a Regional Strategic Policy should be produced. Building on a town centres first approach, this should incorporate an assessment of needs across the authority area, regular health checks (at least every 5 years), policies to retain and consolidate existing District and Local Centres, definitions of the Retail Hierarchy and the boundaries of existing centres, and allocations for suitable retail and other town centre use sites where appropriate.

1.9 The Council area is presently covered by the Banbridge/Newry and Mourne Area Plan (BNMAP) 2015 and the Ards and Down Area Plan (ADAP) 2015. These plans were adopted in 2013 and 2009 respectively. The Council are working towards a new plan for the Council area. In laying the groundwork for that, the Council has prepared a number of context documents, the most relevant of which are as follows:

- LDP Paper 4: Town Centres and Opportunity Sites (2015)
- LDP Paper 10: Open Space, Recreation and Leisure (2017)
- LDP Paper 15: Strategic Settlement Evaluation (2017)

1.10 A 'Preferred Options Paper' ('POP') was issued in June 2018. The POP utilised the findings of LDP Papers. The POP and those Papers are important pillars in the production of this Study, and we consider their findings throughout.

1.11 The POP contains a proposed settlement hierarchy (Table 2) and details on proposed housing land (Table 3). The POP does not contain any specific consideration of retail, leisure or town centre matters,

Structure of the Study

1.12 In light of the requirements of the Brief, we have structured our Study as follows:

- **Section 2** summarises key current and future retail and leisure trends, therefore providing the context for this Study and how it can be used to guide plan-making.
- **Section 3** details our assessment of the current and future population and expenditure levels within the Study Area and provides our analysis in respect to the quantitative need for further convenience, comparison and commercial leisure floorspace over the assessment period (to 2030).
- **Section 4** examines the vitality and viability of the main centres within the NMDDC area, and benchmarks their performance against other centres in the UK and in Northern Ireland.
- **Section 5** sets out our recommendations in respect of the Councils' future strategies for retail, town centre and leisure development.

2.0 Current Retail and Leisure Trends

Introduction

- 2.1 In order to provide a context for this Study and help identify the sectors that are more likely to be the subject of additional development proposals, we provide an update of current retail and leisure trends below. In reading the below, it should be noted that the retail and leisure sectors are dynamic and, whilst online shopping has impacted on the sector, new retailers and new formats continue to come forward and evolve to meet shoppers' needs.
- 2.2 The below commentary should therefore be taken as a 'snapshot' in respect of current market conditions; it will be necessary to judge future development proposals for main town centre uses with reference to the prevailing conditions at the time of a proposal's determination.

Current Retail Overview

- 2.3 The economic climate that prevailed during the most recent economic recession (circa 2008 to 2013) had substantial impacts on the retail market by restricting resident incomes and changing the way people spend. As a consequence, the level of spending contracted. Since 2013 (recognised as being the end of the recession in the UK), the economy slowly regained momentum and, in some sectors, returned to pre-recession levels of economic activity by 2016. A weaker global economy, coupled with the UK's exit from the EU and subsequent negotiations, has dampened business and consumer confidence and the prospects for significant growth in the near future. During 2019 the consumer economy slowed, with rising inflation and slowing wage growth. Experian reports that the end of 2019 saw economic growth slide to a 7 year low¹.
- 2.4 Nonetheless, the outcome of the December general election removed near term political uncertainty, leading to a pick-up in investment intentions. In their Midsummer Retail Report 2019, Colliers International recognised that headline figures from the UK retail property sector provides a glimmer of hope, with online retail spending per capita in the UK higher than any other G20 market².

¹ 'Retail Planner Briefing Note 17', Experian, February 2020

² 'Midsummer Retail Report: 2017', Colliers, August 2017

- 2.5 The Northern Ireland Composite Economic Index (NICEI) results³ show that NI economic activity was estimated to have decreased by -0.1% in real terms from Quarter 2 (April – June) 2019 to Quarter 3 (July – September) 2019. However, the service sector of the index did not change by Quarter 3 2019.
- 2.6 In addition to the lack of economic growth, consumer confidence remains low depressing household spending. Household incomes have faced muted growth of just 1% in 2019 as a result of receding inflation and a pick-up in median weekly earnings for full-time employees, offset by a squeeze on welfare benefits and other alternative income sources. Consequently, consumer spending power has been limited.
- 2.7 Alongside this, companies are continuing to hold back on significant investment decisions in the wake of EU trading negotiations. The recent financial issues surrounding the likes of Arcadia Group, Debenhams, Oasis and Carluccio's serve to demonstrate the significant structural issues in the retail investor market.
- 2.8 At the time of writing, Northern Ireland's economy like the wider UK and global economy has been subjected to unprecedented lockdown measures as the Government seeks to handle the Coronavirus pandemic. The full economic impact of lockdown measures on the retail environment is likely to remain unclear throughout 2020. It has therefore not been possible at this point in time to provide an updated forecasting based on current economic circumstances. The findings within this report thus focus on the position pre-coronavirus outbreak, and as we go on to recommend later in the report, the Council should seek to re-survey their centres, and apply the latest (then) available economic modelling, at a point early in 2021.

The Labour Market and Wages

- 2.9 In April 2019, median gross weekly earnings for full-time employees in the UK were £585, up 2.2% from £568 in 2018⁴. Adjusted for inflation, full-time workers' weekly earnings increased by 0.9% compared with 2018; however, this remains below the historic high of £603 from 2008 (in real 2019 prices).
- 2.10 For Northern Ireland, the median full-time gross weekly earnings were £535, up 3.3% from the

³ NI Composite Economic Index, NISRA, 16 January 2020

⁴ 'Employee Earnings in the UK: 2019', ONS, 29 October 2019

previous year.

2.11 Domestic economic drivers of positive UK retail performance are linked to two key factors:

- i) Low inflation – drives growth in real wages, strengthens household confidence and disposable income; and
- ii) Low interest rates – lead to low mortgage rates, which in turn results in more money in the pockets of borrowers.

2.12 Conversely, high inflation and high interest rates would lead to poor UK retail performance.

2.13 Each of the factors set out above have a significant impact on the public's general confidence, and in turn their tendency to spend their earnings on retail goods. Since the year 2010, taxation rates and levels have increased (including VAT, national insurance contributions, and capital gains tax). As a direct result of these increases, consumers' spending power reduced year-on-year in the period to 2018, impacting upon households' spending.

2.14 Employment rates (the proportion of people aged from 16 to 64 who were in work) offer a more positive outlook. The employment rate for the period September to November 2019 was 76.3%; 0.6 percentage points higher than the previous year⁵, and the highest rate since records began in 1971. The unemployment rate for the UK was recorded as being 3.8% at November 2019, down from 4.0% for a year earlier and the lowest since 1975.

2.15 In terms of the gender pay gap, this has decreased for all UK countries since 1997. In 2019, England had the highest gender pay gap, of 10%. In recent years the gender pay gap for full-time employees in Northern Ireland has been below 0%, that is, women earn more, on average, than men. This is, in part, due to a higher proportion of public sector jobs here than in the rest of the UK where there are more women employed in this sector than men and these jobs tend to be higher-paid, in general, than in the private sector.

Household Spending

2.16 In a turning of the tide, the Office for National Statistics (ONS) reported that total average weekly

⁵ 'UK Labour Market' ONS, 29 October 2019

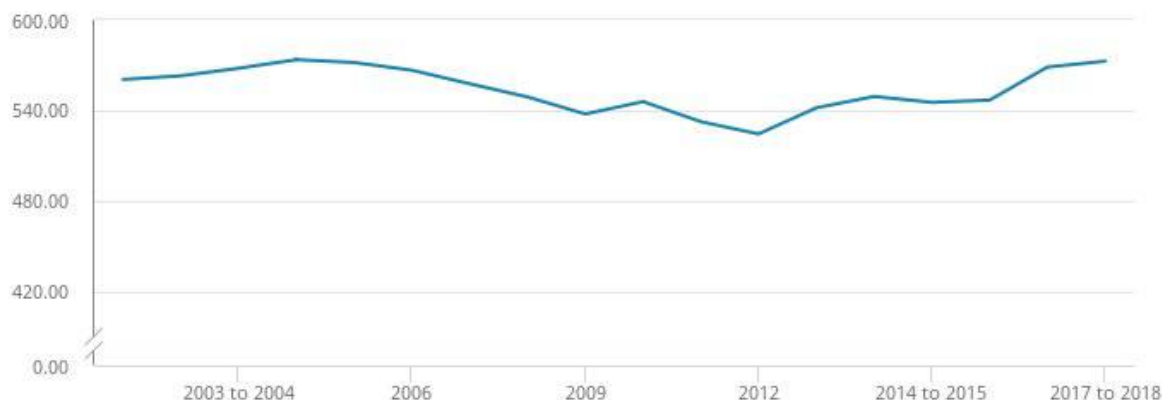
household spending across the UK rose to £551.90 over the financial year ending (FYE) 2016 to FYE 2018⁶.

- 2.17 After adjusting for inflation, household spending has not been this high since the FYE 2005. The total average weekly spending for households in Northern Ireland over FYE 2016 to FYI 2018 is £488.50.
- 2.18 Figure 2.1 indicates that following the 2008 economic downturn, and subsequent period of uncertainty, total household expenditure per week returned to pre-recession levels at FYE 2017.

⁶ 'Family Spending, 2018 Edition', ONS, 24 January 2019

Figure 2.1 | Total household expenditure at financial year ending 2018

Total household expenditure at financial year ending (FYE) 2018 prices, UK, FYE 2002 to FYE 2018



Source: 'Family spending in the UK: financial year ending 2018', ONS, 24 January 2019

- 2.19 Figure 2.2 shows the actual growth and forecast growth in retail and leisure spending per head as identified in the Experian's Retail Planner Briefing Note 17⁷.

Figure 2.2 | UK Retail and Leisure Spend per Head 2008-2036

Vol Growth per head (%)	Growth										Forecast		Trends	
	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022-2026	2027-2040
Total Retail spend	0.2	-0.1	-0.7	2.4	1.0	2.6	4.2	4.1	2.5	2.3	2.0	2.3	2.2	2.3
Convenience goods	-3.7	-0.7	-3.4	-0.8	-0.4	-2.2	3.3	1.9	1.0	-0.4	0.0	0.5	0.1	0.1
Comparison goods	2.7	-0.1	1.0	4.5	1.9	5.7	4.8	5.4	3.4	3.9	3.0	3.2	3.2	3.0
Leisure spend	0.3	-1.3	0.7	1.6	0.9	1.5	2.9	1.8	1.0	-0.5	0.9	1.0	1.2	1.1

Source: Experian Retail Planner Briefing Note 17, February 2020

- 2.20 Figures published in Experian's Retail Planner Briefing Note 17, identify steady growth in overall retail spending per head from 2012 to 2017 at 4.1%, before falling to 2.3% by 2019. The forecast is slightly weaker, with Experian predicting growth of just 2.0% in 2020, levelling off to an average of between 2.2% and 2.3% to 2040.
- 2.21 As Figure 2.2 shows, there has been negative annual growth in convenience goods expenditure from

⁷ 'Retail Planner Briefing Note 17', Experian, February 2020

2010 to 2015 and despite a brief uptick in 2016, this marginal growth is forecast to continue into 2021 (0.5%). This negative and marginal growth is due in part to falling prices of convenience goods, particularly in relation to the increasing market share of discounters such as Aldi and Lidl. For the periods 2022-26, and 2027-40, Experian trends forecast limited growth in convenience spending per annum (0.1%).

2.22 Comparison goods expenditure on the other hand has remained positive since 2012, peaking in 2015 (5.7%) and 2017 (5.4%). This growth is however, forecast to level off over 2018 (3.9%) to 2021 (3.2%). Predicted trends for comparison goods spending between 2022-26 and 2027-40 show relatively consistent annual growth of 3.2% to 3.0%.

2.23 At FYE 2010, immediately following the economic recession, growth in spending on leisure was at just 0.3%, falling the following year to -1.3%, before recovering to some extent and continuing to show positive growth of between 0.7% and 2.9% over 2012 to 2018. After negative growth of -0.5% over 2019, forecast growth for leisure spend is positive again for 2020 (0.9%), and is forecast to improve marginally again in 2021 (1.0%). The longer term forecast identifies that leisure spending will remain low but steady between 2022-26 (1.2%) and 2027-40 (1.1%).

2.24 Households in Northern Ireland spent 13% of their total expenditure on food and non-alcoholic drinks, compared with the UK average of 11%. One reason for this is that the average Northern Ireland household size is larger than the UK average. Cultural differences may also be a factor here, where households in Northern Ireland consider items such as good quality cuts of meat to be more of an essential food item compared with those in England. Northern Ireland households also spent a higher proportion of total expenditure on restaurant and café meals and take-away meals when compared with England, Wales and Scotland.

Retail Property Market

2.25 As with the retail market, the retail property landscape in the UK has dramatically developed over the last 50 years. The post-war years saw a significant redevelopment effort focused on town centres. However, in more recent times, and most notably during the 1990s, the retail landscape changed following the introduction of retail warehouse parks and large out-of-town regional shopping malls. However, new retail development is once again becoming more focused under Government policy on town centre locations and a shift back to traditional high streets.

- 2.26 In 2011, Colliers reported that economic conditions were resulting in significant structural changes to the UK high street, with many retailers displaying signs of caution by decreasing the size of their property portfolios, completely abandoning weaker towns and putting a concerted effort into acquiring sites in city centres and major regional shopping centres⁸. At this time, comparison goods retailers were finding it increasingly difficult to justify being represented in every town centre in the UK. Moving forward, institutional landlords, such as Hammerson are now selling existing assets and reducing their annual dividend in recognition of the falling value of retail developments as an asset class.
- 2.27 However, it is important to remember that despite pressure from a growing internet shopping market and continued investment in shopping centre developments, 80% of retail spend still happens within high street shops⁹. Across the country, local groups and Business Improvement Districts (BID) are making a concerted effort to ensure the viability and vitality of their high streets. Opportunities remain for retailers focussed on a clear brand proposition, with a focus on alignment with customer's beliefs on localism, sustainability and shopping with a conscience proving instrumental¹⁰.
- 2.28 In terms of current vacancy rates, the UK average proportion of vacant units at November 2019, was identified by Experian as 11.9%¹¹. Colliers suspect that there are a number of occupiers remaining in occupation rent-free to mitigate rates liabilities whilst properties are marketing, masking the true extent of 'available' retail floorspace.
- 2.29 Overall vacancy rates (floorspace) rose from 10.2% to 10.5% between January 2019 and November 2019. It is important to distinguish that this high level of vacancy is driven mainly by non-prime units. Colliers identify, in their Midsummer Report, that the prime unit vacancy rate (floorspace) sits around 6.1% while non-prime is as high as 15.1% in June 2019.
- 2.30 In short, the continually high average vacancy rate in uncertain economic conditions, is representative of a discernible divergence between in-demand high quality units and lack of demand for secondary premises in smaller locations.

⁸ 'Great Britain Retail: Autumn 2011', Colliers, 2011

⁹ 'Midsummer Retail Report: 2017', Colliers, August 2017

¹⁰ 'Midsummer Retail Report: 2019', Colliers, June 2019

¹¹ 'Experian GOAD Category Report', Experian January 2018

The Evolving Role of the Town Centre

- 2.31 UK town centres and high streets provide highly visible and empirical evidence of the scale of the economic recession.
- 2.32 Improvements to the high street environment are not solely driven by 'pure' retail offerings. The food and beverage sector is a significant contributing factor to the growth of UK high streets as town centres adapt to the changing way that people live and shop. Colliers explains that the desire of UK shoppers to 'graze' while they shop has seen a significant boost in the quantity of coffee shops, restaurants, bars and grab-and-go convenience food outlets on UK high streets. We are also seeing a growing number of multi-faceted stores, such as a barber shop that also sells clothing, or a vape shop that also serves coffee.
- 2.33 In addition to this, there is a growing conflict between the popularity of going out to eat (which brings more visitors to the town centre), and efforts to eat more at home due to the combined efforts to buy and waste less, whilst spending sustainably¹².
- 2.34 Further to this, as digital technologies continue to advance, the importance of understanding and operating within the digital world of retail shopping is becoming just as essential as trading in the traditional physical shopping world. The challenges set by online retailing are substantial. However, large cities, towns, or shopping centres, which offer an 'experience' and choice for customers with high volume trading potential for the retailers, continue to be attractive¹³. Growing investments in physical retail development is indicative of the desire of shoppers to have a physical retail experience and not just make all of their retail purchases online.

Retail Trends

Convenience Retailing

- 2.35 Instability currently prevails in the food retailing market and supermarkets are most affected. Numerous supermarket chains are currently in the process of consolidating their assets; selling stores,

¹² 'Retail Outlook 2020', PwC, February 2020

¹³ 'Midsummer Retail Report: 2019' Colliers, June 2019

pulling construction programmes, and letting go of sites already with planning permission.

- 2.36 The prominence and attractiveness of out-of-centre, large format food stores has resulted in suffering town centres. However, following recognition of these detrimental impacts in 2014, UK Governments enforced stricter local planning rules, which make these types of development harder to gain planning permission for. At the forefront of this is the 'town centre first' approach, which as previously explained, is re-asserted in both the SPPS (2015) and the RDS (2012).
- 2.37 Food and grocery retailers have had to return to town centres and adopt alternative methods of retailing. This is also a response to changing consumer behaviours. The UK food market has been shaped in recent years by the broad change in shopping habits with many customers opting to complete smaller but more frequent grocery shops. Fewer households now complete the traditional once-a-week "big shop".
- 2.38 The most common approach taken is to offer lower cost product ranges within stores. We also see retailers offering much more flexible models, including protracted opening hours (sometimes staying open 24 hours), online shopping, home delivery, and click and collect. Retailers are also diversifying into non-food items including fuel. In a bid to keep and win new customers, many retailers have opted to put a concerted effort into branding, and marketing, including presence on social media. Tapping into the modern consumer's desire to purchase food on the go, several food retailers now have a presence in dense town centre locations where their stores are accommodated over much smaller floor plates such as Sainsbury's Local and Tesco Express.
- 2.39 In a move that may change the face of supermarket shopping as we know it, Amazon opened a store in Seattle in January 2018 which involves no check-out operators or self-service tills¹⁴. Customers enter the store by swiping their smart-phone "Amazon Go app" and are tracked by hundreds of ceiling mounted cameras and electric sensors that register what items they pick up. Purchases are billed to the customers' credit card when they leave the store.
- 2.40 Discount food retailers remain the fastest growing supermarkets in UK town centres. When analysing the performance of Lidl and Aldi, which are considered food and grocery discounters, Retail Economics describes that they have "attacked the heartland of UK grocery" by undercutting the 'big

¹⁴ 'Amazon opens a supermarket with no checkouts' BBC, 22 January 2018

four' (Sainsbury's, Tesco, Asda, and Morrisons in England) with highly competitive prices and investing in more high quality premium produce. Lidl has adopted an aggressive growth programme relating to its pricing, produce offer and ambitious store expansion since 2013. To date, the strategy has achieved what it has intended by growing Lidl's market share. The widening of product ranges will help broaden market appeal while a focus on more alcohol will help support sales¹⁵.

- 2.41 In the 52 weeks to January 2020, Lidl commanded 8.9% of the Northern Ireland grocery retail market. Even so, Tesco remains Northern Ireland's most dominant operator with 35.6% of market share, followed by Sainsbury's (17.0%) and Asda (16.6%)¹⁶.
- 2.42 As a consequence of the above, the 'big four' grocers have closed some of their loss-making stores and larger stores have accommodated further concessions in order to take floorspace which is no longer required for the operators' main product range. By way of example, Sainsbury's is continuing with plans¹⁷ to open around 250 Argos concessions within Sainsbury's foodstores, with a further 60 to 70 stores planned¹⁸. Other food superstores have welcomed additional concessions (including day-to-day services, such as dry cleaning and key cutting).
- 2.43 The reduction in fish, meat and deli counters is to form part of a new cost-cutting plan announced by Tesco who plan to remove the concessions at 90 stores¹⁹.
- 2.44 A proposed merger between Asda and Sainsbury's, announced in April 2018 was subsequently blocked by the Competition and Markets Authority ('CMA') on 25 April 2019 on the basis of concerns that the proposed merger could push up prices and cut choice for customers²⁰.
- 2.45 In July 2018, Tesco announced a strategic purchasing partnership with French supermarket giant Carrefour, thought to be a direct response to the threat of the mooted Sainsbury's and Asda merger. The scene set above indicates the food sector is facing a number of unique structural challenges, which is causing issues for food operations and subsequently, restricting growth in this sector. One of the overriding challenges comes from the intense price competition created by the key food discounters (Aldi and Lidl), which are taking market shares away from the big four grocers

¹⁵ 'UK Food and Grocery', Retail Economics, September 2015

¹⁶ Worldpanel FMCG, January 2020

¹⁷ Article headlined 'Sainsbury's pushes ahead with Argos rollout in supermarkets', BBC News online, 13 April 2017

¹⁸ Article headlines 'Sainsbury's to close 60 Argos stores to cut costs', BBC News online 25 September 2019

¹⁹ Article headlined 'Can a shift in shopping help Tesco beat the discounters?' 29 January 2019

²⁰ Competition and Markets Authority, 'Press Release | CMA blocks merger between Sainsbury's and Asda', 25 April 2019

(Sainsbury's, Tesco, Asda, and Morrisons in England)²¹.

Comparison Retailing

- 2.46 The comparison goods sector is currently being squeezed by a number of factors, including reduced expenditure growth, the ability of internet shopping to plug gaps in retailer representation, increases in the minimum wage, and business rates changes. This 'perfect storm' has resulted in changes in the structure of retailing on the UK high street and a generally lesser reliance on comparison goods retail.
- 2.47 Whilst the sector is continually evolving and there are a number of ongoing success stories (including Primark, Zara, Joules and Hotel Chocolat), recent headlines have focused on failing retailers and store closures. Experts dubbed 2018 the 'worst year for the High Street since the recession', as around 93,000 retail jobs were lost and an estimated 4,000 stores closed their doors for the final time.
- 2.48 High profile retailers that have struggled in recent years include:
- BHS, which entered into administration in April 2016, resulting in the closure of 164 stores;
 - Marks & Spencer, which has had problems with its core clothing and homeware business, resulting in a May 2018 announcement that it is to close around 100 stores by 2022;
 - New Look, which entered into a company voluntary arrangement ('CVA') in March 2018, closing 85 stores, with the future of 13 more being negotiated with the landlords;
 - Maplin, which entered into administration in February 2018, resulting in the closure of 219 stores;
 - Toys 'R' Us, which entered into administration in February 2018, resulting in the closure of 100 stores;
 - Fashion chain Coast collapsed in October 2019 with all of its 24 stores were closed with immediate effect;
 - DIY chain Homebase has secured approval from creditors to close down more than 40 stores;
 - Mothercare has now completed its UK store closure programme after closing 30 stores in the first quarter of 2019;
 - Poundworld, which entered into administration in June 2018, resulting in the closure of 355 stores;

²¹ 'UK Retail Sales', Retail Economics, March 2016

- House of Fraser, which confirmed in August 2018 that it is to close 31 of its 59 stores;
- Oasis and Warehouse announced in April 2020 that they were permanently closing their 92 standalone stores and 400 concession units and
- Debenhams fell into its second administration in the space of a year in April 2020 and has announced that 17 of its stores will not re-open after the pandemic.

2.49 Whilst the loss of some of the above names will have significant repercussions for certain towns (particularly those that lose Marks & Spencer and House of Fraser from their high street in very quick succession), it is evident that a number of struggling retailers have failed to 'move with the times' and update both their offer and accommodation.

2.50 This is partly a consequence of retailers struggling to reinvest in their business when margins are tight (or non-existent). In this regard, there has been particular issue in respect of the 'polarisation' of shopping habits, whereby shoppers have increasingly been prepared to travel to access a greater choice of shops and services, effectively visiting centres for the day as a leisure activity. Consequently, larger retail venues (with a sub-regional or regional role) such as Belfast have tended to perform relatively well, but smaller centres (particularly those located in satellite towns around major centres) have struggled. The performance of smaller towns has been particularly affected by the last recession and by internet shopping, which has resulted in some retailers believing that they can cover the UK with a lesser number of stores.

2.51 Colliers has reported²² that, since the recession, some new entrants to the market aspire to trade from around 50 stores in key locations across the UK and that this trend has an impact in terms of the take-up of available stock on the high street. It is also evident that certain retailers – including Marks & Spencer, Next and retailers within the Arcadia Group – are prepared to close town centre stores and instead trade out of centre.

2.52 Whilst such structural changes have had a material impact on the vitality and viability of many UK high streets, there are some beneficiaries. In particular, household discount operators, such as B&M Bargains, Poundland and Wilko, have reoccupied a number of medium to large retail units. However, as evidenced by the failure of Poundworld, there is some evidence that this market may be

²² 'Midsummer Retail Report 2014', Colliers, July 2014

approaching capacity.

2.53 Comparison retailing is fuelled by fierce competition, and in particular competition made possible by the internet. Companies operating in the comparison market need to fight for their sales by adapting to the new and modern desires and needs of the consumer, and most importantly acknowledge the fact that prices are likely to be compared over the internet. The option of 'click and collect' is a combination being introduced in response to growing popularity. To attract customers into a physical store, it is vital that the stores:

- i) Provide an enjoyable experience for the shopper by being in a physically and aesthetically pleasing and exciting space; and
- ii) Provide a wide array of different products that the shopper can see and touch.

2.54 More encouragingly, the availability of high street units appears to have helped stoke an entrepreneurial spirit, with a number of centres beginning to benefit from a greater focus on independent retailers, as well as modern markets, focused around food and drink operators.

Special Forms of Trading ('SFT') and Internet Shopping

2.55 It is very much apparent that internet shopping has revolutionised the retail market as we know it, particularly when considering the rise in the availability and popularity of online shopping. The popularity and increased availability of the internet, as well as the growing confidence of consumers in making purchases online, has led to a distinctive change in the way in which goods and services are purchased.

2.56 The strong increase in online shopping in the past decade has lifted the share of special forms of trading (SFT) to a level where it now accounts for close to 20% of total retail sales²³. The ONS collects data for SFT, comprising sales via the internet, mail order, stall and markets, door to door and telephone sales.

2.57 The internet's share of total retail is expected to come in at roughly 18% of all purchases for 2019, and is valued at £75.1 billion at 2019 prices. By comparison, internet sales accounted for less than 4.7% of all purchases in 2008. Non-internet forms of SFT were estimated to account for £8.7 billion in

²³ 'Retail Planner Briefing Note 17', Experian, February 2020

2019, bringing the total SFT to £83.8 billion. Experian forecasts that by 2025 the SFT share of total retail sales will reach 26%, and 30% by 2030. Growth is expected to be maintained, particularly through the wider adoption of now commonplace technology such as mobile phones and tablets, combined with 5G and fibre networks, faster delivery times and easier returns processes to make internet shopping even more convenient.

- 2.58 In addition, a more co-ordinated approach to retail offer is the norm across the industry, with the online and physical world working together – an approach that is coined “omni-channel”. This is indicative of the relationship between an online retail presence producing in-store purchasing. Research produced by Deloitte in 2018 estimated that digit interactions influence 56% of in-store retail sales, up from 36% in 2015, whilst multi-format shoppers (who utilise a retailers online, mobile and physical stores) spend more than double those who only shop at bricks-and-mortar stores²⁴.
- 2.59 In summary, the rise of the online retail world continues apace. As the influence of “E-Commerce” continues to grow, we can expect retailers to react and start prioritising how they will make sure the relationship between real world retail stores and their online presence become more integrated.

Out of Centre Retailing, Shopping Centres and Retail Parks

- 2.60 From 1996 to 2006, out-of-town retailing was recognised as the ‘engine of retailing growth’. Between 1996 and 2006 retail sales as a whole increased by 62.1% and sales at out-of-town stores grew nearly twice as fast, at 118%²⁵.
- 2.61 The growth of out-of-centre retailing has been constrained by the ‘town centre first’ policy regime enforced through the NPPF in the UK, and the SPPS in Northern Ireland, which was published in 2015 (though PPS5 also stated this objective). As a consequence of the prevailing policy regime, traditionally out-of-centre retailers (for example supermarkets) are re-focusing back to the centre of UK towns.
- 2.62 Following the recession, Deloitte highlighted the fact that there is a limit to how much an out-of-centre shopping centre can fully meet the needs of consumers²⁶. The drive of consumers to out-of-

²⁴ ‘Global Power of Retailing’, Deloitte, 2018

²⁵ ‘London Borough of Richmond-Upon-Thames Retail Study 2006’, GVA Grimley, March 2006

²⁶ ‘The Deloitte Consumer Review 2013’, Deloitte, 2013

centre locations is primarily motivated by their desire to seek out lower prices, convenience (e.g. ability to park cars, visit multiple shops on one trip), and the wide range of goods available at out-of-centre locations by virtue of their larger store formats. However, changes in consumer habits have driven a return to smaller format shops in more centrally located and accessible locations. As consumer habits return to traditional in-centre shopping, the draw of out-of-centre shopping venues is weakened.

- 2.63 Notwithstanding, shopping centre complexes and retail parks continue to be an integral part of retailing across the UK, although the emphasis on such complexes has changed over the past decade. In 2011, Colliers reported that shopping centre development was at a standstill and little activity was anticipated over the next four years²⁷. However, since this slowdown, the level of shopping centre development in the UK has seen some progression, following a number of years of very minimal development.
- 2.64 It is clear that the draw of shopping centres includes the experience, and not the retail offer alone. Trends show that consumers are increasingly willing to travel to larger out of town shopping centres for their overall experience and to use the leisure facilities. In response to this, the split between retail and leisure units present within UK shopping centres is shifting; with more experiential offers in the form of leisure services.

Residential Growth in Town Centres

- 2.65 Residential uses within town centres are proving both beneficial and challenging in terms of town centre revitalisation. Residential uses within town centres lead to added footfall and patronage for food and non-food stores, and retail and leisure services. On the other hand, residential development within town centres can have a negative impact on the functionality of retail and leisure due to the sensitivities associated with residential development such as noise, odour and air quality. It is vitally important to strike a balance between all interests and find an equilibrium.

Leisure Trends

- 2.66 Leisure is often considered a discretionary activity and, as such, consumer spending on leisure is

²⁷ 'Colliers Midsummer Retail Report', Colliers, August 2016

greatly influenced by the economic climate and, in particular, average levels of disposable incomes. However, when assessing the average spend of UK households on leisure activities, it becomes clear that, even in light of an economic downturn, consumers in the UK have shown a growing desire to engage in leisure activities. Mintel estimated that this industry was worth £111 billion in 2019²⁸.

2.67 Figure 2.3 illustrates changes in UK average weekly household spending on leisure before the recession (2006), during the recession (2011), after the recession (2014), and the most recently available data (2018). ONS has adjusted all the figures to strip out the effects of inflation, so that true like-for-like comparisons can be made.

Figure 2.3 | ONS Weekly Household Spending Data on Leisure Items

Leisure Item / Activity	2006		2011		2014		2018	
	(£)	(%)	(£)	(%)	(£)	(%)	(£)	(%)
Sports admissions, subscriptions, leisure class fees and equipment hire	£5.80	17.6%	£6.70	18.9%	£6.90	17.9%	£6.60	15.8%
Cinema, theatre and museums etc.	£2.00	6.1%	£2.40	6.8%	£2.80	7.3%	£3.10	7.4%
Admissions to clubs, dances, discos, bingo	£0.60	1.8%	£0.60	1.7%	£0.50	1.3%	£0.60	1.4%
Gambling payments	£3.60	10.9%	£2.70	7.6%	£2.90	7.5%	£2.60	6.2%
Restaurants and café meals	£12.80	38.9%	£14.70	41.4%	£16.60	43.1%	£18.60	44.6%
Take away meals/food and other snack food	£8.10	24.6%	£8.40	23.7%	£8.80	22.9%	£10.20	24.5%
Total	£32.90	100.0%	£35.50	100.0%	£38.50	100.0%	£41.70	100.0%

Source: 'Family Spending, 2018 Edition', ONS, released on 24 January 2019
'Family Spending, 2015 Edition', ONS, released on 8 December 2015
'Family Spending, 2012 Edition', ONS, released on 4 December 2012
'Family Spending, 2007 Edition', ONS, released on 28 January 2008

2.68 The most recent ONS data (for the financial year ending 2018) identified that an average UK household would spend £41.70 on leisure activities, out of a total of £572.60 spent on average by UK households per week. It is interesting to assess the data on average household spending from the ONS for years preceding the recession (2006), during the recession (2011) and after the recession (2014).

2.69 There was an overall increase in average leisure spend per week from £32.90 in 2006 to £41.70 in

²⁸ 'Leisure Review', Mintel, December 2019

2017. Overall, the proportion of spend on particular leisure items has for the most part stayed reasonably similar, although there has been a reduction in gambling payments (10.9% in 2006, compared with 6.2% in 2018). There has also been an increase in spend on restaurants and café meals (38.9% in 2006 compared with 44.6% in 2018).

- 2.70 A challenge now faces the industry with the introduction of the National Living Wage. From 1 April 2016, the UK introduced a new mandatory National Minimum Wage (NMW) for workers aged 25 and above, initially set at £7.20 – a rise of 50p relative to the previous NMW rate. That represents a £910 per annum increase in earnings for a full-time worker on the former National Minimum Wage. A NMW rate of £6.70 continues to apply for those aged 21 to 24. As of April 2017 the NMW for workers aged 25 and over was £7.50, and £7.05 for those aged 21 to 24²⁹.
- 2.71 Therefore, while the increased base level wage will improve living standards for low-paid workers, in the process it seems certain to push up leisure operators' wage costs, since they largely rely on unskilled workers.

Regional Market Trends within Northern Ireland

Figure 2.4 | ONS Regional Labour Market Statistics Comparison

	Employment rate (%) aged 16 to 64	Unemployment rate (%) aged 16 and over	Inactivity rate (%) aged 16 to 64
United Kingdom	76.5%	3.8%	20.5%
England	76.9%	3.9%	20.0%
Northern Ireland	72.4%	2.4%	25.8%

Source: 'Regional labour market statistics in the UK', ONS, released on 18 February 2020

- 2.72 ONS publishes headline labour market trends at the end of each quarter. Figure 2.4 shows employment rate, unemployment rate and inactivity rate for the United Kingdom as a whole, England, and Northern Ireland.
- 2.73 The tables show that Northern Ireland had both the lowest employment rate and the lowest unemployment rate. Correspondingly, Northern Ireland also had the highest economic inactivity rate. The latest NI unemployment rate (2.4%) was below the UK average of 3.8%. The NI unemployment

²⁹ 'National Minimum Wage and National Living Wage Rates', Gov.uk, accessed January 2018

rate was the lowest rate of the UK regions and was below both Scotland (3.5%) and Wales (2.9%) rates for February 2019.

- 2.74 A look into household expenditure shows that Northern Ireland had a lower than average weekly household expenditure of £489 between 2016 and 2019, a fall from an average of £497 between 2015 and 2017. This is compared with an increasing UK average for the same period from £537 between 2015 and 2018 to £552 between 2016 and 2019.
- 2.75 Notwithstanding economic volatility, Collier's Midsummer Retail Report 2018 identifies that the Northern Ireland Economy relies heavily on its role as a provider of services to the local population, the national economy and the Government. While public sector employment is not necessarily associated with high value industries, it is one of the less volatile parts of the economy, a contributing factor to Northern Ireland's ability to withstand turbulence in the retail market³⁰.

Figure 2.5 | Northern Ireland Convenience Spending Market Shares (2018)

	Market Share (%)	Stores	Growth in consumer spending 2017-2018 (%)
Tesco	35.2%	50	2.3%
Sainsbury's	17.4%	17	1.9%
Asda	17.1%	14	0.2%
Lidl	5.6%	38	5.7%

Source: 'Northern Ireland Supermarket Share Survey', Kantar Worldpanel, 2018

- 2.76 The range of market shares across Northern Ireland's convenience retailers was most recently reported within the Kantar Worldpanel Northern Ireland Supermarket Share Survey for 2018. Tesco is by far the largest retailer, with a market share of 35.2%, whilst Lidl showed the largest yearly growth, demonstrating that the national discounter trends are reflected across the Northern Irish markets.

Conclusions

- 2.77 The retail sector has experienced significant changes in recent years. The prevailing retail environment continues to be somewhat unstable. In response to this unpredictability, those operating in the

³⁰ 'Midsummer Retail Report: 2018' Colliers, July 2018

market are forced to adapt quickly or otherwise face falling profits.

- 2.78 Consumer expectations are continually evolving, producing a dynamic and unstable retail market. The providers operating in the market are required to evolve as a result of numerous dynamic factors, including: the characteristics of the population; consumer demands; popularity in private car ownership; planning policy; and digital advances. The diverse nature of the factors that form consumer expectations are forcing retailers to pursue new innovative development proposals.
- 2.79 During 2019, the UK economy slowed, dominated by uncertainty and a weakening global economy. Whilst business investment, exports and consumer confidence was sluggish, latest indicators point to a slight bounce in business and consumer confidence following the decisive December general election. Nonetheless, ongoing uncertainty around the next phase of Brexit negotiations and other global concerns ranging from trade wars to the economic impacts of COVID-19 have exacerbated the prevailing uncertainty.
- 2.80 In Northern Ireland, low unemployment and a high proportion of people employed within the public services mean there is a certain level of economic resilience. Notwithstanding, NI has not been immune to economic volatility and UK wide store closures, with key chains closing stores in some of NI's largest towns. The region also has a lower than average weekly household expenditure, compared with most parts of the UK. Ongoing market uncertainty around the extent and format of the next stages of the Brexit trade and customs agreement is likely to mean that overall household expenditure remains low.

3.0 Market Share and Quantitative Capacity

Introduction

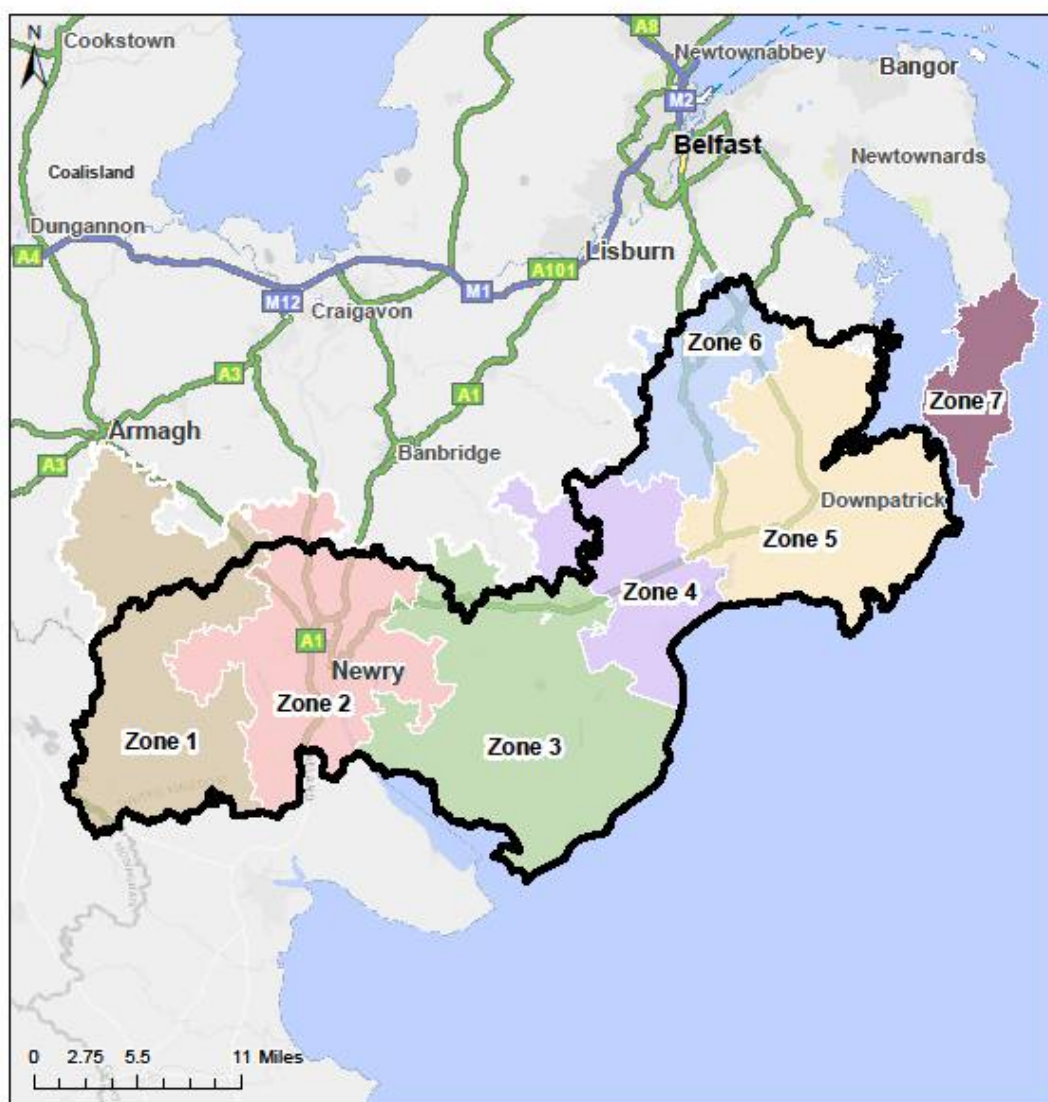
- 3.1 We begin by identifying below how we assess the current population and available convenience and comparison retail expenditure within the Study Area, as well as the methodology for forecasting the available expenditure across the plan period.
- 3.2 This data has informed our quantitative model of available retail and leisure capacity in the Study Area, along with the NEMS Market Research household telephone surveys.

Household Telephone Survey & Study Area








- 3.3 Household Surveys are recognised across the retail industry, and within planning policy guidance, as an excellent means of understanding where people within a specified area carry out their retail and leisure expenditure, and why. We utilise the results of a Household Telephone Survey to inform our quantitative analysis of the turnover of specific retailers, towns and other destinations, as well as its qualitative findings on attitudes and perceptions of different centres.
- 3.4 It is important to identify a Study Area that covers the key area of interest. It is usually the area within which you would expect the resident population of the District to carry out the majority of its retail and leisure spending.
- 3.5 This Study Area is shown on the plan at Figure 3.1 below, and at **Appendix A**. The Study Area is defined by postal sector geography in order to allow analysis by sub-areas (or 'Zones'), and to allow NEMS to obtain accurate samples.
- 3.6 In this instance, we have closely aligned Zones 1-6 of the Study Area with the boundaries of the District itself. This is the 'Core Study Area'. Each Zone contains one or two of the Tier 1 or Tier 2 centres within the District, in order to enable a more fine-grain assessment of market shares across the District. A total of 600 telephone surveys, 100 per Zone, were carried out in each of these Zones.

Figure 3.1 | Survey Area Zones

Newry, Mourne and Down District Council **Retail and Commercial Leisure Need and Capacity Study** *Study Area*



Legend

 Zone 1	 Zone 5
 Zone 2	 Zone 6
 Zone 3	 Zone 7
 Zone 4	



Comhairle Cántair
**an Iúir, Mhúrn
agus an Dúin**
**Newry, Mourne
and Down**
District Council



- 3.7 In addition, we agreed with the Council that it would be important to survey the areas immediately beyond the District to identify the level of 'inflow' to the District. This exercise was undertaken in two steps. The first was to identify a Zone 7 (the 'Ards Peninsula') where 100 telephone surveys were undertaken. The second step was to undertake a further 200 surveys in the Republic of Ireland ('Republic'), in order to specifically understand the degree of cross-border trade. Based on recommendations from the Council, 50 households in each of Carrickmacross, Castleblayney, Drogheda and Dundalk were therefore surveyed.
- 3.8 Our market share assessment is therefore based on a total of 900 household surveys. This is corroborated for its statistical accuracy, relative to population, by NEMS in their results contained at **Appendix B**.

Figure 3.2 | Definitions of Survey Area Zones

Zone/Area	Postal Sectors	Surveys
Zone 1 Crossmaglen/N'townhamilton area	BT20 2, BT35 0, BT35 9	100
Zone 2 Newry/Bessbrook area	BT35 6, BT35 7, BT35 8, BT34 1, BT34 2	100
Zone 3 Warrenpoint/Kilkeel area	BT34 3, BT34 4, BT34 5	100
Zone 4 Newcastle/Castlewellan area	BT33 0, BT31 9	100
Zone 5 Downpatrick/Killyleagh area	BT30 6, BT30 7, BT30 8, BT30 9	100
Zone 6 Ballynahinch/Saintfield area	BT24 7, BT24 8	100
Zone 7 Ards Peninsula	BT22 1	100
Carrickmacross urban area		50
Castleblayney urban area		50
Drogheda urban area		50
Dundalk urban area		50

Study Area Zone definitions by Postal Sector

- 3.9 Accordingly, we instructed NEMS Market Research to conduct a Household Telephone Survey of 900 representative households in November 2019. Of note, NEMS undertook approximately 10% of interviews through door-to-door surveys. This is in order to ensure a representative sample from younger age groups who are increasingly difficult to reach via a landline telephone.
- 3.10 At the beginning of NEMS Market Research's report is a full description of the research methodology, sampling size, weightings and sample profiles. NEMS quote their work as being to a 95% confidence

range.

Core Study Area Population

- 3.11 Having defined the Core Study Area, we extrapolate the latest population data for each zone using Experian census software (Micromarketer G3, 2020 reports). This data is based on the latest mid-year estimates for the postcode sector geography of the Study Area (2018 data).

Population Projections

- 3.12 Applied to the Experian base data figures for 2018, we present our population projections on a Zone-by-Zone basis in Figure 3.3 below. As recommended by the Council, we have projected forwards to 2030 using the latest NISRA forecast data for the District (2016-based). It is important to note that the population of the 'Core Study Area' does not equate to the population of the District, as the Core Study Area is a wider geography which includes some peripheral postcodes outside the District (as previously discussed).

Figure 3.3 | Population Projections across the Core Study Area

Zones	2020	2025	2030
Zone 1 Crossmaglen/Newtownhamilton area	24,751	25,476	26,085
Zone 2 Newry/Bessbrook area	55,897	57,534	58,911
Zone 3 Warrenpoint/Kilkeel area	43,264	44,531	45,596
Zone 4 Newcastle/Castlewellan area	21,756	22,393	22,929
Zone 5 Downpatrick/Killyleagh area	37,188	38,277	39,193
Zone 6 Ballynahinch/Saintfield area	19,210	19,772	20,245
Total	202,066	207,983	212,959

Appendix C, Table 1

Retail Expenditure Forecasts

- 3.14 Retail expenditure data has been sourced from our in-house Experian MicroMarketer G3 system. We obtain separate data for convenience and comparison goods, which in turn are broken down into multiple goods categories, as set out in our full statistical assessment at **Appendix C**.
- 3.15 The data takes account of the socio-economic characteristics of the local population to provide local consumer expenditure calculations. Experian is a robust source of population and expenditure data

that is widely used for calculating retail capacity across the industry. Expenditure data from Experian is provided in 2018 prices (as is every subsequent monetary value) and has been projected forward using per capita growth forecasts derived from the latest Experian Planner Briefing Note 17 (February 2020).

Figure 3.4 | Experian Retail Expenditure Forecasts

Year	Convenience growth rates	Comparison growth rates
2018	1.0%	3.4%
2019	-0.4%	3.9%
2020	0.0%	3.0%
2021	0.5%	3.2%
2022	0.0%	3.2%
2023	0.1%	3.3%
2024	0.1%	3.2%
2025	0.1%	3.1%
2026	0.0%	3.1%
2027	0.1%	3.1%
2028	0.1%	3.1%
2029	0.1%	3.1%
2030	0.0%	3.1%

Table 1a, Experian Retail Planner Briefing Note 17, February 2020

- 3.16 As identified in Figure 3.4, Experian forecasts suggest that convenience goods expenditure will grow by just 1.0% in 2018, falling over the next few years before levelling off to a very conservative average of 0.1% per annum over the period 2022-2030. This is largely as a result of a trend towards more price conscious shopping patterns and the growth of high street discounters such as Lidl, as discussed previously in Section 2.
- 3.17 Comparison expenditure is shown to have risen by 3.4% in 2018, and further to 3.9% in 2019, before falling back to a forecast growth rate of 3.0% in 2020. Experian then forecast a levelling off of steady growth at 3.1%-3.2% per annum over the period 2021-2030, as comparison retailers incorporate newer technologies, innovations and formats (including 'click and collect') in order to respond to the increasing competition from internet shopping.
- 3.18 Experian note that long-term forecasts should be treated with caution, and that they should be subject to regular reviews given the wide range of factors that can influence the broader national economy. Experian produce annual updates to reflect this, and as we go on to discuss in our recommendations

later in the report, we would advise that this report be re-visited in another 12-18 months in recognition of the exceptionally turbulent economic times surrounding both COVID-19 and Brexit, the full implications of which have yet to be realised at the time of writing. These forecasts relate only to the growth in expenditure at 'bricks and mortar' premises. We deal separately with the internet (or 'special forms of trading') below.

Non-Store Retailing or Special Forms of Trading

- 3.19 Special forms of trading (SFT) are defined by Experian as sales via the internet, mail order, stalls and markets, vending machines, door-to-door and telephone sales, including online sales by supermarkets, department stores and catalogue companies and are discussed in detail under "Special Forms of Trading (SFT) and Internet Shopping" in Section 2.
- 3.20 Experian Retail Planner Briefing Note 17 (February 2020) provides estimated year-on-year forecasts of internet and other SFT, which allows for us to 'strip out' any expenditure that is, either now or in the future, diverted to SFT. In line with the trends outlined in Section 2, this ensures that the generally increasing proportion of SFT accounted for in our modelling increases year-on-year in line with Experian forecasts. These increasing deductions for SFT have the effect of off-setting some of the growth in expenditure in the Study Area derived from population increases.

Figure 3.5 | 'Adjusted' Special Forms of Trading Market Share Forecasts

Year	Adjusted Convenience SFT	Adjusted Comparison SFT
2020	4.5%	18.4%
2025	5.8%	22.0%
2030	6.4%	24.2%

Experian Retail Planner Briefing Note 17, February 2020, Appendix 3

- 3.21 Many stores offer online sales, but source goods from regular stores' stock, as is often the case for foodstores where employees will pick online orders from stores' shelves before, during or after opening hours. These orders are then delivered by dedicated vans at each store and as such, the online expenditure is attributed to tangible stores. Experian provides 'adjusted' Figures, cited above at Figure 3.5, which make an allowance for these online sales derived from individual stores to ensure that this expenditure is counted as 'available' spend within the Study Area.

Convenience Goods Expenditure

- 3.22 We then project forward available expenditure per capita and population growth for each survey Zone in 2020, 2025 2030, in order to estimate the total available convenience goods expenditure under each growth scenario.
- 3.23 In Figure 3.6 we consider the convenience goods expenditure generated by residents of Newry, Mourne and Down (assumed to broadly align with the Core Study Area).

Figure 3.6 | Total Available Convenience Goods Expenditure (£m)

Zone	2020	2025	2030	Growth 2020-2030
Zone 1 Crossmaglen/Newtownhamilton area	58.5	59.7	60.9	2.5
Zone 2 Newry/Bessbrook area	130.6	133.3	136.1	5.5
Zone 3 Warrenpoint/Kilkeel area	105.6	107.8	110.1	4.5
Zone 4 Newcastle/Castlewellan area	53.9	55.0	56.1	2.3
Zone 5 Downpatrick/Killyleagh area	91.2	93.1	95.0	3.9
Zone 6 Ballynahinch/Saintfield area	48.5	49.5	50.5	2.1
Total	488.1	498.4	508.8	20.7

Appendix C, Table 2a

- 3.24 For the purpose of the Study this total available convenience expenditure is split across two sub-categories, with 75% of spending attributed to main food shopping trips and 25% attributed to 'top-up' shopping trips.

Comparison Goods Expenditure

- 3.25 Experian provides comparison goods expenditure divided into eight sub-categories to allow for more detailed investigations of available expenditure. Bulky goods categories include 'DIY', 'Electrical' and 'Furniture', while non-bulky goods are made up of 'Books, CDs and DVDs', 'Chemist Goods', 'Clothing & Footwear', 'Small Household Goods' and 'Toys and Recreational Goods'.

Figure 3.7 | Total Available Comparison Goods Expenditure (£m)

Zone	2020	2025	2030	Growth 2020-2030
Zone 1 Crossmaglen/Newtownhamilton area	76.3	87.8	101.2	24.9
Zone 2 Newry/Bessbrook area	165.6	190.6	219.7	54.1
Zone 3 Warrenpoint/Kilkeel area	131.7	151.6	174.8	43.1
Zone 4 Newcastle/Castlewellan area	64.5	74.2	85.6	21.1
Zone 5 Downpatrick/Killyleagh area	113.7	130.9	150.9	37.2
Zone 6 Ballynahinch/Saintfield area	66.6	76.6	88.3	21.8
Total	618.4	711.8	820.5	202.1

Appendix C, Table 8

- 3.26 Applying the increases in population and comparison goods expenditure per capita, Figure 3.7 estimates that Newry, Mourne and Down will experience increases in spend of £202.1m over the period 2020-2030.

Convenience Goods Findings

- 3.27 Our base population and expenditure data is then utilised, in conjunction with our analysis of the market shares of retailers across the Study Area, to inform our analysis of retail and leisure expenditure capacity.

Market Shares

- 3.28 Before considering the capacity for new convenience goods floorspace, we firstly examine the market shares achieved by key individual stores and locations, as well as the District as a whole.
- 3.29 Figure 3.8 sets out where Newry, Mourne and Down residents carry out their convenience goods spending, which is often termed as the 'retention rate'. Our surveys show that 85.1% of all of Newry, Mourne and Down's residents spending is carried out within the District, and we would classify this as healthy.
- 3.30 With only 14.9% of residents' convenience goods spending 'leaking' to destinations outside of the District, it is clear that there is no significant need for residents to trip farther afield for their convenience goods shopping.
- 3.31 Of that spending, it is clear that a small number of large stores are very dominant, with the four largest

foodstores attracting over 40% of all convenience spending within the Study Area (42.5%, or £176.5m). This fits with our observations in other parts of Northern Ireland, and with the previous research of GL Hearn (2014), whereby a small number of large stores typically account for the vast majority of convenience goods market share.

- 3.32 Of the four largest foodstores, only the Asda stores in Downpatrick and Kilkeel are located within the Town Centre boundary, whilst the Tesco stores in Newry and Newcastle are located outside the Town Centres.

Figure 3.8 | Convenience Goods - Market Share (%) by Store

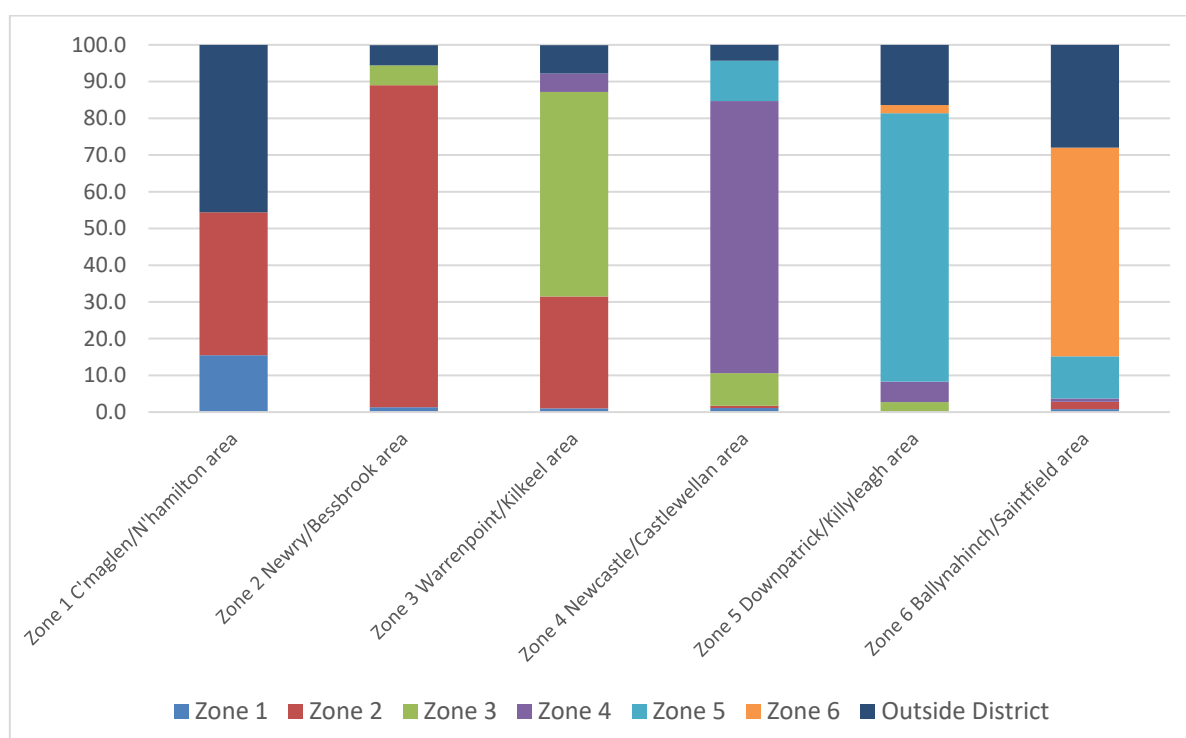
Destination	Market Share	Convenience Turnover ³¹
Asda, Ballydugan Retail Park, Downpatrick	11.2%	£54.7m
Tesco, Downshire Road, Newry	11.2%	£54.7m
Asda, Newcastle Street, Kilkeel	7.4%	£36.0m
Tesco, Castlewellan Road, Newcastle	6.4%	£31.1m
Lidl, Castle Street, Newry	4.3%	£21.2m
Dunnes, Old Creamery Shopping Centre, Newry	3.2%	£15.6m
Fiveways, Amagh Road, Newry	3.1%	£15.1m
Sainsbury's, The Quays, Newry	2.7%	£13.3m
Lidl, Harmony Way, Ballynahinch	2.4%	£11.9m
Eurospar, The Square, Warrenpoint	1.8%	£9.0m
Fresh Food Centre, Dublin Road, Castlewellan	1.7%	£8.5m
Spar, Greencastle Street, Kilkeel	1.6%	£8.0m
Supervalu, Hill Street, Newry	1.5%	£7.3m
Nisa, Church Street, Warrenpoint	1.3%	£6.3m
Morrisons Vivo Extra, Ballynahinch Road, Saintfield	1.3%	£6.2m
Nisa, Main Street, Camlough	1.2%	£5.7m
Others in the District	22.8%	£110.6
Study Area Sub-total	85.1%	£415.2m
Tesco Extra, Bridgewater Retail Park, Banbridge	1.5%	£7.2m
Sainsbury's, Forestside Shopping Centre, Belfast	1.4%	£6.7m
Sainsbury's, The Mall West, Armagh	1.0%	£4.8m
Others outside the District	11.0%	£54.2m
All areas	100.0%	£488.1m

Appendix C, Tables 3 & 4

³¹ Excludes 'inflow' from outside the Study Area

- 3.33 We are also able to examine the degree of retention and leakage within each Zone. Figure 3.9 examines the amount of convenience spending retained within each Zone.
- 3.34 As would be expected, there are marked differences in terms of the distribution of spending between Zones. For example, residents in Zones 2 (87.7%), 4 (74.1%) and 5 (73.1%) are shown to shop for the vast majority of their convenience items within their own Zone. Local retention though is notably lower in Zones 1 (15.5%), 3 (55.7%) and 6 (56.8%), where residents are almost as likely, or more likely, to shop elsewhere for their convenience goods. Broadly speaking, the results show the importance of Newry as a convenience shopping destination, accounting as it does for considerable amounts of spending in Zones 1 (38.9%), 2 (87.7%) and 3 (30.5%). They also show that the vast majority of residents in Newtownhamilton and Crossmaglen (Zone 1) travel quite significant distance for their convenience goods shopping.

Figure 3.9 | Convenience Goods - Market Share (%) by Zone



Appendix C, Tables 3 & 4

3.35 Leakage outside of the District is most pronounced in Zones 1 (45.7%) and 6 (28.0%). This is unsurprising as these Zones 'bookend' the District. The survey evidence shows that residents in Zone 1 (Crossmaglen and Newtownhamilton area) also visit Armagh and Dundalk on regular occasions, whilst residents in Zone 6 (Ballynahinch and Saintfield area) regularly trip to Belfast, Lisburn and Newtownards for their convenience good shopping.

3.36 Turning to individual retail destinations, where national company averages are available for benchmarking purposes, we are able to compare local turnover to the turnover of an average store of that size in order to identify where facilities may be trading over or below expectations. Our figures include assumptions for the inflow of trade (see Table 5, Appendix C).

Figure 3.10 | Convenience Goods – Turnover Benchmarking

Destination	Benchmark Turnover (£m)	Store Turnover (including 'Inflow')	
		Survey Turnover (£m)	Over / Under Trading (£m)
'Top 4' Best Performing			
Asda, Downpatrick	£20.4m	£54.7m	£34.4m
Tesco Extra, Newry	£32.2m	£57.4m	£25.3m
Asda, Kilkeel	£11.8m	£37.1m	£25.3m
Tesco, Newcastle	£9.9m	£31.1m	£21.3m
'Bottom 4' Worst Performing			
Sainsbury's, Newry	£24.6m	£14.0m	-£10.6m
Marks & Spencer, Newry	£8.6m	£2.9m	-£5.8m
Lidl, Newcastle	£5.8m	£5.1m	-£0.7m
Lidl, Downpatrick	£5.8m	£5.1m	-£0.8m
<i>Others in the District</i>	£188.5m	£21.2m	£25.9m
District Total	£307.6m	£420.6m	£114.3m

Appendix C, Table 5

3.37 The results show that there is a significant cumulative overtrade of convenience goods facilities in the Council area. The four Tesco and Asda stores highlighted in Figure 3.10 account for a considerable

proportion of that over-trade. Our work in Northern Ireland has consistently highlighted similar experiences i.e. that there are a small number of large stores which trade at well above company averages.

3.38 There is very little evidence of under-trading within the Council area. Only the Sainsbury's and M&S stores in Newry exhibit any sizable under-trades.

3.39 The net position is that exiting convenience goods facilities in the District are surveyed to trade at a cumulative £114.3m above company average benchmarks. This is an important component of our ensuing capacity assessment, as described below.

Convenience Retail Capacity

3.40 One of the key aims of this Study is to provide recommendations on the capacity for new retail floorspace over the plan period to 2030. The use of long-term projections should be treated with caution and reviewed regularly in order to test the accuracy of the forecasts against emerging datasets. External national and international factors can influence the wider performance of the economy, which can have trickle down effects on local shopping patterns. As discussed in Section 2, one such national example has been the trend toward convenience discounters (such as Lidl) in response to the period of economic downturn between 2008 and 2013, whilst international factors include Brexit and COVID-19, which will have obvious impacts on economic forecasting

3.41 Importantly, we also note that any quantitative retail capacity that we may identify across the Study Area does not necessarily equate to justification for new retail floorspace in itself (especially in out-of-centre locations), and any such development would be required to be assessed in line with SPPS policy in terms of impacts on the vitality and viability of town centres, the potential to prejudice emerging town centre developments, and the 'town centre first' sequential approach to site selection. Equally, the converse also applies and a lack of identified capacity should not specifically rule out retail developments, where other material factors support such development.

3.42 Detailed quantitative retail capacity tables are enclosed at **Appendix C**.

3.43 Retail capacity modelling follows a consistent, robust methodology which incorporates a number of datasets and informed assumptions which we describe further below, but broadly speaking:

$$\text{Available Expenditure (£m)} - \text{Turnover of existing \& proposed (£m)} = \text{Surplus or Deficit (£m)}$$

- 3.44 Experian MMG3 census software is used to provide localised expenditure per capita per annum for various forms of retail spending. These figures are then projected forwards based on population growth, changes in expenditure over time, and Special Forms of Trading (SFT) such as internet shopping.
- 3.45 The turnover of existing retailers across the Study Area is calculated based on average sales densities (turnover per square metre). Various retail planning sources provide average (or benchmark) sales densities for all national multiple retailers.
- 3.46 The surplus or deficit equates to the difference between the available retail expenditure across the Study Area and the turnover of existing facilities within the Study Area. If the total turnover is greater than the available expenditure, then the model would identify an oversupply of existing retail floorspace, whilst a surplus of expenditure would suggest capacity for additional retail floorspace.
- 3.47 Once the surplus or deficit of expenditure is calculated, it is then presented in floorspace figures (using average sales density assumptions) in order to demonstrate the findings within a 'real world' context. Often surplus figures are presented under a number of different scenarios representing various retailers. For example, discount retailers (such as Lidl amongst others) continue to operate at a lower sales density than the 'big 4' (Sainsbury's, Tesco, Asda, and Morrisons in England). Given the same available 'pot of expenditure', a higher sales density would result in a lower floorspace capacity than a lower sales density, which would result in a higher floorspace capacity.
- 3.48 Turning now to our detailed findings for Newry, Mourne and Down, as detailed in Figure 3.8 above, the Household Survey results show that the District has an 85.1% convenience goods market share of all spending carried out by residents of the Study Area.
- 3.49 In keeping with standard retail study methodology, when assessing the capacity for new convenience retail floorspace we adopt a constant market share in line with findings of the latest Household Survey (i.e. that stores across the authority area will continue to draw 85.1% of all convenience goods spending from the Study Area). We consider maintaining a constant market share a sensible basis for analysis because whilst there is planned population growth and committed developments inside Newry, Mourne and Down, we would expect a range of competing centres such as Armagh, Belfast, Dundalk

and Newtownards (amongst others), to continue to exert a pull on residents of the hinterlands surrounding Newry, Mourne and Down. We expect the two factors to broadly even each other out.

3.50 In coming to this view, we have requested details of the range of pipeline developments in the surrounding authority areas of Armagh, Banbridge and Craigavon, Lisburn and Castlereagh and Ards and North Down, and reviewed the scale of the proposals coming forward in order to understand the potential for variations to established inflows and outflows of trade between the different areas. We are therefore confident that the evidence base passes the test of Soundness in this respect.

3.51 Based on a constant market share, we then allow for growth in retail expenditure over the period to 2030, as well as utilising data provided within the latest Experian Retail Planner Briefing Note 17, in order to take account of forecast growth in retail efficiencies (for example, through the adoption of new technologies and more efficient use of available floorspace). Floorspace efficiencies are estimated to have a greater impact on comparison retailers than convenience retailers over the plan period as the rise of food discounting continues to subdue the projected efficiencies in turnover of existing convenience retail floorspace.

3.52 We go on to make a number of statistical assumptions through the quantitative capacity exercise in order to account for the following variables. These are contained at Table 5 of **Appendix C** and can be summarised as:

- Utilising a 'goods based' approach, we strip out expenditure for non-food comparison goods such as clothing, household goods, CDs, DVDs and other media that are now commonly sold at major foodstores so that only the convenience goods floorspace is being considered (i.e. on a like-for-like basis with available convenience expenditure). These deductions are made in line with floorspace Figures sourced from publically available databases or, where data is not available, Nexus' professional judgement based on site visits.
- We also make assumptions as to the gross to net convenience goods sales floorspace of each store, again utilising online planning records where available, national rates databases or Nexus' professional judgement.
- Finally, we consider whether foodstores are likely to attract any additional 'inflow' from outside of the Study Area. In this instance, we utilise our surveys of Zone 7 (the Ards Peninsula) as well as

the surveys carried out in the Republic, to estimate the likely degree of 'inflow' from surrounding areas. Based on those surveys, the results of which are set out in **Appendix B**, there is very little evidence of any 'inflow' of convenience goods trade to the District from beyond its boundaries to the east, south and north. We have also taken account of the most recent studies of areas to the north³² which found that around 3-4% of convenience spending in that area flowed to the District (predominantly to Newry). Based on this survey evidence, we have therefore conservatively estimated that the Tesco, Sainsbury's, Dunnes and M&S stores in Newry are likely to attract around 5% of their turnover from outside the Study Area, and that Asda in Kilkeel attracts around 3% of its trade from outside the Study Area.

- 3.53 We then calculate the anticipated turnover of all major convenience goods operators based on the published company sales data³³, referred to as 'benchmark' turnover. 'Benchmark' turnover is calculated from national average 'sales densities' (turnover per square metre). By comparing the turnover estimates derived from the findings of the Household Survey (total available expenditure distributed on the basis of each destinations market share) to the benchmark turnovers, we are able to establish where stores are trading above (overtrading) or below (under-trading) company averages.
- 3.54 Based on the household survey, we identify in Tables 3-5 of **Appendix C** that convenience retailers in the District turnover an estimated £420.6m at 2020 (£415.2m of spend from Study Area residents and £5.4m of spend from non-Study Area residents).
- 3.55 As previously highlighted, this turnover (£420.6m) far exceeds the expected benchmark trading performance of stores in the Study Area (£306.3m) and we therefore identify a significant surplus of expenditure in Table 6a (£114.3m). We then factor in population and convenience goods expenditure growth rates, as well as sales densities on existing floorspace, to project forwards that surplus expenditure to 2030. As previously noted, convenience goods growth rates are largely forecast to plateau over the period to 2030, and so growth is marginal, arising largely from population growth.
- 3.56 Figure 3.11 sets out the resultant surplus convenience goods expenditure at each assessment date.

³² Zones 1 and 2 (Banbridge area) of the City & Town Centre Retail Study for Banbridge/Newry and Mourne Area Plan 2015 (RTP, 2006).

³³ Data is available for the majority of UK foodstores, though not some which are more regionalised, such as Vivoxtra in NI.

Figure 3.11 | Gross Convenience Goods Surplus Expenditure in the Newry, Mourne and Down

Year	Benchmark Turnover (£m)	Survey Turnover (£m)	Inflow (£m)	Surplus Expenditure (£m)
2020	306.3	415.2	5.4	114.3
2025	309.4	424.0	5.5	120.1
2030	309.4	432.8	5.6	129.0

Appendix C, Table 6a

- 3.57 We then go on to consider committed and extant permissions for new convenience retail floorspace across Newry, Mourne and Down that could come forward over the next few years.
- 3.58 This includes any developments that have not been built, are currently under construction, or have opened or gained planning permission since November 2019, and so would not have been operating at the time of the Household Survey. We do not take into account proposed allocations for retail floorspace that do not benefit from extant and implementable permission over the plan period.
- 3.59 In total, these committed developments equate to a net convenience floorspace of 3,242 sq m and an estimated turnover of £23.5m (**Appendix C**, Table 6c). The largest commitment is the recent supermarket approval for a new store at the Former St Mary's Primary School in Newcastle, which is to provide an uplift of approximately 803 sq m net of retail floorspace equating to £6.0m of estimated turnover.
- 3.60 Taking account of the relatively modest amount of committed turnover, the results of our 'net' assessment show that there remains a sizable residual convenience goods expenditure, increasing from £97.8m in 2020 to £112.5m by 2030.
- 3.61 Using average sales densities to calculate a minimum floorspace scenario (a large supermarket operator) and a maximum floorspace scenario (a combination of discount foodstores operators), we calculate the net additional convenience goods capacity of between 7,500-8,000 sq m net at the current time, increasing to between 8,400-9,300sq m net in 2030. Our results are shown in Figure 3.12 below (see also Table 6d).

Figure 3.12 | Net quantitative 'capacity' for new convenience goods facilities in Newry, Mourne & Down

Year	Surplus Expenditure (£m)	Commitments (£m)	Residual Expenditure (£m)	Floorspace Capacity (sq m net)	
				Min	Max
2020	114.3	23.5	90.8	7,500	8,000
2025	120.1	23.7	96.4	7,700	8,500
2030	129.0	23.7	105.3	8,400	9,300

Appendix C, Table 6d

- 3.62 In addition, we are also aware of a number of pending planning applications that have the potential to come forward over the plan period. Whilst we do not suggest that these be incorporated into the assessment of capacity due to their unresolved nature, the Council should be mindful of seeking updates to Figure 3.12 as and when future decisions on these applications are made.
- 3.63 The overall picture is that there is therefore a quantifiable capacity for new convenience goods floorspace within the Study Area at the present time. That capacity increases marginally to the end of the Plan period. Notwithstanding this headline conclusion, we consider in Section 5 the desirability of meeting that capacity with new floorspace, and having assessed if it should be met, where it should be met.

Comparison Goods Findings

Market Shares

- 3.64 Turning to consider comparison goods, we examine market shares across the range of categories defined by Experian. These eight categories cover all ranges of bulky and non-bulky items. The full results of our market shares analysis are set out at Tables 7-26 of **Appendix C**

Figure 3.13 | Comparison Goods - Market Share (%) by Destination

Destination	Market Share	Turnover
Newry City Centre ³⁴	37.1%	£229.6m
Downpatrick Centre ³⁵	7.8%	£48.0m
Damolly Retail Park, Newry	6.2%	£38.3m
Kilkeel Centre	4.9%	£30.2m
Newcastle Centre	2.9%	£18.1m
Ballynahinch Centre	2.1%	£13.3m
Saintfield Centre	0.8%	£5.0m
Warrenpoint Centre	0.7%	£4.5m
Castlewellan Centre	0.7%	£4.3m
Bessbrook Centre	0.6%	£3.5m
Crossmaglen Centre	0.5%	£2.8m
Others in the Study Area	3.4%	£21.1m
Study Area Sub-total	67.7%	£418.7m
Belfast City Centre	10.3%	£63.7m
Lisburn City Centre	3.8%	£23.2m
Forestsides Shopping Centre, Belfast	2.9%	£17.9m
Banbridge Centre	1.9%	£11.5m
Hollywood Exchange, Belfast	1.7%	£10.8m
Others outside the Study Area	11.7%	£72.6m
All Areas	100.0%	£618.4m

Appendix C, Table 25

- 3.65 To begin with, we look at the overall comparison goods spend by residents across the Study Area. The results show that destinations in Newry, Mourne and Down account for 67.7% (£418.7m) of the spending of all Study Area residents at 2020 (£618.4m per annum). The remaining 32.3% of spending carried out by residents of the Study Area is spent in destinations beyond Newry, Mourne and Down.
- 3.66 Figure 3.13 examines where specifically Study Area residents are spending their money. The results show that Newry City Centre attracts, by some margin, the greatest proportion of comparison spending within the District (£229.6m, or 37.1% of all spending by Study Area residents). Downpatrick is the second most visited centre for comparison goods spending (£48.0m or 7.8%), with Damolly Retail Park, Newry, also attracting a significant proportion of turnover (£38.3m or 6.2%).
- 3.67 Of the 32.3% of comparison goods spending which 'leaks' outside the Study Area, the largest recipient

³⁴ Includes Buttercrane Shopping Centre and The Quays

³⁵ Includes Down Retail Park

is Belfast (£63.7m of spending). Otherwise, spending is spread across a wide range of centres and retail parks in surrounding towns. There is though very little evidence of leakage across the border, with only 3.9% of all comparison goods spending by residents of the Study Area being carried out in the Republic.

3.68 In Figure 3.14, we also analyse the market share of different types of comparison goods, considering which items are purchased from stores and centres inside the Study Area, and what the propensity is to travel further afield for certain items.

Figure 3.14 | Comparison Goods - Market Share (%) by Category

Goods Category	Market Share	
	Inside Study Area	Outside Study Area
Non-Bulky Goods		
Clothing & Footwear	63.9%	36.1%
Small Media Items	59.0%	41.0%
Small Household Goods	63.9%	36.1%
Recreation Goods	74.2%	25.8%
Chemist Goods	83.2%	16.8%
Bulky Goods		
Electrical Goods	78.7%	21.3%
DIY & Gardening	79.0%	21.0%
Furniture Goods	71.7%	28.3%
Study Area Average	67.7%	23.3%

Appendix C, Tables 9, 11, 13, 15, 17, 19, 21, 23 & 25

3.69 The results show that over 70% of residents of the Study Area regularly shop for their 'bulk' comparison goods items closer to home, than travel afar. It is unusual to see such high 'retention' figures in Northern Ireland, and the results show that this is due to the popularity of the combined facilities of Newry, Downpatrick and Kilkeel. By contrast, residents are prepared to travel further afield for some of their non-bulky goods shopping, which the District appears less well provided for, especially small media and small household goods. Less surprising is that people travel further for clothing and footwear. A 63.9% retention rate in that category is healthy, and is largely driven by the outlets found in Newry City Centre.

3.70 It is also important to consider the extent of any 'inflow' of comparison goods trade from elsewhere, and especially from the Republic. The household survey examined the spending patterns of 200 households from the Republic in order to get an understanding of the propensity to visit Newry,

Mourne and Down for comparison goods. The findings for specific categories of comparison goods are contained at Questions 15 – 25 of the results at Appendix B, whilst general visitation rates (for any purpose) are examined at Questions 26-28 of the survey. Headlines from those questions are as follows:

- Questions 15-25 highlight very little evidence of destinations within the District being the primary location for comparison goods shopping for residents of the Republic. The highest visitation rates are around 5% for clothing and footwear in Newry City Centre. Damolly Retail Park also picks up around 5-10% of recreation and electrical goods trade from some areas of the Republic, most notably Carrickmacross and Castleblayney.
- Notwithstanding, responses to Question 26 and 27 suggest that a number of centres are visited on at least an occasional basis (for any purpose, not specifically for comparison goods) by residents in the Republic. Newry, Crossmaglen and Newcastle are the most prominent locations.
- Based on the responses to these questions, we have made various inflow assumptions for comparison goods trade. We have assumed that comparison goods stores in Newry City Centre attract 15% of their trade from outside the District, that Damolly Retail Park attracts 10% of its trade from outside the District, that 10% of trade in Crossmaglen comes from outside the District and that 5% of comparison goods trade to each of Downpatrick, Newcastle and Ballynahinch comes from outside the District.

Comparison Retail Capacity

- 3.71 The methodology for calculating capacity for comparison goods floorspace differs from that used to model capacity for convenience goods floorspace. The principal reason for this is that there are no robust, industry standard benchmark sales densities for calculating the turnover of smaller independent retailers that typically make up the majority of the comparison provision of town centres (although it is noted that sales densities are published for national multiple comparison retailers). Moreover, the trading levels of comparison retailers can fluctuate significantly depending on a number of localised variables, most notably the location of the retailer relative to similar providers (as customers are more likely to link multiple comparison goods trips to retailers in close proximity to each other).

- 3.72 As such, we adopt a standard approach that comparison goods retailers across the Study Area are trading 'at equilibrium' at 2020, meaning that we adopt the survey derived turnover of each facility, and examine capacity by measuring the growth in available expenditure to 2030.

Figure 3.15 | Gross Comparison Goods Surplus Expenditure in Newry, Mourne and Down

Year	Benchmark Turnover (£m)	Survey Turnover (£m)	Inflow (£m)	Surplus Expenditure (£m)
2020	460.2	418.7	41.5	0.0
2025	528.4	481.9	47.8	1.3
2030	592.0	555.6	55.1	18.7

Appendix C, Table 26a

- 3.73 For the purposes of our assessment, we have assumed that the District's attraction to Study Area residents will remain constant at 67.7% of all spending proportionate to population growth (Table 26a). Based on the scale and location of planned developments within Newry, Mourne and Down, as well as those outside of it, we consider this a robust basis for analysis. In particular, we are not aware of any significant retail development nearby the District which might exert a significant pull on District residents, nor of any significant development within the District which would be likely to significantly increase its market share.
- 3.74 We then consider committed and extant planning permissions for new comparison retail floorspace across Newry, Mourne and Down that are likely to come forward over the next few years. This includes any developments that are currently under construction, or have opened or been granted planning permission since November 2019, and so would not have been operating at the time of the Household Survey. In the same way as we viewed convenience goods, we do not take into account proposed allocations for retail floorspace in the emerging Local Development Plan that do not benefit from extant and implementable permission over the plan period.
- 3.75 In total, these committed developments equate to a net comparison goods floorspace of 1,036 sq m and an estimated turnover of £4.7m (see Table 26c at **Appendix C**). These commitments are then deducted from the surplus expenditure set out in Figure 3.16. Once accounted for, we are able to calculate the net comparison goods capacity.

Figure 3.16 | Net quantitative 'capacity' for new comparison goods facilities in Newry, Mourne & Down

Year	Surplus Expenditure (£m)	Commitments (£m)	Residual Expenditure (£m)	Floorspace Capacity (sq m net)	
				Min	Max
2025	1.3	5.5	-4.2	-600	-900
2030	18.7	6.3	12.3	1,500	2,400

Appendix C, Table 26d

- 3.76 The forecast shows that there will be no additional capacity for comparison goods across the District in 2025, and a moderate capacity by 2030 (between 1,500-2,400 sq m net floorspace).

Leisure Goods Findings

- 3.77 The results of the NEMS Household Telephone Survey offer an indication of locations/facilities where residents of the Study Area satisfy their leisure and cultural needs. As such, the survey enables us to analyse patterns of travel and potential deficiencies (those that are qualitative in nature) within the District.
- 3.78 The modelling of future commercial leisure need cannot necessarily be based upon the same quantitative model used to estimate retail need. This is because leisure spending is not undertaken regularly and is often influenced by cultural shifts and technological advances.
- 3.79 Nevertheless, we appraise the existing provision of leisure facilities across the District, and compare this against recognised sector 'standards' or 'benchmarks'. The completion of this 'benchmarking exercise' allows us to establish deficits and where gaps in the provision of existing facilities may be.

Existing Market Shares

- 3.80 The NEMS Household Survey asked respondents to describe their leisure and cultural activities and habits. The responses to these questions (Questions 40-49) inform our understanding of leisure trends and needs. The breakdown of the answers to these questions is set out in full within **Appendix D** and we extrapolate the key results here.
- 3.81 It is important to acknowledge that residents outside the District may visit facilities within the District for leisure, recreation and cultural activities, as well as vice-versa. However, whilst we are cognisant of

inflows and outflows of residents, the purpose of this section is to review the leisure patterns of District residents in order to assist the Council in planning for residents' requirements over the plan period.

- 3.82 In the first instance, it is important to have an understanding of the participation rates and general popularity of leisure activities across the Study Area. In Question 40 of the Household Survey NEMS asked respondents to identify all of the leisure activities in which they participated (respondents were allowed to identify as many options as they wished).

Figure 3.17 | Participation in Leisure Activities (%)

Zone	Indoor Health & Fitness	Cinema	Restaurant	Pubs/Bars/Nightclubs	Ten-pin Bowling	Bingo	Cultural Facilities
Zone 1 Crossmaglen/ Newt'nhamilton area	24.5%	53.9%	83.7%	41.9%	16.7%	5.0%	42.5%
Zone 2 Newry/ Bessbrook area	30.7%	44.9%	79.8%	49.7%	16.5%	4.7%	32.9%
Zone 3 Warrenpoint/ Kilkeel area	23.9%	57.9%	73.0%	44.3%	26.2%	5.8%	28.2%
Zone 4 Newcastle/ Castlewellan area	32.6%	41.5%	79.8%	46.8%	18.1%	1.6%	29.6%
Zone 5 Downpatrick/ Killyleagh area	32.4%	72.6%	80.4%	52.0%	20.7%	1.3%	40.0%
Zone 6 Ballynahinch/ Saintfield area	25.0%	44.9%	72.9%	53.2%	17.8%	0.9%	25.2%
District Average	28.5%	53.3%	78.1%	48.0%	19.8%	3.8%	33.2%

Appendix D, Question 40 of NEMS Household Survey

- 3.83 As evident in Figure 3.17, the most popular leisure activity across the District is to go to a restaurant, which 78.1% of Study Area respondents indicated they do on at least an occasional basis. The second most popular activity is going to a cinema (53.3%), closely followed by visits to pubs/bars/nightclubs (48.0%). Visiting bingo halls (3.8%), is the least popular activity followed by ten-pin bowling (19.8%).
- 3.84 Generally speaking, visitation rates are similar to those we have experienced in all parts of Northern Ireland outside of Belfast. Indoor health and fitness rates are slightly lower though than the norm, whilst ten-pin bowling is slightly higher.

3.85 There are some noticeable differences between different parts of the District, including the following:

- Residents in the Downpatrick/Killyleagh area (Zone 5) have some of the highest visitation rates across the board. This is likely to be down to a combination of the facilities available in Downpatrick, as well as the relative proximity of Belfast; and
- Conversely, some of the lowest participation rates in four of the seven categories are found in the Ballynahinch/Saintfield area (Zone 6).

3.86 NEMS also asked a series of questions to understand where residents of each zone usually undertake their chosen leisure activity. We examine the most popular destinations for residents of the Study Area in Figure 3.18.

Figure 3.18 | Most Popular Leisure Destinations (%)

Activity	First Choice	Second Choice	Third Choice
Indoor Health & Fitness	Newry Leisure Centre 11.9%	Down Leisure Centre 11.3%	Puregym, Newry 5.8%
Cinema	Omniplex, Newry 46.6%	Omniplex, Downpatrick 38.8%	Omniplex, Lisburn 2.8%
Restaurant	Newry City Centre 32.1%	Newcastle Town Centre 12.4%	Warrenpoint Town Centre 5.7%
Pubs / bars / nightclubs	Newry City Centre 26.5%	Newcastle Town Centre 10.4%	Downpatrick Town Centre 5.3%
Ten-pin bowling	Sheepbridge Entertainment, Newry 44.9%	Lisburn Bowl 24.4%	Dundonald Icebowl, Belfast 17.6%
Bingo	Boyle Bingo, Newry 37.0%	Boyle Bingo, Warrenpoint 22.5%	Boyle Bingo, Banbridge 4.6%
Cultural Facilities	Grand Opera House, Belfast 25.4%	Belfast City Centre 17.9%	Down County Museum, Downpatrick 3.0%

Appendix D, Question 41 of NEMS Household Survey

3.87 Figure 3.18 generally highlights that Newry, Mourne and Down successfully provides for its resident population in almost all instances, particularly in Newry, which is the first leisure destination of choice in all but one category. The only response where the most popular destination was not a destination in the District was 'most popular cultural destinations' where, unsurprisingly, Belfast was most popular.

Need for Additional Leisure Facilities

- 3.88 Question 49 of the Household Survey found that the majority of respondents across the Study Area (58.0%) did not identify any leisure facilities of which they wished to see more. This suggests that residents are largely happy with the provision of facilities. Such a response is typical of our surveys across Northern Ireland and the UK. However, it is notable that there was quite a disparity between different Zones. For example, whilst residents in Zones 1 (Crossmaglen/Newtownhamilton), 2 (Newry/Bessbrook) and 5 (Downpatrick/Killyleagh), had satisfaction rates of 65-70%, residents in Zones 3 (Warrenpoint/Kilkeel), 4 (Newcastle/Castlewellan), and 6 (Ballynahinch/Saintfield) were all 40-50% satisfied. This points to specific geographic issues, which we consider in more detail below.
- 3.89 In Figure 3.19, we isolate the responses for each zone in order to identify what the main requests for new leisure facilities were from residents in each area, and whether there are any easily identifiable gaps in provision. More than one suggestion was allowed.

Figure 3.19 | Leisure Facilities residents wish to see more of (%)

Activity	District Average	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6
None	58.0%	67.2%	64.9%	47.3%	45.8%	70.0%	41.1%
Swimming Pool	9.2%	3.7%	0.8%	15.5%	32.2%	0.7%	16.9%
Leisure Centre	6.7%	2.5%	7.7%	7.7%	10.4%	3.9%	8.1%
More Children's Facilities	5.8%	4.0%	5.8%	7.7%	3.6%	3.8%	9.6%
Bowling Alley	4.4%	2.0%	0.0%	6.8%	8.4%	9.2%	0.8%
Cinema	3.9%	2.5%	0.0%	7.2%	12.5%	0.8%	6.3%
Restaurants	2.9%	1.8%	1.7%	6.8%	0.6%	3.1%	0.9%
Gyms	2.6%	0.6%	3.4%	0.7%	4.8%	2.3%	5.0%
Parks/Green Spaces	2.4%	1.9%	0.8%	0.7%	1.2%	6.1%	0.6%

Appendix D, Question 49 of NEMS Household Survey

- 3.90 The results highlight requests for specific facilities within certain geographies, rather than across the board. Most notably, there were significant numbers of people requesting a swimming pool, predominantly in the Newcastle/Castlewellan area (Zone 4), but also to a notable extent in Zones 3 and 6. A significant proportion of residents in Zone 4 also called for a new leisure centre. Similarly, the highest request rate for a cinema was in Zone 4, and the second highest request rate for a bowling alley. There is clearly therefore a weight of feeling that sports and leisure facilities in general are lacking in the Newcastle/Castlewellan area.

Capacity for Additional Leisure Facilities

- 3.91 Having identified existing market shares and examined the demand for new facilities from the District's residents, we consider here the potential supply-side issues for the provision of new leisure facilities. The purpose of this assessment is to examine the realism and viability of actually providing for new facilities through the Local Development Plan process in particular.
- 3.92 The findings of the NEMS Household Survey allow us to assess market shares within the District for a variety of leisure sectors. As such, we have undertaken a 'benchmarking' exercise by referencing the estimated increases in the Study Area population. The results of the 'benchmarking' exercise have been used to inform our conclusions with regards to the prospective future need for additional commercial leisure facilities.

Health and Fitness Capacity

- 3.93 The Leisure Database Company³⁶ (May 2019) identify that the level of health and fitness clubs in the UK is higher than it has ever been before, with more clubs and more members. In terms of membership rates across the whole of the UK, the Leisure Data Base Company outlines that 15.6% of the UK's population are registered members at private health and fitness clubs meaning that 1 in every 7 people is a member of a gym. In 2019, there were in the region of 7,239 health and fitness clubs operating across the UK (up from 7,038 in 2018). The biggest area of growth has come from low cost gyms, which account for over 35% of membership in the private sector.

³⁶ State of the UK Fitness Industry 2019, Leisure Database Company, May 2019

- 3.94 In 2016, Statista reported that the average size of mainstream gym, health-club and leisure centre membership in the UK was approximately 5,250 members per club. Building on this, our household survey results showed that approximately 24.5% of the District's residents participate in health and fitness activities (Q40). Of those, the survey results suggest that around 76.9% of residents currently carry out their health & fitness activities within the District itself (Q41). We term this the 'Retention rate', and use it as a benchmark (assumed to be constant) to underpin our assessment of the number of additional facilities that can be supported in the District over time.
- 3.95 As would be expected, there is a wide degree of variation in the retention rate between zones (e.g. 87.6% retention in the more central Warrenpoint/Kilkeel area, compared to 51.1% in the more peripheral to the District Ballynahinch/Saintfield area. This should be borne in mind when it comes to considering the potential location of any new facilities, but for the purposes of calculating District-wide capacity, the District average is a suitable starting point.
- 3.96 As identified in Figure 3.20, the Core Study Area has an identified estimated population of 202,066 at 2020, increasing to 212,959 by 2030. Based on the current participation rates, retention rates, and average club size membership identified above, we calculate in Figure 3.20 below that the District's residents could support 7 to 8 large health and fitness centres over the plan period.

Figure 3.20 | Health and Fitness Centre Capacity

Year	District Population	Regular Participants @ 24.5%	Retention Rate @ 76.9%	Average Membership	No. of Clubs Supported by the Area
2020	202,066	49,506	38,070	5,250	7.3
2025	207,983	50,956	39,185	5,250	7.5
2030	212,959	52,175	40,123	5,230	7.6

Note: Typical population to support a health and fitness club derived from the Leisure Database Company Research (2019)

- 3.97 Comparing capacity to supply, we consider that there are no significant quantitative requirements to expand supply over the plan period. This is because our survey results showed there to be 3 large publicly owned leisure centres within the District at Newry, Kilkeel and Downpatrick, as well as additional facilities at the Newcastle Centre, Ballymote Sports & Wellbeing Centre (Downpatrick) and

St Colman's Sports Complex (Newry). Coupled with this, there is a larger commercial gymnasium at Newry (Puregym) and a large number of smaller gyms which will cumulatively provide for much of the remaining capacity. Our survey identified at least 9 other smaller gyms across the District (e.g. Gym Tech, Newry and The Gym Dock, Ballynahinch) that attract market share from the resident population.

- 3.98 Moreover, the qualitative results of our survey (Figure 3.19) did not point to any significant degree of concern over a perceived lack of health and fitness facilities in Newry, Mourne and Down. The highest request rate was 5% of respondents in Zone 6 (Ballynahinch and Saintfield area).
- 3.99 We therefore recommend that the Council remains welcoming to commercial competition in general, not least because of the health and well-being benefits for residents, but that there is unlikely to be a requirement to allocate any specific site for this purpose.

Cinema Capacity

- 3.100 The District has two mainstream cinemas, providing a total of 19 screens:
- Omniplex, Newry – 10 screens
 - Omniplex, Downpatrick – 9 screens
- 3.101 The NEMS Household Survey outlines that cinemas across Newry, Mourne and Down, retain 85.4% all cinema trips made by residents of the District (Q42).
- 3.102 In 2016, the Cinema Advertising Association identified that total cinema admissions were 168.3 million with the UK average being 2.6 trips per person.
- 3.103 The Cinema Advertising Association identified 788 cinema facilities with 4,194 screens in the UK and Lichfield's Cinescope database identified approximately 800,000 cinema seats in the UK. In 2016 (the most recently available public data) the UK yearly average was 40,000 cinema trips per screen.
- 3.104 As shown in Figure 3.21, in order to gauge the number of cinema screens that can be supported by the District over the plan period, we have calculated the anticipated cinema attendance (based on the national average of 2.6 trips per person). We also account for the District's current cinema trip retention rate and assume that this will persist over the plan period (85.4% of all cinema trips).

Figure 3.21 | Cinema Screen Capacity

Year	District Population	No. of Cinema Visits Per Person	Total Cinema Attendance	Retention Rate @ 85.4%	Trips per Screen	Cinema Screens Supported
2020	202,066	2.6	525,372	448,667	40,000	11.2
2025	207,983	2.6	540,756	461,805	40,000	11.5
2030	212,959	2.6	553,693	472,854	40,000	11.8

- 3.105 Our benchmarking exercise suggests that the current provision of 19 screens, is more than adequate to serve the needs of the resident population to the end of the plan period.
- 3.106 We are mindful that some of the screens in the District will be below the UK average size in terms of seat numbers³⁷. Nonetheless, coupled with our quantitative findings which did not show any significant issues with cinema provision, we would not recommend the Council actively seek a further major cinema facility in the District. Notwithstanding, there were suggestions that the Newcastle/Castlewellan area was underprovided for, and so the Council would no doubt encourage further small-scale Cinema provision, similar to the Newcastle Community Cinema.

Ten-Pin Bowling Capacity

- 3.107 Ten-pin bowling has generally experienced a decline over the last decade, with a gradual reduction in the number of facilities. In 2014, Mintel identified that there were 5,617 bowling lanes³⁸, a decrease since 2011 where 5,773 bowling lanes were identified³⁹. Taking into account the UK population at the time this data was produced (64.6 million⁴⁰), this equates to one lane for every 11,500 persons.
- 3.108 There is just one ten-pin bowling facility in Newry, Mourne and Down, the 10-lane bowling alley at Sheepbridge Entertainment Centre in Newry.
- 3.109 The retention rate for Newry, Mourne and Down residents' trips to ten-pin bowling facilities has been taken into account (24.1% of all trips) in order to calculate the number of additional lanes that can be

³⁷ Approximately 210 as per UK Cinema Association Findings, 2011

³⁸ 'Ten-pin Bowling – UK' Mintel, May 2014

³⁹ 'Ten-pin Bowling – UK', Mintel, November 2011

⁴⁰ As identified by the Office for National Statistics' Population Estimates for the UK 2014

supported in the District.

Figure 3.22 | Ten-Pin Bowling Capacity

Year	District Population	Regular Participants @ 19.8%	Typical Population Required to Support a Ten-Pin Bowling Lane	Potential Number of Lanes Supported in NMD
2020	202,066	40,009	11,500	3.5
2025	207,983	41,181	11,500	3.6
2030	212,959	42,166	11,500	3.7

- 3.110 Figure 3.22 indicates that, based on the assumed benchmark, the District's population supports around 4 lanes during the plan period to 2030 and that the current level of provision is therefore likely to be more than sufficient for the plan period.

Restaurants, Pubs, Bars and Café Capacity

- 3.111 We have undertaken an assessment of the potential capacity for additional food and beverage floorspace across the District, utilising current market shares as identified through the Household Survey, population and spending growth rates and benchmarking against current levels of provision.
- 3.112 This exercise identifies the future spending available to support additional food and beverage floorspace (in the form of restaurants, pubs, bars, café etc.) over the plan period to 2030. This approach is not prescriptive, but instead provides an indication of the scope for future development to be supported, in addition to the findings of the assessments of the key centres.
- 3.113 Experian provides localised data on spending on restaurants and cafés per capita, which includes spending on alcoholic drinks (away from home) and take-away meals. This spending is shown to be £1,266 per annum across the Study Area (2018 prices).
- 3.114 Taking into account the population growth, and anticipated leisure spending growth rates (Experian Retail Planner 17, Figure 1a), we calculate in Figure 3.23 a total spend across the Study Area from £255.8m at 2020, rising to £302.0m by 2030.
- 3.115 This spending is then attributed to the restaurant, café and bar facilities across the District. The household survey results (Q43 and 44) showed that restaurants, cafés etc. in Newry, Mourne and Down

attracted 73.8% of the Borough's total food spending, whilst the District's pubs and bars attracted 75.8% of beverage spending. Accordingly, it is reasonable to assume that around 75% of all food and beverage spending by residents of Newry, Mourne and Down is currently spent in the District itself.

3.116 Growing the 'benchmark' turnover of facilities from current levels on the basis of 1% per annum⁴¹ to account for growth through extensions and trading efficiencies over the plan period, we find the anticipated spending surplus (or deficit) as follows.

Figure 3.23 | Restaurants, Pubs, Bars and Café Spending

Year	District Population	Spend Per Capita	Total Spend	Retention Rate @ 75%	Growth in Spending	Benchmark Growth	Residual Spending
2020	202,066	£1,266	£255.8m	£191.9m	-	-	-
2025	207,983	£1,342	£279.1m	£209.3m	£17.4m	£9.6m	£7.8m
2030	212,959	£1,418	£302.0	£226.5m	£34.6m	£19.2m	£15.4m

Figure 3.24 | Restaurants, Pubs, Bars and Café Capacity

Year	Residual Spending	Sales Density	Floorspace (sq m)
2020	-	£5,000	-
2025	£7.8m	£5,250	1,490
2030	£15.4m	£5,500	2,800

3.117 We find a total food and beverage spending surplus across Newry, Mourne and Down District of £15.4m by 2030.

3.118 Adopting an average sales density of £5,000 per sq m at 2020 (again, projected to grow in line with a 1% sales efficiency) we calculate the typical restaurant, pub and café floorspace that could be supported by the identified surplus expenditure. This is shown as being up to 2,800 sq m by 2030. This should

⁴¹ We are not aware of any published data for restaurant, pub, bar and café sales efficiency growth and so have assumed a figure of 1%.

be treated only as a rough guide.

Summary

- 3.119 The above findings present the quantitative and qualitative capacity for new leisure development in Newry, Mourne and Down. However, as we note earlier in this Study, leisure spending is not undertaken regularly and residents will often visit a variety of different facilities depending on a number of factors.
- 3.120 Nevertheless, on the basis of current economic spending forecasts, our benchmarking assessment does not identify potential gaps in the provision of existing facilities, and the provision of leisure facilities of the District are seemingly in line with resident expectations and viable operating capacities.
- 3.121 Whilst capacity is shown to exist in terms of restaurants, bars and cafés, the presence of a number of popular destinations across Newry, Mourne and Down is likely to be ample to satisfy demand. Nevertheless, in line with the general provisions of the RDS and reduced trip distances, the Council should always be open to the provision of additional facilities in sustainable locations subject to relevant material considerations.

4.0 Town Centre Composition

Introduction

- 4.1 The purpose of this section of the Study is to provide a quantitative analysis of the composition of the main town centres within Newry, Mourne and Down District. This composition analysis, which includes a comparison against Northern Irish and UK averages, then informs the recommendations we reach in the following section with regards to town centre boundaries and policy recommendations.

Methodology

- 4.2 Our town centre composition assessments build upon our analysis of market trends and quantitative capacity in the previous sections. We do so through new empirical evidence; acquired from Experian Goad, and our own composition assessments recorded across site visits (see **Appendix D**).
- 4.3 Nexus visited each of the twelve centres to undertake surveys, based around the Town Centre boundary designations. Where available (Newry, Downpatrick and Newcastle), these surveys also used Experian Goad maps for additional detail.
- 4.4 The categories used for the surveys are defined as follows:
- **Convenience:** Everyday essential items, such as food.
 - **Comparison:** Retail items not bought on a frequent basis, for example televisions and white goods (fridges, dishwashers etc.).
 - **Retail Services:** Comprising the likes of dry cleaners, health & beauty, opticians, photo processing, post offices and travel agents.
 - **Leisure Services:** Leisure units which includes bars, cafés, cinemas, nightclubs, takeaways, hotels, pubs and restaurants. For clarity, it does not include facilities for leisure pursuits e.g. sports centres, swimming pools or health & fitness clubs.
 - **Financial & Business Services:** Comprising the likes of banks, building societies, employment agencies, legal services, estate agents and business services.
 - **Vacant:** Unoccupied, abandoned, under alterations or undergoing redevelopment.
- 4.5 We are then able to contrast the composition of the town centres to the NI and UK averages using data

supplied by Experian Goad. In each instance below, we carry out an overview assessment of each centres composition, supported by a land-use plan of the centre.

Newry

Health-Check Indicators

Category	Findings
Description	<p>Newry City Centre is located close to the border with the Republic, and is 34 miles from Belfast.</p> <p>The city centre is divided into two halves by the River Clanrye and the Newry Canal. The two halves feel very different, with the west bank being home to the City's newer undercover developments, which are mainly occupied by national multiple stores, whilst the east bank is the more traditional outdoor high street, with a large number of leisure and retail services use.</p> <p>The modern Buttercrane and The Quays shopping centres are located on the west bank of the River along with Monaghan Street and the Old Creamery Retail Park. On the east bank of the River is Hill Street which is the traditional heart of the City and includes the Newry Variety Market, the Town Hall and the main public library.</p> <p>Newry is home to the only significant provision of out-of-centre floorspace in the District, The Damolly Retail Park, which is situated to the north of the city and is easily accessible from the A1 (connecting Belfast to Dublin). The Retail Park is home to a number of larger footprint retail stores, including Lidl, Next at Home, and B&Q. A large NISA extra store is located opposite Damolly Retail Park. A Tesco Extra foodstore is located Just outside the City Centre.</p>
Drivetime	42,064 (10 minute drivetime) ⁴²
Population	

⁴² Data sourced from Experian MMG3

Settlement	Tier 1: City & Main Town Settlement (Newry, Mourne and Down Local
Hierarchy	Development Plan; Preferred Options Paper 2030)
Designation	

Retailer Representation (Please refer to **Appendix D** for a fully readable version of this plan).



Key = Yellow (convenience), Orange (comparison), Red (retail services), Light blue (leisure services), Purple (financial and business services), Dark blue (vacant).

	Units (#)	Units (%)	Units (%)
	2019	2019	NI Avg. 2019
Convenience	34	7.3%	7.5%
Comparison	156	33.4%	33.2%
Retail Services	62	13.3%	12.8%
Leisure Services	81	17.3%	19.3%
Financial and Business Services	46	9.9%	9.2%
Vacant	88	18.8%	18.1%
TOTAL	467	100.0%	100.0%

Our composition survey found that there are 467 units in the centre.

The composition of the centre is notably similar to the Northern Ireland average, with the proportion of both convenience and comparison units within 0.2% of the Northern Ireland average. There is a slightly lower proportion of leisure services (17.3% compared to 19.3%), and a slightly higher proportion of retail services (13.3% compared to 12.8%).

There is a strong presence of national multiple comparison retailers in Newry City Centre. Experian Goad Category Reports identify a list of 31 national multiples that have been identified as 'major' retailers. The majority of these stores are located in the Buttercrane and Quays shopping centres. These retailers include Dunnes, Debenhams, Marks & Spencer, Boots, Topman/Top Shop and Next.

Physical Structure and Environmental Quality The City Centre to the east of the River is included in a Conservation Area and includes John Mitchel Place, St Mary's Street, Hill Street and The Mall.





The Buttercrane and Quays shopping centres lack active frontages to the River, which can significantly affect people's perceptions of a public space in terms of its safety, comfort, sociability and liveliness. Nevertheless, once accessed, both shopping centres follow a traditional layout, and are both popular, clean and easy to navigate.

Merchants Quay, adjacent to the canal is generally well maintained with attractive tree planting and seating making the area appear pleasant. The current use of the central area though for car parking and the bus station, reinforces the feeling of separation between the two halves of the centre and detracts from the views in this part of the city.

On the opposite side of the River, Hill Street is situated at the traditional heart of the City Centre and comprises of a range of largely independent businesses, including comparison and convenience uses and includes the attractive Cathedral of St.



Patrick and St. Colman. Public realm improvements are evident at points along Hill Street, including at St Marcus Square where new paving, seating and public art are evident adding to the attractiveness of the area. A modern office redevelopment in this area improves the surroundings, however the quality of some shopfronts could benefit from improvement to further enhance the space.

Only slightly further along Hill Street, at the site of the former Dunnes store, the obvious vacant unit, alongside poor quality shopfronts and standard of

pavements, make this area of the town less attractive to visit. The Variety Market ensures though that this area of the town remains a destination.

Units along The Mall adjacent to the River, as far as Needham Bridge, are often unkempt, and the street paving is in a poor state of repair. This area feels like an area of opportunity looking ahead.

A lack of pedestrian signage throughout Newry was noted.

Footfall

We conducted two footfall counts in Newry; the first outside Sainsbury's (The Quays shopping centre) and the second by Supervalu / Post Office on Hill Street. Our surveys were carried out for 30 minutes each at 2.30pm and 4.00pm on a Wednesday, with the results averaged and rounded below.

- The Quays = 180 passers-by per hour
- Hill Street = 120 passers-by per hour

Footfall is greater in The Quays shopping centre and the level of activity suggests that people are linking their visit to the supermarket with other shopping activity. Although pedestrian activity was observed in Hill Street, it was not as busy as the shopping centre at the time of the visit. Pedestrian flows were witnessed to be much lower in several locations in Newry, particularly The Mall and John Mitchel Place.

Vacancies

The level of vacant units in the centre (18.8%) slightly exceeds the Northern Ireland average (18.1%). The relocation of Marks and Spencer to The Quays is a notable loss for The Buttercrane Shopping Centre as an anchor store and a further 9 vacant units in the centre is of concern. Similarly, the closure of the Hill Street Dunnes store in 2018 and several vacancies around Marcus Square has had an effect on the vitality of the area.

Accessibility

Newry Station is located to the north-west of the City Centre and although it is not easily accessible on foot, a regular free shuttle bus service runs from the central bus station. The station is on the Belfast to Dublin line.

Newry is well connected by bus, which service numerous locations both locally and nationally, and bus stops are located throughout the City. As previously described, the main bus station is situated on The Mall and is highly legible.

Newry is easily accessible by road with the A1 linking the city to Belfast to the north and Dublin (A1 / M1) to the south. Newry can also be accessed from the Mourne region through Hilltown, Rathfriland, Warrenpoint and Burren and is less than 20 minutes from Armagh and 30 minutes from Crossmaglen and the Monaghan border.

Car parking is available in the following car parks throughout Newry City Centre and adjacent to the Study Area.

- Abbey Way, 304 spaces – 40p / 2 hours
- Bridge Street, 88 spaces – free
- Buttercrane Shopping Centre, 620 spaces - £1 / 2 hours
- Canal Bank 1, 176 spaces - 40p / 1 hour
- Canal Bank 2, 115 spaces – 40p / 1 hour
- Canal Bank 3, 13 spaces – free
- Downshire Road, 129 spaces – fee
- Kilmorey Street East, 32 spaces – free
- Monaghan Street, 115 spaces - 40p / 1 hour
- River Street, 27 spaces – free
- The Quays Shopping Centre, 1000 spaces - £1 / hour

Opportunities for parking appear to be plentiful and the centre is easily accessible by car. Notwithstanding, as detailed further below, parking

constraints were the largest areas of concern highlighted in our household survey.

Prime Rental Values Approximately £100-£180 per square metre (propertypal.com)

Attitudes and Perceptions Our stakeholder sessions in Newry found there to be a negative perception of Newry, which is surprising given the relative vitality and viability of the centre when compared to many other centres locally and nationally. The centre clearly benefits from a degree of cross-border trade (see also our discussion in Section 3) and has been subject to far more private sector investment than any other centre in the District. Nevertheless, it is easy to understand why there may be some discontent, as the centre is suffering from a high concentration of vacancies in the area around Hill Street, and it is clear that this part of the centre in particular has suffered in the past ten years with many independent stores closing, and others relocating to the newer indoor shopping centres west of the River. As a result, there was widespread agreement that the area around Hill Street, whilst still a viable option for retailers looking for lower rents, was lacking in 'identity' and required a facelift.

Our empirical survey evidence also assists with building a picture of Newry. The household telephone survey considered people's visits to Newry City Centre. Of those who visited Newry the most, the average number of visits was twice per week (Q28), with 93.1% of people doing so by car (Q29). When asked what would encourage people to visit the centre more often (Q31x), the top three answers were, an increase in the amount of parking (15.5% of respondents mentioned this), followed by a reduction in traffic congestion (7.7%), and cheaper parking (7.5%).

Town Centre Turnover Our household telephone survey suggests that the Study Area derived retail turnover of the town centre is approximately £268.7m per annum (see Tables

7-25 at Appendix C). Importantly, this does not include the turnover of service uses, or any income from beyond the Study Area. The breakdown in the estimated turnover of the Town Centre is as follows (this excludes Tesco Extra):

Category	Town Centre PA
Convenience	£65.6m (22.0%)
Clothing & footwear	£113.2m (38.0%)
Books etc.	£9.1m (3.1%)
Household goods	£44.0m (14.8%)
Recreation goods	£29.2m (9.8%)
Chemist goods	£7.0m (2.3%)
Electrical goods	£14.2m (4.8%)
DIY goods	£5.2m (1.7%)
Furniture goods	£10.6m (3.6%)
Total Retail	£298.1m (100.0%)

Our results highlight the importance of the centre for clothing and footwear. Also, unlike all other centres in the District, the centre is able to provide a significant degree of trade in every comparison goods category.

Market Shares Q27 of the Household Survey asked residents which centre they visited the most. This helps us to understand where each centre draws its main custom from. Newry was cited as the most popular destination by the following residents:

Zone	Newry City Centre
1 – Newtownhamilton / Crossmaglen	67.7%
2 – Newry / Bessbrook	79.4%
3 – Kilkeel / Warrenpoint	48.4%
4 – Newcastle / Castlewellan	11.7%
5 – Downpatrick / Killyleagh	0.0%
6 – Ballynahinch / Saintfield	1.3%
Total Study Area	45.3%

The majority of residents in the local area (79.4% of Zone 2 residents) visit Newry most regularly. A large proportion of residents living in Zones 1 and 3 also visit on a regular basis.

Summary and Opportunities

Newry is the primary destination for retail and leisure in the District. It draws extensively from almost all parts of the District, as well as some trade from across the border. It has also been subject to considerable private and public investment in recent years. It is a good centre, on the whole.

However, the centre is divided in two both physically and economically. The area to the west of the River is more vital and viable, and its modern shopping centres are readily accessible. Our survey showed that less than half of visitors to the centre (46.3%, Question 32) actually cross the river to carry on their activities on the east side of the River, where the City's traditional heart is. As a result, the area around Hill Street and John Mitchel Place exhibits considerably poorer environmental qualities, and is home to the largest proportion of the centre's vacant units. Therefore, we consider that opportunities exist to both

to improve the appearance of this area, as well as to explore better linking the two parts of the town centre.

Downpatrick

Health-Check Indicators

Category	Findings
Description	<p>Downpatrick is located to the east of the District, 23 miles from Belfast.</p> <p>The main retail area of Downpatrick comprises Market Street, the main shopping street joining with St Patricks Avenue and Irish Avenue, Church Street and Scotch Street found to the north of the town.</p> <p>An in-centre Retail Park is located to the south west of Downpatrick and is accessed via the A25. The Park is home to a number of larger footprint retail stores including Asda, New Look, Halfords and Peacocks.</p> <p>Downpatrick Town Centre has been designated as a Conservation area and includes a number of landmark buildings.</p>
Drivetime	18,839 (10 minute drivetime)
Population	
Settlement Hierarchy Designation	Tier 1: City & Main Town Settlement (Newry, Mourne and Down Local Development Plan; Preferred Options Paper 2030)

Retail Representation

Please refer to **Appendix D** for a fully readable version of this plan.



Key = Yellow (convenience), Orange (comparison), Red (retail services), Light blue (leisure services), Purple (financial and business services), Dark blue (vacant).

	Units (#)	Units (%)	Units (%)
	2019	2019	NI Avg. 2019
Convenience	18	8.2%	7.5%
Comparison	60	28.8%	33.2%
Retail Services	25	12.0%	12.8%
Leisure Services	42	20.7%	19.3%
Financial and Business Services	25	12.0%	9.2%
Vacant	38	18.3%	18.1%
TOTAL	208	100.0%	100.0%

Our composition survey shows that there are 208 units in the centre, making it just less than half the size of Newry, by unit count.

The composition of the centre shares similarities to the Northern Ireland averages. Convenience shopping is slightly higher than the average at 8.2% compared to 7.5%. The centre benefits from a large Asda superstore, a central Lidl store, as well as a number of butchers and bakers throughout the centre. Comparison proportionately shopping is lower than the average at 28.8% compared 33.2%. There is a slightly higher proportion of leisure services (20.7% compared to 19.3%), but a slightly lower proportion of retail services (12.0% compared to 12.8%). Financial and business services exceed the average 12.0% compared to 9.2%, with several banks located in the centre.

**Physical
Structure and
Environmental
Quality**

Downpatrick is an undeniably car-dominated environment with a large amount of through-traffic reducing the perception of environmental quality in the centre. There is often queuing traffic to be found during the daytime.



Compounding this issue, the centre is long and narrow and pedestrian permeability is poor. This is perhaps most notable on the walking route between Asda/retail park and the rest of the town centre, which is both convoluted and unattractive. Given that Asda in particular is such a significant footfall generator, we would have expected that there would have been more obvious opportunities to link trips on foot between the two.

Downpatrick does though have many positive attributes, including a number of attractive buildings to the north of the Centre and around English Street in the run up to Down Cathedral. Unlike many of its competitors, the Centre also has the advantage of a number of footfall-generating community and education uses in immediate touching distance, including the Down Leisure Centre and South Eastern Regional College.

Although public realm improvements have been made in Scotch Street, the level of vacancies along with several derelict buildings are detrimental to this area of the centre. Further derelict buildings along Irish Street, including the former police station, creates a negative entrance to the town and provides an opportunity site for Downpatrick. Street art has been used in parts of the centre to mask areas not currently in use.



The general quality of shopfronts in the centre would benefit from improvement. However, there has been recent investment in a pleasant area outside the Saint Patrick Centre.

Footfall We conducted a footfall count in Downpatrick in the square by the Saint Patrick Centre. The survey was carried out for 30 minutes at 1pm on a Tuesday, 120 passers-by were noted. The weather was cloudy but dry.

Vacancies The level of vacant units in the centre (18.3%) is comparable to the Northern Ireland average (18.1%). Vacancies are generally spread throughout the Centre, although small concentrations of vacant units can be found in Market Lane and Scotch Street.

Accessibility Downpatrick is reasonably well connected by bus, which service numerous locations locally and nationally and bus stops are located throughout the town.

Downpatrick is accessible by road via the A7/A24 linking the town to Belfast to the north.

Car parking is available in the following car parks throughout Downpatrick Town Centre and adjacent to the Study area.

- Church Street, 27 spaces – 80p for 2 hours
- Irish Street, 85 spaces – 80p for 2 hours
- Market Street, 316 spaces – free
- Meadowlands, 25 spaces – free
- Scotch Street, 38 spaces – 80p for 2 hours

Prime Rental Values Approximately £70-£125 per square metre (propertypal.com)

Attitudes and Perceptions Our meetings with stakeholders highlighted the primary concerns with Downpatrick as being:

- High levels of traffic passing through the town and the resulting congestion.
- Poor public transport into Downpatrick, which when coupled with the surrounding hills, discourages people walking into town.
- Lack of pedestrian links between the retail park and town centre.
- Historic links with Downpatrick not being capitalised on in terms of encouraging tourism to the area.
- It was mentioned that fake pigeons and paintings have been added to the centre by local people to highlight the levels of dereliction felt within the centre.

The household telephone survey considered people's visits to Downpatrick Town Centre. Of those who visited Downpatrick the most, the average number of visits was twice per week (Q28), with 92.5% of people doing so by car (Q29).

When asked what would encourage people to visit the centre more often (Q31x), the top three answers were, improvements need to deal with the levels of traffic congestion (30.6% of respondents mentioned this), followed by a better availability of parking (14.3%), and a better choice of shops (12.9%).

**Town Centre
Turnover**

Our household telephone survey suggests that the Study Area derived retail turnover of the town centre is approximately £111.0m per annum (see Tables 7-25 at Appendix C). Importantly, this does not include the turnover of service uses, or any income from beyond the Study Area. The breakdown in the estimated turnover of the Town Centre is as follows (this includes Asda):

Category	Town Centre PA
Convenience	£62.9m (56.7%)
Clothing & footwear	£12.2m (11.0%)
Books etc.	£2.4m (2.2%)
Household goods	£8.4m (7.6%)
Recreation goods	£8.1m (7.3%)
Chemist goods	£2.9m (2.6%)
Electrical goods	£6.6m (5.9%)
DIY goods	£2.2m (2.0%)
Furniture goods	£5.3m (4.8%)
Total Retail	£111.0m (100.0%)

These results highlight the importance of Downpatrick as a convenience goods and retail services destination. The comparison goods sector accounts for around £48m per annum of comparison goods trade, compared to £232m per annum in Newry, for example.

Market Shares

Q27 of the Household Survey asked residents which centre they visited the most. Downpatrick Town Centre was cited as the most popular destination by the following residents:

Zone	Downpatrick Town Centre
1 – Newtownhamilton / Crossmaglen	0.0%
2 – Newry / Bessbrook	0.0%
3 – Kilkeel / Warrenpoint	3.0%
4 – Newcastle / Castlewellan	16.2%
5 – Downpatrick / Killyleagh	62.3%
6 – Ballynahinch / Saintfield	12.2%
Total Study Area	14.3%

The majority of residents in the local area (62.3% of Zone 5 residents) visit Downpatrick itself most regularly. The centre attracts only limited trade from elsewhere.

Summary and Opportunities

Overall, Downpatrick is performing in line with Northern Ireland averages and the survey results show that it functions reasonably well as a centre, catering for the majority of retail and service needs expected to be found in a settlement of this size.

Environmental improvements to public realm and shop fronts would make the centre appear more welcoming, especially considering the number of derelict buildings located in the centre.

Other opportunities for the centre include creating pedestrian links to Asda from the centre via the car park area to encourage visits between both areas of the town.

A strategy around the levels of congestion experienced within Downpatrick is required, along with a review of car parking in terms of cost and availability.

Importantly, there is a missed opportunity in terms of capitalising on the historic links of Downpatrick and a tourism strategy for this area should be encouraged.

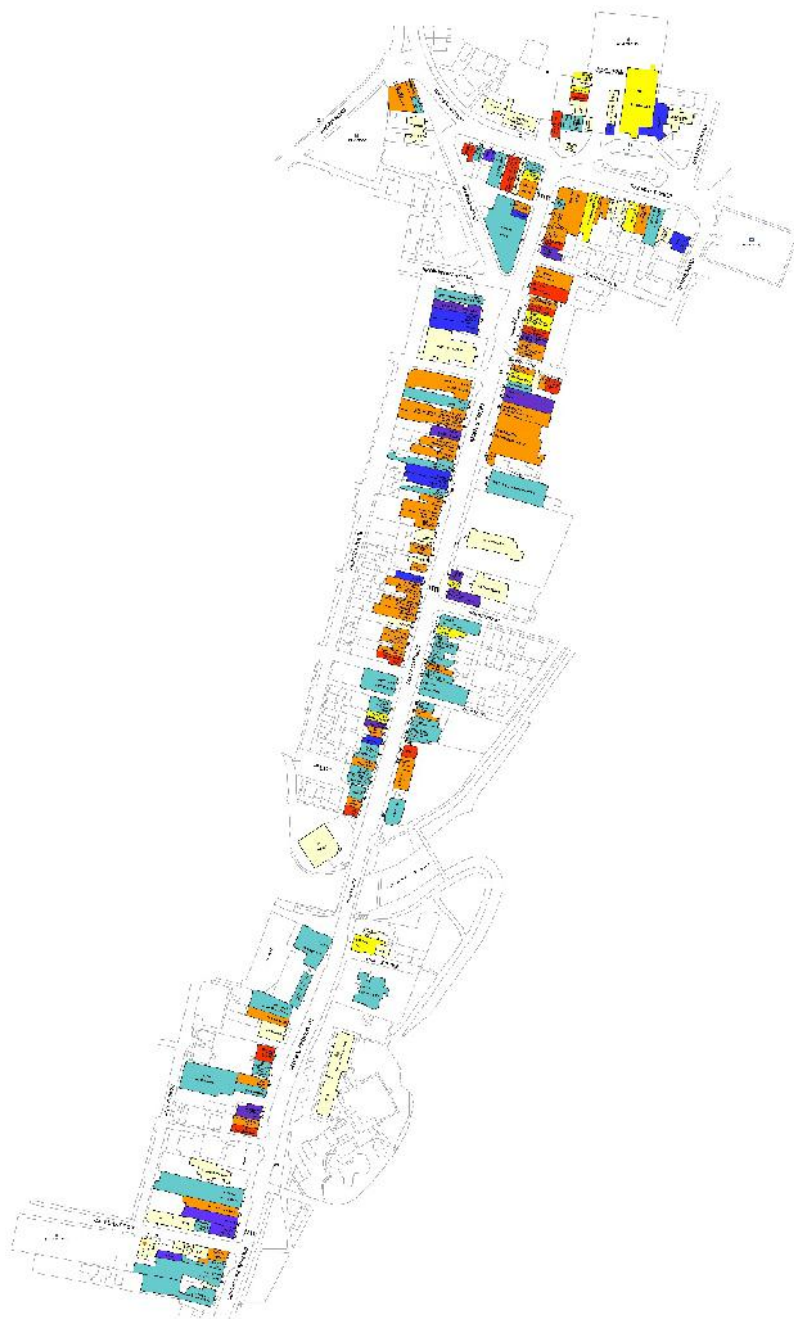
Newcastle

Health-Check Indicators

Category	Findings
Description	<p>Newcastle Town Centre is located 32.5 miles from Belfast and is a small seaside resort town by the Irish Sea.</p> <p>The town centre extends in a linear form from Railway Street and Donard Street to the north along Main Street, which runs parallel to the seafront, and extends along Central Promenade.</p> <p>The uses in the centre reflect its primary function as a tourist resort with a large number of takeaways, amusement arcades, gift shops, public houses and a variety of tourist accommodation. Amusement Arcades are concentrated to the south of the Shimna Bridge.</p> <p>A Tesco store is located a short distance out-of-centre on Castlewellan Road. The centre currently has a Lidl store, though plans have been approved for a new store outside the centre.</p>
Drivetime	14,781 (10 minute drivetime)
Population	
Settlement Hierarchy Designation	Tier 2: Local & Small Towns: (Newry, Mourne and Down Local Development Plan; Preferred Options Paper 2030)

Retail Representation

Please refer to **Appendix D** for a fully readable version of this plan.



Key = Yellow (convenience), Orange (comparison), Red (retail services), Light blue (leisure services), Purple (financial and business services), Dark blue (vacant).

Composition

	Units (#)	Units (%)	Units (%)
	2019	2019	NI Avg. 2019
Convenience	15	10.4%	7.5%
Comparison	49	34.0%	33.2%
Retail Services	12	8.3%	12.8%
Leisure Services	45	31.3%	19.3%
Financial and Business Services	10	6.9%	9.2%
Vacant	13	9.0%	18.1%
TOTAL	144	100%	100.0%

Our composition survey above finds that there are 144 units in the centre.

The composition of the centre is similar in several respects to the Northern Ireland average. With convenience units slightly higher than average at 10.4% compared to 7.5% and comparison just over the average of 33.2% with 34.0% of units in use as comparison. As would be expected considering the location of Newcastle on the coast and its reliance on tourism, there is a higher proportion of leisure services with a large number of cafes and restaurants located in the town (31.3% compared to 19.3%). The figures suggest that Newcastle is working well as a centre.

Physical Structure and Environmental Quality

Overall, the environmental quality of Newcastle was found to be very good. However, this is tempered in summer months with the welcome, though congesting effect, of the influx of tourists on the road network.

The architectural styles of the buildings towards the northern end of Main Street are of high quality, although many of the upper level units appear to be

underutilised. The units towards the Shimna Bridge are more modern in appearance.



The paving appeared to be in good condition and the street furniture uncluttered. Evidence of seating and planting was witnessed in several areas which, in the summer months, would provide a pleasant environment. No litter or graffiti was witnessed at the time of our visits.

Footfall

We conducted two footfall counts in Newcastle; the first outside Maud's café at the southern end of the centre, and a second outside the Post office on Railway Street to get a feel for levels at the northern end of the centre. Our surveys were carried out for 15 minutes each at 10am and 10.30am on a Wednesday, with the results averaged and rounded below. The weather was dry and sunny.

Outside Maud's café = 70 passers-by per hour

Outside Post Office = 110 passers-by per hour

It was noted that very few shops were open at the southern end of the town at the time of the site visit. Our counts were carried out in January and it would be expected that footfall would be much higher in the summer months.

Vacancies

The level of vacant units in the centre (9.0%) is significantly lower than the Northern Ireland average (18.1%) indicating that the centre is performing well in this respect.

Accessibility

Newcastle is well connected by bus. The bus station, to the north of the town centre at Railway Street, provides a local and express public bus service.

Newcastle is accessible by road with the A24 linking to the centre to Ballynahinch to the north. Access to Newry and Downpatrick is via local roads.

Parking is available in the following car parks throughout Newcastle in addition on-street parking found throughout the centre:

- Castle Park, 68 spaces - free
- Causeway Road, 49 spaces - free
- Donard Car park, 215 spaces - free
- Downs Road, 225 spaces – free

**Prime Rental
Values**

Online information not currently available.

**Attitudes and
Perceptions**

Our meetings with stakeholders highlighted the primary concerns with Newcastle as being:

- Issues with available parking, particularly at the height of tourist season. It was felt that the 1-hour on-street parking restrictions on Main Street should be increased to 2-hours, and should potentially be extended to other parts of the centre.
- The impending move of Lidl, which is currently located within the town centre to a site on the edge of town, is a cause for concern as there is currently no known re-occupier. It was also suggested that the new Lidl site would have made an ideal location for a leisure centre.
- A park and ride scheme to Belfast would be welcomed.
- It is felt by local residents that Newcastle is performing well as a centre and that any vacant units are normally filled quickly.

Our household telephone survey also considered people's visits to Newcastle. Of those who visited Newcastle the most, the highest percentage of those who visit do so on a daily basis (Q28), with 85.9% of people doing so by car (Q29).

When asked what would encourage people to visit the centre more often (Q31x), the top three answers were, improved parking (24.0% of respondents mentioned this), followed by better leisure facilities (13.4%), and a better choice of shops (6.4%).

Town Centre Turnover

Our household telephone survey suggests that the Study Area derived retail turnover of the town centre is approximately £24.7m per annum (see Tables 7-25 at Appendix C). Importantly, this does not include the turnover of service uses, or any income from beyond the Study Area. Additionally, the turnover of Tesco store on Castlewellan Road, outside of the town centre boundary, is £30.5m. The breakdown in the estimated turnover of the Town Centre is as follows (this excludes Tesco):

Category	Town Centre PA
Convenience	£6.7m (27.1%)
Clothing & footwear	£5.0m (20.2%)
Books etc.	£1.0m (4.0%)
Household goods	£1.9m (7.7%)
Recreation goods	£2.1m (8.5%)
Chemist goods	£1.8m (7.3%)
Electrical goods	£3.2m (13.0%)
DIY goods	£0.6m (2.4%)
Furniture goods	£2.4m (9.7%)

Total Retail

£24.7m (100%)

The results show just how orientated Newcastle is to provision for the retail and leisure services sector. The centre has a relatively low overall retail turnover, just 22% that of Downpatrick, and just 8% that of Newry.

Market Shares

Q27 of the Household Survey asked residents which centre they visited the most. Newcastle Town Centre was cited as the most popular destination by the following residents:

Zone	Newcastle Town Centre
1 – Newtownhamilton / Crossmaglen	0.7%
2 – Newry / Bessbrook	0.8%
3 – Kilkeel / Warrenpoint	8.7%
4 – Newcastle / Castlewellan	40.5%
5 – Downpatrick / Killyleagh	9.0%
6 – Ballynahinch / Saintfield	6.1%
Total Study Area	8.5%

Less than half of the residents in the local area (40.5% of Zone 4 residents) visit Newcastle Town centre most regularly. This marries with our town centre turnover figures, and suggests that local residents regularly look to other centres for their more everyday shopping needs. Looking at Table 25 of Appendix C, we can see that residents in the Newcastle carry out more of their comparison goods shopping in Newry than they do in the local area.

**Summary and
Opportunities**

Newcastle Town Centre has natural advantages – a compact centre with high environmental quality in parts, and its location on the coast ensuring a trade in tourism. The centre is performing well in terms of retail and services provided, and coupled with the low amount of vacant units, Newcastle is considered to be a healthy and vibrant town.

An extension of the current 1 hour on-street parking restriction, perhaps on a seasonal basis, would be beneficial to allow a longer dwell time in the centre.

The relocation of the Lidl store from its current location on Railway Street could be seen as an opportunity to bring a new footfall-generator into the centre. It is important that this unit does not sit long-term vacant and marketing opportunities should be explored to ensure that this is not the case.

Ballynahinch

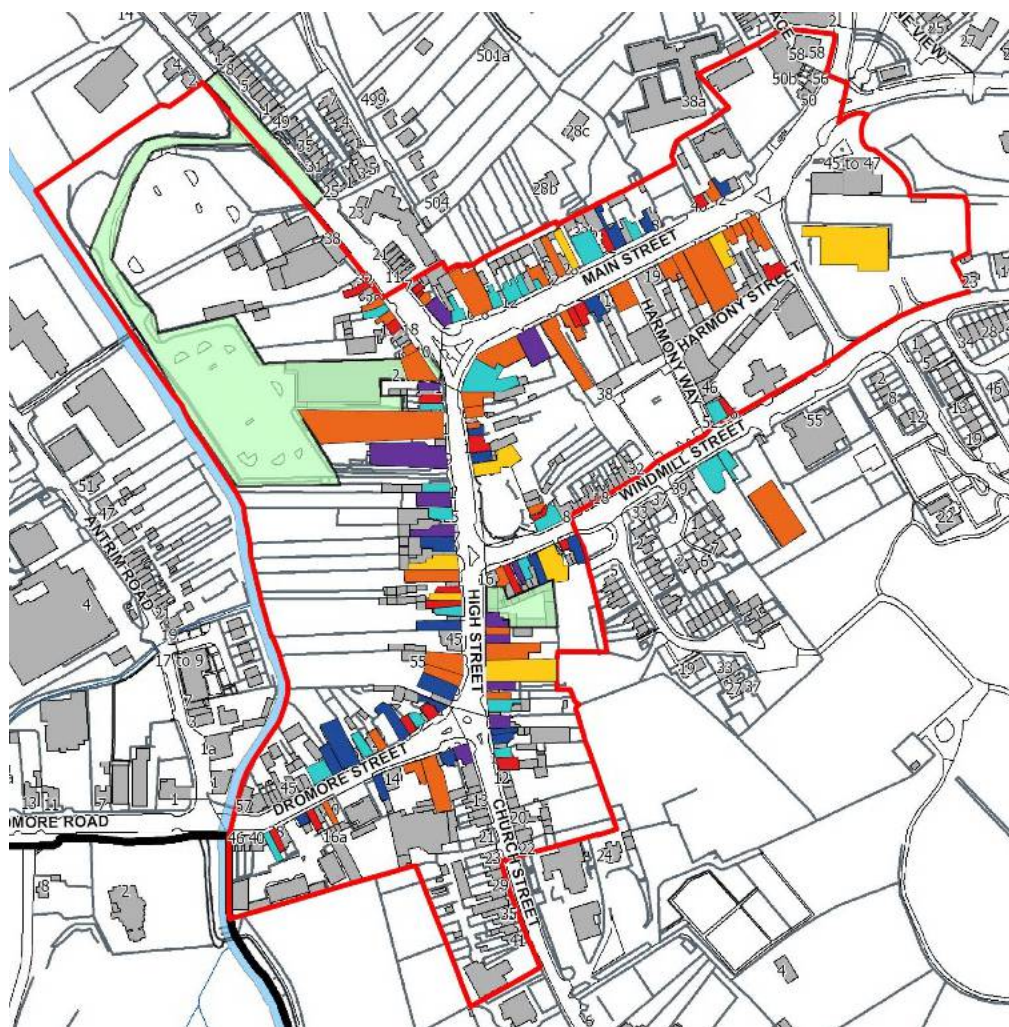
Health-Check Indicators

Category	Findings
Drivetime	16,635 (10 minute drivetime)
Population	
Settlement Hierarchy Designation	Tier 2: Local & Small Towns: (Newry, Mourne and Down Local Development Plan; Preferred Options Paper 2030)

Retail Representation

Please refer to **Appendix D** for a fully readable version of the centre plan.

	Units (#) 2019	Units (%) 2019	Units (%) NI Avg. 2019
Convenience	9	7.6%	7.5%
Comparison	32	27.1%	33.2%
Retail Services	21	17.8%	12.8%
Leisure Services	24	20.3%	19.3%
Financial and Business Services	10	8.5%	9.2%
Vacant	22	18.6%	18.1%
TOTAL	118	100.0%	100.0%



Key = Yellow (convenience), Orange (comparison), Red (retail services), Light blue (leisure services), Purple (financial and business services), Dark blue (vacant).

Our composition survey found that there are 118 units in Ballynahinch Town Centre.

The composition of the centre shares some similarities to the Northern Ireland averages. The number of convenience units is 0.1% above the Northern Ireland average of 7.5%. Comparison units however, are lower than average at 27.1% compared with 33.2%. There is a slightly higher proportion of leisure services (20.3% compared to 19.3%), and a higher proportion of retail services (17.8% compared to 12.8%). Overall, Ballynahinch offers a good proportion of retail units and services, although clothing and shoes shops are limited.

**Physical
Structure and
Environmental
Quality**

Ballynahinch is a car dominated environment with the A24 running through the town meaning that it experiences a high volume of traffic. On-street parking is available throughout the centre.



The buildings throughout Ballynahinch are predominately two-storey with few considered to have any significant architectural merit, although exceptions include the Town Hall on Market Square and the building occupied by Danske Bank.

Market Square has the potential to be a pleasant central area for the town, with the attractive aforementioned Town Hall and the inclusion of public art, however, the large abandoned steel structure detracts from the environment.



Public realm improvements are evident along Main Street and similar improvements would be of benefit if carried out throughout the remainder of the centre.

The large amount of vacancies of Dromore Street detract from this area of the centre, which would also benefit from shop front improvements, along with units in High Street.

Footfall

We conducted a footfall count in Ballynahinch; outside B&M Home Store on the Junction of the A24 and Lisburn Street. Our survey was carried out for 30

minutes at 11.30am on a Tuesday, with the results averaged and rounded, 90 passers-by per hour were noted. The weather was dry and sunny.

Vacancies

The level of vacant units in the centre (18.6%) slightly exceeds the Northern Ireland average (18.1%), a large proportion of which can be found on Dromore Street. This adds to the neglected feel of this part of town.

Accessibility

Buses service from Ballynahinch serve numerous locations locally and nationally including Belfast and Newcastle.

The A24 runs through Ballynahinch and provides the main access to the centre and provides linkage with Belfast and Carryduff to the north and Dundrum and Newcastle to the south.

Access for pedestrians and cyclists in the town is compromised by the large volume of through traffic, creating significant congestion in the town centre core.

There are a number of car parking spaces in the town centre. Unlike many other centres in the District, we understand that they are currently under-utilised and that there is clear preference for on-street parking, exacerbating the volume of traffic in the centre. Additionally, the Windmill Street car park faces onto the service areas of Main Street and High Street and feels disconnected to the town with poor accessibility.

Car parking is available in the following car parks:

- Antrim Road, 54 spaces - free
- Lisburn Street North, 110 spaces - free
- Lisburn Street South, 165 spaces - 40p / 1 hour
- Windmill Street, 65 spaces - 40p / 1 hour

At the time of our visits, a large number of spaces were witnessed in the Windmill Street car park.

**Prime Rental
Values**

Approximately £130 per square metre (propertypal.com)

**Attitudes and
Perceptions**

Our meetings with stakeholders highlighted the primary concerns with Ballynahinch as being:

- The large amount of through-traffic coming through the centre, including large HGVs.
- The lack of on-street parking, although it was acknowledged that car parks are available in the centre of town. The perception is that these are underutilised as they are not as convenient for shoppers and there is a cost attached.
- The need for a leisure centre/swimming pool was suggested for the town as there is currently a limited leisure offer.
- The unfinished structure in the Market Square was discussed as being an eyesore.

Our household telephone survey also considered people's visits to Ballynahinch. Of those who visited the town centre the most, the highest percentage of people visited daily, with 85.4% of people doing so by car (Q29).

When asked what would encourage people to visit the centre more often (Q31x), the top three answers were, the need for a better choice of shops (17.3% of respondents mentioned this), improved/increased parking (15.5%), followed a greater choice of non-food shops (15.4%).

**Town Centre
Turnover**

Our household telephone survey suggests that the Study Area derived retail turnover of the town centre is approximately £34.9m per annum (see Tables 7-

25 at Appendix C). Importantly, this does not include the turnover of service uses, or any income from beyond the Study Area. The breakdown in the estimated turnover of the Town Centre is as follows:

Category	Town Centre PA
Convenience	£21.6m (61.9%)
Clothing & footwear	£1.1m (3.2%)
Books etc.	£0.1m (0.3%)
Household goods	£2.2m (6.3%)
Recreation goods	£0.3m (0.9%)
Chemist goods	£1.8m (5.2%)
Electrical goods	£5.5m (15.8%)
DIY goods	£1.7m (4.9%)
Furniture goods	£0.6m (1.7%)
Total Retail	£34.9m (100.0%)

The Town Centre is clearly heavily reliant on its Lidl and Iceland stores, as well as a number of independent retailers, for its footfall. Comparison goods retailers play a more limited, but still important function, particularly in the sale of electrical and household goods.

Market Shares

Q27 of the Household Survey asked residents which centre they visited the most. Ballynahinch Town Centre was cited as the most popular destination by the following residents:

Zone	Ballynahinch Town Centre
1 – Newtownhamilton / Crossmaglen	0.0%
2 – Newry / Bessbrook	0.0%
3 – Kilkeel / Warrenpoint	0.5%
4 – Newcastle / Castlewellan	2.3%
5 – Downpatrick / Killyleagh	8.7%
6 – Ballynahinch / Saintfield	54.7%
Total Study Area	6.1%

The majority of residents in the local area (54.7% of Zone 6 residents) most regularly visit Ballynahinch itself.

Summary and Opportunities

Ballynahinch is a compact centre with high environmental quality in parts, and the centre works well in terms of providing for services, convenience shopping and some aspects of comparison goods shopping. However, there is an under-provision of some other comparison goods (most notably, clothing and footwear (other than for wedding attire) and recreation goods) and leisure facilities, which results in the Centre's overall attraction being limited to a local function.

Improved accessibility to the Windmill Street car park may encourage further footfall and ease the demand for on-street parking.

Ballynahinch suffers from heavy traffic, due to the A24 running through the centre. However, a bypass is planned to run round the eastern periphery of the town, the latest update suggests that the scheme will go out to tender in December 2020.

The removal of the steel structure in the Market Square would improve the immediate area and views across the town.

Warrenpoint

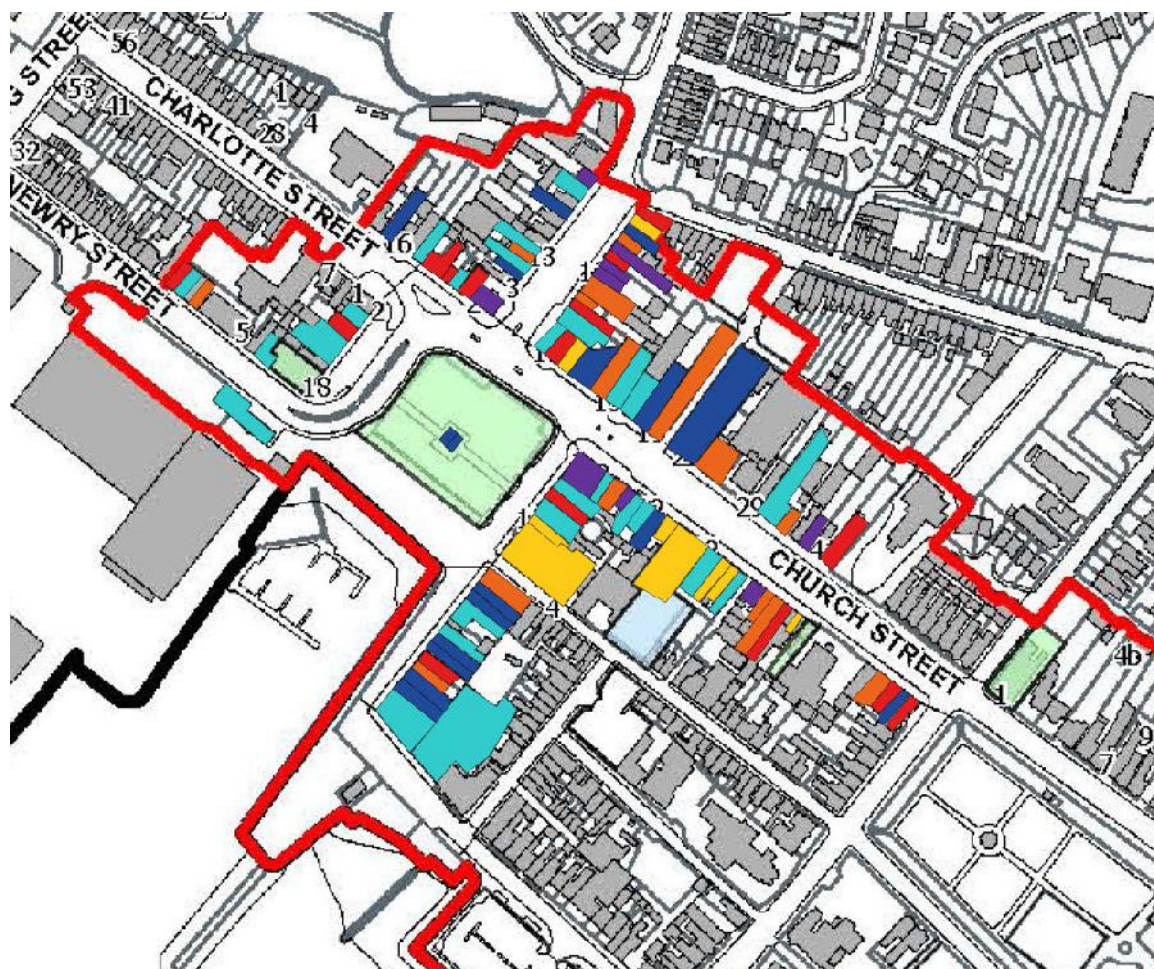
Health-Check Indicators

Category	Findings
Drivetime	15,963 (10 minute drivetime)
Population	
Settlement Hierarchy Designation	Tier 2: Local & Small Towns: (Newry, Mourne and Down Local Development Plan; Preferred Options Paper 2030)

Retailer Representation

Please refer to **Appendix D** for a fully readable version of the centre plan.

	Units (#) 2019	Units (%) 2019	Units (%) NI Avg. 2019
Convenience	10	11.4%	7.5%
Comparison	15	17.0%	33.2%
Retail Services	12	13.6%	12.8%
Leisure Services	26	29.5%	19.3%
Financial and Business Services	7	8.0%	9.2%
Vacant	18	20.5%	18.1%
TOTAL	88	100.0%	100.0%



Key = Yellow (convenience), Orange (comparison), Red (retail services), Light blue (leisure services), Purple (financial and business services), Dark blue (vacant).

Our composition survey found that there are 88 units in the centre.

The composition of the centre differs in several ways to the Northern Ireland average. The percentage of convenience units exceeds to average at 11.4% compared to 7.5%, due to the presence of several convenience stores as well as butchers and bakers in the centre. However, there are a distinct lack of comparison units at approximately half the average at 17.0% compared to 33.2%. As to be expected in a tourist location the percentage of leisure services significantly exceeds the average (29.5% compared to 19.3%), and a slightly higher proportion of retail services (13.6% compared to 12.8%).

**Physical
Structure and
Environmental
Quality**

Warrenpoint Town Centre is a pleasant coastal town and overall, the environmental quality was found to be good.



The Victorian character and quality of architecture of the area creates an attractive town centre environment and the shop fronts are largely of good quality.

As with many towns, it is a car dominated environment with traffic causing congestion and the large car parking area on the Square potentially detracting from the walkability of the area.



The town centre had previously benefited from a programme of improvements on the Square, involving landscaping, tree planting and streetscape initiatives, although further improvements could be beneficial. The paving appeared to be in good condition and the street furniture uncluttered. No litter or graffiti was witnessed at the time of our visits.

Footfall

A footfall count was undertaken in Warrenpoint; outside the Fresh Food Centre on Church Street. Our survey was carried out for 30 minutes at 1pm on a Wednesday, with the results averaged and rounded, 160 passers-by per hour were noted. The weather was dry and sunny.

Vacancies

The level of vacant units in the centre (20.5%) exceeds the Northern Ireland average (18.1%). The largest amount of vacancies can be found along Dock Street with further vacancies spread throughout the centre.

Accessibility Warrenpoint is well connected via public transport with a number of established bus stops located throughout the town centre, most notably in the Square. The town has frequent daily services to both Newry and Kilkeel.

Warrenpoint is easily accessible by road with the A2 to both Newry and Kilkeel.

Parking is available in the following car parks throughout Warrenpoint Town Centre and adjacent to the Study area. A large amount of on-street parking is also available.

- East Street, 27 spaces - free
- Kings Lane, 19 spaces - free for 20 minutes
- Mary Street, 36 spaces - free
- Newry Street, 56 spaces - free
- The Square, 136 spaces – free
- Havelock Place 156 spaces - free

Prime Rental Values Online information not currently available

Attitudes and Perceptions Our meetings with stakeholders highlighted the primary concerns with Warrenpoint as being:

- The need for more retail shops, as large numbers of units have historically been turned into coffee shops and other leisure services to the detriment of availability of unit for other uses.
- Improvements to the flow of traffic are required, with a one-way system being suggested. An increase of car parking spaces is also requested to deal with the amount of tourism in Warrenpoint.
- A desire for improved walkways and cycle routes was expressed.

- Anti-social behaviour was raised as an issue in the centre, particularly in the summer months.

Our household telephone survey also considered people's visits to Warrenpoint. Of those who visited the centre the most, the average number of visits the highest percentage of people visited daily, with 95.3% of people doing so by car (Q29).

When asked what would encourage people to visit the centre more often (Q31x), the top three answers were, the need for improved/increased parking (20.7%), followed by the desire for a better environment in the town centre (11.8% and a greater choice and range of shops (11.3%).

Town Centre Turnover

Our household telephone survey suggests that the Study Area derived retail turnover of the town centre is approximately £22.3m per annum (see Tables 7-25 at Appendix C). Importantly, this does not include the turnover of service uses, or any income from beyond the Study Area. The breakdown in the estimated turnover of the Town Centre is as follows (this excludes Vivo, Upper Dromore Road):

Category	Town Centre PA
Convenience	£17.7m (79.4%)
Clothing & footwear	£0.0m (0.0%)
Books etc.	£0.0m (0.0%)
Household goods	£1.6m (7.2%)
Recreation goods	£0.0m (0.0%)
Chemist goods	£0.9m (4.0%)
Electrical goods	£0.2m (0.9%)
DIY goods	£0.5m (2.2%)

Furniture goods	£1.4m (6.3%)
Total Retail	£22.3m (100.0%)

Warrenpoint is similar to Newcastle, in that it has a seasonal tourist trade which leads to a higher than average provision of leisure services. However, the Centre also functions well for its local population all year-round, with a particularly strong convenience goods sector. There is though only very limited provision for comparison goods.

Market Shares Q27 of the Household Survey asked residents which centre they visited the most. Warrenpoint Town Centre was cited as the most popular destination by the following residents:

Zone	Warrenpoint Town Centre
1 – Newtownhamilton / Crossmaglen	2.0%
2 – Newry / Bessbrook	2.8%
3 – Kilkeel / Warrenpoint	7.2%
4 – Newcastle / Castlewellan	0.0%
5 – Downpatrick / Killyleagh	0.6%
6 – Ballynahinch / Saintfield	0.0%
Total Study Area	2.3%

Only 7.2% residents in the local area (Zone 3 residents) visit Warrenpoint most regularly, and very few trips in from further afield for retail purposes. However,

this is perhaps not unexpected with Newry being in such close proximity with its much wider range of comparison goods.

Summary and Opportunities

Warrenpoint Town Centre is fortunate to have natural advantages in terms of its location on the coast, lending itself to position the town as a tourist destination, focusing predominately on leisure services and convenience goods sales. As a result though, this has had an adverse effect on the availability of comparison goods in the centre, which limits the trade of the centre outside the tourist season.

We understand that the opportunity to create a one-way system exists in order to ease congestion. The creation of a park and ride scheme during the summer months could also be beneficial to ease additional pressure created by tourism.

The signposting of walking and cycling routes in and around the town centre should be considered.

Crossmaglen

Health-Check Indicators

Category	Findings
Drivetime	7,581 (10 minute drivetime)
Population	
Settlement Hierarchy Designation	Tier 2: Local & Small Towns: (Newry, Mourne and Down Local Development Plan; Preferred Options Paper 2030)

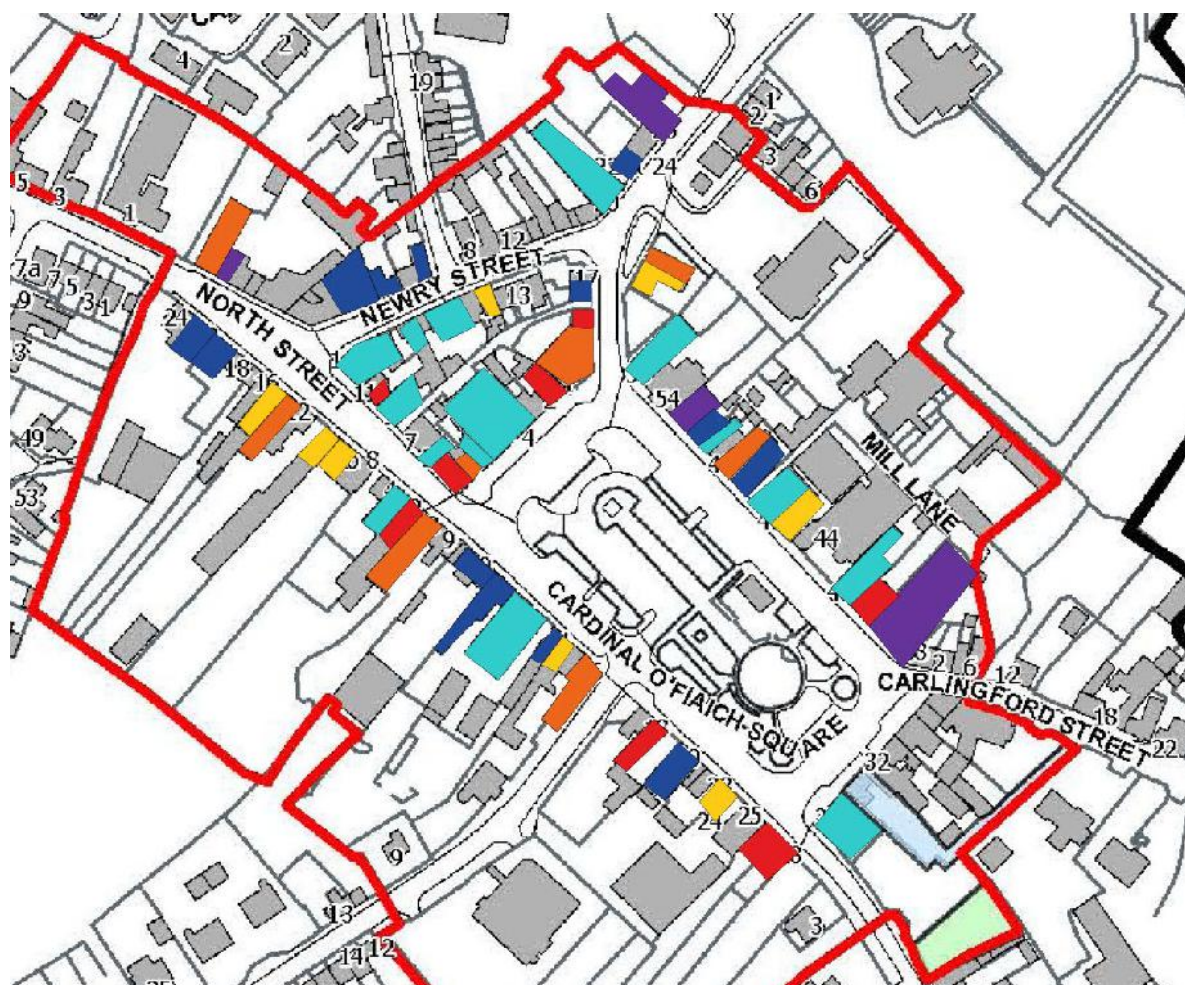
Retailer Representation

Please refer to **Appendix D** for a fully readable version of the centre plan.

	Units (#) 2019	Units (%) 2019	Units (%) NI Avg. 2019
Convenience	8	14.3%	7.5%
Comparison	8	14.3%	33.2%
Retail Services	8	14.3%	12.8%
Leisure Services	15	26.8%	19.3%
Financial and Business Services	4	7.1%	9.2%
Vacant	13	23.2%	18.1%
TOTAL	56	100.0%	100.0%

Our composition survey found that there are 56 units in Crossmaglen.

Convenience units account for 14.3% of the town centre, which significantly exceeds the Northern Ireland average of 7.5% and is attributable to the number of bakers and butchers found in a town of this relative size. Comparison unit provision is far below the average of 33.2% with only 14.3% of units falling into this category. There is a higher proportion of leisure services (26.8% compared to 19.3%), and a slightly higher proportion of retail services (14.3% compared to 12.8%). Crossmaglen provides an impressive range of independent shops and services.



Key = Yellow (convenience), Orange (comparison), Red (retail services), Light blue (leisure services), Purple (financial and business services), Dark blue (vacant).

**Physical
Structure and
Environmental
Quality**

The majority of the retail core sits around the Cardinal O’Fiaich Square which has seen environmental and landscape improvements and has created a pleasant and attractive town centre environment.

However, the square is surrounded by on-street parking, as well as a car park in the square, which

makes the area a car dominated environment, a large amount of through traffic and lack of pedestrian crossings also give a sense of being difficult to navigate when walking.



Crossmaglen is a largely well-kept centre which offers a range of functions to its immediate population.



Footfall

Our survey was undertaken on Cardinal O’Fiaich Square at 11am on a dry weekday. Footfall was very limited, with only 10 passers-by counted over a 30-minute period.

Vacancies

The level of vacant units in the centre (23.2%) exceeds the Northern Ireland average (18.1%). The vacancies are located throughout Crossmaglen, although the number of empty shops on Newry Street, along with the units converted to residential use, suggest that this area of the town is less viable than on the main square.

Accessibility

There are limited public transport options to and from Crossmaglen with only one bus service to Newry available Monday to Saturday.

Access is via local road to Crossmaglen.

On-street car parking is available in Crossmaglen, as well as a car park area in Cardinal O'Fiaich Square. At the time of our visits, car parking was readily available in the centre.

**Prime Rental
Values**

Online information not currently available

**Attitudes and
Perceptions**

Our household telephone survey also considered people's visits to Crossmaglen. Of those who visited the centre, one third do so on a daily basis (Q28), with 100% of people stating that they travel by car.

When asked what would encourage people to visit the centre more often (Q31x), the top three answers were, an improved choice of shops (10.6% of respondents commented on this), followed by reduced traffic congestion (10.3%) and an improved choice of food shopping (6.9%).

**Town Centre
Turnover**

Our household telephone survey suggests that the Study Area derived retail turnover of the town centre is approximately £4.6m per annum (see Tables 7-25 at Appendix C). Importantly, this does not include the turnover of service uses, or any income from beyond the Study Area.

The breakdown in the estimated turnover of the Town Centre is as follows (this excludes Eurospar on Newry Road):

Category

Town Centre PA

Convenience	£1.7m (37.0%)
Clothing & footwear	£0.0m (0.0%)
Books etc.	£0.3m (6.5%)
Household goods	£0.0m (0.0%)
Recreation goods	£0.0m (0.0%)
Chemist goods	£0.7m (15.2%)
Electrical goods	£1.6m (34.8%)
DIY goods	£0.2m (4.3%)
Furniture goods	£0.1m (2.2%)
Total Retail	£4.6m (100.0%)

Market Shares

Q27 of the Household Survey asked residents which centre they visited the most. Crossmaglen Town Centre was cited as the most popular destination by the following residents:

Zone	Crossmaglen Town Centre
1 – Newtownhamilton / Crossmaglen	28.3%
2 – Newry / Bessbrook	6.2%
3 – Kilkeel / Warrenpoint	0.0%
4 – Newcastle / Castlewellan	0.0%
5 – Downpatrick / Killyleagh	0.0%
6 – Ballynahinch / Saintfield	0.0%

Total Study Area

6.7%

Less than one third of residents in the local area (28.3% of Zone 1 residents) most regularly visit Crossmaglen itself. 67.7% of Zone 1 residents visit Newry City Centre on a more regular basis.

Summary and Opportunities

Crossmaglen is a pleasant town centre which performs a role in serving the everyday basic needs of the local community in terms of retail and leisure services.

We could not identify any immediate challenges and/or opportunities for the Centre.

Kilkeel

Health-Check Indicators

Category	Findings
Drivetime	12,643 (10 minute drivetime)
Population	
Settlement Hierarchy Designation	Tier 2: Local & Small Towns: (Newry, Mourne and Down Local Development Plan; Preferred Options Paper 2030)

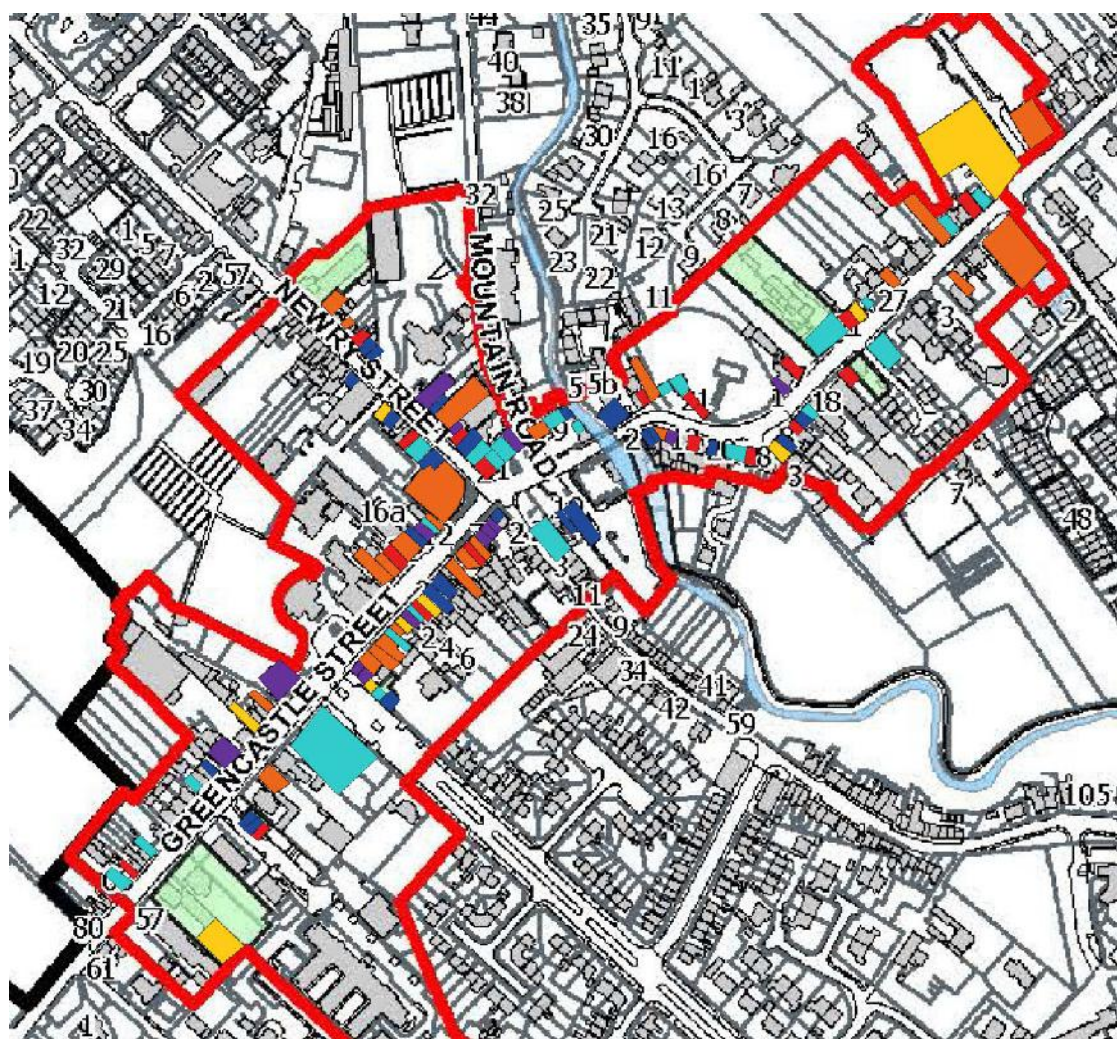
Retailer Representation

Please refer to **Appendix D** for a fully readable version of the centre plan.

	Units (#) 2019	Units (%) 2019	Units (%) NI Avg. 2019
Convenience	9	8.0%	7.5%
Comparison	24	21.2%	33.2%
Retail Services	19	16.8%	12.8%
Leisure Services	24	21.2%	19.3%
Financial and Business Services	13	11.5%	9.2%
Vacant	24	21.2%	18.1%
TOTAL	113	100.0%	100.0%

Our composition survey found that there are 113 units in the centre.

The composition of the centre is broadly similar to the Northern Ireland average. Convenience units in the centre are 0.5% over the Northern Ireland average (8.0% compared with 7.5%). There is a slightly higher proportion of leisure services (21.2% compared to 19.3%), and retail services (16.8% compared to 12.8%). Comparison units, however, are significantly below the average of 33.2%, at only 21.2% of units.



Key = Yellow (convenience), Orange (comparison), Red (retail services), Light blue (leisure services), Purple (financial and business services), Dark blue (vacant).

**Physical
Structure and
Environmental
Quality**

Kilkeel is a reasonably successful town which, notwithstanding, would benefit from some key areas of improvement. Whilst architectural quality is of a reasonable standard in general, some areas of the town feel neglected. The shopfronts in the centre are largely in need of improvement with several areas looking particularly neglected, for example on Bridge Street by the river and along Newry Street. A large empty plot on Bridge Street next to Tariq's Turkish Barbers would appear to provide a development opportunity within the centre.



The centre is car dominated in terms of through traffic and the main crossroads in the centre often experience significant tailbacks. There is also a large amount of on-street parking with limited capacity during the day.



Notwithstanding, our observations are that the centre functions well for the most part, though there are pedestrian safety concerns due to the lack of pedestrian crossings between the crossings by the Asda superstore and the crossroads.

Attractive public art is on display outside Bargain Buys and near the War Memorial and some attractive signage can be found throughout Kilkeel. Limited planting currently exists in the centre, and there remains an opportunity for further public realm improvements.

Linking the town centre to the river area appears to be a missed opportunity for the town in general, as discussed in our stakeholder feedback below.

Anti-social behaviour was witnessed in Bridge Street car park at the times of both our visits.

Footfall

A footfall count was conducted outside Bargain Buys by the crossroads with Mountain Road/Newcastle Street and Greencastle Street/Bridge Street and the Square. Our survey was carried out for 30 minutes on a Wednesday at 11.30am, with the results averaged and rounded, 64 passers-by per hour were noted. The weather was dry and sunny at the time of the visit.

Vacancies

The level of vacant units in the centre (21.2%) slightly exceeds the Northern Ireland average (18.1%). The vacancies are spread throughout the centre, with several along Newry Street and a concentration of units on either side of the Aughrim River.

Accessibility

Kilkeel is accessible by road via the A2 from Newry and Newcastle, the majority of which is along a pleasant coastal route.

Buses services run from Kilkeel to Newry City Centre, Warrenpoint and Newcastle.

On-street parking is available along Greencastle Street, Bridge Street and Knockchree Avenue, with a couple of small parking areas located just off Bridge Street (Lower Square and outside Port-O-Call). The following car parks are also located in Kilkeel town centre.

- Bridge Street, 58 spaces – free
- Newry Street, 56 spaces – free
- Harbour Road, 18 spaces – free

At the time of our visits, whilst parking was available in Bridge Street car park, on-street parking was limited.

**Prime Rental
Values**

Online information not currently available

**Attitudes and
Perceptions**

Our meetings with stakeholders highlighted the primary concerns with Kilkeel as being:

- The extent of current restrictions on on-street parking in the centre, especially in light of safety issues in Bridge Street car park ('the Hollow'), and a reluctance to park there.
- That the mid-section of Kilkeel, by Aughrim River, is shabby and run down and that derelict buildings in this important part of the town creates a feeling that the centre is disjointed.
- The need for shop front and public realm improvements throughout Kilkeel was also stated as an issue.
- A desire to push tourism in the centre and harbour area was expressed and a wish to open a pedestrian link between the two areas of Kilkeel.

Our household telephone survey also considered people's visits to Kilkeel. Of those who visited the centre, most people visit at least once per week (Q28), with over 90% of people travelling by car.

When asked what would encourage people to visit the centre more often (Q31x), the top 3 answers were, an improved choice of shops (31.6% of respondents commented on this), followed by increased parking (19.2%), and a more compact layout of the centre (8.6%).

**Town Centre
Turnover**

Our household telephone survey suggests that the Study Area derived retail turnover of the town centre is approximately £75.5m per annum (see Tables 7-25 at Appendix C). Importantly, this does not include the turnover of

service uses, or any income from beyond the Study Area. The breakdown in the estimated turnover of the Town Centre is as follows (this includes Asda):

Category	Town Centre PA
Convenience	£45.5m (60.3%)
Clothing & footwear	£0.0m (0.0%)
Books etc.	£1.7m (2.3%)
Household goods	£9.2m (12.2%)
Recreation goods	£2.7m (3.6%)
Chemist goods	£2.8m (3.7%)
Electrical goods	£6.0m (7.9%)
DIY goods	£2.4m (3.2%)
Furniture goods	£5.2m (6.9%)
Total Retail	£75.5m (100.0%)

Kilkeel is clearly very dependent on Asda for its town centre footfall. However, it attracts a significant market share in the sale of household goods and electrical goods (similarly to Ballynahinch), as well as a range of most other comparison goods. Notably though, there is very little provision of clothing and footwear, which may be why our household survey showed that the largest request for the centre was 'improved choice and range of shops'.

Market Shares

Q27 of the Household Survey asked residents which centre they visited the most. Kilkeel Town Centre was cited as the most popular destination by the following residents:

Zone	Kilkeel Town Centre
1 – Newtownhamilton / Crossmaglen	0.0%
2 – Newry / Bessbrook	0.8%
3 – Kilkeel / Warrenpoint	29.6%
4 – Newcastle / Castlewellan	2.9%
5 – Downpatrick / Killyleagh	0.0%
6 – Ballynahinch / Saintfield	0.0%
Total Study Area	5.9%

Almost a third of residents in the local area (29.6% of Zone 3 residents) visit Kilkeel most regularly.

Summary and Opportunities

Kilkeel is a town centre with potential. The unusual layout, topography, underutilised river area and an opportunity to strengthen links with the harbour and sea would suggest that the town could be more of a 'destination' in years to come.

To get there though, the river and surrounds should be exploited as a feature to improve public realm and provide a link to the harbour area to further encourage tourism in the area.

Public realm improvements throughout the centre would be beneficial, including taking any opportunities to 'green' the centre, as would a shop front scheme to enhance the attractiveness of the centre.

The wide grass verges along Knockchree Avenue could be utilised to provide further parking in the centre and CCTV should be further used to tackle the

anti-social behaviour which discourages local residents from using the Bridge Street car park.

Newtownhamilton

Health-Check Indicators

Category	Findings
Drivetime	6,871 (10 minute drivetime)
Population	
Settlement Hierarchy Designation	Tier 2: Local & Small Towns: (Newry, Mourne and Down Local Development Plan; Preferred Options Paper 2030)

Retailer Representation

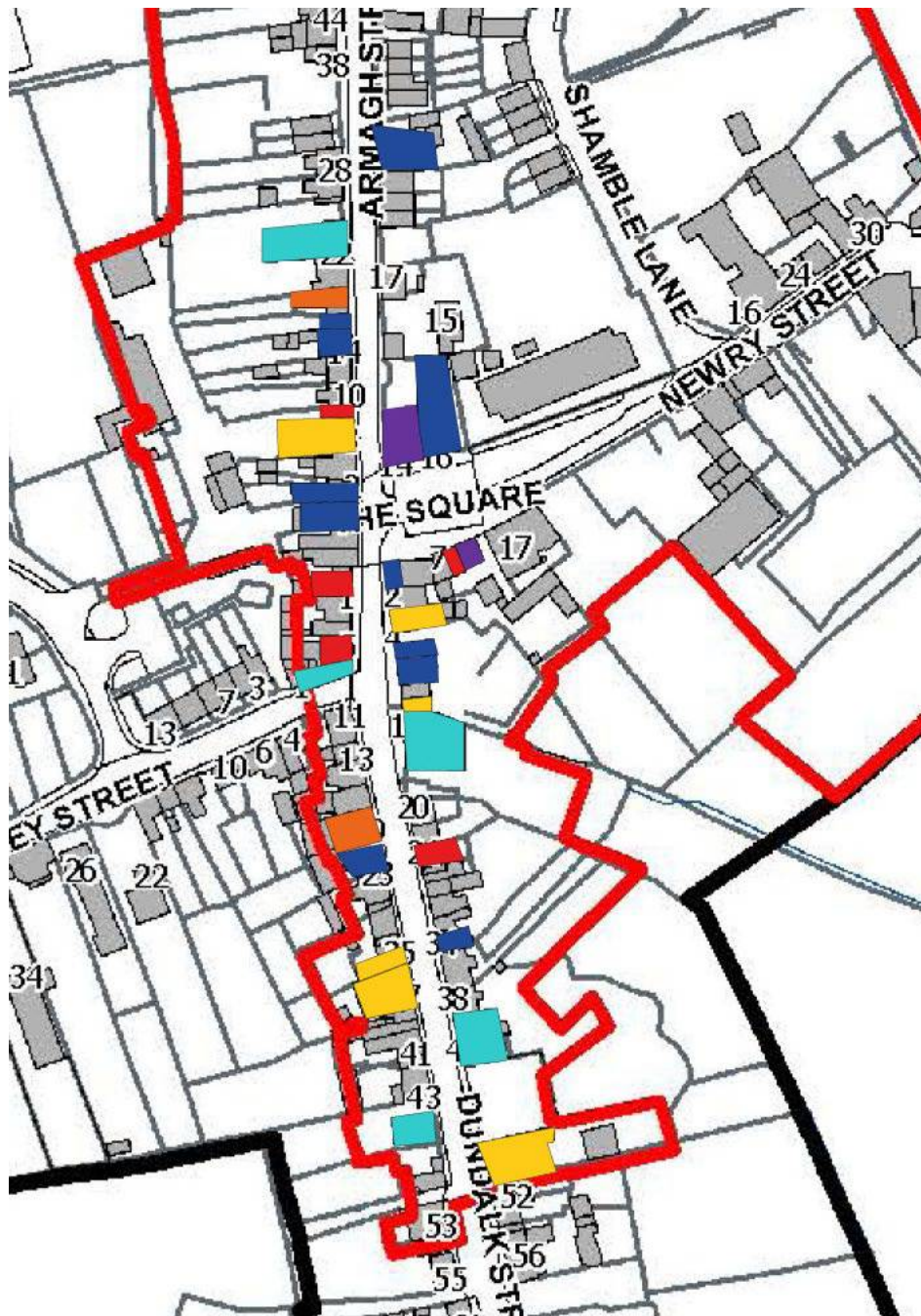
Please refer to **Appendix D** for a fully readable version of the centre plan.

	Units (#) 2019	Units (%) 2019	Units (%) NI Avg. 2019
Convenience	6	18.8%	7.5%
Comparison	2	6.3%	33.2%
Retail Services	6	18.8%	12.8%
Leisure Services	5	15.6%	19.3%
Financial and Business Services	2	6.3%	9.2%
Vacant	11	34.4%	18.1%
TOTAL	32	100.0%	100.0%

Our composition survey above found that there are 32 units in the centre.

Newtownhamilton is well provided for in terms of the number of small convenience units available and exceeds the Northern Ireland average (18.8% compared to 7.5%). Comparison units, however, are

significantly lower (two charity shops) and account for only 6.3% of units compared to 33.2%. There is a slightly lower proportion of leisure services (15.6% compared to 19.3%), and a higher proportion of retail services (18.8% compared to 12.8%).



Key = Yellow (convenience), Orange (comparison), Red (retail services), Light blue (leisure services), Purple (financial and business services), Dark blue (vacant).

**Physical
Structure and
Environmental
Quality**

Newtownhamilton is a car dominated environment, both in terms of the amount of traffic that travels through the centre and the amount of on-street parking. This, combined with the poor quality and narrow paving, makes it difficult for pedestrians to navigate the centre easily.



Whilst there are some attractive shopfronts in the centre, for example Ulster Bank and the now vacant Mr Buzby's, the majority of units would benefit from improvements to make the centre feel more welcoming.

There are many derelict buildings throughout the centre which could be an opportunity to provide other uses in the centre.

Footfall

We conducted a footfall count outside the Post Office on Dundalk Street. Our survey was carried out for 30 minutes on a Thursday at 10.30am, with the results averaged and rounded below. The weather was dry and sunny at the time of the visit.

Post Office, Dundalk Street = 24 passers-by per hour

Vacancies

The level of vacant units in the centre (34.4%) significantly exceeds the Northern Ireland average (18.1%), and is the highest in the District. There are a number of vacancies concentrated on The Square and Dundalk Street. This is of concern for the health of this town centre, further retail units appear to have been converted to residential use.

Accessibility Newtownhamilton is connected to Newry and Armagh by bus which runs Monday to Saturday.

Newtownhamilton is accessible by road from Newry via the A25. The A29 from Armagh runs through the centre of the town which creates a car dominated environment especially when coupled with the amount of on-street parking in the centre. A limited amount of parking is available in The Square.

Prime Rental Values No information is currently available

Town Centre Turnover Our household telephone survey suggests that the Study Area derived retail turnover of the town centre is approximately £0.7m per annum (see Tables 7-25 at Appendix C). Importantly, this does not include the turnover of service uses, or any income from beyond the Study Area.

Summary and Opportunities Newtownhamilton is underperforming in its role as a Tier 2: Local and Small Town with a high proportion of vacant units and offering little by way of comparison goods. Although there are a number of convenience units in the centre, they would be primarily used for top-up shopping rather than a weekly shop.

The town suffers from poor environmental quality with regular traffic congestion. Narrow paving, on-street parking and the intermittence of the retail frontage, makes it a difficult centre to navigate.

There are opportunities for public realm improvements, repaving in some areas and a restriction of car parking on one side of the road to ease congestion and improve accessibility.

Alternative uses, including residential, should be encouraged to bring vacant / derelict units back into use. Over time, the centre may also benefit from a

managed contraction, to concertina the retail core into a more obvious parade of retail and service units.

Castlewellan

Health-Check Indicators

Category	Findings
Drivetime	18,599 (10 minute drivetime)
Population	
Settlement Hierarchy Designation	Tier 3: Village: (Newry, Mourne and Down Local Development Plan; Preferred Options Paper 2030)

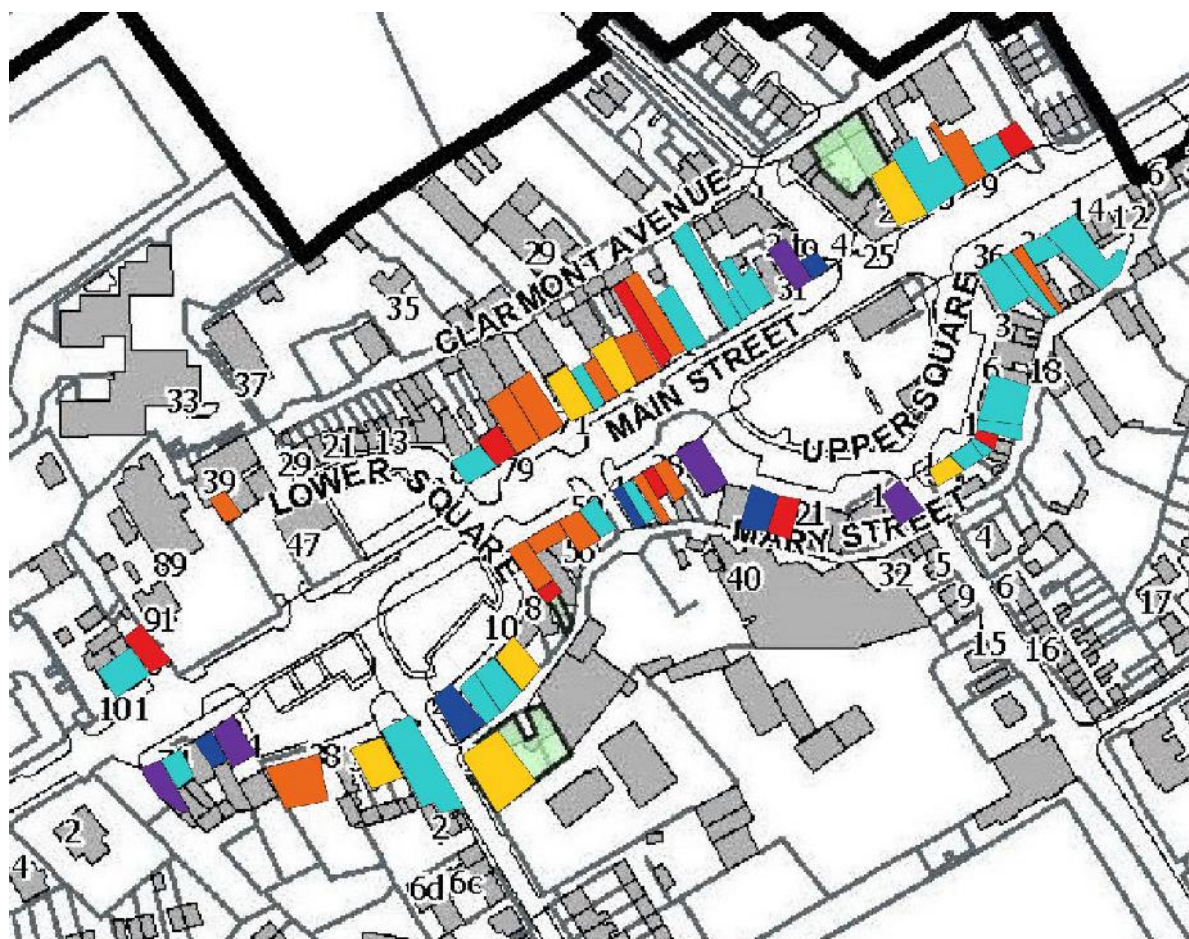
Retailer Representation

Please refer to **Appendix D** for a fully readable version of this plan.

	Units (#) 2019	Units (%) 2019	Units (%) NI Avg. 2019
Convenience	7	11.1%	7.5%
Comparison	15	23.8%	33.2%
Retail Services	10	15.9%	12.8%
Leisure Services	24	38.1%	19.3%
Financial and Business Services	2	3.2%	9.2%
Vacant	5	7.9%	18.1%
TOTAL	63	100.0%	100.0%

Our composition survey found that there are 63 units in the centre.

Convenience units are slightly higher than the Northern Ireland average at 11.1% compared to 7.5%. This figure excludes the Fresh Food Store out of the centre on Dublin Road. The amount of comparison units is lower than the average (23.8% compared to 33.2%), which would be expected in a centre of this size. There is a significantly higher proportion of leisure services (38.1% compared to 19.3%) suggesting that Castlewellan is a popular destination with local residents and those from surrounding centres, and a slightly higher proportion of retail services can also be found in the centre (15.9% compared to 12.8%).



Key = Yellow (convenience), Orange (comparison), Red (retail services), Light blue (leisure services), Purple (financial and business services), Dark blue (vacant).

**Physical
Structure and
Environmental
Quality**

Castlewellan is an attractive village centre containing a variety of buildings of historic and architectural significance. Main Street is a wide avenue lined with mature trees and two town squares.



The shopfronts in the centre are largely of good quality, good examples include John Shilliday, Nana's Kitchen and JR's of Castlewellan. A large empty plot adjacent to Oak Grill does, however, detract from the attractiveness of this part of the centre.

Despite its verdant nature, the centre is car dominated in terms of traffic and the parking areas in and around the town squares.



An attractive piece of public art is on display in the square, as well as some planting. The standard of the street furniture, in terms of benches, bins and signage could be improved as they currently appear to be tired looking. Some litter was noted at the time of the visit, however no graffiti was witnessed.

Footfall

We conducted a footfall count outside the Fresh Food Centre on Main Street. Our survey was carried out for 30 minutes on a Wednesday at 3.15pm, with the results averaged and rounded, 72 passers-by per hour were noted. It was raining at the time of the site visit.

Vacancies

The level of vacant units in the centre (7.9%) is far lower than the Northern Ireland average (18.1%) reinforcing the health of this centre. The vacancies are spread throughout Castlewellan, showing no particular areas of concern.

Accessibility

Castlewellan benefits from bus services running to Newry, Downpatrick, Newcastle and Belfast, which operate daily, with reduced services on Sundays.

Castlewellan is easily accessible by road, being located on the A25 between Downpatrick and Newry. On-street parking is available along Main Street and Castle Street, as well as in the following car parks in Castlewellan:

- Upper Square , 56 spaces - free
- Lower Square , 35 spaces - free

At the time of our site visits the car parks were well utilised, with limited availability.

Prime Rental Values

Approximately £105-£130 per square metre (propertypal.com)

Attitudes and Perceptions

Our household telephone survey also considered people's visits to Castlewellan. Of those who visited the centre, most people visit at least twice per week (Q28), with over 80% of people travelling by car.

When asked what would encourage people to visit the centre more often (Q31x), the top 3 answers were, increased parking (28.7% of respondents mentioned this), followed by more activities available for children (10.8%) and an improved variety of non-food shops within the centre (8.2%).

Town Centre Turnover

Our household telephone survey suggests that the Study Area derived retail turnover of the town centre is approximately £5.8m per annum (see Tables 7-25 at Appendix C). Importantly, this does not include the turnover of service uses, or any income from beyond the Study Area. The breakdown in the estimated turnover of the Town Centre is as follows (this excludes Fresh Foods, Dublin Road):

Category	Town Centre PA
Convenience	£1.6m (27.6%)
Clothing & footwear	£0.7m (12.1%)
Books etc.	£0.0m (0.0%)
Household goods	£1.7m (29.3%)
Recreation goods	£0.0m (0.0%)
Chemist goods	£0.4m (6.9%)
Electrical goods	£0.0m (0.0%)
DIY goods	£0.6m (10.3%)
Furniture goods	£0.8m (13.8%)
Total Retail	£5.8m (100.0%)

A further £8.5m per annum is spent in the Fresh Food Centre on Dublin Road, which is outside the town centre boundary.

Market Shares

Q27 of the Household Survey asked residents which centre they visited the most. Castlewellan Village Centre was cited as the most popular destination by the following residents:

Zone	Castlewellan Village Centre
1 – Newtownhamilton / Crossmaglen	0.0%
2 – Newry / Bessbrook	0.0%
3 – Kilkeel / Warrenpoint	0.0%

4 – Newcastle / Castlewellan	25.8%
5 – Downpatrick / Killyleagh	4.1%
6 – Ballynahinch / Saintfield	4.0%
Total Study Area	3.5%

Around a quarter of residents within Zone 4, being the local area, stated that they use Castlewellan as their most visited centre. A small proportion of residents outside the Zone also stated that they visit the centre most often.

Summary and Opportunities

Castlewellan is an attractive centre and performing well, as the low vacancy rate would indicate.

Investment in improved street furniture should be encouraged, for example, improved seating, bins and heritage signage would enhance the appearance of the centre.

It is understood that parking is limited in Castlewellan and the car parks are used by commuters travelling into Belfast. All day use of the car parks could be discouraged by implementing parking restrictions.

Killyleagh

Health-Check Indicators

Category	Findings
Drivetime	8,536 (10 minute drivetime)
Population	
Settlement Hierarchy Designation	Tier 3: Village (Newry, Mourne and Down Local Development Plan; Preferred Options Paper 2030)

Retailer Representation

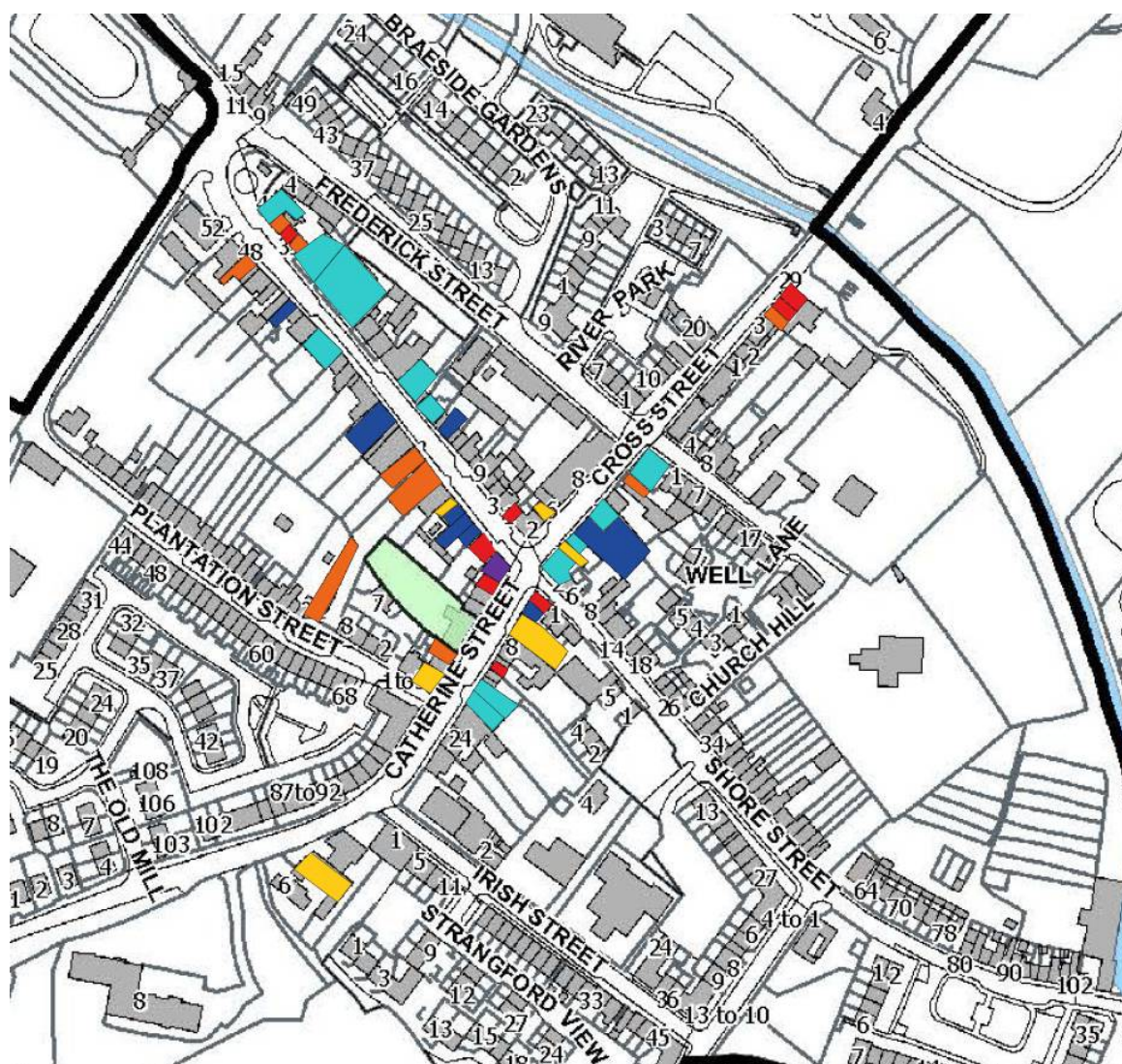
Please refer to **Appendix D** for a fully readable version of the centre plan.

	Units (#) 2019	Units (%) 2019	Units (%) NI Avg. 2019
Convenience	6	13.6%	7.5%
Comparison	9	20.5%	33.2%
Retail Services	8	18.2%	12.8%
Leisure Services	12	27.3%	19.3%
Financial and Business Services	1	2.3%	9.2%
Vacant	8	18.2%	18.1%
TOTAL	44	100.0%	100.0%

Our composition survey shows that there are 44 units in the centre.

The composition of the centre differs in many categories to the Northern Ireland average. Convenience goods accounts for 13.6% of the units in the centre, above the average of 7.5%, whereas comparison

shopping is significantly lower than the Northern Ireland average (20.5% compared to 33.2%). There is a higher proportion of leisure services (27.3% compared to 19.3%) comprising several public houses, cafes and overnight accommodation, as well as a higher proportion of retail services (18.2% compared to 12.8%).



Key = Yellow (convenience), Orange (comparison), Red (retail services), Light blue (leisure services), Purple (financial and business services), Dark blue (vacant).

Physical

Structure and

Environmental

Quality

Killyleagh is a largely attractive centre with many buildings with architectural character and brightly painted facades.

The centre also contains many Listed Buildings, a cluster of which are located on Downpatrick Road, at the corner with

the High Street. Killyleagh Castle is the dominant feature of the centre, and is situated at the top of High Street, looking down towards the harbour.



The quality of shopfronts varies throughout the centre. Good examples include Kingfisher and the Picnic café on High Street. However, the units along Cross Street would benefit from a shopfront improvement scheme.



The general street environment is good in parts with a well maintained public area on High Street outside the castle grounds. Tree planting along High Street adds to the pleasant environment. Paving throughout the centre has been subject to

poor quality infilling following repairs which detracts from the overall surroundings. No litter or graffiti was witnessed at the time of our visits.

Footfall

We conducted a footfall count outside the Spar on Catherine Street. Our survey was carried out for 30 minutes on a Tuesday at 12.30pm, with the results averaged and rounded, 52 passers-by per hour were noted. The weather was dry and sunny.

Vacancies

The level of vacant units in the centre (18.2%) is similar to the Northern Ireland average (18.1%). There is a small cluster of vacant units at the bottom end of High Street, with the remaining vacancies spread throughout the centre.

Accessibility

Killyleagh is connected to both Belfast and Downpatrick by bus with several services running daily (reduced service on Sunday).

Killyleagh is accessible by road via the A22 which connects the town to Downpatrick to the south, and Lisbane to the north.

Car parking is available in small car parks on Dufferin Place and Shore Street. On-street parking is also available along the length of the High Street as well as Downpatrick Street. No charges apply throughout the centre. At the time of the site visit, parking was observed to be readily available in the centre.

Prime Rental Values

Approximately £60 per square metre (propertypal.com)

Attitudes and Perceptions

Our household telephone survey also considered people's visits to Killyleagh. Of those who visited the centre, most people visit daily (Q28), with over 60% of people travelling by car.

When asked what would encourage people to visit the centre more often (Q31x), the top answers were, an improved choice and range of shops (29.4% of respondents mentioned this), followed by better security within the centre, improved leisure facilities and more activities for teenagers/young adults (all mentioned by 19.7% of respondents).

Town Centre Turnover

Our household telephone survey suggests that the Study Area derived retail turnover of the town centre is approximately £1.8m per annum (see Tables 7-25 at Appendix C). Importantly, this does not include the turnover of service uses, or any income from beyond the Study Area.

Category	Village Centre PA
Convenience	£0.6m (33.3%)

Clothing & Footwear	£0.0m (0.0%)
Books etc.	£0.0m (0.0%)
Household goods	£0.0m (0.0%)
Recreation goods	£0.8m (44.4%)
Chemist goods	£0.4m (22.2%)
Electrical goods	£0.0m (0.0%)
DIY goods	£0.0m (0.0%)
Furniture goods	£0.0m (0.0%)
Total Retail	£1.8m (100.0%)

Market Shares

Q27 of the Household Survey asked residents which centre they visited the most. Killyleagh Village Centre was cited as the most popular destination by the following residents:

Zone	Killyleagh Village Centre
1 – Newtownhamilton / Crossmaglen	0.0%
2 – Newry / Bessbrook	0.0%
3 – Kilkeel / Warrenpoint	0.0%
4 – Newcastle / Castlewellan	0.0%
5 – Downpatrick / Killyleagh	12.2%
6 – Ballynahinch / Saintfield	0.0%
Total Study Area	2.1%

Few residents within Zone 5, being the local area, stated that they use Killyleagh as their most visited centre. Furthermore, no residents from other zones identified Killyleagh as a primary choice, reinforcing the centre's position as a village centre, predominately serving local needs.

Summary and Opportunities

Killyleagh fulfils its role as a Village Centre serving the local population well.

Opportunities include improved street furniture and heritage signage to complement the surroundings. Repairs to paving where utilities work has been undertaken and poorly repaired would further enhance the centre.

Saintfield

Health-Check Indicators

Category	Findings
Drivetime	24,042 (10 minute drivetime)
Population	
Settlement Hierarchy Designation	Tier 3: Village (Newry, Mourne and Down Local Development Plan; Preferred Options Paper 2030)

Retailer Representation

Please refer to **Appendix D** for a fully readable version of this plan.

	Units (#) 2019	Units (%) 2019	Units (%) NI Avg. 2019
Convenience	9	13.8%	7.5%
Comparison	20	30.8%	33.2%
Retail Services	10	15.4%	12.8%
Leisure Services	8	12.3%	19.3%
Financial and Business Services	8	12.3%	9.2%
Vacant	10	15.4%	18.1%
TOTAL	65	100.0%	100.0%

Our composition survey shows that there are 65 units in the centre.

Convenience shopping is above the Northern Ireland average (13.8% compared to 7.5%) with a range of butchers, bakers as well as supermarkets in the centre. Comparison is under the Northern Ireland average by 2.4%, however for a centre of its size and the large amount of independent traders, we would consider the centre to be performing well in this regard. There is a lower proportion of leisure services (12.3% compared to 19.3%), and a slightly higher proportion of retail services (15.4% compared to 12.8%).



Key = Yellow (convenience), Orange (comparison), Red (retail services), Light blue (leisure services), Purple (financial and business services), Dark blue (vacant).

**Physical
Structure and
Environmental
Quality**

Saintfield is a car orientated centre with traffic passing through Main Street and the demand for on-street parking was found to be high.

The Main Street is architecturally characterful and contains many Listed Buildings. The quality of shopfronts varies throughout the centre. Positive examples include Saints Café, White Horse Inn and Masseys of Saintfield. However, the centre would benefit from a co-ordinated shopfront improvement scheme.



The general street environment is good in parts with a pleasant area on the corner of Main Street and Comber Street evident. However, paving was found to be in poor condition with evidence of the pavements having been poorly resurfaced in several places following repair works being carried out. No litter or graffiti was witnessed at the time of our visits.

Footfall

We conducted a footfall count outside Danske Bank on the corner of Main Street and Downpatrick Street. Our survey was carried out for 30 minutes on a Tuesday at 10.00am, with the results averaged and rounded, 46 passers-by per hour were noted. The weather was dry and sunny.

Vacancies

The level of vacant units in the centre (15.4%) is under the Northern Ireland average (18.1%). Vacant units are spread throughout the centre and as such, there are no areas of particular concern. It is our understanding following Stakeholder Consultation that vacant units within Saintfield rarely remain vacant for significant lengths of time, though there are further understood to be issues with long-term letting units within Listed Buildings.

Accessibility

Saintfield comprises a large proportion of residents commuting to south and central Belfast and as a result many people utilise the regular bus services to the city. Local services also connect Saintfield to Downpatrick, Ballynahinch and Newtownards.

Saintfield is easily accessible by road via the A7 which runs south to Downpatrick and links to the A24 northwards onto Belfast.

Car parking is available in the Downpatrick Street car park (66 spaces), and there is no charge for this car park. At the time of our site visits the car park was witnessed to be around three quarters full and little on-street parking was available.

**Prime Rental
Values**

Approximately £110 - £195 per square metre (propertypal.com)

**Attitudes and
Perceptions**

Our meetings with stakeholders highlighted the primary concerns with Saintfield as being:

- Parking within the centre was stated as being limited, both on and off-street, during the day. This was suggested to be exacerbated by traders parking in front of their shops, as well as commuters to Belfast leaving their cars in the centre. There were concerns expressed about a lack of enforcement in the form of traffic wardens.
- Shop front improvements and painting of units is needed.
- Poor street paving was highlighted as a concern, as was the time taken to re-lay paving which sometimes blocked access to units.
- In general, there was a feeling that there were too many Listed buildings in the centre, which made it difficult to implement far-reaching changes to buildings and shop-fronts. This was flagged as a significant inhibitor to investment.

Our household telephone survey also considered people's visits to Saintfield. Of those who visited the village centre the most, the average number of visits was at least two times per week (Q28), with just over 60% of people travelling

by car. This made Saintfield one of the most accessible centres by non-car modes.

When asked what would encourage people to visit the centre more often (Q31x), the top three answers were, increased available parking within the centre (20.1% of respondents mentioned this), followed by better street cleaning (9.5%) and measures to reduce traffic congestion (7.4%).

Town Centre Turnover

The household telephone survey suggests that the Study Area derived retail turnover of the village centre is approximately £11.6m per annum (see Tables 7-25 at Appendix C). Importantly, this does not include the turnover of service uses, or any income from beyond the Study Area. The breakdown in the estimated turnover of the Town Centre is as follows (this includes Vivo Extra):

Category	Village Centre PA
Convenience	£6.7m (57.8%)
Clothing & Footwear	£0.4m (3.4%)
Books etc.	£0.2m (1.7%)
Household goods	£1.7m (14.7%)
Recreation goods	£0.0m (0.0%)
Chemist goods	£0.8m (6.9%)
Electrical goods	£0.8m (6.9%)
DIY goods	£0.7m (6.0%)
Furniture goods	£0.3m (2.6%)
Total Retail	£11.6m (100.0%)

Market Shares

Q27 of the Household Survey asked residents which centre they visited the most. Saintfield Village Centre was cited as the most popular destination by the following residents:

Zone	Saintfield Village Centre
1 – Newtownhamilton / Crossmaglen	0.0%
2 – Newry / Bessbrook	0.0%
3 – Kilkeel / Warrenpoint	0.0%
4 – Newcastle / Castlewellan	0.0%
5 – Downpatrick / Killyleagh	2.6%
6 – Ballynahinch / Saintfield	21.8%
Total Study Area	2.2%

The majority of residents in Zone 6, being the local area, are most likely to frequent Ballynahinch (54.7% of residents), whilst 21.8% stated that they visit Saintfield itself most often.

Summary and Opportunities

Saintfield is an attractive centre with a small number of very important independent retailers who provide it with a niche attraction for certain items.

As witnessed at the time of the site visits, parking is limited within the centre and we understand anecdotally that commuters and some shop owners use on-street parking throughout the day. A parking strategy for the centre would appear to be an urgent priority, and this should include an assessment of whether enforcement is necessary to ensure that there are enough spaces available for shoppers on short stays.

The listed status of some buildings, no longer in use, should be explored and potentially de-listing where there is a heritage and/or economic case to do so.

Improved paving was mentioned on several occasions and would enhance the character of the centre.

Bessbrook

Health-Check Indicators

Category	Findings
Drivetime	28,613 (10 minute drivetime)
Population	
Settlement Hierarchy Designation	Tier 3: Village: (Newry, Mourne and Down Local Development Plan; Preferred Options Paper 2030)

Retail Representation

Please refer to **Appendix D** for a fully readable version of the centre plan.

	Units (#) 2019	Units (%) 2019	Units (%) NI Avg. 2019
Convenience	4	23.5%	7.5%
Comparison	5	29.4%	33.2%
Retail Services	4	23.5%	12.8%
Leisure Services	1	5.9%	19.3%
Financial and Business Services	1	5.9%	9.2%
Vacant	2	11.8%	18.1%
TOTAL	17	100.0%	100.0%

Our composition survey found that there are 17 units in the centre.

The composition of the centre differs significantly to the Northern Ireland averages. The number of convenience units within the centre accounts for 23.5% of the village centre, significantly exceeding the Northern Ireland average of 7.5%. The offer comprises a Spar supermarket, a newsagent and 2 butchers. Comparison units are below the Northern Ireland average at 29.4% compared to 33.2%, although this would be expected in a centre of this size. A higher proportion of retail services (23.5% compared to 12.8%), in contrast the amount leisure services available is significantly under the average (5.9% compared to 19.3%, less than half the Northern Ireland average) with no public houses, takeaway units or restaurants available within Bessbrook.



Key = Yellow (convenience), Orange (comparison), Red (retail services), Light blue (leisure services), Purple (financial and business services), Dark blue (vacant).

**Physical
Structure and
Environmental
Quality**



Bessbrook offers a pleasant and welcoming environment with Charlemont Square providing an expanse of green space and tree planting in the centre of the village, the area appeared to be well maintained at the time of the visit. Shop frontages are attractive and add character to Bessbrook.

No litter or graffiti was witnessed at the time of our visits, however, improved paving along Fountain Street and outside the small parade of shops on Charlemont Square East would further enhance the centre.

Footfall

We conducted a footfall count in Bessbrook; outside the small parade of shops on Charlemont Square East. Our survey was carried out for 30 minutes on a Thursday at 10.00am, with the results averaged and rounded 20 passers-by per hour were noted. The weather was dry and sunny.

For a centre of this size we would expect the footfall to be lower than many of the other centres surveyed across the District.

Vacancies

The level of vacant units in the centre (11.8%) is lower than the Northern Ireland average (18.1%) indicating that the centre is performing well in this respect.

Accessibility

Bessbrook is not accessible by train, however Newry Station is located to the south east of the centre and is approximately a 5-minute drive from the centre. A bus service operates from Bessbrook connecting to both Newry and Camlough with a stop located in the centre of the village at Charlemont Square.

The centre is accessible by local roads via the nearby A1 which links Newry to both Belfast to the north and Dublin (A1 / M1) to the south.

Car parking is available in the form of a small area off Charlemont Square, as well as on-street parking in the centre. At the time of our visits, parking was readily available.

Prime Rental Values No information currently available

Attitudes and Perceptions The household telephone survey considered people's visits to Bessbrook Village Centre. Of those who visited Bessbrook the most, the average number of visits was twice per week (Q28), with 89.5% of people doing so by car (Q29).

When asked what would encourage people to visit the centre more often (Q31x), the top three answers were a larger choice and range of shops (43.8% of respondents mentioned this), followed by improved non-food shops (33.3%), more traffic calming measures in the centre (10.4%) and cheaper parking (10.4%).

Town Centre Turnover

The household telephone survey suggests that the Study Area derived retail turnover of the village centre is approximately £4.6m per annum (see Tables 7-25 at Appendix C). Importantly, this does not include the turnover of service uses, or any income from beyond the Study Area. The breakdown in the estimated turnover of the centre is as follows:

Category	Village Centre PA
Convenience	£1.0m (21.7%)
Clothing & Footwear	£1.0m (21.7%)
Books etc.	£0.0m (0.0%)
Household goods	£0.3m (6.5%)
Recreation goods	£0.0m (0.0%)

Chemist goods	£0.1m (2.2%)
Electrical goods	£0.0m (0.0%)
DIY goods	£0.0m (0.0%)
Furniture goods	£2.2m (47.8%)
Total Retail	£4.6m (100.0%)

Market Shares

Q27 of the Household Survey asked residents which centre they visited the most. Bessbrook Village Centre was cited as the most popular destination by the following residents:

Zone	Bessbrook Village Centre
1 – Newtownhamilton / Crossmaglen	1.6%
2 – Newry / Bessbrook	7.3%
3 – Kilkeel / Warrenpoint	0.0%
4 – Newcastle / Castlewellan	0.0%
5 – Downpatrick / Killyleagh	0.0%
6 – Ballynahinch / Saintfield	0.0%
Total Study Area	1.9%

Notably, Bessbrook does not feature prominently as the main destination for many residents under Q27 of the survey, though the answers to Q26 (do you ever visit a particular centre) highlighted that it was consistently visited by a good number of residents from other parts of the District (39.9% from Zone 1: Newtownhamilton and Crossmaglen), and Bessbrook was their third most regular destination.

**Summary and
Opportunities**

Bessbrook offers a pleasant and welcoming environment that appears to be well maintained. Shop frontages are attractive and add character to Bessbrook.

The composition of the centre suggests that the village is performing well in serving the needs of the local population in terms of the convenience stores on offer for a centre of its size. The variety of retail services available within the centre makes it necessary to travel elsewhere, however, given Bessbrook's proximity to Newry, the opportunity to expand the centre would appear to be limited.

5.0 Summary and Conclusions

Introduction

5.1 Taking account of regional planning policy, the Preferred Options Paper, and the evidence gathered through this Study, we were asked to provide guidance to inform the emerging Local Development Plan on the following matters:

- **Review the role played by the retail, retail services, and leisure sectors** in sustaining the **vitality and viability of town centres**;
- Provide guidance on the potential **designation of District and / or Local Centres** within the Plan area;
- For Newry city, the seven existing towns and four proposed towns if considered appropriate, **review City/Town Centre boundaries and define a Primary Retail Core / Primary and Secondary Retail Frontages**;
- Assess potential **Development Opportunity Sites** within or adjoining City/Town Centres that arise from any 'call for sites' exercise, and make recommendations as to the appropriate mix of uses and scale of development, taking account of deliverability, feasibility and economic viability;
- Assess the relationships between **existing / proposed out of town developments** (including centres outside the Plan area), and recommend actions considered necessary to protect or enhance the role of the District's City/Town Centres; and
- In respect of all the foregoing, advise and make **recommendations on appropriate development management policies**.

5.2 We address each of these tasks in turn below.

The Current and Projected Role of Different Sectors in Newry, Mourne and Down

5.3 Our empirical household survey findings have enabled us to build a clear picture of the market share and relative attraction of retail and leisure activities throughout the District. These findings are discussed in detail in Section 3, but in headline terms, we consider some of the key headlines to be that:

- The survey of 600 households in Newry, Mourne and Down District shows that it retains approximately 85.1% of its residents own spending on convenience goods, and 67.7% of their spending on comparison goods. Relative to other parts of the UK, including other areas we have studied in Northern Ireland, these are healthy retention rates and do not indicate any significant concerns with the outflow or 'leakage' of trade. Figures 3.8 and 3.13 set out our summary market share assessments by location (see also Appendix C, Tables 5 and 25 for detailed breakdowns).
- There is evidence of 'inflow' trade, including cross-border trade, and based on our survey of a further 300 households outside the District, we estimate that as much as 15% of Newry's comparison goods trade may come from outside the District, and between 3-5% of its convenience goods trade. More limited inflows were also identified in Crossmaglen, Kilkeel, Downpatrick, Newcastle and Ballynahinch.
- Residents are largely satisfied with their leisure provision, with Newry being the principal destination in six of the seven categories we surveyed.

5.4 Building on these survey derived market shares, we then projected forward the baseline position to take a look at the potential capacity for further convenience, comparison and leisure floorspace until the end of the Plan period at 2030. We utilised NISRA population figures, and locally sourced expenditure data from Experian surveys, to model projected spending per capita. Our work takes full account of the current and projected impact of special forms of trading, principally arising from online sales, as well as the range of commitments which already exist in the District (i.e. schemes benefitting from planning permission which are not yet implemented). The headline results of our findings were that:

- By 2030 there is forecast to be capacity for between 8,400 - 9,300 sq m net of additional convenience goods floorspace. It is noteworthy that the vast majority of this identified capacity (75%) arises from a re-distribution of existing over-trade against company benchmark positions. Only 25% arises from indigenous population and expenditure growth, the latter of which is forecast to 'flat line' over the period 2020-2030, and we discuss the implications of this in our policy recommendations below.
- By 2030 there is forecast to be capacity for between 1,500 – 2,400 sq m of comparison goods capacity within the District. Unlike convenience goods, this capacity arises entirely from indigenous population and expenditure growth.
- Our quantitative assessment of leisure goods did not identify any significant issues of demand over supply in any of the categories we assessed. As a separate exercise, we have quantified a capacity for food and beverage floorspace of around 2,800 sq m by 2030. Our qualitative analysis of survey respondents also did not identify any significant issues, although there was a feeling amongst residents in the Newcastle/Castlewellan area that a swimming pool would be welcome.

5.5 We consider further below, how the Council's development management policies might be formulated to respond to the current and forecast role of each of these sectors in Newry, Mourne and Down.

The Vitality and Viability of Existing Centres

5.6 Section 4 sets out our detailed assessment of the vitality and viability of 12 retail centres within the District. We set out here what we consider to be the key headlines from those assessments, which go on to inform our approach to development management policies.

- **Newry City** is the District's largest and most visited centre. Its vitality and viability indicators compare favourably to comparable centres across Northern Ireland, but there is a notable contrast between how the centre fares on either side of the river. The east bank area centred around Hill Street exhibits notably higher vacancy levels and poorer environmental quality.

- **Downpatrick** has similar vacancy levels to Newry City, but this masks a number of underlying issues. There is a clear feeling that whilst the centre caters for the majority of its resident's daytime needs, it suffers from being a heavily car-orientated environment with parking issues, has poor environmental quality in general, and lacks any significant night-time economy.
- **Newcastle** has one of the lowest vacancy rates in the District and is clearly a vital and viable centre. It is heavily orientated to the tourist season, and this is reflected in a provision of leisure services which is well above the national average. There is clearly a need to discuss the town's parking strategy, and potentially to consider how the current Lidl unit might be marketed to ensure that it does not become long-term vacant, assuming they re-locate in due course to their new site.
- **Ballynahinch** functions reasonably well for a centre of its size. However, like Downpatrick, it suffers from being heavily accented towards the car, and as a result environmental quality suffers. The planned bypass will inevitably assist in due course. However, there is clearly a local desire to see a worked through strategy for on and off-street car parking in the short-term.
- **Warrenpoint** is an attractive seaside town. It has a reasonably high environmental quality and is an interesting centre to visit. The centre clearly suffers from high volumes of traffic in the peak tourist season, and a one-way system has been mooted. It also suffers from having had a number of retail units convert to leisure units over the years. Whilst this is a positive in terms of tourist attraction, it creates issues in terms of the availability of units to rent which might provide for the more everyday needs of local residents.
- **Crossmaglen** is a compact and attractive centre, focused around its central square. The shopfronts are pleasant in the central area, though there is a notable drop-off in quality further away from the square along North Street and Newry Street, which coincides with an increase in vacancies. The centre lacks a little diversity owing to its size, and it is clear that local residents will have to travel farther afield for many of their comparison goods.
- **Kilkeel** is a centre which seems popular, though has some obvious deficiencies. The centre clearly has some untapped potential, which is sought to be rectified by the active local

traders' organisation. In particular, the links to the harbourside are not exploited to their full extent, and parts of the town centre itself are shabby and in part, unwelcoming. There are clear public realm improvements which would benefit the centre, as well as a parking strategy aimed at increasing the attractiveness of parking within the centre.

- **Newtownhamilton** is a linear centre with a significant through-flow of traffic. The centre has adapted over the years and its retail core has now been interspersed with residential living. As a result, it feels like a quite fragmented centre, with residential parking proving obstacles to traffic at busy times of the day. As a result, it is a fairly unwelcoming centre which is perhaps in need of a master-planning exercise to better consider its role and function. Indicative of this, the centre has by far the highest vacancy rate in the District.
- **Castlewellan** is a highly attractive and well laid-out centre. Its crescents leading off the main road provide a verdant setting to the centre, which has the lowest vacancy rates in the District. There are a number of examples of quality shopfronts and public art throughout the centre, which add to its vitality and viability. The centre does not have any obvious issues, though we understand that there are some concerns that weekday commuter parking diminishes the parking available to residents visiting the centre.
- **Killyleagh** is a small, historic and highly attractive centre. It provides well for its resident population and has no notable flaws for a centre of its size, role and function.
- **Saintfield** is an attractive, linear, high street with a small number of important traders who underpin the centre's niche offer. Notwithstanding, our stakeholder exercises highlighted concerns around the availability and management of on-street car parking, as well as the extent of listed buildings and their prohibition of important shopfront improvements.
- **Bessbrook** is the smallest of the centres we surveyed and comprises of intermittent shop frontages interspersed with residential properties. The centre relies and a small number of well-performing stores and seems well liked by its local residents.

The Retail Hierarchy - District and/or Local Centre Provision

- 5.7 In Section 4 we set out a detailed health-check of twelve centres identified within legacy local development plans for Newry, Mourne and Down District. Our work has involved analysing the health of each centre under a series of checks specified by SPPS, as well as understanding market shares and qualitative likes and dislikes deriving from a widespread household telephone survey. Finally, we have sought to corroborate our results through a series of workshops with Officers and stakeholders in each of the main centres. Allied to this work, we have examined in Section 3 a series of quantitative assessments to understand what, if any, gaps there are in local retail and leisure provision. The culmination of this work allows us to recommend an appropriate hierarchy of centres for the District, taking account both of present circumstances, and the Council's wider plan-making aims and objectives.
- 5.8 By way of background, when it comes to identifying a retail hierarchy, the SPPS (2015) identifies that local planning authorities must define a network and hierarchy of centres for the purposes of retail planning. This retail hierarchy is different to the settlement hierarchy which is also required to be defined.
- 5.9 The most relevant parts of the SPPS, Paragraphs 6.277 – 6.278, are set out below for reference:

6.277 LDPs should also:

- *Define a network and hierarchy of centres – town, district and local centres, acknowledging the role and function of rural centres;*
- *Define the spatial extent of town centres and the primary retail core;*
- *Set out appropriate policies that make clear which uses will be permitted in the hierarchy of centres and other locations, and the factors that will be taken into account for decision taking;*
- *Provide for a diverse offer and mix of uses, which reflect local circumstances; and*
- *Allocate a range of suitable sites to meet the scale and form of retail, and other town centre uses.*

6.278 Policies and proposals for shops in villages and small settlements must be consistent with the aim, objectives and policy approach for town centres and retailing, meet local need (i.e. day-to-day needs), and be of a scale, nature and design appropriate to the character of the settlement.

- 5.10 At the outset, we think it is helpful to quickly examine some of the purposes of defining a hierarchy of centres. Symbolically, it is a signal to investors where the Council is looking to provide for future growth. But in more practical Planning terms, it is also a key component of the 'impact' and 'sequential' tests in decision-making for town centre uses. We consider this further in the section on Plan Policy below, but in brief, the higher up the hierarchy a centre is, the more varied you might expect its range of town centre uses to be, and the more resilient and welcoming of new developments within, or close by, its centre it might be. More importantly still, the hierarchy determines how the sequential test is applied under a 'town centre first' regime. By way of example, a proposal for an out-of-centre foodstore in a District Centre would ordinarily be expected to pass the test of having first examined the availability, suitability and viability of central or edge-of-centre sites in nearby higher order centres (i.e. town centres).
- 5.11 Turning specifically to the position in Newry, Mourne and Down, the Council's Preferred Options Paper (2018) sets out an anticipated Settlement Hierarchy at 'Key Issue 1'. As previously noted, this is separate to a 'retail hierarchy', but nonetheless, we set out in Figure 5.1 below the latest proposed settlement hierarchy as a forerunner to our consideration of whether there might be any scope for the further provision of District or Local Centres. We have entered only the twelve settlements that we have been asked to consider as part of this report, and where they sit in the proposed settlement hierarchy.

Figure 5.1 | Proposed Settlement Hierarchy

Tier	Settlement
1 – City & Main Towns	Newry Downpatrick
2 – Local & Small Towns	Newcastle Warrenpoint Kilkeel Ballynahinch Saintfield Killyleagh Castlewellan Bessbrook Crossmaglen
3 – Villages	Newtownhamilton
4 – Small Settlements	None

Source: Newry, Mourne and Down, Preferred Options Paper, Key Issue 1

- 5.12 As we set out in more detail in our recommendations on development management policies below, we recommend that the Council seeks to define a retail hierarchy, in line with SPSS guidance, as part of their next draft plan. This should include a definition at every tier of the classification.
- 5.13 We recommend that a 4-tier hierarchy would be in keeping with the first bullet point of the SPSS at 6.227 where it recommends a hierarchy of town, district, local and rural centres. When it comes to defining the retail hierarchy, we suggest that the Council should utilise those precise titles in order to avoid any confusion, though we recommend making a distinction between ‘large town centres’ and ‘town centres’.
- 5.14 Whilst there is no set methodology for defining a retail hierarchy we have utilised our empirical evidence to assess a range of criteria which we feel provides a suitable basis for supporting the proposed hierarchy. Figure 5.2 provides an assessment of each of the twelve centres. Descriptors that have been chosen include population within a 10 minute drivetime (sourced from Experian MMG3), number of units, comparison and convenience goods market share, convenience goods provision, and community services provision. This list is not intended to be exhaustive, but we consider these to be some of the key characteristics which define the hierarchy described in the POP.

Figure 5.2 | Retail Hierarchy Indicators

Centre	Population within a 10 minute drivetime	No of Units	Market Share – Comp Goods	Market Share – Conv Goods	Community Services ⁴³	Super-market
Newry	42,664	467	37.1%	9.2%	LIB, LC, DS, PS, TS	4
Downpatrick	18,839	208	7.8%	12.9%	LIB, LC, DS, PS	2
Newcastle	14,781	151	2.9%	1.4%	LIB, DS, PS	1
Ballynahinch	16,635	118	2.1%	4.1%	LIB, DS	2
Kilkeel	12,643	112	4.9%	9.2%	LIB, LC, DS, PS	2
Warrenpoint	15,963	88	0.7%	3.3%	LIB, DS, PS	2
Saintfield	24,042	65	0.8%	1.4%	LIB, DS	1
Castlewellan	18,599	63	0.7%	0.3%	LIB, DS	0
Crossmaglen	7,581	56	0.5%	0.3%	LIB, DS, PS	0
Killyleagh	8,536	44	0.2%	0.1%	LIB, DS	0
Newtownhamilton	6,871	32	0.0%	0.2%	DS, PS	0
Bessbrook	28,613	17	0.6%	0.0%	LIB, DS	0

⁴³ Community facilities key = LIB (Library), LC (Leisure Centre), DS (Doctors Surgery), PS within 1 mile (Police Station), TS within 1 mile (Train Station).

5.15 Based on these indicators, we would suggest that the hierarchy set out at Figure 5.3 might be appropriate:

Figure 5.3 | Recommended Retail Hierarchy

Tier	Definition	Settlement
1 – City Centres	Provides (or has the potential to provide) a range of shops, services, businesses and community facilities to a significant hinterland which includes smaller neighbouring towns or a number of suburbs.	Newry
2 – Town Centres	Provides (or has the potential to provide) a range of shops, services, businesses and community facilities to a hinterland which includes neighbouring villages or a few surrounding suburbs	Downpatrick Newcastle Ballynahinch Kilkeel
3 – District /Small Town Centre	Provides (or has the potential to provide) a range of shops, services, businesses and community facilities to a surrounding suburban community.	Warrenpoint Saintfield Castlewellan Crossmaglen Killyleagh
4 – Local/Rural Centres	Provides (or has the potential to provide) a range of shops and services to a surrounding community.	Newtownhamilton Bessbrook

5.16 We have also analysed our empirical household survey work to see if there any notable market shares derived by other centres beyond the twelve that have been the main subject of this Study, with a view that they might be classified as Tier 4 – Local/Rural Centres. Based on our market share assessment (see Tables 3 and 25 at Appendix C), we recommend that the Council might consider the centres listed in Figure 5.4 for inclusion within Tier 4 of the retail hierarchy. This list should be viewed as being indicative only, as our assessment is based purely on market shares and site visits. The Council

should take account of other on-the-ground factors in reaching their final conclusions, and may choose to undertake a 'Small Settlements Assessment' as part of future work stages.

Figure 5.4 | Potential Tier 4 'Local/Rural Centres'

Settlement	Conv Goods Market Share	Comp Goods Market Share
Camlough	0.4% (£1.9m)	0.5% (£3.2m)
Annalong	0.2% (£0.8m)	0.1% (£0.4m)
Crossgar	0.8% (£3.5m)	0.6% (£3.5m)

Boundary Definition of the Spatial Extent of Centres

- 5.17 The context for defining the spatial extent of centres is set out at Paragraphs 6.280-6.283 of the SPPS. Town centre boundaries enable developers and decision makers to consider the sequential, impact and needs tests when considering individual proposals for development and/or change of use. It is also relevant for consideration of the impact thresholds (nationally set at 1,000 sq m gross external area under the SPPS).
- 5.18 The range of potential delineations include:
- Primary Retail Core;
 - Town Centre;
 - Edge-of-centre; and
 - Out-of-centre.
- 5.19 In keeping with practice across the UK, edge-of-centre is defined as sites which are within a 300m walking distance of the town centre boundary, whilst out-of-centre is defined as those areas beyond that 300m. Defining suitable town centre boundaries is therefore important in this context.
- 5.20 The Council must weigh up the advantage of having a sufficiently large defined area to cater for the likely demands of the range of existing and future town centre uses within a centre, but also the disadvantages of defining too wide an area, whereby a number of sites which are not suitable for

development fall within the edge-of-centre category. A balance must therefore be struck between the two.

- 5.21 The SPPS is silent on the merits of prescribing a Primary Retail Core or otherwise. It is only discussed within the SPPS itself as being a tool for providing an alternative basis for the measurement of 300m, which would otherwise be assumed from the town centre boundary.
- 5.22 In practice, our experience is that local authorities have utilised the Primary Retail Core definition to help designate those frontages which they are keenest to preserve in A Class Use, with more liberal town centre uses applied to areas outside the Primary Retail Core, but within the Town Centre. This was borne of the PPS 5 era (document now superseded) which sought to control non-retail uses at ground floor level with the PRC. Given that the term 'Primary Retail Core' is carried forward into SPPS, we assume that this remains its intent and purpose.
- 5.23 In general terms, and building on our observations in Section 2, we consider that the future of the High Street is likely to evolve quickly, and that there is some danger in being closed to the idea of non-retail uses at ground floor level within the heart of major town centres. Any application for a change of use would need to be considered through a planning application in any event (where Permitted Development Rights do not apply), and so there is a significant degree of control even where there is no defined PRC. To our mind, it is unnecessary to unduly constrain the availability of potentially beneficial and footfall generating sites by defining a PRC too widely, if one is required at all.
- 5.24 Turning to consider the specifics of the District, Newry, Downpatrick, Ballynahinch and Newcastle currently have defined Primary Retail Cores. However, for the reasons outlined above, we would suggest that Newry should be the only centre in the District with a Primary Retail Core. In our opinion, the other three centres are likely to need a more flexible approach to managing their uses in the coming years.
- 5.25 For the same reasons, we do not consider that there is any overriding policy requirement to denote either Primary or Secondary Shopping Frontages in any of the District's centres.
- 5.26 We have then looked at amending or delineating centre boundaries for each of the twelve centres, depending on whether drawn boundaries already exist. Where they do, our assessment is based on

the boundaries previously shown under the legacy plans; the Banbridge/Newry and Mourne Area Plan 2015, and the Ards and Down Area Plan 2015.

5.27 Our proposed boundaries can be found at **Appendix E**. In summary, our proposals are that:

- Newry – An amendment is proposed to the boundary at Downshire Road, where there is an area of land which is in non-town centre uses. We have also considered whether the Tesco Extra store should remain outside the designated Town Centre and we consider that it should. In support of this, 71.4% of residents in Zone 2 do not link their main food shopping trips with any other activity (Q9 at Appendix B). Our visual survey evidence is that there are very few linked trips made between the Tesco store and the town centre, and that almost all customers arrive at the store by car. We therefore expect linked trip numbers to be even lower still from this store.
- Downpatrick – A small area to the north of the centre between Bridge Street and Church Street is recommended to be taken out of the Town Centre boundary as they are in residential use.
- Newcastle – No proposed changes to the Town Centre boundary.
- Ballynahinch – Small areas to the south of the centre adjoining Dromore Street and Church Street are recommended to be taken out of the Town Centre boundary as they are in residential use.
- Crossmaglen – Small areas to the north and east of the centre along Newry Street and Mill Lane are recommended to be removed from the Town Centre boundary as they are in non-town centre uses.
- Kilkeel – We have recommended removing two small areas from the Town Centre boundary, to the West off Greencastle Street, and to the east off Meetinghouse Lane.
- Newtownhamilton – A large area to the east of the centre is recommended to be removed from the Town Centre boundary as it is largely either in residential or green space uses.
- Warrenpoint – A large area is recommended to be removed to the east of the Town Centre as it is in either residential or green space uses.

- Bessbrook/Castlewellan/Saintfield/Killyleagh – New Town Centre boundaries have been proposed as there are no existing definitions in the legacy Plans.

Development Opportunity Sites

- 5.28 The Council set out a range of potential 'Development Opportunity Sites' in Tables 1-8 of their Local Development Plan Preparatory Study: Paper 4 (Town Centres and Opportunity Sites, November 2015).
- 5.29 In this report, we have identified that there is forecast to be moderate capacity for both convenience and comparison goods retailing in the period to 2030 (summarised in Figures 3.12 and 3.16). It is therefore relevant to consider what opportunity sites might exist, in anticipation that the Council may instigate a 'call for sites' as part of their continuing Plan preparation exercise.
- 5.30 We have therefore visited and assessed each of the sites put forward in the 2015 Paper, and the summary observations of our exercise are contained at **Appendix F**. We have included a couple of additional sites which we considered should also be considered – these are annotated as 'New'.
- 5.31 Based on our site-sift exercise, we consider that the following sites (those highlighted in green at Appendix F) are potentially still suitable and available, and worthy of further investigation by the Council for future retail and/or leisure use. Sites we have highlighted in orange may also be worthy of consideration, but the list below are those which we consider to be the priority sites:

Figure 5.5 | Potential Development Opportunity Sites for Retail/Leisure Use

Settlement	Site
Newry	NY85 – Merchants Quay South
Newry	NY87 – John Mitchel Place/ St Mary's Street
Newry	NY89 – Middlebank, Albert Basin
Downpatrick	DK25 – Frontage to the car park at Scotch Street
Downpatrick	DK25 – Former Police Station, Irish Street
Downpatrick	New – Junction of St Patrick's Avenue and Market Street

Newcastle	NE26 – Post Office Lane
Newcastle	NE26 – Causeway Road
Ballynahinch	BH27 - Gardens to the rear of properties fronting the Square and Windmill St
Ballynahinch	BH27 – Courtyards adjacent to High Street
Ballynahinch	BH27 – Gap site adjacent to Dromore Street
Kilkeel	New – Bridge Street, next to Aughrim River
Newtownhamilton	NN09 – Site adjacent to 60 Armagh Street

Out-of-Town Developments

- 5.32 The only significant existing provision of out-of-town retail development in the District is at the Damolly Retail Park, Newry. This is confirmed by the household survey (see Table 25, Appendix C), which suggests that the Retail Park attracts 6.2% of all comparison goods spending by residents of the District (£38.3m). This is third only to Newry and Downpatrick Town Centre's in terms of its comparison goods turnover.
- 5.33 Outside the District, more limited comparison goods market shares are shown to leak to the following Out-of-Town retail developments:
- Forestside Shopping Centre, Belfast – 2.9% (£17.9m)
 - Hollywood Exchange, Belfast – 1.7% (£10.8m)
 - Sprucefield Park, Lisburn – 1.5% (£9.3m)
 - Boucher Retail Park, Belfast – 1.0% (£6.0m)
 - The Outlet Bridgewater Park, Banbridge – 0.8% (£4.9m)
- 5.34 Cumulatively, therefore, around 15% of all District residents' comparison goods spending is carried out at out-of-town retail parks. Comparative to many other parts of Northern Ireland, and certainly

other parts of the UK, this is a relatively low percentage. Nevertheless, in keeping with the 'town centres first' principles of the SPPS, it is important to ensure that the suite of development management policies pursued by the Council seeks to protect the District's identified centres against any significant erosion of market share to such facilities. We consider this matter further below.

Development Management Policies

5.35 In light of our findings in this Study, we set out below a series of recommended policy themes for consideration under the emerging Local Development Plan. The LDP Team will draft the final planning policies to be contained within the Plan.

Retail Hierarchy and the Town Centre First Approach

5.36 The Council should adopt a 'retail hierarchy' to sit alongside the 'settlement hierarchy' set out in the Preferred Options Paper. Our recommended hierarchy is set out at Figure 5.3.

5.37 Linked to this, we recommend that the draft policy seeks to enshrine a 'town centre first' approach by including criteria which:

- Support proposals which promote the identified centres as the preferred locations for town centre uses, including retail, leisure, office, visitor accommodation and appropriate residential and community facilities. A particular emphasis should be placed on residential living. Our work has found that some of the centres, for example Downpatrick, suffer from a lack of activity in the evenings. By encouraging more residential living in town centres, footfall is created for both the daytime and night-time economy. One way of creating additional residential living in town centres is to consider the demand and supply for office accommodation, which is especially pertinent in the wake of the pandemic. This is something we are aware that the Council is looking at carefully;
- Ensure that development proposals are in keeping with the defined role of each centre (our definitions for each Tier of centre are set out in Figure 5.3); and
- Stipulate that the retail hierarchy is the starting point for the consideration of retail impact and the sequential test, where proposals for town centre uses outside of town centre locations is concerned.

Proposals for the Loss of Town Centre Uses in Town Centre Locations

- 5.38 If considered appropriate, the Council should draft a policy which governs the protection of existing retail frontages and their loss to other uses.
- 5.39 Any such policy should deal with the Primary Retail Core in Newry, and suggest a measure by which the loss of retail units will be acceptable (presumably only in exceptional circumstances).
- 5.40 Outside the Primary Retail Core of Newry, and in all other centres in the District, we recommend that the Council pursues a criteria-based policy which sets out the circumstances where the loss of a town centre use in a Town Centre might be acceptable. For example, the Council may ask applicants to demonstrate that there would be no undue impact on the vitality or viability of the centre through a qualitative exercise focussing on why the unit would more beneficially be given over to another use, and that a period of marketing should be appropriately evidenced to demonstrate that there is no demand for the unit under its existing permitted use (in our experience, this is typically either 12 or 24 months).

Proposals for Town Centre Uses in Out-of-Centre Locations

- 5.41 The Council should word a policy which seeks to implement the 'centres first' themes of the SPPS. This should incorporate policy on retail impact and the impact threshold, as well as the sequential test.
- 5.42 Of note, we have considered whether there would be any cause to seek to lower the SPPS set impact threshold of 1,000 sq m gross external area, and see no reason to do so in the District. Lower thresholds have been introduced elsewhere in the UK where the threshold is much higher (2,500 sq m gross) and/or where there is considerable concern over the health of a number of centres. We do not consider that the circumstances exist in Newry, Mourne and Down which would warrant moving away from the SPPS set threshold.
- 5.43 Example wording for a policy approach would be:

"Retail development outside of identified Centres in the Retail Hierarchy will only accord with the Plan where it has been demonstrated that there are no suitable, available and viable sites

within nearby Town Centre boundaries under the sequential test, and that there would be no significant adverse impact on any Centre in the Retail Hierarchy.

Favourable consideration will be given to edge of centre sites before out of centre locations and provided it has been demonstrated that there is a need for the retail provision and that there will be no significant adverse impact on the existing centre. The assessment of need should incorporate a quantitative and qualitative assessment taking account of the needs of the local town, committed development proposals, and allocated sites.

Any proposed development above 1,000 sq m gross external area, and outside a town centre location, will be accompanied by a Retail Assessment. The Retail Assessment should provide a proportionate response to the proposal being sought, and should incorporate an assessment of need, impact and the sequential test”.

- 5.44 We recommend that the supporting text to such a policy then sets out in detail how the impact, sequential and needs test should be implemented. The impact test considerations should closely follow the wording of Paragraph 6.290 of the SPPS.
- 5.45 With regard to the sequential test, we are often asked to explain how a ‘town centre first’ approach works in practice. Application of the sequential test within a centre is well-defined. You would first seek to explore the availability and viability of suitable sites within a town centre boundary, and only if none are identified, move to looking at accessible edge-of-centre sites, and only then, out-of-centre sites. In making judgments, the Council should be cogent of prevailing case-law at the time a decision is made. For example, the Dundee decision is often quoted when considering application of the sequential test across the UK. That decision, made by the Supreme Court, told us that the appropriate question to consider when considering the suitability of a site, is whether an alternative site is available for the development proposed, and not whether the proposed development could be altered or reduced so that it can be made to fit other sites.
- 5.46 A further dimension of the sequential test is to consider its application between centres. First and foremost, the sequential test is only applicable to applications for main town centre uses which are not in an existing centre. Therefore, applicants for a scheme, for example, within the Castlewellan Town Centre boundary would not have to consider the availability of suitable sites within the

Newcastle Town Centre boundary, even though Newcastle sits above Castlewellan in the proposed retail hierarchy.

- 5.47 The matter is more complicated though where out-of-centre locations are considered. In certain circumstances, it is appropriate to ask applicants for out-of-centre proposals to consider the availability of suitable sites within higher-order centres. Using the same example as before, it would in theory be appropriate to consider whether an out-of-centre proposal in Castlewellan could be located instead within the centre boundary of Newcastle. However, there is an element of judgment involved here, and it is notable that this matter is not covered under the SPPS, and so we are reliant on general practice. Of some help, Paragraph 11 of Planning Policy Guidance in England and Wales suggests that "*Use of the sequential test should recognise that certain main town centre uses have particular market and locational requirements which mean that they may only be accommodated in specific locations. Robust justification must be provided where this is the case, and land ownership does not provide such a justification*". We would recommend this broad approach to the Council. The onus should be on the applicants, on a case-by-case basis, to demonstrate that their requirement is locationally specific. Adopting again our example above, an instance of this might be where there is a demonstrable need for a particular type of goods in Castlewellan which local residents currently have to make unsustainably long round-trips elsewhere for. In the absence of such a case though, the Council would be within its right to request that central sites in higher-order centres should also be considered under the sequential approach.
- 5.48 The Council may also wish to adopt a policy which seeks to ensure that the sub-division of large out-of-centre retail and leisure floorspace is subject to impact assessment. It would be a concern if out-of-centre locations sought to provide a scale of footprint which mirrors one of the current niches of a town centre i.e. small footprint units suitable for start-up, high-end or service uses. As the economic pressures described in Section 2 begin to effect even out-of-town retail parks, such proposals are becoming more commonplace across the UK.

Direction for Retail Development

- 5.49 In line with our findings in Section 3, our quantitative assessment of capacity found there to be capacity to support further convenience goods floorspace (between 11,100-12,300 sq m net by 2030) and comparison goods floorspace (between 5,100-8,100 sq m net by 2030).

- 5.50 However, as we have previously pointed out, capacity does not equate to need and consideration of impact is highly relevant. In saying this, we are mindful that the household telephone survey did not suggest any significant discontent with the District's shopping facilities (noting an 85.1% retention rate in convenience goods, and 67.7% in comparison goods) and that our observation is that there is little on-the-ground evidence of any ill effects of over-trading.
- 5.51 Consideration of impacts on a location-specific basis is also essential. For example, we consider the Asda store in Kilkeel is an essential footfall generator to the town centre. Any out-of-centre foodstore in such a location would therefore be likely to have considerable impacts on the health of the town centre.
- 5.52 The first preference should be of course to meet any latent demand in Town Centre locations. In this respect, our 'Opportunity Site Assessment' has sifted the Council's previous opportunity site assessment work, and identified thirteen priority sites which we consider the Council may wish to explore further in due course (see Figure 5.5).

Direction for Leisure Development

- 5.53 Neither our qualitative or quantitative assessment of leisure need identified any significant gaps in the provision of larger commercial leisure facilities in the District.
- 5.54 Our assessment did though suggest a degree of dissatisfaction with the absence of a swimming pool in the Newcastle/Castlewellan area and the Council may choose to address this expressed demand in their policy base.

Car Parking Strategy

- 5.55 Our stakeholder work, survey evidence and general observations have led us to identify that the District has a number of challenges when it comes to car parking. It is relatively commonplace in such studies to find issues with car park costs, but there are an array of different issues exhibited in Newry, Mourne and Down. As we have examined, to name a few, there are issues with enforcement in Newcastle, Castlewellan and Saintfield, safety in Kilkeel, park and ride in Warrenpoint and availability in Downpatrick.

- 5.56 Picking up on the themes of this Study, we would therefore encourage the Council to consider preparing a District-wide Parking Strategy to assess the place-specific needs of each town.

Place-Specific Interventions

- 5.57 During the course of undertaking our health-checks, we identified a number of themes which the Council may wish to investigate further in preparing the Plan. We summarised these at the beginning of this Section. Thinking now about areas which the Council may choose to pursue through their plan-making, we would suggest the following might be the top priorities:

- **Newry** – explore opportunities to encourage more shopping and leisure trips across the River from the west bank to the east bank. As part of this exercise, a mini-masterplan could explore the potential to re-plan the area around John Mitchel Place, to better encourage people across the river.
- **Downpatrick** – explore environmental improvements throughout the centre, including shopfront schemes. Creating an attractive and more direct link between the Retail Park and the Town Centre should also be a goal.
- **Ballynahinch** – pursue a car parking strategy for the town, to better utilise available car parking.
- **Kilkeel** – explore masterplanning opportunities to better link the traditional town centre with the harbour-side, working with the local traders' association. This would help to diversify the offer of the centre, and to re-vitalise some of the central parts of the High Street which suffer from degradation and anti-social behaviour.
- **Saintfield** – pursue a car parking and enforcement strategy for the town, to ensure the availability of on-street parking during the daytime.
- **Newtownhamilton** – consider whether the centre might better be contracted to a more recognisable, smaller, rank of shops with appropriate traffic controls. This would help to reduce the disparate feel of the centre, and its associated traffic issues.

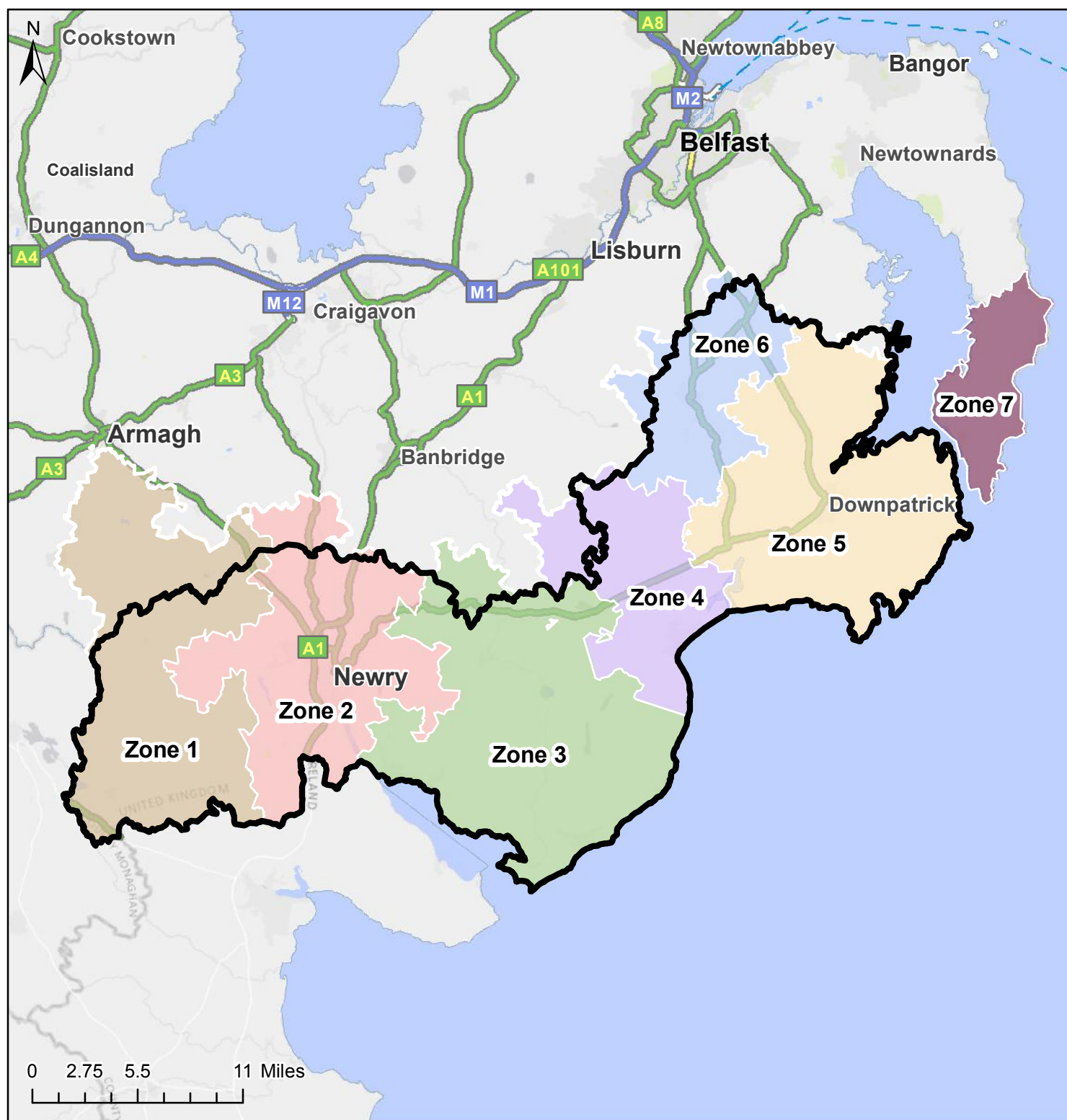
Concluding Comments

- 5.58 This Study has addressed the current market shares and vitality and viability of 12 centres within the District. We have provided a range of advice in respect of the plan-making process.
- 5.59 Notwithstanding our advice, the global, UK and Northern Irish economy is undergoing a significant change at the time of writing, as the economy enters recession on the back of the pandemic, and the fall-out from Brexit is not yet fully known. We recommend that the Council therefore seeks to monitor the overall situation regarding its retail centres carefully, and potentially puts in place a further 'light touch' review of both the health of its centres, and the then prevailing economic data available, during the course of 2021.





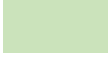


Appendix A:

Study Area and Zones

Newry, Mourne and Down District Council Retail and Commercial Leisure Need and Capacity Study Study Area



Legend

	Zone 1		Zone 5
	Zone 2		Zone 6
	Zone 3		Zone 7
	Zone 4		



Comhairle Ceantair
**an Iúir, Mhúrn
agus an Dúin**
**Newry, Mourne
and Down**
District Council

NEXUS
PLANNING

Appendix B:

NEMS Household Survey Report



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**Newry, Mourne and Down District Council
Retail and Commercial Leisure Needs
and Capacity Study
for
Nexus Planning**

November 2019

Job Ref: 211019

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Table of Contents

Introduction:

Research Background & Objectives	3
Research Methodology	3
Sampling	4
Weightings	6
Statistical Accuracy	8
Data Tables	9

Appendices:

Data Tabulations -	
By Zone Filtered Nulls & SFT (Weighted)	11-149
By Q27 (Weighted)	151-161
Sample Questionnaire	

Introduction

1.1 Research Background & Objectives

To conduct a survey amongst residents in the Newry area to assess shopping habits for main food and grocery, top-up food, non-food shopping and leisure activities.

1.2 Research Methodology

A total of 901 interviews were conducted between Monday 11th November and Friday 22nd November 2019. Interviews were conducted using NEMS in-house CATI (Computer Assisted Telephone Interviewing) Unit and Face to Face interviewing to ensure the sample is as representative as possible. Respondents were contacted during the day and in the evening. All respondents were the main shopper in the household, determined using a preliminary filter question.

1.3 Sampling

1.3.1 Survey Area

The survey area was segmented into 8 zones. Zones 1 to 7 were defined using postcode sectors. As there are no postcode sectors in the Republic of Ireland (ROI), this was defined using towns. The zone details were:

Zone	Postcode Sectors / Towns	Number of Interviews
1	BT60 2, BT35 0, BT35 9	100
2	BT35 6, BT35 7, BT35 8, BT34 1, BT34 2	100
3	BT34 3, BT34 4, BT34 5	100
4	BT33 0, BT31 9	100
5	BT30 6, BT30 7, BT30 8, BT30 9	101
6	BT24 7, BT24 8	100
7	BT22 1	100
ROI	Carrickmacross, Castleblaney, Drogheda, Dundalk	200
Total		901

1.3.2 Telephone Numbers

All available telephone numbers are used to obtain the sample of interviews. This includes published telephone numbers and ex-directory numbers as the demographic profile of this sub-set is different to the demographics of the published numbers. All numbers are randomly generated using the area code as a 'seed'. Business numbers are de-duped and excluded.

We don't screen against the TPS (Telephone Preference Service) database, again because the demographic profile of TPS registered numbers is slightly different to the rest of the population. In addition, there is no legal requirement to screen against TPS registered numbers; market research is not classified as unsolicited sales and marketing.

1.3.3 Sample Profile

It should be noted that as per the survey's requirements, the profile of respondents is that of the main shopper / person responsible for most of the food shopping in the household. As such it will always differ from the demographic profile of all adults within the survey area. With any survey among the main shopper / person responsible for most of the food shopping in the household the profile is typically biased more towards females and older people. The age of the main shopper / person responsible for most of the food shopping in the household is becoming older due to the financial constraints on young people setting up home.

A number of measures are put in place to ensure the sample is representative of the profile of the person responsible for most of the food / shopping in the household.

First of all, interviewing is normally spread over a relatively long period of time, certainly longer than the theoretical minimum time it would take. This allows us time to call back people who weren't in when we made the first phone call. If we only interview people who are at home the first time we call, we over-represent people who stay at home the most; these people tend to be older / less economically active.

We also control the age profile of respondents; this is a two-stage process. First of all, we look at the age profile of the survey area according to the latest Census figures. Using a by-product from additional data we collect from a weekly telephone survey of a representative sample of all adults across the country we know the age profile of the main shopper in any given area. This information is from data based on in excess of 100,000 interviews and is regularly

updated and is therefore probably the most accurate and up to date information of its kind.

Stratified random sampling helps ensure that the sample is as representative as possible. While the system dials the next randomly selected number for interviewers, all calls are made by interviewers; no automated call handling systems are used.

1.3.4 Time of Interviewing

Approximately two-thirds of all calls are made outside normal working hours.

1.3.5 Monitoring of Calls

At least 5% of telephone interviews are randomly and remotely monitored by Team Leaders to ensure the interviewing is conducted to the requisite standard. Both the dialogue and on-screen entries are monitored and evaluated. Interviewers are offered re-training should these standards not be met.

1.4 Weightings

To correct the small differences between the sample profile and population profile, the data was weighted. The population is of the main shopper in the household. Weightings have been applied to age bands based on an estimated age profile of main shoppers (see section 1.3.3 for details). The weighted totals differ occasionally from the adjusted population due to rounding error. Details of the age weightings are given in the table below:

Age	Main Shopper Profile (%)	Interviews Achieved	Age Weightings
18-34	23.1%	84	1.3930
35-44	20.6%	80	2.4807
45-54	18.3%	228	2.3135
55-64	15.0%	162	0.7247
65+	23.0%	347	0.8328
(Refused)	n/a	0	1.0000
Total		901	

Further weightings were then applied Zones 1 to 7, to adjust zone samples to be representative by population. Details of those weightings are given in the table below:

Zone	Population *	Interviews Achieved	Interviews Achieved (Weighted by Age)	Zone Weightings
1	21,410	100	123	0.6245
2	51,721	100	89	2.0810
3	39,342	100	102	1.3862
4	19,748	100	100	0.7092
5	34,429	101	103	1.2086
6	17,612	100	94	0.6712
7	10,805	100	90	0.4326

* Source: 2011 Census

1.5 Statistical Accuracy

As with any data collection where a sample is being drawn to represent a population, there is potentially a difference between the response from the sample and the true situation in the population as a whole. Many steps have been taken to help minimise this difference (e.g. random sample selection, questionnaire construction etc) but there is always potentially a difference between the sample and population – this is known as the standard error.

The standard error can be estimated using statistical calculations based on the sample size, the population size and the level of response measured (as you would expect you can potentially get a larger error in a 50% response than say a 10% response simply because of the magnitude of the numbers).

To help understand the significance of this error, it is normally expressed as a confidence interval for the results. Clearly to have 100% accuracy of the results would require you to sample the entire population. The usual confidence interval used is 95% - this means that you can be confident that in 19 out of 20 instances the actual population behaviour will be within the confidence interval range.

For example, if 50% of a sample of 901 answers “Yes” to a question, we can be 95% sure that between 46.8% and 53.2% of the population holds the same opinion (i.e. +/- 3.2%). The following is a guide showing confidence intervals attached to various sample sizes from the study:

%ge Response	95% confidence interval
10%	±2.0%
20%	±2.6%
30%	±3.0%
40%	±3.2%
50%	±3.2%

1.6 Data Tables

Tables are presented in question order with the question number analysed shown at the top of the table. Those questions where the respondent is prompted with a list of possible answers are indicated in the question text with a suffix of [PR].

The sample size for each question and corresponding column criteria is shown at the base of each table. A description of the criteria determining to whom the question applies is shown in italics directly below the question text; if there is no such text evident then the question base is the full study sample. If the tabulated data is weighted (indicated in the header of the tabulations), in addition to the sample base, the weighted base is also shown at the bottom of each table.

Unless indicated otherwise in the footer of the tabulations, all percentages are calculated down the column. Arithmetic rounding to whole numbers may mean that columns of percentages do not sum to exactly 100%. Zero per cent denotes a percentage of less than 0.05%.

Percentages are calculated on the number of respondents and not the number of responses. This means that where more than one answer can be given to a question the sum of percentages may exceed 100%. All such multi-response questions are indicated in the tabulated by a suffix of [MR] on the question text.

Where appropriate to the question, means are shown at the bottom of response tables. These are calculated in one of two ways: if the data is captured to a coded response a weighted mean is calculated and the code weightings are shown as a prefix above the question text; if actual specific values were captured from respondents these individual numbers are used to calculate the mean.

Appendix 1:

Data Tabulations

By Zone Filtered Nulls & SFT
(Weighted)

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: For Nexus Planning

Page 11

November 2019

	Total		Zone 1 NI	Zone 2 NI	Zone 3 NI	Zone 4 NI	Zone 5 NI	Zone 6 NI	Zone 7 NI	Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI	
Q01 Where did you last undertake your main food and grocery shopping?														
<i>Excl. Nulls</i>														
Zone 1 NI														
Eurospar, Newry Road, Crossmaglen	0.3%	3	3.8%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Local shops, Crossmaglen Village Centre	0.2%	2	2.3%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Local shops, Newtownhamilton Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Local shops, Whitecross Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mace, Dundalk Street, Newtownhamilton, Newry	0.0%	0	0.6%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mace, Main Street, Forkhill, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Nisa, Carrickasticken Road, Forkhill, Newry	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.8%	1	0.0%	0	0.0%	0
Others Zone 1	0.4%	4	3.0%	2	0.8%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Spar, Concession Road, Cullaville, Newry	0.1%	1	0.0%	0	0.0%	0	0.6%	1	0.0%	0	0.0%	0	0.0%	0
Vivo (Murphy's), Silverbridge Road, Silverbridge, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 2 NI														
Bravo Max, Corn Market, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Centra, Warrenpoint Road, Greenbank, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter (Grant's), Hilltown Road, Mayobridge, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, Bettyshill Road, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, Dublin Road, Cloughoge, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dunnes Stores, Old Creamery Shopping Centre, Newry	2.9%	25	3.7%	2	11.9%	22	0.0%	0	0.0%	0	0.0%	0	0.0%	1
Fiveways Shop and Service Station, Armagh Road, Newry	2.4%	21	0.8%	1	10.8%	20	0.6%	1	0.0%	0	0.0%	0	0.0%	0
Iceland, Monaghan Street, Newry	0.4%	4	3.1%	2	0.8%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Castle Street, Newry	3.8%	34	2.8%	2	10.8%	20	8.8%	12	0.0%	0	0.0%	0	0.0%	0
Local shops, Camlough	0.2%	1	2.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: For Nexus Planning

Page 12

November 2019

	Total		Zone 1 NI	Zone 2 NI	Zone 3 NI	Zone 4 NI	Zone 5 NI	Zone 6 NI	Zone 7 NI	Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI	
Village Centre														
Local shops, Jonesborough Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Local shops, Mayobridge Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Local shops, Newry City Centre	0.3%	3	1.1%	1	0.7%	1	0.6%	1	0.0%	0	0.0%	0	0.0%	0
Mace, Cloghanramer Road, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks & Spencer, The Quays Shopping Centre, Newry	0.4%	4	0.0%	0	1.6%	3	0.6%	1	0.0%	0	0.0%	0	0.0%	0
Nisa, Main Street, Camlough, Newry	0.6%	5	0.8%	1	2.6%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0
O'Hare's Supermarket, Newry Road, Mayobridge, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Others Zone 2	1.9%	17	3.3%	2	5.9%	11	2.6%	3	0.0%	0	0.0%	0	0.0%	0
Sainsbury's, The Quays, Newry	1.9%	16	7.4%	5	1.5%	3	5.7%	8	0.0%	0	0.0%	0	0.0%	0
Spar, Buttercrane Shopping Centre, Newry	0.2%	2	0.6%	0	0.8%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Supervalu, Hill Street, Newry	1.1%	10	0.6%	0	3.2%	6	2.4%	3	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Downshire Road, Carneyhough, Newry	10.1%	88	14.7%	10	33.9%	63	11.4%	15	0.7%	1	0.0%	0	0.0%	0
The Good Food Shop, Hill Street, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Village Shop, The Village, Jonesborough, Newry	0.6%	5	0.0%	0	2.6%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 3 NI														
Asda, Newcastle Street, Kilkeel, Newry	6.5%	56	0.0%	0	0.0%	0	40.1%	54	2.3%	2	0.0%	0	0.0%	0
Costcutter, (Grant's) Bog Road, Kilkeel	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, Bog Road, Kilkeel, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Eurospar, The Square, Newry	1.4%	12	0.0%	0	5.9%	11	0.6%	1	0.0%	0	0.6%	1	0.0%	0
Local shops, Annalong Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Local shops, Kilkeel Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Local shops, Warrenpoint Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: For Nexus Planning

Page 13
November 2019

	Total		Zone 1 NI	Zone 2 NI	Zone 3 NI	Zone 4 NI	Zone 5 NI	Zone 6 NI	Zone 7 NI	Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI	
Mace, Main Street, Rathfriland, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Milestone Service Station, Newry Street, Rathfriland, Newry	0.9%	8	0.0%	0	0.0%	0	3.9%	5	3.2%	2	0.0%	0	0.0%	0
Nisa Fresh Food Centre, Church Street, Warrenpoint, Newry	1.1%	10	0.0%	0	0.0%	0	4.4%	6	5.2%	4	0.0%	0	0.0%	0
Others Zone 3	0.1%	1	0.0%	0	0.0%	0	0.6%	1	0.0%	0	0.0%	0	0.0%	0
Spar, Greencastle Street, Kilkeel, Newry	0.7%	6	0.0%	0	0.0%	0	3.1%	4	0.0%	0	1.4%	2	0.0%	0
Vivo (Murdock's), Upper Dromore Road, Warrenpoint, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 4 NI														
Centra, Railway Street, Newcastle	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Fresh Food Centre, Dublin Road, Castlewellan	0.8%	7	0.0%	0	0.0%	0	0.0%	0	10.0%	7	0.0%	0	0.0%	0
Lidl, Railway Street, Newcastle	0.6%	6	0.0%	0	0.0%	0	0.0%	0	6.9%	5	0.6%	1	0.0%	0
Local shops, Castlewellan Town Centre	0.2%	2	0.0%	0	0.0%	0	0.0%	0	2.5%	2	0.0%	0	0.0%	0
Local shops, Newcastle Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Others Zone 4	0.2%	2	0.0%	0	0.0%	0	0.8%	1	1.3%	1	0.0%	0	0.0%	0
Tesco Superstore, Castlewellan Road, Newcastle	5.5%	48	0.0%	0	0.0%	0	4.2%	6	49.3%	35	6.1%	7	0.9%	1
Zone 5 NI														
Asda, Ballydugan Retail Park, Downpatrick	10.3%	89	0.0%	0	0.0%	0	0.0%	0	10.8%	8	60.8%	73	13.4%	8
Costcutter, Market Street, Downpatrick	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, The Ballymote Centre, Killough Road, Downpatrick	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Eurospar, Saintfield Road, Crossgar	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	1	0.0%	0
Lidl, Market Street, Down, Downpatrick	0.8%	7	0.0%	0	0.0%	0	0.0%	0	0.0%	0	5.7%	7	0.0%	0
Local shops, Ardglass Village Centre	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	1	0.0%	0
Local shops, Crossgar Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Local shops, Downpatrick Town Centre	0.2%	2	0.0%	0	0.0%	0	0.0%	0	2.5%	2	0.0%	0	0.0%	0

by Zone - Filtered Nulls & SFT

Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study

For Nexus Planning

	Total	Zone 1 NI		Zone 2 NI		Zone 3 NI		Zone 4 NI		Zone 5 NI		Zone 6 NI		Zone 7 NI		Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI					
Local shops, Killyleagh Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Local shops, Strangford Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Others Zone 5	0.2%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.3%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Supervalu, Downpatrick Road, Downpatrick	0.2%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.4%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Supervalu, Killough Road, Downpatrick	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 6 NI																								
Carlisle's Fresh Foods, Belfast Road, Ballynahinch	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.7%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, High Street, Ballynahinch	0.8%	7	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.7%	1	10.2%	6	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Harmony Way, Ballynahinch	1.8%	15	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	1	23.8%	15	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Local shops, Ballynahinch Town Centre	0.3%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	4.7%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Local shops, Drumaness Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Local shops, Saintfield Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Vivoxtra, Ballynahinch Road, Saintfield, Ballynahinch	0.6%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	8.6%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Others Zone 6	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.7%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 7 NI																								
Centra, High Street, Portaferry, Newtownards	0.2%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	5.2%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Centra, The Square, Cloughey	0.3%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	6.8%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Local shops, Cloughy Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Local shops, Portaferry Town Centre	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Local shops, Portavogie Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.7%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mace, Harbour Road, Portavogie	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.5%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Others Zone 7	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Spar, High Street, Ballyhalbert, Newtownards	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Spar, The Square, Portaferry, Newtownards	0.4%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	10.1%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Other NI Outside Study Area																								

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: **For Nexus Planning**

Page 15
November 2019

	Total		Zone 1 NI	Zone 2 NI	Zone 3 NI	Zone 4 NI	Zone 5 NI	Zone 6 NI	Zone 7 NI	Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI											
Asda, Ards Shopping Centre, Circular Road, Newtownards	0.8%	7	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.3%	1	15.6%	6	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Bridge Street, Portadown	0.4%	3	3.1%	2	0.0%	0	0.8%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Centra, Armagh Road, Keady	0.0%	0	0.6%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Centra, Portadown Road, Deansbridge	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-op, Lisburn Street, Hillsborough	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, Ballygowan Road, Banbridge	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, Scarva Street, Lough	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Eurospar, Scarva Street, Banbridge	0.4%	3	0.0%	0	0.0%	0	2.4%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Meadow Lane, Portadown	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Newry Street, Banbridge	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
J D Hunter & Co Supermarket, Mowhan Road, Markethill	0.6%	5	7.5%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Moy Road, Armagh	0.5%	4	6.2%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Local shops, Keady Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Local shops, Kircubbin Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Local shops, Markethill Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Nisa Local, Main Street, Markethill, Armagh	0.1%	1	0.8%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's, The Mall Shopping Centre, The Mall West, Armagh	0.8%	7	10.6%	7	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's, Upper Galwally, Forestside Shopping Centre, Belfast	1.4%	12	0.0%	0	0.0%	0	0.0%	0	0.7%	1	5.5%	7	6.6%	4	2.7%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Spar, Main Street, Carrowdore, Newtownards	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Spar, Meeting Street, Dromore	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Supervalu, Banbridge Road, Dromore	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Supervalu, Castle Street, Comber, Newtownards	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: For Nexus Planning

Page 16

November 2019

	Total	Zone 1 NI		Zone 2 NI		Zone 3 NI		Zone 4 NI		Zone 5 NI		Zone 6 NI		Zone 7 NI		Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI					
Tesco Extra, Bridgewater Retail Park, Banbridge	1.4%	12	0.0%	0	2.6%	5	3.8%	5	3.1%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Castlebawn Drive, Newtownards	2.4%	21	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.8%	3	5.7%	3	36.6%	14	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Castleblaney Zone RoI																								
Centra, Main Street, Black Island, Castleblaney	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Monaghan Road, Moraghy, Castleblaney	2.3%	20	0.0%	0	2.8%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	33.5%	15	0.0%	0	0.0%	0
Local shops, Castleblaney Town Centre	0.3%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	5.3%	2	0.0%	0	0.0%	0
Londis, Dublin Road, Onomy, Castleblaney	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Supervalu, Glencarn Town Centre, Conabury, Castleblaney	0.9%	8	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	18.6%	8	0.0%	0	0.0%	0
Watter Supermarket, Dublin Road, Onomy, Castleblaney	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Carrickmacross Zone RoI																								
Aldi, Riverside Road, Drummond Otra, Carrickmacross	1.9%	17	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	22.4%	9	10.5%	5	3.9%	2	0.0%	0
Costcutter, Lisdoonan, Carrickmacross	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Ardee Road, Drummond Otra, Carrickmacross	1.1%	9	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	21.1%	9	1.4%	1	0.0%	0	0.0%	0
Local shops, Carrickmacross Town Centre	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.0%	1	1.4%	1	0.0%	0	0.0%	0
Supervalu, Market Square Shopping Centre, Drummond Etra, Carrickmacross	2.8%	24	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	50.2%	21	6.7%	3	0.0%	0	0.0%	0
Dundalk Zone RoI																								
Aldi, Newry Road, Lisdoo, Dundalk	0.9%	8	4.2%	3	0.0%	0	0.6%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.4%	1	0.0%	0	7.2%	3
Carthage Supermarket, Clanbrassil Street, Townparks, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, Clanbrassil Street, Townparks, Dundalk, Co. Louth	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dunnes Stores, Ard Easmuinn Road, Dundalk	0.9%	8	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.9%	1	0.0%	0	0.0%	0	14.1%	7
Dunnes Stores, Hoey's Lane, Dundalk	1.1%	10	3.0%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	16.8%	8

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: For Nexus Planning

Page 17

November 2019

	Total		Zone 1 NI	Zone 2 NI	Zone 3 NI	Zone 4 NI	Zone 5 NI	Zone 6 NI	Zone 7 NI	Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI	
Home Savers, Dundalk Retail Park, Inner Relief Road, Marshes Upper, Dundalk	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	1
Lidl, Castle Road, Townparks, Dundalk	1.6%	14	0.0%	0	0.8%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	8
Mace, Avenue Road, Greenacres, Marshes Lower, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mace, Carrickmacross Road, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mace, Castletown Road, Moorland, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Dublin Road, Townparks, Dundalk	0.4%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	3
Tesco Extra, Dundalk Shopping Centre, Stapleton Drive, Dundalk	1.2%	11	4.3%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	4
Tesco Metro, Longwalk Shopping Centre, The Long Walk, Dundalk	0.8%	7	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	6
Drogheda Zone RoI														
Aldi, Drogheda Retail Park, Dromore Road, Drogheda	0.5%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Slane Road, Mell, Drogheda	0.7%	6	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Centra, Ballsgrove Shopping Centre, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Centra, Boyne Centre, Bolton Square, Drogheda	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Centra, Drogheda Retail & Leisure Centre, Rathmullan Road, Rathmullan, Louth	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Centra, Platin Road, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, Dublin Road, Wheaton Hall, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dunnes Stores, Scotch Hall Shopping Centre, Marsh Road, Drogheda	0.6%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	1
Dunnes Stores, South Gate Shopping Centre, Colpe Cross, Grange Rath, Drogheda	1.2%	11	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dunnes Stores, West Street, Downtown Drogheda,	0.5%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: **For Nexus Planning**

	Total	Zone 1 NI	Zone 2 NI	Zone 3 NI	Zone 4 NI	Zone 5 NI	Zone 6 NI	Zone 7 NI	Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI
Drogheda												
Euro 2, West Street, Downtown Drogheda, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Eurospar, Bredin Street, East Drogheda, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Donore Road, Lagavooren, Drogheda	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.1%	1
Lidl, Mell, Drogheda	0.5%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.4%	2
Londis (Top Shop), Marian Park, Crushrod Avenue, Yellowbatter, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mace, Duleek Street, Lagavooren, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mace, Wheaton Hall, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
On The Run!, The Court, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Donore Road, Matthew's Lane, Lagavooren, Drogheda	1.3%	11	0.0%	0	0.0%	0	0.0%	0	0.0%	0	17.8%	11
Tesco Metro, West Street, Downtown Drogheda, Drogheda	1.1%	9	0.0%	0	0.0%	0	0.0%	0	0.8%	0	13.7%	9
Others												
Other	5.6%	48	9.3%	6	0.0%	0	1.4%	2	0.6%	0	10.6%	13
Internet / delivery	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't know / varies / can't remember)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't do this type of shopping)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Weighted base:	872		67		185		134		70		121	
Sample:	878		91		99		97		99		100	

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: For Nexus Planning

Page 19
November 2019

	Total	Zone 1 NI		Zone 2 NI		Zone 3 NI		Zone 4 NI		Zone 5 NI		Zone 6 NI		Zone 7 NI		Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI	
Q02 Which retailer do you purchase your main food internet / home delivery shopping from?																				
<i>Those who do their main food shopping via the Internet at Q01:</i>																				
Asda	41.9%	12	29.3%	3	0.0%	0	45.0%	3	0.0%	0	100.0%	3	100.0%	2	50.0%	1	0.0%	0	0.0%	0
Iceland	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's	5.3%	2	0.0%	0	100.0%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	23.3%	0	0.0%	0	0.0%	0
Tesco	52.8%	15	70.7%	7	0.0%	0	55.1%	4	100.0%	1	0.0%	0	0.0%	0	26.8%	0	0.0%	0	100.0%	3
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't know / varies)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Weighted base:		29		10		1		8		1		3		2		1		0		3
Sample:		23		9		1		3		1		1		2		4		0		2

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: For Nexus Planning

Page 20

November 2019

	Total	Zone 1 NI		Zone 2 NI		Zone 3 NI		Zone 4 NI		Zone 5 NI		Zone 6 NI		Zone 7 NI		Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI				
Q03 What is the main reason you choose (STORE / LOCATION MENTIONED AT Q01) for your main food and grocery shopping?																							
Accessibility by public transport	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Car parking prices	0.1%	1	0.0%	0	0.7%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Car parking provision	4.0%	36	3.0%	2	10.3%	19	4.2%	6	0.6%	0	0.0%	0	1.5%	1	0.0%	0	3.2%	1	1.7%	1	4.4%	3	5.0%
Choice of food goods available	8.1%	73	11.7%	9	5.0%	9	3.4%	5	13.1%	9	7.2%	9	9.8%	6	16.2%	6	8.6%	4	11.6%	5	10.4%	7	8.2%
Choice of shops nearby selling non-food goods	0.3%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	1	1.3%	1	1.3%	1	0.0%	0	0.0%	0	0.0%	0	1.3%
Choice of shops selling food goods	0.4%	3	0.0%	0	0.0%	0	0.0%	0	1.3%	1	1.4%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.9%	1	0.0%
Cleanliness	0.5%	5	0.5%	0	0.0%	0	0.0%	0	0.6%	0	0.7%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	4.4%	3	0.0%
Delivery service	1.0%	9	5.1%	4	0.0%	0	1.4%	2	0.0%	0	2.4%	3	0.0%	0	0.8%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Easy to get to by car	1.0%	9	0.7%	1	2.4%	4	0.0%	0	4.6%	3	0.0%	0	1.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Entertainment / events	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Good internal layout	1.4%	13	2.0%	2	0.0%	0	2.8%	4	0.6%	0	3.4%	4	2.6%	2	1.7%	1	0.0%	0	0.0%	0	0.0%	0	0.0%
Good service / friendly staff	1.6%	14	0.0%	0	0.7%	1	1.2%	2	4.3%	3	0.0%	0	0.0%	0	0.7%	0	1.4%	1	2.7%	1	3.7%	2	8.2%
Habit / always use it / preference for retailer	4.2%	38	4.8%	4	2.1%	4	4.0%	6	1.2%	1	8.1%	10	3.3%	2	2.0%	1	19.4%	8	1.4%	1	0.0%	0	4.4%
Internet shopping is convenient	1.5%	13	4.3%	3	0.7%	1	2.3%	3	0.0%	0	0.0%	0	2.4%	2	2.7%	1	0.0%	0	0.0%	0	4.6%	3	0.0%
Lower prices	10.1%	91	8.9%	7	6.2%	11	10.3%	15	10.3%	7	6.7%	8	10.4%	7	10.4%	4	10.0%	4	23.5%	10	21.7%	15	6.5%
Loyalty card / points scheme	0.9%	8	0.6%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.6%	1	3.2%	1	0.0%	0	8.9%	6	0.0%
Near to home	38.0%	342	33.2%	26	41.7%	77	45.5%	64	40.7%	29	39.8%	49	35.8%	23	42.0%	16	23.9%	10	37.2%	16	25.9%	17	29.4%
Near to work / college / university	2.4%	22	0.0%	0	3.6%	7	0.7%	1	0.6%	0	7.6%	9	5.1%	3	2.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%
Nice shopping environment	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.3%
Only one in the area / no other choice	1.1%	10	0.5%	0	0.0%	0	2.9%	4	0.8%	1	2.8%	3	0.0%	0	2.8%	1	0.0%	0	0.0%	0	0.0%	0	0.0%
Provision of leisure facilities nearby	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Provision of services nearby, such as banks and other financial services	0.5%	4	0.5%	0	0.0%	0	2.4%	3	0.0%	0	0.0%	0	0.0%	0	0.7%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Public information, signposts and public facilities	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Quality of food goods available	5.9%	53	3.3%	3	4.0%	7	6.3%	9	3.7%	3	7.5%	9	9.2%	6	3.2%	1	12.2%	5	6.7%	3	6.6%	4	5.9%
Quality of shops selling food goods	2.4%	22	0.0%	0	3.3%	6	5.7%	8	0.0%	0	3.7%	5	3.3%	2	0.9%	0	0.0%	0	0.0%	0	0.0%	0	1.3%
Safety (during the day)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Safety (during the evening / night time)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Staff discount / work there	0.8%	7	2.7%	2	0.0%	0	0.8%	1	1.6%	1	0.0%	0	2.1%	1	2.3%	1	0.0%	0	0.0%	0	0.0%	0	1.6%
Value for money	5.1%	46	3.9%	3	5.1%	9	4.7%	7	4.9%	3	5.0%	6	1.4%	1	2.1%	1	13.3%	6	4.4%	2	2.2%	1	14.4%
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: **For Nexus Planning**

Page 21

November 2019

	Total	Zone 1 NI	Zone 2 NI	Zone 3 NI	Zone 4 NI	Zone 5 NI	Zone 6 NI	Zone 7 NI	Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI
Car park is undercover	0.0%	0	0.5%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Choice of non-food goods available	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Convenient for the school run	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Convenient for visiting family	0.3%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Everything	0.2%	2	0.0%	0	0.0%	0	0.6%	0	0.0%	0	0.0%	0
Familiarity	0.2%	2	0.0%	0	0.0%	0	0.6%	0	0.0%	0	0.0%	0
Free car parking	0.1%	1	0.0%	0	0.7%	1	0.0%	0	0.0%	0	0.0%	0
Good deli counter	0.2%	2	2.0%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Good special offers	1.0%	9	3.7%	3	0.8%	2	0.0%	0	0.0%	0	5.3%	2
Has everything I need	0.1%	1	0.0%	0	0.0%	0	0.6%	0	0.0%	0	0.0%	0
Irish-owned store	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Large store	0.4%	3	0.0%	0	0.0%	0	0.6%	1	0.6%	0	1.3%	2
Locally-sourced produce	0.0%	0	0.5%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Long opening hours	0.7%	7	0.0%	0	3.5%	7	0.0%	0	0.0%	0	0.0%	0
Quiet store / not too busy	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.9%	1	0.0%	0
Recommended to me	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Scan-As-You-Shop facility	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0
Supporting local shops	0.1%	1	0.5%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	0
Was in the locality at the time	0.8%	7	3.6%	3	0.7%	1	0.0%	0	0.6%	1	0.0%	0
(Don't know / no reason in particular)	4.0%	36	3.6%	3	8.8%	16	0.0%	0	8.7%	6	1.3%	2
Weighted base:	901	77	186	141	71	124	63	39	42	44	67	47
Sample:	901	100	100	100	100	101	100	100	51	40	57	52

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: For Nexus Planning

Page 22

November 2019

	Total	Zone 1 NI		Zone 2 NI		Zone 3 NI		Zone 4 NI		Zone 5 NI		Zone 6 NI		Zone 7 NI		Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI			
Q04 What, if anything, is the one thing you most dislike about (STORE / LOCATION MENTIONED AT Q01)?																						
Change layout too often	0.2%	2	0.5%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.6%	1
Difficult to get to	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Difficult to park / lack of parking	2.5%	23	2.6%	2	0.8%	2	5.1%	7	2.3%	2	6.9%	9	2.9%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Expensive	3.3%	29	4.1%	3	2.3%	4	5.0%	7	3.8%	3	3.5%	4	2.1%	1	3.6%	1	0.0%	0	9.9%	4	0.0%	0
Expensive parking	0.5%	5	0.0%	0	1.6%	3	0.0%	0	0.0%	0	0.0%	0	2.6%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lack of cycle parking	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lack of public transport	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Limited range of goods	6.0%	54	3.1%	2	3.2%	6	5.1%	7	7.9%	6	7.5%	9	6.9%	4	3.1%	1	7.5%	3	12.6%	6	6.5%	4
No petrol station	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Poor internal layout	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Poor quality	0.6%	5	2.5%	2	0.0%	0	0.0%	0	0.6%	0	0.0%	0	0.9%	1	0.9%	0	1.4%	1	1.7%	1	1.1%	1
Preference for retailer	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Staff rude / unhelpful	1.0%	9	0.0%	0	1.6%	3	0.0%	0	0.8%	1	0.0%	0	0.9%	1	0.0%	0	0.0%	0	6.9%	5	0.0%	0
Too busy	1.8%	16	0.0%	0	3.6%	7	0.0%	0	0.6%	0	4.7%	6	0.8%	0	0.0%	0	0.0%	0	0.0%	0	6.6%	3
Too far away	1.1%	10	0.0%	0	0.0%	0	2.4%	3	0.7%	1	3.8%	5	0.0%	0	2.4%	1	0.0%	0	0.0%	0	0.0%	0
Too small	1.6%	14	1.9%	1	0.0%	0	1.4%	2	5.2%	4	1.5%	2	0.0%	0	1.3%	1	0.0%	0	1.9%	1	3.9%	3
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Badly-located toilets	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.6%	1
Blocked aisles while restocking	0.2%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.7%	1	0.0%	0	2.8%	1	0.0%	0	0.0%	0	0.0%	0
Dirty / untidy store	0.4%	4	0.0%	0	0.0%	0	1.6%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.4%	1	0.0%	0	0.0%	0
Disruption with refurbishment	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.3%	1
Empty shelves	0.3%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.3%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Feeling rushed at the checkouts	0.1%	1	0.7%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Internet - can't choose / check my own products	0.9%	8	3.7%	3	0.0%	0	2.3%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.5%	2
Internet - poor bag-packing	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.7%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lack of branded goods	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.0%	1	0.0%	0	0.0%	0
Lack of Irish produce	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.9%	1	0.0%	0
Lack of staff / queues at the checkouts	0.9%	8	2.0%	2	0.0%	0	0.6%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	5.3%	2	4.4%	3
Narrow aisles	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.7%	0	0.0%	0	0.0%	0	0.0%	0
New owners have changed everything	0.2%	2	2.0%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
No bag-packing service	0.1%	1	0.6%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0	0.0%	0	0.0%	0	0.0%	0
No underground parking	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.7%	1	0.0%	0	0.0%	0
Not enough single portion items	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.7%	0	1.4%	1	0.0%	0	0.0%	0
Opening hours not long enough	0.4%	3	0.0%	0	0.0%	0	0.0%	0	2.5%	2	0.0%	0	2.6%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Poor company ethics	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.6%	1
Poor deli counter	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.8%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: **For Nexus Planning**

Page 23

November 2019

	Total	Zone 1 NI		Zone 2 NI		Zone 3 NI		Zone 4 NI		Zone 5 NI		Zone 6 NI		Zone 7 NI		Carrickmacross RoI	Castleblanney / Castleblanney RoI	Drogheda RoI	Dundalk RoI					
Self service checkouts	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.6%	1		
Short 'sell by' dates	0.3%	3	0.0%	0	0.0%	0	0.0%	0	2.3%	2	0.0%	0	0.0%	0	0.7%	0	0.0%	0	0.0%	0	1.1%	1	0.0%	0
Taxis blocking access points	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.7%	1	0.0%	0	0.0%	0
Too big	0.2%	2	0.5%	0	0.0%	0	0.0%	0	0.0%	0	0.7%	1	0.6%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Too cold	0.4%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.7%	1	0.6%	0	0.0%	0	0.0%	0	0.0%	0	3.5%	2	0.0%	0
Too much choice	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Too much packaging	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Traffic congestion	0.4%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.8%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't know)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Nothing)	75.6%	681	75.9%	58	86.9%	161	76.5%	108	70.6%	50	64.0%	79	78.4%	50	82.4%	32	84.5%	36	65.0%	29	67.8%	45	68.9%	32
Weighted base:		901		77		186		141		71		124		63		39		42		44		67		47
Sample:		901		100		100		100		100		101		100		100		51		40		57		52

MeanScore: visits per week

Q05 How often do you normally do your main food shopping at (STORE / LOCATION MENTIONED AT Q01)?

Daily	2.0%	18	1.0%	1	0.0%	0	1.2%	2	10.5%	7	1.9%	2	0.6%	0	3.1%	1	4.6%	2	2.7%	1	2.0%	1	0.0%	0
At least two times a week	20.3%	183	14.3%	11	23.4%	44	21.1%	30	19.5%	14	12.0%	15	28.1%	18	15.2%	6	26.1%	11	21.6%	9	22.0%	15	23.6%	11
At least once a week	58.5%	527	57.3%	44	55.7%	104	63.1%	89	51.9%	37	58.8%	73	50.5%	32	46.2%	18	67.9%	29	72.7%	32	57.3%	38	67.3%	32
At least once a fortnight	12.0%	108	16.9%	13	14.7%	27	7.3%	10	10.0%	7	17.8%	22	7.3%	5	29.4%	11	1.4%	1	1.7%	1	12.1%	8	5.9%	3
At least once a month	4.0%	36	4.8%	4	3.0%	5	5.0%	7	2.2%	2	7.7%	9	8.6%	5	2.9%	1	0.0%	0	0.0%	0	2.0%	1	1.6%	1
At least every two months	0.5%	5	0.6%	0	0.0%	0	0.8%	1	0.6%	0	0.6%	1	2.4%	2	0.0%	0	0.0%	0	0.0%	0	0.9%	1	0.0%	0
Less often	0.6%	6	2.0%	2	0.9%	2	0.0%	0	2.3%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.4%	1	0.0%	0	0.0%	0
Have only visited once	0.5%	4	0.0%	0	0.0%	0	0.8%	1	0.6%	0	0.0%	0	0.0%	0	0.8%	0	0.0%	0	0.0%	0	3.7%	2	0.0%	0
(Don't know / varies)	1.6%	14	3.1%	2	2.3%	4	0.7%	1	2.5%	2	1.3%	2	2.4%	2	2.4%	1	0.0%	0	0.0%	0	0.0%	0	1.6%	1
Mean:		1.64		1.36		1.61		1.62		2.15		1.33		1.78		1.48		2.05		1.79		1.66		1.68
Weighted base:		901		77		186		141		71		124		63		39		42		44		67		47
Sample:		901		100		100		100		100		101		100		100		51		40		57		52

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: **For Nexus Planning**

Page 24
November 2019

	Total	Zone 1 NI		Zone 2 NI		Zone 3 NI		Zone 4 NI		Zone 5 NI		Zone 6 NI		Zone 7 NI		Carrickmacross RoI		Castleblanney / Castleblaney RoI		Drogheda RoI		Dundalk RoI		
Q06 How do you normally travel to (STORE / LOCATION MENTIONED AT Q01)?																								
<i>Excluding those who do their main food shopping via the Internet at Q01:</i>																								
Car / van (as driver)	89.1%	777	91.8%	61	93.8%	173	88.5%	118	91.9%	65	91.0%	110	92.8%	57	79.5%	30	90.9%	38	91.5%	40	72.5%	46	80.5%	38
Car / van (as passenger)	4.5%	39	6.9%	5	2.7%	5	5.2%	7	3.5%	2	3.1%	4	2.0%	1	8.5%	3	6.3%	3	4.4%	2	8.9%	6	4.1%	2
Bus (including the busway or guided bus), minibus or coach	1.3%	12	0.0%	0	1.3%	2	2.0%	3	0.6%	0	2.9%	4	0.0%	0	1.4%	1	0.0%	0	1.4%	1	0.0%	0	3.3%	2
Motorcycle, scooter or moped	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Walk	4.2%	37	1.3%	1	2.2%	4	1.9%	2	3.9%	3	2.2%	3	5.2%	3	9.1%	3	1.4%	1	2.7%	1	17.6%	11	9.4%	4
Taxi	0.6%	5	0.0%	0	0.0%	0	1.6%	2	0.0%	0	0.8%	1	0.0%	0	0.0%	0	1.4%	1	0.0%	0	0.9%	1	1.3%	1
Train	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Metro	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bicycle	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.3%	1
Mobility scooter / disability vehicle	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't know / varies)	0.2%	2	0.0%	0	0.0%	0	0.9%	1	0.0%	0	0.0%	0	0.0%	0	1.5%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Weighted base:		872		67		185		134		70		121		61		37		42		44		64		47
Sample:		878		91		99		97		99		100		98		96		51		40		55		52

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
For Nexus Planning

Weighted:

November 2019

Total	Zone 1 NI		Zone 2 NI		Zone 3 NI		Zone 4 NI		Zone 5 NI		Zone 6 NI		Zone 7 NI		Carrickmacross RoI		Castleblaney / Castleblaney RoI		Drogheda RoI		Dundalk RoI	
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MeanScore: number of minutes

Q07 How long did your last journey to (STORE / LOCATION MENTIONED AT Q01) take?

Excluding those who do their main food shopping via the Internet at Q01:

1 - 5 minutes	29.2%	254	9.7%	6	33.6%	62	33.8%	45	36.6%	26	15.4%	19	33.4%	20	22.5%	8	44.6%	19	34.6%	15	22.4%	14	40.5%	19
6 - 10 minutes	27.4%	239	22.4%	15	34.8%	64	23.1%	31	20.7%	15	26.0%	31	14.0%	9	6.8%	3	29.1%	12	49.3%	22	33.5%	21	34.0%	16
11 - 15 minutes	17.3%	151	24.6%	16	22.5%	42	14.6%	19	18.8%	13	18.7%	23	21.9%	13	0.7%	0	14.6%	6	14.7%	6	4.7%	3	17.8%	8
16 - 20 minutes	12.0%	105	14.1%	9	7.7%	14	12.3%	17	13.1%	9	21.5%	26	14.3%	9	17.3%	6	7.4%	3	0.0%	0	15.3%	10	3.1%	1
21 - 25 minutes	3.7%	32	7.5%	5	0.0%	0	0.9%	1	4.5%	3	6.2%	7	5.9%	4	7.7%	3	1.4%	1	0.0%	0	11.4%	7	2.8%	1
26 - 30 minutes	5.1%	44	15.4%	10	0.7%	1	2.2%	3	4.2%	3	4.8%	6	7.9%	5	24.6%	9	1.4%	1	0.0%	0	8.7%	6	1.8%	1
31 - 35 minutes	0.8%	7	0.7%	0	0.0%	0	0.6%	1	0.6%	0	2.0%	2	0.0%	0	8.1%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0
36 - 40 minutes	1.2%	10	2.2%	1	0.0%	0	5.4%	7	0.7%	1	0.6%	1	0.0%	0	0.7%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
41 - 45 minutes	0.7%	6	2.9%	2	0.0%	0	0.0%	0	0.0%	0	0.7%	1	0.0%	0	7.9%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0
46 - 50 minutes	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
51 - 55 minutes	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
56 - 60 minutes	0.7%	6	0.0%	0	0.0%	0	3.2%	4	0.7%	1	1.2%	1	0.0%	0	0.7%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
61 - 65 minutes	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
66 - 70 minutes	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
71 - 75 minutes	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
76 - 80 minutes	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
81 - 85 minutes	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
86 - 90 minutes	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
91 - 95 minutes	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
96 - 100 minutes	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
101+ minutes	0.1%	1	0.0%	0	0.0%	0	0.6%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't know)	1.4%	13	0.6%	0	0.7%	1	2.4%	3	0.0%	0	2.3%	3	1.7%	1	0.7%	0	1.4%	1	1.4%	1	3.9%	2	0.0%	0
(Refused)	0.3%	3	0.0%	0	0.0%	0	0.9%	1	0.0%	0	0.6%	1	0.8%	0	1.5%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mean:	13.11		18.06		9.94		14.54		12.43		15.63		13.03		22.41		9.00		8.00		13.98		9.36	
Weighted base:	872		67		185		134		70		121		61		37		42		44		64		47	
Sample:	878		91		99		97		99		100		98		96		51		40		55		52	

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
For Nexus Planning

Page 26

Weighted:

November 2019

	Total	Zone 1 NI	Zone 2 NI	Zone 3 NI	Zone 4 NI	Zone 5 NI	Zone 6 NI	Zone 7 NI	Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI
MeanScore: £												
Q08 How much on average does your household normally spend on main food and grocery shopping in a week?												
£1 - £5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
£6 - £10	0.4%	4	0.0%	0	0.0%	0	2.4%	3	0.0%	0	0.0%	0
£11 - £15	0.7%	7	0.5%	0	0.0%	0	0.0%	0	0.6%	0	0.6%	1
£16 - £20	1.9%	18	2.6%	2	0.7%	1	0.6%	1	1.8%	1	5.0%	2
£21 - £25	1.6%	14	1.7%	1	3.4%	6	0.7%	1	0.7%	1	1.2%	1
£26 - £30	3.4%	30	0.7%	1	4.8%	9	4.2%	6	1.3%	1	1.2%	1
£31 - £35	2.6%	24	0.6%	0	0.9%	2	0.0%	0	2.3%	2	4.3%	5
£36 - £40	2.8%	25	6.0%	5	3.7%	7	1.8%	2	2.5%	2	0.6%	1
£41 - £45	4.4%	40	3.5%	3	5.0%	9	0.8%	1	4.1%	3	6.2%	8
£46 - £50	5.7%	51	2.4%	2	6.2%	11	6.6%	9	11.0%	8	7.3%	9
£51 - £55	3.6%	33	7.9%	6	2.1%	4	1.3%	2	3.7%	3	0.0%	0
£56 - £60	5.4%	49	4.4%	3	5.3%	10	4.2%	6	7.6%	5	6.9%	9
£61 - £65	1.6%	14	3.9%	3	0.0%	0	1.4%	2	3.7%	3	2.0%	2
£66 - £70	4.5%	40	1.7%	1	5.6%	10	3.1%	4	2.0%	1	7.0%	9
£71 - £75	2.7%	25	2.8%	2	2.3%	4	2.2%	3	1.4%	1	3.4%	4
£76 - £80	5.7%	51	6.8%	5	3.3%	6	6.5%	9	5.9%	4	9.0%	11
£81 - £85	0.3%	3	0.7%	1	0.0%	0	0.6%	1	1.2%	1	0.0%	0
£86 - £90	5.6%	50	2.6%	2	4.3%	8	2.2%	3	0.8%	1	7.5%	9
£91 - £95	1.0%	9	0.0%	0	0.0%	0	2.3%	3	0.0%	0	0.0%	0
£96 - £100	14.9%	134	22.3%	17	21.6%	40	16.7%	24	24.1%	17	19.2%	24
£101 - £120	7.4%	67	3.3%	3	6.5%	12	10.8%	15	4.5%	3	7.3%	9
£121 - £140	4.8%	43	5.6%	4	1.9%	3	8.1%	11	2.3%	2	3.0%	4
£141 - £160	4.2%	38	3.8%	3	5.9%	11	6.8%	10	3.8%	3	2.3%	3
£161 - £180	1.5%	13	2.5%	2	0.0%	0	0.0%	0	3.1%	2	0.0%	0
£181 - £200	1.0%	9	1.2%	1	0.7%	1	0.7%	1	2.5%	2	1.9%	2
£201 - £250	0.3%	3	0.0%	0	0.0%	0	0.0%	0	0.7%	1	0.7%	1
£250+	1.0%	9	0.0%	0	2.6%	5	0.0%	0	0.0%	0	0.0%	0
(Don't know)	10.2%	92	11.3%	9	13.0%	24	16.1%	23	7.7%	5	2.8%	4
(Refused)	0.7%	7	1.3%	1	0.0%	0	0.0%	0	0.7%	1	0.6%	1
Mean:	84.44	84.40	89.07	90.28	85.39	80.48	75.93	77.07	77.63	77.37	94.31	74.99
Weighted base:	901	77	186	141	71	124	63	39	42	44	67	47
Sample:	901	100	100	100	100	101	100	100	51	40	57	52

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: **For Nexus Planning**

Page 27

November 2019

	Total	Zone 1 NI		Zone 2 NI		Zone 3 NI		Zone 4 NI		Zone 5 NI		Zone 6 NI		Zone 7 NI		Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI					
Q09 When you go main food shopping is your trip linked with any other activity?																								
<i>Excluding those who do their main food shopping via the Internet at Q01:</i>																								
Yes – NON-FOOD shopping	8.5%	74	20.6%	14	9.2%	17	4.8%	6	3.1%	2	7.8%	9	5.2%	3	12.7%	5	17.1%	7	6.3%	3	3.6%	2	11.6%	5
Yes – other FOOD shopping	9.6%	84	4.7%	3	8.9%	17	12.0%	16	5.7%	4	9.5%	12	11.2%	7	10.7%	4	6.8%	3	14.5%	6	16.2%	10	4.1%	2
Yes – visiting services such as banks and other financial institutions	1.6%	14	1.3%	1	0.0%	0	1.5%	2	0.0%	0	1.4%	2	0.0%	0	2.9%	1	5.7%	2	12.3%	5	0.0%	0	0.0%	0
Yes – leisure activity	3.0%	26	0.7%	0	0.0%	0	5.3%	7	0.6%	0	6.6%	8	2.2%	1	0.0%	0	1.7%	1	5.3%	2	0.0%	0	11.6%	5
Yes – travelling to / from work	4.6%	40	2.2%	1	4.4%	8	7.3%	10	3.7%	3	7.4%	9	5.9%	4	3.0%	1	5.9%	2	1.7%	1	1.1%	1	1.6%	1
Yes – travelling to / from school / college / university	0.8%	7	0.0%	0	0.0%	0	3.1%	4	0.7%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.9%	2	0.0%	0
Yes – getting petrol	0.7%	6	0.0%	0	0.0%	0	2.4%	3	1.7%	1	0.0%	0	0.0%	0	0.7%	0	1.7%	1	0.0%	0	0.0%	0	1.8%	1
Yes – visiting café / pub / restaurant	4.0%	35	3.4%	2	1.8%	3	3.7%	5	1.2%	1	0.8%	1	2.6%	2	7.2%	3	5.7%	2	4.7%	2	7.3%	5	20.0%	9
Yes – visiting family / friends	1.9%	17	8.7%	6	0.0%	0	0.9%	1	2.5%	2	1.9%	2	3.2%	2	2.1%	1	1.4%	1	0.0%	0	3.9%	2	0.0%	0
Yes – visiting health service such as doctor, dentist, hospital	0.6%	5	0.0%	0	0.0%	0	1.4%	2	0.6%	0	0.6%	1	0.8%	0	1.0%	0	1.4%	1	0.0%	0	0.0%	0	1.3%	1
Yes – visiting other service such as laundrette, hairdresser, recycling	0.6%	5	0.0%	0	0.7%	1	0.0%	0	0.0%	0	0.6%	1	2.7%	2	0.7%	0	1.4%	1	0.0%	0	0.0%	0	1.3%	1
Yes – other activity	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.4%	1	1.4%	1	0.0%	0	0.0%	0
Yes - attending hobbies / classes	0.0%	0	0.6%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Yes - going to church	0.6%	5	0.0%	0	2.8%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Yes - picking up family	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.6%	1
Yes - walking	0.4%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.2%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Yes - window shopping / browsing	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.6%	1
(No activity)	61.0%	532	55.8%	37	71.4%	132	56.2%	75	78.9%	56	56.9%	69	62.6%	38	54.0%	20	49.5%	21	53.8%	24	62.1%	40	43.6%	20
(Don't know / varies)	1.7%	14	1.9%	1	0.8%	2	1.5%	2	0.6%	0	3.2%	4	3.6%	2	5.1%	2	0.0%	0	0.0%	0	1.9%	1	0.0%	0
Weighted base:		872		67		185		134		70		121		61		37		42		44		64		47
Sample:		878		91		99		97		99		100		98		96		51		40		55		52

by Zone - Filtered Nulls & SFT

Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study

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For Nexus Planning

	Total	Zone 1 NI		Zone 2 NI		Zone 3 NI		Zone 4 NI		Zone 5 NI		Zone 6 NI		Zone 7 NI		Carrickmacross RoI	Castleblayney / Castleblaney RoI	Drogheda RoI	Dundalk RoI			
Q10 Where do you do this linked trip?																						
Those who link their main food shopping trip with other shopping or services at Q09: AND Excl. Nulls																						
Zone 1 NI																						
Crossmaglen Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cullaville Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Eurospar, Newry Road, Crossmaglen	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mace, Dundalk Street, Newtownhamilton, Newry	0.5%	1	0.0%	0	0.0%	0	3.4%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mace, Main Street, Forkhill, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newtownhamilton Town Centre	0.2%	0	2.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Nisa, Carrickasticken Road, Forkhill, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Spar, Concession Road, Cullaville, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Vivo (Murphy's), Silverbridge Road, Silverbridge, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 2 NI																						
Bessbrook Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bravo Max, Corn Market, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Buttercrane Shopping Centre, Buttercrane Quay, Newry	2.0%	3	8.7%	2	6.0%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Camlough Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Centra, Warrenpoint Road, Greenbank, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter (Grant's), Hilltown Road, Mayobridge, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, Bettyshill Road, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, Dublin Road, Cloughoge, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Damolly Retail Park, Armagh Road, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dunnes Stores, Old Creamery Shopping Centre, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Fiveways Shop and Service Station, Armagh Road, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Monaghan Street,	0.7%	1	0.0%	0	4.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

by Zone - Filtered Nulls & SFT

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Newry														
Lidl, Castle Street, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mace, Cloghanramer Road, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mayobridge Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newry City Centre	23.2%	39	36.4%	6	68.6%	20	50.9%	12	0.0%	0	0.0%	0	0.0%	0
Nisa, Main Street, Camlough, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
O'Hare's Supermarket, Newry Road, Mayobridge, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Old Creamery Retail Park, Monaghan Street, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Others Zone 2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's, The Quays, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Spar, Buttercrane Shopping Centre, Newry	0.7%	1	0.0%	0	4.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Supervalu, Hill Street, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Downshire Road, Carneyhough Court, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Good Food Shop, Hill Street, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Quays, Bridge Street, Newry	0.9%	2	8.7%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Village Shop, The Village, Jonesborough, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 3 NI														
Annalong Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Newcastle Street, Kilkeel, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, (Grant's) Bog Road, Kilkeel	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, Bog Road, Kilkeel, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Eurospar, The Square, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Kilkeel Town Centre	4.2%	7	0.0%	0	0.0%	0	28.5%	7	0.0%	0	0.0%	0	0.0%	0
Mace, Main Street, Rathfriland, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Milestone Service Station, Newry Street, Rathfriland, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Nisa Fresh Food Centre,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: For Nexus Planning

Page 30

November 2019

	Total	Zone 1 NI		Zone 2 NI		Zone 3 NI		Zone 4 NI		Zone 5 NI		Zone 6 NI		Zone 7 NI		Carrickmacross RoI	Castleblayney / Castleblaney RoI	Drogheda RoI		Dundalk RoI		
Church Street, Warrenpoint, Newry																						
Others Zone 3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Spar, Greencastle Street, Kilkeel, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Vivo (Murdock's), Upper Dromore Road, Warrenpoint, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Warrenpoint Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 4 NI																						
Castlewellan Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Centra, Railway Street, Newcastle	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Railway Street, Newcastle	2.2%	4	0.0%	0	0.0%	0	4.1%	1	45.4%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newcastle Town Centre	1.5%	3	0.0%	0	0.0%	0	0.0%	0	44.3%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Others Zone 4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Superstore, Castlewellan Road, Newcastle	0.4%	1	0.0%	0	0.0%	0	0.0%	0	10.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 5 NI																						
Ardglass Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Ballydugan Retail Park, Downpatrick	0.2%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	4.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ballyhornan Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, Lisdoonan, Carrickmacross	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, Market Street, Downpatrick	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, The Ballymote Centre, Killough Road, Downpatrick	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Crossgar Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Downpatrick Town Centre	12.2%	20	0.0%	0	0.0%	0	0.0%	0	0.0%	0	84.5%	19	10.4%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Killyleagh Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Others Zone 5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Supervalu, Downpatrick Road, Downpatrick	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Supervalu, Killough Road, Downpatrick	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 6 NI																						
Ballynahinch Town Centre	3.8%	6	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.9%	1	54.6%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, High Street, Ballynahinch	0.7%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	12.0%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Harmony Way, Ballynahinch	0.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	5.6%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Vivoxtra,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

by Zone - Filtered Nulls & SFT

Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study

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For Nexus Planning

	Total	Zone 1 NI		Zone 2 NI		Zone 3 NI		Zone 4 NI		Zone 5 NI		Zone 6 NI		Zone 7 NI		Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI			
Ballynahinch Road, Saintfield, Ballynahinch	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Saintfield Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 7 NI																						
Ardkeen Local Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cloughy Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Portaferry Town Centre	0.7%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	12.9%	1	0.0%	0	0.0%	0	0.0%	0
Portavogie Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Other NI Outside Study Area																						
Ards Shopping Centre, Circular Road, Newtownards	0.8%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	13.9%	1	0.0%	0	0.0%	0	0.0%	0
Armagh Town Centre	4.0%	7	37.0%	7	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Bridge Street, Portadown	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ballywalter Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Banbridge Town Centre	1.9%	3	0.0%	0	0.0%	0	13.1%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bangor Town Centre	0.8%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	14.4%	1	0.0%	0	0.0%	0	0.0%	0
Belfast City Centre	0.5%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.9%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Belleek Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bloomfield Shopping Centre & Retail Park, South Circular Road, Bangor	0.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	6.0%	1	0.0%	0	0.0%	0	0.0%	0
Boucher Retail Park, Boucher Road, Belfast	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Centra, Armagh Road, Keady	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Centra, Portadown Road, Deansbridge	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Clandeboyne Retail Park, West Circular Road, Bangor	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-op, Lisburn Street, Hillsborough	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, Ballygowan Road, Banbridge	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, Scarva Street, Lough	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Donaghadee Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dungannon Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Eurospar, Scarva Street, Banbridge	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Forestside Shopping Centre, Upper Galwally, Belfast	0.9%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.9%	1	5.6%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hillsborough Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hollywood Exchange, Airport Road West,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
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	Total	Zone 1 NI	Zone 2 NI	Zone 3 NI	Zone 4 NI	Zone 5 NI	Zone 6 NI	Zone 7 NI	Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI
Belfast												
Holywood Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Meadow Lane, Portadown	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Newry Street, Banbridge	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Keady Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Kircubbin Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Moy Road, Armagh	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lisburn City Centre	0.5%	1	0.0%	0	0.0%	0	0.0%	0	8.0%	1	0.0%	0
Markethill Village Centre	0.8%	1	7.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newtownards Town Centre	2.2%	4	0.0%	0	0.0%	0	0.0%	0	3.9%	1	0.0%	0
Nisa Local, Main Street, Markethill, Armagh	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Spar, Main Street, Carrowdore, Newtownards	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Spar, Meeting Street, Dromore	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Springhill Retail Park, Killeen Avenue, Bangor	0.2%	0	0.0%	0	0.0%	0	0.0%	0	3.3%	0	0.0%	0
Sprucefield Park, Hillsborough Road, Lisburn	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Supervalu, Banbridge Road, Dromore	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Supervalu, Castle Street, Comber, Newtownards	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Bridgewater Retail Park, Banbridge	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Castlebawn Drive, Newtownards	0.2%	0	0.0%	0	0.0%	0	0.0%	0	2.7%	0	0.0%	0
The Outlet Bridgewater Park, Cascum Road, Banbridge	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Castleblaney Zone RoI												
Castleblaney Town Centre	4.9%	8	0.0%	0	0.0%	0	0.0%	0	0.0%	0	55.2%	8
Centra, Main Street, Black Island, Castleblaney	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Monaghan Road, Moraghy, Castleblaney	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Londis, Dublin Road, Onomy, Castleblaney	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Supervalu, Glencarn Town Centre, Conabury, Castleblaney	0.5%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	5.7%	1
Watter Supermarket, Dublin Road, Onomy, Castleblaney	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
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Carrickmacross Zone RoI														
Aldi, Riverside Road, Drummond Otra, Carrickmacross	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Carrickmacross Town Centre	6.6%	11	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Ardee Road, Drummond Otra, Carrickmacross	1.4%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Supervalu, Market Square Shopping Centre, Drummond Etra, Carrickmacross	0.9%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dundalk Zone RoI														
Aldi, Newry Road, Lisdoon, Dundalk	0.4%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Carlingford Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Carthage Supermarket, Clanbrassil Street, Townparks, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, Clanbrassil Street, Townparks, Dundalk, Co. Louth	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dundalk Retail Park, Marshes Upper, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dundalk Town Centre	6.8%	11	0.0%	0	16.7%	5	0.0%	0	0.0%	0	0.0%	0	65.7%	5
Dunnes Stores, Ard Easmuinn Road, Dundalk	0.4%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	8.1%	1
Dunnes Stores, Hoey's Lane, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Home Savers, Dundalk Retail Park, Inner Relief Road, Marshes Upper, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Castle Road, Townparks, Dundalk	1.5%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	19.7%	0
Mace, Avenue Road, Greenacres, Marshes Lower, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mace, Carrickmacross Road, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mace, Castletown Road, Moorland, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marshes Shopping Centre, Marshes Avenue, Marshes Lower, Dundalk	0.8%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	18.0%	1
Northlink Retail Park, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: For Nexus Planning

	Total		Zone 1 NI	Zone 2 NI	Zone 3 NI	Zone 4 NI	Zone 5 NI	Zone 6 NI	Zone 7 NI	Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI
Tesco Extra, Dublin Road, Townparks, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Tesco Extra, Dundalk Shopping Centre, Stapleton Drive, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Tesco Metro, Longwalk Shopping Centre, The Long Walk, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Drogheda Zone RoI													
Aldi, Slane Road, Mell, Drogheda	0.4%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	5.8%
Ardee Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Centra, Ballsgrove Shopping Centre, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Centra, Boyne Centre, Bolton Square, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Centra, Drogheda Retail & Leisure Centre, Rathmullan Road, Rathmullan, Louth	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Centra, Platin Road, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Costcutter, Dublin Road, Wheaton Hall, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Drogheda Retail Park, Donore Road, Rathmullan, Meath	0.5%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	6.6%
Drogheda Town Centre	3.5%	6	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	8.2%
Dunleer Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Dunnes Stores, Scotch Hall Shopping Centre, Marsh Road, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Dunnes Stores, South Gate Shopping Centre, Colpe Cross, Grange Rath, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Dunnes Stores, West Street, Downtown Drogheda, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Euro 2, West Street, Downtown Drogheda, Drogheda	0.4%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	4.7%
Eurospar, Bredin Street, East Drogheda, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Lidl, Donore Road, Lagavooren, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Lidl, Mell, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: **For Nexus Planning**

Page 35

November 2019

	Total	Zone 1 NI	Zone 2 NI	Zone 3 NI	Zone 4 NI	Zone 5 NI	Zone 6 NI	Zone 7 NI	Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI
Londis (Top Shop), Marian Park, Crushrod Avenue, Yellowbatter, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
M1 Retail Park, Mell, Drogheda	0.5%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mace, Duleek Street, Lagavooren, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mace, Wheaton Hall, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
On The Run!, The Court, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Scotch Hall Shopping Centre, Marsh Road, Lagavooren, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Donore Road, Matthew's Lane, Lagavooren, Drogheda	1.5%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	19.7%	2
Tesco Metro, West Street, Downtown Drogheda, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Other RoI Outside Study Area												
Dublin City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dundrum Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Monaghan Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Clones Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Others												
Other	1.4%	2	0.0%	0	0.0%	0	0.0%	0	18.2%	2	0.0%	8.1%
Abroad	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Internet / delivery	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't do this type of shopping)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't know / varies / can't remember)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Weighted base:	166	18	29	24	6	23	10	10	12	15	13	7
Sample:	174	24	17	20	10	19	16	24	16	11	8	9
Q11 Do you make 'top up' shopping trips in between your main food shopping trip? Top up grocery shopping includes 'basket shops' in foodstores, purchases from speciality retailers such as bakers, butchers and greengrocers, and snacks bought from shops.												
Yes	80.7%	727	80.3%	62	79.9%	148	90.0%	127	75.3%	53	78.1%	97
No	19.3%	174	19.7%	15	20.1%	37	10.0%	14	24.7%	18	21.9%	27
Weighted base:	901	77	186	141	71	124	63	39	42	44	67	47
Sample:	901	100	100	100	100	101	100	100	51	40	57	52

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: For Nexus Planning

	Total	Zone 1 NI		Zone 2 NI		Zone 3 NI		Zone 4 NI		Zone 5 NI		Zone 6 NI		Zone 7 NI		Carrickmacross RoI	Castleblaney / Castleblaney RoI	Macra Drogheda RoI	Blaney Drogheda RoI	Dundalk RoI	Macra RoI	
Q12 Where did you last undertake your 'top up' shopping?																						
<i>Those who do top-up shopping at Q11: AND Excl. Nulls</i>																						
Zone 1 NI																						
Eurospar, Newry Road, Crossmaglen	1.7%	12	9.7%	6	0.0%	0	2.6%	3	2.1%	1	0.0%	0	3.4%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Local shops, Crossmaglen Village Centre	0.4%	3	4.9%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Local shops, Newtownhamilton Town Centre	0.3%	2	3.0%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Local shops, Whitecross Village Centre	0.3%	2	3.2%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mace, Dundalk Street, Newtownhamilton, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mace, Main Street, Forkhill, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Nisa, Carrickasticken Road, Forkhill, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Others Zone 1	0.9%	7	11.2%	7	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Spar, Concession Road, Cullaville, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Vivo (Murphy's), Silverbridge Road, Silverbridge, Newry	0.9%	6	2.2%	1	3.4%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 2 NI																						
Bravo Max, Corn Market, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Centra, Warrenpoint Road, Greenbank, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter (Grant's), Hilltown Road, Mayobridge, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, Bettyshill Road, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, Dublin Road, Cloughoge, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dunnes Stores, Old Creamery Shopping Centre, Newry	1.3%	9	0.0%	0	6.3%	9	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Fiveways Shop and Service Station, Armagh Road, Newry	2.3%	16	2.6%	2	10.1%	14	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Monaghan Street, Newry	0.2%	1	0.0%	0	0.9%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Castle Street, Newry	1.1%	8	0.6%	0	4.2%	6	1.0%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Local shops, Camlough	0.7%	5	0.0%	0	3.4%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: For Nexus Planning

Page 37

November 2019

	Total		Zone 1 NI	Zone 2 NI	Zone 3 NI	Zone 4 NI	Zone 5 NI	Zone 6 NI	Zone 7 NI	Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI
Village Centre													
Local shops, Jonesborough Village Centre	0.6%	4	0.0%	0	2.9%	4	0.0%	0	0.0%	0	0.0%	0	0.0%
Local shops, Mayobridge Village Centre	0.2%	2	0.0%	0	1.1%	2	0.0%	0	0.0%	0	0.0%	0	0.0%
Local shops, Newry City Centre	3.1%	22	2.6%	2	11.6%	17	3.3%	4	0.0%	0	0.0%	0	0.0%
Mace, Cloghanramer Road, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Marks & Spencer, The Quays Shopping Centre, Newry	0.5%	4	0.0%	0	1.2%	2	1.0%	1	0.0%	0	0.0%	0	2.0%
Nisa, Main Street, Camlough, Newry	1.8%	13	8.2%	5	5.5%	8	0.0%	0	0.0%	0	0.0%	0	0.0%
O'Hare's Supermarket, Newry Road, Mayobridge, Newry	0.7%	5	0.0%	0	3.4%	5	0.0%	0	0.0%	0	0.0%	0	0.0%
Others Zone 2	5.0%	35	9.5%	6	13.4%	19	8.6%	10	0.0%	0	0.0%	0	0.0%
Sainsbury's, The Quays, Newry	2.4%	17	0.0%	0	8.1%	12	2.8%	3	0.0%	0	0.0%	0	0.0%
Spar, Buttercrane Shopping Centre, Newry	0.9%	6	2.4%	1	2.8%	4	0.0%	0	0.0%	0	1.0%	1	0.0%
Supervalu, Hill Street, Newry	1.3%	9	0.0%	0	4.0%	6	2.6%	3	0.0%	0	0.0%	0	0.0%
Tesco Extra, Downshire Road, Carneyhough, Newry	2.2%	16	6.6%	4	8.2%	12	0.0%	0	0.0%	0	0.0%	0	0.0%
The Good Food Shop, Hill Street, Newry	0.5%	3	0.0%	0	0.0%	0	2.8%	3	0.0%	0	0.0%	0	0.0%
The Village Shop, The Village, Jonesborough, Newry	0.7%	5	0.0%	0	3.4%	5	0.0%	0	0.0%	0	0.0%	0	0.0%
Zone 3 NI													
Asda, Newcastle Street, Kilkeel, Newry	1.2%	8	0.0%	0	0.0%	0	7.0%	8	0.0%	0	0.0%	0	0.0%
Costcutter, (Grant's) Bog Road, Kilkeel	0.7%	5	0.0%	0	0.0%	0	4.3%	5	0.0%	0	0.0%	0	0.0%
Costcutter, Bog Road, Kilkeel, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Eurospar, The Square, Newry	1.5%	10	0.0%	0	2.4%	3	4.8%	6	0.0%	0	1.1%	1	0.0%
Local shops, Annalong Village Centre	0.6%	4	0.0%	0	0.0%	0	3.6%	4	0.0%	0	0.0%	0	0.0%
Local shops, Kilkeel Town Centre	0.4%	3	0.0%	0	0.0%	0	2.5%	3	0.0%	0	0.0%	0	0.0%
Local shops, Warrenpoint Town Centre	0.7%	5	0.0%	0	0.0%	0	3.3%	4	0.0%	0	0.8%	1	0.0%

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: For Nexus Planning

Page 38
November 2019

	Total		Zone 1 NI	Zone 2 NI	Zone 3 NI	Zone 4 NI	Zone 5 NI	Zone 6 NI	Zone 7 NI	Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI	
Mace, Main Street, Rathfriland, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Milestone Service Station, Newry Street, Rathfriland, Newry	1.0%	7	0.0%	0	1.1%	2	4.5%	5	0.0%	0	0.0%	0	0.0%	0
Nisa Fresh Food Centre, Church Street, Warrenpoint, Newry	0.3%	2	0.0%	0	0.0%	0	0.7%	1	2.9%	2	0.0%	0	0.0%	0
Others Zone 3	2.0%	14	0.0%	0	0.0%	0	11.4%	14	0.0%	0	0.0%	0	0.0%	0
Spar, Greencastle Street, Kilkeel, Newry	3.4%	24	0.0%	0	0.0%	0	18.0%	22	0.0%	0	2.1%	2	0.0%	0
Vivo (Murdock's), Upper Dromore Road, Warrenpoint, Newry	1.2%	8	0.0%	0	0.0%	0	7.0%	8	0.0%	0	0.0%	0	0.0%	0
Zone 4 NI														
Centra, Railway Street, Newcastle	0.5%	3	0.0%	0	0.0%	0	0.0%	0	6.4%	3	0.0%	0	0.0%	0
Fresh Food Centre, Dublin Road, Castlewellan	2.6%	18	0.0%	0	0.0%	0	0.0%	0	34.8%	18	0.0%	0	0.0%	0
Lidl, Railway Street, Newcastle	1.2%	8	0.0%	0	0.0%	0	1.0%	1	11.7%	6	1.0%	1	0.0%	0
Local shops, Castlewellan Town Centre	0.4%	3	0.0%	0	0.0%	0	0.0%	0	4.0%	2	0.0%	0	0.8%	0
Local shops, Newcastle Town Centre	0.5%	4	0.0%	0	0.0%	0	1.0%	1	4.8%	3	0.0%	0	0.0%	0
Others Zone 4	1.1%	8	0.0%	0	0.0%	0	0.7%	1	12.0%	6	0.0%	0	0.0%	0
Tesco Superstore, Castlewellan Road, Newcastle	1.6%	11	0.0%	0	0.0%	0	2.6%	3	13.8%	7	1.0%	1	0.0%	0
Zone 5 NI														
Asda, Ballydugan Retail Park, Downpatrick	1.3%	9	0.0%	0	0.0%	0	0.0%	0	0.0%	0	8.8%	8	2.0%	1
Costcutter, Market Street, Downpatrick	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, The Ballymote Centre, Killough Road, Downpatrick	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Eurospar, Saintfield Road, Crossgar	1.2%	8	0.0%	0	0.0%	0	0.0%	0	0.0%	0	8.6%	8	1.2%	1
Lidl, Market Street, Down, Downpatrick	0.6%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	5.0%	4	0.0%	0
Local shops, Ardglass Village Centre	0.5%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.5%	3	0.0%	0
Local shops, Crossgar Village Centre	0.8%	6	0.0%	0	0.0%	0	0.0%	0	0.0%	0	6.2%	6	0.0%	0
Local shops, Downpatrick Town Centre	1.3%	9	0.0%	0	0.0%	0	0.0%	0	3.3%	2	8.4%	8	0.0%	0

by Zone - Filtered Nulls & SFT

Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study

Weighted:

For Nexus Planning

	Total	Zone 1 NI		Zone 2 NI		Zone 3 NI		Zone 4 NI		Zone 5 NI		Zone 6 NI		Zone 7 NI		Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI					
Local shops, Killyleagh Village Centre	0.4%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.9%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Local shops, Strangford Village Centre	0.4%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.4%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Others Zone 5	2.7%	19	0.0%	0	0.0%	0	0.0%	0	0.0%	0	20.5%	18	2.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Supervalu, Downpatrick Road, Downpatrick	1.4%	10	0.0%	0	0.0%	0	0.0%	0	0.0%	0	11.0%	10	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Supervalu, Killough Road, Downpatrick	0.2%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.9%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 6 NI																								
Carlisle's Fresh Foods, Belfast Road, Ballynahinch	0.6%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	8.7%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, High Street, Ballynahinch	0.6%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	9.0%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Harmony Way, Ballynahinch	1.6%	11	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.1%	1	20.8%	10	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Local shops, Ballynahinch Town Centre	0.7%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	9.9%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Local shops, Drumaness Village Centre	0.4%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	5.4%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Local shops, Saintfield Village Centre	0.3%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	4.8%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Vivoxtra, Ballynahinch Road, Saintfield, Ballynahinch	1.8%	13	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.1%	3	21.1%	10	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Others Zone 6	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.0%	1	1.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 7 NI																								
Centra, High Street, Portaferry, Newtownards	0.2%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	6.0%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Centra, The Square, Cloughey	0.3%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	7.9%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Local shops, Cloughy Village Centre	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.5%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Local shops, Portaferry Town Centre	0.5%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	11.5%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Local shops, Portavogie Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.9%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mace, Harbour Road, Portavogie	0.8%	6	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	20.1%	6	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Others Zone 7	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Spar, High Street, Ballyhalbert, Newtownards	0.9%	6	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	21.7%	6	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Spar, The Square, Portaferry, Newtownards	0.4%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	9.6%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Other NI Outside Study Area																								

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: **For Nexus Planning**

Page 40
November 2019

	Total		Zone 1 NI	Zone 2 NI	Zone 3 NI	Zone 4 NI	Zone 5 NI	Zone 6 NI	Zone 7 NI	Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI	
Asda, Ards Shopping Centre, Circular Road, Newtownards	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Bridge Street, Portadown	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Centra, Armagh Road, Keady	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Centra, Portadown Road, Deansbridge	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-op, Lisburn Street, Hillsborough	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, Ballygowan Road, Banbridge	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, Scarva Street, Lough	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Eurospar, Scarva Street, Banbridge	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Meadow Lane, Portadown	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Newry Street, Banbridge	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
J D Hunter & Co Supermarket, Mowhan Road, Markethill	0.3%	2	3.1%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Moy Road, Armagh	0.4%	3	5.0%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Local shops, Keady Village Centre	0.4%	3	3.6%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.0%	1
Local shops, Kircubbin Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Local shops, Markethill Village Centre	0.2%	1	2.4%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Nisa Local, Main Street, Markethill, Armagh	0.2%	1	2.4%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's, The Mall Shopping Centre, The Mall West, Armagh	0.1%	1	0.9%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's, Upper Galwally, Forestside Shopping Centre, Belfast	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Spar, Main Street, Carrowdore, Newtownards	0.1%	1	0.9%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Spar, Meeting Street, Dromore	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Supervalu, Banbridge Road, Dromore	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Supervalu, Castle Street, Comber, Newtownards	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.9%	0	0.0%	0

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: **For Nexus Planning**

Page 41
November 2019

	Total	Zone 1 NI		Zone 2 NI		Zone 3 NI		Zone 4 NI		Zone 5 NI		Zone 6 NI		Zone 7 NI		Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI					
Tesco Extra, Bridgewater Retail Park, Banbridge	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Castlebawn Drive, Newtownards	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	4.4%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Castleblaney Zone RoI																								
Centra, Main Street, Black Island, Castleblaney	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.3%	1	0.0%	0	0.0%	0
Lidl, Monaghan Road, Moraghy, Castleblaney	0.5%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0	0.0%	0	0.0%	0	8.6%	3	0.0%	0	0.0%	0
Local shops, Castleblaney Town Centre	0.7%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	14.6%	5	0.0%	0	0.0%	0
Londis, Dublin Road, Onomy, Castleblaney	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Supervalu, Glencarn Town Centre, Conabury, Castleblaney	0.9%	6	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	17.6%	6	0.0%	0	0.0%	0
Watter Supermarket, Dublin Road, Onomy, Castleblaney	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.0%	1	0.0%	0	0.0%	0
Carrickmacross Zone RoI																								
Aldi, Riverside Road, Drummond Otra, Carrickmacross	0.4%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	9.1%	3	0.0%	0	0.0%	0	0.0%	0
Costcutter, Lisdoonan, Carrickmacross	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Ardee Road, Drummond Otra, Carrickmacross	1.0%	7	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	19.8%	6	2.3%	1	0.0%	0	0.0%	0
Local shops, Carrickmacross Town Centre	1.0%	7	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	20.8%	6	0.0%	0	0.0%	0	2.3%	1
Supervalu, Market Square Shopping Centre, Drummond Etra, Carrickmacross	1.7%	12	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	36.2%	11	1.7%	1	0.0%	0	0.0%	0
Dundalk Zone RoI																								
Aldi, Newry Road, Lisdoo, Dundalk	0.8%	6	0.0%	0	2.1%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	4.1%	1	0.0%	0	3.3%	1
Carthage Supermarket, Clanbrassil Street, Townparks, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, Clanbrassil Street, Townparks, Dundalk, Co. Louth	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dunnes Stores, Ard Easmuinn Road, Dundalk	0.8%	6	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.4%	1	0.0%	0	13.0%	5
Dunnes Stores, Hoey's Lane, Dundalk	0.6%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	11.0%	4

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: For Nexus Planning

	Total		Zone 1 NI	Zone 2 NI	Zone 3 NI	Zone 4 NI	Zone 5 NI	Zone 6 NI	Zone 7 NI	Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI	
Home Savers, Dundalk Retail Park, Inner Relief Road, Marshes Upper, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Castle Road, Townparks, Dundalk	0.8%	6	0.8%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.7%	1
Mace, Avenue Road, Greenacres, Marshes Lower, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mace, Carrickmacross Road, Dundalk	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mace, Castletown Road, Moorland, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Dublin Road, Townparks, Dundalk	0.5%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.7%	1
Tesco Extra, Dundalk Shopping Centre, Stapleton Drive, Dundalk	0.2%	1	0.9%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Metro, Longwalk Shopping Centre, The Long Walk, Dundalk	0.3%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Drogheda Zone RoI														
Aldi, Drogheda Retail Park, Dromore Road, Drogheda	0.2%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Slane Road, Mell, Drogheda	0.7%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Centra, Ballsgrove Shopping Centre, Drogheda	0.4%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Centra, Boyne Centre, Bolton Square, Drogheda	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Centra, Drogheda Retail & Leisure Centre, Rathmullan Road, Rathmullan, Louth	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Centra, Platin Road, Drogheda	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, Dublin Road, Wheaton Hall, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dunnes Stores, Scotch Hall Shopping Centre, Marsh Road, Drogheda	0.3%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dunnes Stores, South Gate Shopping Centre, Colpe Cross, Grange Rath, Drogheda	0.5%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.7%	1
Dunnes Stores, West Street, Downtown Drogheda,	0.5%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.7%	1

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
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	Total	Zone 1 NI	Zone 2 NI	Zone 3 NI	Zone 4 NI	Zone 5 NI	Zone 6 NI	Zone 7 NI	Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI
Drogheda												
Euro 2, West Street, Downtown Drogheda, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Eurospar, Bredin Street, East Drogheda, Drogheda	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Donore Road, Lagavooren, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Mell, Drogheda	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Londis (Top Shop), Marian Park, Crushrod Avenue, Yellowbatter, Drogheda	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mace, Duleek Street, Lagavooren, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mace, Wheaton Hall, Drogheda	0.4%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
On The Run!, The Court, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Donore Road, Matthew's Lane, Lagavooren, Drogheda	0.6%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Metro, West Street, Downtown Drogheda, Drogheda	0.9%	6	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Others												
Other	11.0%	77	13.3%	8	0.9%	1	3.0%	4	4.2%	2	7.4%	12
Internet / delivery	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't know / varies / can't remember)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't do this type of shopping)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Weighted base:	705		60		143		121		53		89	
Sample:	699		79		75		83		73		78	

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: **For Nexus Planning**

Page 44

November 2019

	Total	Zone 1 NI		Zone 2 NI		Zone 3 NI		Zone 4 NI		Zone 5 NI		Zone 6 NI		Zone 7 NI		Carrickmacross RoI	Castleblanney / Castleblanney RoI	Drogheda RoI	Dundalk RoI					
MeanScore: visits per week																								
Q13 How often do you make 'top up' shopping trips to (STORE / LOCATION MENTIONED AT Q12)?																								
Those who do top-up shopping at Q11:																								
Daily	15.2%	111	10.4%	6	21.3%	32	13.9%	18	15.6%	8	18.8%	18	17.4%	9	31.7%	9	3.8%	1	2.0%	1	10.1%	6	8.1%	3
At least two times a week	55.5%	404	69.5%	43	47.5%	71	52.1%	66	65.9%	35	54.3%	53	44.2%	22	35.8%	10	61.7%	19	76.1%	27	62.6%	37	58.1%	21
At least once a week	22.6%	165	18.1%	11	27.5%	41	20.8%	26	15.0%	8	19.0%	18	32.2%	16	23.3%	7	32.5%	10	20.2%	7	20.8%	12	21.6%	8
At least once a fortnight	2.4%	17	0.6%	0	0.8%	1	4.3%	5	0.8%	0	1.7%	2	0.0%	0	0.9%	0	1.9%	1	0.0%	0	6.4%	4	10.2%	4
At least once a month	0.8%	6	0.0%	0	2.0%	3	1.4%	2	0.0%	0	0.9%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
At least every two months	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.9%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Less often	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Have only visited once	0.1%	1	0.0%	0	0.0%	0	0.8%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't know / varies)	3.3%	24	1.4%	1	0.8%	1	6.7%	8	2.7%	1	5.4%	5	6.2%	3	7.5%	2	0.0%	0	1.7%	1	0.0%	0	2.0%	1
Mean:		3.65		3.75		3.71		3.53		3.99		3.90		3.53		4.20		3.07		3.44		3.46		3.22
Weighted base:		727		62		148		127		53		97		49		29		31		36		59		36
Sample:		718		81		79		87		74		82		74		77		40		33		50		41

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
For Nexus Planning

Weighted:

November 2019

	Total	Zone 1 NI		Zone 2 NI		Zone 3 NI		Zone 4 NI		Zone 5 NI		Zone 6 NI		Zone 7 NI		Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI	
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MeanScore: £

Q14 Thinking more generally, how much does your household spend on average on 'top up' food and grocery shopping in a week? Once again, top up grocery shopping includes 'basket shops' in foodstores, purchases from speciality retailers such as bakers, butchers and greengrocers, and snacks bought from shops.

Those who do top-up shopping at Q11:

£1 - £5	8.2%	60	5.2%	3	8.8%	13	8.1%	10	4.3%	2	10.1%	10	9.9%	5	8.1%	2	1.9%	1	20.4%	7	1.2%	1	14.7%	5
£6 - £10	18.5%	135	11.6%	7	21.1%	31	13.2%	17	17.1%	9	18.5%	18	17.8%	9	20.9%	6	27.2%	9	31.8%	11	21.8%	13	13.6%	5
£11 - £15	9.9%	72	15.2%	9	10.0%	15	9.8%	12	9.6%	5	8.5%	8	15.5%	8	14.3%	4	12.6%	4	0.0%	0	5.5%	3	8.6%	3
£16 - £20	18.4%	134	21.4%	13	14.3%	21	19.6%	25	24.4%	13	21.2%	21	14.5%	7	23.4%	7	16.5%	5	14.1%	5	18.1%	11	17.6%	6
£21 - £25	7.8%	57	10.1%	6	4.2%	6	17.5%	22	4.6%	2	4.5%	4	3.0%	1	6.6%	2	5.8%	2	1.7%	1	11.2%	7	7.7%	3
£26 - £30	7.8%	57	7.0%	4	5.0%	7	3.3%	4	15.2%	8	10.5%	10	1.8%	1	5.1%	2	11.5%	4	12.0%	4	13.9%	8	11.4%	4
£31 - £35	1.9%	14	2.5%	2	1.0%	2	2.5%	3	1.0%	1	0.9%	1	2.0%	1	2.3%	1	0.0%	0	6.5%	2	0.0%	0	6.5%	2
£36 - £40	4.3%	31	7.9%	5	6.6%	10	5.4%	7	2.1%	1	6.0%	6	5.0%	2	1.2%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
£41 - £45	2.8%	20	0.0%	0	1.0%	2	1.7%	2	6.4%	3	0.0%	0	1.0%	0	2.3%	1	1.9%	1	0.0%	0	14.8%	9	8.1%	3
£46 - £50	2.7%	19	4.6%	3	1.7%	2	4.1%	5	3.9%	2	3.5%	3	1.8%	1	4.3%	1	1.9%	1	1.7%	1	0.0%	0	0.0%	0
£51 - £55	0.4%	3	0.0%	0	0.0%	0	0.8%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.4%	1	2.0%	1
£56 - £60	1.3%	9	2.3%	1	1.0%	2	0.0%	0	0.0%	0	0.9%	1	1.0%	0	1.1%	0	10.3%	3	0.0%	0	1.4%	1	2.0%	1
£61 - £65	0.3%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	4.0%	2	0.0%	0
£66 - £70	0.9%	6	0.0%	0	2.0%	3	0.0%	0	4.2%	2	0.0%	0	0.0%	0	0.9%	0	0.0%	0	0.0%	0	1.2%	1	0.0%	0
£71 - £75	0.4%	3	5.0%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
£76 - £80	0.7%	5	0.7%	0	0.0%	0	3.5%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
£81 - £85	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
£86 - £90	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.0%	1
£91 - £95	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
£96 - £100	0.9%	7	0.0%	0	0.8%	1	0.0%	0	1.0%	1	2.9%	3	4.2%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
£101 - £120	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.1%	0	2.3%	1	0.0%	0	0.0%	0	0.0%	0
£121 - £140	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.0%	1	0.0%	0	0.0%	0
£141 - £160	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
£161 - £180	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
£181 - £200	0.2%	1	0.0%	0	0.8%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
£201 +	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't know)	10.7%	78	5.6%	3	17.0%	25	10.5%	13	5.4%	3	11.7%	11	21.4%	10	7.6%	2	5.8%	2	8.2%	3	5.3%	3	3.7%	1
(Refused)	1.6%	11	0.7%	0	4.6%	7	0.0%	0	1.0%	1	0.7%	1	1.1%	1	0.9%	0	2.3%	1	1.7%	1	0.0%	0	2.0%	1
Mean:	23.22		26.13		23.09		23.71		25.37		22.58		22.57		21.09		23.52		16.68		24.61		21.59	
Weighted base:	727		62		148		127		53		97		49		29		31		36		59		36	
Sample:	718		81		79		87		74		82		74		77		40		33		50		41	

by Zone - Filtered Nulls & SFT

Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study

Weighted:

For Nexus Planning

	Total	Zone 1 NI		Zone 2 NI		Zone 3 NI		Zone 4 NI		Zone 5 NI		Zone 6 NI		Zone 7 NI		Carrickmacross RoI	Castleblayney / Castleblaney RoI	Drogheda RoI	Dundalk RoI					
Q15 Where did you last buy clothing or footwear goods?																								
Excl. Nulls																								
Zone 1 NI																								
Crossmaglen Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cullaville Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Eurospar, Newry Road, Crossmaglen	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mace, Dundalk Street, Newtownhamilton, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mace, Main Street, Forkhill, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newtownhamilton Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Nisa, Carrickasticken Road, Forkhill, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Spar, Concession Road, Cullaville, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Vivo (Murphy's), Silverbridge Road, Silverbridge, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 2 NI																								
Bessbrook Village Centre	0.3%	2	1.6%	1	0.9%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bravo Max, Corn Market, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Buttercrane Shopping Centre, Buttercrane Quay, Newry	2.5%	16	0.7%	0	7.9%	10	4.0%	3	4.0%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Camlough Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Centra, Warrenpoint Road, Greenbank, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter (Grant's), Hilltown Road, Mayobridge, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, Bettyshill Road, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, Dublin Road, Cloughoge, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Damolly Retail Park, Armagh Road, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dunnes Stores, Old Creamery Shopping Centre, Newry	0.4%	3	0.7%	0	1.9%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Fiveways Shop and Service Station, Armagh Road, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Monaghan Street,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: For Nexus Planning

Page 47

November 2019

	Total		Zone 1 NI	Zone 2 NI	Zone 3 NI	Zone 4 NI	Zone 5 NI	Zone 6 NI	Zone 7 NI	Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI	
Newry														
Lidl, Castle Street, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mace, Cloghanramer Road, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mayobridge Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newry City Centre	32.6%	211	53.2%	30	72.8%	97	70.2%	60	26.7%	14	3.5%	3	1.0%	0
Nisa, Main Street, Camlough, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
O'Hare's Supermarket, Newry Road, Mayobridge, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Old Creamery Retail Park, Monaghan Street, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Others Zone 2	0.1%	1	0.0%	0	0.0%	0	0.0%	0	1.0%	1	0.0%	0	0.0%	0
Sainsbury's, The Quays, Newry	1.1%	7	0.8%	0	0.0%	0	7.7%	7	0.0%	0	0.0%	0	0.0%	0
Spar, Buttercrane Shopping Centre, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Supervalu, Hill Street, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Downshire Road, Carneyhough Court, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Good Food Shop, Hill Street, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Quays, Bridge Street, Newry	1.9%	12	3.7%	2	5.9%	8	0.0%	0	0.8%	0	0.0%	0	0.0%	0
The Village Shop, The Village, Jonesborough, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 3 NI														
Annalong Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Newcastle Street, Kilkeel, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, (Grant's) Bog Road, Kilkeel	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, Bog Road, Kilkeel, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Eurospar, The Square, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Kilkeel Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mace, Main Street, Rathfriland, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Milestone Service Station, Newry Street, Rathfriland, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Nisa Fresh Food Centre,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

by Zone - Filtered Nulls & SFT

Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study

For Nexus Planning

	Total	Zone 1 NI		Zone 2 NI		Zone 3 NI		Zone 4 NI		Zone 5 NI		Zone 6 NI		Zone 7 NI		Carrickmacross RoI	Castleblayney / Castleblaney RoI	Drogheda RoI	Dundalk RoI	
Church Street, Warrenpoint, Newry																				
Others Zone 3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Spar, Greencastle Street, Kilkeel, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Vivo (Murdock's), Upper Dromore Road, Warrenpoint, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Warrenpoint Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 4 NI																				
Castlewellan Town Centre	0.3%	2	0.0%	0	0.0%	0	0.0%	0	3.2%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Centra, Railway Street, Newcastle	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Railway Street, Newcastle	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newcastle Town Centre	1.7%	11	0.0%	0	0.0%	0	2.3%	2	16.6%	9	1.0%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Others Zone 4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Superstore, Castlewellan Road, Newcastle	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 5 NI																				
Ardglass Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Ballydugan Retail Park, Downpatrick	0.2%	2	0.0%	0	0.0%	0	0.0%	0	1.2%	1	1.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ballyhornan Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, Lisdoonan, Carrickmacross	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, Market Street, Downpatrick	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, The Ballymote Centre, Killough Road, Downpatrick	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Crossgar Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Downpatrick Town Centre	3.5%	22	0.0%	0	0.0%	0	1.0%	1	9.7%	5	18.9%	14	6.1%	3	0.0%	0	0.0%	0	0.0%	0
Killyleagh Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Others Zone 5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Supervalu, Downpatrick Road, Downpatrick	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Supervalu, Killough Road, Downpatrick	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 6 NI																				
Ballynahinch Town Centre	0.3%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	4.7%	2	0.8%	0	0.0%	0	0.0%	0
Iceland, High Street, Ballynahinch	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Harmony Way, Ballynahinch	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Vivoxtra,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: For Nexus Planning

Page 49

November 2019

	Total		Zone 1 NI	Zone 2 NI	Zone 3 NI	Zone 4 NI	Zone 5 NI	Zone 6 NI	Zone 7 NI	Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI	
Ballynahinch Road, Saintfield, Ballynahinch	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Saintfield Village Centre	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 7 NI														
Ardkeen Local Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cloughy Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Portaferry Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Portavogie Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Other NI Outside Study Area														
Ards Shopping Centre, Circular Road, Newtownards	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Armagh Town Centre	0.8%	5	7.8%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.8%	1
Asda, Bridge Street, Portadown	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ballywalter Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Banbridge Town Centre	2.3%	15	0.7%	0	5.4%	7	4.9%	4	2.5%	1	2.3%	2	1.0%	0
Bangor Town Centre	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.8%	0	0.0%	0	3.1%	1
Belfast City Centre	8.8%	57	0.7%	0	2.1%	3	2.1%	2	16.5%	8	39.5%	30	24.4%	10
Belleek Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bloomfield Shopping Centre & Retail Park, South Circular Road, Bangor	0.7%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	13.5%	5
Boucher Retail Park, Boucher Road, Belfast	0.4%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.7%	3	0.0%	0
Centra, Armagh Road, Keady	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Centra, Portadown Road, Deansbridge	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Clandeboyne Retail Park, West Circular Road, Bangor	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-op, Lisburn Street, Hillsborough	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, Ballygowan Road, Banbridge	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, Scarva Street, Lough	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Donaghadee Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dungannon Town Centre	0.2%	1	1.8%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Eurospar, Scarva Street, Banbridge	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Forestsides Shopping Centre, Upper Galwally, Belfast	1.9%	13	0.0%	0	0.0%	0	0.0%	0	1.7%	1	13.8%	10	3.1%	1
Hillsborough Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hollywood Exchange, Airport Road West,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: For Nexus Planning

Page 50

November 2019

	Total	Zone 1 NI	Zone 2 NI	Zone 3 NI	Zone 4 NI	Zone 5 NI	Zone 6 NI	Zone 7 NI	Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI
Belfast												
Hollywood Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Meadow Lane, Portadown	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Newry Street, Banbridge	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Keady Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Kircubbin Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Moy Road, Armagh	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lisburn City Centre	3.6%	23	0.9%	1	0.0%	0	0.0%	0	5.4%	3	9.8%	7
Markethill Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newtownards Town Centre	3.6%	24	0.0%	0	0.0%	0	0.0%	0	0.8%	0	3.1%	2
Nisa Local, Main Street, Markethill, Armagh	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Spar, Main Street, Carrowdore, Newtownards	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Spar, Meeting Street, Dromore	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Springhill Retail Park, Killeen Avenue, Bangor	0.4%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	7.0%	2
Sprucefield Park, Hillsborough Road, Lisburn	1.6%	11	1.6%	1	0.0%	0	0.0%	0	2.8%	1	2.1%	2
Supervalu, Banbridge Road, Dromore	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Supervalu, Castle Street, Comber, Newtownards	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Bridgewater Retail Park, Banbridge	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Castlebawn Drive, Newtownards	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.9%	1
The Outlet Bridgewater Park, Cascum Road, Banbridge	1.3%	8	0.0%	0	1.3%	2	5.0%	4	1.8%	1	0.0%	0
Castleblaney Zone RoI												
Castleblaney Town Centre	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Centra, Main Street, Black Island, Castleblaney	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Monaghan Road, Moraghy, Castleblaney	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Londis, Dublin Road, Onomy, Castleblaney	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Supervalu, Glencarn Town Centre, Conabury, Castleblaney	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Watter Supermarket, Dublin Road, Onomy, Castleblaney	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: For Nexus Planning

	Total		Zone 1 NI	Zone 2 NI	Zone 3 NI	Zone 4 NI	Zone 5 NI	Zone 6 NI	Zone 7 NI	Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI	
Carrickmacross Zone RoI														
Aldi, Riverside Road, Drummond Otra, Carrickmacross	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Carrickmacross Town Centre	2.0%	13	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Ardee Road, Drummond Otra, Carrickmacross	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Supervalu, Market Square Shopping Centre, Drummond Etra, Carrickmacross	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dundalk Zone RoI														
Aldi, Newry Road, Lisdoon, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Carlingford Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Carthage Supermarket, Clanbrassil Street, Townparks, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, Clanbrassil Street, Townparks, Dundalk, Co. Louth	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dundalk Retail Park, Marshes Upper, Dundalk	2.2%	14	2.6%	1	0.0%	0	1.0%	1	0.0%	0	0.0%	0	0.0%	1
Dundalk Town Centre	5.7%	37	6.1%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	10
Dunnes Stores, Ard Easmuinn Road, Dundalk	0.4%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	2
Dunnes Stores, Hoey's Lane, Dundalk	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	1
Home Savers, Dundalk Retail Park, Inner Relief Road, Marshes Upper, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Castle Road, Townparks, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mace, Avenue Road, Greenacres, Marshes Lower, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mace, Carrickmacross Road, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mace, Castletown Road, Moorland, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marshes Shopping Centre, Marshes Avenue, Marshes Lower, Dundalk	3.7%	24	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	12
Northlink Retail Park, Dundalk	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	1

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: **For Nexus Planning**

Page 52
November 2019

	Total		Zone 1 NI	Zone 2 NI	Zone 3 NI	Zone 4 NI	Zone 5 NI	Zone 6 NI	Zone 7 NI	Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI
Tesco Extra, Dublin Road, Townparks, Dundalk	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Tesco Extra, Dundalk Shopping Centre, Stapleton Drive, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Tesco Metro, Longwalk Shopping Centre, The Long Walk, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Drogheda Zone RoI													
Aldi, Slane Road, Mell, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Ardee Town Centre	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.6%	1	0.0%
Centra, Ballsgrove Shopping Centre, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Centra, Boyne Centre, Bolton Square, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Centra, Drogheda Retail & Leisure Centre, Rathmullan Road, Rathmullan, Louth	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Centra, Platin Road, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Costcutter, Dublin Road, Wheaton Hall, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Drogheda Retail Park, Donore Road, Rathmullan, Meath	1.5%	10	0.0%	0	0.0%	0	0.0%	0	0.0%	0	8.1%	3	0.0%
Drogheda Town Centre	3.2%	20	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.6%	1	4.5%
Dunleer Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Dunnes Stores, Scotch Hall Shopping Centre, Marsh Road, Drogheda	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.4%
Dunnes Stores, South Gate Shopping Centre, Colpe Cross, Grange Rath, Drogheda	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.3%
Dunnes Stores, West Street, Downtown Drogheda, Drogheda	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.1%
Euro 2, West Street, Downtown Drogheda, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Eurospar, Bredin Street, East Drogheda, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Lidl, Donore Road, Lagavooren, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Lidl, Mell, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: **For Nexus Planning**

Page 53

November 2019

	Total	Zone 1 NI	Zone 2 NI	Zone 3 NI	Zone 4 NI	Zone 5 NI	Zone 6 NI	Zone 7 NI	Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI
Londis (Top Shop), Marian Park, Crushod Avenue, Yellowbatter, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
M1 Retail Park, Mell, Drogheda	0.7%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mace, Duleek Street, Lagavooren, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mace, Wheaton Hall, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
On The Run!, The Court, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Scotch Hall Shopping Centre, Marsh Road, Lagavooren, Drogheda	0.7%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Donore Road, Matthew's Lane, Lagavooren, Drogheda	0.5%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.5%	1
Tesco Metro, West Street, Downtown Drogheda, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Other RoI Outside Study Area												
Dublin City Centre	2.5%	16	0.0%	0	0.0%	0	0.0%	0	0.0%	0	6.3%	2
Dundrum Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Monaghan Town Centre	0.3%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.9%	1
Clones Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Others												
Other	3.4%	22	17.2%	10	0.0%	0	1.0%	1	4.4%	2	0.0%	0
Abroad	0.9%	6	0.0%	0	1.9%	2	1.0%	1	0.0%	0	2.4%	1
Internet / delivery	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't do this type of shopping)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't know / varies / can't remember)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Weighted base:	646		56	133	86	51	75	41	33	38	40	55
Sample:	691		77	78	63	76	68	68	82	48	37	50

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: **For Nexus Planning**

Page 54

November 2019

	Total	Zone 1 NI		Zone 2 NI		Zone 3 NI		Zone 4 NI		Zone 5 NI		Zone 6 NI		Zone 7 NI		Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI		
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MeanScore: visits per month

Q16 How often do you make shopping trips for clothing or footwear to (LOCATION MENTIONED AT Q15)?

Those who buy clothing or footwear goods at a specific location (excluding via the Internet or abroad) at Q15:

Daily	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.6%	1	0.0%	0	0.0%	0	0.0%	0
At least two times a week	1.3%	9	0.7%	0	3.2%	4	0.0%	0	0.8%	0	1.2%	1	5.2%	2	0.0%	0	1.6%	1	0.0%	0	0.0%	0	0.0%	0
At least once a week	10.6%	68	10.7%	6	21.0%	27	11.7%	10	13.2%	7	3.5%	3	11.8%	5	4.5%	1	1.6%	1	2.1%	1	5.1%	3	12.8%	5
At least once a fortnight	7.2%	46	19.9%	11	5.0%	6	10.2%	9	5.7%	3	11.0%	8	7.0%	3	7.1%	2	1.6%	1	0.0%	0	2.9%	2	4.0%	1
At least once a month	24.4%	156	15.7%	9	22.2%	29	43.9%	38	20.6%	11	23.4%	18	18.4%	7	21.6%	7	15.8%	6	30.2%	12	23.3%	13	20.1%	7
At least every two months	12.5%	80	13.7%	8	13.0%	17	3.7%	3	15.8%	8	14.1%	11	6.0%	2	10.2%	3	16.5%	6	10.3%	4	27.1%	15	7.3%	3
At least every 3 months	15.5%	100	16.1%	9	11.3%	15	9.6%	8	16.9%	9	21.9%	16	16.8%	7	9.5%	3	12.6%	5	29.1%	12	13.7%	7	24.0%	9
At least every 6 months	10.3%	66	13.0%	7	5.3%	7	2.3%	2	9.4%	5	8.7%	7	16.5%	7	28.3%	9	26.9%	10	16.4%	7	5.5%	3	7.3%	3
Less often than once every 6 months	7.8%	50	3.4%	2	5.8%	8	7.3%	6	6.8%	3	5.6%	4	4.0%	2	7.2%	2	18.4%	7	8.4%	3	13.4%	7	14.3%	5
Have only visited once	1.3%	8	0.0%	0	3.1%	4	0.0%	0	5.1%	3	0.0%	0	1.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.7%	1
(Don't know / varies)	8.9%	57	6.8%	4	10.1%	13	11.3%	10	5.8%	3	10.6%	8	13.4%	5	11.7%	4	3.2%	1	3.6%	1	9.1%	5	6.6%	2
Mean:		1.31		1.32		2.00		1.32		1.21		1.05		2.01		0.77		1.23		0.59		0.76		1.00
Weighted base:		640		56		130		85		51		75		40		33		37		40		55		36
Sample:		684		77		76		62		76		68		66		82		47		37		49		44

Q17 How do you normally travel to (LOCATION MENTIONED AT Q15)?

Those who buy clothing or footwear goods at a specific location (excluding via the Internet or abroad) at Q15:

Car / van (as driver)	84.1%	538	90.5%	51	89.9%	117	91.5%	78	84.8%	43	84.2%	63	76.7%	31	87.2%	29	79.0%	29	87.7%	35	67.1%	37	67.0%	24
Car / van (as passenger)	4.8%	31	8.8%	5	3.1%	4	1.0%	1	4.3%	2	6.7%	5	4.4%	2	7.9%	3	11.3%	4	6.3%	3	2.2%	1	3.7%	1
Bus (including the busway or guided bus), minibus or coach	6.3%	40	0.0%	0	4.8%	6	5.4%	5	7.8%	4	9.1%	7	18.9%	8	4.9%	2	6.5%	2	3.0%	1	5.9%	3	7.3%	3
Motorcycle, scooter or moped	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Walk	3.9%	25	0.7%	0	2.3%	3	0.0%	0	3.1%	2	0.0%	0	0.0%	0	0.0%	0	1.6%	1	3.0%	1	23.7%	13	14.5%	5
Taxi	0.4%	3	0.0%	0	0.0%	0	1.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.6%	1	0.0%	0	1.1%	1	1.7%	1
Train	0.3%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	6.0%	2
Metro	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bicycle	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mobility scooter / disability vehicle	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aeroplane	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't know / varies)	0.1%	1	0.0%	0	0.0%	0	1.0%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Weighted base:		640		56		130		85		51		75		40		33		37		40		55		36
Sample:		684		77		76		62		76		68		66		82		47		37		49		44

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: **For Nexus Planning**

Page 55

November 2019

	Total	Zone 1 NI		Zone 2 NI		Zone 3 NI		Zone 4 NI		Zone 5 NI		Zone 6 NI		Zone 7 NI		Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI					
Q18 When you go shopping for clothing or footwear, do you link this trip with another activity?																								
<i>Those who buy clothing or footwear goods at a specific location (excluding via the Internet or abroad) at Q15:</i>																								
Yes – FOOD shopping	4.2%	27	6.3%	4	1.3%	2	0.0%	0	2.8%	1	6.3%	5	1.4%	1	11.2%	4	1.6%	1	6.3%	3	11.3%	6	5.7%	2
Yes – other NON-FOOD shopping	9.4%	60	4.0%	2	12.2%	16	11.1%	9	11.3%	6	7.9%	6	3.4%	1	14.5%	5	11.0%	4	8.8%	4	8.1%	4	7.0%	3
Yes – visiting services such as banks and other financial institutions	0.6%	4	2.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.0%	1	0.0%	0	1.6%	1	1.5%	1	0.0%	0	0.0%	0
Yes – leisure activity	2.3%	15	3.2%	2	1.2%	2	0.0%	0	2.7%	1	4.9%	4	1.4%	1	3.9%	1	0.0%	0	1.8%	1	5.4%	3	1.7%	1
Yes – travelling to/from work	4.6%	29	2.5%	1	3.5%	5	3.9%	3	3.2%	2	16.0%	12	4.2%	2	6.9%	2	0.0%	0	5.8%	2	0.0%	0	0.0%	0
Yes – travelling to / from school / college / university	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Yes – getting petrol	0.4%	2	0.0%	0	1.0%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0	0.0%	0	2.1%	1	0.0%	0	0.0%	0
Yes – visiting café / pub / restaurant	18.3%	117	15.1%	8	16.5%	21	18.7%	16	17.2%	9	11.4%	9	13.8%	6	9.9%	3	29.4%	11	15.2%	6	33.8%	18	26.7%	10
Yes – visiting family / friends	3.7%	23	6.9%	4	0.0%	0	2.7%	2	9.7%	5	4.0%	3	4.2%	2	5.8%	2	3.2%	1	5.8%	2	0.0%	0	5.7%	2
Yes – visiting health service such as doctor, dentist, hospital	1.7%	11	2.8%	2	0.0%	0	4.9%	4	1.7%	1	1.2%	1	0.0%	0	0.8%	0	1.6%	1	0.0%	0	0.0%	0	6.4%	2
Yes – visiting other service such as laundrette, hairdresser, recycling	0.6%	4	0.0%	0	0.0%	0	0.0%	0	1.0%	1	0.0%	0	1.0%	0	2.5%	1	0.0%	0	1.5%	1	2.7%	1	0.0%	0
Yes – other activity	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
No	51.5%	330	56.3%	32	60.6%	79	53.6%	46	50.6%	26	46.9%	35	66.7%	27	38.5%	13	44.8%	17	49.2%	20	35.5%	19	46.9%	17
Yes - walking	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Yes - window shopping / browsing	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.1%	1	1.1%	1	0.0%	0
(Don't know / varies)	2.5%	16	0.7%	0	3.8%	5	5.2%	4	0.0%	0	1.3%	1	0.0%	0	5.4%	2	6.7%	2	0.0%	0	2.2%	1	0.0%	0
Weighted base:		640		56		130		85		51		75		40		33		37		40		55		36
Sample:		684		77		76		62		76		68		66		82		47		37		49		44

by Zone - Filtered Nulls & SFT

Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study

Weighted:

For Nexus Planning

	Total		Zone 1 NI	Zone 2 NI	Zone 3 NI	Zone 4 NI	Zone 5 NI	Zone 6 NI	Zone 7 NI	Carrickmacross RoI	Castleblayney / Castleblaney RoI	Drogheda RoI	Dundalk RoI	
Q19 Where did you last buy books, CDs, DVDs? <i>Excl. Nulls</i>														
Zone 1 NI														
Crossmaglen Town Centre	0.7%	2	7.9%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cullaville Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Eurospar, Newry Road, Crossmaglen	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mace, Dundalk Street, Newtownhamilton, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mace, Main Street, Forkhill, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newtownhamilton Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Nisa, Carrickasticken Road, Forkhill, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Spar, Concession Road, Cullaville, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Vivo (Murphy's), Silverbridge Road, Silverbridge, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 2 NI														
Bessbrook Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bravo Max, Corn Market, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Buttercrane Shopping Centre, Buttercrane Quay, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Camlough Village Centre	0.2%	0	2.3%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Centra, Warrenpoint Road, Greenbank, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter (Grant's), Hilltown Road, Mayobridge, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, Bettyshill Road, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, Dublin Road, Cloughoge, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Damolly Retail Park, Armagh Road, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dunnes Stores, Old Creamery Shopping Centre, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Fiveways Shop and Service Station, Armagh Road, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Monaghan Street,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: For Nexus Planning

Page 57

November 2019

	Total	Zone 1 NI	Zone 2 NI	Zone 3 NI	Zone 4 NI	Zone 5 NI	Zone 6 NI	Zone 7 NI	Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI
Newry												
Lidl, Castle Street, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mace, Cloghanramer Road, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mayobridge Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newry City Centre	16.5%	38	29.8%	6	64.1%	22	16.6%	5	13.4%	2	0.0%	1
Nisa, Main Street, Camlough, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
O'Hare's Supermarket, Newry Road, Mayobridge, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Old Creamery Retail Park, Monaghan Street, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Others Zone 2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's, The Quays, Newry	1.7%	4	2.3%	0	0.0%	0	10.7%	3	0.0%	0	0.0%	0
Spar, Buttercrane Shopping Centre, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Supervalu, Hill Street, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Downshire Road, Carneyhough Court, Newry	1.1%	2	5.0%	1	4.5%	2	0.0%	0	0.0%	0	0.0%	0
The Good Food Shop, Hill Street, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Quays, Bridge Street, Newry	3.5%	8	2.7%	1	22.4%	8	0.0%	0	0.0%	0	0.0%	0
The Village Shop, The Village, Jonesborough, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 3 NI												
Annalong Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Newcastle Street, Kilkeel, Newry	1.4%	3	0.0%	0	0.0%	0	10.3%	3	0.0%	0	0.0%	0
Costcutter, (Grant's) Bog Road, Kilkeel	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, Bog Road, Kilkeel, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Eurospar, The Square, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Kilkeel Town Centre	2.7%	6	0.0%	0	0.0%	0	19.5%	6	0.0%	0	0.0%	0
Mace, Main Street, Rathfriland, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Milestone Service Station, Newry Street, Rathfriland, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Nisa Fresh Food Centre,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: For Nexus Planning

Page 58

November 2019

	Total	Zone 1 NI		Zone 2 NI		Zone 3 NI		Zone 4 NI		Zone 5 NI		Zone 6 NI		Zone 7 NI		Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI				
Church Street, Warrenpoint, Newry																							
Others Zone 3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Spar, Greencastle Street, Kilkeel, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Vivo (Murdock's), Upper Dromore Road, Warrenpoint, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Warrenpoint Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Zone 4 NI																							
Castlewellan Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Centra, Railway Street, Newcastle	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Lidl, Railway Street, Newcastle	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Newcastle Town Centre	2.3%	5	0.0%	0	0.0%	0	0.0%	0	34.2%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Others Zone 4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Tesco Superstore, Castlewellan Road, Newcastle	0.4%	1	0.0%	0	0.0%	0	0.0%	0	5.5%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Zone 5 NI																							
Ardglass Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Asda, Ballydugan Retail Park, Downpatrick	2.2%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	22.9%	4	10.2%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Ballyhornan Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Costcutter, Lisdoonan, Carrickmacross	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Costcutter, Market Street, Downpatrick	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Costcutter, The Ballymote Centre, Killough Road, Downpatrick	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Crossgar Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Downpatrick Town Centre	1.5%	3	0.0%	0	0.0%	0	2.6%	1	0.0%	0	17.0%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Killyleagh Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Others Zone 5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Supervalu, Downpatrick Road, Downpatrick	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Supervalu, Killough Road, Downpatrick	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Zone 6 NI																							
Ballynahinch Town Centre	0.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	5.4%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Iceland, High Street, Ballynahinch	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Lidl, Harmony Way, Ballynahinch	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Morrisons Vivoxtra,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: For Nexus Planning

Page 59

November 2019

	Total		Zone 1 NI	Zone 2 NI	Zone 3 NI	Zone 4 NI	Zone 5 NI	Zone 6 NI	Zone 7 NI	Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI	
Ballynahinch Road, Saintfield, Ballynahinch														
Saintfield Village Centre	0.5%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 7 NI														
Ardkeen Local Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cloughy Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Portaferry Town Centre	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	4.3%	1	0.0%	0
Portavogie Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Other NI Outside Study Area														
Ards Shopping Centre, Circular Road, Newtownards	0.5%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	9.0%	1	0.0%	0
Armagh Town Centre	1.5%	3	13.7%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.9%	1
Asda, Bridge Street, Portadown	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ballywalter Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Banbridge Town Centre	1.5%	3	0.0%	0	0.0%	0	10.7%	3	0.0%	0	0.0%	0	0.0%	0
Bangor Town Centre	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	4.3%	1	0.0%	0
Belfast City Centre	10.1%	23	7.9%	2	8.9%	3	6.7%	2	24.1%	4	44.0%	7	19.8%	3
Belleek Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bloomfield Shopping Centre & Retail Park, South Circular Road, Bangor	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.2%	0	0.0%	0
Boucher Retail Park, Boucher Road, Belfast	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Centra, Armagh Road, Keady	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Centra, Portadown Road, Deansbridge	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Clandeboyne Retail Park, West Circular Road, Bangor	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-op, Lisburn Street, Hillsborough	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, Ballygowan Road, Banbridge	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, Scarva Street, Lough	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Donaghadee Town Centre	2.1%	5	0.0%	0	0.0%	0	12.6%	4	0.0%	0	0.0%	0	0.0%	0
Dungannon Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Eurospar, Scarva Street, Banbridge	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Forestsides Shopping Centre, Upper Galwally, Belfast	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hillsborough Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hollywood Exchange, Airport Road West,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: **For Nexus Planning**

Page 60

November 2019

	Total	Zone 1 NI	Zone 2 NI	Zone 3 NI	Zone 4 NI	Zone 5 NI	Zone 6 NI	Zone 7 NI	Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI
Belfast												
Hollywood Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Meadow Lane, Portadown	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Newry Street, Banbridge	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Keady Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Kircubbin Village Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0	2.2%	0	0.0%	0
Lidl, Moy Road, Armagh	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lisburn City Centre	3.4%	8	0.0%	0	0.0%	0	6.1%	1	0.0%	0	47.0%	7
Markethill Village Centre	0.7%	2	7.9%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newtownards Town Centre	2.5%	6	0.0%	0	0.0%	0	0.0%	0	4.7%	1	0.0%	0
Nisa Local, Main Street, Markethill, Armagh	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Spar, Main Street, Carrowdore, Newtownards	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Spar, Meeting Street, Dromore	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Springhill Retail Park, Killeen Avenue, Bangor	0.1%	0	0.0%	0	0.0%	0	0.0%	0	2.6%	0	0.0%	0
Sprucefield Park, Hillsborough Road, Lisburn	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Supervalu, Banbridge Road, Dromore	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Supervalu, Castle Street, Comber, Newtownards	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Bridgewater Retail Park, Banbridge	0.9%	2	0.0%	0	0.0%	0	0.0%	0	14.0%	2	0.0%	0
Tesco Extra, Castlebawn Drive, Newtownards	1.6%	4	0.0%	0	0.0%	0	0.0%	0	5.7%	1	3.7%	1
The Outlet Bridgewater Park, Cascum Road, Banbridge	0.5%	1	0.0%	0	0.0%	0	3.6%	1	0.0%	0	0.0%	0
Castleblaney Zone RoI												
Castleblaney Town Centre	0.6%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	7.7%	1
Centra, Main Street, Black Island, Castleblaney	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Monaghan Road, Moraghy, Castleblaney	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Londis, Dublin Road, Onomy, Castleblaney	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Supervalu, Glencarn Town Centre, Conabury, Castleblaney	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Watter Supermarket, Dublin Road, Onomy, Castleblaney	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: For Nexus Planning

	Total		Zone 1 NI	Zone 2 NI	Zone 3 NI	Zone 4 NI	Zone 5 NI	Zone 6 NI	Zone 7 NI	Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI	
Carrickmacross Zone RoI														
Aldi, Riverside Road, Drummond Otra, Carrickmacross	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Carrickmacross Town Centre	3.5%	8	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Ardee Road, Drummond Otra, Carrickmacross	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Supervalu, Market Square Shopping Centre, Drummond Etra, Carrickmacross	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dundalk Zone RoI														
Aldi, Newry Road, Lisdoon, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Carlingford Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Carthage Supermarket, Clanbrassil Street, Townparks, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, Clanbrassil Street, Townparks, Dundalk, Co. Louth	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dundalk Retail Park, Marshes Upper, Dundalk	2.3%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	16.4%	3
Dundalk Town Centre	6.8%	16	7.9%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	32.6%	6
Dunnes Stores, Ard Easmuinn Road, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dunnes Stores, Hoey's Lane, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Home Savers, Dundalk Retail Park, Inner Relief Road, Marshes Upper, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Castle Road, Townparks, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mace, Avenue Road, Greenacres, Marshes Lower, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mace, Carrickmacross Road, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mace, Castletown Road, Moorland, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marshes Shopping Centre, Marshes Avenue, Marshes Lower, Dundalk	3.3%	8	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	10.3%	2
Northlink Retail Park, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

by Zone - Filtered Nulls & SFT

Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study

For Nexus Planning

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Tesco Extra, Dublin Road, Townparks, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Tesco Extra, Dundalk Shopping Centre, Stapleton Drive, Dundalk	0.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	4.0%
Tesco Metro, Longwalk Shopping Centre, The Long Walk, Dundalk	0.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.3%
Drogheda Zone RoI													
Aldi, Slane Road, Mell, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Ardee Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Centra, Ballsgrove Shoping Centre, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Centra, Boyne Centre, Bolton Square, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Centra, Drogheda Retail & Leisure Centre, Rathmullan Road, Rathmullan, Louth	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Centra, Platin Road, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Costcutter, Dublin Road, Wheaton Hall, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Drogheda Retail Park, Donore Road, Rathmullan, Meath	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Drogheda Town Centre	11.0%	25	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Dunleer Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Dunnes Stores, Scotch Hall Shopping Centre, Marsh Road, Drogheda	0.6%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Dunnes Stores, South Gate Shopping Centre, Colpe Cross, Grange Rath, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Dunnes Stores, West Street, Downtown Drogheda, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Euro 2, West Street, Downtown Drogheda, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Eurospar, Bredin Street, East Drogheda, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Lidl, Donore Road, Lagavooren, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Lidl, Mell, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: **For Nexus Planning**

Page 63
November 2019

	Total	Zone 1 NI	Zone 2 NI	Zone 3 NI	Zone 4 NI	Zone 5 NI	Zone 6 NI	Zone 7 NI	Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI
Londis (Top Shop), Marian Park, Crushod Avenue, Yellowbatter, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
M1 Retail Park, Mell, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mace, Duleek Street, Lagavooren, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mace, Wheaton Hall, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
On The Run!, The Court, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Scotch Hall Shopping Centre, Marsh Road, Lagavooren, Drogheda	2.2%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Donore Road, Matthew's Lane, Lagavooren, Drogheda	0.7%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Metro, West Street, Downtown Drogheda, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Other RoI Outside Study Area												
Dublin City Centre	1.7%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dundrum Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Monaghan Town Centre	1.4%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Clones Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Others												
Other	3.8%	9	12.5%	2	0.0%	0	6.7%	2	2.8%	0	5.7%	1
Abroad	0.5%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Internet / delivery	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't do this type of shopping)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't know / varies / can't remember)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Weighted base:	231		19		34		32		15		15	
Sample:	247		25		21		23		20		14	

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: **For Nexus Planning**

Page 64

November 2019

	Total	Zone 1 NI		Zone 2 NI		Zone 3 NI		Zone 4 NI		Zone 5 NI		Zone 6 NI		Zone 7 NI		Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI			
--	-------	-----------	--	-----------	--	-----------	--	-----------	--	-----------	--	-----------	--	-----------	--	--------------------	---------------------------------	--------------	-------------	--	--	--

Q20 Where did you last buy small household goods such as home furnishings, jewellery, glass and china items?

Excl. Nulls

Zone 1 NI

Crossmaglen Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cullaville Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Eurospar, Newry Road, Crossmaglen	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mace, Dundalk Street, Newtownhamilton, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mace, Main Street, Forkhill, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newtownhamilton Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Nisa, Carrickasticken Road, Forkhill, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Spar, Concession Road, Cullaville, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Vivo (Murphy's), Silverbridge Road, Silverbridge, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Zone 2 NI

Bessbrook Village Centre	0.2%	1	2.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bravo Max, Corn Market, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Buttercrane Shopping Centre, Buttercrane Quay, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Camclough Village Centre	1.1%	5	0.0%	0	6.6%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Centra, Warrenpoint Road, Greenbank, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter (Grant's), Hilltown Road, Mayobridge, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, Bettyshill Road, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, Dublin Road, Cloughoge, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Damolly Retail Park, Armagh Road, Newry	2.3%	10	4.9%	2	2.1%	2	9.6%	7	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dunnes Stores, Old Creamery Shopping Centre, Newry	0.6%	2	2.3%	1	2.1%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Fiveways Shop and Service Station, Armagh Road, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Monaghan Street,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

by Zone - Filtered Nulls & SFT

Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study

Weighted:

For Nexus Planning

	Total		Zone 1 NI	Zone 2 NI	Zone 3 NI	Zone 4 NI	Zone 5 NI	Zone 6 NI	Zone 7 NI	Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI	
Newry														
Lidl, Castle Street, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mace, Cloghanramer Road, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mayobridge Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newry City Centre	22.5%	101	46.5%	20	70.4%	51	28.4%	20	19.6%	6	0.0%	0	6.0%	1
Nisa, Main Street, Camlough, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
O'Hare's Supermarket, Newry Road, Mayobridge, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Old Creamery Retail Park, Monaghan Street, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Others Zone 2	0.4%	2	0.0%	0	1.7%	1	0.0%	0	1.7%	1	0.0%	0	0.0%	0
Sainsbury's, The Quays, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Spar, Buttercrane Shopping Centre, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Supervalu, Hill Street, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Downshire Road, Carneyhough Court, Newry	0.2%	1	2.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Good Food Shop, Hill Street, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Quays, Bridge Street, Newry	1.1%	5	0.0%	0	6.6%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Village Shop, The Village, Jonesborough, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 3 NI														
Annalong Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Newcastle Street, Kilkeel, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, (Grant's) Bog Road, Kilkeel	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, Bog Road, Kilkeel, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Eurospar, The Square, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Kilkeel Town Centre	5.5%	24	0.0%	0	0.0%	0	35.2%	24	0.0%	0	0.0%	0	0.0%	0
Mace, Main Street, Rathfriland, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Milestone Service Station, Newry Street, Rathfriland, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Nisa Fresh Food Centre,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: For Nexus Planning

Page 66

November 2019

	Total	Zone 1 NI		Zone 2 NI		Zone 3 NI		Zone 4 NI		Zone 5 NI		Zone 6 NI		Zone 7 NI		Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI				
Church Street, Warrenpoint, Newry																							
Others Zone 3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Spar, Greencastle Street, Kilkeel, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Vivo (Murdock's), Upper Dromore Road, Warrenpoint, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Warrenpoint Town Centre	1.0%	4	0.0%	0	0.0%	0	6.2%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Zone 4 NI																							
Castlewellan Town Centre	1.0%	5	0.0%	0	0.0%	0	0.0%	0	3.4%	1	5.5%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Centra, Railway Street, Newcastle	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Lidl, Railway Street, Newcastle	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Newcastle Town Centre	1.0%	4	0.0%	0	0.0%	0	0.0%	0	14.8%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Others Zone 4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Tesco Superstore, Castlewellan Road, Newcastle	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Zone 5 NI																							
Ardglass Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Asda, Ballydugan Retail Park, Downpatrick	0.6%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	4.2%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Ballyhornan Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Costcutter, Lisdoonan, Carrickmacross	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Costcutter, Market Street, Downpatrick	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Costcutter, The Ballymote Centre, Killough Road, Downpatrick	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Crossgar Village Centre	0.9%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	5.5%	4	2.4%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Downpatrick Town Centre	4.6%	20	0.0%	0	0.0%	0	1.2%	1	5.1%	2	25.8%	17	3.8%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Killyleagh Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Others Zone 5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Supervalu, Downpatrick Road, Downpatrick	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Supervalu, Killough Road, Downpatrick	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Zone 6 NI																							
Ballynahinch Town Centre	0.9%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.3%	1	13.2%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Iceland, High Street, Ballynahinch	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Lidl, Harmony Way, Ballynahinch	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Morrisons Vivoxtra,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: For Nexus Planning

Page 67

November 2019

	Total	Zone 1 NI		Zone 2 NI		Zone 3 NI		Zone 4 NI		Zone 5 NI		Zone 6 NI		Zone 7 NI		Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI			
Ballynahinch Road, Saintfield, Ballynahinch																						
Saintfield Village Centre	0.7%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.3%	1	10.0%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 7 NI																						
Ardkeen Local Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cloughy Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Portaferry Town Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.0%	0	0.0%	0	0.0%	0	0.0%	0
Portavogie Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Other NI Outside Study Area																						
Ards Shopping Centre, Circular Road, Newtownards	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Armagh Town Centre	1.8%	8	9.7%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.4%	1	9.2%	3	0.0%	0
Asda, Bridge Street, Portadown	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ballywalter Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Banbridge Town Centre	1.1%	5	0.0%	0	2.1%	2	5.0%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bangor Town Centre	0.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	7.4%	1	0.0%	0	0.0%	0	0.0%	0
Belfast City Centre	7.4%	33	0.0%	0	3.8%	3	9.2%	6	23.2%	7	14.4%	10	18.7%	4	3.4%	1	11.8%	2	0.0%	0	0.0%	0
Belleek Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bloomfield Shopping Centre & Retail Park, South Circular Road, Bangor	0.6%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	15.7%	3	0.0%	0	0.0%	0	0.0%	0
Boucher Retail Park, Boucher Road, Belfast	1.4%	6	3.6%	2	0.0%	0	0.0%	0	0.0%	0	5.5%	4	2.4%	1	1.4%	0	0.0%	0	0.0%	0	0.0%	0
Centra, Armagh Road, Keady	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Centra, Portadown Road, Deansbridge	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Clandeboyne Retail Park, West Circular Road, Bangor	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-op, Lisburn Street, Hillsborough	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, Ballygowan Road, Banbridge	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, Scarva Street, Lough	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Donaghadee Town Centre	0.2%	1	0.0%	0	0.0%	0	1.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dungannon Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Eurospar, Scarva Street, Banbridge	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Forestside Shopping Centre, Upper Galwally, Belfast	1.1%	5	0.0%	0	0.0%	0	0.0%	0	1.4%	0	6.4%	4	0.0%	0	2.0%	0	0.0%	0	0.0%	0	0.0%	0
Hillsborough Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hollywood Exchange, Airport Road West,	5.0%	22	7.0%	3	0.0%	0	1.5%	1	11.2%	3	15.3%	10	18.1%	4	3.8%	1	0.0%	0	0.0%	0	0.0%	0

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: **For Nexus Planning**

Page 68

November 2019

	Total	Zone 1 NI	Zone 2 NI	Zone 3 NI	Zone 4 NI	Zone 5 NI	Zone 6 NI	Zone 7 NI	Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI
Belfast												
Hollywood Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Meadow Lane, Portadown	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Newry Street, Banbridge	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Keady Village Centre	0.1%	0	1.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Kircubbin Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Moy Road, Armagh	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lisburn City Centre	2.0%	9	0.0%	0	0.0%	0	4.8%	1	2.6%	2	23.7%	6
Markethill Village Centre	0.8%	4	2.4%	1	2.4%	2	0.0%	0	3.1%	1	0.0%	0
Newtownards Town Centre	4.1%	18	0.0%	0	0.0%	0	0.0%	0	12.2%	8	2.1%	0
Nisa Local, Main Street, Markethill, Armagh	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Spar, Main Street, Carrowdore, Newtownards	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Spar, Meeting Street, Dromore	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Springhill Retail Park, Killeen Avenue, Bangor	0.2%	1	0.0%	0	0.0%	0	0.0%	0	1.4%	0	0.0%	0
Sprucefield Park, Hillsborough Road, Lisburn	0.3%	1	0.0%	0	0.0%	0	0.0%	0	1.7%	1	0.0%	0
Supervalu, Banbridge Road, Dromore	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Supervalu, Castle Street, Comber, Newtownards	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Bridgewater Retail Park, Banbridge	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Castlebawn Drive, Newtownards	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.4%	1
The Outlet Bridgewater Park, Cascum Road, Banbridge	0.6%	3	0.9%	0	2.4%	2	0.0%	0	1.4%	0	0.0%	0
Castleblaney Zone RoI												
Castleblaney Town Centre	0.8%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Centra, Main Street, Black Island, Castleblaney	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Monaghan Road, Moraghy, Castleblaney	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Londis, Dublin Road, Onomy, Castleblaney	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Supervalu, Glencarn Town Centre, Conabury, Castleblaney	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Watter Supermarket, Dublin Road, Onomy, Castleblaney	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: For Nexus Planning

Page 69

November 2019

	Total		Zone 1 NI	Zone 2 NI	Zone 3 NI	Zone 4 NI	Zone 5 NI	Zone 6 NI	Zone 7 NI	Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI	
Carrickmacross Zone RoI														
Aldi, Riverside Road, Drummond Otra, Carrickmacross	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Carrickmacross Town Centre	2.9%	13	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Ardee Road, Drummond Otra, Carrickmacross	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Supervalu, Market Square Shopping Centre, Drummond Etra, Carrickmacross	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dundalk Zone RoI														
Aldi, Newry Road, Lisdoon, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Carlingford Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Carthage Supermarket, Clanbrassil Street, Townparks, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, Clanbrassil Street, Townparks, Dundalk, Co. Louth	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dundalk Retail Park, Marshes Upper, Dundalk	4.2%	19	4.6%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	24.5%	6
Dundalk Town Centre	5.5%	25	9.2%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	50.3%	13
Dunnes Stores, Ard Easmuinn Road, Dundalk	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.4%	1
Dunnes Stores, Hoey's Lane, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Home Savers, Dundalk Retail Park, Inner Relief Road, Marshes Upper, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Castle Road, Townparks, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mace, Avenue Road, Greenacres, Marshes Lower, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mace, Carrickmacross Road, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mace, Castletown Road, Moorland, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marshes Shopping Centre, Marshes Avenue, Marshes Lower, Dundalk	0.8%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.8%	1	11.5%	3
Northlink Retail Park, Dundalk	0.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	5.2%	1

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: For Nexus Planning

Page 70

November 2019

	Total		Zone 1 NI	Zone 2 NI	Zone 3 NI	Zone 4 NI	Zone 5 NI	Zone 6 NI	Zone 7 NI	Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI
Tesco Extra, Dublin Road, Townparks, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Tesco Extra, Dundalk Shopping Centre, Stapleton Drive, Dundalk	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.3%
Tesco Metro, Longwalk Shopping Centre, The Long Walk, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Drogheda Zone RoI													
Aldi, Slane Road, Mell, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Ardee Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Centra, Ballsgrove Shopping Centre, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Centra, Boyne Centre, Bolton Square, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Centra, Drogheda Retail & Leisure Centre, Rathmullan Road, Rathmullan, Louth	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Centra, Platin Road, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Costcutter, Dublin Road, Wheaton Hall, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Drogheda Retail Park, Donore Road, Rathmullan, Meath	2.5%	11	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Drogheda Town Centre	5.4%	24	1.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Dunleer Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Dunnes Stores, Scotch Hall Shopping Centre, Marsh Road, Drogheda	0.5%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Dunnes Stores, South Gate Shopping Centre, Colpe Cross, Grange Rath, Drogheda	0.5%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Dunnes Stores, West Street, Downtown Drogheda, Drogheda	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Euro 2, West Street, Downtown Drogheda, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Eurospar, Bredin Street, East Drogheda, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Lidl, Donore Road, Lagavooren, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Lidl, Mell, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: **For Nexus Planning**

Page 71
November 2019

	Total	Zone 1 NI	Zone 2 NI	Zone 3 NI	Zone 4 NI	Zone 5 NI	Zone 6 NI	Zone 7 NI	Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI
Londis (Top Shop), Marian Park, Crushrod Avenue, Yellowbatter, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
M1 Retail Park, Mell, Drogheda	0.9%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mace, Duleek Street, Lagavooren, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mace, Wheaton Hall, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
On The Run!, The Court, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Scotch Hall Shopping Centre, Marsh Road, Lagavooren, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Donore Road, Matthew's Lane, Lagavooren, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Metro, West Street, Downtown Drogheda, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Other RoI Outside Study Area												
Dublin City Centre	0.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	1
Dundrum Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Monaghan Town Centre	1.3%	6	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.8%	0
Clones Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Others												
Other	1.5%	6	2.3%	1	0.0%	0	2.6%	2	5.8%	2	0.0%	0
Abroad	0.2%	1	0.0%	0	0.0%	0	0.0%	0	1.4%	0	0.0%	0
Internet / delivery	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't do this type of shopping)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't know / varies / can't remember)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Weighted base:	447		42		73		69		30		67	
Sample:	429		52		37		45		39		53	

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: For Nexus Planning

Page 72

November 2019

	Total	Zone 1 NI	Zone 2 NI	Zone 3 NI	Zone 4 NI	Zone 5 NI	Zone 6 NI	Zone 7 NI	Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI
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Q21 Where did you last buy goods such as toys, games, bicycles and recreational goods?

Excl. Nulls

Zone 1 NI

Crossmaglen Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cullaville Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Eurospar, Newry Road, Crossmaglen	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mace, Dundalk Street, Newtownhamilton, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mace, Main Street, Forkhill, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newtownhamilton Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Nisa, Carrickasticken Road, Forkhill, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Spar, Concession Road, Cullaville, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Vivo (Murphy's), Silverbridge Road, Silverbridge, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Zone 2 NI

Bessbrook Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bravo Max, Corn Market, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Buttercrane Shopping Centre, Buttercrane Quay, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Camclough Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Centra, Warrenpoint Road, Greenbank, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter (Grant's), Hilltown Road, Mayobridge, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, Bettyshill Road, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, Dublin Road, Cloughoge, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Damolly Retail Park, Armagh Road, Newry	13.9%	57	28.1%	10	28.0%	23	20.5%	14	23.2%	6	0.0%	0	0.0%	0	0.0%	0	10.5%	2	8.8%	2	0.0%	0
Dunnes Stores, Old Creamery Shopping Centre, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Fiveways Shop and Service Station, Armagh Road, Newry	0.3%	1	0.0%	0	1.5%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Monaghan Street,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

by Zone - Filtered Nulls & SFT

Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study

Weighted:

For Nexus Planning

	Total		Zone 1 NI	Zone 2 NI	Zone 3 NI	Zone 4 NI	Zone 5 NI	Zone 6 NI	Zone 7 NI	Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI	
Newry														
Lidl, Castle Street, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mace, Cloghanramer Road, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mayobridge Village Centre	0.1%	0	1.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newry City Centre	25.6%	106	46.9%	16	63.0%	53	39.6%	27	22.4%	5	1.5%	1	0.0%	0
Nisa, Main Street, Camlough, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
O'Hare's Supermarket, Newry Road, Mayobridge, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Old Creamery Retail Park, Monaghan Street, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Others Zone 2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's, The Quays, Newry	0.4%	2	1.5%	1	0.0%	0	1.5%	1	0.0%	0	0.0%	0	0.0%	0
Spar, Buttercrane Shopping Centre, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Supervalu, Hill Street, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Downshire Road, Carneyhough Court, Newry	0.1%	1	1.5%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Good Food Shop, Hill Street, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Quays, Bridge Street, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Village Shop, The Village, Jonesborough, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 3 NI														
Annalong Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Newcastle Street, Kilkeel, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, (Grant's) Bog Road, Kilkeel	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, Bog Road, Kilkeel, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Eurospar, The Square, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Kilkeel Town Centre	2.4%	10	0.0%	0	0.0%	0	14.6%	10	0.0%	0	0.0%	0	0.0%	0
Mace, Main Street, Rathfriland, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Milestone Service Station, Newry Street, Rathfriland, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Nisa Fresh Food Centre,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: For Nexus Planning

Page 74

November 2019

	Total		Zone 1 NI	Zone 2 NI	Zone 3 NI	Zone 4 NI	Zone 5 NI	Zone 6 NI	Zone 7 NI	Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI	
Church Street, Warrenpoint, Newry														
Others Zone 3	0.8%	3	0.0%	0	0.0%	0	4.6%	3	0.0%	0	0.0%	0	0.0%	0
Spar, Greencastle Street, Kilkeel, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Vivo (Murdock's), Upper Dromore Road, Warrenpoint, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Warrenpoint Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 4 NI														
Castlewellan Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Centra, Railway Street, Newcastle	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Railway Street, Newcastle	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newcastle Town Centre	1.4%	6	0.0%	0	0.0%	0	1.5%	1	14.9%	4	1.5%	1	3.4%	0
Others Zone 4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Superstore, Castlewellan Road, Newcastle	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 5 NI														
Ardglass Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Ballydugan Retail Park, Downpatrick	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ballyhornan Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, Lisdoonan, Carrickmacross	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, Market Street, Downpatrick	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, The Ballymote Centre, Killough Road, Downpatrick	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Crossgar Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Downpatrick Town Centre	6.8%	28	0.0%	0	0.0%	0	1.5%	1	4.3%	1	43.3%	25	9.0%	1
Killyleagh Village Centre	0.7%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	5.2%	3	0.0%	0
Others Zone 5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Supervalu, Downpatrick Road, Downpatrick	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Supervalu, Killough Road, Downpatrick	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 6 NI														
Ballynahinch Town Centre	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.9%	1	0.0%	0
Iceland, High Street, Ballynahinch	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Harmony Way, Ballynahinch	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Vivoxtra,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

by Zone - Filtered Nulls & SFT

Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study

Weighted:

For Nexus Planning

	Total	Zone 1 NI		Zone 2 NI		Zone 3 NI		Zone 4 NI		Zone 5 NI		Zone 6 NI		Zone 7 NI		Carrickmacross RoI	Castleblaney / Castleblaney RoI	Blaney Drogheda RoI	Dundalk RoI			
Ballynahinch Road, Saintfield, Ballynahinch	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Saintfield Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 7 NI																						
Ardkeen Local Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cloughy Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Portaferry Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Portavogie Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Other NI Outside Study Area																						
Ards Shopping Centre, Circular Road, Newtownards	0.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	6.5%	1	0.0%	0	0.0%	0	0.0%	0
Armagh Town Centre	0.9%	4	6.7%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.1%	1	2.3%	1	0.0%	0
Asda, Bridge Street, Portadown	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ballywalter Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Banbridge Town Centre	1.0%	4	0.0%	0	0.0%	0	1.5%	1	0.0%	0	5.2%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bangor Town Centre	0.5%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.5%	1	2.8%	0	3.7%	1	0.0%	0	0.0%	0	0.0%	0
Belfast City Centre	6.5%	27	0.0%	0	0.0%	0	8.7%	6	18.7%	4	17.1%	10	40.8%	6	5.0%	1	0.0%	0	0.0%	0	0.0%	0
Belleek Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bloomfield Shopping Centre & Retail Park, South Circular Road, Bangor	2.1%	9	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.5%	1	0.0%	0	46.6%	8	0.0%	0	0.0%	0	0.0%	0
Boucher Retail Park, Boucher Road, Belfast	0.6%	2	1.3%	0	0.0%	0	0.0%	0	1.8%	0	1.5%	1	3.9%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Centra, Armagh Road, Keady	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Centra, Portadown Road, Deansbridge	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Clandeboyne Retail Park, West Circular Road, Bangor	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-op, Lisburn Street, Hillsborough	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, Ballygowan Road, Banbridge	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, Scarva Street, Lough	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Donaghadee Town Centre	0.2%	1	0.0%	0	0.0%	0	1.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dungannon Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Eurospar, Scarva Street, Banbridge	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Forestsides Shopping Centre, Upper Galwally, Belfast	4.0%	16	0.0%	0	0.0%	0	0.0%	0	8.7%	2	18.8%	11	24.9%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hillsborough Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hollywood Exchange, Airport Road West,	0.4%	2	0.0%	0	1.8%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: For Nexus Planning

Page 76

November 2019

	Total	Zone 1 NI		Zone 2 NI		Zone 3 NI		Zone 4 NI		Zone 5 NI		Zone 6 NI		Zone 7 NI		Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI			
Belfast																						
Hollywood Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Meadow Lane, Portadown	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Newry Street, Banbridge	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Keady Village Centre	0.3%	1	1.5%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.7%	1	0.0%	0	0.0%	0
Kircubbin Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Moy Road, Armagh	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lisburn City Centre	0.7%	3	4.5%	2	0.0%	0	0.0%	0	2.2%	1	0.0%	0	5.6%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Markethill Village Centre	0.1%	0	1.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newtownards Town Centre	1.7%	7	0.0%	0	0.0%	0	0.0%	0	1.8%	0	2.8%	2	2.8%	0	28.4%	5	0.0%	0	0.0%	0	0.0%	0
Nisa Local, Main Street, Markethill, Armagh	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Spar, Main Street, Carrowdore, Newtownards	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Spar, Meeting Street, Dromore	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Springhill Retail Park, Killeen Avenue, Bangor	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sprucefield Park, Hillsborough Road, Lisburn	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.8%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Supervalu, Banbridge Road, Dromore	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Supervalu, Castle Street, Comber, Newtownards	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Bridgewater Retail Park, Banbridge	1.3%	5	0.0%	0	5.7%	5	0.0%	0	2.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Castlebawn Drive, Newtownards	0.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	8.2%	1	0.0%	0	0.0%	0	0.0%	0
The Outlet Bridgewater Park, Cascum Road, Banbridge	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Castleblaney Zone RoI																						
Castleblaney Town Centre	0.6%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	8.8%	2	0.0%	0	0.0%	0
Centra, Main Street, Black Island, Castleblaney	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Monaghan Road, Moraghy, Castleblaney	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Londis, Dublin Road, Onomy, Castleblaney	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Supervalu, Glencarn Town Centre, Conabury, Castleblaney	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Water Supermarket, Dublin Road, Onomy, Castleblaney	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: For Nexus Planning

Page 77

November 2019

	Total		Zone 1 NI	Zone 2 NI	Zone 3 NI	Zone 4 NI	Zone 5 NI	Zone 6 NI	Zone 7 NI	Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI	
Carrickmacross Zone RoI														
Aldi, Riverside Road, Drummond Otra, Carrickmacross	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Carrickmacross Town Centre	1.4%	6	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Ardee Road, Drummond Otra, Carrickmacross	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Supervalu, Market Square Shopping Centre, Drummond Etra, Carrickmacross	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dundalk Zone RoI														
Aldi, Newry Road, Lisdoon, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Carlingford Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Carthage Supermarket, Clanbrassil Street, Townparks, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, Clanbrassil Street, Townparks, Dundalk, Co. Louth	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dundalk Retail Park, Marshes Upper, Dundalk	8.4%	35	4.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	61.9%	13
Dundalk Town Centre	1.9%	8	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.5%	1	19.6%	4
Dunnes Stores, Ard Easmuinn Road, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dunnes Stores, Hoey's Lane, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Home Savers, Dundalk Retail Park, Inner Relief Road, Marshes Upper, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Castle Road, Townparks, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mace, Avenue Road, Greenacres, Marshes Lower, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mace, Carrickmacross Road, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mace, Castletown Road, Moorland, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marshes Shopping Centre, Marshes Avenue, Marshes Lower, Dundalk	0.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.8%	1
Northlink Retail Park, Dundalk	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.8%	1

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: **For Nexus Planning**

Page 78

November 2019

	Total		Zone 1 NI	Zone 2 NI	Zone 3 NI	Zone 4 NI	Zone 5 NI	Zone 6 NI	Zone 7 NI	Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI
Tesco Extra, Dublin Road, Townparks, Dundalk	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Tesco Extra, Dundalk Shopping Centre, Stapleton Drive, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Tesco Metro, Longwalk Shopping Centre, The Long Walk, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Drogheda Zone RoI													
Aldi, Slane Road, Mell, Drogheda	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.4%
Ardee Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Centra, Ballsgrove Shopping Centre, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Centra, Boyne Centre, Bolton Square, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Centra, Drogheda Retail & Leisure Centre, Rathmullan Road, Rathmullan, Louth	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Centra, Platin Road, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Costcutter, Dublin Road, Wheaton Hall, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Drogheda Retail Park, Donore Road, Rathmullan, Meath	2.1%	9	0.0%	0	0.0%	0	5.0%	3	0.0%	0	0.0%	0	2.3%
Drogheda Town Centre	1.9%	8	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	18.0%
Dunleer Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Dunnes Stores, Scotch Hall Shopping Centre, Marsh Road, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Dunnes Stores, South Gate Shopping Centre, Colpe Cross, Grange Rath, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Dunnes Stores, West Street, Downtown Drogheda, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Euro 2, West Street, Downtown Drogheda, Drogheda	0.6%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	5.9%
Eurospar, Bredin Street, East Drogheda, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Lidl, Donore Road, Lagavooren, Drogheda	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.3%
Lidl, Mell, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: **For Nexus Planning**

Page 79

November 2019

	Total	Zone 1 NI		Zone 2 NI		Zone 3 NI		Zone 4 NI		Zone 5 NI		Zone 6 NI		Zone 7 NI		Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI					
Londis (Top Shop), Marian Park, Crushod Avenue, Yellowbatter, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0		
M1 Retail Park, Mell, Drogheda	4.7%	19	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.5%	1	0.0%	0	42.3%	18	3.4%	1
Mace, Duleek Street, Lagavooren, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mace, Wheaton Hall, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
On The Run!, The Court, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Scotch Hall Shopping Centre, Marsh Road, Lagavooren, Drogheda	1.3%	6	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	13.1%	6	0.0%	0
Tesco Extra, Donore Road, Matthew's Lane, Lagavooren, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Metro, West Street, Downtown Drogheda, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Other RoI Outside Study Area																								
Dublin City Centre	0.6%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	5.1%	1	0.0%	0	1.7%	1	3.4%	1
Dundrum Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Monaghan Town Centre	1.0%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.5%	1	12.6%	3	0.0%	0	0.0%	0
Clones Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Others																								
Other	0.8%	3	1.5%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	8.6%	2	0.0%	0	0.0%	0	3.4%	1
Abroad	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.6%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Internet / delivery	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't do this type of shopping)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't know / varies / can't remember)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Weighted base:	413		34		84		69		24		58		14		17		24		27		42		22	
Sample:	375		43		40		45		27		41		23		42		28		24		35		27	

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
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	Total	Zone 1 NI	Zone 2 NI	Zone 3 NI	Zone 4 NI	Zone 5 NI	Zone 6 NI	Zone 7 NI	Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI
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Q22 Where did you last buy chemist goods (including health and beauty products)?

Excl. Nulls

Zone 1 NI

Crossmaglen Town Centre	2.0%	16	15.0%	10	3.8%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cullaville Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Eurospar, Newry Road, Crossmaglen	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mace, Dundalk Street, Newtownhamilton, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mace, Main Street, Forkhill, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newtownhamilton Town Centre	0.2%	2	2.3%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Nisa, Carrickasticken Road, Forkhill, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Spar, Concession Road, Cullaville, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Vivo (Murphy's), Silverbridge Road, Silverbridge, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Zone 2 NI

Bessbrook Village Centre	0.2%	2	0.0%	0	1.1%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bravo Max, Corn Market, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Buttercrane Shopping Centre, Buttercrane Quay, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Camclough Village Centre	0.9%	7	3.0%	2	3.5%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Centra, Warrenpoint Road, Greenbank, Newry	0.1%	1	0.0%	0	0.0%	0	0.7%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter (Grant's), Hilltown Road, Mayobridge, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, Bettyshill Road, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, Dublin Road, Cloughoge, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Damolly Retail Park, Armagh Road, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dunnes Stores, Old Creamery Shopping Centre, Newry	0.2%	1	0.0%	0	0.9%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Fiveways Shop and Service Station, Armagh Road, Newry	0.2%	2	0.0%	0	1.1%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Monaghan Street,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

by Zone - Filtered Nulls & SFT

Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study

Weighted:

For Nexus Planning

	Total		Zone 1 NI	Zone 2 NI	Zone 3 NI	Zone 4 NI	Zone 5 NI	Zone 6 NI	Zone 7 NI	Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI	
Newry														
Lidl, Castle Street, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mace, Cloghanramer Road, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mayobridge Village Centre	1.0%	7	0.0%	0	5.5%	7	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newry City Centre	17.7%	139	26.1%	18	70.5%	97	16.4%	20	6.0%	4	0.0%	0	0.0%	0
Nisa, Main Street, Camlough, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
O'Hare's Supermarket, Newry Road, Mayobridge, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Old Creamery Retail Park, Monaghan Street, Newry	0.2%	2	0.0%	0	1.1%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Others Zone 2	0.2%	2	0.5%	0	0.9%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's, The Quays, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Spar, Buttercrane Shopping Centre, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Supervalu, Hill Street, Newry	0.2%	2	0.0%	0	1.3%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Downshire Road, Carneyhough Court, Newry	0.7%	6	1.4%	1	3.5%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Good Food Shop, Hill Street, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Quays, Bridge Street, Newry	0.2%	1	0.0%	0	0.0%	0	0.7%	1	0.0%	0	0.0%	0	0.0%	1
The Village Shop, The Village, Jonesborough, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 3 NI														
Annalong Village Centre	1.1%	9	0.0%	0	0.0%	0	7.0%	9	0.0%	0	0.0%	0	0.0%	0
Asda, Newcastle Street, Kilkeel, Newry	0.4%	3	0.0%	0	0.0%	0	0.9%	1	2.7%	2	0.0%	0	0.0%	0
Costcutter, (Grant's) Bog Road, Kilkeel	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, Bog Road, Kilkeel, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Eurospar, The Square, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Kilkeel Town Centre	7.2%	57	0.0%	0	0.0%	0	45.7%	57	0.0%	0	0.0%	0	0.0%	0
Mace, Main Street, Rathfriland, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Milestone Service Station, Newry Street, Rathfriland, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Nisa Fresh Food Centre,	0.2%	2	0.0%	0	0.0%	0	1.3%	2	0.0%	0	0.0%	0	0.0%	0

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: For Nexus Planning

Page 82

November 2019

	Total		Zone 1 NI	Zone 2 NI	Zone 3 NI	Zone 4 NI	Zone 5 NI	Zone 6 NI	Zone 7 NI	Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI	
Church Street, Warrenpoint, Newry														
Others Zone 3	0.7%	6	0.0%	0	1.1%	2	3.4%	4	0.0%	0	0.0%	0	0.0%	0
Spar, Greencastle Street, Kilkeel, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Vivo (Murdock's), Upper Dromore Road, Warrenpoint, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Warrenpoint Town Centre	2.4%	18	0.0%	0	0.0%	0	14.4%	18	0.0%	0	0.6%	1	0.0%	0
Zone 4 NI														
Castlewellan Town Centre	1.1%	9	0.0%	0	0.0%	0	0.0%	0	14.0%	9	0.0%	0	0.0%	0
Centra, Railway Street, Newcastle	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Railway Street, Newcastle	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newcastle Town Centre	4.5%	35	0.0%	0	0.0%	0	3.5%	4	47.5%	29	1.6%	2	0.0%	0
Others Zone 4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Superstore, Castlewellan Road, Newcastle	0.1%	1	0.0%	0	0.0%	0	0.0%	0	1.0%	1	0.0%	0	0.0%	0
Zone 5 NI														
Ardglass Village Centre	0.9%	7	0.0%	0	0.0%	0	0.0%	0	0.0%	0	6.2%	7	0.0%	0
Asda, Ballydugan Retail Park, Downpatrick	2.2%	18	0.0%	0	0.0%	0	0.0%	0	4.5%	3	11.0%	12	2.8%	2
Ballyhornan Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, Lisdoonan, Carrickmacross	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, Market Street, Downpatrick	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, The Ballymote Centre, Killough Road, Downpatrick	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Crossgar Village Centre	1.9%	15	0.0%	0	0.0%	0	0.0%	0	0.0%	0	13.4%	15	0.0%	0
Downpatrick Town Centre	5.8%	46	0.0%	0	0.0%	0	0.0%	0	7.7%	5	33.1%	37	7.4%	4
Killyleagh Village Centre	1.3%	10	0.0%	0	0.0%	0	0.0%	0	0.0%	0	8.9%	10	0.0%	0
Others Zone 5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Supervalu, Downpatrick Road, Downpatrick	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Supervalu, Killough Road, Downpatrick	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 6 NI														
Ballynahinch Town Centre	4.1%	32	0.0%	0	0.0%	0	0.0%	0	2.9%	2	4.1%	5	46.3%	26
Iceland, High Street, Ballynahinch	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Harmony Way, Ballynahinch	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Vivoxtra,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: For Nexus Planning

Page 83

November 2019

	Total	Zone 1 NI		Zone 2 NI		Zone 3 NI		Zone 4 NI		Zone 5 NI		Zone 6 NI		Zone 7 NI		Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI					
Ballynahinch Road, Saintfield, Ballynahinch																								
Saintfield Village Centre	1.8%	14	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.7%	3	19.7%	11	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 7 NI																								
Ardkeen Local Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cloughy Village Centre	0.4%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.2%	2	0.0%	0	1.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Portaferry Town Centre	1.2%	10	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	27.1%	10	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Portavogie Village Centre	0.9%	7	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	19.1%	7	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Other NI Outside Study Area																								
Ards Shopping Centre, Circular Road, Newtownards	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.8%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Armagh Town Centre	1.7%	13	17.6%	12	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.8%	1	0.0%	0	0.0%	0	0.0%	0
Asda, Bridge Street, Portadown	0.1%	1	0.7%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ballywalter Village Centre	0.5%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.9%	0	10.0%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Banbridge Town Centre	0.3%	2	0.0%	0	0.0%	0	0.8%	1	2.4%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bangor Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Belfast City Centre	1.9%	15	0.0%	0	0.0%	0	1.7%	2	5.7%	4	4.8%	5	7.1%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Belleek Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bloomfield Shopping Centre & Retail Park, South Circular Road, Bangor	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.4%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Boucher Retail Park, Boucher Road, Belfast	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Centra, Armagh Road, Keady	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Centra, Portadown Road, Deansbridge	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Clandeboyne Retail Park, West Circular Road, Bangor	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-op, Lisburn Street, Hillsborough	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, Ballygowan Road, Banbridge	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, Scarva Street, Lough	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Donaghadee Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dungannon Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Eurospar, Scarva Street, Banbridge	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Forestsides Shopping Centre, Upper Galwally, Belfast	0.8%	6	0.0%	0	0.0%	0	0.0%	0	0.7%	0	2.7%	3	4.4%	2	0.9%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hillsborough Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hollywood Exchange, Airport Road West,	0.4%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.5%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: **For Nexus Planning**

Page 84

November 2019

	Total	Zone 1 NI	Zone 2 NI	Zone 3 NI	Zone 4 NI	Zone 5 NI	Zone 6 NI	Zone 7 NI	Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI
Belfast												
Hollywood Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Meadow Lane, Portadown	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Newry Street, Banbridge	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Keady Village Centre	0.7%	6	7.0%	5	0.0%	0	0.0%	0	0.0%	0	1.7%	1
Kircubbin Village Centre	0.5%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Moy Road, Armagh	0.1%	0	0.7%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lisburn City Centre	1.3%	10	0.0%	0	0.0%	0	1.4%	1	2.5%	3	11.6%	6
Markethill Village Centre	1.0%	7	10.8%	7	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newtownards Town Centre	1.0%	8	0.0%	0	0.0%	0	0.0%	0	1.4%	2	0.0%	0
Nisa Local, Main Street, Markethill, Armagh	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Spar, Main Street, Carrowdore, Newtownards	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Spar, Meeting Street, Dromore	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Springhill Retail Park, Killeen Avenue, Bangor	0.2%	2	0.0%	0	0.0%	0	0.8%	1	0.0%	0	2.8%	1
Sprucefield Park, Hillsborough Road, Lisburn	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Supervalu, Banbridge Road, Dromore	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Supervalu, Castle Street, Comber, Newtownards	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Bridgewater Retail Park, Banbridge	0.2%	2	0.0%	0	1.1%	2	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Castlebawn Drive, Newtownards	0.1%	1	0.0%	0	0.0%	0	0.8%	1	0.0%	0	0.0%	0
The Outlet Bridgewater Park, Cascum Road, Banbridge	0.2%	2	0.7%	1	0.0%	0	0.8%	1	0.0%	0	0.0%	0
Castleblaney Zone RoI												
Castleblaney Town Centre	2.3%	18	0.0%	0	0.0%	0	0.0%	0	0.0%	0	42.2%	18
Centra, Main Street, Black Island, Castleblaney	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Monaghan Road, Moraghy, Castleblaney	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Londis, Dublin Road, Onomy, Castleblaney	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Supervalu, Glencarn Town Centre, Conabury, Castleblaney	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Watter Supermarket, Dublin Road, Onomy, Castleblaney	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

by Zone - Filtered Nulls & SFT

Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study

Weighted:

For Nexus Planning

	Total		Zone 1 NI	Zone 2 NI	Zone 3 NI	Zone 4 NI	Zone 5 NI	Zone 6 NI	Zone 7 NI	Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI	
Carrickmacross Zone RoI														
Aldi, Riverside Road, Drummond Otra, Carrickmacross	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Carrickmacross Town Centre	5.7%	44	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.0%	1
Lidl, Ardee Road, Drummond Otra, Carrickmacross	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Supervalu, Market Square Shopping Centre, Drummond Etra, Carrickmacross	0.4%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dundalk Zone RoI														
Aldi, Newry Road, Lisdoon, Dundalk	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.5%	1
Carlingford Town Centre	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.8%	1
Carthage Supermarket, Clanbrassil Street, Townparks, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, Clanbrassil Street, Townparks, Dundalk, Co. Louth	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dundalk Retail Park, Marshes Upper, Dundalk	0.4%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	5.3%	2
Dundalk Town Centre	3.6%	28	0.7%	0	3.5%	5	0.0%	0	0.0%	0	0.0%	0	41.0%	17
Dunnes Stores, Ard Easmuinn Road, Dundalk	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.5%	1
Dunnes Stores, Hoey's Lane, Dundalk	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.2%	1
Home Savers, Dundalk Retail Park, Inner Relief Road, Marshes Upper, Dundalk	0.2%	2	0.0%	0	1.3%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Castle Road, Townparks, Dundalk	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.0%	1
Mace, Avenue Road, Greenacres, Marshes Lower, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mace, Carrickmacross Road, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mace, Castletown Road, Moorland, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marshes Shopping Centre, Marshes Avenue, Marshes Lower, Dundalk	1.2%	9	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	17.4%	7
Northlink Retail Park, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: For Nexus Planning

	Total		Zone 1 NI	Zone 2 NI	Zone 3 NI	Zone 4 NI	Zone 5 NI	Zone 6 NI	Zone 7 NI	Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI
Tesco Extra, Dublin Road, Townparks, Dundalk	0.8%	6	2.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Tesco Extra, Dundalk Shopping Centre, Stapleton Drive, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Tesco Metro, Longwalk Shopping Centre, The Long Walk, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Drogheda Zone RoI													
Aldi, Slane Road, Mell, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Ardee Town Centre	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.5%
Centra, Ballsgrove Shopping Centre, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Centra, Boyne Centre, Bolton Square, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Centra, Drogheda Retail & Leisure Centre, Rathmullan Road, Rathmullan, Louth	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Centra, Platin Road, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Costcutter, Dublin Road, Wheaton Hall, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Drogheda Retail Park, Donore Road, Rathmullan, Meath	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.5%	1	0.0%
Drogheda Town Centre	6.4%	50	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	8.4%
Dunleer Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Dunnes Stores, Scotch Hall Shopping Centre, Marsh Road, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Dunnes Stores, South Gate Shopping Centre, Colpe Cross, Grange Rath, Drogheda	0.3%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.8%
Dunnes Stores, West Street, Downtown Drogheda, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Euro 2, West Street, Downtown Drogheda, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Eurospar, Bredin Street, East Drogheda, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Lidl, Donore Road, Lagavooren, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Lidl, Mell, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: **For Nexus Planning**

Page 87

November 2019

	Total	Zone 1 NI	Zone 2 NI	Zone 3 NI	Zone 4 NI	Zone 5 NI	Zone 6 NI	Zone 7 NI	Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI
Londis (Top Shop), Marian Park, Crushrod Avenue, Yellowbatter, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
M1 Retail Park, Mell, Drogheda	0.3%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mace, Duleek Street, Lagavooren, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mace, Wheaton Hall, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
On The Run!, The Court, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Scotch Hall Shopping Centre, Marsh Road, Lagavooren, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Donore Road, Matthew's Lane, Lagavooren, Drogheda	0.4%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Metro, West Street, Downtown Drogheda, Drogheda	0.6%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Other RoI Outside Study Area												
Dublin City Centre	0.3%	2	0.7%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dundrum Village Centre	0.3%	2	0.0%	0	0.0%	0	0.0%	0	2.2%	1	0.9%	1
Monaghan Town Centre	0.3%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Clones Town Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.7%	0	0.0%	0
Others												
Other	2.7%	21	10.8%	7	0.0%	0	2.6%	3	0.0%	0	0.6%	1
Abroad	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Internet / delivery	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't do this type of shopping)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't know / varies / can't remember)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Weighted base:	783		69	137	124	62	111	55	35	41	42	65
Sample:	800		92	78	91	83	91	85	94	49	37	54

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: For Nexus Planning

Page 88

November 2019

	Total	Zone 1 NI	Zone 2 NI	Zone 3 NI	Zone 4 NI	Zone 5 NI	Zone 6 NI	Zone 7 NI	Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI
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Q23 Where did you last buy electrical items, such as televisions, washing machines and computers?

Excl. Nulls

Zone 1 NI

Crossmaglen Town Centre	2.0%	12	9.3%	6	4.9%	7	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cullaville Village Centre	1.4%	9	8.1%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	4.0%	1	6.9%	2	0.0%	0	0.0%	0
Eurospar, Newry Road, Crossmaglen	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mace, Dundalk Street, Newtownhamilton, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mace, Main Street, Forkhill, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newtownhamilton Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Nisa, Carrickasticken Road, Forkhill, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Spar, Concession Road, Cullaville, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Vivo (Murphy's), Silverbridge Road, Silverbridge, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Zone 2 NI

Bessbrook Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bravo Max, Corn Market, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Buttercrane Shopping Centre, Buttercrane Quay, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Camclough Village Centre	0.3%	2	0.6%	0	0.9%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Centra, Warrenpoint Road, Greenbank, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter (Grant's), Hilltown Road, Mayobridge, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, Bettyshill Road, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, Dublin Road, Cloughoge, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Damolly Retail Park, Armagh Road, Newry	12.6%	80	16.0%	10	33.8%	46	17.8%	15	9.0%	5	1.4%	1	0.0%	0	0.0%	0	8.2%	2	0.0%	0	0.0%	0	2.2%	1
Dunnes Stores, Old Creamery Shopping Centre, Newry	0.1%	1	0.8%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Fiveways Shop and Service Station, Armagh Road, Newry	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.9%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Monaghan Street,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

by Zone - Filtered Nulls & SFT

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For Nexus Planning

	Total		Zone 1 NI		Zone 2 NI		Zone 3 NI		Zone 4 NI		Zone 5 NI		Zone 6 NI		Zone 7 NI	Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI		Dundalk RoI		
Newry																						
Lidl, Castle Street, Newry	0.2%	1	0.0%	0	0.9%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mace, Cloghanramer Road, Newry	0.8%	5	0.0%	0	3.8%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mayobridge Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newry City Centre	15.9%	101	24.1%	15	44.1%	60	27.0%	23	5.0%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	1	0.0%	0	0.0%	0
Nisa, Main Street, Camlough, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
O'Hare's Supermarket, Newry Road, Mayobridge, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Old Creamery Retail Park, Monaghan Street, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Others Zone 2	1.0%	6	0.0%	0	2.2%	3	0.0%	0	0.8%	0	0.0%	0	0.0%	0	0.0%	0	2.0%	1	6.7%	2	0.0%	0
Sainsbury's, The Quays, Newry	0.1%	1	0.8%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Spar, Buttercrane Shopping Centre, Newry	0.2%	2	2.5%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Supervalu, Hill Street, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Downshire Road, Carneyhough Court, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Good Food Shop, Hill Street, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Quays, Bridge Street, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Village Shop, The Village, Jonesborough, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 3 NI																						
Annalong Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Newcastle Street, Kilkeel, Newry	0.3%	2	0.0%	0	0.0%	0	0.0%	0	3.0%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, (Grant's) Bog Road, Kilkeel	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, Bog Road, Kilkeel, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Eurospar, The Square, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Kilkeel Town Centre	6.0%	38	0.0%	0	0.0%	0	41.8%	36	3.6%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mace, Main Street, Rathfriland, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Milestone Service Station, Newry Street, Rathfriland, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Nisa Fresh Food Centre,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

by Zone - Filtered Nulls & SFT

Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study

Weighted:

For Nexus Planning

	Total		Zone 1 NI		Zone 2 NI		Zone 3 NI		Zone 4 NI		Zone 5 NI		Zone 6 NI		Zone 7 NI		Carrickmacross RoI	Castleblaney / Castleblaney RoI		Drogheda RoI		Dundalk RoI	
Church Street, Warrenpoint, Newry																							
Others Zone 3	0.2%	2	0.0%	0	1.1%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Spar, Greencastle Street, Kilkeel, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Vivo (Murdock's), Upper Dromore Road, Warrenpoint, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Warrenpoint Town Centre	0.2%	1	0.0%	0	0.0%	0	1.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Zone 4 NI																							
Castlewellan Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Centra, Railway Street, Newcastle	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Lidl, Railway Street, Newcastle	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Newcastle Town Centre	3.9%	25	0.0%	0	0.0%	0	2.3%	2	38.3%	21	2.4%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Others Zone 4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Tesco Superstore, Castlewellan Road, Newcastle	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Zone 5 NI																							
Ardglass Village Centre	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.0%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Asda, Ballydugan Retail Park, Downpatrick	0.3%	2	0.0%	0	0.0%	0	0.0%	0	0.8%	0	1.0%	1	1.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Ballyhornan Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Costcutter, Lisdoonan, Carrickmacross	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Costcutter, Market Street, Downpatrick	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Costcutter, The Ballymote Centre, Killough Road, Downpatrick	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Crossgar Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Downpatrick Town Centre	6.5%	41	0.0%	0	0.0%	0	3.8%	3	9.0%	5	41.1%	30	5.1%	2	3.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%
Killyleagh Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Others Zone 5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Supervalu, Downpatrick Road, Downpatrick	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Supervalu, Killough Road, Downpatrick	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Zone 6 NI																							
Ballynahinch Town Centre	5.2%	33	0.0%	0	0.0%	0	0.0%	0	7.2%	4	17.5%	13	38.7%	16	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Iceland, High Street, Ballynahinch	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Lidl, Harmony Way, Ballynahinch	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Morrisons Vivoxtra,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: For Nexus Planning

Page 91
November 2019

	Total	Zone 1 NI		Zone 2 NI		Zone 3 NI		Zone 4 NI		Zone 5 NI		Zone 6 NI		Zone 7 NI		Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI					
Ballynahinch Road, Saintfield, Ballynahinch																								
Saintfield Village Centre	0.8%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.2%	1	9.3%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 7 NI																								
Ardkeen Local Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cloughy Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Portaferry Town Centre	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	5.0%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Portavogie Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Other NI Outside Study Area																								
Ards Shopping Centre, Circular Road, Newtownards	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.9%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Armagh Town Centre	1.3%	8	13.3%	8	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Bridge Street, Portadown	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ballywalter Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Banbridge Town Centre	0.1%	1	0.0%	0	0.0%	0	0.0%	0	1.7%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bangor Town Centre	0.3%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	6.1%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Belfast City Centre	2.9%	19	2.5%	2	1.3%	2	0.0%	0	8.9%	5	7.3%	5	11.1%	5	1.3%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Belleek Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bloomfield Shopping Centre & Retail Park, South Circular Road, Bangor	0.2%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	5.8%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Boucher Retail Park, Boucher Road, Belfast	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.8%	0	0.0%	0	0.0%	0	1.3%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Centra, Armagh Road, Keady	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Centra, Portadown Road, Deansbridge	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Clandeboyne Retail Park, West Circular Road, Bangor	0.5%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	11.8%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-op, Lisburn Street, Hillsborough	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, Ballygowan Road, Banbridge	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, Scarva Street, Lough	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Donaghadee Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dungannon Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Eurospar, Scarva Street, Banbridge	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Forestsides Shopping Centre, Upper Galwally, Belfast	3.4%	22	0.0%	0	0.0%	0	3.8%	3	0.0%	0	18.2%	13	9.7%	4	3.7%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hillsborough Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hollywood Exchange, Airport Road West,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: For Nexus Planning

Page 92

November 2019

	Total	Zone 1 NI	Zone 2 NI	Zone 3 NI	Zone 4 NI	Zone 5 NI	Zone 6 NI	Zone 7 NI	Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI
Belfast												
Hollywood Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Meadow Lane, Portadown	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Newry Street, Banbridge	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Keady Village Centre	0.6%	4	4.8%	3	0.0%	0	0.0%	0	0.0%	0	2.1%	1
Kircubbin Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Moy Road, Armagh	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lisburn City Centre	1.6%	10	0.0%	0	1.1%	2	1.2%	1	4.7%	3	0.0%	0
Markethill Village Centre	2.2%	14	11.2%	7	4.7%	6	0.0%	0	1.7%	1	0.0%	0
Newtownards Town Centre	2.0%	12	0.0%	0	0.0%	0	0.0%	0	1.0%	1	0.0%	0
Nisa Local, Main Street, Markethill, Armagh	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Spar, Main Street, Carrowdore, Newtownards	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Spar, Meeting Street, Dromore	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Springhill Retail Park, Killeen Avenue, Bangor	0.3%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	6.1%	2
Sprucefield Park, Hillsborough Road, Lisburn	2.1%	13	0.7%	0	1.1%	2	1.2%	1	1.9%	1	6.7%	5
Supervalu, Banbridge Road, Dromore	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Supervalu, Castle Street, Comber, Newtownards	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Bridgewater Retail Park, Banbridge	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.9%	1	0.0%	0
Tesco Extra, Castlebawn Drive, Newtownards	0.3%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	6.8%	2
The Outlet Bridgewater Park, Cascum Road, Banbridge	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Castleblaney Zone RoI												
Castleblaney Town Centre	0.6%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Centra, Main Street, Black Island, Castleblaney	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Monaghan Road, Moraghy, Castleblaney	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.7%	1
Londis, Dublin Road, Onomy, Castleblaney	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Supervalu, Glencarn Town Centre, Conabury, Castleblaney	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Watter Supermarket, Dublin Road, Onomy, Castleblaney	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: For Nexus Planning

Page 93

November 2019

	Total		Zone 1 NI	Zone 2 NI	Zone 3 NI	Zone 4 NI	Zone 5 NI	Zone 6 NI	Zone 7 NI	Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI	
Carrickmacross Zone RoI														
Aldi, Riverside Road, Drummond Otra, Carrickmacross	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Carrickmacross Town Centre	4.4%	28	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Ardee Road, Drummond Otra, Carrickmacross	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Supervalu, Market Square Shopping Centre, Drummond Etra, Carrickmacross	0.4%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dundalk Zone RoI														
Aldi, Newry Road, Lisdoon, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Carlingford Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Carthage Supermarket, Clanbrassil Street, Townparks, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, Clanbrassil Street, Townparks, Dundalk, Co. Louth	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dundalk Retail Park, Marshes Upper, Dundalk	3.1%	20	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	13
Dundalk Town Centre	2.7%	17	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	15
Dunnes Stores, Ard Easmuinn Road, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dunnes Stores, Hoey's Lane, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Home Savers, Dundalk Retail Park, Inner Relief Road, Marshes Upper, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Castle Road, Townparks, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mace, Avenue Road, Greenacres, Marshes Lower, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mace, Carrickmacross Road, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mace, Castletown Road, Moorland, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marshes Shopping Centre, Marshes Avenue, Marshes Lower, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Northlink Retail Park, Dundalk	0.6%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	4

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: For Nexus Planning

Page 94
November 2019

	Total		Zone 1 NI	Zone 2 NI	Zone 3 NI	Zone 4 NI	Zone 5 NI	Zone 6 NI	Zone 7 NI	Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI
Tesco Extra, Dublin Road, Townparks, Dundalk	0.3%	2	2.4%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Tesco Extra, Dundalk Shopping Centre, Stapleton Drive, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Tesco Metro, Longwalk Shopping Centre, The Long Walk, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Drogheda Zone RoI													
Aldi, Slane Road, Mell, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Ardee Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Centra, Ballsgrove Shopping Centre, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Centra, Boyne Centre, Bolton Square, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Centra, Drogheda Retail & Leisure Centre, Rathmullan Road, Rathmullan, Louth	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Centra, Platin Road, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Costcutter, Dublin Road, Wheaton Hall, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Drogheda Retail Park, Donore Road, Rathmullan, Meath	2.6%	16	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.0%	1	1.7%
Drogheda Town Centre	2.9%	18	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	8.4%
Dunleer Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Dunnes Stores, Scotch Hall Shopping Centre, Marsh Road, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Dunnes Stores, South Gate Shopping Centre, Colpe Cross, Grange Rath, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Dunnes Stores, West Street, Downtown Drogheda, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Euro 2, West Street, Downtown Drogheda, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Eurospar, Bredin Street, East Drogheda, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Lidl, Donore Road, Lagavooren, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Lidl, Mell, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: **For Nexus Planning**

Page 95
November 2019

	Total	Zone 1 NI		Zone 2 NI		Zone 3 NI		Zone 4 NI		Zone 5 NI		Zone 6 NI		Zone 7 NI		Carrickmacross RoI	Castleblaney / Castleblaney RoI	Blaney Drogheda	RoI	Dundalk	RoI			
Londis (Top Shop), Marian Park, Crushrod Avenue, Yellowbatter, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0		
M1 Retail Park, Mell, Drogheda	4.3%	27	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	6.7%	2	43.8%	24	1.8%	1
Mace, Duleek Street, Lagavooren, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mace, Wheaton Hall, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
On The Run!, The Court, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Scotch Hall Shopping Centre, Marsh Road, Lagavooren, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Donore Road, Matthew's Lane, Lagavooren, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Metro, West Street, Downtown Drogheda, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Other RoI Outside Study Area																								
Dublin City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dundrum Village Centre	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.4%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Monaghan Town Centre	0.4%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	7.2%	2	0.0%	0	0.0%	0
Clones Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Others																								
Other	0.9%	6	2.8%	2	0.0%	0	0.0%	0	0.9%	1	0.0%	0	1.9%	1	3.3%	1	2.8%	1	0.0%	0	1.5%	1	0.0%	0
Abroad	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Internet / delivery	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't do this type of shopping)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't know / varies / can't remember)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Weighted base:	632		61		135		85		55		74		42		27		30		35		55		33	
Sample:	649		78		73		66		75		63		68		70		38		31		47		40	

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: For Nexus Planning

Page 96

November 2019

	Total	Zone 1 NI		Zone 2 NI		Zone 3 NI		Zone 4 NI		Zone 5 NI		Zone 6 NI		Zone 7 NI		Carrickmacross RoI	Castleblayney / Castleblaney RoI	Drogheda RoI	Dundalk RoI		
--	-------	-----------	--	-----------	--	-----------	--	-----------	--	-----------	--	-----------	--	-----------	--	--------------------	----------------------------------	--------------	-------------	--	--

Q24 Where did you last buy DIY or gardening goods?

Excl. Nulls

Zone 1 NI

Crossmaglen Town Centre	0.5%	3	6.0%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cullaville Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Eurospar, Newry Road, Crossmaglen	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mace, Dundalk Street, Newtownhamilton, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mace, Main Street, Forkhill, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newtownhamilton Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Nisa, Carrickasticken Road, Forkhill, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Spar, Concession Road, Cullaville, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Vivo (Murphy's), Silverbridge Road, Silverbridge, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Zone 2 NI

Bessbrook Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bravo Max, Corn Market, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Buttercrane Shopping Centre, Buttercrane Quay, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Camclough Village Centre	0.8%	5	0.0%	0	3.5%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Centra, Warrenpoint Road, Greenbank, Newry	0.3%	2	0.0%	0	1.3%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter (Grant's), Hilltown Road, Mayobridge, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, Bettyshill Road, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, Dublin Road, Cloughoge, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Damolly Retail Park, Armagh Road, Newry	19.0%	120	27.6%	16	49.4%	68	25.1%	24	20.2%	9	2.1%	2	0.9%	0	0.8%	0	0.0%	0	0.0%	0	2.5%	1
Dunnes Stores, Old Creamery Shopping Centre, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Fiveways Shop and Service Station, Armagh Road, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Monaghan Street,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: **For Nexus Planning**

	Total		Zone 1 NI	Zone 2 NI	Zone 3 NI	Zone 4 NI	Zone 5 NI	Zone 6 NI	Zone 7 NI	Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI	
Newry														
Lidl, Castle Street, Newry	0.2%	1	0.0%	0	0.9%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mace, Cloghanramer Road, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mayobridge Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newry City Centre	13.7%	87	15.5%	9	38.9%	53	21.0%	20	3.5%	2	3.6%	3	0.0%	0
Nisa, Main Street, Camlough, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
O'Hare's Supermarket, Newry Road, Mayobridge, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Old Creamery Retail Park, Monaghan Street, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Others Zone 2	1.1%	7	7.0%	4	2.2%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's, The Quays, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Spar, Buttercrane Shopping Centre, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Supervalu, Hill Street, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Downshire Road, Carneyhough Court, Newry	0.1%	1	0.9%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Good Food Shop, Hill Street, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Quays, Bridge Street, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Village Shop, The Village, Jonesborough, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 3 NI														
Annalong Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Newcastle Street, Kilkeel, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, (Grant's) Bog Road, Kilkeel	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, Bog Road, Kilkeel, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Eurospar, The Square, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Kilkeel Town Centre	5.8%	37	0.0%	0	0.0%	0	37.8%	37	0.0%	0	0.0%	0	0.0%	0
Mace, Main Street, Rathfriland, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Milestone Service Station, Newry Street, Rathfriland, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Nisa Fresh Food Centre,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: For Nexus Planning

Page 98

November 2019

	Total		Zone 1 NI	Zone 2 NI	Zone 3 NI	Zone 4 NI	Zone 5 NI	Zone 6 NI	Zone 7 NI	Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI	
Church Street, Warrenpoint, Newry														
Others Zone 3	1.0%	6	0.0%	0	0.0%	0	6.6%	6	0.0%	0	0.0%	0	0.0%	0
Spar, Greencastle Street, Kilkeel, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Vivo (Murdock's), Upper Dromore Road, Warrenpoint, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Warrenpoint Town Centre	1.1%	7	0.0%	0	0.0%	0	7.3%	7	0.0%	0	0.0%	0	0.0%	0
Zone 4 NI														
Castlewellan Town Centre	1.5%	9	0.0%	0	0.0%	0	1.2%	1	18.0%	8	0.0%	0	0.0%	0
Centra, Railway Street, Newcastle	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Railway Street, Newcastle	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newcastle Town Centre	1.5%	9	0.0%	0	0.0%	0	0.0%	0	16.8%	8	2.1%	2	0.0%	0
Others Zone 4	0.3%	2	0.0%	0	0.0%	0	0.0%	0	3.6%	2	0.0%	0	0.0%	0
Tesco Superstore, Castlewellan Road, Newcastle	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.9%	0	0.0%	0	0.0%	0
Zone 5 NI														
Ardglass Village Centre	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.9%	1	0.0%	0
Asda, Ballydugan Retail Park, Downpatrick	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ballyhornan Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, Lisdoonan, Carrickmacross	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, Market Street, Downpatrick	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, The Ballymote Centre, Killough Road, Downpatrick	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Crossgar Village Centre	0.3%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.9%	2	0.0%	0
Downpatrick Town Centre	5.5%	35	0.0%	0	0.0%	0	0.0%	0	4.3%	2	34.7%	29	5.1%	2
Killyleagh Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Others Zone 5	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.1%	0	0.0%	0
Supervalu, Downpatrick Road, Downpatrick	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Supervalu, Killough Road, Downpatrick	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 6 NI														
Ballynahinch Town Centre	3.7%	24	0.0%	0	0.0%	0	0.0%	0	0.0%	0	7.8%	6	39.7%	17
Iceland, High Street, Ballynahinch	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Harmony Way, Ballynahinch	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.9%	0	0.0%	0
Morrisons Vivoxtra,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: For Nexus Planning

Page 99
November 2019

	Total	Zone 1 NI		Zone 2 NI		Zone 3 NI		Zone 4 NI		Zone 5 NI		Zone 6 NI		Zone 7 NI		Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI					
Ballynahinch Road, Saintfield, Ballynahinch																								
Saintfield Village Centre	1.5%	10	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.1%	2	18.3%	8	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 7 NI																								
Ardkeen Local Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cloughy Village Centre	0.2%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	5.0%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Portaferry Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Portavogie Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Other NI Outside Study Area																								
Ards Shopping Centre, Circular Road, Newtownards	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Armagh Town Centre	2.3%	14	23.3%	13	0.0%	0	0.0%	0	0.9%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.8%	1	0.0%	0	0.0%	0
Asda, Bridge Street, Portadown	0.1%	1	0.9%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ballywalter Village Centre	0.3%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	5.2%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Banbridge Town Centre	0.3%	2	0.0%	0	0.0%	0	0.0%	0	0.9%	0	0.0%	0	3.8%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bangor Town Centre	0.3%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.1%	1	0.0%	0	3.0%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Belfast City Centre	2.8%	18	0.0%	0	0.0%	0	0.0%	0	5.9%	3	14.8%	12	6.4%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Belleek Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bloomfield Shopping Centre & Retail Park, South Circular Road, Bangor	0.8%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	15.9%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Boucher Retail Park, Boucher Road, Belfast	1.0%	7	0.0%	0	0.0%	0	0.0%	0	0.0%	0	6.3%	5	2.2%	1	1.2%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Centra, Armagh Road, Keady	0.2%	1	2.5%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Centra, Portadown Road, Deansbridge	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Clandeboyne Retail Park, West Circular Road, Bangor	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-op, Lisburn Street, Hillsborough	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, Ballygowan Road, Banbridge	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, Scarva Street, Lough	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Donaghadee Town Centre	0.3%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.7%	1	0.0%	0	1.7%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dungannon Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Eurospar, Scarva Street, Banbridge	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Forestsides Shopping Centre, Upper Galwally, Belfast	0.6%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.3%	3	0.0%	0	3.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hillsborough Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hollywood Exchange, Airport Road West,	1.4%	9	0.0%	0	0.0%	0	0.0%	0	7.7%	4	4.4%	4	0.0%	0	5.9%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: **For Nexus Planning**

Page 100

November 2019

	Total	Zone 1 NI	Zone 2 NI	Zone 3 NI	Zone 4 NI	Zone 5 NI	Zone 6 NI	Zone 7 NI	Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI
Belfast												
Hollywood Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Meadow Lane, Portadown	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Newry Street, Banbridge	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Keady Village Centre	0.4%	3	3.4%	2	0.0%	0	0.0%	0	0.0%	0	2.1%	1
Kircubbin Village Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Moy Road, Armagh	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lisburn City Centre	1.5%	9	0.0%	0	0.0%	0	5.6%	3	1.9%	2	12.3%	5
Markethill Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newtownards Town Centre	2.0%	13	0.0%	0	0.0%	0	0.0%	0	0.9%	1	0.0%	0
Nisa Local, Main Street, Markethill, Armagh	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Spar, Main Street, Carrowdore, Newtownards	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Spar, Meeting Street, Dromore	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Springhill Retail Park, Killeen Avenue, Bangor	0.3%	2	0.0%	0	0.0%	0	0.0%	0	0.9%	0	0.0%	0
Sprucefield Park, Hillsborough Road, Lisburn	1.9%	12	0.0%	0	0.0%	0	0.0%	0	1.1%	1	7.4%	6
Supervalu, Banbridge Road, Dromore	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Supervalu, Castle Street, Comber, Newtownards	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Bridgewater Retail Park, Banbridge	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Castlebawn Drive, Newtownards	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Outlet Bridgewater Park, Cascum Road, Banbridge	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Castleblaney Zone RoI												
Castleblaney Town Centre	1.7%	11	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Centra, Main Street, Black Island, Castleblaney	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Monaghan Road, Moraghy, Castleblaney	0.8%	5	0.0%	0	3.8%	5	0.0%	0	0.0%	0	0.0%	0
Londis, Dublin Road, Onomy, Castleblaney	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Supervalu, Glencarn Town Centre, Conabury, Castleblaney	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Watter Supermarket, Dublin Road, Onomy, Castleblaney	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
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	Total		Zone 1 NI	Zone 2 NI	Zone 3 NI	Zone 4 NI	Zone 5 NI	Zone 6 NI	Zone 7 NI	Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI	
Carrickmacross Zone RoI														
Aldi, Riverside Road, Drummond Otra, Carrickmacross	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Carrickmacross Town Centre	3.5%	22	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Ardee Road, Drummond Otra, Carrickmacross	0.3%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Supervalu, Market Square Shopping Centre, Drummond Etra, Carrickmacross	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dundalk Zone RoI														
Aldi, Newry Road, Lisdoon, Dundalk	0.2%	1	2.5%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Carlingford Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Carthage Supermarket, Clanbrassil Street, Townparks, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, Clanbrassil Street, Townparks, Dundalk, Co. Louth	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dundalk Retail Park, Marshes Upper, Dundalk	4.2%	26	6.1%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	47.9%	14
Dundalk Town Centre	1.5%	9	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.0%	1	23.6%	7
Dunnes Stores, Ard Easmuinn Road, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dunnes Stores, Hoey's Lane, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Home Savers, Dundalk Retail Park, Inner Relief Road, Marshes Upper, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Castle Road, Townparks, Dundalk	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mace, Avenue Road, Greenacres, Marshes Lower, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mace, Carrickmacross Road, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mace, Castletown Road, Moorland, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marshes Shopping Centre, Marshes Avenue, Marshes Lower, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Northlink Retail Park, Dundalk	0.8%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	16.6%	5

by Zone - Filtered Nulls & SFT

Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study

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Tesco Extra, Dublin Road, Townparks, Dundalk	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.0%	1				
Tesco Extra, Dundalk Shopping Centre, Stapleton Drive, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0				
Tesco Metro, Longwalk Shopping Centre, The Long Walk, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0				
Drogheda Zone RoI																								
Aldi, Slane Road, Mell, Drogheda	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.3%	1	0.0%	0		
Ardee Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0		
Centra, Ballsgrove Shoping Centre, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0		
Centra, Boyne Centre, Bolton Square, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0		
Centra, Drogheda Retail & Leisure Centre, Rathmullan Road, Rathmullan, Louth	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0		
Centra, Plattin Road, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0		
Costcutter, Dublin Road, Wheaton Hall, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0		
Drogheda Retail Park, Donore Road, Rathmullan, Meath	2.3%	15	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.5%	1	29.1%	14	0.0%	0
Drogheda Town Centre	1.1%	7	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	14.5%	7	0.0%	0		
Dunleer Town Centre	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.8%	1	0.0%	0		
Dunnes Stores, Scotch Hall Shopping Centre, Marsh Road, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0		
Dunnes Stores, South Gate Shopping Centre, Colpe Cross, Grange Rath, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0		
Dunnes Stores, West Street, Downtown Drogheda, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0		
Euro 2, West Street, Downtown Drogheda, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0		
Eurospar, Bredin Street, East Drogheda, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0		
Lidl, Donore Road, Lagavooren, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0		
Lidl, Mell, Drogheda	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.6%	1	0.0%	0		

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: **For Nexus Planning**

	Total	Zone 1 NI		Zone 2 NI		Zone 3 NI		Zone 4 NI		Zone 5 NI		Zone 6 NI		Zone 7 NI		Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI					
Londis (Top Shop), Marian Park, Crushrod Avenue, Yellowbatter, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
M1 Retail Park, Mell, Drogheda	3.9%	25	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	8.6%	3	46.8%	22	0.0%	0
Mace, Duleek Street, Lagavooren, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mace, Wheaton Hall, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
On The Run!, The Court, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Scotch Hall Shopping Centre, Marsh Road, Lagavooren, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Donore Road, Matthew's Lane, Lagavooren, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Metro, West Street, Downtown Drogheda, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Other RoI Outside Study Area																								
Dublin City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dundrum Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Monaghan Town Centre	0.5%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	9.1%	3	0.0%	0	0.0%	0
Clones Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Others																								
Other	3.4%	21	4.2%	2	0.0%	0	1.0%	1	9.5%	4	3.0%	2	2.2%	1	6.2%	2	10.5%	3	2.5%	1	5.0%	2	7.4%	2
Abroad	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Internet / delivery	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't do this type of shopping)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't know / varies / can't remember)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Weighted base:	633		57		137		97		46		83		43		31		29		34		47		29	
Sample:	633		72		77		67		62		67		66		77		36		30		43		36	

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: For Nexus Planning

Page 104

November 2019

	Total	Zone 1 NI	Zone 2 NI	Zone 3 NI	Zone 4 NI	Zone 5 NI	Zone 6 NI	Zone 7 NI	Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI
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Q25 Where did you last buy furniture, carpets and floor coverings?

Excl. Nulls

Zone 1 NI

Crossmaglen Town Centre	0.1%	0	1.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cullaville Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Eurospar, Newry Road, Crossmaglen	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mace, Dundalk Street, Newtownhamilton, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mace, Main Street, Forkhill, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newtownhamilton Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Nisa, Carrickasticken Road, Forkhill, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Spar, Concession Road, Cullaville, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Vivo (Murphy's), Silverbridge Road, Silverbridge, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Zone 2 NI

Bessbrook Village Centre	3.3%	17	7.1%	3	14.0%	14	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bravo Max, Corn Market, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Buttercrane Shopping Centre, Buttercrane Quay, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Camclough Village Centre	0.1%	0	1.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Centra, Warrenpoint Road, Greenbank, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter (Grant's), Hilltown Road, Mayobridge, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, Bettyshill Road, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, Dublin Road, Cloughoge, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Damolly Retail Park, Armagh Road, Newry	2.5%	13	6.7%	3	4.8%	5	4.9%	4	2.7%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dunnes Stores, Old Creamery Shopping Centre, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Fiveways Shop and Service Station, Armagh Road, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Monaghan Street,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

by Zone - Filtered Nulls & SFT

Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study

Weighted:

For Nexus Planning

	Total	Zone 1 NI	Zone 2 NI	Zone 3 NI	Zone 4 NI	Zone 5 NI	Zone 6 NI	Zone 7 NI	Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI
Newry												
Lidl, Castle Street, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mace, Cloghanramer Road, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mayobridge Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newry City Centre	16.6%	84	27.8%	12	58.7%	58	15.8%	12	1.0%	0	0.0%	0
Nisa, Main Street, Camlough, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
O'Hare's Supermarket, Newry Road, Mayobridge, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Old Creamery Retail Park, Monaghan Street, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Others Zone 2	1.9%	10	8.9%	4	1.8%	2	5.4%	4	0.0%	0	0.0%	0
Sainsbury's, The Quays, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Spar, Buttercrane Shopping Centre, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Supervalu, Hill Street, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Downshire Road, Carneyhough Court, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Good Food Shop, Hill Street, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Quays, Bridge Street, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Village Shop, The Village, Jonesborough, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 3 NI												
Annalong Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Newcastle Street, Kilkeel, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, (Grant's) Bog Road, Kilkeel	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, Bog Road, Kilkeel, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Eurospar, The Square, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Kilkeel Town Centre	8.2%	42	0.0%	0	1.5%	2	48.4%	38	6.1%	2	0.0%	0
Mace, Main Street, Rathfriland, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Milestone Service Station, Newry Street, Rathfriland, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Nisa Fresh Food Centre,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: For Nexus Planning

Page 106

November 2019

	Total		Zone 1 NI	Zone 2 NI	Zone 3 NI	Zone 4 NI	Zone 5 NI	Zone 6 NI	Zone 7 NI	Carrickmacross RoI	Castleblayney / Castleblaney RoI	Drogheda RoI	Dundalk RoI	
Church Street, Warrenpoint, Newry														
Others Zone 3	0.3%	2	0.0%	0	1.5%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Spar, Greencastle Street, Kilkeel, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Vivo (Murdock's), Upper Dromore Road, Warrenpoint, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Warrenpoint Town Centre	2.2%	11	3.6%	2	1.5%	2	10.4%	8	0.0%	0	0.0%	0	0.0%	0
Zone 4 NI														
Castlewellan Town Centre	1.3%	6	0.0%	0	0.0%	0	0.0%	0	11.8%	5	2.2%	2	0.0%	0
Centra, Railway Street, Newcastle	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Railway Street, Newcastle	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newcastle Town Centre	3.9%	20	0.0%	0	0.0%	0	4.1%	3	33.5%	14	3.9%	3	0.0%	0
Others Zone 4	0.1%	0	0.0%	0	0.0%	0	0.0%	0	1.0%	0	0.0%	0	0.0%	0
Tesco Superstore, Castlewellan Road, Newcastle	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 5 NI														
Ardglass Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Ballydugan Retail Park, Downpatrick	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ballyhornan Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, Lisdoonan, Carrickmacross	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, Market Street, Downpatrick	0.3%	2	0.0%	0	1.5%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, The Ballymote Centre, Killough Road, Downpatrick	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Crossgar Village Centre	1.7%	9	0.0%	0	0.0%	0	0.0%	0	0.0%	0	9.0%	7	7.0%	2
Downpatrick Town Centre	7.8%	39	0.0%	0	0.0%	0	0.0%	0	8.2%	3	40.2%	29	24.9%	7
Killyleagh Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Others Zone 5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Supervalu, Downpatrick Road, Downpatrick	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Supervalu, Killough Road, Downpatrick	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 6 NI														
Ballynahinch Town Centre	0.7%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	12.9%	4	0.0%	0
Iceland, High Street, Ballynahinch	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Harmony Way, Ballynahinch	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Vivoxtra,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

by Zone - Filtered Nulls & SFT

Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study

Weighted:

For Nexus Planning

	Total		Zone 1 NI	Zone 2 NI	Zone 3 NI	Zone 4 NI	Zone 5 NI	Zone 6 NI	Zone 7 NI	Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI
Ballynahinch Road, Saintfield, Ballynahinch	0.4%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Saintfield Village Centre	0.4%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Zone 7 NI													
Ardkeen Local Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Cloughy Village Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Portaferry Town Centre	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Portavogie Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Other NI Outside Study Area													
Ards Shopping Centre, Circular Road, Newtownards	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Armagh Town Centre	1.5%	7	17.4%	7	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Asda, Bridge Street, Portadown	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Ballywalter Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Banbridge Town Centre	0.4%	2	0.0%	0	0.0%	0	0.0%	0	2.3%	1	0.0%	0	1.7%
Bangor Town Centre	0.3%	2	0.0%	0	0.0%	0	0.0%	0	1.2%	1	0.0%	0	2.4%
Belfast City Centre	8.9%	45	3.4%	1	8.1%	8	5.9%	5	22.8%	9	20.1%	15	15.7%
Belleek Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Bloomfield Shopping Centre & Retail Park, South Circular Road, Bangor	0.8%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	15.6%
Boucher Retail Park, Boucher Road, Belfast	1.9%	9	0.0%	0	0.0%	0	1.3%	1	0.0%	0	8.0%	6	3.5%
Centra, Armagh Road, Keady	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Centra, Portadown Road, Deansbridge	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Clandeboyne Retail Park, West Circular Road, Bangor	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.1%
Co-op, Lisburn Street, Hillsborough	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Costcutter, Ballygowan Road, Banbridge	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Costcutter, Scarva Street, Lough	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Donaghadee Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Dungannon Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Eurospar, Scarva Street, Banbridge	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Forestsides Shopping Centre, Upper Galwally, Belfast	0.4%	2	0.0%	0	0.0%	0	1.3%	1	0.0%	0	1.2%	1	0.0%
Hillsborough Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Hollywood Exchange, Airport Road West,	2.3%	12	3.6%	2	0.0%	0	0.0%	0	1.4%	1	4.6%	3	2.9%

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: **For Nexus Planning**

Page 108

November 2019

	Total	Zone 1 NI	Zone 2 NI	Zone 3 NI	Zone 4 NI	Zone 5 NI	Zone 6 NI	Zone 7 NI	Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI
Belfast												
Hollywood Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Meadow Lane, Portadown	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Newry Street, Banbridge	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Keady Village Centre	0.1%	1	1.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Kircubbin Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Moy Road, Armagh	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lisburn City Centre	1.0%	5	0.0%	0	0.0%	0	5.6%	2	1.4%	1	6.8%	0
Markethill Village Centre	1.0%	5	7.0%	3	1.5%	2	0.0%	0	1.3%	1	0.0%	0
Newtownards Town Centre	3.9%	20	0.0%	0	0.0%	0	0.0%	0	3.2%	2	7.9%	2
Nisa Local, Main Street, Markethill, Armagh	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Spar, Main Street, Carrowdore, Newtownards	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Spar, Meeting Street, Dromore	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Springhill Retail Park, Killeen Avenue, Bangor	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.0%	0
Sprucefield Park, Hillsborough Road, Lisburn	0.5%	2	3.6%	2	0.0%	0	0.0%	0	1.0%	0	0.0%	0
Supervalu, Banbridge Road, Dromore	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Supervalu, Castle Street, Comber, Newtownards	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Bridgewater Retail Park, Banbridge	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Castlebawn Drive, Newtownards	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Outlet Bridgewater Park, Cascum Road, Banbridge	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Castleblaney Zone RoI												
Castleblaney Town Centre	0.9%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Centra, Main Street, Black Island, Castleblaney	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Monaghan Road, Moraghy, Castleblaney	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Londis, Dublin Road, Onomy, Castleblaney	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Supervalu, Glencarn Town Centre, Conabury, Castleblaney	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Watter Supermarket, Dublin Road, Onomy, Castleblaney	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: **For Nexus Planning**

	Total		Zone 1 NI	Zone 2 NI	Zone 3 NI	Zone 4 NI	Zone 5 NI	Zone 6 NI	Zone 7 NI	Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI	
Carrickmacross Zone RoI														
Aldi, Riverside Road, Drummond Otra, Carrickmacross	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Carrickmacross Town Centre	3.2%	16	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Ardee Road, Drummond Otra, Carrickmacross	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Supervalu, Market Square Shopping Centre, Drummond Etra, Carrickmacross	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dundalk Zone RoI														
Aldi, Newry Road, Lisdoon, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Carlingford Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Carthage Supermarket, Clanbrassil Street, Townparks, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Costcutter, Clanbrassil Street, Townparks, Dundalk, Co. Louth	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dundalk Retail Park, Marshes Upper, Dundalk	3.2%	16	1.1%	0	4.9%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	8
Dundalk Town Centre	2.9%	15	2.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	11
Dunnes Stores, Ard Easmuinn Road, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dunnes Stores, Hoey's Lane, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Home Savers, Dundalk Retail Park, Inner Relief Road, Marshes Upper, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Castle Road, Townparks, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mace, Avenue Road, Greenacres, Marshes Lower, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mace, Carrickmacross Road, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mace, Castletown Road, Moorland, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marshes Shopping Centre, Marshes Avenue, Marshes Lower, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Northlink Retail Park, Dundalk	1.7%	9	0.0%	0	0.0%	0	0.0%	0	0.0%	0	6.3%	1	5.1%	6

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: For Nexus Planning

Page 110

November 2019

	Total	Zone 1 NI		Zone 2 NI		Zone 3 NI		Zone 4 NI		Zone 5 NI		Zone 6 NI		Zone 7 NI		Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI				
Tesco Extra, Dublin Road, Townparks, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	
Tesco Extra, Dundalk Shopping Centre, Stapleton Drive, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	
Tesco Metro, Longwalk Shopping Centre, The Long Walk, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	
Drogheda Zone RoI																							
Aldi, Slane Road, Mell, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	
Ardee Town Centre	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.9%	1	0.0%	0	0.0%	0	0.0%
Centra, Ballsgrove Shopping Centre, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Centra, Boyne Centre, Bolton Square, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Centra, Drogheda Retail & Leisure Centre, Rathmullan Road, Rathmullan, Louth	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Centra, Platin Road, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Costcutter, Dublin Road, Wheaton Hall, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Drogheda Retail Park, Donore Road, Rathmullan, Meath	3.9%	20	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.9%	1	50.8%	19	0.0%
Drogheda Town Centre	3.5%	18	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	15.1%	5	28.5%	11	8.0%
Dunleer Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Dunnes Stores, Scotch Hall Shopping Centre, Marsh Road, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Dunnes Stores, South Gate Shopping Centre, Colpe Cross, Grange Rath, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Dunnes Stores, West Street, Downtown Drogheda, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Euro 2, West Street, Downtown Drogheda, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Eurospar, Bredin Street, East Drogheda, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Lidl, Donore Road, Lagavooren, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Lidl, Mell, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: **For Nexus Planning**

Page 111
November 2019

	Total	Zone 1 NI	Zone 2 NI	Zone 3 NI	Zone 4 NI	Zone 5 NI	Zone 6 NI	Zone 7 NI	Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI
Londis (Top Shop), Marian Park, Crushod Avenue, Yellowbatter, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
M1 Retail Park, Mell, Drogheda	0.9%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mace, Duleek Street, Lagavooren, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mace, Wheaton Hall, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
On The Run!, The Court, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Scotch Hall Shopping Centre, Marsh Road, Lagavooren, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Donore Road, Matthew's Lane, Lagavooren, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Metro, West Street, Downtown Drogheda, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Other RoI Outside Study Area												
Dublin City Centre	0.8%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	7.5%	1
Dundrum Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Monaghan Town Centre	0.9%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	5.7%	0
Clones Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Others												
Other	3.2%	16	4.5%	2	0.0%	0	2.4%	2	1.3%	1	4.9%	3
Abroad	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Internet / delivery	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't do this type of shopping)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't know / varies / can't remember)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Weighted base:	505	43	98	78	41	72	28	27	21	31	37	29
Sample:	512	56	52	53	57	56	47	70	29	25	34	33

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
For Nexus Planning

Page 112

Weighted:

November 2019

	Total	Zone 1 NI	Zone 2 NI	Zone 3 NI	Zone 4 NI	Zone 5 NI	Zone 6 NI	Zone 7 NI	Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI
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Q26 Do you ever visit any of the following centres? [MR/PR]

Newry City	63.0%	568	87.1%	67	97.9%	182	91.6%	129	69.3%	49	29.4%	36	13.4%	9	16.2%	6	36.8%	15	53.1%	23	30.4%	20	63.6%	30
Downpatrick	35.0%	315	0.5%	0	10.1%	19	39.4%	56	88.9%	63	96.0%	119	65.4%	41	42.5%	16	0.0%	0	1.4%	1	0.0%	0	0.0%	0
Warrenpoint	26.7%	241	40.4%	31	52.4%	97	50.9%	72	10.7%	8	10.7%	13	3.7%	2	8.6%	3	10.5%	4	0.0%	0	8.0%	5	8.7%	4
Burren	8.3%	75	0.5%	0	18.4%	34	21.3%	30	1.6%	1	1.7%	2	5.8%	4	0.8%	0	5.9%	2	1.4%	1	0.0%	0	0.0%	0
Newcastle	44.1%	397	30.8%	24	29.4%	55	72.4%	102	92.1%	65	67.0%	83	64.9%	41	24.3%	9	9.1%	4	10.0%	4	6.9%	5	9.7%	5
Kilkeel	20.0%	181	7.3%	6	11.4%	21	67.8%	96	30.1%	21	17.4%	22	7.6%	5	10.9%	4	5.9%	2	5.3%	2	0.0%	0	2.6%	1
Ballynahinch	22.9%	207	1.9%	1	2.4%	4	19.1%	27	35.4%	25	69.8%	86	89.5%	57	10.6%	4	0.0%	0	1.7%	1	0.0%	0	1.6%	1
Crossmaglen	13.9%	125	59.4%	46	21.0%	39	1.3%	2	4.9%	3	0.8%	1	2.4%	2	0.9%	0	32.0%	13	21.3%	9	1.1%	1	18.8%	9
Saintfield	18.9%	170	7.9%	6	10.8%	20	5.3%	8	9.3%	7	67.9%	84	60.6%	38	6.1%	2	4.3%	2	0.0%	0	2.3%	2	4.1%	2
Killyleagh	9.4%	84	1.1%	1	0.0%	0	2.7%	4	6.5%	5	48.0%	59	19.8%	13	6.4%	2	0.0%	0	0.0%	0	0.0%	0	1.3%	1
Castlewellan	26.3%	237	7.4%	6	16.6%	31	30.7%	43	86.7%	61	43.8%	54	42.4%	27	16.2%	6	11.9%	5	1.7%	1	3.5%	2	1.3%	1
Bessbrook	11.5%	104	39.9%	31	33.8%	63	3.4%	5	0.6%	0	1.3%	2	0.0%	0	1.3%	1	2.9%	1	1.7%	1	0.0%	0	1.8%	1
(Don't visit any of these centres)	13.4%	121	7.3%	6	0.7%	1	1.4%	2	1.2%	1	0.6%	1	1.5%	1	42.3%	16	53.2%	22	33.7%	15	65.0%	44	26.0%	12
Weighted base:		901		77		186		141		71		124		63		39		42		44		67		47
Sample:		901		100		100		100		100		101		100		100		51		40		57		52

Q27 Which of those centres do you visit the most?

Those who visit more than one centre at Q26:

Newry City	45.3%	354	67.7%	48	79.4%	147	48.4%	67	11.7%	8	0.0%	0	1.3%	1	5.8%	1	67.6%	13	70.0%	20	87.0%	20	77.5%	27
Downpatrick	14.3%	112	0.0%	0	0.0%	0	3.0%	4	16.2%	11	62.3%	77	12.2%	8	54.0%	12	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Warrenpoint	2.3%	18	2.0%	1	2.8%	5	7.2%	10	0.0%	0	0.6%	1	0.0%	0	1.6%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Burren	1.1%	9	0.0%	0	2.6%	5	2.5%	3	0.0%	0	0.6%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newcastle	8.5%	66	0.7%	1	0.8%	2	8.7%	12	40.5%	28	9.0%	11	6.1%	4	23.6%	5	0.0%	0	0.0%	0	9.9%	2	3.5%	1
Kilkeel	5.9%	46	0.0%	0	0.8%	2	29.6%	41	2.9%	2	0.0%	0	0.0%	0	3.5%	1	0.0%	0	0.0%	0	0.0%	0	1.7%	1
Ballynahinch	6.1%	47	0.0%	0	0.0%	0	0.6%	1	2.3%	2	8.7%	11	54.7%	34	1.2%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Crossmaglen	6.7%	52	28.3%	20	6.2%	11	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	32.4%	6	27.5%	8	3.1%	1	15.6%	5
Saintfield	2.2%	17	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.6%	3	21.8%	14	3.0%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Killyleagh	2.1%	16	0.0%	0	0.0%	0	0.0%	0	0.0%	0	12.2%	15	0.0%	0	4.4%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Castlewellan	3.5%	28	0.0%	0	0.0%	0	0.0%	0	25.8%	18	4.1%	5	4.0%	3	3.0%	1	0.0%	0	2.5%	1	0.0%	0	1.7%	1
Bessbrook	1.8%	14	1.3%	1	7.3%	14	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't know / varies)	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Weighted base:		780		71		185		139		70		123		62		22		20		29		23		35
Sample:		755		94		99		98		98		100		98		56		24		28		19		41

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: **For Nexus Planning**

Page 113

November 2019

	Total	Zone 1 NI		Zone 2 NI		Zone 3 NI		Zone 4 NI		Zone 5 NI		Zone 6 NI		Zone 7 NI		Carrickmacross RoI	Castleblanney / Castleblaney RoI	Drogheda RoI	Dundalk RoI		
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MeanScore: visits per week

Q28 How often do you visit (CENTRE MENTIONED AT Q27)?

Those who visit a centre at Q27:

Daily	19.8%	154	15.3%	11	26.1%	48	22.5%	31	31.5%	22	16.3%	20	34.6%	22	0.0%	0	0.0%	0	0.0%	0	0.0%	0
At least two times a week	27.4%	214	23.8%	17	35.4%	65	29.9%	42	22.2%	16	40.8%	50	34.5%	21	0.0%	0	0.0%	0	8.0%	2	0.0%	0
At least once a week	21.2%	165	22.9%	16	27.1%	50	25.8%	36	22.5%	16	26.3%	32	17.8%	11	4.2%	1	3.1%	1	0.0%	0	0.0%	2
At least once a fortnight	8.6%	67	9.9%	7	7.3%	13	7.0%	10	8.7%	6	11.6%	14	6.2%	4	8.1%	2	15.7%	3	12.5%	4	0.0%	4
At least once a month	8.9%	69	17.6%	13	2.8%	5	9.7%	14	9.9%	7	3.0%	4	2.1%	1	21.5%	5	15.7%	3	10.0%	3	9.9%	13
At least every two months	2.7%	21	5.4%	4	0.0%	0	1.5%	2	2.5%	2	0.7%	1	0.6%	0	11.7%	3	6.1%	1	12.5%	4	9.9%	2
At least every 3 months	3.8%	29	1.3%	1	1.3%	2	2.3%	3	0.6%	0	0.0%	0	0.0%	0	9.4%	2	17.2%	3	19.9%	6	19.9%	6
At least every 6 months	3.6%	28	1.0%	1	0.0%	0	0.6%	1	0.6%	0	0.8%	1	0.9%	1	23.5%	5	26.2%	5	15.0%	4	32.3%	3
Less often than once every 6 months	3.1%	24	2.7%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0	16.0%	4	12.9%	3	22.0%	6	24.9%	4
Have only visited once	0.2%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.1%	1	0.0%	0	3.1%	1
(Don't know / varies)	0.8%	6	0.0%	0	0.0%	0	0.6%	1	1.4%	1	0.6%	1	2.7%	2	5.6%	1	0.0%	0	0.0%	0	0.0%	1
Mean:	2.79			2.36		3.56		3.12		3.45		3.12		4.13		0.18		0.18		0.45		0.06
Weighted base:	780			71		185		139		70		123		62		22		20		29		35
Sample:	755			94		99		98		98		100		98		56		24		28		41

Q29 How do you usually travel to (CENTRE MENTIONED AT Q27) (main part of journey)?

Those who visit a centre at Q27:

Car / van (as driver)	85.9%	670	92.5%	66	90.2%	166	87.8%	122	75.1%	53	87.3%	107	75.5%	47	69.5%	16	87.8%	17	90.5%	26	93.3%	22	77.2%	27
Car / van (as passenger)	4.8%	37	6.4%	5	2.2%	4	3.1%	4	6.3%	4	3.8%	5	1.9%	1	11.4%	3	12.2%	2	9.5%	3	6.7%	2	14.5%	5
Bus (including the busway or guided bus), minibus or coach	3.7%	29	1.0%	1	4.0%	7	5.7%	8	4.7%	3	3.7%	5	0.6%	0	12.3%	3	0.0%	0	0.0%	0	0.0%	0	4.5%	2
Motorcycle, scooter or moped	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Walk	4.4%	34	0.0%	0	3.0%	5	1.2%	2	13.9%	10	5.3%	6	17.8%	11	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Taxi	0.5%	4	0.0%	0	0.7%	1	1.5%	2	0.0%	0	0.0%	0	0.9%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Train	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.1%	1
Metro	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bicycle	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mobility scooter / disability vehicle	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ferry	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	5.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't know / varies)	0.5%	4	0.0%	0	0.0%	0	0.7%	1	0.0%	0	0.0%	0	3.3%	2	1.4%	0	0.0%	0	0.0%	0	0.0%	0	1.7%	1
Weighted base:	780			71		185		139		70		123		62		22		20		29		23		35
Sample:	755			94		99		98		98		100		98		56		24		28		19		41

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: For Nexus Planning

Page 114

November 2019

	Total		Zone 1 NI		Zone 2 NI		Zone 3 NI		Zone 4 NI		Zone 5 NI		Zone 6 NI		Zone 7 NI		Carrickmacross RoI		Castleblaney / Castleblaney RoI		Drogheda RoI		Dundalk RoI	
Q30 What do you like most about (CENTRE MENTIONED AT Q27)?																								
Those who visit a centre at Q27:																								
Choice and range of shops	25.9%	202	28.5%	20	24.4%	45	32.4%	45	24.0%	17	17.8%	22	18.3%	11	39.8%	9	14.1%	3	50.0%	15	11.9%	3	36.3%	13
Choice of leisure facilities (restaurants, pubs etc)	1.3%	10	2.7%	2	0.0%	0	0.0%	0	1.7%	1	0.0%	0	3.0%	2	10.6%	2	0.0%	0	0.0%	0	0.0%	0	7.2%	2
Choice of services (hairdressers, banks etc)	0.9%	7	1.3%	1	0.9%	2	0.8%	1	0.0%	0	0.6%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.1%	1	4.5%	2
Close to home	31.3%	244	35.8%	26	40.3%	74	30.4%	42	29.4%	21	37.3%	46	44.0%	27	8.5%	2	0.0%	0	8.0%	2	0.0%	0	10.5%	4
Close to work	4.5%	35	1.4%	1	5.8%	11	8.6%	12	5.8%	4	3.7%	5	4.0%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Convenient car parking	0.8%	6	0.0%	0	0.0%	0	0.0%	0	2.2%	2	2.9%	4	0.6%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.7%	1
Easily accessible by public transport	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Environmental quality of centre	7.2%	56	3.5%	2	12.3%	23	5.4%	7	11.0%	8	4.1%	5	5.4%	3	8.3%	2	0.0%	0	4.6%	1	13.0%	3	3.5%	1
Free car parking	0.2%	2	0.0%	0	0.9%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Strength of supermarket provision	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.9%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
A change of scene	1.1%	9	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.2%	0	3.7%	1	5.4%	2	23.1%	5	2.4%	1
Cheaper fuel prices	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.1%	1	0.0%	0
Cheaper shops / prices	0.5%	4	0.0%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	0	0.0%	0	0.0%	0	6.1%	1	2.1%	1	0.0%	0	5.9%	2
Choice of charity shops	0.1%	1	0.7%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Choice of independent shops	0.5%	4	0.6%	0	0.0%	0	0.0%	0	0.6%	0	2.0%	2	0.0%	0	3.7%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Close to caravan / holiday home	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.0%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Close to family / friends	1.3%	10	2.7%	2	0.8%	2	0.0%	0	0.6%	0	1.4%	2	2.2%	1	2.8%	1	3.1%	1	2.5%	1	0.0%	0	3.8%	1
Close to ferry port	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.4%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Compact layout	1.3%	10	2.5%	2	0.0%	0	1.4%	2	2.1%	1	2.4%	3	0.9%	1	1.2%	0	0.0%	0	2.9%	1	0.0%	0	0.0%	0
Dentist is located there	0.3%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	12.7%	2	0.0%	0	0.0%	0	0.0%	0
Familiarity	1.4%	11	2.5%	2	0.0%	0	3.1%	4	1.2%	1	1.3%	2	1.5%	1	5.6%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Good / friendly atmosphere	2.5%	20	1.7%	1	3.8%	7	2.0%	3	1.2%	1	3.1%	4	0.0%	0	4.8%	1	3.1%	1	2.1%	1	0.0%	0	5.2%	2
Good Euro / Sterling exchange rate	0.7%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	23.4%	5	0.0%	0
Good facilities in general	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Good market	0.3%	3	0.0%	0	0.7%	1	0.0%	0	0.0%	0	0.6%	1	0.0%	0	0.0%	0	3.1%	1	0.0%	0	0.0%	0	0.0%	0
Has a Bank of Ireland branch	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.1%	1	0.0%	0	0.0%	0
Has a cinema	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Has a Marks & Spencer store	0.2%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	8.0%	2	0.0%	0	0.0%	0	0.0%	0
Has a Sainsbury's supermarket	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	4.1%	1
Has everything I need	0.8%	6	0.7%	1	0.7%	1	2.3%	3	0.0%	0	0.6%	1	0.6%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Indoor shopping centre	1.1%	9	4.2%	3	0.0%	0	0.8%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.1%	1	10.5%	3	0.0%	0	2.1%	1
Quality of shops	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	6.1%	1	0.0%	0	0.0%	0	0.0%	0
Quiet / not too busy	0.3%	3	0.0%	0	0.8%	2	0.0%	0	0.7%	1	0.0%	0	0.0%	0	0.0%	0	3.1%	1	0.0%	0	0.0%	0	0.0%	0
School is located there	0.1%	0	0.6%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Seaside location	0.6%	5	0.0%	0	0.9%	2	0.0%	0	1.6%	1	0.6%	1	0.6%	0	1.2%	0	0.0%	0	0.0%	0	0.0%	0	1.7%	1

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: For Nexus Planning

	Total	Zone 1 NI	Zone 2 NI	Zone 3 NI	Zone 4 NI	Zone 5 NI	Zone 6 NI	Zone 7 NI	Carrickmacross RoI	Castleblanney / Drogheda RoI	Dundalk RoI
Supporting local shops	0.1% 0	0.0% 0	0.0% 0	0.0% 0	0.0% 0	0.0% 0	0.8% 0	0.0% 0	0.0% 0	0.0% 0	0.0% 0
The cathedral	0.0% 0	0.0% 0	0.0% 0	0.0% 0	0.0% 0	0.0% 0	0.0% 0	1.2% 0	0.0% 0	0.0% 0	0.0% 0
Tourist attractions	0.1% 1	0.0% 0	0.0% 0	0.0% 0	0.0% 0	0.7% 1	0.0% 0	0.0% 0	0.0% 0	0.0% 0	0.0% 0
Traditional town centre	0.1% 1	0.0% 0	0.0% 0	0.0% 0	1.4% 1	0.0% 0	0.0% 0	0.0% 0	0.0% 0	0.0% 0	0.0% 0
(Nothing in particular)	13.5% 105	10.6% 8	7.7% 14	12.8% 18	15.3% 11	20.1% 25	16.0% 10	6.9% 2	34.1% 7	10.0% 3	22.3% 5
Weighted base:	780	71	185	139	70	123	62	22	20	29	23
Sample:	755	94	99	98	98	100	98	56	24	28	19

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: **For Nexus Planning**

Page 116

November 2019

	Total		Zone 1 NI		Zone 2 NI		Zone 3 NI		Zone 4 NI		Zone 5 NI		Zone 6 NI		Zone 7 NI		Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI				
Q31 Are there any measures that would encourage you to visit (CENTRE MENTIONED AT Q27) more often? 1ST MENTION																								
<i>Those who visit a centre at Q27:</i>																								
Better environment	2.7%	21	1.2%	1	4.5%	8	2.2%	3	0.0%	0	6.4%	8	0.0%	0	3.0%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Better security	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cheaper parking	2.5%	19	4.8%	3	3.2%	6	2.1%	3	0.0%	0	3.1%	4	3.4%	2	1.6%	0	0.0%	0	2.1%	1	0.0%	0	0.0%	0
Cheaper public transport	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.6%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Discount foodstores within the town centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Improved food shops within the town centre	0.7%	5	2.0%	1	0.0%	0	1.4%	2	1.3%	1	0.0%	0	0.8%	0	0.0%	0	0.0%	0	2.1%	1	0.0%	0	0.0%	0
Improved leisure facilities	2.4%	19	2.9%	2	3.4%	6	2.3%	3	5.0%	4	0.6%	1	3.9%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.7%	1
Improved non-food shops within the town centre	4.3%	33	4.2%	3	9.1%	17	1.4%	2	1.6%	1	2.4%	3	9.1%	6	5.9%	1	3.1%	1	0.0%	0	0.0%	0	0.0%	0
Improved quality of shops	2.0%	16	0.0%	0	2.4%	4	3.2%	4	3.1%	2	2.0%	2	3.0%	2	1.2%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Improved street cleaning	0.7%	6	0.0%	0	2.2%	4	0.0%	0	0.0%	0	0.0%	0	2.7%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Increased general choice and range of shops	6.8%	53	0.0%	0	7.7%	14	8.1%	11	7.0%	5	10.4%	13	9.1%	6	2.8%	1	0.0%	0	0.0%	0	9.9%	2	3.5%	1
Increased public transport	0.6%	5	0.6%	0	0.0%	0	1.4%	2	0.6%	0	0.0%	0	0.6%	0	2.3%	1	0.0%	0	2.9%	1	0.0%	0	0.0%	0
Longer opening hours	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More / better parking	12.0%	94	16.3%	12	6.6%	12	19.9%	28	18.2%	13	11.7%	14	13.6%	8	6.0%	1	8.0%	2	13.0%	4	0.0%	0	0.0%	0
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Better access by car	0.4%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.3%	1	1.2%	0	0.0%	0	0.0%	0	9.9%	2	0.0%	0
Better exchange rate	0.1%	1	0.7%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Better lighting	0.1%	1	0.0%	0	0.0%	0	0.7%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Discount shops in general within the town centre	0.5%	4	0.0%	0	0.0%	0	0.6%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	12.7%	2	0.0%	0	3.6%	1	0.0%	0
Fewer charity shops	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Fewer food outlets	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.7%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Fill the vacant shops	1.2%	10	0.0%	0	3.9%	7	0.8%	1	0.0%	0	0.6%	1	0.9%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Free car parking	0.1%	1	0.7%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Improve everything	0.1%	1	0.0%	0	0.0%	0	0.6%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Improved public transport	0.3%	2	0.5%	0	0.0%	0	0.0%	0	2.9%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Improved road surfaces	0.5%	4	0.5%	0	1.8%	3	0.0%	0	0.6%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Increased choice and range of independent shops	0.4%	3	0.0%	0	0.0%	0	0.8%	1	0.0%	0	1.4%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Less busy	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Less out-of-town shopping	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.1%	1
Longer opening hours	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.7%	1	0.0%	0	0.0%	0	0.0%	0
More / better cafés / restaurants	0.3%	2	0.6%	0	0.8%	2	0.0%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More / better disabled parking	0.3%	2	2.5%	2	0.0%	0	0.0%	0	0.6%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More / better markets	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More / better nightlife	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More family-friendly	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More fast food restaurants	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.8%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

	Total	Zone 1 NI		Zone 2 NI		Zone 3 NI		Zone 4 NI		Zone 5 NI		Zone 6 NI		Zone 7 NI		Carrickmacross RoI	Castleblaney / Castleblaney RoI	Castleblaney RoI	Drogheda	RoI	Dundalk	RoI	
More for children	0.4%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.4%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
More for teenagers / young adults	1.0%	8	0.0%	0	2.6%	5	0.0%	0	0.0%	0	2.4%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
More hotels	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.7%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
More incentives to shop there generally	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
More 'open-air' shops	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
More public toilets	0.2%	1	0.0%	0	0.0%	0	0.8%	1	0.0%	0	0.0%	0	0.0%	0	1.2%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
More special offers in shops	0.2%	2	0.0%	0	0.8%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
More tourist attractions	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
More traffic-calming measures (speed cameras, ramps etc.)	0.2%	2	0.0%	0	0.8%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Once Brexit has happened	0.1%	1	0.0%	0	0.0%	0	0.6%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Open a park	1.0%	8	0.0%	0	0.9%	2	4.6%	6	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Park & Ride	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Reduce traffic congestion	8.4%	66	6.3%	4	8.2%	15	5.7%	8	3.3%	2	21.2%	26	8.3%	5	3.0%	1	0.0%	0	2.1%	1	13.0%	3	0.0%
Remove intimidating flags / posters / graffiti	0.5%	4	0.0%	0	0.0%	0	2.9%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Remove traffic wardens	0.2%	1	0.0%	0	0.7%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Repair swimming pool	0.1%	1	0.0%	0	0.0%	0	0.6%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
(Nothing)	45.9%	358	56.0%	40	36.0%	67	36.7%	51	53.8%	38	30.7%	38	40.1%	25	70.4%	16	72.6%	14	78.0%	23	63.5%	15	92.7%
(Don't know)	2.2%	17	0.0%	0	4.3%	8	2.5%	3	0.6%	0	3.0%	4	2.7%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Weighted base:	780			71		185		139		70		123		62		22		20		29		23	
Sample:	755			94		99		98		98		100		98		56		24		28		19	

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: **For Nexus Planning**

Page 118

November 2019

	Total	Zone 1 NI		Zone 2 NI		Zone 3 NI		Zone 4 NI		Zone 5 NI		Zone 6 NI		Zone 7 NI		Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI					
Q31A Are there any measures that would encourage you to visit (CENTRE MENTIONED AT Q27) more often? 2ND MENTION																								
Those who visit a centre at Q27:																								
Better environment	2.5%	10	0.0%	0	7.1%	8	0.0%	0	1.8%	1	1.2%	1	1.6%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Better security	0.5%	2	0.0%	0	0.0%	0	2.2%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cheaper parking	5.2%	21	6.0%	2	11.0%	12	2.4%	2	3.2%	1	1.1%	1	7.3%	3	0.0%	0	13.5%	1	0.0%	0	0.0%	0	0.0%	0
Cheaper public transport	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Discount foodstores within the town centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Improved food shops within the town centre	1.4%	6	4.9%	2	1.1%	1	0.0%	0	1.8%	1	2.3%	2	1.4%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Improved leisure facilities	2.1%	8	0.0%	0	1.4%	2	1.4%	1	1.3%	0	6.0%	5	1.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Improved non-food shops within the town centre	1.8%	7	5.8%	2	0.0%	0	1.0%	1	5.5%	2	1.1%	1	6.0%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Improved quality of shops	2.0%	8	4.6%	1	0.0%	0	1.2%	1	1.6%	1	5.6%	5	1.4%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Improved street cleaning	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.9%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Increased general choice and range of shops	6.1%	25	5.8%	2	6.9%	8	9.9%	8	7.1%	2	2.1%	2	5.2%	2	4.7%	0	0.0%	0	0.0%	0	0.0%	0	28.8%	1
Increased public transport	0.2%	1	0.0%	0	0.0%	0	1.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Longer opening hours	0.5%	2	0.0%	0	1.4%	2	0.0%	0	0.0%	0	0.0%	0	1.4%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More / better parking	4.7%	19	1.7%	1	7.2%	8	2.2%	2	5.1%	2	1.1%	1	8.6%	3	0.0%	0	0.0%	0	9.3%	1	27.2%	2	0.0%	0
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Better access by car	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Better exchange rate	0.4%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	18.3%	2	0.0%	0
Better lighting	0.1%	0	1.2%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Discount shops in general within the town centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Fewer charity shops	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.9%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Fewer food outlets	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Fill the vacant shops	0.8%	3	0.0%	0	1.4%	2	0.0%	0	0.0%	0	2.0%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Free car parking	0.9%	4	1.2%	0	0.0%	0	3.8%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Improve everything	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Improved public transport	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Improved road surfaces	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Increased choice and range of independent shops	0.7%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.4%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Less busy	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Less out-of-town shopping	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Longer opening hours	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More / better cafés / restaurants	2.6%	10	0.0%	0	0.0%	0	5.4%	5	0.0%	0	7.1%	6	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More / better disabled parking	0.4%	2	0.0%	0	0.0%	0	1.4%	1	1.3%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More / better markets	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More / better nightlife	0.4%	2	4.9%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More family-friendly	0.4%	2	0.0%	0	0.0%	0	0.0%	0	5.1%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More fast food restaurants	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

	Total	Zone 1 NI		Zone 2 NI		Zone 3 NI		Zone 4 NI		Zone 5 NI		Zone 6 NI		Zone 7 NI		Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda	RoI	Dundalk	RoI	
More for children	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More for teenagers / young adults	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More hotels	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More incentives to shop there generally	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More 'open-air' shops	0.1%	0	1.4%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More public toilets	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More special offers in shops	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More tourist attractions	0.2%	1	0.0%	0	0.0%	0	1.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More traffic-calming measures (speed cameras, ramps etc.)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Once Brexit has happened	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Open a park	0.7%	3	0.0%	0	2.7%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Park & Ride	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Reduce traffic congestion	2.9%	12	3.1%	1	1.6%	2	0.0%	0	0.0%	0	9.5%	8	1.1%	0	5.4%	0	0.0%	0	11.3%	1	0.0%	0
Remove intimidating flags / posters / graffiti	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Remove traffic wardens	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Repair swimming pool	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Nothing else)	59.6%	241	59.4%	19	57.2%	63	67.0%	57	57.8%	19	49.7%	41	61.7%	22	86.0%	6	86.5%	5	79.3%	5	54.5%	5
(Don't know)	2.2%	9	0.0%	0	1.1%	1	0.0%	0	8.3%	3	5.7%	5	1.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Weighted base:	405		31	110		85	32	81	36	7	5	6	9	3								
Sample:	362		42	56		61	45	62	56	19	5	7	5									

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: **For Nexus Planning**

Page 120

November 2019

	Total	Zone 1 NI	Zone 2 NI	Zone 3 NI	Zone 4 NI	Zone 5 NI	Zone 6 NI	Zone 7 NI	Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI	RoI
Q31B Are there any measures that would encourage you to visit (CENTRE MENTIONED AT Q27) more often? 3RD MENTION													
<i>Those who visit a centre at Q27:</i>													
Better environment	5.6%	9	15.4%	2	13.6%	6	0.0%	0	3.9%	0	0.0%	0	0.0%
Better security	1.9%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	8.2%	3	0.0%
Cheaper parking	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Cheaper public transport	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Discount foodstores within the town centre	1.0%	2	0.0%	0	3.3%	2	0.0%	0	0.0%	0	0.0%	0	0.0%
Improved food shops within the town centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Improved leisure facilities	1.0%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	4.4%	2	0.0%
Improved non-food shops within the town centre	1.4%	2	0.0%	0	2.7%	1	0.0%	0	4.7%	1	0.0%	0	3.0%
Improved quality of shops	3.5%	5	11.3%	1	3.3%	2	7.1%	2	3.9%	0	0.0%	0	0.0%
Improved street cleaning	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Increased general choice and range of shops	1.1%	2	0.0%	0	0.0%	0	3.6%	1	0.0%	0	0.0%	0	3.7%
Increased public transport	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Longer opening hours	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
More / better parking	5.4%	8	2.9%	0	13.7%	6	0.0%	0	15.1%	2	0.0%	0	0.0%
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Better access by car	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Better exchange rate	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Better lighting	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Discount shops in general within the town centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Fewer charity shops	0.5%	1	0.0%	0	0.0%	0	3.0%	1	0.0%	0	0.0%	0	0.0%
Fewer food outlets	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Fill the vacant shops	1.9%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	8.2%	3	0.0%
Free car parking	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Improve everything	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Improved public transport	0.3%	0	3.5%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Improved road surfaces	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Increased choice and range of independent shops	0.6%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.4%	1	0.0%
Less busy	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Less out-of-town shopping	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Longer opening hours	1.1%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	12.5%	2	0.0%
More / better cafés / restaurants	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
More / better disabled parking	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
More / better markets	1.8%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	7.7%	3	0.0%
More / better nightlife	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
More family-friendly	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
More fast food restaurants	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: **For Nexus Planning**

Page 121

November 2019

	Total	Zone 1 NI		Zone 2 NI		Zone 3 NI		Zone 4 NI		Zone 5 NI		Zone 6 NI		Zone 7 NI		Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI			
More for children	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More for teenagers / young adults	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More hotels	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More incentives to shop there generally	0.6%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.4%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More 'open-air' shops	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More public toilets	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More special offers in shops	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More tourist attractions	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More traffic-calming measures (speed cameras, ramps etc.)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Once Brexit has happened	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Open a park	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Park & Ride	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Reduce traffic congestion	1.6%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	15.7%	2	38.7%	0	0.0%	0	0.0%	0	0.0%	0
Remove intimidating flags / posters / graffiti	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Remove traffic wardens	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Repair swimming pool	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Nothing else)	63.8%	99	66.8%	9	56.3%	26	75.7%	21	66.9%	7	58.4%	21	57.8%	8	33.6%	0	100.0%	1	100.0%	1	100.0%	4
(Don't know)	7.0%	11	0.0%	0	7.0%	3	10.7%	3	5.4%	1	8.2%	3	7.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	1
Weighted base:		155		13		46		28		11		36		13		1		1		1		4
Sample:		130		15		24		21		12		27		21		3		1		2		3

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: **For Nexus Planning**

Page 122

November 2019

	Total	Zone 1 NI		Zone 2 NI		Zone 3 NI		Zone 4 NI		Zone 5 NI		Zone 6 NI		Zone 7 NI		Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI	RoI		
Q31XAre there any measures that would encourage you to visit (CENTRE MENTIONED AT Q27) more often? ANY MENTION																						
Those who visit a centre at Q27:																						
Better environment	5.0%	39	3.9%	3	12.2%	22	2.2%	3	1.4%	1	7.2%	9	0.9%	1	3.0%	1	0.0%	0	0.0%	0	0.0%	0
Better security	0.6%	5	0.0%	0	0.0%	0	1.3%	2	0.0%	0	2.4%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cheaper parking	5.2%	41	7.5%	5	9.8%	18	3.6%	5	1.4%	1	3.9%	5	7.5%	5	1.6%	0	3.7%	1	2.1%	1	0.0%	0
Cheaper public transport	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.6%	0	0.0%	0	0.0%	0	0.0%	0
Discount foodstores within the town centre	0.2%	2	0.0%	0	0.8%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Improved food shops within the town centre	1.4%	11	4.2%	3	0.7%	1	1.4%	2	2.2%	2	1.5%	2	1.6%	1	0.0%	0	0.0%	0	2.1%	1	0.0%	0
Improved leisure facilities	3.7%	29	2.9%	2	4.2%	8	3.1%	4	5.7%	4	5.8%	7	4.5%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Improved non-food shops within the town centre	5.5%	43	6.7%	5	9.8%	18	2.0%	3	4.8%	3	3.1%	4	13.2%	8	5.9%	1	3.1%	1	0.0%	0	0.0%	0
Improved quality of shops	3.5%	28	2.0%	1	3.2%	6	5.3%	7	4.4%	3	5.7%	7	3.7%	2	1.2%	0	0.0%	0	0.0%	0	0.0%	0
Improved street cleaning	0.8%	6	0.0%	0	2.2%	4	0.0%	0	0.0%	0	0.6%	1	2.7%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Increased general choice and range of shops	10.2%	79	2.5%	2	11.8%	22	14.8%	21	10.3%	7	11.9%	15	12.8%	8	5.3%	1	0.0%	0	0.0%	0	9.9%	2
Increased public transport	0.7%	6	0.6%	0	0.0%	0	2.2%	3	0.6%	0	0.0%	0	0.6%	0	2.3%	1	0.0%	0	2.9%	1	0.0%	0
Longer opening hours	0.3%	2	0.0%	0	0.8%	2	0.0%	0	0.0%	0	0.0%	0	0.8%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More / better parking	15.5%	121	17.6%	13	14.4%	27	21.2%	30	22.8%	16	12.4%	15	18.5%	12	6.0%	1	8.0%	2	15.0%	4	9.9%	2
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Better access by car	0.5%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.9%	1	1.2%	0	0.0%	0	0.0%	0	9.9%	2
Better exchange rate	0.3%	2	0.7%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	6.7%	2
Better lighting	0.2%	1	0.5%	0	0.0%	0	0.7%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Discount shops in general within the town centre	0.5%	4	0.0%	0	0.0%	0	0.6%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	12.7%	2	0.0%	0	3.6%	1
Fewer charity shops	0.1%	1	0.0%	0	0.0%	0	0.6%	1	0.0%	0	0.0%	0	0.0%	0	1.2%	0	0.0%	0	0.0%	0	0.0%	0
Fewer food outlets	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.7%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Fill the vacant shops	2.0%	16	0.0%	0	4.7%	9	0.8%	1	0.0%	0	4.3%	5	0.9%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Free car parking	0.5%	4	1.3%	1	0.0%	0	2.3%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Improve everything	0.1%	1	0.0%	0	0.0%	0	0.6%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Improved public transport	0.4%	3	1.2%	1	0.0%	0	0.0%	0	2.9%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Improved road surfaces	0.6%	4	0.5%	0	1.8%	3	0.0%	0	0.6%	0	0.0%	0	0.6%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Increased choice and range of independent shops	0.8%	7	0.0%	0	0.0%	0	0.8%	1	0.0%	0	4.4%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Less busy	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Less out-of-town shopping	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Longer opening hours	0.3%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.7%	2	0.0%	0	3.7%	1	0.0%	0	0.0%	0
More / better cafés / restaurants	1.6%	13	0.6%	0	0.8%	2	3.3%	5	0.0%	0	4.7%	6	0.6%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More / better disabled parking	0.5%	4	2.5%	2	0.0%	0	0.8%	1	1.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More / better markets	0.4%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.3%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More / better nightlife	0.2%	2	2.2%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More family-friendly	0.2%	2	0.0%	0	0.0%	0	0.0%	0	2.3%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More fast food restaurants	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.8%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: **For Nexus Planning**

Page 123

November 2019

	Total	Zone 1 NI		Zone 2 NI		Zone 3 NI		Zone 4 NI		Zone 5 NI		Zone 6 NI		Zone 7 NI		Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI			
More for children	0.4%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.4%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More for teenagers / young adults	1.0%	8	0.0%	0	2.6%	5	0.0%	0	0.0%	0	2.4%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More hotels	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.7%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More incentives to shop there generally	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.7%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More 'open-air' shops	0.1%	0	0.6%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More public toilets	0.2%	1	0.0%	0	0.0%	0	0.8%	1	0.0%	0	0.0%	0	0.0%	0	1.2%	0	0.0%	0	0.0%	0	0.0%	0
More special offers in shops	0.2%	2	0.0%	0	0.8%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More tourist attractions	0.1%	1	0.0%	0	0.0%	0	0.7%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More traffic-calming measures (speed cameras, ramps etc.)	0.2%	2	0.0%	0	0.8%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Once Brexit has happened	0.1%	1	0.0%	0	0.0%	0	0.6%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Open a park	1.4%	11	0.0%	0	2.6%	5	4.6%	6	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Park & Ride	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Reduce traffic congestion	10.2%	80	7.6%	5	9.1%	17	5.7%	8	3.3%	2	27.5%	34	12.3%	8	4.6%	1	0.0%	0	4.6%	1	13.0%	3
Remove intimidating flags / posters / graffiti	0.5%	4	0.0%	0	0.0%	0	2.9%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Remove traffic wardens	0.2%	1	0.0%	0	0.7%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Repair swimming pool	0.1%	1	0.0%	0	0.0%	0	0.6%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Weighted base:		780		71		185		139		70		123		62		22		20		29		23
Sample:		755		94		99		98		98		100		98		56		24		28		19

Q32 When you visit Newry City, do you usually....? [PR]

Those who visit Newry City at Q26:

Visit the Buttercrane and / or Quays Shopping Centres only	49.0%	278	39.9%	27	30.4%	55	47.9%	62	63.7%	31	89.2%	32	61.3%	5	30.3%	2	61.3%	9	79.2%	18	78.6%	16	64.7%	19
Visit the shopping area centred around Hill Street and Monaghan Street only	4.7%	27	4.2%	3	9.0%	16	1.3%	2	0.9%	0	2.0%	1	0.0%	0	0.0%	0	21.6%	3	0.0%	0	0.0%	0	4.8%	1
Visit the Buttercrane and / or Quays Shopping Centres, as well as the shopping area centred around Hill Street and Monaghan Street	46.3%	263	56.0%	38	60.6%	110	50.9%	66	35.4%	17	8.8%	3	38.7%	3	69.7%	4	17.2%	3	20.8%	5	21.4%	4	30.5%	9
Weighted base:		568		67		182		129		49		36		9		6		15		23		20		30
Sample:		496		89		97		88		70		29		14		17		17		22		17		36

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: **For Nexus Planning**

Page 124

November 2019

	Total	Zone 1 NI		Zone 2 NI		Zone 3 NI		Zone 4 NI		Zone 5 NI		Zone 6 NI		Zone 7 NI		Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI			
Q33 Why don't you visit these centres? [MR]																						
<i>Those who do not visit any of the centres at Q26:</i>																						
Choice of leisure facilities (cinema, gym, pubs etc)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Choice of services (hairdressers, banks etc)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Environmental quality of centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Expensive car parking	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Inconveniently located car parking	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lack of choice and range of food shops	0.5%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	58.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lack of choice and range of non-food shops	1.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	58.2%	1	0.0%	0	0.0%	0	0.0%	0	1.7%	1
Not accessible by public transport	2.7%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.2%	0	0.0%	0	0.0%	0	6.7%	3
Too far away from home	37.7%	45	52.9%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	41.8%	0	64.6%	11	54.2%	12	13.8%	2	35.3%	15
Too far away from work	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Traffic congestion	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Changing currency / exchange rates	7.0%	8	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	16.8%	2	6.7%	3
Difficult to get to	1.0%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	7.3%	1	0.0%	0	0.0%	0	0.0%	0
Don't like / use shopping centres	0.6%	1	0.0%	0	0.0%	0	0.0%	0	50.0%	0	0.0%	0	0.0%	0	1.6%	0	0.0%	0	0.0%	0	0.0%	0
Poor health / too old	1.4%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	6.9%	1	0.0%	0	0.0%	0	0.0%	0
Prefer to shop locally	6.9%	8	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	6.5%	1	0.0%	0	4.1%	1	12.3%	5
Prefer to shop online	0.5%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.7%	1	0.0%	0	0.0%	0
Scared to cross the border because of Brexit	1.9%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	10.4%	2	0.0%	0	0.0%	0
Unfamiliar	2.7%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.6%	0	0.0%	0	0.0%	0	7.0%	3
(Nothing, no reason to visit)	39.7%	48	47.1%	3	100.0%	1	41.8%	1	0.0%	0	100.0%	1	0.0%	0	15.9%	3	32.7%	7	65.3%	10	37.3%	16
(Don't know)	1.3%	2	0.0%	0	0.0%	0	58.2%	1	50.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Weighted base:	121			6		1		2		1		1		1		16		22		15		44
Sample:	146			6		1		2		2		1		2		44		27		12		38

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: **For Nexus Planning**

Page 125

November 2019

	Total	Zone 1 NI	Zone 2 NI	Zone 3 NI	Zone 4 NI	Zone 5 NI	Zone 6 NI	Zone 7 NI	Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI
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Q34 Which other centre do you usually visit?

Those who do not visit any of the centres at Q26:

Armagh	2.2%	3	47.1%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Banbridge	5.0%	6	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.7%	1	0.0%	0	1.9%	1	38.2%	5
Belfast	7.8%	9	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	43.4%	7	0.0%	0	5.3%	2	0.0%	0
Dundalk	30.2%	36	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	43.5%	10	75.1%	11	24.0%	10	42.7%	5
Lisburn	0.5%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	41.8%	0	1.6%	0	0.0%	0	0.0%	0	0.0%	0
Monaghan	3.2%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	6.0%	1	16.8%	2	0.0%	0	0.0%	0
Portadown	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ballymena	0.7%	1	0.0%	0	0.0%	0	41.8%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bangor	0.3%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.9%	0	0.0%	0	0.0%	0	0.0%	0
Carrickmacross	7.9%	10	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	42.5%	10	0.0%	0	0.0%	0	0.0%	0
Craigavon	1.2%	1	25.5%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Drogheda	12.3%	15	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	4.1%	1	32.7%	14	0.0%	0
Dublin	5.0%	6	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.7%	1	0.0%	0	7.1%	3	19.1%	2
Dundalk	2.1%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	5.7%	2	0.0%	0
Lucan	0.5%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.4%	1	0.0%	0
Newtownards	4.2%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	30.8%	5	0.0%	0	0.0%	0	0.0%	0
Shercock	0.5%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.7%	1	0.0%	0	0.0%	0	0.0%	0
Swords	0.6%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.7%	1	0.0%	0
(Don't know / none)	15.8%	19	27.3%	2	100.0%	1	58.2%	1	100.0%	1	100.0%	1	58.2%	1	22.3%	4	0.0%	0	4.1%	1	20.2%	9
Weighted base:		121		6		1		2		1		1		16		22		15		44		12
Sample:		146		6		1		2		2		1		2		44		12		38		11

Q35 Do you do Internet or TV shopping? [MR]

Yes, Internet	55.8%	502	57.6%	44	57.3%	106	65.2%	92	51.0%	36	72.0%	89	64.3%	41	35.4%	14	28.9%	12	39.0%	17	49.7%	33	36.5%	17
Yes, Portable internet shopping (through mobile phone)	22.8%	205	36.1%	28	9.2%	17	20.7%	29	19.7%	14	30.8%	38	3.8%	2	36.0%	14	20.7%	9	33.4%	15	33.8%	23	35.5%	17
Yes, TV Shopping	1.0%	9	2.0%	2	0.0%	0	1.5%	2	0.6%	0	2.0%	2	3.1%	2	0.9%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(No)	38.7%	349	37.7%	29	42.7%	79	33.2%	47	40.5%	29	25.1%	31	34.3%	22	45.2%	18	68.2%	29	38.1%	17	38.5%	26	48.9%	23
Weighted base:		901		77		186		141		71		124		63		39		42		44		67		47
Sample:		901		100		100		100		100		101		100		100		51		40		57		52

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: **For Nexus Planning**

Page 126

November 2019

	Total	Zone 1 NI		Zone 2 NI		Zone 3 NI		Zone 4 NI		Zone 5 NI		Zone 6 NI		Zone 7 NI		Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI					
Q36 Which goods or services do you currently purchase via Internet or TV shopping? [MR]																								
<i>Those who do Internet and / or TV shopping at Q35:</i>																								
Baby items	0.8%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	5.6%	2	9.7%	2
Banking / finance	1.0%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.2%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	9.7%	2
Books	34.1%	188	34.4%	17	27.9%	30	34.9%	33	26.6%	11	48.5%	45	29.5%	12	33.6%	7	43.1%	6	33.6%	9	25.4%	10	33.6%	8
CDs, DVDs, vinyl (physical products)	18.9%	105	21.1%	10	14.8%	16	23.2%	22	18.0%	8	25.7%	24	14.5%	6	22.4%	5	14.5%	2	8.4%	2	12.1%	5	22.5%	5
Clothes / shoes	66.1%	365	78.4%	38	62.2%	66	70.5%	67	75.8%	32	61.8%	57	66.7%	28	63.6%	14	90.0%	12	50.7%	14	60.3%	25	56.0%	13
Computer / printer accessories	1.8%	10	0.0%	0	2.6%	3	0.0%	0	5.1%	2	0.8%	1	1.0%	0	1.2%	0	0.0%	0	8.6%	2	3.5%	1	0.0%	0
Console / PC games	0.3%	2	4.0%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cosmetics / health / beauty / chemist goods	7.1%	39	7.0%	3	7.0%	7	3.5%	3	6.5%	3	4.2%	4	3.9%	2	4.9%	1	0.0%	0	14.3%	4	13.5%	6	26.2%	6
Craft / hobby items (including stationery)	4.0%	22	3.2%	2	1.6%	2	5.5%	5	5.4%	2	6.0%	6	1.9%	1	1.7%	0	0.0%	0	7.1%	2	0.0%	0	12.2%	3
DIY / hardware goods	4.0%	22	7.9%	4	2.8%	3	4.2%	4	0.0%	0	8.5%	8	4.2%	2	1.5%	0	0.0%	0	3.1%	1	0.0%	0	2.5%	1
Domestic electrical appliances (white goods)	6.5%	36	4.9%	2	2.8%	3	6.8%	6	7.5%	3	9.2%	9	6.4%	3	16.8%	4	23.2%	3	0.0%	0	2.0%	1	9.7%	2
Downloadable content (e.g. music / movies / tv / games / apps)	1.6%	9	4.0%	2	1.2%	1	1.1%	1	0.0%	0	0.9%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	7.8%	3	2.5%	1
Food / groceries	5.9%	32	18.3%	9	0.0%	0	3.2%	3	13.1%	6	4.9%	5	4.0%	2	16.2%	3	0.0%	0	0.0%	0	7.4%	3	9.7%	2
Furniture / soft furnishings / floor coverings / carpets	2.8%	15	3.8%	2	4.2%	5	0.9%	1	1.2%	1	1.9%	2	0.0%	0	4.6%	1	9.0%	1	11.2%	3	1.8%	1	0.0%	0
Garden items	0.6%	3	0.0%	0	0.0%	0	0.9%	1	0.0%	0	0.0%	0	3.3%	1	1.5%	0	0.0%	0	2.7%	1	0.0%	0	0.0%	0
Gifts	5.2%	29	8.5%	4	5.9%	6	1.8%	2	11.6%	5	0.0%	0	7.7%	3	5.6%	1	4.5%	1	11.6%	3	1.8%	1	12.2%	3
Holiday and / or travel / event tickets	2.9%	16	5.0%	2	4.8%	5	0.0%	0	0.0%	0	0.9%	1	0.0%	0	17.5%	4	5.5%	1	0.0%	0	6.1%	2	3.0%	1
Insurance	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Jewellery / watches	2.2%	12	0.9%	0	1.4%	2	3.4%	3	0.0%	0	4.9%	5	0.0%	0	0.0%	0	0.0%	0	5.4%	1	1.8%	1	0.0%	0
Mobile phone accessories	1.1%	6	0.0%	0	1.4%	2	3.4%	3	2.8%	1	0.0%	0	1.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Musical instruments / accessories	0.6%	4	0.0%	0	0.0%	0	0.0%	0	1.4%	1	0.0%	0	1.2%	0	0.0%	0	18.7%	2	0.0%	0	0.0%	0	0.0%	0
Pet food / products	1.3%	7	0.0%	0	0.0%	0	1.2%	1	1.0%	0	4.0%	4	1.0%	0	0.0%	0	4.5%	1	0.0%	0	0.0%	0	3.0%	1
Small electrical items (e.g. kettles / toasters / hairdryers etc.)	7.5%	41	9.8%	5	9.0%	10	3.4%	3	6.1%	3	3.0%	3	12.5%	5	14.4%	3	4.5%	1	5.4%	1	7.7%	3	20.1%	5
Small household goods	8.9%	49	20.6%	10	7.7%	8	13.9%	13	3.6%	2	7.0%	6	5.0%	2	13.2%	3	9.0%	1	7.6%	2	3.5%	1	2.5%	1
Sports goods	5.3%	29	10.9%	5	4.2%	5	0.0%	0	1.2%	1	7.3%	7	3.9%	2	12.1%	3	0.0%	0	8.6%	2	11.3%	5	5.0%	1
Toys	6.8%	38	9.4%	5	0.0%	0	5.3%	5	11.9%	5	4.0%	4	12.5%	5	5.6%	1	4.5%	1	28.3%	8	0.0%	0	19.4%	5
TVs, Hi-Fi, computers	5.2%	29	0.8%	0	4.8%	5	11.5%	11	5.3%	2	3.2%	3	0.0%	0	8.5%	2	17.4%	2	2.2%	1	5.6%	2	0.0%	0
Vehicle parts	1.6%	9	0.0%	0	4.5%	5	1.1%	1	0.0%	0	1.9%	2	2.5%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Vehicles	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.2%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bee-keeping equipment	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.1%	1	0.0%	0	0.0%	0
Seasonal decorations	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.8%	1	0.0%	0

	Total		Zone 1 NI		Zone 2 NI		Zone 3 NI		Zone 4 NI		Zone 5 NI		Zone 6 NI		Zone 7 NI		Carrickmacross RoI	Castleblayney / Castleblaney RoI	Drogheda RoI	Dundalk RoI				
(Don't know)	3.3%	18	0.0%	0	7.6%	8	2.1%	2	2.4%	1	1.9%	2	2.5%	1	7.6%	2	0.0%	0	9.2%	2	0.0%	0		
Weighted base:		552		48		106		94		42		93		42		21		13		27		41		24
Sample:		479		54		46		57		53		70		64		55		12		22		26		20

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: For Nexus Planning

Page 128

November 2019

	Total	Zone 1 NI		Zone 2 NI		Zone 3 NI		Zone 4 NI		Zone 5 NI		Zone 6 NI		Zone 7 NI		Carrickmacross RoI	Castleblayney / Castleblaney RoI	Drogheda RoI	Dundalk RoI			
Q37 Excluding what you've already mentioned - Which other goods or services are you likely to purchase in the future via Internet or TV shopping? [MR]																						
<i>Those who do Internet and / or TV shopping at Q35:</i>																						
Baby items	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Banking / finance	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Books	0.6%	3	0.8%	0	0.0%	0	0.0%	0	1.0%	0	0.0%	0	1.3%	1	0.0%	0	6.3%	1	2.2%	1	0.0%	0
CDs, DVDs, vinyl (physical products)	0.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.8%	1
Clothes / shoes	3.7%	20	0.8%	0	0.0%	0	7.0%	7	7.3%	3	2.0%	2	0.0%	0	0.0%	0	0.0%	0	8.6%	2	7.4%	3
Computer / printer accessories	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Console / PC games	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cosmetics / health / beauty / chemist goods	1.0%	6	0.0%	0	4.8%	5	0.0%	0	1.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Craft / hobby items (including stationary)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
DIY / hardware goods	0.4%	2	1.1%	1	0.0%	0	0.0%	0	0.0%	0	2.0%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Domestic electrical appliances (white goods)	0.4%	2	0.0%	0	1.4%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.7%	1	0.0%	0	0.0%	0
Downloadable content (e.g. music / movies / tv / games / apps)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Food / groceries	1.1%	6	0.0%	0	0.0%	0	3.4%	3	0.0%	0	2.8%	3	1.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Furniture / soft furnishings / floor coverings / carpets	0.9%	5	0.0%	0	0.0%	0	3.6%	3	0.0%	0	0.0%	0	4.0%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Garden items	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Gifts	3.6%	20	0.9%	0	2.8%	3	1.2%	1	5.3%	2	6.2%	6	1.2%	0	2.7%	1	6.3%	1	0.0%	0	7.4%	3
Holiday and / or travel / event tickets	1.1%	6	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	8.6%	2	7.8%	3
Insurance	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Jewellery / watches	1.4%	8	0.0%	0	6.5%	7	0.0%	0	0.0%	0	0.0%	0	0.0%	0	5.0%	1	0.0%	0	0.0%	0	0.0%	0
Mobile phone accessories	0.4%	2	0.0%	0	0.0%	0	0.0%	0	3.9%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.0%	1
Musical instruments / accessories	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pet food / products	0.5%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.0%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Small electrical items (e.g. kettles / toasters / hairdryers etc.)	0.4%	2	0.0%	0	1.4%	2	0.0%	0	1.0%	0	0.0%	0	1.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Small household goods	1.0%	5	1.1%	1	0.0%	0	3.4%	3	0.0%	0	1.7%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sports goods	0.4%	2	0.0%	0	0.0%	0	1.2%	1	2.4%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Toys	3.2%	17	0.0%	0	8.7%	9	3.4%	3	10.0%	4	0.0%	0	1.9%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
TVs, Hi-Fi's, computers	1.3%	7	0.0%	0	0.0%	0	3.4%	3	3.9%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	6.1%	2	0.0%	0
Vehicle parts	0.5%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	4.0%	2	0.0%	0	0.0%	0	0.0%	0	2.0%	1
Vehicles	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't know)	8.8%	48	5.3%	3	12.1%	13	7.0%	7	9.0%	4	4.2%	4	12.0%	5	16.8%	4	0.0%	0	0.0%	0	15.2%	6
(Nothing new / same goods	72.1%	398	90.9%	44	66.9%	71	69.7%	66	65.1%	27	78.0%	72	73.6%	31	75.5%	16	93.7%	13	78.0%	21	60.1%	25

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: **For Nexus Planning**

Page 129

November 2019

	Total	Zone 1 NI		Zone 2 NI		Zone 3 NI		Zone 4 NI		Zone 5 NI		Zone 6 NI		Zone 7 NI		Carrickmacross RoI	Castleblaney / Drogheda RoI	Dundalk RoI	
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as I currently am)

Weighted base:	552	48		106		94		42		93		42		21		13	27	41	24
Sample:	479	54		46		57		53		70		64		55		12	22	26	20

Q38 For your last Internet or TV order, how did you receive your goods?

Those who do Internet and / or TV shopping at Q35:

Collection at store	6.4%	35	0.9%	0	7.1%	8	10.6%	10	4.2%	2	7.9%	7	5.0%	2	0.0%	0	10.9%	1	2.7%	1	9.4%	4	0.0%	0
Home delivery	87.3%	482	98.0%	47	91.7%	98	87.3%	82	95.8%	40	87.2%	81	93.7%	39	98.8%	21	65.9%	9	51.3%	14	68.7%	28	94.5%	23
Delivery to place of work	2.6%	14	0.0%	0	0.0%	0	0.0%	0	0.0%	0	4.0%	4	1.3%	1	0.0%	0	0.0%	0	25.7%	7	6.1%	2	3.0%	1
Collection at click and collect hub	0.9%	5	1.1%	1	0.0%	0	1.1%	1	0.0%	0	0.9%	1	0.0%	0	0.0%	0	18.7%	2	0.0%	0	0.0%	0	0.0%	0
Collection at other location	0.6%	3	0.0%	0	0.0%	0	1.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	4.5%	1	2.7%	1	2.0%	1	0.0%	0
Download direct to device	0.6%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	8.1%	3	0.0%	0
(Don't know / varies)	1.7%	9	0.0%	0	1.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.2%	0	0.0%	0	17.7%	5	5.6%	2	2.5%	1
Weighted base:		552		48		106		94		42		93		42		21		13		27		41		24
Sample:		479		54		46		57		53		70		64		55		12		22		26		20

Q39 Which click and collect hub did you collect your order from?

Those who collect their goods at a 'Click & Collect' hub at Q38:

Carrickmacross Post Office, Market Square, Drummond Etra, Carrickmacross	51.0%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	100.0%	2	0.0%	0	0.0%	0	0.0%	0
Debenham, The Quays Shopping & Leisure Centre. Bridge Street, Newry	10.6%	1	100.0%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Eurospar, Saintfield Road, Crossgar, Downpatrick	17.9%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	100.0%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Next, The Quays, Albert Basin, Newry	20.5%	1	0.0%	0	0.0%	0	100.0%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't know / can't remember)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Weighted base:		5		1		0		1		0		1		0		0		2		0		0		0
Sample:		4		1		0		1		0		1		0		0		1		0		0		0

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: **For Nexus Planning**

Page 130
November 2019

	Total	Zone 1 NI		Zone 2 NI		Zone 3 NI		Zone 4 NI		Zone 5 NI		Zone 6 NI		Zone 7 NI		Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI					
Q40 We now have a few questions about a range of different social and leisure activities. Which of these leisure activities do you participate in? [MR/PR]																								
Indoor sports or health and fitness activity	27.8%	250	24.5%	19	30.7%	57	23.9%	34	32.6%	23	32.4%	40	25.0%	16	19.8%	8	7.8%	3	28.7%	13	32.9%	22	33.4%	16
Cinema	51.9%	468	53.9%	41	44.9%	83	57.9%	82	41.5%	29	72.6%	90	44.9%	28	46.2%	18	33.4%	14	46.0%	20	56.7%	38	50.0%	23
Restaurant	79.0%	712	83.7%	64	79.8%	148	73.0%	103	79.8%	57	80.4%	99	72.9%	46	77.8%	30	78.1%	33	87.5%	38	83.8%	56	77.1%	36
Pub / bars / nightclubs	48.2%	434	41.9%	32	49.7%	92	44.3%	63	46.8%	33	52.0%	64	53.2%	34	35.3%	14	36.5%	15	32.8%	14	73.8%	49	48.9%	23
Ten pin bowling	18.3%	165	16.7%	13	16.5%	31	26.2%	37	18.1%	13	20.7%	26	17.8%	11	19.8%	8	9.4%	4	22.8%	10	19.4%	13	0.0%	0
Bingo	3.2%	29	5.0%	4	4.7%	9	5.8%	8	1.6%	1	1.3%	2	0.9%	1	3.1%	1	2.9%	1	0.0%	0	1.1%	1	4.4%	2
Theatres / concert halls / museums / art galleries and other cultural facilities	36.3%	327	42.5%	33	32.9%	61	28.2%	40	29.6%	21	40.0%	49	25.2%	16	35.3%	14	38.6%	16	50.4%	22	45.3%	30	51.7%	24
(None mentioned)	11.0%	99	11.3%	9	8.3%	15	11.3%	16	13.8%	10	8.0%	10	15.3%	10	18.0%	7	13.1%	6	9.8%	4	8.6%	6	14.6%	7
Weighted base:		901		77		186		141		71		124		63		39		42		44		67		47
Sample:		901		100		100		100		100		101		100		100		51		40		57		52

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: For Nexus Planning

Page 131

November 2019

	Total	Zone 1 NI		Zone 2 NI		Zone 3 NI		Zone 4 NI		Zone 5 NI		Zone 6 NI		Zone 7 NI		Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI			
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Q41 Which centre / facility did you last visit for indoor sports or health and fitness activity?

Those who participate indoor sports or health and fitness activities at Q40: AND Excl. Nulls

Zone 1 NI

McClelland Fitness, Annvale Road, Keady, Armagh	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
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Others Zone 1	4.0%	9	29.1%	4	9.9%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
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Zone 2 NI

Atlas Elite Fitness, Rathfriland Road, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
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Crossfit, Greenbank Industrial Estate, Rampart Road, Newry	2.7%	6	0.0%	0	5.7%	3	10.2%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
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Curves, Armagh Road, Newry	0.6%	1	3.1%	0	0.0%	0	3.0%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
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Dixie's Gym, Basin Quay, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
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Gym Tech, Ashtree Enterprise Park, Rathfriland Road, Newry	2.7%	6	10.6%	2	2.9%	2	9.5%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
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Newry Leisure Centre, Cecil Street, Newry	8.9%	21	0.0%	0	36.2%	19	5.9%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
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Others Zone 2	4.5%	11	3.1%	0	12.0%	6	11.3%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
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Pro Performance, Rathfriland Road, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
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PureGym, The Quays Shopping Centre, Albert Basin, Bridge Street, Newry	4.3%	10	10.6%	2	9.9%	5	10.2%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
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Reflex Gym, Merchants Quay, Newry	0.5%	1	0.0%	0	2.4%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
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The Sports Conditioning Centre, Francis Street, Newry	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
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Zone 3 NI

Others Zone 3	5.1%	12	0.0%	0	0.0%	0	35.2%	12	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
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Zone 4 NI

Crossfit Infected, Mill Hill, Castlewella	0.2%	0	0.0%	0	0.0%	0	0.0%	0	2.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
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Elite Fitness Gym, Dundrum Road, Newcastle	0.2%	0	0.0%	0	0.0%	0	0.0%	0	2.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
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Go Figure Ladies Fitness Studio, Castlewella Road, Newcastle	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
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Legends Family Fitness Centre, Railway Street, Newcastle	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
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by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: For Nexus Planning

	Total		Zone 1 NI		Zone 2 NI		Zone 3 NI		Zone 4 NI		Zone 5 NI		Zone 6 NI		Zone 7 NI		Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI			
Newcastle Leisure Centre, Central Promenade, Newcastle	0.8%	2	0.0%	0	0.0%	0	2.4%	1	5.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	
Others Zone 4 Zone 5 NI	4.5%	10	0.0%	0	0.0%	0	0.0%	0	49.2%	10	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	
Down Leisure Centre, Market Street, Downpatrick	8.5%	20	0.0%	0	0.0%	0	0.0%	0	10.7%	2	34.7%	14	26.5%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	
Others Zone 5 Zone 6 NI	8.4%	20	0.0%	0	0.0%	0	0.0%	0	10.2%	2	43.8%	18	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	
DT Fitness, Belfast Road, Ballynahinch	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.9%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	
Others Zone 6	1.0%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.2%	1	9.7%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	
The Gym Dock, Pinewick Business Park, Ballynahinch Zone 7 NI	0.7%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	11.0%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	
Others Zone 7 Other NI Outside Study Area	1.1%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	33.4%	3	0.0%	0	0.0%	0	0.0%	0	
O'Connor Fitness, Main Street, Darkley, Armagh Castleblaney Zone RoI	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	
Fit Elite Gym, Monaghan Road, Moraghy, Castleblaney	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	
The Glencarn Hotel Gym, Monaghan Road, Moraghy, Castleblaney Carrickmacross Zone RoI	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	
Carrick Fitness Centre, Mullinary Road, Drummond Etra, Carrickmacross	1.0%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	18.4%	2	0.0%	0	
Ferocity MMA & Fitness Centre, Steadfast Industrial Estate, Dundalk Road, Lisanisk, Carrickmacross	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	
Phoenix Sports & Leisure Centre, Church Grove, Drummond Etra, Carrickmacross Dundalk Zone RoI	0.7%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	22.3%	1	6.6%	1	0.0%	0	
Apex Strength & Conditioning Gym, Northlink Retail Park, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	

by Zone - Filtered Nulls & SFT

Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study

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For Nexus Planning

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Aura Dundalk Leisure Centre, St. Alphonsus Road, Marshes Lower, Dundalk	1.9%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	5.8%	1	0.0%	0	24.3%	4
Curves, Coes Road, Dundalk	0.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	4.8%	1
DKIT Sport, Inner Relief Road, Marshes Upper, Dundalk	1.3%	3	10.6%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	10.4%	2
Dutchy's Fitness, North Link Retail Park, Coes Road, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Felda Health, Fitness & Spa, Dublin Road, Haggardstown, Dundalk	3.1%	7	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	11.5%	1	0.0%	0	38.0%	6
Life Gym, Anne Street, Townparks, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Oak Gym, Jocelyn Street, Townparks, Dundalk	1.2%	3	13.7%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	4.8%	1
The Gym, Avenue Road, Marshes Lower, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Drogheda Zone RoI																								
Boyneside Gym, Merchant's Quay, East Drogheda, Drogheda	1.3%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	15.3%	3	0.0%	0
Crossfit, Merchant's Quay, East Drogheda, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Énergie Fitness, West Street, Drogheda	1.1%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	12.7%	2	0.0%	0
Extreme Fitness, Hardman's Gardens, Yellowbatter, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Gym Plus, M1 Retail Park, Mell, Drogheda	1.6%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	19.4%	4	0.0%	0
Integral Fitness & Leisure Centre, Boyne Business Park, Termon Abbey, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Matrix Fitness Centre, Greenhills Industrial Village, Greenhills, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
MeTime Functional Training, Drogheda Industrial Park, Donore Road, Lagavooren, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Primal Fitness, Greenhills	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
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	Total		Zone 1 NI		Zone 2 NI		Zone 3 NI		Zone 4 NI		Zone 5 NI		Zone 6 NI		Zone 7 NI		Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI				
Industrial Village, Greenhills, Drogheda																								
Others																								
Other	27.8%	65	19.1%	3	21.2%	11	12.4%	4	20.7%	4	19.3%	8	48.9%	7	66.6%	5	77.6%	3	57.6%	7	52.7%	10	17.7%	3
Abroad	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't know / varies / can't remember)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Weighted base:		235		15		52		34		21		40		14		8		3		13		20		15
Sample:		185		16		21		22		21		23		19		18		5		13		13		14

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: For Nexus Planning

Page 135

November 2019

	Total		Zone 1 NI		Zone 2 NI		Zone 3 NI		Zone 4 NI		Zone 5 NI		Zone 6 NI		Zone 7 NI		Carrickmacross RoI	Castleblaney / Castleblaney RoI		Drogheda RoI		Dundalk RoI		
Q42 Which centre / facility did you last visit to go the cinema?																								
Those who visit the cinema at Q40: AND Excl. Nulls																								
Zone 2 NI																								
Omniplex Cinema, The Quays Shopping Centre Albert Basin, Bridge Street, Newry	35.7%	165	54.3%	23	90.6%	76	77.8%	62	8.4%	2	0.0%	0	2.0%	1	0.0%	0	9.5%	1	0.0%	0	0.0%	0	2.6%	1
Zone 4 NI																								
Newcastle Community Cinema, St. Mary's Hall, Main Street, Newcastle	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 5 NI																								
Omniplex Cinema, Owenbeg Avenue, Downpatrick	29.6%	137	0.0%	0	0.0%	0	16.0%	13	84.0%	23	95.3%	86	51.7%	15	7.6%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Other NI Outside Study Area																								
Excelsior Cinema, Ballynichol Road, Comber, Newtownards	0.5%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.9%	2	0.0%	0	3.4%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
IMC, Blair Mayne Road South, Newtownards	1.5%	7	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	38.5%	7	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Omniplex Cinema, East Point Entertainment Village, Old Dundonald Road, Dundonald, Belfast	1.2%	6	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.9%	1	25.9%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Omniplex Cinema, Lisburn Leisure Park, Governors Road, Lisburn	2.1%	10	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	1	31.5%	9	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Omniplex Cinema, Market Street, Armagh	1.6%	8	14.9%	6	0.0%	0	0.0%	0	1.9%	1	1.0%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Castleblaney Zone RoI																								
GR8 Entertainment, Moraghy Business Park, Monaghan Road, Moraghy, Castleblaney	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dundalk Zone RoI																								
IMC Cinema, Carroll's Village, The Long Walk, Townparks, Dundalk	3.8%	18	11.8%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	6.0%	1	17.8%	2	7.2%	1	0.0%	0	34.2%	8
Omniplex Cinema, Dundalk Retail Park, Inner Relief Road, Marshes Upper, Dundalk	7.6%	35	10.4%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.4%	0	4.0%	1	63.2%	9	35.4%	7	0.0%	0	60.0%	14
Drogheda Zone RoI																								
The Arc Cinema, West Street, Downtown Drogheda, Drogheda	7.2%	33	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	11.5%	2	81.8%	31	0.0%	0

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: **For Nexus Planning**

	Total		Zone 1 NI	Zone 2 NI	Zone 3 NI	Zone 4 NI	Zone 5 NI	Zone 6 NI	Zone 7 NI	Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI	
Other RoI Outside Study Area														
Omniplex Cinema, Monaghan Retail Park, Clones Road, Killyconigan, Monaghan	2.3%	11	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Others														
Other	6.2%	29	8.5%	4	9.4%	8	3.5%	3	5.7%	2	1.0%	1	9.5%	3
Abroad	0.6%	3	0.0%	0	0.0%	0	2.7%	2	0.0%	0	0.0%	0	0.0%	0
(Don't know / varies / can't remember)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Weighted base:	463		41		83		80		27		90		28	
Sample:	395		43		39		48		30		62		44	

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: **For Nexus Planning**

Page 137

November 2019

	Total	Zone 1 NI	Zone 2 NI	Zone 3 NI	Zone 4 NI	Zone 5 NI	Zone 6 NI	Zone 7 NI	Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI
Q43 Which centre / facility did you last visit to go to a restaurant?												
<i>Those who go to restaurants at Q40: AND Excl. Nulls</i>												
Zone 1 NI												
Crossmaglen Village Centre	0.2%	2	2.4%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newtownhamilton Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 2 NI												
Bessbrook Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Camrough Village Centre	1.4%	9	3.0%	2	5.2%	8	0.0%	0	0.0%	0	0.0%	0
Mayobridge Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newry City Centre	23.4%	163	43.8%	28	73.9%	107	26.2%	25	2.4%	1	0.0%	0
Zone 3 NI												
Annalong Village Centre	1.0%	7	0.0%	0	0.0%	0	7.3%	7	0.0%	0	0.0%	0
Kilkeel Town Centre	1.3%	9	0.0%	0	0.0%	0	7.7%	7	1.7%	1	1.0%	1
Rostrevor Village Centre	0.6%	4	0.0%	0	0.0%	0	4.5%	4	0.0%	0	0.0%	0
Warrenpoint Town Centre	4.2%	29	0.0%	0	7.9%	12	17.5%	17	0.0%	0	0.7%	1
Zone 4 NI												
Castlewellan Town Centre	1.0%	7	0.0%	0	0.0%	0	3.3%	3	5.7%	3	0.9%	1
Newcastle Town Centre	9.1%	63	0.0%	0	1.0%	2	10.5%	10	61.7%	35	13.2%	13
Zone 5 NI												
Ardglass Village Centre	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.5%	1
Ballyhorman Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Crossgar Village Centre	2.4%	16	0.0%	0	0.0%	0	0.0%	0	0.0%	0	11.7%	12
Downpatrick Town Centre	3.8%	26	0.0%	0	0.0%	0	0.0%	0	3.9%	2	22.1%	22
Killyleagh Village Centre	1.1%	8	0.0%	0	0.0%	0	0.0%	0	6.9%	7	0.9%	0
Zone 6 NI												
Ballynahinch Town Centre	2.7%	18	0.0%	0	0.0%	0	0.0%	0	3.1%	2	2.5%	2
Saintfield Village Centre	1.7%	12	0.0%	0	0.0%	0	0.0%	0	0.7%	0	7.4%	7
Zone 7 NI												
Ardkeen Local Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cloughy Village Centre	0.9%	7	0.0%	0	0.9%	1	3.5%	3	0.0%	0	1.0%	1
Portaferry Town Centre	0.7%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.7%	1
Portavogie Village Centre	0.3%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Other NI Outside Study Area												
Armagh Town Centre	1.8%	12	17.6%	11	0.0%	0	0.0%	0	0.7%	0	0.0%	0
Ballywalter Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Banbridge Town Centre	0.4%	3	0.0%	0	0.0%	0	2.1%	2	0.7%	0	0.0%	0
Bangor Town Centre	0.5%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Belfast City Centre	7.4%	51	0.7%	0	3.1%	5	8.8%	9	13.8%	8	18.7%	19
Belleek Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Donaghadee Town Centre	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hillsborough Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Holywood Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Keady Village Centre	0.1%	1	0.8%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Kircubbin Village Centre	0.5%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lisburn City Centre	0.7%	5	0.0%	0	0.0%	0	1.2%	1	0.7%	0	1.6%	2

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: **For Nexus Planning**

Page 138

November 2019

	Total	Zone 1 NI		Zone 2 NI		Zone 3 NI		Zone 4 NI		Zone 5 NI		Zone 6 NI		Zone 7 NI		Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI			
Markethill Village Centre	0.5%	3	4.9%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newtownards Town Centre	1.0%	7	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.9%	1	0.0%	0	21.0%	6	0.0%	0	0.0%	0	0.0%	0
Castleblaney Zone RoI																						
Castleblaney Town Centre	2.7%	19	3.7%	2	3.5%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.7%	1	26.2%	10	0.0%	0
Carrickmacross Zone RoI																						
Carrickmacross Town Centre	3.6%	25	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	59.6%	19	13.2%	5	0.0%	0
Dundalk Zone RoI																						
Carlingford Town Centre	1.1%	7	3.2%	2	3.3%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.9%	1	0.0%	0	0.0%	0
Dundalk Town Centre	7.8%	54	12.0%	8	1.2%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	16.8%	5	21.2%	8	5.7%	3
Drogheda Zone RoI																						
Ardee Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Drogheda Town Centre	5.8%	40	0.7%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.9%	1	10.9%	4	60.8%	33
Dunleer Town Centre	0.4%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	4.6%	2
Other RoI Outside Study Area																						
Dublin City Centre	1.8%	13	0.0%	0	0.0%	0	1.2%	1	0.0%	0	0.0%	0	0.9%	0	0.9%	0	1.9%	1	6.2%	2	13.3%	7
Dundrum Village Centre	0.3%	2	0.0%	0	0.0%	0	0.0%	0	1.0%	1	1.8%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Monaghan Town Centre	1.2%	9	0.8%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.6%	1	19.1%	7	0.0%	0
Clones Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Others																						
Other	5.9%	41	6.3%	4	0.0%	0	6.2%	6	3.6%	2	7.4%	7	5.3%	2	13.4%	4	9.7%	3	1.6%	1	15.6%	8
Abroad	0.4%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.7%	2	0.0%	0	1.9%	1	0.0%	0	0.0%	0
(Don't know / varies / can't remember)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Weighted base:		696		64		146		97		57		99		45		28		32		38		54
Sample:		701		86		76		68		78		81		75		74		41		33		45

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: For Nexus Planning

Page 139

November 2019

	Total		Zone 1 NI		Zone 2 NI		Zone 3 NI		Zone 4 NI		Zone 5 NI		Zone 6 NI		Zone 7 NI		Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drumree RoI	Drogheda RoI		Dundalk RoI		
Q44 Which centre / facility did you last visit to go to pubs, bars and nightclubs?																								
<i>Those who go to pubs, bars or nightclubs at Q40: AND Excl. Nulls</i>																								
Zone 1 NI																								
Crossmaglen Village Centre	2.4%	10	15.7%	5	5.6%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newtownhamilton Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 2 NI																								
Bessbrook Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Camlough Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mayobridge Village Centre	1.5%	6	0.0%	0	6.8%	6	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newry City Centre	19.4%	81	22.5%	7	73.9%	68	10.9%	6	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 3 NI																								
Annalong Village Centre	0.6%	3	0.0%	0	0.0%	0	3.1%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.5%	1	0.0%	0
Kilkeel Town Centre	2.2%	9	0.0%	0	0.0%	0	16.1%	9	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Rostrevor Village Centre	1.8%	8	0.0%	0	0.0%	0	13.3%	8	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Warrenpoint Town Centre	3.7%	16	0.0%	0	0.0%	0	26.9%	16	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 4 NI																								
Castlewellan Town Centre	3.7%	15	4.8%	1	0.0%	0	5.5%	3	22.5%	7	0.0%	0	9.7%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newcastle Town Centre	7.6%	32	0.0%	0	1.6%	2	1.7%	1	63.4%	21	12.2%	7	2.9%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 5 NI																								
Ardglass Village Centre	0.9%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	6.2%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ballyhornan Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Crossgar Village Centre	0.9%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	6.3%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Downpatrick Town Centre	3.9%	16	0.0%	0	0.0%	0	0.0%	0	0.0%	0	27.1%	16	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Killyleagh Village Centre	2.0%	8	0.0%	0	0.0%	0	0.0%	0	0.0%	0	14.0%	8	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 6 NI																								
Ballynahinch Town Centre	3.7%	15	0.0%	0	0.0%	0	0.0%	0	0.0%	0	6.2%	4	35.0%	12	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Saintfield Village Centre	1.5%	6	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.2%	1	16.5%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 7 NI																								
Ardkeen Local Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cloughy Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Portaferry Town Centre	1.2%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	41.3%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Portavogie Village Centre	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	5.0%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Other NI Outside Study Area																								
Armagh Town Centre	1.1%	5	13.9%	4	0.0%	0	0.0%	0	1.3%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ballywalter Village Centre	0.3%	1	0.0%	0	0.0%	0	2.0%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Banbridge Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bangor Town Centre	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	7.4%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Belfast City Centre	7.5%	31	5.1%	2	1.6%	2	9.2%	5	10.2%	3	17.6%	11	22.0%	7	13.4%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Belleek Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Donaghadee Town Centre	0.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.5%	0	0.0%	0	6.1%	1	0.0%	0	0.0%	0
Hillsborough Village Centre	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.7%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hollywood Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Keady Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Kircubbin Village Centre	0.4%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	11.9%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lisburn City Centre	0.2%	1	0.0%	0	0.0%	0	0.0%	0	1.3%	0	0.0%	0	1.2%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: **For Nexus Planning**

Page 140

November 2019

	Total	Zone 1 NI		Zone 2 NI		Zone 3 NI		Zone 4 NI		Zone 5 NI		Zone 6 NI		Zone 7 NI		Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI			
Markethill Village Centre	0.4%	2	0.0%	0	1.6%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newtownards Town Centre	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	4.5%	1	0.0%	0	0.0%	0	0.0%	0
Castleblaney Zone RoI																						
Castleblaney Town Centre	0.5%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	14.9%	2	0.0%	0
Carrickmacross Zone RoI																						
Carrickmacross Town Centre	4.5%	19	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	91.9%	14	31.7%	4	0.0%	0
Dundalk Zone RoI																						
Carlingford Town Centre	1.0%	4	0.0%	0	0.0%	0	5.9%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	4.1%	1	0.0%	0	0.0%	0
Dundalk Town Centre	7.5%	32	16.3%	5	3.3%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	30.8%	4	0.0%	0
Drogheda Zone RoI																						
Ardee Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Drogheda Town Centre	9.3%	39	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	4.3%	1	78.7%	38
Dunleer Town Centre	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.7%	1
Other RoI Outside Study Area																						
Dublin City Centre	1.9%	8	1.5%	0	0.0%	0	2.0%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	12.0%	6
Dundrum Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Monaghan Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Clones Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Others																						
Other	6.5%	27	20.3%	6	5.6%	5	3.4%	2	1.3%	0	4.7%	3	6.0%	2	14.2%	2	4.1%	1	12.1%	2	7.9%	4
Abroad	1.1%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	4.7%	3	5.0%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't know / varies / can't remember)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Weighted base:		420		30		92		58		33		60		33		13		15		14		49
Sample:		355		39		38		37		38		36		47		33		17		15		33

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: **For Nexus Planning**

Page 141

November 2019

	Total	Zone 1 NI		Zone 2 NI		Zone 3 NI		Zone 4 NI		Zone 5 NI		Zone 6 NI		Zone 7 NI		Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI		
Q45 Which centre / facility did you last visit to go ten-pin bowling?																					
Those who go ten-pin bowling at Q40: AND Excl. Nulls																					
Zone 2 NI																					
The Sheepbridge Family Entertainment Centre, Belfast Road, Newry	35.5%	57	39.0%	4	78.3%	24	67.3%	25	24.2%	3	3.9%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Other NI Outside Study Area																					
Dundonald International Ice Bowl, Old Dundonald Road, Belfast	17.6%	28	0.0%	0	0.0%	0	3.1%	1	4.6%	1	67.1%	17	31.1%	4	87.0%	6	0.0%	0	0.0%	0	0.0%
Lisburn Bowl, Governors Road, Lisburn	19.3%	31	0.0%	0	0.0%	0	29.6%	11	56.4%	6	25.1%	6	65.4%	7	0.0%	0	0.0%	0	0.0%	0	0.0%
Lurgan Leisure Tenpin Bowling, Portadown Road, Lurgan, Craigavon	0.2%	0	3.3%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Castleblaney Zone RoI																					
GR8 Entertainment, Moraghy Business Park, Monaghan Road, Moraghy, Castleblaney	14.5%	23	57.7%	7	16.8%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	100.0%	4	76.8%	8	0.0%
Drogheda Zone RoI																					
Drogheda Leisure Park, Marley's Lane, Rathmullan, Drogheda	4.7%	8	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	23.2%	2	40.4%
Funtasia, Donore Road Industrial Estate, Lagavooren, Drogheda	4.8%	8	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	59.6%
Others																					
Other	2.2%	4	0.0%	0	0.0%	0	0.0%	0	14.7%	2	3.9%	1	0.0%	0	13.0%	1	0.0%	0	0.0%	0	0.0%
Abroad	1.2%	2	0.0%	0	4.9%	2	0.0%	0	0.0%	0	0.0%	0	3.6%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
(Don't know / varies / can't remember)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Weighted base:		161		11		31		37		11		26		11		7		4		10	
Sample:		114		11		11		18		11		15		16		15		3		5	

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: For Nexus Planning

Page 142
November 2019

	Total	Zone 1 NI		Zone 2 NI		Zone 3 NI		Zone 4 NI		Zone 5 NI		Zone 6 NI		Zone 7 NI		Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI			
Q46 Which centre / facility did you last visit to play bingo?																						
<i>Those who go to bingo at Q40: AND Excl. Nulls</i>																						
Zone 2 NI																						
Boyle Bingo, Merchants Quay, Newry	29.0%	7	20.6%	0	80.0%	5	20.1%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 3 NI																						
Boyle Bingo, Church Street, Warrenpoint	17.7%	4	0.0%	0	0.0%	0	51.8%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Other NI Outside Study Area																						
Boyle Bingo, Newry Street, Banbridge	3.6%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	54.8%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Boyles Bingo, Dobbin Centre, Armagh	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Planet Bingo, Regent Street, Newtownards	1.3%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	26.3%	0	0.0%	0	0.0%	0	0.0%	0
Dundalk Zone RoI																						
LetsBingo, Racecourse Road, Dowdallshill, Dundalk	5.5%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	64.6%	1
Drogheda Zone RoI																						
Funtasia Casino, Donore Road Industrial Estate, Donore Road, Lagavooren, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Others																						
Other	42.8%	10	79.5%	1	20.0%	1	28.0%	2	100.0%	1	45.2%	1	100.0%	1	73.7%	1	100.0%	1	0.0%	0	100.0%	1
Abroad	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't know / varies / can't remember)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Weighted base:		24		2		6		8		1		2		1		1		1		0		1
Sample:		26		2		4		6		1		2		1		4		2		0		3

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: For Nexus Planning

Page 143

November 2019

	Total	Zone 1 NI	Zone 2 NI	Zone 3 NI	Zone 4 NI	Zone 5 NI	Zone 6 NI	Zone 7 NI	Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI	
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Q47 Which centre / facility did you last visit for theatres / concert halls / museums / art galleries and other cultural facilities?

Those who visit cultural facilities at Q40: AND Excl. Nulls

Zone 2 NI

Newry & Mourne Museum, Newry	2.0%	6	1.2%	0	8.3%	5	2.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newry Town Hall, Bank Parade, Newry	0.8%	2	0.0%	0	4.1%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Others Zone 2	1.1%	3	1.2%	0	2.1%	1	3.0%	1	3.5%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sean Hollywood Arts Centre, Bank Parade, Newry	0.7%	2	1.6%	1	2.9%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Zone 4 NI

Others Zone 4	0.1%	0	0.0%	0	0.0%	0	0.0%	0	2.5%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
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Zone 5 NI

Down County Museum, The Mall, English Street, Downpatrick	2.4%	7	0.0%	0	0.0%	0	0.0%	0	6.0%	1	10.2%	5	3.9%	1	7.8%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Downpatrick and County Down Railway, Market Street, Downpatrick	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Others Zone 5	0.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.9%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Saint Patrick Centre, Market Street, Downpatrick	0.9%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	5.0%	2	3.9%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Zone 6 NI

Others Zone 6	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.9%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
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Zone 7 NI

Others Zone 7	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	4.0%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
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Other NI Outside Study Area

Abbey Lane Theatre, Abbey Lane, Armagh	0.4%	1	2.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.8%	1	0.0%	0	0.0%	0
Armagh County Museum, The Mall East, Armagh	0.6%	2	5.6%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Belfast City Centre	14.0%	43	9.2%	3	5.4%	3	39.7%	15	29.3%	5	18.0%	8	17.7%	3	28.9%	4	0.0%	0	0.0%	0	0.0%	0	11.0%	2
Grand Opera House, Great Victoria Street, Belfast	18.2%	57	3.2%	1	28.9%	17	14.8%	6	34.8%	6	38.2%	18	35.4%	5	29.0%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Royal Irish Fusiliers Museum, Regimental Museum, Sovereign House, The Mall, Armagh	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.4%	1	0.0%	0	0.0%	0
Somme Heritage Centre, Bangor Road, Newtownards	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Market Place Theatre & Arts Centre, Market Street, Armagh	4.2%	13	31.7%	10	2.9%	2	2.6%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Museum of Orange	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: **For Nexus Planning**

Page 144

November 2019

	Total	Zone 1 NI		Zone 2 NI		Zone 3 NI		Zone 4 NI		Zone 5 NI		Zone 6 NI		Zone 7 NI		Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI					
Heritage, Sloan's House, Main Street, Loughgall, Armagh																								
Web Theatre, North Street, Newtownards	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.8%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Castleblaney Zone RoI																								
Iontas Arts & Community Resource Centre, Conabury, Castleblaney	2.9%	9	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	35.6%	6	14.9%	3	0.0%	0	0.0%	0
Dundalk Zone RoI																								
An Táin Arts Centre, Crowe Street, Townparks, Dundalk	2.5%	8	6.2%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.7%	1	0.0%	0	0.0%	0	24.0%	5
County Museum, Jocelyn Street, Townparks, Dundalk	0.6%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	8.5%	2
Franciscan Friary, Mill Street, Townparks, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ladywell Shrine, Dublin Road, Marshes Upper, Dundalk	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Drogheda Zone RoI																								
Droichead Arts Centre, Stockwell Lane, Downtown Drogheda, Drogheda	0.4%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	4.4%	1	0.0%	0
Millmount Fort, Millmount, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Barbican, St. Peter's Parish Centre, William Street, Downtown Drogheda, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Little Duke Theatre, Duke Street, Downtown Drogheda, Drogheda	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tommy Leddy Theatre, Matthew's Lane, Lagavooren, Drogheda	0.8%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	7.9%	2	0.0%	0
Other RoI Outside Study Area																								
3Arena, North Wall Quay, Dublin	5.5%	17	0.0%	0	0.0%	0	9.0%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	8.2%	1	14.7%	3	27.4%	8	3.4%	1
Others																								
Other	39.2%	122	37.9%	12	45.4%	27	25.7%	10	24.0%	4	25.3%	12	31.5%	5	25.5%	3	52.5%	9	60.3%	13	57.6%	17	46.1%	10
Abroad	1.9%	6	0.0%	0	0.0%	0	3.0%	1	0.0%	0	1.5%	1	3.9%	1	2.0%	0	0.0%	0	3.9%	1	2.8%	1	6.9%	1
(Don't know / varies / can't	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
For Nexus Planning

Page 145

November 2019

	Total	Zone 1 NI		Zone 2 NI		Zone 3 NI		Zone 4 NI		Zone 5 NI		Zone 6 NI		Zone 7 NI		Carrickmacross RoI		Castleblaney / Drogheda RoI		Dundalk RoI		
remember)																						
Weighted base:	311		32		60		38		17		47		14		13		16		22		30	
Sample:	332		44		29		26		28		41		30		37		22		19		27	
Q48 How do you normally travel when visiting leisure destinations?																						
Car / van (as driver)	68.4%	616	63.1%	49	73.1%	136	77.7%	110	69.7%	49	78.5%	97	64.2%	41	60.3%	23	63.8%	27	64.3%	28	49.4%	33
Car / van (as passenger)	8.5%	77	14.5%	11	5.5%	10	4.9%	7	11.0%	8	5.4%	7	2.5%	2	8.8%	3	17.4%	7	16.9%	7	15.3%	
Bus, minibus or coach	3.8%	35	0.0%	0	2.7%	5	6.3%	9	3.2%	2	5.5%	7	5.4%	3	1.3%	1	1.4%	1	1.4%	1	2.0%	
Motorcycle, scooter or moped	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	
Walk	4.2%	38	0.0%	0	1.7%	3	2.8%	4	3.3%	2	4.4%	5	7.3%	5	4.6%	2	1.4%	1	1.4%	1	14.3%	
Taxi	3.0%	27	7.6%	6	3.6%	7	0.7%	1	4.0%	3	0.7%	1	7.6%	5	0.0%	0	2.9%	1	0.0%	0	2.0%	
Train	0.9%	8	0.0%	0	1.7%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.9%	0	0.0%	0	2.7%	1	3.7%	
Metro	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	
Bicycle	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	
Mobility scooter / disability vehicle	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	
Aeroplane	0.6%	5	0.0%	0	2.8%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	
Ferry	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	
Park & Ride	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0	0.0%	0	0.0%	0	0.0%	
(Don't know / varies)	2.6%	23	0.0%	0	2.6%	5	3.1%	4	0.0%	0	0.0%	0	0.0%	0	12.1%	5	1.4%	1	3.6%	2	7.2%	
(Don't visit leisure destinations)	7.9%	71	14.9%	11	6.3%	12	4.4%	6	8.7%	6	4.9%	6	12.9%	8	11.1%	4	11.7%	5	9.8%	4	6.1%	
Weighted base:	901		77		186		141		71		124		63		39		42		44		67	
Sample:	901		100		100		100		100		101		100		100		51		40		57	

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: **For Nexus Planning**

Page 146

November 2019

	Total	Zone 1 NI		Zone 2 NI		Zone 3 NI		Zone 4 NI		Zone 5 NI		Zone 6 NI		Zone 7 NI		Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	RoI Dundalk	RoI		
Q49 Which leisure facilities would you like to see more of in the area? [MR]																						
Bars / pubs	1.0%	9	0.7%	1	0.0%	0	2.4%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.7%	2	5.0%	2
Better shopping facilities	0.9%	8	4.6%	4	0.0%	0	0.6%	1	1.9%	1	0.0%	0	3.5%	2	0.7%	0	0.0%	0	0.0%	0	0.0%	0
Bingo	0.1%	1	0.0%	0	0.0%	0	0.8%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bowling alley	4.9%	44	2.0%	2	0.0%	0	6.8%	10	8.4%	6	9.2%	11	0.8%	0	2.6%	1	7.7%	3	3.0%	1	0.9%	1
Cinema	4.1%	37	2.5%	2	0.0%	0	7.2%	10	12.5%	9	0.8%	1	6.3%	4	8.6%	3	6.9%	3	8.6%	4	1.1%	1
Concert hall / venue	0.9%	8	0.5%	0	3.3%	6	0.7%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.0%	1	0.0%	0	1.1%	0
Cycle paths / area	1.0%	9	0.0%	0	0.7%	1	0.0%	0	0.0%	0	1.5%	2	1.4%	1	0.7%	0	0.0%	0	0.0%	0	5.6%	4
Dance facilities	0.8%	7	0.0%	0	0.7%	1	3.7%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Extreme sports	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Health and fitness (gym)	3.2%	28	0.6%	0	3.4%	6	0.7%	1	4.8%	3	2.3%	3	5.0%	3	4.0%	2	2.0%	1	1.9%	1	12.0%	8
Hotels	0.5%	5	0.0%	0	2.6%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ice rink	0.3%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.1%	1
Indoor soft play areas	1.1%	10	1.9%	1	0.0%	0	0.0%	0	0.0%	0	4.5%	6	0.9%	1	0.0%	0	0.0%	0	0.0%	0	3.5%	2
Karting	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Leisure centre	5.5%	49	2.5%	2	7.7%	14	7.7%	11	10.4%	7	3.9%	5	8.1%	5	4.8%	2	0.0%	0	1.4%	1	3.7%	2
More children facilities / activities	6.8%	61	4.0%	3	5.8%	11	7.7%	11	3.6%	3	3.8%	5	9.6%	6	8.3%	3	7.4%	3	11.1%	5	12.9%	9
More sports facilities (football pitches, tennis courts)	2.0%	18	5.8%	4	0.0%	0	1.4%	2	1.3%	1	1.7%	2	1.3%	1	4.3%	2	1.7%	1	1.9%	1	4.1%	3
Museum / art galleries	0.4%	4	0.0%	0	1.6%	3	0.7%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Paintballing	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.7%	1	0.0%	0	0.0%	0
Play spaces / park facilities	2.3%	20	1.9%	1	0.8%	2	0.7%	1	1.2%	1	6.1%	8	0.6%	0	0.0%	0	5.9%	2	3.0%	1	1.1%	1
Restaurants	2.9%	26	1.7%	1	1.7%	3	6.8%	10	0.6%	0	3.1%	4	0.9%	1	3.2%	1	0.0%	0	0.0%	0	8.3%	6
Skateboarding	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Swimming pool	9.8%	89	3.7%	3	0.8%	2	15.5%	22	32.2%	23	0.7%	1	16.9%	11	17.5%	7	17.2%	7	26.8%	12	3.5%	2
Theatre	1.3%	12	5.2%	4	1.7%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.4%	1	0.0%	0	0.0%	0
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Better public transport to access leisure facilities	0.9%	8	0.0%	0	0.8%	2	0.6%	1	2.3%	2	1.4%	2	1.5%	1	0.0%	0	0.0%	0	1.7%	1	1.3%	1
Community centre	0.4%	4	0.6%	0	0.0%	0	1.5%	2	0.0%	0	0.0%	0	0.9%	1	0.0%	0	0.0%	0	1.4%	1	0.0%	0
Equine facilities	0.1%	1	0.0%	0	0.0%	0	0.7%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Golf course	0.5%	4	0.0%	0	0.0%	0	0.8%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Indoor / green bowls	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	0	0.0%	0	0.7%	0	0.0%	0	0.0%	0	0.0%	0
More car parking	0.3%	3	0.0%	0	0.0%	0	0.0%	0	0.6%	0	0.8%	1	0.0%	0	0.9%	0	0.0%	0	0.0%	0	2.0%	1
More facilities / activities for elderly people	0.5%	5	0.0%	0	0.9%	2	0.6%	1	0.0%	0	0.0%	0	1.3%	1	0.7%	0	0.0%	0	0.0%	0	0.9%	1
More facilities / activities for the disabled	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.4%	1	0.0%	0
More facilities / activities for teenagers / young adults	0.4%	4	0.0%	0	0.7%	1	0.6%	1	0.7%	1	0.0%	0	1.5%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More musical theatre groups	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.1%	1
Parks / green spaces	2.4%	21	3.9%	3	4.9%	9	2.4%	3	0.6%	0	0.0%	0	0.0%	0	0.0%	0	5.9%	2	0.0%	0	3.5%	2
Roller-skating	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.1%	1
Trampolining	0.3%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.5%	2

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
Weighted: **For Nexus Planning**

Page 147

November 2019

	Total	Zone 1 NI		Zone 2 NI		Zone 3 NI		Zone 4 NI		Zone 5 NI		Zone 6 NI		Zone 7 NI		Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI					
Walking routes / paths (None)	0.6%	5	0.0%	0	0.0%	0	2.3%	3	0.6%	0	0.6%	1	0.0%	0	0.7%	0	0.0%	0	0.0%	0	1.1%	1	0.0%	0
(Don't know)	57.5%	518	67.2%	52	64.9%	121	47.3%	67	45.8%	32	69.9%	87	41.1%	26	58.7%	23	69.1%	29	54.2%	24	50.6%	34	52.6%	25
	6.4%	58	7.3%	6	8.1%	15	7.0%	10	3.1%	2	3.3%	4	14.1%	9	10.7%	4	1.4%	1	0.0%	0	4.6%	3	8.4%	4
Weighted base:		901		77		186		141		71		124		63		39		42		44		67		47
Sample:		901		100		100		100		100		101		100		100		51		40		57		52

Q50 Which other community facilities and businesses would you like to see in the area? [MR/PR]

Hotels	21.4%	192	15.2%	12	20.8%	39	22.4%	32	22.6%	16	40.3%	50	15.3%	10	20.2%	8	4.0%	2	19.9%	9	13.9%	9	15.9%	7
Cultural centres	15.8%	142	8.5%	7	14.9%	28	22.2%	31	11.1%	8	11.9%	15	3.7%	2	16.8%	7	13.4%	6	31.9%	14	22.5%	15	21.8%	10
Religious institutions	6.0%	54	4.2%	3	6.8%	13	5.6%	8	5.5%	4	7.2%	9	1.5%	1	1.5%	1	4.0%	2	8.3%	4	8.0%	5	11.5%	5
Tourist attractions	25.0%	225	18.8%	14	23.2%	43	31.7%	45	28.2%	20	22.2%	28	16.1%	10	35.4%	14	14.9%	6	32.7%	14	24.7%	17	30.5%	14
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Community centres (None)	0.5%	5	0.0%	0	0.0%	0	1.5%	2	0.7%	1	0.0%	0	0.9%	1	0.0%	0	0.0%	0	1.4%	1	1.1%	1	0.0%	0
(Don't know)	57.2%	515	63.1%	49	63.5%	118	52.0%	74	57.1%	41	46.9%	58	62.2%	39	47.1%	18	83.7%	35	46.0%	20	58.3%	39	52.3%	25
	2.6%	23	7.2%	6	0.0%	0	0.8%	1	4.8%	3	0.0%	0	6.5%	4	8.9%	3	0.0%	0	0.0%	0	3.7%	2	6.9%	3
Weighted base:		901		77		186		141		71		124		63		39		42		44		67		47
Sample:		901		100		100		100		100		101		100		100		51		40		57		52

GEN Gender of respondent.

Male	25.3%	228	20.6%	16	21.7%	40	19.5%	28	20.8%	15	28.2%	35	34.3%	22	31.1%	12	20.2%	9	21.0%	9	39.3%	26	35.1%	16
Female	74.7%	673	79.4%	61	78.3%	145	80.5%	114	79.2%	56	71.8%	89	65.7%	42	68.9%	27	79.8%	34	79.0%	35	60.7%	41	64.9%	30
Weighted base:		901		77		186		141		71		124		63		39		42		44		67		47
Sample:		901		100		100		100		100		101		100		100		51		40		57		52

AGE Could I ask how old you are please?

18 – 24 years	8.2%	74	16.1%	12	5.5%	10	2.4%	3	9.9%	7	7.3%	9	13.1%	8	8.3%	3	5.9%	2	5.7%	2	18.6%	12	5.3%	2
25 – 34 years	13.2%	119	18.1%	14	8.3%	15	19.4%	27	14.9%	11	14.5%	18	13.1%	8	13.8%	5	17.8%	7	5.7%	2	11.2%	7	5.3%	2
35 – 44 years	21.1%	190	26.2%	20	18.1%	34	22.6%	32	20.8%	15	22.6%	28	9.8%	6	10.3%	4	5.5%	2	42.3%	19	27.8%	19	24.8%	12
45 – 54 years	19.7%	178	13.5%	10	24.3%	45	22.7%	32	15.2%	11	24.0%	30	14.6%	9	19.3%	8	8.7%	4	14.9%	7	16.3%	11	24.9%	12
55 – 64 years	14.7%	133	13.5%	10	17.7%	33	14.7%	21	12.5%	9	13.0%	16	24.7%	16	20.4%	8	12.0%	5	9.5%	4	10.0%	7	8.9%	4
65+ years (Refused)	23.1%	208	12.6%	10	26.1%	48	18.1%	26	26.8%	19	18.7%	23	24.7%	16	27.9%	11	50.1%	21	21.9%	10	16.1%	11	30.8%	14
	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Weighted base:		901		77		186		141		71		124		63		39		42		44		67		47
Sample:		901		100		100		100		100		101		100		100		51		40		57		52

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
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Weighted:

November 2019

	Total	Zone 1 NI	Zone 2 NI	Zone 3 NI	Zone 4 NI	Zone 5 NI	Zone 6 NI	Zone 7 NI	Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI
COU Town (ROI only)												
Carrickmacross	21.0%	42	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Castleblaney / Castleblaney	22.0%	44	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Drogheda	33.5%	67	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dundalk	23.5%	47	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	47
Weighted base:	200		0	0	0	0	0	0	42	44	67	47
Sample:	200		0	0	0	0	0	0	51	40	57	52
PC Postcode Sector (NI only)												
	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
BT22 1	5.5%	39	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
BT24 7	2.3%	16	0.0%	0	0.0%	0	0.0%	0	25.7%	16	0.0%	0
BT24 8	6.7%	47	0.0%	0	0.0%	0	0.0%	0	74.3%	47	0.0%	0
BT30 6	2.4%	17	0.0%	0	0.0%	0	0.0%	0	13.6%	17	0.0%	0
BT30 7	3.1%	22	0.0%	0	0.0%	0	0.0%	0	17.8%	22	0.0%	0
BT30 8	3.2%	22	0.0%	0	0.0%	0	0.0%	0	18.1%	22	0.0%	0
BT30 9	8.9%	63	0.0%	0	0.0%	0	0.0%	0	50.6%	63	0.0%	0
BT31 9	5.8%	41	0.0%	0	0.0%	0	57.2%	41	0.0%	0	0.0%	0
BT33 0	4.3%	30	0.0%	0	0.0%	0	42.8%	30	0.0%	0	0.0%	0
BT34 1	4.3%	30	0.0%	0	16.2%	30	0.0%	0	0.0%	0	0.0%	0
BT34 2	8.5%	59	0.0%	0	31.9%	59	0.0%	0	0.0%	0	0.0%	0
BT34 3	5.3%	37	0.0%	0	0.0%	0	26.2%	37	0.0%	0	0.0%	0
BT34 4	10.3%	72	0.0%	0	0.0%	0	51.2%	72	0.0%	0	0.0%	0
BT34 5	4.6%	32	0.0%	0	0.0%	0	22.6%	32	0.0%	0	0.0%	0
BT35 0	1.4%	10	12.5%	10	0.0%	0	0.0%	0	0.0%	0	0.0%	0
BT35 6	2.3%	16	0.0%	0	8.8%	16	0.0%	0	0.0%	0	0.0%	0
BT35 7	4.0%	28	0.0%	0	14.9%	28	0.0%	0	0.0%	0	0.0%	0
BT35 8	7.5%	52	0.0%	0	28.2%	52	0.0%	0	0.0%	0	0.0%	0
BT35 9	5.4%	38	49.0%	38	0.0%	0	0.0%	0	0.0%	0	0.0%	0
BT60 2	4.2%	30	38.6%	30	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Weighted base:	701		77	186	141	71	124	63	39	0	0	0
Sample:	701		100	100	100	100	101	100	100	0	0	0

by Zone - Filtered Nulls & SFT **Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study**
For Nexus Planning

	Total	Zone 1 NI		Zone 2 NI		Zone 3 NI		Zone 4 NI		Zone 5 NI		Zone 6 NI		Zone 7 NI		Carrickmacross RoI	Castleblaney / Castleblaney RoI	Drogheda RoI	Dundalk RoI				
QUOTA Zone (NI only)																							
Zone 1 NI	11.0%	77	100.0%	77	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Zone 2 NI	26.5%	186	0.0%	0	100.0%	186	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Zone 3 NI	20.2%	141	0.0%	0	0.0%	0	100.0%	141	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Zone 4 NI	10.1%	71	0.0%	0	0.0%	0	0.0%	0	100.0%	71	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Zone 5 NI	17.7%	124	0.0%	0	0.0%	0	0.0%	0	0.0%	0	100.0%	124	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Zone 6 NI	9.0%	63	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	100.0%	63	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Zone 7 NI	5.5%	39	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	100.0%	39	0.0%	0	0.0%	0	0.0%	0	0.0%
Weighted base:		701		77		186		141		71		124		63		39		0		0		0	
Sample:		701		100		100		100		100		101		100		100		0		0		0	

Appendix 2:

Data Tabulations

By Q27 (Weighted)

	Total	Newry City	Downpatrick	Warrenpoint	Burren	Newcastle	Kilkeel	Ballynahinch	Crossmaglen	Saintfield	Killyleagh	Castlewellan	Bessbrook	(Don't know / varies)														
MeanScore: visits per week																												
Q28 How often do you visit (CENTRE MENTIONED AT Q27)?																												
Those who visit a centre at Q27:																												
Daily	19.8%	154	11.1%	39	10.4%	12	47.0%	8	53.6%	5	27.2%	18	26.7%	12	34.4%	16	33.2%	17	27.1%	5	64.3%	10	29.8%	8	20.9%	3	0.0%	0
At least two times a week	27.4%	214	23.8%	84	34.6%	39	18.5%	3	38.3%	3	19.9%	13	29.4%	14	29.8%	14	25.8%	13	45.7%	8	29.6%	5	31.9%	9	55.7%	8	0.0%	0
At least once a week	21.2%	165	22.7%	80	24.8%	28	14.5%	3	0.0%	0	25.0%	17	37.8%	18	18.1%	9	6.6%	3	14.7%	3	0.0%	0	20.9%	6	2.6%	0	0.0%	0
At least once a fortnight	8.6%	67	10.4%	37	14.3%	16	9.8%	2	8.0%	1	5.7%	4	0.9%	0	3.0%	1	5.6%	3	2.3%	0	3.9%	1	7.1%	2	0.0%	0	0.0%	0
At least once a month	8.9%	69	12.9%	46	7.9%	9	0.0%	0	0.0%	0	4.7%	3	1.3%	1	7.7%	4	6.6%	3	2.3%	0	0.0%	0	4.6%	1	12.2%	2	100.0%	0
At least every two months	2.7%	21	3.9%	14	3.3%	4	0.0%	0	0.0%	0	2.1%	1	2.2%	1	0.0%	0	1.2%	1	0.0%	0	2.2%	0	0.0%	0	0.0%	0	0.0%	0
At least every 3 months	3.8%	29	5.4%	19	0.9%	1	0.0%	0	0.0%	0	0.5%	0	0.6%	0	0.5%	0	13.7%	7	0.0%	0	0.0%	0	0.0%	0	8.6%	1	0.0%	0
At least every 6 months	3.6%	28	4.6%	16	1.8%	2	0.0%	0	0.0%	0	8.1%	5	1.1%	1	2.9%	1	3.9%	2	2.1%	0	0.0%	0	1.5%	0	0.0%	0	0.0%	0
Less often than once every 6 months	3.1%	24	4.6%	16	1.0%	1	10.2%	2	0.0%	0	3.7%	2	0.0%	0	0.0%	0	3.5%	2	1.8%	0	0.0%	0	2.6%	1	0.0%	0	0.0%	0
Have only visited once	0.2%	2	0.4%	1	0.0%	0	0.0%	0	0.0%	0	0.9%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't know / varies)	0.8%	6	0.2%	1	1.1%	1	0.0%	0	0.0%	0	2.1%	1	0.0%	0	3.5%	2	0.0%	0	4.1%	1	0.0%	0	1.5%	0	0.0%	0	0.0%	0
Mean:	2.79		2.06		2.49		4.23		5.33		3.06		3.44		3.96		3.48		4.06		5.70		3.68		3.76		0.30	
Weighted base:	780		354		112		18		9		66		46		47		52		17		16		28		14		0	
Sample:	755		293		121		17		3		87		39		63		48		30		11		33		9		1	
Q29 How do you usually travel to (CENTRE MENTIONED AT Q27) (main part of journey)?																												
Those who visit a centre at Q27:																												
Car / van (as driver)	85.9%	670	88.6%	313	89.1%	100	90.7%	16	91.9%	8	81.0%	54	85.5%	40	82.3%	39	90.3%	47	52.1%	9	60.9%	10	75.6%	21	89.6%	13	100.0%	0
Car / van (as passenger)	4.8%	37	4.6%	16	3.5%	4	4.7%	1	8.0%	1	4.9%	3	5.9%	3	3.1%	1	9.7%	5	9.2%	2	2.2%	0	5.2%	1	0.0%	0	0.0%	0
Bus (including the busway or guided bus), minibus or coach	3.7%	29	4.8%	17	6.7%	7	0.0%	0	0.0%	0	4.0%	3	2.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.5%	0	0.0%	0	0.0%	0
Motorcycle, scooter or moped	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Walk	4.4%	34	1.1%	4	0.0%	0	4.7%	1	0.0%	0	8.7%	6	1.8%	1	13.4%	6	0.0%	0	26.9%	5	34.9%	6	17.6%	5	10.4%	2	0.0%	0
Taxi	0.5%	4	0.6%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.5%	1	1.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Train	0.1%	1	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Metro	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bicycle	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mobility scooter / disability vehicle	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ferry	0.2%	1	0.0%	0	0.8%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't know / varies)	0.5%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.4%	1	2.2%	1	0.0%	0	0.0%	0	11.8%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Weighted base:	780		354		112		18		9		66		46		47		52		17		16		28		14		0	
Sample:	755		293		121		17		3		87		39		63		48		30		11		33		9		1	

Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study

For Nexus Planning

Weighted:

November 2019

	Total	Newry City	Downpatrick	Warrenpoint	Burren	Newcastle	Kilkeel	Ballynahinch	Crossmaglen	Saintfield	Killyleagh	Castlewella	Bessbrook	(Don't know / varies)														
Q30 What do you like most about (CENTRE MENTIONED AT Q27)?																												
Those who visit a centre at Q27:																												
Choice and range of shops	25.9%	202	35.3%	125	24.4%	27	14.5%	3	0.0%	0	28.9%	19	11.1%	5	10.6%	5	10.4%	5	26.3%	5	11.7%	2	16.0%	4	14.8%	2	0.0%	0
Choice of leisure facilities (restaurants, pubs etc)	1.3%	10	0.8%	3	0.0%	0	8.2%	1	0.0%	0	6.8%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.0%	0	2.1%	1	0.0%	0	0.0%	0
Choice of services (hairdressers, banks etc)	0.9%	7	1.4%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.5%	1	0.0%	0	0.0%	0	0.0%	0	4.5%	1	0.0%	0	0.0%	0	0.0%	0
Close to home	31.3%	244	26.4%	93	34.3%	38	27.4%	5	0.0%	0	13.1%	9	41.1%	19	54.1%	26	54.3%	28	22.5%	4	34.8%	6	49.1%	14	19.0%	3	0.0%	0
Close to work	4.5%	35	3.7%	13	4.7%	5	0.0%	0	53.6%	5	2.5%	2	2.2%	1	5.7%	3	3.7%	2	0.0%	0	0.0%	0	9.4%	3	12.0%	2	0.0%	0
Convenient car parking	0.8%	6	0.3%	1	1.0%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	6.7%	3	0.0%	0	4.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Easily accessible by public transport	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Environmental quality of centre	7.2%	56	5.3%	19	1.2%	1	13.9%	2	38.3%	3	24.4%	16	10.2%	5	0.0%	0	1.0%	1	13.3%	2	0.0%	0	5.7%	2	33.3%	5	0.0%	0
Free car parking	0.2%	2	0.5%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Strength of supermarket provision	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.7%	1	0.0%	0	2.3%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
A change of scene	1.1%	9	2.4%	9	0.2%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cheaper fuel prices	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.4%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cheaper shops / prices	0.5%	4	0.6%	2	0.4%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.5%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Choice of charity shops	0.1%	1	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Choice of independent shops	0.5%	4	0.1%	0	1.0%	1	0.0%	0	0.0%	0	1.1%	1	0.6%	0	0.0%	0	0.0%	0	6.8%	1	0.0%	0	1.5%	0	0.0%	0	0.0%	0
Close to caravan / holiday home	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.5%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.0%	0	0.0%	0	0.0%	0	0.0%	0
Close to family / friends	1.3%	10	1.0%	4	0.7%	1	0.0%	0	8.0%	1	0.7%	0	0.0%	0	0.0%	0	5.1%	3	2.3%	0	0.0%	0	5.8%	2	0.0%	0	0.0%	0
Close to ferry port	0.0%	0	0.0%	0	0.3%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Compact layout	1.3%	10	0.6%	2	2.9%	3	0.0%	0	0.0%	0	1.4%	1	4.3%	2	0.0%	0	2.3%	1	3.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dentist is located there	0.3%	2	0.7%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Familiarity	1.4%	11	0.5%	2	1.5%	2	4.7%	1	0.0%	0	1.0%	1	7.4%	3	1.8%	1	0.0%	0	3.2%	1	0.0%	0	1.5%	0	0.0%	0	100.0%	0
Good / friendly atmosphere	2.5%	20	2.3%	8	1.0%	1	10.3%	2	0.0%	0	2.0%	1	2.2%	1	0.0%	0	3.9%	2	0.0%	0	18.7%	3	0.0%	0	10.4%	2	0.0%	0
Good Euro / Sterling exchange rate	0.7%	5	1.6%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Good facilities in general	0.1%	0	0.0%	0	0.4%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Good market	0.3%	3	0.4%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.2%	1	4.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Has a Bank of Ireland branch	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Has a cinema	0.1%	1	0.0%	0	0.9%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Has a Marks & Spencer store	0.2%	2	0.4%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Has a Sainsbury's supermarket	0.2%	1	0.4%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Has everything I need	0.8%	6	0.5%	2	3.5%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.3%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Indoor shopping centre	1.1%	9	2.4%	9	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Quality of shops	0.2%	1	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Quiet / not too busy	0.3%	3	0.4%	2	0.0%	0	0.0%	0	0.0%	0	0.8%	1	0.0%	0	0.0%	0	1.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
School is located there	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.9%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Seaside location	0.6%	5	0.0%	0	0.0%	0	9.8%	2	0.0%	0	3.4%	2	1.9%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

	Total	Newry City	Downpatrick	Warrenpoint	Burren	Newcastle	Kilkeel	Ballynahinch	Crossmaglen	Saintfield	Killyleagh	Castlewellan	Bessbrook	(Don't know / varies)
Supporting local shops	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The cathedral	0.0%	0	0.0%	0	0.2%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tourist attractions	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	5.5%	1
Traditional town centre	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Nothing in particular)	13.5%	105	11.7%	41	21.5%	24	11.4%	2	0.0%	0	11.8%	8	16.7%	8
Weighted base:	780	354	112	18	9	66	46	47	52	17	16	28	14	0
Sample:	755	293	121	17	3	87	39	63	48	30	11	33	9	1

Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study

For Nexus Planning

Weighted:

November 2019

	Total	Newry City	Downpatrick	Warrenpoint	Burren	Newcastle	Kilkeel	Ballynahinch	Crossmaglen	Saintfield	Killyleagh	Castlewellan	Bessbrook	(Don't know / varies)												
Q31 Are there any measures that would encourage you to visit (CENTRE MENTIONED AT Q27) more often? 1ST MENTION																										
Those who visit a centre at Q27:																										
Better environment	2.7%	21	2.1%	7	4.2%	5	11.8%	2	0.0%	0	1.1%	1	6.5%	3	5.9%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Better security	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cheaper parking	2.5%	19	3.4%	12	4.4%	5	0.0%	0	0.0%	0	2.6%	2	0.0%	0	0.0%	0	0.0%	0	3.2%	1	0.0%	0	0.0%	0	0.0%	0
Cheaper public transport	0.0%	0	0.0%	0	0.3%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Discount foodstores within the town centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Improved food shops within the town centre	0.7%	5	0.3%	1	0.0%	0	0.0%	0	0.0%	0	2.3%	2	0.0%	0	1.0%	0	3.9%	2	0.0%	0	0.0%	0	1.5%	0	0.0%	0
Improved leisure facilities	2.4%	19	1.9%	7	0.0%	0	5.7%	1	0.0%	0	8.2%	5	2.2%	1	4.0%	2	3.0%	2	2.8%	0	0.0%	0	2.2%	1	0.0%	0
Improved non-food shops within the town centre	4.3%	33	4.1%	14	3.4%	4	0.0%	0	0.0%	0	3.9%	3	0.0%	0	10.0%	5	4.1%	2	2.3%	0	0.0%	0	1.9%	1	33.3%	5
Improved quality of shops	2.0%	16	2.2%	8	2.4%	3	0.0%	0	0.0%	0	3.3%	2	2.2%	1	3.9%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Improved street cleaning	0.7%	6	1.1%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	9.5%	2	0.0%	0	0.0%	0	0.0%	0
Increased general choice and range of shops	6.8%	53	3.4%	12	10.8%	12	11.3%	2	0.0%	0	2.4%	2	11.4%	5	13.2%	6	9.9%	5	5.0%	1	29.1%	5	6.4%	2	10.4%	2
Increased public transport	0.6%	5	0.5%	2	0.5%	1	0.0%	0	0.0%	0	0.0%	0	2.2%	1	0.8%	0	0.9%	0	0.0%	0	0.0%	0	1.5%	0	0.0%	0
Longer opening hours	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More / better parking	12.0%	94	10.4%	37	12.9%	14	20.7%	4	0.0%	0	21.2%	14	19.2%	9	10.0%	5	6.0%	3	11.9%	2	0.0%	0	22.7%	6	0.0%	0
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Better access by car	0.4%	3	0.0%	0	0.2%	0	0.0%	0	0.0%	0	3.5%	2	0.0%	0	0.8%	0	0.0%	0	2.3%	0	0.0%	0	0.0%	0	0.0%	0
Better exchange rate	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.0%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Better lighting	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Discount shops in general within the town centre	0.5%	4	0.9%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.8%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Fewer charity shops	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Fewer food outlets	0.1%	1	0.0%	0	0.8%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Fill the vacant shops	1.2%	10	2.0%	7	0.6%	1	0.0%	0	0.0%	0	0.0%	0	2.5%	1	0.0%	0	0.0%	0	3.2%	1	0.0%	0	0.0%	0	0.0%	0
Free car parking	0.1%	1	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Improve everything	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.8%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Improved public transport	0.3%	2	0.1%	0	0.4%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	5.9%	2	0.0%	0
Improved road surfaces	0.5%	4	0.6%	2	0.4%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.9%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Increased choice and range of independent shops	0.4%	3	0.3%	1	0.8%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	5.0%	1	0.0%	0	0.0%	0	0.0%	0
Less busy	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.5%	0	0.0%	0
Less out-of-town shopping	0.1%	1	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Longer opening hours	0.1%	1	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More / better cafés / restaurants	0.3%	2	0.6%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.3%	0	0.0%	0	0.0%	0	0.0%	0
More / better disabled parking	0.3%	2	0.5%	2	0.4%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More / better markets	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More / better nightlife	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More family-friendly	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More fast food restaurants	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.1%	1	0.0%	0

Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study

For Nexus Planning

Weighted:

November 2019

	Total	Newry City	Downpatrick	Warrenpoint	Burren	Newcastle	Kilkeel	Ballynahinch	Crossmaglen	Saintfield	Killyleagh	Castlewellsan	Bessbrook	(Don't know / varies)
More for children	0.4%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More for teenagers / young adults	1.0%	8	1.4%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	18.7%	3
More hotels	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More incentives to shop there generally	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More 'open-air' shops	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More public toilets	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More special offers in shops	0.2%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More tourist attractions	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More traffic-calming measures (speed cameras, ramps etc.)	0.2%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	10.4%	2
Once Brexit has happened	0.1%	1	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Open a park	1.0%	8	2.3%	8	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Park & Ride	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Reduce traffic congestion	8.4%	66	6.7%	24	22.9%	26	0.0%	0	0.0%	0	4.6%	3	2.5%	1
Remove intimidating flags / posters / graffiti	0.5%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	8.6%	4	0.0%	0
Remove traffic wardens	0.2%	1	0.4%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Repair swimming pool	0.1%	1	0.0%	0	0.0%	0	4.7%	1	0.0%	0	0.0%	0	0.0%	0
(Nothing)	45.9%	358	50.7%	179	34.0%	38	45.8%	8	100.0%	9	43.9%	29	33.3%	15
(Don't know)	2.2%	17	3.3%	12	0.6%	1	0.0%	0	0.0%	0	0.0%	0	3.5%	2
Weighted base:	780		354		112		18		9		66		46	
Sample:	755		293		121		17		3		87		39	

Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study

For Nexus Planning

Weighted:

November 2019

	Total	Newry City	Downpatrick	Warrenpoint	Burren	Newcastle	Kilkeel	Ballynahinch	Crossmaglen	Saintfield	Killyleagh	Castlewellan	Bessbrook	(Don't know / varies)												
Q31A Are there any measures that would encourage you to visit (CENTRE MENTIONED AT Q27) more often? 2ND MENTION																										
Those who visit a centre at Q27:																										
Better environment	2.5%	10	4.8%	8	1.4%	1	0.0%	0	0.0%	0	1.6%	1	0.0%	0	1.9%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Better security	0.5%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	5.9%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cheaper parking	5.2%	21	8.7%	14	1.4%	1	0.0%	0	0.0%	0	1.1%	0	0.0%	0	12.0%	3	0.0%	0	0.0%	0	3.8%	1	19.3%	2	0.0%	0
Cheaper public transport	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Discount foodstores within the town centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Improved food shops within the town centre	1.4%	6	0.8%	1	0.7%	0	0.0%	0	0.0%	0	1.6%	1	0.0%	0	3.5%	1	7.1%	2	9.5%	1	0.0%	0	0.0%	0	0.0%	0
Improved leisure facilities	2.1%	8	0.9%	2	0.0%	0	0.0%	0	0.0%	0	9.3%	3	0.0%	0	0.0%	0	4.4%	0	39.1%	3	0.0%	0	0.0%	0	0.0%	0
Improved non-food shops within the town centre	1.8%	7	1.1%	2	1.2%	1	0.0%	0	0.0%	0	0.0%	0	2.7%	1	7.4%	2	0.0%	0	0.0%	0	11.2%	2	0.0%	0	0.0%	0
Improved quality of shops	2.0%	8	0.9%	1	6.3%	5	0.0%	0	0.0%	0	1.4%	1	3.3%	1	1.7%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Improved street cleaning	0.2%	1	0.0%	0	1.0%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Increased general choice and range of shops	6.1%	25	3.0%	5	2.8%	2	0.0%	0	0.0%	0	6.1%	2	27.1%	8	5.0%	1	1.7%	0	4.4%	0	0.0%	0	61.5%	5	0.0%	0
Increased public transport	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.7%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Longer opening hours	0.5%	2	0.9%	2	0.0%	0	0.0%	0	0.0%	0	1.3%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More / better parking	4.7%	19	7.0%	11	2.1%	2	0.0%	0	0.0%	0	4.9%	2	0.0%	0	9.0%	3	0.0%	0	15.6%	1	0.0%	0	0.0%	0	0.0%	0
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Better access by car	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.4%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Better exchange rate	0.4%	2	1.0%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Better lighting	0.1%	0	0.2%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Discount shops in general within the town centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Fewer charity shops	0.1%	0	0.0%	0	0.4%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Fewer food outlets	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Fill the vacant shops	0.8%	3	0.9%	2	1.0%	1	0.0%	0	0.0%	0	2.4%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Free car parking	0.9%	4	2.2%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Improve everything	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Improved public transport	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Improved road surfaces	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	4.4%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Increased choice and range of independent shops	0.7%	3	0.0%	0	3.8%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Less busy	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Less out-of-town shopping	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Longer opening hours	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More / better cafés / restaurants	2.6%	10	2.8%	5	7.9%	6	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More / better disabled parking	0.4%	2	1.0%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More / better markets	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More / better nightlife	0.4%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	7.1%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More family-friendly	0.4%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	10.5%	2	0.0%	0	0.0%	0
More fast food restaurants	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study

For Nexus Planning

Weighted:

November 2019

	Total	Newry City	Downpatrick	Warrenpoint	Burren	Newcastle	Kilkeel	Ballynahinch	Crossmaglen	Saintfield	Killyleagh	Castlewellsan	Bessbrook	(Don't know / varies)
More for children	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More for teenagers / young adults	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More hotels	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More incentives to shop there generally	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More 'open-air' shops	0.1%	0	0.3%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More public toilets	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More special offers in shops	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More tourist attractions	0.2%	1	0.0%	0	0.0%	0	10.5%	1	0.0%	0	0.0%	0	0.0%	0
More traffic-calming measures (speed cameras, ramps etc.)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Once Brexit has happened	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Open a park	0.7%	3	1.9%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Park & Ride	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	6.4%	1
Reduce traffic congestion	2.9%	12	2.1%	3	11.1%	8	0.0%	0	0.0%	0	4.4%	0	0.0%	0
Remove intimidating flags / posters / graffiti	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Remove traffic wardens	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Repair swimming pool	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Nothing else)	59.6%	241	58.7%	96	51.6%	38	89.5%	9	0.0%	0	61.5%	23	61.0%	19
(Don't know)	2.2%	9	0.8%	1	7.5%	5	0.0%	0	6.0%	2	0.0%	0	0.0%	0
Weighted base:	405		163		73	10	0		37	31	29	22	9	8
Sample:	362		120		69	10	0		45	24	40	14	16	4

Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study
For Nexus Planning

	Total	Newry City	Downpatrick	Warrenpoint	Burren	Newcastle	Kilkeel	Ballynahinch	Crossmaglen	Saintfield	Killyleagh	Castlewellan	Bessbrook	(Don't know / varies)												
Q31BAre there any measures that would encourage you to visit (CENTRE MENTIONED AT Q27) more often? 3RD MENTION																										
Those who visit a centre at Q27:																										
Better environment	5.6%	9	12.4%	8	0.0%	0	0.0%	0	0.0%	0	3.5%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Better security	1.9%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	100.0%	3	0.0%	0	0.0%	0	0.0%	0
Cheaper parking	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cheaper public transport	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Discount foodstores within the town centre	1.0%	2	2.3%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Improved food shops within the town centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Improved leisure facilities	1.0%	2	0.0%	0	5.3%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Improved non-food shops within the town centre	1.4%	2	1.9%	1	0.0%	0	0.0%	0	0.0%	0	4.3%	1	0.0%	0	3.3%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Improved quality of shops	3.5%	5	4.5%	3	0.0%	0	0.0%	0	0.0%	0	13.1%	2	6.9%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Improved street cleaning	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Increased general choice and range of shops	1.1%	2	0.0%	0	0.9%	0	0.0%	0	0.0%	0	0.0%	0	8.3%	1	4.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Increased public transport	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Longer opening hours	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More / better parking	5.4%	8	10.1%	7	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	32.8%	2	0.0%	0	0.0%	0
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Better access by car	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Better exchange rate	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Better lighting	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Discount shops in general within the town centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Fewer charity shops	0.5%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	6.9%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Fewer food outlets	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Fill the vacant shops	1.9%	3	0.0%	0	10.0%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Free car parking	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Improve everything	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Improved public transport	0.3%	0	0.7%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Improved road surfaces	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Increased choice and range of independent shops	0.6%	1	0.0%	0	2.9%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Less busy	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Less out-of-town shopping	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Longer opening hours	1.1%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	13.7%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More / better cafés / restaurants	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More / better disabled parking	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More / better markets	1.8%	3	0.0%	0	9.3%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More / better nightlife	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More family-friendly	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More fast food restaurants	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

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Weighted:

November 2019

	Total	Newry City	Downpatrick	Warrenpoint	Burren	Newcastle	Kilkeel	Ballynahinch	Crossmaglen	Saintfield	Killyleagh	Castlewellsan	Bessbrook	(Don't know / varies)
More for children	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More for teenagers / young adults	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More hotels	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More incentives to shop there generally	0.6%	1	0.0%	0	2.9%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More 'open-air' shops	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More public toilets	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More special offers in shops	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More tourist attractions	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More traffic-calming measures (speed cameras, ramps etc.)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Once Brexit has happened	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Open a park	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Park & Ride	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Reduce traffic congestion	1.6%	2	0.0%	0	2.8%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Remove intimidating flags / posters / graffiti	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Remove traffic wardens	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Repair swimming pool	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Nothing else)	63.8%	99	63.2%	42	55.8%	17	100.0%	1	0.0%	0	63.3%	8	60.0%	7
(Don't know)	7.0%	11	4.9%	3	10.0%	3	0.0%	0	15.8%	2	17.9%	2	4.0%	0
Weighted base:	155		66	30	1	0	12	12	12	3	4	3	5	6
Sample:	130		47	24	1	0	15	10	16	3	7	1	4	2

Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study

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	Total	Newry City	Downpatrick	Warrenpoint	Burren	Newcastle	Kilkeel	Ballynahinch	Crossmaglen	Saintfield	Killyleagh	Castlewellan	Bessbrook	(Don't know / varies)												
Q31XAre there any measures that would encourage you to visit (CENTRE MENTIONED AT Q27) more often? ANY MENTION																										
Those who visit a centre at Q27:																										
Better environment	5.0%	39	6.6%	24	5.1%	6	11.8%	2	0.0%	0	2.6%	2	6.5%	3	7.1%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Better security	0.6%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	4.0%	2	0.0%	0	0.0%	0	18.7%	3	0.0%	0	0.0%	0	0.0%	0
Cheaper parking	5.2%	41	7.5%	26	5.3%	6	0.0%	0	0.0%	0	3.2%	2	0.0%	0	7.3%	3	0.0%	0	3.2%	1	0.0%	0	2.1%	1	10.4%	2
Cheaper public transport	0.0%	0	0.0%	0	0.3%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Discount foodstores within the town centre	0.2%	2	0.4%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Improved food shops within the town centre	1.4%	11	0.6%	2	0.4%	0	0.0%	0	0.0%	0	3.2%	2	0.0%	0	3.1%	1	6.9%	4	5.0%	1	0.0%	0	1.5%	0	0.0%	0
Improved leisure facilities	3.7%	29	2.3%	8	1.4%	2	5.7%	1	0.0%	0	13.4%	9	2.2%	1	4.0%	2	3.0%	2	5.1%	1	18.7%	3	2.2%	1	0.0%	0
Improved non-food shops within the town centre	5.5%	43	5.0%	18	4.2%	5	0.0%	0	0.0%	0	4.7%	3	1.8%	1	15.4%	7	4.1%	2	2.3%	0	0.0%	0	8.2%	2	33.3%	5
Improved quality of shops	3.5%	28	3.1%	11	6.5%	7	0.0%	0	0.0%	0	6.4%	4	6.1%	3	4.9%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Improved street cleaning	0.8%	6	1.1%	4	0.6%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	9.5%	2	0.0%	0	0.0%	0	0.0%	0
Increased general choice and range of shops	10.2%	79	4.8%	17	12.9%	14	11.3%	2	0.0%	0	5.8%	4	31.6%	15	17.3%	8	10.6%	6	7.3%	1	29.1%	5	6.4%	2	43.7%	6
Increased public transport	0.7%	6	0.5%	2	0.5%	1	0.0%	0	0.0%	0	1.5%	1	2.2%	1	0.8%	0	0.9%	0	0.0%	0	0.0%	0	1.5%	0	0.0%	0
Longer opening hours	0.3%	2	0.4%	2	0.0%	0	0.0%	0	0.0%	0	0.7%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More / better parking	15.5%	121	15.5%	55	14.3%	16	20.7%	4	0.0%	0	24.0%	16	19.2%	9	15.5%	7	6.0%	3	20.1%	4	0.0%	0	28.7%	8	0.0%	0
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Better access by car	0.5%	4	0.0%	0	0.2%	0	0.0%	0	0.0%	0	3.5%	2	0.0%	0	1.7%	1	0.0%	0	2.3%	0	0.0%	0	0.0%	0	0.0%	0
Better exchange rate	0.3%	2	0.4%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.0%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Better lighting	0.2%	1	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Discount shops in general within the town centre	0.5%	4	0.9%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.8%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Fewer charity shops	0.1%	1	0.0%	0	0.2%	0	0.0%	0	0.0%	0	0.0%	0	1.8%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Fewer food outlets	0.1%	1	0.0%	0	0.8%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Fill the vacant shops	2.0%	16	2.5%	9	4.0%	4	0.0%	0	0.0%	0	1.3%	1	2.5%	1	0.0%	0	0.0%	0	3.2%	1	0.0%	0	0.0%	0	0.0%	0
Free car parking	0.5%	4	1.2%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Improve everything	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.8%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Improved public transport	0.4%	3	0.2%	1	0.4%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	5.9%	2	0.0%	0
Improved road surfaces	0.6%	4	0.6%	2	0.4%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.9%	2	2.3%	0	0.0%	0	0.0%	0	0.0%	0
Increased choice and range of independent shops	0.8%	7	0.3%	1	4.1%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	5.0%	1	0.0%	0	0.0%	0	0.0%	0
Less busy	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.5%	0	0.0%	0
Less out-of-town shopping	0.1%	1	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Longer opening hours	0.3%	2	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.5%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More / better cafés / restaurants	1.6%	13	1.9%	7	5.1%	6	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.3%	0	0.0%	0	0.0%	0	0.0%	0
More / better disabled parking	0.5%	4	1.0%	3	0.4%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More / better markets	0.4%	3	0.0%	0	2.5%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More / better nightlife	0.2%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.0%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More family-friendly	0.2%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	5.9%	2	0.0%	0
More fast food restaurants	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.1%	1	0.0%	0

Newry, Mourne & Down District Council Retail & Commercial Leisure Needs & Capacity Study

For Nexus Planning

Weighted:

November 2019

	Total	Newry City	Downpatrick	Warrenpoint	Burren	Newcastle	Kilkeel	Ballynahinch	Crossmaglen	Saintfield	Killyleagh	Castlewellsan	Bessbrook	(Don't know / varies)
More for children	0.4%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More for teenagers / young adults	1.0%	8	1.4%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	18.7%	3
More hotels	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More incentives to shop there generally	0.1%	1	0.0%	0	0.8%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More 'open-air' shops	0.1%	0	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More public toilets	0.2%	1	0.0%	0	0.0%	0	0.0%	0	1.7%	1	0.6%	0	0.0%	0
More special offers in shops	0.2%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.3%	2	0.0%	0
More tourist attractions	0.1%	1	0.0%	0	0.0%	0	5.7%	1	0.0%	0	0.0%	0	0.0%	0
More traffic-calming measures (speed cameras, ramps etc.)	0.2%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Once Brexit has happened	0.1%	1	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Open a park	1.4%	11	3.2%	11	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Park & Ride	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.6%	1
Reduce traffic congestion	10.2%	80	7.7%	27	30.6%	34	0.0%	0	0.0%	0	4.6%	3	2.5%	1
Remove intimidating flags / posters / graffiti	0.5%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	8.6%	4	0.0%	0
Remove traffic wardens	0.2%	1	0.4%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Repair swimming pool	0.1%	1	0.0%	0	0.0%	0	4.7%	1	0.0%	0	0.0%	0	0.0%	0
Weighted base:	780		354		112		18		9		66		46	
Sample:	755		293		121		17		3		87		39	

Appendix 3:

Sample Questionnaire

Good morning / afternoon / evening, I am from NEMS market research, an independent market research company, and we are conducting a short survey in your area on behalf of Newry, Mourne & Down District Council about shopping and leisure habits. Do you have time to answer some questions please? It will take about 6-7 minutes.

QA Are you the person responsible for the main food shopping in your household?

Yes
No

IF 'YES' – CONTINUE INTERVIEW.
IF 'NO' – ASK, COULD I SPEAK TO THE PERSON WHO IS RESPONSIBLE FOR MOST OF THE FOOD SHOPPING, IF NOT AVAILABLE THANK AND CLOSE INTERVIEW

Q01 Where did you last undertake your main food and grocery shopping?
DO NOT READ OUT. ONE ANSWER ONLY.

#Conv Convenience List

GO TO Q03

Those who do their main food shopping via the Internet at Q01:

Q02 Which retailer do you purchase your main food internet / home delivery shopping from?
DO NOT READ OUT. ONE ANSWER ONLY.

- 1 Asda
- 2 Iceland
- 3 Morrisons
- 4 Sainsbury's
- 5 Tesco
- 6 Other (PLEASE WRITE IN)
- 7 (Don't know / varies)

Q03 What is the main reason you choose (STORE MENTIONED AT Q01) for your main food and grocery shopping?
DO NOT READ OUT. ONE ANSWER ONLY

- 001 Accessibility by public transport
- 002 Car parking prices
- 003 Car parking provision
- 004 Choice of food goods available
- 005 Choice of shops nearby selling non-food goods
- 006 Choice of shops selling food goods
- 007 Cleanliness
- 008 Delivery service
- 009 Easy to get to by car
- 010 Entertainment / events
- 011 Good internal layout
- 012 Good service / friendly staff
- 013 Habit / always use it / preference for retailer
- 014 Internet shopping is convenient
- 015 Lower prices
- 016 Loyalty card / points scheme
- 017 Near to home
- 018 Near to work
- 019 Nice shopping environment
- 020 Only one in the area / no other choice
- 021 Provision of leisure facilities nearby
- 022 Provision of services nearby, such as banks and other financial services
- 023 Public information, signposts and public facilities
- 024 Quality of food goods available
- 025 Quality of shops selling food goods
- 026 Safety (during the day)
- 027 Safety (during the evening / night time)
- 028 Staff discount / work there
- 029 Value for money
- 030 Other (PLEASE WRITE IN)
- 031 (Don't know / no reason in particular)

Q04 What, if anything, is the one thing you most dislike about (STORE MENTIONED AT Q01) ?
DO NOT READ OUT. ONE ANSWER ONLY

- 001 Change layout too often
002 Difficult to get to
003 Difficult to park / lack of parking
004 Expensive
005 Expensive parking
006 Lack of cycle parking
007 Lack of public transport
008 Limited range of goods
009 No petrol station
010 Poor internal layout
011 Poor quality
012 Preference for retailer
013 Staff rude / unhelpful
014 Too busy
015 Too far away
016 Too small
017 Other (PLEASE WRITE IN)
018 (Don't know)
019 (Nothing)

Q05 How often do you normally do your main food shopping at (STORE MENTIONED AT Q01?)
DO NOT READ OUT. ONE ANSWER ONLY. PROMPT IF NECESSARY

- 1 Daily
2 At least two times a week
3 At least once a week
4 At least once a fortnight
5 At least once a month
6 At least every two months
7 Less often
8 Have only visited once
9 (Don't know / varies)

Excluding those who do their main food shopping via the Internet at Q01:

Q06 How do you normally travel to (STORE MENTIONED AT Q01)?
DO NOT READ OUT. ONE ANSWER ONLY.

- 1 Car / van (as driver)
- 2 Car / van (as passenger)
- 3 Bus (including the busway or guided bus), minibus or coach
- 4 Motorcycle, scooter or moped
- 5 Walk
- 6 Taxi
- 7 Train
- 8 Metro
- 9 Bicycle
- A Mobility scooter / disability vehicle
- B Other (PLEASE WRITE IN)
- C (Don't know / varies)

Excluding those who do their main food shopping via the Internet at Q01:

Q07 How long did your last journey to (STORE MENTIONED AT Q01) take?
DO NOT PROMPT. ONE ANSWER ONLY.

- X Amount of time taken to nearest whole minute (PLEASE WRITE IN)
Y (Don't know / can't remember)
Z (Refused)

Q08 How much on average does your household normally spend on main food and grocery shopping in a week?
DO NOT PROMPT. ONE ANSWER ONLY.

- X To the nearest £: (PLEASE WRITE IN)
- Y (Don't know / varies)
- Z (Refused)

Excluding those who do their main food shopping via the Internet at Q01:

Q09 When you go main food shopping is your trip linked with any other activity?
DO NOT PROMPT. ONE ANSWER ONLY.
IF RESPONDENT STATES MORE THAN ONE ANSWER - TAKE THEIR FIRST ANSWER

- | | | |
|---|---|-----------|
| 1 | Yes – NON-FOOD shopping | GO TO Q10 |
| 2 | Yes – other FOOD shopping | GO TO Q10 |
| 3 | Yes – visiting services such as banks and other financial institutions | GO TO Q10 |
| 4 | Yes – leisure activity | GO TO Q11 |
| 5 | Yes – travelling to/from work | GO TO Q11 |
| 6 | Yes – travelling to/from school/college/university | GO TO Q11 |
| 7 | Yes – getting petrol | GO TO Q11 |
| 8 | Yes – visiting café / pub / restaurant | GO TO Q11 |
| 9 | Yes – visiting family/friends | GO TO Q11 |
| A | Yes – visiting health service such as doctor, dentist, hospital | GO TO Q11 |
| B | Yes – visiting other service such as laundrette, hairdresser, recycling | GO TO Q11 |
| C | Yes – other activity (PLEASE WRITE IN) | GO TO Q11 |
| D | (No activity) | GO TO Q11 |
| E | (Don't know / varies) | GO TO Q11 |

Those who link their main food shopping trip with other shopping or services at Q09:

- Q10 Where do you do this linked trip?**
DO NOT PROMPT. ONE ANSWER ONLY. IF IN STORE IN A SUPERMARKET WRITE IN NAME OF SUPERMARKET AND TOWN.

#Comp Comparison List

- Q11 Do you make 'top up' shopping trips in between your main food shopping trip? Top up grocery shopping includes 'basket shops' in foodstores, purchases from speciality retailers such as bakers, butchers and greengrocers, and snacks bought from shops.**
DO NOT READ OUT. ONE ANSWER ONLY.

- 1 Yes
2 No

GO TO Q12
GO TO Q15

Those who do top-up shopping at Q11:

- Q12 Where did you last undertake your 'top up' shopping?**
DO NOT READ OUT. ONE ANSWER ONLY.

#Conv Convenience List

Those who do top-up shopping at Q11:

- Q13 How often do you make 'top up' shopping trips to (STORE MENTIONED AT Q12)?**
DO NOT READ OUT. ONE ANSWER ONLY.

- 1 Daily
2 At least two times a week
3 At least once a week
4 At least once a fortnight
5 At least once a month
6 At least every two months
7 Less often
8 Have only visited once
9 (Don't know / varies)

Those who do top-up shopping at Q11:

- Q14 Thinking more generally, how much does your household spend on average on 'top up' food and grocery shopping in a week? Once again, top up grocery shopping includes 'basket shops' in foodstores, purchases from speciality retailers such as bakers, butchers and greengrocers, and snacks bought from shops.**
DO NOT READ OUT. ONE ANSWER ONLY.

- X To the nearest £: (PLEASE WRITE IN)
Y (Don't know / varies)
Z (Refused)

READ OUT: We now have a few questions about where you go for non-food shopping. In answering these questions the location may be a town centre, a retail park, or a free standing store, or could be facilities such as the Internet, TV shopping or use of a home catalogue.

- Q15 Where did you last buy clothing or footwear goods?**
DO NOT PROMPT. ONE ANSWER ONLY.
IF IN STORE IN A SUPERMARKET WRITE IN NAME OF SUPERMARKET AND TOWN.

#Comp Comparison List

Those who buy clothing or footwear goods at a specific location (excluding via the Internet or abroad) at Q15:

- Q16 How often do you make shopping trips for clothing or footwear to (DESTINATION MENTIONED AT Q15)?**
DO NOT READ OUT. ONE ANSWER ONLY.

- 1 Daily
2 At least two times a week
3 At least once a week
4 At least once a fortnight
5 At least once a month
6 At least every two months
7 At least every 3 months
8 At least every 6 months
9 Less often than once every 6 months
A Have only visited once
B (Don't know / varies)

Those who buy clothing or footwear goods at a specific location (excluding via the Internet or abroad) at Q15:

- Q17 How do you normally travel to (LOCATION MENTIONED AT Q15)?**
DO NOT READ OUT. ONE ANSWER ONLY.

- 1 Car / van (as driver)
2 Car / van (as passenger)
3 Bus (including the busway or guided bus), minibus or coach
4 Motorcycle, scooter or moped
5 Walk
6 Taxi
7 Train
8 Metro
9 Bicycle
A Mobility scooter / disability vehicle
B Other (PLEASE WRITE IN)
C (Don't know / varies)

Those who buy clothing or footwear goods at a specific location (excluding via the Internet or abroad) at Q15:

Q18 When you go shopping for clothing or footwear, do you link this trip with another activity?

DO NOT PROMPT. ONE ANSWER ONLY.

IF RESPONDENT STATES MORE THAN ONE ANSWER - TAKE THEIR FIRST ANSWER

- 1 Yes – FOOD shopping
- 2 Yes – other NON-FOOD shopping
- 3 Yes – visiting services such as banks and other financial institutions
- 4 Yes – leisure activity
- 5 Yes – travelling to/from work
- 6 Yes – travelling to/from school/college/university
- 7 Yes – getting petrol
- 8 Yes – visiting café / pub / restaurant
- 9 Yes – visiting family/friends
- A Yes – visiting health service such as doctor, dentist, hospital
- B Yes – visiting other service such as laundrette, hairdresser, recycling
- C Yes – other activity (PLEASE WRITE IN)
- D No
- E (Don't know / varies)

Q19 Where did you last buy books, CDs, DVDs?

DO NOT PROMPT. ONE ANSWER ONLY.

IF IN STORE IN A SUPERMARKET WRITE IN NAME OF SUPERMARKET AND TOWN.

#Comp Comparison List

Q20 Where did you last buy small household goods such as home furnishings, jewellery, glass and china items?

DO NOT PROMPT. ONE ANSWER ONLY.

IF IN STORE IN A SUPERMARKET WRITE IN NAME OF SUPERMARKET AND TOWN.

#Comp Comparison List

Q21 Where did you last buy goods such as toys, games, bicycles and recreational goods?

DO NOT PROMPT. ONE ANSWER ONLY.

IF IN STORE IN A SUPERMARKET WRITE IN NAME OF SUPERMARKET AND TOWN.

#Comp Comparison List

Q22 Where did you last buy chemist goods (including health and beauty products)?

DO NOT PROMPT. ONE ANSWER ONLY.

IF IN STORE IN A SUPERMARKET WRITE IN NAME OF SUPERMARKET AND TOWN.

#Comp Comparison List

Q23 Where did you last buy electrical items, such as televisions, washing machines and computers?

DO NOT PROMPT. ONE ANSWER ONLY.

IF IN STORE IN A SUPERMARKET WRITE IN NAME OF SUPERMARKET AND TOWN.

#Comp Comparison List

Q24 Where did you last buy DIY or gardening goods?

DO NOT PROMPT. ONE ANSWER ONLY.

IF IN STORE IN A SUPERMARKET WRITE IN NAME OF SUPERMARKET AND TOWN.

#Comp Comparison List

Q25 Where did you last buy furniture, carpets and floor coverings?

DO NOT PROMPT. ONE ANSWER ONLY.

IF IN STORE IN A SUPERMARKET WRITE IN NAME OF SUPERMARKET AND TOWN.

#Comp Comparison List

Q26 Do you ever visit any of the following centres?

READ OUT. CAN BE MULTICODED.

- 1 Newry City
- 2 Downpatrick
- 3 Warrenpoint
- 4 Burren
- 5 Newcastle
- 6 Kilkeel
- 7 Ballynahinch
- 8 Crossmaglen
- 9 Saintfield
- A Killyleagh
- B Castlewellsan
- C Bessbrook
- D (Don't visit any of these centres)

GO TO Q33

Those who visit more than one centre at Q26:

Q27 Which centre do you visit the most?
ONE ANSWER ONLY.

- 1 Newry City
- 2 Downpatrick
- 3 Warrenpoint
- 4 Burren
- 5 Newcastle
- 6 Kilkeel
- 7 Ballynahinch
- 8 Crossmaglen
- 9 Saintfield
- A Killyleagh
- B Castlewellsan
- C Bessbrook
- D (Don't know / varies)

Those who visit a centre at Q27:

Q28 How often do you visit (CENTRE MENTIONED AT Q27)?
DO NOT READ OUT. ONE ANSWER ONLY.

- 1 Daily
- 2 At least two times a week
- 3 At least once a week
- 4 At least once a fortnight
- 5 At least once a month
- 6 At least every two months
- 7 At least every 3 months
- 8 At least every 6 months
- 9 Less often than once every 6 months
- A Have only visited once
- B (Don't know / varies)

Those who visit a centre at Q27:

Q29 How do you usually travel to (CENTRE MENTIONED AT Q27) (main part of journey)?
DO NOT READ OUT. ONE ANSWER ONLY.

- 1 Car / van (as driver)
- 2 Car / van (as passenger)
- 3 Bus (including the busway or guided bus), minibus or coach
- 4 Motorcycle, scooter or moped
- 5 Walk
- 6 Taxi
- 7 Train
- 8 Metro
- 9 Bicycle
- A Mobility scooter / disability vehicle
- B Other (PLEASE WRITE IN)
- C (Don't know / varies)

Those who visit a centre at Q27:

Q30 What do you like most about (CENTRE MENTIONED AT Q27)?
DO NOT READ OUT. ONE ANSWER ONLY.

- 001 Choice and range of shops
- 002 Choice of leisure facilities (restaurants, pubs etc)
- 003 Choice of services (hairdressers, banks etc)
- 004 Close to home
- 005 Close to work
- 006 Convenient car parking
- 007 Easily accessible by public transport
- 008 Environmental quality of centre
- 009 Free car parking
- 010 Strength of supermarket provision
- 011 Other (PLEASE WRITE IN)
- 012 (Nothing in particular)

Those who visit a centre at Q27:

Q31 Are there any measures that would encourage you to visit (CENTRE MENTIONED AT Q27) more often?
DO NOT PROMPT. CODE FIRST 3 MENTIONS

1st Mention|2nd Mention|3rd Mention

- | | | |
|-----|--|-----------|
| 001 | Better environment | GO TO Q34 |
| 002 | Better security | GO TO Q34 |
| 003 | Cheaper parking | GO TO Q34 |
| 004 | Cheaper public transport | GO TO Q34 |
| 005 | Discount foodstores within the town centre | GO TO Q34 |
| 006 | Improved food shops within the town centre | GO TO Q34 |
| 007 | Improved leisure facilities | GO TO Q34 |
| 008 | Improved non-food shops within the town centre | GO TO Q34 |
| 009 | Improved quality of shops | GO TO Q34 |
| 010 | Improved street cleaning | GO TO Q34 |
| 011 | Increased general choice and range of shops | GO TO Q34 |
| 012 | Increased public transport | GO TO Q34 |
| 013 | Longer opening hours | GO TO Q34 |
| 014 | More parking | GO TO Q34 |
| 015 | Other (PLEASE WRITE IN) | GO TO Q34 |
| 016 | (Nothing / Nothing else) | GO TO Q34 |
| 017 | (Don't know) | GO TO Q34 |

Those who visit Newry City Q26:

Q32 When you visit Newry City, do you usually....?

READ OUT. ONE ANSWER ONLY.

- 1 Visit the Buttercrane and/or Quays Shopping Centres only
- 2 Visit the shopping area centred around Hill Street and Monaghan Street only
- 3 Visit the Buttercrane and/or Quays Shopping Centres, as well as the shopping area centred around Hill Street and Monaghan Street

GO TO Q35

GO TO Q35

GO TO Q35

Those who do not visit any of the centres at Q26:

Q33 Why don't you visit these centres?

DO NOT READ OUT. CAN BE MULTICODED

- 001 Choice of leisure facilities (cinema, gym, pubs etc)
- 002 Choice of services (hairdressers, banks etc)
- 003 Environmental quality of centre
- 004 Expensive car parking
- 005 Inconveniently located car parking
- 006 Lack of choice and range of food shops
- 007 Lack of choice and range of non-food shops
- 008 Not accessible by public transport
- 009 Too far away from home
- 010 Too far away from work
- 011 Traffic congestion
- 012 Other (PLEASE WRITE IN)
- 013 (Nothing, no reason to visit)
- 014 (Don't know)

Those who do not visit any of the centres at Q26:

Q34 Which other centre do you usually visit?

DO NOT PROMPT. ONE ANSWER ONLY.

- 1 Armagh
- 2 Banbridge
- 3 Belfast
- 4 Dundalk
- 5 Lisburn
- 6 Monaghan
- 7 Portadown
- 8 Other (PLEASE WRITE IN)
- 9 (Don't know / none)

Q35 Do you do Internet or TV shopping?

DO NOT READ OUT. CAN BE MULTICODED

- 1 Yes, Internet
- 2 Yes, Portable internet shopping (through mobile phone)
- 3 Yes, TV Shopping
- 4 (No)

GO TO Q36

GO TO Q36

GO TO Q36

GO TO Q40

Those who do Internet and / or TV shopping at Q35:

Q36 Which goods or services do you currently purchase via Internet or TV shopping?

DO NOT READ OUT. CAN BE MULTICODED

- 001 Baby items
- 002 Banking / finance
- 003 Books
- 004 CDs, DVDs, Vinyl (physical products)
- 005 Clothes / shoes
- 006 Computer / printer accessories
- 007 Console / PC games
- 008 Cosmetics / health / beauty / chemist goods
- 009 Craft / hobby items (including stationary)
- 010 DIY / hardware goods
- 011 Domestic electrical appliances (white goods)
- 012 Downloadable content (e.g. music / movies / tv / games / apps)
- 013 Food / groceries
- 014 Furniture / soft furnishings / floor coverings / carpets
- 015 Garden items
- 016 Gifts
- 017 Holiday and / or Travel / Event Tickets
- 018 Insurance
- 019 Jewellery
- 020 Mobile phone accessories
- 021 Musical instruments / accessories
- 022 Pet food / products
- 023 Small electrical items (e.g. kettles / toasters / hairdryers etc)
- 024 Small household goods
- 025 Sports goods
- 026 Toys
- 027 TVs, Hi-Fi's, computers
- 028 Vehicle parts
- 029 Vehicles
- 030 Other (PLEASE WRITE IN)
- 031 (Don't know)

Those who do Internet and / or TV shopping at Q35:

Q37 Excluding what you've already mentioned - Which other goods or services are you likely to purchase in the future via Internet or TV shopping?

DO NOT READ OUT. CAN BE MULTICODED

- 001 Baby items
- 002 Banking / finance
- 003 Books
- 004 CDs, DVDs, Vinyl (physical products)
- 005 Clothes / shoes
- 006 Computer / printer accessories
- 007 Console / PC games
- 008 Cosmetics / health / beauty / chemist goods
- 009 Craft / hobby items (including stationary)
- 010 DIY / hardware goods
- 011 Domestic electrical appliances (white goods)
- 012 Downloadable content (e.g. music / movies / tv / games / apps)
- 013 Food / groceries
- 014 Furniture / soft furnishings / floor coverings / carpets
- 015 Garden items
- 016 Gifts
- 017 Holiday and / or Travel / Event Tickets
- 018 Insurance
- 019 Jewellery
- 020 Mobile phone accessories
- 021 Musical instruments / accessories
- 022 Pet food / products
- 023 Small electrical items (e.g. kettles / toasters / hairdryers etc)
- 024 Small household goods
- 025 Sports goods
- 026 Toys
- 027 TVs, Hi-Fi's, computers
- 028 Vehicle parts
- 029 Vehicles
- 030 Other (PLEASE WRITE IN)
- 031 (Don't know)
- 032 (Nothing new / same goods as I currently am)

Those who do Internet and / or TV shopping at Q35:

Q38 For your last Internet or TV order, how did you receive your goods?

DO NOT READ OUT. ONE ANSWER ONLY.

- | | | |
|---|-------------------------------------|------------------|
| 1 | Collection at store | GO TO Q40 |
| 2 | Home delivery | GO TO Q40 |
| 3 | Delivery to place of work | GO TO Q40 |
| 4 | Collection at click and collect hub | GO TO Q39 |
| 5 | Collection at other location | GO TO Q40 |
| 7 | Download direct to device | GO TO Q40 |
| 6 | (Don't know / varies) | GO TO Q40 |

Those who collect their goods at a 'Click & Collect' hub at Q38:

Q39 Which click and collect hub did you collect your order from?

DO NOT READ OUT. ONE ANSWER ONLY.

- 1 (PLEASE WRITE IN FULL ADDRESS DETAILS OF THE CLICK AND COLLECT HUB)
- 2 (Don't know / can't remember)

READ OUT: We now have a few questions about a range of different social and leisure activities.

Q40 Which of these leisure activities do you participate in?

READ OUT. CAN BE MULTICODED.

- | | | |
|---|--|------------------|
| 1 | Indoor sports or health and fitness activity | GO TO Q41 |
| 2 | Cinema | GO TO Q42 |
| 3 | Restaurant | GO TO Q43 |
| 4 | Pub / bars / nightclubs | GO TO Q44 |
| 5 | Ten pin bowling | GO TO Q45 |
| 6 | Bingo | GO TO Q46 |
| 7 | Theatres / concert halls / museums / art galleries and other cultural facilities | GO TO Q47 |
| 8 | (None mentioned) | GO TO Q49 |

Those who participate indoor sports or health and fitness activities at Q40:

Q41 Which centre / facility did you last visit for indoor sports or health and fitness activity?

DO NOT PROMPT. ONE ANSWER ONLY.

#Healt Health List

Those who visit the cinema at Q40:

Q42 Which centre / facility did you last visit to go the cinema?

DO NOT PROMPT. ONE ANSWER ONLY.

#Ciner Cinema List

Those who go to restaurants at Q40:

Q43 Which centre / facility did you last visit to go to a restaurant?

DO NOT PROMPT. ONE ANSWER ONLY.

#Socia Social List

Those who go to pubs, bars or nightclubs at Q40:

Q44 Which centre / facility did you last visit to go to pubs, bars and nightclubs?
DO NOT PROMPT. ONE ANSWER ONLY.

#Socia Social List

Those who go ten-pin bowling at Q40:

Q45 Which centre / facility did you last visit to go ten-pin bowling?
DO NOT PROMPT. ONE ANSWER ONLY.

#Bowli Bowling List

Those who go to bingo at Q40:

Q46 Which centre / facility did you last visit to play bingo?
DO NOT PROMPT. ONE ANSWER ONLY.

#Bingc Bingo List

Those who visit cultural facilities at Q40:

Q47 Which centre / facility did you last visit for theatres / concert halls / museums / art galleries and other cultural facilities?
DO NOT PROMPT. ONE ANSWER ONLY.

#Cultui Culture List

Q48 How do you normally travel when visiting leisure destinations?
DO NOT READ OUT. ONE ANSWER ONLY.

- 1 Car / van (as driver)
- 2 Car / van (as passenger)
- 3 Bus, minibus or coach
- 4 Motorcycle, scooter or moped
- 5 Walk
- 6 Taxi
- 7 Train
- 8 Metro
- 9 Bicycle
- A Mobility scooter / disability vehicle
- B Other (PLEASE WRITE IN)
- C (Don't know / varies)
- D (Don't visit leisure destinations)

Q49 Which leisure facilities would you like to see more of in the area?
DO NOT READ OUT. CAN BE MULTICODED.

- 001 Bars / pubs
- 002 Better shopping facilities
- 003 Bingo
- 004 Bowling alley
- 005 Cinema
- 006 Concert hall / venue
- 007 Cycle paths / area
- 008 Dance facilities
- 009 Extreme sports
- 010 Health and fitness (gym)
- 011 Hotels
- 012 Ice rink
- 013 Indoor soft play areas
- 014 Karting
- 015 Leisure centre
- 016 More children facilities / activities
- 017 More sports facilities (football pitches, tennis courts)
- 018 Museum / art galleries
- 019 Paintballing
- 020 Play spaces / park facilities
- 021 Restaurants
- 022 Skateboarding
- 023 Swimming pool
- 024 Theatre
- 025 Other (PLEASE WRITE IN)
- 026 (None)
- 027 (Don't know)

Q50 Which other community facilities and businesses would you like to see in the area?
READ LIST. CAN BE MULTICODED.

- 001 Hotels
- 002 Cultural centres
- 003 Religious institutions
- 004 Tourist attractions
- 005 Other (PLEASE WRITE IN)
- 006 (None)
- 007 (Don't know)

GEN Gender of respondent.
DO NOT READ OUT. CODE FROM OBSERVATION

- 1 Male
- 2 Female

AGE Could I ask how old you are please?
DO NOT READ OUT. ONE ANSWER ONLY.

- 1 18 – 24 years
- 2 25 – 34 years
- 3 35 – 44 years
- 4 45 – 54 years
- 5 55 – 64 years
- 6 65+ years
- 7 (Refused)

Thank & close.

Appendix C:

Statistical Tables

Table 1: Population and convenience goods expenditure per capita

Zone				Per capita expenditure (£)				
	2020	2025	2030	2016 <i>inc SfT</i>	2016 <i>Convenience</i>	2020	2025	2030
1	24,751	25,476	26,085	2,338	2,268	2,362	2,343	2,336
2	55,897	57,534	58,911	2,313	2,243	2,336	2,317	2,310
3	43,264	44,531	45,596	2,417	2,344	2,441	2,421	2,414
4	21,756	22,393	22,929	2,451	2,377	2,475	2,455	2,448
5	37,188	38,277	39,193	2,427	2,354	2,452	2,432	2,425
6	19,210	19,772	20,245	2,498	2,423	2,523	2,503	2,495
Total	202,066	207,983	212,959					

- Notes:**
- a. Zones based on the post code sectors shown on the plan at Appendix A
 - b. Per capita expenditure derived from Experian MMG3 data (2019 report)
 - c. Base population derived from Experian MMG3 data (2019 report). Projections to 2030 utilise HGI forecast data for NMD.
 - d. Per capita expenditure projected forward using forecast growth rates taken from Table 6 of Experian Retail Planner Briefing Note 17
 - e. Expenditure excludes Special Forms of Trading in line with 'adjusted' allowance derived from Figure 5 of Appendix 3 to Experian Retail Planner Briefing Note 17

2018 Prices

Table 2a: Total convenience goods expenditure available

Zone	Expenditure (£m)			Growth (£m)	
	Convenience			Convenience	
	2020	2025	2030	2020-2025	2020-2030
1	58.5	59.7	60.9	1.2	2.5
2	130.6	133.3	136.1	2.8	5.5
3	105.6	107.8	110.1	2.2	4.5
4	53.9	55.0	56.1	1.1	2.3
5	91.2	93.1	95.0	1.9	3.9
6	48.5	49.5	50.5	1.0	2.1
Total	488.1	498.4	508.8	10.3	20.7

Table 2b: Convenience goods expenditure split between main food shopping and top-up food shopping spend

Zone	Expenditure (£m)	
	Convenience (2020)	
	Main	Top-up
1	44.6	13.8
2	103.7	26.9
3	83.6	22.0
4	41.5	12.3
5	71.2	20.0
6	37.4	11.1
Total	382.0	106.1

Notes:

- a. Figures derived from multiplying per capita expenditure with population within each zone using data provided at Table 1
- b. Ratio of main food shopping to top-up food shopping per zone derived directly from Questlons 8 and 14 of the NEMS Household Survey (November 2019)

2018 Prices

Table 3: Convenience goods shopping patterns

[illegible]

Table 4: Convenience goods expenditure

	Total Main Food (£m)	Total Top-up (£m)	Total Combined (£m)	Zone 1 Main Food (£m)	Zone 1 Top-up (£m)	Zone 2 Main Food (£m)	Zone 2 Top-up (£m)	Zone 3 Main Food (£m)	Zone 3 Top-up (£m)	Zone 4 Main Food (£m)	Zone 4 Top-up (£m)	Zone 5 Main Food (£m)	Zone 5 Top-up (£m)	Zone 6 Main Food (£m)	Zone 6 Top-up (£m)
Zone 1 NI															
Eurospar, Newry Road, Crossmaglen	£1.7	£2.6	£4.2	£1.7	£1.3	£0.0	£0.0	£0.0	£0.6	£0.0	£0.3	£0.0	£0.0	£0.0	£0.4
Local shops, Crossmaglen Village Centre	£1.0	£0.7	£1.7	£1.0	£0.7	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Local shops, Newtownhamilton Town Centre	£0.0	£0.4	£0.4	£0.0	£0.4	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Local shops, Whitecross Village Centre	£0.0	£0.4	£0.4	£0.0	£0.4	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Mace, Dundalk Street, Newtownhamilton, Newry	£0.2	£0.0	£0.2	£0.2	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Nisa, Carrickasticken Road, Forkhill, Newry	£0.3	£0.0	£0.3	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.3	£0.0	£0.0	£0.0	£0.0	£0.0
Others Zone 1	£2.2	£1.5	£3.7	£1.3	£1.5	£0.8	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Spar, Concession Road, Cullaville, Newry	£0.5	£0.0	£0.5	£0.0	£0.0	£0.0	£0.0	£0.5	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Vivo (Murphy's), Silverbridge Road, Silverbridge, Newry	£0.0	£1.2	£1.2	£0.0	£0.3	£0.0	£0.9	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Zone 1 sub-total	£6.0	£6.9	£12.9	£4.3	£4.7	£0.8	£0.9	£0.5	£0.6	£0.3	£0.3	£0.0	£0.0	£0.0	£0.4
Zone 2 NI															
Dunnes Stores, Old Creamery Shopping Centre, Newry	£13.9	£1.7	£15.6	£1.6	£0.0	£12.3	£1.7	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Fiveways Shop and Service Station, Armagh Road, Newry	£12.1	£3.1	£15.1	£0.3	£0.4	£11.2	£2.7	£0.5	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Iceland, Monaghan Street, Newry	£2.2	£0.2	£2.5	£1.4	£0.0	£0.8	£0.2	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Lidl, Castle Street, Newry	£19.8	£1.4	£21.2	£1.2	£0.1	£11.2	£1.1	£7.4	£0.2	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Local shops, Camlough Village Centre	£1.0	£0.9	£1.9	£1.0	£0.0	£0.0	£0.9	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Local shops, Jonesborough Village Centre	£0.0	£0.8	£0.8	£0.0	£0.0	£0.0	£0.8	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Local shops, Mayobridge Village Centre	£0.0	£0.3	£0.3	£0.0	£0.0	£0.0	£0.3	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Marks & Spencer, The Quays Shopping Centre, Newry	£2.2	£0.5	£2.7	£0.0	£0.0	£1.7	£0.3	£0.5	£0.2	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Nisa, Main Street, Camlough, Newry	£3.0	£2.6	£5.7	£0.3	£1.1	£2.7	£1.5	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
O'Hare's Supermarket, Newry Road, Mayobridge, Newry	£0.0	£0.9	£0.9	£0.0	£0.0	£0.0	£0.9	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Others Zone 2	£9.7	£6.8	£16.6	£1.5	£1.3	£6.1	£3.6	£2.1	£1.9	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Sainsbury's, The Quays, Newry	£10.2	£3.2	£13.3	£3.3	£0.0	£1.5	£2.2	£4.7	£0.6	£0.0	£0.0	£0.0	£0.0	£0.6	£0.4
Spar, Buttercrane Shopping Centre, Newry	£1.1	£1.3	£2.4	£0.2	£0.3	£0.8	£0.7	£0.0	£0.0	£0.0	£0.0	£0.0	£0.2	£0.0	£0.0
Supervalu, Hill Street, Newry	£5.6	£1.7	£7.3	£0.2	£0.0	£3.3	£1.1	£2.0	£0.6	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Tesco Extra, Downshire Road, Carneyhough, Newry	£51.6	£3.1	£54.7	£6.5	£0.9	£35.2	£2.2	£9.6	£0.0	£0.3	£0.0	£0.0	£0.0	£0.0	£0.0
The Good Food Shop, Hill Street, Newry	£0.0	£0.6	£0.6	£0.0	£0.0	£0.0	£0.0	£0.0	£0.6	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
The Village Shop, The Village, Jonesborough, Newry	£2.7	£0.9	£3.6	£0.0	£0.0	£2.7	£0.9	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Zone 2 sub-total	£136.8	£34.2	£171.0	£18.2	£4.5	£90.3	£24.2	£27.4	£4.9	£0.3	£0.0	£0.0	£0.2	£0.6	£0.4
Zone 3 NI															
Asda, Newcastle Street, Kilkeel	£34.5	£1.5	£36.0	£0.0	£0.0	£0.0	£0.0	£33.6	£1.5	£1.0	£0.0	£0.0	£0.0	£0.0	£0.0
Costcutter, (Grant's) Bog Road, Kilkeel	£0.0	£0.9	£0.9	£0.0	£0.0	£0.0	£0.0	£0.0	£0.9	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Eurospar, The Square, Warrenpoint	£7.0	£1.9	£9.0	£0.0	£0.0	£6.1	£0.6	£0.5	£1.0	£0.0	£0.0	£0.4	£0.2	£0.0	£0.0
Local shops, Annalough Village Centre	£0.0	£0.8	£0.8	£0.0	£0.0	£0.0	£0.0	£0.0	£0.8	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Local shops, Kilkeel Town Centre	£0.0	£0.5	£0.5	£0.0	£0.0	£0.0	£0.0	£0.0	£0.5	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Local shops, Warrenpoint Town Centre	£0.0	£0.9	£0.9	£0.0	£0.0	£0.0	£0.0	£0.0	£0.7	£0.0	£0.0	£0.0	£0.2	£0.0	£0.0
Milestone Service Station, Newry Street, Rathfriland	£4.6	£1.3	£5.9	£0.0	£0.0	£0.0	£0.3	£3.3	£1.0	£1.3	£0.0	£0.0	£0.0	£0.0	£0.0
Nisa Fresh Food Centre, Church Street, Warrenpoint	£5.8	£0.5	£6.3	£0.0	£0.0	£0.0	£0.0	£3.7	£0.2	£2.1	£0.4	£0.0	£0.0	£0.0	£0.0
Others Zone 3	£0.5	£2.5	£3.0	£0.0	£0.0	£0.0	£0.0	£0.5	£2.5	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Spar, Greencastle Street, Kilkeel	£3.6	£4.4	£8.0	£0.0	£0.0	£0.0	£0.0	£2.6	£3.9	£0.0	£0.0	£1.0	£0.4	£0.0	£0.0
Vivo (Murdock's), Upper Dromore Road, Warrenpoint	£0.0	£1.5	£1.5	£0.0	£0.0	£0.0	£0.0	£0.0	£1.5	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Zone 3 sub-total	£56.2	£16.8	£72.9	£0.0	£0.0	£6.1	£0.9	£44.2	£14.7	£4.4	£0.4	£1.4	£0.8	£0.0	£0.0
Zone 4 NI															
Centra, Railway Street, Newcastle	£0.0	£0.8	£0.8	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.8	£0.0	£0.0	£0.0	£0.0
Fresh Food Centre, Dublin Road, Castlewellan	£4.2	£4.3	£8.5	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£4.2	£4.3	£0.0	£0.0	£0.0	£0.0
Lidl, Railway Street, Newcastle	£3.3	£1.8	£5.1	£0.0	£0.0	£0.0	£0.0	£0.0	£0.2	£2.9	£1.4	£0.4	£0.2	£0.0	£0.0
Local shops, Castlewellan Town Centre	£1.0	£0.6	£1.6	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£1.0	£0.5	£0.0	£0.0	£0.0	£0.1
Local shops, Newcastle Town Centre	£0.0	£0.8	£0.8	£0.0	£0.0	£0.0	£0.0	£0.0	£0.2	£0.0	£0.6	£0.0	£0.0	£0.0	£0.0
Others Zone 4	£1.2	£1.6	£2.8	£0.0	£0.0	£0.0	£0.0	£0.6	£0.2	£0.6	£1.5	£0.0	£0.0	£0.0	£0.0
Tesco Superstore, Castlewellan Road, Newcastle	£28.6	£2.5	£31.1	£0.0	£0.0	£0.0	£0.0	£3.5	£0.6	£20.5	£1.7	£4.3	£0.2	£0.3	£0.0
Zone 4 sub-total	£38.3	£12.4	£50.7	£0.0	£0.0	£0.0	£0.0	£4.1	£1.1	£29.1	£10.8	£4.7	£0.4	£0.3	£0.1
Zone 5 NI															
Asda, Ballydugan Retail Park, Downpatrick	£52.8	£2.0	£54.7	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£4.5	£0.0	£43.3	£1.8	£5.0	£0.2
Eurospar, Saintfield Road, Crossgar	£0.4	£1.9	£2.3	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.4	£1.7	£0.0	£0.1
Lidl, Market Street, Downpatrick	£4.1	£1.0	£5.1	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£4.1	£1.0	£0.0	£0.0
Local shops, Ardglass Village Centre	£0.4	£0.7	£1.1	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.4	£0.7	£0.0	£0.0
Local shops, Crossgar Village Centre	£0.0	£1.2	£1.2	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£1.2	£0.0	£0.0
Local shops, Downpatrick Town Centre	£1.0	£2.1	£3.1	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£1.0	£0.4	£0.0	£1.7	£0.0	£0.0
Local shops, Killyleagh Village Centre	£0.0	£0.6	£0.6	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.6	£0.0	£0.0
Local shops, Strangford Village Centre	£0.0	£0.7	£0.7	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.7	£0.0	£0.0
Others Zone 5	£0.9	£4.3	£5.3	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.9	£4.1	£0.0	£0.2
Supervalu, Downpatrick Road, Downpatrick	£1.0	£2.2	£3.2	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£1.0	£2.2	£0.0	£0.0
Supervalu, Killough Road, Downpatrick	£0.4	£0.4	£0.8	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.4	£0.4	£0.0	£0.0
Zone 5 sub-total	£61.1	£17.1	£78.2	£0.0	£0.0	£0.0									

Table 5: Convenience goods shopping patterns - District

	Gross Floorspace	Net Sales Area	Net Convenience Sales Area	Sales Density	Benchmark Turnover	Survey Turnover	Inflow	Estimated Total Turnover	Trade Against Benchmark
Destination			(A)	(B)	(AxB)		Allowance	With Inflow	
	(Sq m)	(Sq m)	(Sq m)	(£ per sq m)	(£m)	(£m)	(£m)	(£m)	(£m)
Zone 1 NI									
Eurospar, Newry Road, Crossmaglen					£4.2	£4.2	£0.0	£4.2	£0.0
Local shops, Crossmaglen Village Centre					£1.7	£1.7	£0.0	£1.7	£0.0
Local shops, Newtownhamilton Town Centre					£0.4	£0.4	£0.0	£0.4	£0.0
Local shops, Whitecross Village Centre					£0.4	£0.4	£0.0	£0.4	£0.0
Mace, Dundalk Street, Newtownhamilton, Newry					£0.2	£0.2	£0.0	£0.2	£0.0
Nisa, Carrickasticken Road, Forkhill, Newry					£0.3	£0.3	£0.0	£0.3	£0.0
Others Zone 1					£3.7	£3.7	£0.0	£3.7	£0.0
Spar, Concession Road, Cullaville, Newry					£0.5	£0.5	£0.0	£0.5	£0.0
Vivo (Murphy's), Silverbridge Road, Silverbridge, Newry					£1.2	£1.2	£0.0	£1.2	£0.0
Zone 1 sub-total					£12.9	£12.9	£0.0	£12.9	£0.0
Zone 2 NI									
Dunnes Stores, Old Creamery Shopping Centre, Newry					£15.6	£15.6	£0.8	£16.4	£0.8
Nisa Fiveways Shop and Service Station, Armagh Road, Newry					£15.1	£15.1	£0.0	£15.1	£0.0
Iceland, Monaghan Street, Newry	415	212	202	£6,663	£1.3	£2.5	£0.0	£2.5	£1.1
Lidl, Castle Street, Newry	929	743	595	£9,814	£5.8	£21.2	£0.0	£21.2	£15.4
Local shops, Camlough Village Centre					£1.9	£1.9	£0.0	£1.9	£0.0
Local shops, Jonesborough Village Centre					£0.8	£0.8	£0.0	£0.8	£0.0
Local shops, Mayobridge Village Centre					£0.3	£0.3	£0.0	£0.3	£0.0
Local shops, Newry City Centre					£5.9	£5.9	£0.0	£5.9	£0.0
Marks & Spencer, The Quays Shopping Centre, Newry	4897	929	850	£10,176	£8.6	£2.7	£0.14	£2.9	-£5.8
Nisa, Main Street, Camlough, Newry					£5.7	£5.7	£0.0	£5.7	£0.0
O'Hare's Supermarket, Newry Road, Mayobridge, Newry					£0.9	£0.9	£0.0	£0.9	£0.0
Others Zone 2					£16.6	£16.6	£0.0	£16.6	£0.0
Sainsbury's, The Quays, Newry	5388	3161	2165	£11,356	£24.6	£13.3	£0.7	£14.0	-£10.6
Spar, Buttercrane Shopping Centre, Newry					£2.4	£2.4	£0.0	£2.4	£0.0
Supervalu, Hill Street, Newry					£7.3	£7.3	£0.0	£7.3	£0.0
Tesco Extra, Downshire Road, Carneyhough, Newry	5853	3716	2401	£13,401	£32.2	£54.7	£2.7	£57.4	£25.3
The Good Food Shop, Hill Street, Newry					£0.6	£0.6	£0.0	£0.6	£0.0
The Village Shop, The Village, Jonesborough, Newry					£3.6	£3.6	£0.0	£3.6	£0.0
Zone 2 sub-total					£149.2	£171.0	£4.3	£175.3	£26.2
Zone 3 NI									
Asda, Newcastle Street, Kilkeel	3599	1435	888	£13,268	£11.8	£36.0	£1.1	£37.1	£25.3
Costcutter, (Grant's) Bog Road, Kilkeel					£0.9	£0.9	£0.0	£0.9	£0.0
Eurospar, The Square, Warrenpoint					£9.0	£9.0	£0.0	£9.0	£0.0
Local shops, Annalong Village Centre					£0.8	£0.8	£0.0	£0.8	£0.0
Local shops, Kilkeel Town Centre					£0.5	£0.5	£0.0	£0.5	£0.0
Local shops, Warrenpoint Town Centre					£0.9	£0.9	£0.0	£0.9	£0.0
Milestone Service Station, Newry Street, Rathfriland					£5.9	£5.9	£0.0	£5.9	£0.0
Nisa Fresh Food Centre, Church Street, Warrenpoint					£6.3	£6.3	£0.0	£6.3	£0.0
Others Zone 3					£3.0	£3.0	£0.0	£3.0	£0.0
Spar, Greencastle Street, Kilkeel					£8.0	£8.0	£0.0	£8.0	£0.0
Vivo (Murdock's), Upper Dromore Road, Warrenpoint					£1.5	£1.5	£0.0	£1.5	£0.0
Zone 3 sub-total					£48.7	£72.9	£1.1	£74.0	£25.3
Zone 4 NI									
Centra, Railway Street, Newcastle					£0.8	£0.8	£0.0	£0.8	£0.0
Fresh Food Centre, Dublin Road, Castlewellan					£8.5	£8.5	£0.0	£8.5	£0.0
Lidl, Railway Street, Newcastle	929	743	595	£9,814	£5.8	£5.1	£0.0	£5.1	-£0.7
Local shops, Castlewellan Town Centre					£1.6	£1.6	£0.0	£1.6	£0.0
Local shops, Newcastle Town Centre					£0.8	£0.8	£0.0	£0.8	£0.0
Others Zone 4					£2.8	£2.8	£0.0	£2.8	£0.0
Tesco Superstore, Castlewellan Road, Newcastle	2500	1138	735	£13,401	£9.9	£31.1	£0.0	£31.1	£21.3
Zone 4 sub-total					£30.2	£50.7	£0.0	£50.7	£20.6
Zone 5 NI									
Asda, Ballydugan Retail Park, Downpatrick	4534	2481	1535	£13,268	£20.4	£54.7	£0.0	£54.7	£34.4
Eurospar, Saintfield Road, Crossgar					£2.3	£2.3	£0.0	£2.3	£0.0
Lidl, Market Street, Downpatrick	929	743	595	£9,814	£5.8	£5.1	£0.0	£5.1	-£0.8
Local shops, Ardglass Village Centre					£1.1	£1.1	£0.0	£1.1	£0.0
Local shops, Crossgar Village Centre					£1.2	£1.2	£0.0	£1.2	£0.0
Local shops, Downpatrick Town Centre					£3.1	£3.1	£0.0	£3.1	£0.0
Local shops, Killyleagh Village Centre					£0.6	£0.6	£0.0	£0.6	£0.0
Local shops, Strangford Village Centre					£0.7	£0.7	£0.0	£0.7	£0.0
Others Zone 5					£5.3	£5.3	£0.0	£5.3	£0.0
Supervalu, Downpatrick Road, Downpatrick					£3.2	£3.2	£0.0	£3.2	£0.0
Supervalu, Killough Road, Downpatrick					£0.8	£0.8	£0.0	£0.8	£0.0
Zone 5 sub-total					£44.6	£78.2	£0.0	£78.2	£33.6
Zone 6 NI									
Carlisle's Fresh Foods, Belfast Road, Ballynahinch					£1.6	£1.6	£0.0	£1.6	£0.0
Iceland, High Street, Ballynahinch		424	404	£6,663	£2.7	£5.3	£0.0	£5.3	£2.6
Lidl, Harmony Way, Ballynahinch	929	743	595	£9,814	£5.8	£11.9	£0.0	£11.9	£6.0
Local shops, Ballynahinch Town Centre					£2.8	£2.8	£0.0	£2.8	£0.0
Local shops, Drummaness Village Centre					£0.6	£0.6	£0.0	£0.6	£0.0
Local shops, Saintfield Village Centre					£0.5	£0.5	£0.0	£0.5	£0.0
Morrisons Vivo Extra, Ballynahinch Road, Saintfield					£6.2	£6.2	£0.0	£6.2	£0.0
Others Zone 6					£0.6	£0.6	£0.0	£0.6	£0.0
Zone 6 sub-total					£20.9	£29.5	£0.0	£29.5	£8.6
District sub-total					£306.3	£415.2	£5.4	£420.6	£114.3

Notes:
a. Gross floorspace derived from IGD/StorePoint database, Council records or Nexus Planning assessment
b. Net floorspace derived from IGD/StorePoint database or Council records where available or based on Nexus Planning professional judgement
c. Proportion of net floorspace derived from typical company split between convenience and comparison floorspace as identified by Verdict UK Food & Grocery Retailers 2015.
d. Sales densities relate to the monetary turnover of each square metre of net sales area and are derived from Verdict UK Food & Grocery Retailers 2018.
e. It has been assumed that all unnamed and local convenience stores within a centre are 'trading at equilibrium' (i.e. their 'benchmark' turnover equates to that identified by the survey).
f. Survey derived performance of stores calculated by adding together 'main' and 'top up' turnover as set out in Table 4

Table 6a: Estimated 'capacity' for new convenience goods facilities in Newry, Mourne & Down

Year	Benchmark Turnover (£m) ¹	Survey Turnover (£m) ²	Inflow (£m)	Surplus Expenditure (£m)
2020	306.3	415.2	5.4	114.3
2025	309.4	424.0	5.5	120.1
2030	309.4	432.8	5.6	129.0
Study Area Market Share (%)		85.1		

1. Allows for increased turnover efficiency as set out in Table 4a Experian Retail Planner 17 (February 2020)
2. Assumes constant market share claimed by Newry, Mourne & Down facilities at 85.1% from the Study Area

2018 Prices

Table 6b: Gross quantitative capacity for additional convenience goods floorspace in Newry, Mourne & Down

Year	Surplus Expenditure (£m)	Floorspace Capacity (sq m net)	
		Min ¹	Max ²
2020	114.3	9,500	10,100
2025	120.1	9,600	10,600
2030	129.0	10,300	11,400

1. Minimum average sales density at 2020 assumed to be £12,580 per sq.m (rounded) based on the average sales density of the leading four supermarkets as identified by Verdict 2018
2. Maximum average sales density at 2020 assumed to be £11,372 per sq.m (rounded) based on the average sales density of the leading four supermarkets and the discount operators as identified by Verdict 2018
3. Allows for increased turnover efficiency as set out in Table 4a Experian Retail Planner 17 (February 2020)

2018 Prices

Table 6c: Extant convenience goods commitments in Newry, Mourne & Down

Destination	Reference	Proposal	Net Convenience Floorspace (sq m)	Estimated Sales Density (£/sq m)	Estimated Convenience Turnover (£m)
Bessbrook - 107 Camlough Road	P/2015/0127/F	Renewal of planning permission P/2008/1188/F for demolition of existing building and erection of No 3 No food retail units to include associated site works.	363 sq m gross (218 sq m net)	5,000	1.1
Ballynahinch - 2-6 Lisburn Street	R/2013/0581/F	Extension to existngt premises.	570 sq m gross (342 sq m net)	7,500	2.6
Downpatrick - 2 New Bridge Street	RLA07/2016/0085/F	Proposed demolition of existing petrol filling station and forecourt canopy to provide new supermarket building, forecourt canopy and underground storage fuel tanks with associated drainage and services (amended layout details re boundary shared with No 1	Net increase of 112 sq m gross (67 sq m net)	7,500	0.5
Kilkeel - 55-55b Greencastle Street	P/2014/0237/F	Part demolition of existing supermarket with extension and alterations to provide additional ground floor retail and first floor storage space, office and staff accommodation, ATM, post office and sorting office, amended access provision & parking provision & associated site works, with new fuel pumps and canopy	482 sq m gross (289 sq m net)	7,500	2.2
Kilkeel - 2-6 Lisburn Street	P/2013/0889/F	Redevelopment of supermarket to create class A1 retail unit fronting Lisburn Street and replacement superstore with rear atrium in DRD Lisburn Street South car park and servicing via basement level and associated site access and landscaping works.	155 sq m net (93 sq m net)	5,000	0.5
Newcastle - Former St Mary's Primary School	LA07/2018/0001/O	Demolition of former school building, erection of food store and mountain rescue centre, provision of car parking and associated site works	1,338 sq m gross (803 sq m net)	7,500	6.0
Newtownhamilton - 8 The Commons	LA07/2015/1363/F	Proposed new petrol station with associated supermarket and car parking and development	602 sq m gross (361 sq m net)	7,500	2.7
Newry - East of 41 Monaghan Street and opposite 1-23 Railway Avenue	LA07/2020/0123/O	Mixed use development to include retail (Class A1) at the ground floor with residential apartments above.	676 sq m (473 sq m net)	7,500	3.5
Newry - 99-101 Armagh Road	LA07/2016/0692/F	Extension to existing retail unit to provide additional sales floor space (975 Sq M), Relocation of restaurant to first floor, internal ancillary alterations, storage, modification to car park and other ancillary site works.	673 sq m net (471 sq m net)	7,500	3.5
Newry - Land east of the A1	LA07/2017/1182/F	Strategic roadside service facility incorporating petrol station, shop and restaurant services, child play area, picnic area, car, coach, lorry parking, bunkering facilities, landscaping, access roads and associated highway and site construction/excavation works	209 sq m gross (125 sq m net)	7,500	0.9
Total					23.5

Assumed 60% gross to net ratios
2018 Prices

Table 6d: Net quantitative capacity for additional convenience goods floorspace in Newry, Mourne & Down

Year	Surplus Expenditure (£m)	Commitments (£m)	Residual Expenditure (£m)	Floorspace Capacity (sq m net)	
				Min ¹	Max ²
2020	114.3	23.5	90.8	7,500	8,000
2025	120.1	23.7	96.4	7,700	8,500
2030	129.0	23.7	105.3	8,400	9,300

1. Minimum average sales density at 2020 assumed to be £12,580 per sq.m (rounded) based on the average sales density of the leading four supermarkets as identified by Verdict 2018
2. Maximum average sales density at 2020 assumed to be £11,372 per sq.m (rounded) based on the average sales density of the leading four supermarkets and the discount operators as identified by Verdict 2018
3. Allows for increased turnover efficiency as set out in Table 4a Experian Retail Planner 17 (Febraury 2020)

2018 Prices

Table 7a: Population and comparison goods expenditure per capita

Zone	Population		
	2020	2025	2030
1	24,751	25,476	26,085
2	55,897	57,534	58,911
3	43,264	44,531	45,596
4	21,756	22,393	22,929
5	37,188	38,277	39,193
6	19,210	19,772	20,245
Total	202,066	207,983	212,959

Table 7b: Population and comparison goods expenditure

Zone	Comparison goods expenditure per capita (£)										Comparison goods expenditure per capita (£)										Comparison goods expenditure per capita (£)										Comparison goods expenditure per capita (£)																			
	2018 with SFT										2018 without SFT										2020 without SFT										2025 without SFT										2030 without SFT									
	Clothes	CDs etc	Household Recreation	Chemist	Electrical	DIY	Furniture	Total	Clothes	CDs etc	Household Recreation	Chemist	Electrical	DIY	Furniture	Total	Clothes	CDs etc	Household Recreation	Chemist	Electrical	DIY	Furniture	Total	Clothes	CDs etc	Household Recreation	Chemist	Electrical	DIY	Furniture	Total	Clothes	CDs etc	Household Recreation	Chemist	Electrical	DIY	Furniture	Total										
1	1,195	156	713	570	130	351	173	241	3,530	994	130	593	475	108	292	144	200	2,937	1,044	137	623	498	114	306	151	210	3,082	1,167	153	696	557	127	342	169	235	3,447	1,314	172	784	627	143	385	190	265	3,881					
2	1,208	142	690	432	141	368	152	261	3,393	1,005	118	574	359	118	306	126	217	2,823	1,055	124	602	377	123	321	132	228	2,963	1,179	138	673	421	138	359	148	255	3,313	1,328	156	758	474	155	405	167	287	3,730					
3	1,209	150	690	497	155	352	169	264	3,487	1,006	125	574	414	129	293	141	220	2,901	1,056	131	603	434	135	307	148	231	3,045	1,181	147	674	485	151	344	165	258	3,405	1,329	165	759	546	170	387	186	290	3,833					
4	1,145	150	666	483	169	354	164	264	3,395	953	125	554	402	140	294	136	220	2,825	1,000	131	582	422	147	309	143	230	2,965	1,118	146	651	472	165	345	160	258	3,315	1,259	165	733	531	185	389	180	290	3,733					
5	1,216	148	713	475	154	365	167	264	3,502	1,011	124	594	395	128	304	139	219	2,914	1,062	130	623	415	134	319	146	230	3,058	1,187	145	697	464	150	356	163	258	3,420	1,337	163	784	522	169	401	184	290	3,850					
6	1,362	165	839	473	196	446	190	297	3,968	1,133	138	698	393	163	371	158	247	3,302	1,190	144	732	413	172	389	166	260	3,465	1,330	162	819	462	192	435	186	290	3,875	1,498	182	922	520	216	490	209	327	4,363					

Notes:
a. Per capita expenditure derived from Experian MMG3 data (2019 report)
b. Base population derived from Experian MMG3 data (2019 report). Projected forward to 2030 using HGI projections for Newry, Mourne & Down
c. Per capita expenditure projected forward using forecast growth rates taken from Table 6 of Experian Retail Planner Briefing Note 17
d. Expenditure excludes Special Forms of Trading in line with 'adjusted' allowance derived from Figure 5 of Annex 3 of Experian Retail Planner Briefing Note 17

Table 8: Total comparison goods expenditure available

Zone	Comparison goods expenditure (£m) 2020									Comparison goods expenditure (£m) 2025									Comparison goods expenditure (£m) 2030									Comparison goods growth (£m)	
	Clothes	CDs etc	Household	Recreation	Chemist	Electrical	DIY	Furniture	Total	Clothes	CDs etc	Household	Recreation	Chemist	Electrical	DIY	Furniture	Total	Clothes	CDs etc	Household	Recreation	Chemist	Electrical	DIY	Furniture	Total	2020-2025	2020-2030
1	25.8	3.4	15.4	12.3	2.8	7.6	3.7	5.2	76.3	29.7	3.9	17.7	14.2	3.2	8.7	4.3	6.0	87.8	34.3	4.5	20.4	16.4	3.7	10.1	5.0	6.9	101.2	11.5	24.9
2	58.9	6.9	33.7	21.1	6.9	18.0	7.4	12.7	165.6	67.8	8.0	38.7	24.2	7.9	20.7	8.5	14.7	190.6	78.2	9.2	44.7	27.9	9.2	23.8	9.8	16.9	219.7	25.0	54.1
3	45.7	5.7	26.1	18.8	5.9	13.3	6.4	10.0	131.7	52.6	6.5	30.0	21.6	6.7	15.3	7.4	11.5	151.6	60.6	7.5	34.6	24.9	7.8	17.6	8.5	13.2	174.8	19.9	43.1
4	21.8	2.9	12.7	9.2	3.2	6.7	3.1	5.0	64.5	25.0	3.3	14.6	10.6	3.7	7.7	3.6	5.8	74.2	28.9	3.8	16.8	12.2	4.2	8.9	4.1	6.7	85.6	9.7	21.1
5	39.5	4.8	23.2	15.4	5.0	11.9	5.4	8.6	113.7	45.4	5.5	26.7	17.7	5.8	13.6	6.2	9.9	130.9	52.4	6.4	30.7	20.5	6.6	15.7	7.2	11.4	150.9	17.2	37.2
6	22.9	2.8	14.1	7.9	3.3	7.5	3.2	5.0	66.6	26.3	3.2	16.2	9.1	3.8	8.6	3.7	5.7	76.6	30.3	3.7	18.7	10.5	4.4	9.9	4.2	6.6	88.3	10.0	21.8
Total	214.5	26.4	125.1	84.7	27.1	64.9	29.3	46.5	618.4	246.9	30.4	143.9	97.5	31.1	74.7	33.7	53.5	711.8	284.7	35.1	165.9	112.4	35.9	86.1	38.8	61.7	820.5	93.4	202.1

Notes:
a. Per capita expenditure derived from Experian MMG3 data (2019 report)

2018 Prices

Table 9: Clothing & footwear shopping patterns

Destination	Total Clothing (%)	Zone 1 Clothing (%)	Zone 2 Clothing (%)	Zone 3 Clothing (%)	Zone 4 Clothing (%)	Zone 5 Clothing (%)	Zone 6 Clothing (%)
Zone 1 NI							
Crossmaglen Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Cullaville Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Eurospar, Newry Road, Crossmaglen	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Mace, Dundalk Street, Newtownhamilton, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Mace, Main Street, Forkhill, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Newtownhamilton Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Nisa, Carrickasticken Road, Forkhill, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Spar, Concession Road, Cullaville, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Vivo (Murphy's), Silverbridge Road, Silverbridge, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Zone 1 sub-total	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Zone 2 NI							
Bessbrook Village Centre	0.5%	1.6%	0.9%	0.0%	0.0%	0.0%	0.0%
Bravo Max, Corn Market, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Buttercrane Shopping Centre, Buttercrane Quay, Newry	3.7%	0.7%	7.9%	4.0%	4.0%	0.0%	0.0%
Camlough Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Centra, Warrenpoint Road, Greenbank, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter (Grant's), Hilltown Road, Mayobridge, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter, Bettyshill Road, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter, Dublin Road, Cloughoge, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Damolly Retail Park, Armagh Road, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Dunnes Stores, Old Creamery Shopping Centre, Newry	0.6%	0.7%	1.9%	0.0%	0.0%	0.0%	0.0%
Fiveways Shop and Service Station, Armagh Road, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Iceland, Monaghan Street, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lidl, Castle Street, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Mace, Cloghanramer Road, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Mayobridge Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Newry City Centre	46.1%	53.2%	72.8%	70.2%	26.7%	3.5%	1.0%
Nisa, Main Street, Camlough, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
O'Hare's Supermarket, Newry Road, Mayobridge, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Old Creamery Retail Park, Monaghan Street, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Others Zone 2	0.1%	0.0%	0.0%	0.0%	1.0%	0.0%	0.0%
Sainsbury's, The Quays, Newry	1.6%	0.8%	0.0%	7.7%	0.0%	0.0%	0.0%
Spar, Buttercrane Shopping Centre, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Supervalu, Hill Street, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Tesco Extra, Downshire Road, Carneyhough Court, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
The Good Food Shop, Hill Street, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
The Quays, Bridge Street, Newry	2.3%	3.7%	5.9%	0.0%	0.8%	0.0%	0.0%
The Village Shop, The Village, Jonesborough, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Zone 2 sub-total	54.9%	60.6%	89.4%	81.8%	32.6%	3.5%	1.0%
Zone 3 NI							
Annalong Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Asda, Newcastle Street, Kilkeel, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter, (Grant's) Bog Road, Kilkeel	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter, Bog Road, Kilkeel, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Eurospar, The Square, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Kilkeel Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Mace, Main Street, Rathfriland, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Milestone Service Station, Newry Street, Rathfriland, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Nisa Fresh Food Centre, Church Street, Warrenpoint, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Others Zone 3	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Spar, Greencastle Street, Kilkeel, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Vivo (Murdock's), Upper Dromore Road, Warrenpoint, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Warrenpoint Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Zone 3 sub-total	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Zone 4 NI							
Castlewellan Town Centre	0.4%	0.0%	0.0%	0.0%	3.2%	0.0%	0.0%
Centra, Railway Street, Newcastle	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lidl, Railway Street, Newcastle	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Newcastle Town Centre	2.5%	0.0%	0.0%	2.3%	16.6%	1.0%	0.0%
Others Zone 4	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Tesco Superstore, Castlewellan Road, Newcastle	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Zone 4 sub-total	2.9%	0.0%	0.0%	2.3%	19.8%	1.0%	0.0%
Zone 5 NI							
Ardglass Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Asda, Ballydugan Retail Park, Downpatrick	0.4%	0.0%	0.0%	0.0%	1.2%	1.3%	0.0%
Ballyhornan Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter, Lisdoonan, Carrickmacross	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter, Market Street, Downpatrick	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter, The Ballymote Centre, Killough Road, Downpatrick	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Crossgar Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Downpatrick Town Centre	5.1%	0.0%	0.0%	1.0%	9.7%	18.9%	6.1%
Killyleagh Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Others Zone 5	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Supervalu, Downpatrick Road, Downpatrick	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Supervalu, Killough Road, Downpatrick	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Zone 5 sub-total	5.4%	0.0%	0.0%	1.0%	10.8%	20.2%	6.1%
Zone 6 NI							
Ballynahinch Town Centre	0.4%	0.0%	0.0%	0.0%	0.0%	0.0%	4.7%
Iceland, High Street, Ballynahinch	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lidl, Harmony Way, Ballynahinch	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Morrisons Vivoxtra, Ballynahinch Road, Saintfield, Ballynahinch	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Saintfield Village Centre	0.2%	0.0%	0.0%	0.0%	0.0%	1.0%	0.0%

Zone 6 sub-total	0.6%	0.0%	0.0%	0.0%	0.0%	1.0%	4.7%
District sub-total	63.9%	60.6%	89.4%	85.1%	63.2%	25.6%	11.8%
Zone 7 NI							
Ardkeen Local Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Cloughy Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Portaferry Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Portavogie Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Zone 7 sub-total	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Other NI Outside Study Area							
Ards Shopping Centre, Circular Road, Newtownards	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Armagh Town Centre	1.0%	7.8%	0.0%	0.0%	0.0%	0.0%	0.0%
Asda, Bridge Street, Portadown	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Ballywalter Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Banbridge Town Centre	3.4%	0.7%	5.4%	4.9%	2.5%	2.3%	1.0%
Bangor Town Centre	0.1%	0.0%	0.0%	0.0%	0.8%	0.0%	0.0%
Belfast City Centre	12.0%	0.7%	2.1%	2.1%	16.5%	39.5%	24.4%
Belleek Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Bloomfield Shopping Centre & Retail Park, South Circular Road, Bangor	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Boucher Retail Park, Boucher Road, Belfast	0.6%	0.0%	0.0%	0.0%	0.0%	3.7%	0.0%
Centra, Armagh Road, Keady	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Centra, Portadown Road, Deansbridge	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Clandeboyce Retail Park, West Circular Road, Bangor	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Co-op, Lisburn Street, Hillsborough	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter, Ballygowan Road, Banbridge	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter, Scarva Street, Lough	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Donaghadee Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Dungannon Town Centre	0.2%	1.8%	0.0%	0.0%	0.0%	0.0%	0.0%
Eurospar, Scarva Street, Banbridge	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Forestside Shopping Centre, Upper Galwally, Belfast	2.8%	0.0%	0.0%	0.0%	1.7%	13.8%	3.1%
Hillsborough Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Hollywood Exchange, Airport Road West, Belfast	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Hollywood Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Iceland, Meadow Lane, Portadown	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Iceland, Newry Street, Banbridge	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Keady Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Kircubbin Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lidl, Moy Road, Armagh	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lisburn City Centre	5.3%	0.9%	0.0%	0.0%	5.4%	9.8%	31.1%
Markethill Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Newtownards Town Centre	1.4%	0.0%	0.0%	0.0%	0.8%	3.1%	8.1%
Nisa Local, Main Street, Markethill, Armagh	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Spar, Main Street, Carradore, Newtownards	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Spar, Meeting Street, Dromore	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Springhill Retail Park, Killeen Avenue, Bangor	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Sprucefield Park, Hillsborough Road, Lisburn	2.2%	1.6%	0.0%	0.0%	2.8%	2.1%	14.5%
Supervalu, Banbridge Road, Dromore	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Supervalu, Castle Street, Comber, Newtownards	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Tesco Extra, Bridgewater Retail Park, Banbridge	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Tesco Extra, Castlebawn Drive, Newtownards	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
The Outlet Bridgewater Park, Cascum Road, Banbridge	1.6%	0.0%	1.3%	5.0%	1.8%	0.0%	0.0%
Other NI Outside Study Area sub-total	30.7%	13.5%	8.8%	12.0%	32.3%	74.4%	82.3%
Castleblayney Zone RoI							
Castleblayney Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Centra, Main Street, Black Island, Castleblayney	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lidl, Monaghan Road, Moraghy, Castleblayney	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Londis, Dublin Road, Onomy, Castleblayney	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Supervalu, Glencarn Town Centre, Conabury, Castleblayney	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Watter Supermarket, Dublin Road, Onomy, Castleblayney	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Castleblayney sub-total	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Carrickmacross Zone RoI							
Aldi, Riverside Road, Drummond Otra, Carrickmacross	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Carrickmacross Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lidl, Ardee Road, Drummond Otra, Carrickmacross	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Supervalu, Market Square Shopping Centre, Drummond Etra, Carrickmacross	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Carrickmacross sub-total	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Dundalk Zone RoI							
Aldi, Newry Road, Lisdoon, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Carlingford Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Carthage Supermarket, Clanbrassil Street, Townparks, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter, Clanbrassil Street, Townparks, Dundalk, Co. Louth	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Dundalk Retail Park, Marshes Upper, Dundalk	0.5%	2.6%	0.0%	1.0%	0.0%	0.0%	0.0%
Dundalk Town Centre	0.8%	6.1%	0.0%	0.0%	0.0%	0.0%	0.0%
Dunnes Stores, Ard Easmuinn Road, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Dunnes Stores, Hoey's Lane, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Home Savers, Dundalk Retail Park, Inner Relief Road, Marshes Upper, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lidl, Castle Road, Townparks, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Mace, Avenue Road, Greenacres, Marshes Lower, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Mace, Carrickmacross Road, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Mace, Castletown Road, Moorland, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Marshes Shopping Centre, Marshes Avenue, Marshes Lower, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Northlink Retail Park, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Tesco Extra, Dublin Road, Townparks, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Tesco Extra, Dundalk Shopping Centre, Stapleton Drive, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Tesco Metro, Longwalk Shopping Centre, The Long Walk, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Dundalksub-total	1.3%	8.7%	0.0%	1.0%	0.0%	0.0%	0.0%
Drogheda Zone RoI							
Aldi, Slane Road, Mell, Drogheda	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Ardee Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Centra, Ballsgrove Shoping Centre, Drogheda	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Centra, Boyne Centre, Bolton Square, Drogheda	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%

Table 10: Clothing & footwear expenditure

Destination	Total Clothing (£m)	Zone 1 Clothing (£m)	Zone 2 Clothing (£m)	Zone 3 Clothing (£m)	Zone 4 Clothing (£m)	Zone 5 Clothing (£m)	Zone 6 Clothing (£m)
Zone 1 NI							
Crossmaglen Town Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Cullaville Village Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Newtownhamilton Town Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Zone 1 sub-total	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Zone 2 NI							
Bessbrook Village Centre	£1.0	£0.4	£0.6	£0.0	£0.0	£0.0	£0.0
Buttercrane Shopping Centre, Buttercrane Quay, Newry	£7.5	£0.2	£4.6	£1.8	£0.9	£0.0	£0.0
Camlough Village Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Centra, Warrenpoint Road, Greenbank, Newry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Damolly Retail Park, Armagh Road, Newry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Dunnes Stores, Old Creamery Shopping Centre, Newry	£1.3	£0.2	£1.1	£0.0	£0.0	£0.0	£0.0
Fiveways Shop and Service Station, Armagh Road, Newry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Lidl, Castle Street, Newry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Mace, Cloghanramar Road, Newry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Mayobridge Village Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Newry City Centre	£96.1	£13.8	£42.9	£32.0	£5.8	£1.4	£0.2
Old Creamery Retail Park, Monaghan Street, Newry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Others Zone 2	£0.2	£0.0	£0.0	£0.0	£0.2	£0.0	£0.0
Sainsbury's, The Quays, Newry	£3.7	£0.2	£0.0	£3.5	£0.0	£0.0	£0.0
Spar, Buttercrane Shopping Centre, Newry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Supervalu, Hill Street, Newry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Tesco Extra, Downshire Road, Carneyhough Court, Newry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
The Quays, Bridge Street, Newry	£4.6	£0.9	£3.5	£0.0	£0.2	£0.0	£0.0
Zone 2 sub-total	£114.4	£15.7	£52.7	£37.4	£7.1	£1.4	£0.2
Zone 3 NI							
Annalong Village Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Asda, Newcastle Street, Kilkeel, Newry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Kilkeel Town Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Nisa Fresh Food Centre, Church Street, Warrenpoint, Newry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Others Zone 3	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Warrenpoint Town Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Zone 3 sub-total	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Zone 4 NI							
Castlewellan Town Centre	£0.7	£0.0	£0.0	£0.0	£0.7	£0.0	£0.0
Newcastle Town Centre	£5.0	£0.0	£0.0	£1.0	£3.6	£0.4	£0.0
Others Zone 4	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Tesco Superstore, Castlewellan Road, Newcastle	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Zone 4 sub-total	£5.7	£0.0	£0.0	£1.0	£4.3	£0.4	£0.0
Zone 5 NI							
Ardglass Village Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Asda, Ballydugan Retail Park, Downpatrick	£0.8	£0.0	£0.0	£0.0	£0.3	£0.5	£0.0
Costcutter, Market Street, Downpatrick	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Crossgar Village Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Downpatrick Town Centre	£11.4	£0.0	£0.0	£0.4	£2.1	£7.5	£1.4
Killyleagh Village Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Zone 5 sub-total	£12.2	£0.0	£0.0	£0.4	£2.4	£8.0	£1.4
Zone 6 NI							
Ballynahinch Town Centre	£1.1	£0.0	£0.0	£0.0	£0.0	£0.0	£1.1
Saintfield Village Centre	£0.4	£0.0	£0.0	£0.0	£0.0	£0.4	£0.0
Zone 6 sub-total	£1.4	£0.0	£0.0	£0.0	£0.0	£0.4	£1.1
District sub-total							
	£133.8	£15.7	£52.7	£38.9	£13.8	£10.1	£2.7
Zone 7 NI							
Cloughy Village Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Zone 7 sub-total	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Other NI Outside Study Area							
Armagh Town Centre	£2.0	£2.0	£0.0	£0.0	£0.0	£0.0	£0.0
Asda, Bridge Street, Portadown	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Banbridge Town Centre	£7.3	£0.2	£3.2	£2.2	£0.5	£0.9	£0.2
Bangor Town Centre	£0.2	£0.0	£0.0	£0.0	£0.2	£0.0	£0.0
Belfast City Centre	£27.1	£0.2	£1.2	£1.0	£3.6	£15.6	£5.6
Bloomfield Shopping Centre & Retail Park, South Circular Road, Bangor	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Boucher Retail Park, Boucher Road, Belfast	£1.5	£0.0	£0.0	£0.0	£0.0	£1.5	£0.0
Centra, Armagh Road, Keady	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Donaghadee Town Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Dungannon Town Centre	£0.5	£0.5	£0.0	£0.0	£0.0	£0.0	£0.0
Forestside Shopping Centre, Upper Galwally, Belfast	£6.5	£0.0	£0.0	£0.0	£0.4	£5.5	£0.7
Hollywood Exchange, Airport Road West, Belfast	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Keady Village Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Lisburn City Centre	£12.4	£0.2	£0.0	£0.0	£1.2	£3.9	£7.1
Markethill Village Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Newtownards Town Centre	£3.3	£0.0	£0.0	£0.0	£0.2	£1.2	£1.9
Springhill Retail Park, Killeen Avenue, Bangor	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Sprucefield Park, Hillsborough Road, Lisburn	£5.2	£0.4	£0.0	£0.0	£0.6	£0.8	£3.3

Tesco Extra, Bridgewater Retail Park, Banbridge	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Tesco Extra, Castlebawn Drive, Newtownards	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
The Outlet Bridgewater Park, Cascum Road, Banbridge	£3.5	£0.0	£0.8	£2.3	£0.4	£0.0	£0.0
Other NI Outside Study Area sub-total	£69.4	£3.5	£5.2	£5.5	£7.0	£29.4	£18.8
Castleblayney Zone RoI							
Lidl, Monaghan Road, Moraghy, Castleblayney	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Castleblayney sub-total	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Carrickmacross Zone RoI							
Carrickmacross sub-total	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Dundalk Zone RoI							
Aldi, Newry Road, Lisdoonahilly, Dundalk	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Dundalk Retail Park, Marshes Upper, Dundalk	£1.1	£0.7	£0.0	£0.4	£0.0	£0.0	£0.0
Dundalk Town Centre	£1.6	£1.6	£0.0	£0.0	£0.0	£0.0	£0.0
Home Savers, Dundalk Retail Park, Inner Relief Road, Marshes Upper, Dundalk	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Tesco Extra, Dublin Road, Townparks, Dundalk	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Dundalksub-total	£2.7	£2.2	£0.0	£0.4	£0.0	£0.0	£0.0
Drogheda Zone RoI							
Drogheda Retail Park, Donore Road, Rathmullan, Meath	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Drogheda Town Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Drogheda sub-total	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Other RoI Outside Study Area							
Dublin City Centre	£0.3	£0.0	£0.0	£0.0	£0.0	£0.0	£0.3
Dundrum Village Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Other ROI Outside Study Area sub-total	£0.3	£0.0	£0.0	£0.0	£0.0	£0.0	£0.3
Others							
Other	£6.4	£4.4	£0.0	£0.4	£1.0	£0.0	£0.5
Abroad	£2.1	£0.0	£1.1	£0.4	£0.0	£0.0	£0.5
Total	£214.6	£25.8	£58.9	£45.7	£21.8	£39.5	£22.9

Table 11: Books, CDs, DVDs (small media items) shopping patterns

Destination	Total Books etc (%)	Zone 1 Books etc (%)	Zone 2 Books etc (%)	Zone 3 Books etc (%)	Zone 4 Books etc (%)	Zone 5 Books etc (%)	Zone 6 Books etc (%)
Zone 1 NI							
Crossmaglen Town Centre	1.2%	7.9%	0.0%	0.0%	0.0%	0.0%	0.0%
Cullaville Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Eurospar, Newry Road, Crossmaglen	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Mace, Dundalk Street, Newtownhamilton, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Mace, Main Street, Forkhill, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Newtownhamilton Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Nisa, Carrickasticken Road, Forkhill, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Spar, Concession Road, Cullaville, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Vivo (Murphy's), Silverbridge Road, Silverbridge, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Zone 1 sub-total	1.2%	7.9%	0.0%	0.0%	0.0%	0.0%	0.0%
Zone 2 NI							
Bessbrook Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Bravo Max, Corn Market, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Buttercrane Shopping Centre, Buttercrane Quay, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Camlough Village Centre	0.3%	2.3%	0.0%	0.0%	0.0%	0.0%	0.0%
Centra, Warrenpoint Road, Greenbank, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter (Grant's), Hilltown Road, Mayobridge, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter, Bettyshill Road, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter, Dublin Road, Cloughoge, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Damolly Retail Park, Armagh Road, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Dunnes Stores, Old Creamery Shopping Centre, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Fiveways Shop and Service Station, Armagh Road, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Iceland, Monaghan Street, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lidl, Castle Street, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Mace, Cloghanramer Road, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Mayobridge Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Newry City Centre	26.6%	29.8%	64.1%	16.6%	13.4%	0.0%	0.0%
Nisa, Main Street, Camlough, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
O'Hare's Supermarket, Newry Road, Mayobridge, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Old Creamery Retail Park, Monaghan Street, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Others Zone 2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Sainsbury's, The Quays, Newry	3.0%	2.3%	0.0%	10.7%	0.0%	0.0%	0.0%
Spar, Buttercrane Shopping Centre, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Supervalu, Hill Street, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Tesco Extra, Downshire Road, Carneyhough Court, Newry	1.9%	5.0%	4.5%	0.0%	0.0%	0.0%	0.0%
The Good Food Shop, Hill Street, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
The Quays, Bridge Street, Newry	6.2%	2.7%	22.4%	0.0%	0.0%	0.0%	0.0%
The Village Shop, The Village, Jonesborough, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Zone 2 sub-total	38.0%	42.1%	91.1%	27.3%	13.4%	0.0%	0.0%
Zone 3 NI							
Annalong Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Asda, Newcastle Street, Kilkeel, Newry	2.5%	0.0%	0.0%	10.3%	0.0%	0.0%	0.0%
Costcutter, (Grant's) Bog Road, Kilkeel	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter, Bog Road, Kilkeel, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Eurospar, The Square, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Kilkeel Town Centre	4.8%	0.0%	0.0%	19.5%	0.0%	0.0%	0.0%
Mace, Main Street, Rathfriland, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Milestone Service Station, Newry Street, Rathfriland, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Nisa Fresh Food Centre, Church Street, Warrenpoint, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Others Zone 3	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Spar, Greencastle Street, Kilkeel, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Vivo (Murdock's), Upper Dromore Road, Warrenpoint, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Warrenpoint Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Zone 3 sub-total	7.3%	0.0%	0.0%	29.8%	0.0%	0.0%	0.0%
Zone 4 NI							
Castlewellan Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Centra, Railway Street, Newcastle	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lidl, Railway Street, Newcastle	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Newcastle Town Centre	4.0%	0.0%	0.0%	0.0%	34.2%	0.0%	0.0%
Others Zone 4	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Tesco Superstore, Castlewellan Road, Newcastle	0.6%	0.0%	0.0%	0.0%	5.5%	0.0%	0.0%
Zone 4 sub-total	4.7%	0.0%	0.0%	0.0%	39.7%	0.0%	0.0%
Zone 5 NI							
Ardglass Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Asda, Ballydugan Retail Park, Downpatrick	3.8%	0.0%	0.0%	0.0%	0.0%	22.9%	10.2%
Ballyhornan Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter, Lisdoonan, Carrickmacross	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter, Market Street, Downpatrick	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter, The Ballymote Centre, Killough Road, Downpatrick	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Crossgar Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Downpatrick Town Centre	2.6%	0.0%	0.0%	2.6%	0.0%	17.0%	0.0%
Killyleagh Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Others Zone 5	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Supervalu, Downpatrick Road, Downpatrick	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Supervalu, Killough Road, Downpatrick	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Zone 5 sub-total	6.5%	0.0%	0.0%	2.6%	0.0%	39.9%	10.2%
Zone 6 NI							
Ballynahinch Town Centre	0.6%	0.0%	0.0%	0.0%	0.0%	0.0%	5.4%
Iceland, High Street, Ballynahinch	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lidl, Harmony Way, Ballynahinch	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Morrisons Vivoxtra, Ballynahinch Road, Saintfield, Ballynahinch	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Saintfield Village Centre	0.9%	0.0%	0.0%	0.0%	0.0%	0.0%	7.5%

Zone 6 sub-total	1.5%	0.0%	0.0%	0.0%	0.0%	0.0%	12.8%
District sub-total	59.0%	50.0%	91.1%	59.7%	53.1%	39.9%	23.0%
Zone 7 NI							
Ardkeen Local Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Cloughy Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Portaferry Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Portavogie Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Zone 7 sub-total	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Other NI Outside Study Area							
Ards Shopping Centre, Circular Road, Newtownards	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Armagh Town Centre	2.0%	13.7%	0.0%	0.0%	0.0%	0.0%	0.0%
Asda, Bridge Street, Portadown	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Ballywalter Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Banbridge Town Centre	2.6%	0.0%	0.0%	10.7%	0.0%	0.0%	0.0%
Bangor Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Belfast City Centre	15.4%	7.9%	8.9%	6.7%	24.1%	44.0%	19.8%
Belleek Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Bloomfield Shopping Centre & Retail Park, South Circular Road, Bangor	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Boucher Retail Park, Boucher Road, Belfast	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Centra, Armagh Road, Keady	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Centra, Portadown Road, Deansbridge	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Clandeboyce Retail Park, West Circular Road, Bangor	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Co-op, Lisburn Street, Hillsborough	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter, Ballygowan Road, Banbridge	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter, Scarva Street, Lough	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Donaghadee Town Centre	3.1%	0.0%	0.0%	12.6%	0.0%	0.0%	0.0%
Dungannon Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Eurospar, Scarva Street, Banbridge	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Forestside Shopping Centre, Upper Galwally, Belfast	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Hillsborough Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Hollywood Exchange, Airport Road West, Belfast	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Hollywood Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Iceland, Meadow Lane, Portadown	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Iceland, Newry Street, Banbridge	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Keady Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Kircubbin Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lidl, Moy Road, Armagh	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lisburn City Centre	6.1%	0.0%	0.0%	0.0%	6.1%	0.0%	47.0%
Markethill Village Centre	1.2%	7.9%	0.0%	0.0%	0.0%	0.0%	0.0%
Newtownards Town Centre	0.6%	0.0%	0.0%	0.0%	0.0%	4.7%	0.0%
Nisa Local, Main Street, Markethill, Armagh	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Spar, Main Street, Carradore, Newtownards	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Spar, Meeting Street, Dromore	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Springhill Retail Park, Killeen Avenue, Bangor	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Sprucefield Park, Hillsborough Road, Lisburn	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Supervalu, Banbridge Road, Dromore	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Supervalu, Castle Street, Comber, Newtownards	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Tesco Extra, Bridgewater Retail Park, Banbridge	1.6%	0.0%	0.0%	0.0%	14.0%	0.0%	0.0%
Tesco Extra, Castlebawn Drive, Newtownards	1.1%	0.0%	0.0%	0.0%	0.0%	5.7%	3.7%
The Outlet Bridgewater Park, Cascum Road, Banbridge	0.9%	0.0%	0.0%	3.6%	0.0%	0.0%	0.0%
Other NI Outside Study Area sub-total	34.6%	29.6%	8.9%	33.6%	44.2%	54.4%	70.6%
Castleblayney Zone RoI							
Castleblayney Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Centra, Main Street, Black Island, Castleblayney	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lidl, Monaghan Road, Moraghy, Castleblayney	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Londis, Dublin Road, Onomy, Castleblayney	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Supervalu, Glencarn Town Centre, Conabury, Castleblayney	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Watter Supermarket, Dublin Road, Onomy, Castleblayney	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Castleblayney sub-total	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Carrickmacross Zone RoI							
Aldi, Riverside Road, Drummond Otra, Carrickmacross	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Carrickmacross Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lidl, Ardee Road, Drummond Otra, Carrickmacross	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Supervalu, Market Square Shopping Centre, Drummond Etra, Carrickmacross	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Carrickmacross sub-total	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Dundalk Zone RoI							
Aldi, Newry Road, Lisdoon, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Carlingford Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Carthage Supermarket, Clanbrassil Street, Townparks, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter, Clanbrassil Street, Townparks, Dundalk, Co. Louth	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Dundalk Retail Park, Marshes Upper, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Dundalk Town Centre	1.2%	7.9%	0.0%	0.0%	0.0%	0.0%	0.0%
Dunnes Stores, Ard Easmuinn Road, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Dunnes Stores, Hoey's Lane, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Home Savers, Dundalk Retail Park, Inner Relief Road, Marshes Upper, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lidl, Castle Road, Townparks, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Mace, Avenue Road, Greenacres, Marshes Lower, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Mace, Carrickmacross Road, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Mace, Castletown Road, Moorland, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Marshes Shopping Centre, Marshes Avenue, Marshes Lower, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Northlink Retail Park, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Tesco Extra, Dublin Road, Townparks, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Tesco Extra, Dundalk Shopping Centre, Stapleton Drive, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Tesco Metro, Longwalk Shopping Centre, The Long Walk, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Dundalksub-total	1.2%	7.9%	0.0%	0.0%	0.0%	0.0%	0.0%
Drogheda Zone RoI							
Aldi, Slane Road, Mell, Drogheda	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Ardee Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Centra, Ballsgrove Shoping Centre, Drogheda	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Centra, Boyne Centre, Bolton Square, Drogheda	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%

Table 12: Books, CDs, DVDs (small media items) expenditure

Destination	Total Books etc (£m)	Zone 1 Books etc (£m)	Zone 2 Books etc (£m)	Zone 3 Books etc (£m)	Zone 4 Books etc (£m)	Zone 5 Books etc (£m)	Zone 6 Books etc (£m)
Zone 1 NI							
Crossmaglen Town Centre	£0.3	£0.3	£0.0	£0.0	£0.0	£0.0	£0.0
Cullaville Village Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Newtownhamilton Town Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Zone 1 sub-total	£0.3	£0.3	£0.0	£0.0	£0.0	£0.0	£0.0
Zone 2 NI							
Bessbrook Village Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Buttercrane Shopping Centre, Buttercrane Quay, Newry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Camlough Village Centre	£0.1	£0.1	£0.0	£0.0	£0.0	£0.0	£0.0
Centra, Warrenpoint Road, Greenbank, Newry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Damolly Retail Park, Armagh Road, Newry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Dunnes Stores, Old Creamery Shopping Centre, Newry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Fiveways Shop and Service Station, Armagh Road, Newry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Lidl, Castle Street, Newry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Mace, Cloghanramer Road, Newry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Mayobridge Village Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Newry City Centre	£6.8	£1.0	£4.4	£0.9	£0.4	£0.0	£0.0
Old Creamery Retail Park, Monaghan Street, Newry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Others Zone 2	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Sainsbury's, The Quays, Newry	£0.7	£0.1	£0.0	£0.6	£0.0	£0.0	£0.0
Spar, Buttercrane Shopping Centre, Newry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Supervalu, Hill Street, Newry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Tesco Extra, Downshire Road, Carneyhough Court, Newry	£0.5	£0.2	£0.3	£0.0	£0.0	£0.0	£0.0
The Quays, Bridge Street, Newry	£1.6	£0.1	£1.6	£0.0	£0.0	£0.0	£0.0
Zone 2 sub-total	£9.7	£1.4	£6.3	£1.6	£0.4	£0.0	£0.0
Zone 3 NI							
Annalong Village Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Asda, Newcastle Street, Kilkeel, Newry	£0.6	£0.0	£0.0	£0.6	£0.0	£0.0	£0.0
Kilkeel Town Centre	£1.1	£0.0	£0.0	£1.1	£0.0	£0.0	£0.0
Nisa Fresh Food Centre, Church Street, Warrenpoint, Newry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Others Zone 3	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Warrenpoint Town Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Zone 3 sub-total	£1.7	£0.0	£0.0	£1.7	£0.0	£0.0	£0.0
Zone 4 NI							
Castlewellan Town Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Newcastle Town Centre	£1.0	£0.0	£0.0	£0.0	£1.0	£0.0	£0.0
Others Zone 4	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Tesco Superstore, Castlewellan Road, Newcastle	£0.2	£0.0	£0.0	£0.0	£0.2	£0.0	£0.0
Zone 4 sub-total	£1.1	£0.0	£0.0	£0.0	£1.1	£0.0	£0.0
Zone 5 NI							
Ardglass Village Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Asda, Ballydugan Retail Park, Downpatrick	£1.4	£0.0	£0.0	£0.0	£0.0	£1.1	£0.3
Costcutter, Market Street, Downpatrick	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Crossgar Village Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Downpatrick Town Centre	£1.0	£0.0	£0.0	£0.1	£0.0	£0.8	£0.0
Killyleagh Village Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Zone 5 sub-total	£2.4	£0.0	£0.0	£0.1	£0.0	£1.9	£0.3
Zone 6 NI							
Ballynahinch Town Centre	£0.1	£0.0	£0.0	£0.0	£0.0	£0.0	£0.1
Saintfield Village Centre	£0.2	£0.0	£0.0	£0.0	£0.0	£0.0	£0.2
Zone 6 sub-total	£0.4	£0.0	£0.0	£0.0	£0.0	£0.0	£0.4
District sub-total	£15.4	£1.7	£6.3	£3.4	£1.5	£1.9	£0.6
Zone 7 NI							
Cloughy Village Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Zone 7 sub-total	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Other NI Outside Study Area							
Armagh Town Centre	£0.5	£0.5	£0.0	£0.0	£0.0	£0.0	£0.0
Asda, Bridge Street, Portadown	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Banbridge Town Centre	£0.6	£0.0	£0.0	£0.6	£0.0	£0.0	£0.0
Bangor Town Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Belfast City Centre	£4.6	£0.3	£0.6	£0.4	£0.7	£2.1	£0.6
Bloomfield Shopping Centre & Retail Park, South Circular Road, Bangor	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Boucher Retail Park, Boucher Road, Belfast	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Centra, Armagh Road, Keady	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Donaghadee Town Centre	£0.7	£0.0	£0.0	£0.7	£0.0	£0.0	£0.0
Dungannon Town Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Forestside Shopping Centre, Upper Galwally, Belfast	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Hollywood Exchange, Airport Road West, Belfast	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Keady Village Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Lisburn City Centre	£1.5	£0.0	£0.0	£0.0	£0.2	£0.0	£1.3
Markethill Village Centre	£0.3	£0.3	£0.0	£0.0	£0.0	£0.0	£0.0
Newtownards Town Centre	£0.2	£0.0	£0.0	£0.0	£0.0	£0.2	£0.0
Springhill Retail Park, Killeen Avenue, Bangor	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Sprucefield Park, Hillsborough Road, Lisburn	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0

Tesco Extra, Bridgewater Retail Park, Banbridge	£0.4	£0.0	£0.0	£0.0	£0.4	£0.0	£0.0
Tesco Extra, Castlebawn Drive, Newtownards	£0.4	£0.0	£0.0	£0.0	£0.0	£0.3	£0.1
The Outlet Bridgewater Park, Cascum Road, Banbridge	£0.2	£0.0	£0.0	£0.2	£0.0	£0.0	£0.0
Other NI Outside Study Area sub-total	£9.4	£1.0	£0.6	£1.9	£1.3	£2.6	£2.0
Castleblayney Zone RoI							
Lidl, Monaghan Road, Moraghy, Castleblayney	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Castleblayney sub-total	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Carrickmacross Zone RoI							
Carrickmacross sub-total	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Dundalk Zone RoI							
Aldi, Newry Road, Lisdoon, Dundalk	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Dundalk Retail Park, Marshes Upper, Dundalk	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Dundalk Town Centre	£0.3	£0.3	£0.0	£0.0	£0.0	£0.0	£0.0
Home Savers, Dundalk Retail Park, Inner Relief Road, Marshes Upper, Dundalk	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Tesco Extra, Dublin Road, Townparks, Dundalk	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Dundalksub-total	£0.3	£0.3	£0.0	£0.0	£0.0	£0.0	£0.0
Drogheda Zone RoI							
Drogheda Retail Park, Donore Road, Rathmullan, Meath	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Drogheda Town Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Drogheda sub-total	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Other RoI Outside Study Area							
Dublin City Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Dundrum Village Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Other ROI Outside Study Area sub-total	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Others							
Other	£1.3	£0.4	£0.0	£0.4	£0.1	£0.3	£0.2
Abroad	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Total	£26.4	£3.4	£6.9	£5.7	£2.9	£4.8	£2.8

Table 13: Small Household Goods shopping patterns

Destination	Total Small H'Hold (%)	Zone 1 Small H'Hold (%)	Zone 2 Small H'hold (%)	Zone 3 Small H'Hold (%)	Zone 4 Small H'Hold (%)	Zone 5 Small H'Hold (%)	Zone 6 Small H'Hold (%)
Zone 1 NI							
Crossmaglen Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Cullaville Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Eurospar, Newry Road, Crossmaglen	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Mace, Dundalk Street, Newtownhamilton, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Mace, Main Street, Forkhill, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Newtownhamilton Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Nisa, Carrickasticken Road, Forkhill, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Spar, Concession Road, Cullaville, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Vivo (Murphy's), Silverbridge Road, Silverbridge, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Zone 1 sub-total	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Zone 2 NI							
Bessbrook Village Centre	0.3%	2.1%	0.0%	0.0%	0.0%	0.0%	0.0%
Bravo Max, Corn Market, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Buttercrane Shopping Centre, Buttercrane Quay, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Camlough Village Centre	1.6%	0.0%	6.6%	0.0%	0.0%	0.0%	0.0%
Centra, Warrenpoint Road, Greenbank, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter (Grant's), Hilltown Road, Mayobridge, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter, Bettyshill Road, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter, Dublin Road, Cloughoge, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Damolly Retail Park, Armagh Road, Newry	3.3%	4.9%	2.1%	9.6%	0.0%	0.0%	0.0%
Dunnes Stores, Old Creamery Shopping Centre, Newry	0.8%	2.3%	2.1%	0.0%	0.0%	0.0%	0.0%
Fiveways Shop and Service Station, Armagh Road, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Iceland, Monaghan Street, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lidl, Castle Street, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Mace, Cloghanramer Road, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Mayobridge Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Newry City Centre	31.7%	46.5%	70.4%	28.4%	19.6%	0.0%	0.0%
Nisa, Main Street, Camlough, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
O'Hare's Supermarket, Newry Road, Mayobridge, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Old Creamery Retail Park, Monaghan Street, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Others Zone 2	0.6%	0.0%	1.7%	0.0%	1.7%	0.0%	0.0%
Sainsbury's, The Quays, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Spar, Buttercrane Shopping Centre, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Supervalu, Hill Street, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Tesco Extra, Downshire Road, Carneyhough Court, Newry	0.3%	2.1%	0.0%	0.0%	0.0%	0.0%	0.0%
The Good Food Shop, Hill Street, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
The Quays, Bridge Street, Newry	1.6%	0.0%	6.6%	0.0%	0.0%	0.0%	0.0%
The Village Shop, The Village, Jonesborough, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Zone 2 sub-total	40.2%	57.9%	89.4%	38.0%	21.3%	0.0%	0.0%
Zone 3 NI							
Annalong Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Asda, Newcastle Street, Kilkeel, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter, (Grant's) Bog Road, Kilkeel	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter, Bog Road, Kilkeel, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Eurospar, The Square, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Kilkeel Town Centre	8.0%	0.0%	0.0%	35.2%	0.0%	0.0%	0.0%
Mace, Main Street, Rathfriland, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Milestone Service Station, Newry Street, Rathfriland, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Nisa Fresh Food Centre, Church Street, Warrenpoint, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Others Zone 3	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Spar, Greencastle Street, Kilkeel, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Vivo (Murdock's), Upper Dromore Road, Warrenpoint, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Warrenpoint Town Centre	1.4%	0.0%	0.0%	6.2%	0.0%	0.0%	0.0%
Zone 3 sub-total	9.4%	0.0%	0.0%	41.4%	0.0%	0.0%	0.0%
Zone 4 NI							
Castlewellan Town Centre	1.5%	0.0%	0.0%	0.0%	3.4%	5.5%	0.0%
Centra, Railway Street, Newcastle	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lidl, Railway Street, Newcastle	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Newcastle Town Centre	1.5%	0.0%	0.0%	0.0%	14.8%	0.0%	0.0%
Others Zone 4	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Tesco Superstore, Castlewellan Road, Newcastle	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Zone 4 sub-total	3.0%	0.0%	0.0%	0.0%	18.1%	5.5%	0.0%
Zone 5 NI							
Ardglass Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Asda, Ballydugan Retail Park, Downpatrick	0.9%	0.0%	0.0%	0.0%	0.0%	4.2%	0.0%
Ballyhornan Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter, Lisdoonan, Carrickmacross	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter, Market Street, Downpatrick	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter, The Ballymote Centre, Killough Road, Downpatrick	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Crossgar Village Centre	1.4%	0.0%	0.0%	0.0%	0.0%	5.5%	2.4%
Downpatrick Town Centre	6.7%	0.0%	0.0%	1.2%	5.1%	25.8%	3.8%
Killyleagh Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Others Zone 5	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Supervalu, Downpatrick Road, Downpatrick	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Supervalu, Killough Road, Downpatrick	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Zone 5 sub-total	9.0%	0.0%	0.0%	1.2%	5.1%	35.5%	6.1%
Zone 6 NI							
Ballynahinch Town Centre	1.3%	0.0%	0.0%	0.0%	0.0%	1.3%	13.2%
Iceland, High Street, Ballynahinch	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lidl, Harmony Way, Ballynahinch	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Morrisons Vivoxtra, Ballynahinch Road, Saintfield, Ballynahinch	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Saintfield Village Centre	1.1%	0.0%	0.0%	0.0%	0.0%	1.3%	10.0%

Zone 6 sub-total	2.4%	0.0%	0.0%	0.0%	0.0%	2.6%	23.2%
District sub-total	63.9%	57.9%	89.4%	80.6%	44.5%	43.7%	29.3%
Zone 7 NI							
Ardkeen Local Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Cloughy Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Portaferry Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Portavogie Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Zone 7 sub-total	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Other NI Outside Study Area							
Ards Shopping Centre, Circular Road, Newtownards	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Armagh Town Centre	1.3%	9.7%	0.0%	0.0%	0.0%	0.0%	0.0%
Asda, Bridge Street, Portadown	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Ballywalter Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Banbridge Town Centre	1.6%	0.0%	2.1%	5.0%	0.0%	0.0%	0.0%
Bangor Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Belfast City Centre	9.9%	0.0%	3.8%	9.2%	23.2%	14.4%	18.7%
Belleek Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Bloomfield Shopping Centre & Retail Park, South Circular Road, Bangor	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Boucher Retail Park, Boucher Road, Belfast	1.9%	3.6%	0.0%	0.0%	0.0%	5.5%	2.4%
Centra, Armagh Road, Keady	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Centra, Portadown Road, Deansbridge	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Clandeboyne Retail Park, West Circular Road, Bangor	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Co-op, Lisburn Street, Hillsborough	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter, Ballygowan Road, Banbridge	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter, Scarva Street, Lough	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Donaghadee Town Centre	0.3%	0.0%	0.0%	1.2%	0.0%	0.0%	0.0%
Dungannon Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Eurospar, Scarva Street, Banbridge	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Forestside Shopping Centre, Upper Galwally, Belfast	1.5%	0.0%	0.0%	0.0%	1.4%	6.4%	0.0%
Hillsborough Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Hollywood Exchange, Airport Road West, Belfast	7.2%	7.0%	0.0%	1.5%	11.2%	15.3%	18.1%
Hollywood Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Iceland, Meadow Lane, Portadown	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Iceland, Newry Street, Banbridge	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Keady Village Centre	0.1%	1.1%	0.0%	0.0%	0.0%	0.0%	0.0%
Kircubbin Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lidl, Moy Road, Armagh	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lisburn City Centre	2.9%	0.0%	0.0%	0.0%	4.8%	2.6%	23.7%
Markethill Village Centre	1.2%	2.4%	2.4%	0.0%	3.1%	0.0%	0.0%
Newtownards Town Centre	2.8%	0.0%	0.0%	0.0%	0.0%	12.2%	2.1%
Nisa Local, Main Street, Markethill, Armagh	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Spar, Main Street, Carrowdore, Newtownards	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Spar, Meeting Street, Dromore	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Springhill Retail Park, Killeen Avenue, Bangor	0.3%	0.0%	0.0%	0.0%	1.4%	0.0%	1.7%
Sprucefield Park, Hillsborough Road, Lisburn	0.5%	0.0%	0.0%	0.0%	1.7%	0.0%	4.1%
Supervalu, Banbridge Road, Dromore	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Supervalu, Castle Street, Comber, Newtownards	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Tesco Extra, Bridgewater Retail Park, Banbridge	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Tesco Extra, Castlebawn Drive, Newtownards	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
The Outlet Bridgewater Park, Cascum Road, Banbridge	0.8%	0.9%	2.4%	0.0%	1.4%	0.0%	0.0%
Other NI Outside Study Area sub-total	32.3%	24.7%	10.6%	16.8%	48.3%	56.3%	70.7%
Castleblayney Zone RoI							
Castleblayney Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Centra, Main Street, Black Island, Castleblayney	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lidl, Monaghan Road, Moraghy, Castleblayney	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Londis, Dublin Road, Onomy, Castleblayney	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Supervalu, Glencarn Town Centre, Conabury, Castleblayney	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Watter Supermarket, Dublin Road, Onomy, Castleblayney	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Castleblayney sub-total	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Carrickmacross Zone RoI							
Aldi, Riverside Road, Drummond Otra, Carrickmacross	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Carrickmacross Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lidl, Ardee Road, Drummond Otra, Carrickmacross	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Supervalu, Market Square Shopping Centre, Drummond Etra, Carrickmacross	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Carrickmacross sub-total	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Dundalk Zone RoI							
Aldi, Newry Road, Lisdoon, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Carlingford Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Carthage Supermarket, Clanbrassil Street, Townparks, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter, Clanbrassil Street, Townparks, Dundalk, Co. Louth	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Dundalk Retail Park, Marshes Upper, Dundalk	0.6%	4.6%	0.0%	0.0%	0.0%	0.0%	0.0%
Dundalk Town Centre	1.3%	9.2%	0.0%	0.0%	0.0%	0.0%	0.0%
Dunnes Stores, Ard Easmuinn Road, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Dunnes Stores, Hoey's Lane, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Home Savers, Dundalk Retail Park, Inner Relief Road, Marshes Upper, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lidl, Castle Road, Townparks, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Mace, Avenue Road, Greenacres, Marshes Lower, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Mace, Carrickmacross Road, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Mace, Castletown Road, Moorland, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Marshes Shopping Centre, Marshes Avenue, Marshes Lower, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Northlink Retail Park, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Tesco Extra, Dublin Road, Townparks, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Tesco Extra, Dundalk Shopping Centre, Stapleton Drive, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Tesco Metro, Longwalk Shopping Centre, The Long Walk, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Dundalksub-total	1.9%	13.8%	0.0%	0.0%	0.0%	0.0%	0.0%
Drogheda Zone RoI							
Aldi, Slane Road, Mell, Drogheda	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Ardee Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Centra, Ballsgrove Shoping Centre, Drogheda	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%

Table 14: Small Household Goods expenditure

Destination	Total Small H'Hold (£m)	Zone 1 Small H'Hold (£m)	Zone 2 Small H'hold (£m)	Zone 3 Small H'Hold (£m)	Zone 4 Small H'Hold (£m)	Zone 5 Small H'Hold (£m)	Zone 6 Small H'Hold (£m)
Zone 1 NI							
Crossmaglen Town Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Cullaville Village Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Newtownhamilton Town Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Zone 1 sub-total	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Zone 2 NI							
Bessbrook Village Centre	£0.3	£0.3	£0.0	£0.0	£0.0	£0.0	£0.0
Buttercrane Shopping Centre, Buttercrane Quay, Newry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Camlough Village Centre	£2.2	£0.0	£2.2	£0.0	£0.0	£0.0	£0.0
Centra, Warrenpoint Road, Greenbank, Newry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Damolly Retail Park, Armagh Road, Newry	£3.9	£0.8	£0.7	£2.5	£0.0	£0.0	£0.0
Dunnes Stores, Old Creamery Shopping Centre, Newry	£1.0	£0.4	£0.7	£0.0	£0.0	£0.0	£0.0
Fiveways Shop and Service Station, Armagh Road, Newry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Lidl, Castle Street, Newry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Mace, Cloghanramer Road, Newry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Mayobridge Village Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Newry City Centre	£40.7	£7.2	£23.7	£7.4	£2.5	£0.0	£0.0
Old Creamery Retail Park, Monaghan Street, Newry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Others Zone 2	£0.8	£0.0	£0.6	£0.0	£0.2	£0.0	£0.0
Sainsbury's, The Quays, Newry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Spar, Buttercrane Shopping Centre, Newry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Supervalu, Hill Street, Newry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Tesco Extra, Downshire Road, Carneyhough Court, Newry	£0.3	£0.3	£0.0	£0.0	£0.0	£0.0	£0.0
The Quays, Bridge Street, Newry	£2.2	£0.0	£2.2	£0.0	£0.0	£0.0	£0.0
Zone 2 sub-total	£51.6	£8.9	£30.1	£9.9	£2.7	£0.0	£0.0
Zone 3 NI							
Annalong Village Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Asda, Newcastle Street, Kilkeel, Newry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Kilkeel Town Centre	£9.2	£0.0	£0.0	£9.2	£0.0	£0.0	£0.0
Nisa Fresh Food Centre, Church Street, Warrenpoint, Newry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Others Zone 3	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Warrenpoint Town Centre	£1.6	£0.0	£0.0	£1.6	£0.0	£0.0	£0.0
Zone 3 sub-total	£10.8	£0.0	£0.0	£10.8	£0.0	£0.0	£0.0
Zone 4 NI							
Castlewellan Town Centre	£1.7	£0.0	£0.0	£0.0	£0.4	£1.3	£0.0
Newcastle Town Centre	£1.9	£0.0	£0.0	£0.0	£1.9	£0.0	£0.0
Others Zone 4	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Tesco Superstore, Castlewellan Road, Newcastle	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Zone 4 sub-total	£3.6	£0.0	£0.0	£0.0	£2.3	£1.3	£0.0
Zone 5 NI							
Ardglass Village Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Asda, Ballydugan Retail Park, Downpatrick	£1.0	£0.0	£0.0	£0.0	£0.0	£1.0	£0.0
Costcutter, Market Street, Downpatrick	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Crossgar Village Centre	£1.6	£0.0	£0.0	£0.0	£0.0	£1.3	£0.3
Downpatrick Town Centre	£7.5	£0.0	£0.0	£0.3	£0.6	£6.0	£0.5
Killyleagh Village Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Zone 5 sub-total	£10.0	£0.0	£0.0	£0.3	£0.6	£8.2	£0.9
Zone 6 NI							
Ballynahinch Town Centre	£2.2	£0.0	£0.0	£0.0	£0.0	£0.3	£1.9
Saintfield Village Centre	£1.7	£0.0	£0.0	£0.0	£0.0	£0.3	£1.4
Zone 6 sub-total	£3.9	£0.0	£0.0	£0.0	£0.0	£0.6	£3.3
District sub-total	£79.9	£8.9	£30.1	£21.0	£5.6	£10.1	£4.1
Zone 7 NI							
Cloughy Village Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Zone 7 sub-total	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Other NI Outside Study Area							
Armagh Town Centre	£1.5	£1.5	£0.0	£0.0	£0.0	£0.0	£0.0
Asda, Bridge Street, Portadown	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Banbridge Town Centre	£2.0	£0.0	£0.7	£1.3	£0.0	£0.0	£0.0
Bangor Town Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Belfast City Centre	£12.6	£0.0	£1.3	£2.4	£2.9	£3.3	£2.6
Bloomfield Shopping Centre & Retail Park, South Circular Road, Bangor	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Boucher Retail Park, Boucher Road, Belfast	£2.2	£0.6	£0.0	£0.0	£0.0	£1.3	£0.3
Centra, Armagh Road, Keady	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Donaghadee Town Centre	£0.3	£0.0	£0.0	£0.3	£0.0	£0.0	£0.0
Dungannon Town Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Forestside Shopping Centre, Upper Galwally, Belfast	£1.7	£0.0	£0.0	£0.0	£0.2	£1.5	£0.0
Hollywood Exchange, Airport Road West, Belfast	£9.0	£1.1	£0.0	£0.4	£1.4	£3.5	£2.5
Keady Village Centre	£0.2	£0.2	£0.0	£0.0	£0.0	£0.0	£0.0
Lisburn City Centre	£4.5	£0.0	£0.0	£0.0	£0.6	£0.6	£3.3
Markethill Village Centre	£1.6	£0.4	£0.8	£0.0	£0.4	£0.0	£0.0
Newtownards Town Centre	£3.1	£0.0	£0.0	£0.0	£0.0	£2.8	£0.3
Springhill Retail Park, Killeen Avenue, Bangor	£0.4	£0.0	£0.0	£0.0	£0.2	£0.0	£0.2

Sprucefield Park, Hillsborough Road, Lisburn	£0.8	£0.0	£0.0	£0.0	£0.2	£0.0	£0.6
Tesco Extra, Bridgewater Retail Park, Banbridge	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Tesco Extra, Castlebawn Drive, Newtownards	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
The Outlet Bridgewater Park, Cascum Road, Banbridge	£1.1	£0.1	£0.8	£0.0	£0.2	£0.0	£0.0
Other NI Outside Study Area sub-total	£40.9	£3.8	£3.6	£4.4	£6.1	£13.1	£9.9
Castleblayney Zone RoI							
Lidl, Monaghan Road, Moraghy, Castleblayney	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Castleblayney sub-total	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Carrickmacross Zone RoI							
Carrickmacross sub-total	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Dundalk Zone RoI							
Aldi, Newry Road, Lisdoon, Dundalk	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Dundalk Retail Park, Marshes Upper, Dundalk	£0.7	£0.7	£0.0	£0.0	£0.0	£0.0	£0.0
Dundalk Town Centre	£1.4	£1.4	£0.0	£0.0	£0.0	£0.0	£0.0
Home Savers, Dundalk Retail Park, Inner Relief Road, Marshes Upper, Dundalk	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Tesco Extra, Dublin Road, Townparks, Dundalk	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Dundalksub-total	£2.1	£2.1	£0.0	£0.0	£0.0	£0.0	£0.0
Drogheda Zone RoI							
Drogheda Retail Park, Donore Road, Rathmullan, Meath	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Drogheda Town Centre	£0.2	£0.2	£0.0	£0.0	£0.0	£0.0	£0.0
Drogheda sub-total	£0.2	£0.2	£0.0	£0.0	£0.0	£0.0	£0.0
Other RoI Outside Study Area							
Dublin City Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Dundrum Village Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Other ROI Outside Study Area sub-total	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Others							
Other	£1.8	£0.4	£0.0	£0.7	£0.7	£0.0	£0.0
Abroad	£0.2	£0.0	£0.0	£0.0	£0.2	£0.0	£0.0
Total	£125.1	£15.4	£33.7	£26.1	£12.7	£23.2	£14.1

Table 15: Recreation Goods shopping patterns

Destination	Total Recreation (%)	Zone 1 Recreation (%)	Zone 2 Recreation (%)	Zone 3 Recreation (%)	Zone 4 Recreation (%)	Zone 5 Recreation (%)	Zone 6 Recreation (%)
Zone 1 NI							
Crossmaglen Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Cullaville Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Eurospar, Newry Road, Crossmaglen	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Mace, Dundalk Street, Newtownhamilton, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Mace, Main Street, Forkhill, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Newtownhamilton Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Nisa, Carrickasticken Road, Forkhill, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Spar, Concession Road, Cullaville, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Vivo (Murphy's), Silverbridge Road, Silverbridge, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Zone 1 sub-total	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Zone 2 NI							
Bessbrook Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Bravo Max, Corn Market, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Buttercrane Shopping Centre, Buttercrane Quay, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Camlough Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Centra, Warrenpoint Road, Greenbank, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter (Grant's), Hilltown Road, Mayobridge, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter, Bettyshill Road, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter, Dublin Road, Cloughoge, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Damolly Retail Park, Armagh Road, Newry	18.6%	28.1%	28.0%	20.5%	23.2%	0.0%	0.0%
Dunnes Stores, Old Creamery Shopping Centre, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Fiveways Shop and Service Station, Armagh Road, Newry	0.4%	0.0%	1.5%	0.0%	0.0%	0.0%	0.0%
Iceland, Monaghan Street, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lidl, Castle Street, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Mace, Cloghanramer Road, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Mayobridge Village Centre	0.1%	1.1%	0.0%	0.0%	0.0%	0.0%	0.0%
Newry City Centre	36.2%	46.9%	63.0%	39.6%	22.4%	1.5%	0.0%
Nisa, Main Street, Camlough, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
O'Hare's Supermarket, Newry Road, Mayobridge, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Old Creamery Retail Park, Monaghan Street, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Others Zone 2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Sainsbury's, The Quays, Newry	0.5%	1.5%	0.0%	1.5%	0.0%	0.0%	0.0%
Spar, Buttercrane Shopping Centre, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Supervalu, Hill Street, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Tesco Extra, Downshire Road, Carneyhough Court, Newry	0.2%	1.5%	0.0%	0.0%	0.0%	0.0%	0.0%
The Good Food Shop, Hill Street, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
The Quays, Bridge Street, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
The Village Shop, The Village, Jonesborough, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Zone 2 sub-total	56.1%	79.1%	92.5%	61.5%	45.5%	1.5%	0.0%
Zone 3 NI							
Annalong Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Asda, Newcastle Street, Kilkeel, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter, (Grant's) Bog Road, Kilkeel	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter, Bog Road, Kilkeel, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Eurospar, The Square, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Kilkeel Town Centre	3.6%	0.0%	0.0%	14.6%	0.0%	0.0%	0.0%
Mace, Main Street, Rathfriland, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Milestone Service Station, Newry Street, Rathfriland, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Nisa Fresh Food Centre, Church Street, Warrenpoint, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Others Zone 3	1.1%	0.0%	0.0%	4.6%	0.0%	0.0%	0.0%
Spar, Greencastle Street, Kilkeel, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Vivo (Murdock's), Upper Dromore Road, Warrenpoint, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Warrenpoint Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Zone 3 sub-total	4.7%	0.0%	0.0%	19.2%	0.0%	0.0%	0.0%
Zone 4 NI							
Castlewellan Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Centra, Railway Street, Newcastle	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lidl, Railway Street, Newcastle	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Newcastle Town Centre	2.1%	0.0%	0.0%	1.5%	14.9%	1.5%	3.4%
Others Zone 4	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Tesco Superstore, Castlewellan Road, Newcastle	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Zone 4 sub-total	2.1%	0.0%	0.0%	1.5%	14.9%	1.5%	3.4%
Zone 5 NI							
Ardglass Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Asda, Ballydugan Retail Park, Downpatrick	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Ballyhornan Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter, Lisdoonan, Carrickmacross	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter, Market Street, Downpatrick	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter, The Ballymote Centre, Killough Road, Downpatrick	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Crossgar Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Downpatrick Town Centre	10.0%	0.0%	0.0%	1.5%	4.3%	43.3%	9.0%
Killyleagh Village Centre	1.1%	0.0%	0.0%	0.0%	0.0%	5.2%	0.0%
Others Zone 5	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Supervalu, Downpatrick Road, Downpatrick	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Supervalu, Killough Road, Downpatrick	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Zone 5 sub-total	11.1%	0.0%	0.0%	1.5%	4.3%	48.5%	9.0%
Zone 6 NI							
Ballynahinch Town Centre	0.2%	0.0%	0.0%	0.0%	0.0%	0.0%	3.9%
Iceland, High Street, Ballynahinch	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lidl, Harmony Way, Ballynahinch	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Morrisons Vivoxtra, Ballynahinch Road, Saintfield, Ballynahinch	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Saintfield Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%

Zone 6 sub-total	0.2%	0.0%	0.0%	0.0%	0.0%	0.0%	3.9%
District sub-total	74.2%	79.1%	92.5%	83.6%	64.7%	51.6%	16.4%
Zone 7 NI							
Ardkeen Local Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Cloughy Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Portaferry Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Portavogie Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Zone 7 sub-total	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Other NI Outside Study Area							
Ards Shopping Centre, Circular Road, Newtownards	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Armagh Town Centre	0.8%	6.7%	0.0%	0.0%	0.0%	0.0%	0.0%
Asda, Bridge Street, Portadown	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Ballywalter Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Banbridge Town Centre	1.4%	0.0%	0.0%	1.5%	0.0%	5.2%	0.0%
Bangor Town Centre	0.5%	0.0%	0.0%	0.0%	0.0%	1.5%	2.8%
Belfast City Centre	9.3%	0.0%	0.0%	8.7%	18.7%	17.1%	40.8%
Belleek Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Bloomfield Shopping Centre & Retail Park, South Circular Road, Bangor	0.3%	0.0%	0.0%	0.0%	0.0%	1.5%	0.0%
Boucher Retail Park, Boucher Road, Belfast	0.8%	1.3%	0.0%	0.0%	1.8%	1.5%	3.9%
Centra, Armagh Road, Keady	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Centra, Portadown Road, Deansbridge	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Clandeboyce Retail Park, West Circular Road, Bangor	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Co-op, Lisburn Street, Hillsborough	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter, Ballygowan Road, Banbridge	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter, Scarva Street, Lough	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Donaghadee Town Centre	0.3%	0.0%	0.0%	1.2%	0.0%	0.0%	0.0%
Dungannon Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Eurospar, Scarva Street, Banbridge	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Forestside Shopping Centre, Upper Galwally, Belfast	5.8%	0.0%	0.0%	0.0%	8.7%	18.8%	24.9%
Hillsborough Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Hollywood Exchange, Airport Road West, Belfast	0.5%	0.0%	1.8%	0.0%	0.0%	0.0%	0.0%
Hollywood Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Iceland, Meadow Lane, Portadown	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Iceland, Newry Street, Banbridge	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Keady Village Centre	0.2%	1.5%	0.0%	0.0%	0.0%	0.0%	0.0%
Kircubbin Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lidl, Moy Road, Armagh	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lisburn City Centre	1.0%	4.5%	0.0%	0.0%	2.2%	0.0%	5.6%
Markethill Village Centre	0.1%	1.1%	0.0%	0.0%	0.0%	0.0%	0.0%
Newtownards Town Centre	0.9%	0.0%	0.0%	0.0%	1.8%	2.8%	2.8%
Nisa Local, Main Street, Markethill, Armagh	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Spar, Main Street, Carradore, Newtownards	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Spar, Meeting Street, Dromore	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Springhill Retail Park, Killeen Avenue, Bangor	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Sprucefield Park, Hillsborough Road, Lisburn	0.1%	0.0%	0.0%	0.0%	0.0%	0.0%	2.8%
Supervalu, Banbridge Road, Dromore	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Supervalu, Castle Street, Comber, Newtownards	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Tesco Extra, Bridgewater Retail Park, Banbridge	1.9%	0.0%	5.7%	0.0%	2.2%	0.0%	0.0%
Tesco Extra, Castlebawn Drive, Newtownards	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
The Outlet Bridgewater Park, Cascum Road, Banbridge	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Other NI Outside Study Area sub-total	23.9%	15.2%	7.5%	11.4%	35.3%	48.4%	83.7%
Castleblayney Zone RoI							
Castleblayney Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Centra, Main Street, Black Island, Castleblayney	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lidl, Monaghan Road, Moraghy, Castleblayney	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Londis, Dublin Road, Onomy, Castleblayney	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Supervalu, Glencarn Town Centre, Conabury, Castleblayney	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Watter Supermarket, Dublin Road, Onomy, Castleblayney	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Castleblayney sub-total	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Carrickmacross Zone RoI							
Aldi, Riverside Road, Drummond Otra, Carrickmacross	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Carrickmacross Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lidl, Ardee Road, Drummond Otra, Carrickmacross	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Supervalu, Market Square Shopping Centre, Drummond Etra, Carrickmacross	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Carrickmacross sub-total	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Dundalk Zone RoI							
Aldi, Newry Road, Lisdoon, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Carlingford Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Carthage Supermarket, Clanbrassil Street, Townparks, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter, Clanbrassil Street, Townparks, Dundalk, Co. Louth	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Dundalk Retail Park, Marshes Upper, Dundalk	0.5%	4.2%	0.0%	0.0%	0.0%	0.0%	0.0%
Dundalk Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Dunnes Stores, Ard Easmuinn Road, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Dunnes Stores, Hoey's Lane, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Home Savers, Dundalk Retail Park, Inner Relief Road, Marshes Upper, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lidl, Castle Road, Townparks, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Mace, Avenue Road, Greenacres, Marshes Lower, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Mace, Carrickmacross Road, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Mace, Castletown Road, Moorland, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Marshes Shopping Centre, Marshes Avenue, Marshes Lower, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Northlink Retail Park, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Tesco Extra, Dublin Road, Townparks, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Tesco Extra, Dundalk Shopping Centre, Stapleton Drive, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Tesco Metro, Longwalk Shopping Centre, The Long Walk, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Dundalksub-total	0.5%	4.2%	0.0%	0.0%	0.0%	0.0%	0.0%
Drogheda Zone RoI							
Aldi, Slane Road, Mell, Drogheda	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Ardee Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Centra, Ballsgrove Shoping Centre, Drogheda	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Centra, Boyne Centre, Bolton Square, Drogheda	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%

Table 16: Recreation Goods expenditure

Destination	Total Recreation (£m)	Zone 1 Recreation (£m)	Zone 2 Recreation (£m)	Zone 3 Recreation (£m)	Zone 4 Recreation (£m)	Zone 5 Recreation (£m)	Zone 6 Recreation (£m)
Zone 1 NI							
Crossmaglen Town Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Cullaville Village Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Newtownhamilton Town Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Zone 1 sub-total	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Zone 2 NI							
Bessbrook Village Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Buttercrane Shopping Centre, Buttercrane Quay, Newry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Camlough Village Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Centra, Warrenpoint Road, Greenbank, Newry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Damolly Retail Park, Armagh Road, Newry	£15.3	£3.5	£5.9	£3.9	£2.1	£0.0	£0.0
Dunnes Stores, Old Creamery Shopping Centre, Newry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Fiveways Shop and Service Station, Armagh Road, Newry	£0.3	£0.0	£0.3	£0.0	£0.0	£0.0	£0.0
Lidl, Castle Street, Newry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Mace, Cloghanramer Road, Newry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Mayobridge Village Centre	£0.1	£0.1	£0.0	£0.0	£0.0	£0.0	£0.0
Newry City Centre	£28.8	£5.8	£13.3	£7.4	£2.1	£0.2	£0.0
Old Creamery Retail Park, Monaghan Street, Newry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Others Zone 2	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Sainsbury's, The Quays, Newry	£0.5	£0.2	£0.0	£0.3	£0.0	£0.0	£0.0
Spar, Buttercrane Shopping Centre, Newry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Supervalu, Hill Street, Newry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Tesco Extra, Downshire Road, Carneyhough Court, Newry	£0.2	£0.2	£0.0	£0.0	£0.0	£0.0	£0.0
The Quays, Bridge Street, Newry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Zone 2 sub-total	£45.2	£9.7	£19.5	£11.6	£4.2	£0.2	£0.0
Zone 3 NI							
Annalong Village Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Asda, Newcastle Street, Kilkeel, Newry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Kilkeel Town Centre	£2.7	£0.0	£0.0	£2.7	£0.0	£0.0	£0.0
Nisa Fresh Food Centre, Church Street, Warrenpoint, Newry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Others Zone 3	£0.9	£0.0	£0.0	£0.9	£0.0	£0.0	£0.0
Warrenpoint Town Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Zone 3 sub-total	£3.6	£0.0	£0.0	£3.6	£0.0	£0.0	£0.0
Zone 4 NI							
Castlewellan Town Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Newcastle Town Centre	£2.1	£0.0	£0.0	£0.3	£1.4	£0.2	£0.3
Others Zone 4	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Tesco Superstore, Castlewellan Road, Newcastle	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Zone 4 sub-total	£2.1	£0.0	£0.0	£0.3	£1.4	£0.2	£0.3
Zone 5 NI							
Ardglass Village Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Asda, Ballydugan Retail Park, Downpatrick	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Costcutter, Market Street, Downpatrick	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Crossgar Village Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Downpatrick Town Centre	£8.1	£0.0	£0.0	£0.3	£0.4	£6.7	£0.7
Killyleagh Village Centre	£0.8	£0.0	£0.0	£0.0	£0.0	£0.8	£0.0
Zone 5 sub-total	£8.9	£0.0	£0.0	£0.3	£0.4	£7.5	£0.7
Zone 6 NI							
Ballynahinch Town Centre	£0.3	£0.0	£0.0	£0.0	£0.0	£0.0	£0.3
Saintfield Village Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Zone 6 sub-total	£0.3	£0.0	£0.0	£0.0	£0.0	£0.0	£0.3
District sub-total	£60.1	£9.7	£19.5	£15.7	£5.9	£7.9	£1.3
Zone 7 NI							
Cloughy Village Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Zone 7 sub-total	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Other NI Outside Study Area							
Armagh Town Centre	£0.8	£0.8	£0.0	£0.0	£0.0	£0.0	£0.0
Asda, Bridge Street, Portadown	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Banbridge Town Centre	£1.1	£0.0	£0.0	£0.3	£0.0	£0.8	£0.0
Bangor Town Centre	£0.5	£0.0	£0.0	£0.0	£0.0	£0.2	£0.2
Belfast City Centre	£9.2	£0.0	£0.0	£1.6	£1.7	£2.6	£3.2
Bloomfield Shopping Centre & Retail Park, South Circular Road, Bangor	£0.2	£0.0	£0.0	£0.0	£0.0	£0.2	£0.0
Boucher Retail Park, Boucher Road, Belfast	£0.9	£0.2	£0.0	£0.0	£0.2	£0.2	£0.3
Centra, Armagh Road, Keady	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Donaghadee Town Centre	£0.2	£0.0	£0.0	£0.2	£0.0	£0.0	£0.0
Dungannon Town Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Forestside Shopping Centre, Upper Galwally, Belfast	£5.7	£0.0	£0.0	£0.0	£0.8	£2.9	£2.0
Hollywood Exchange, Airport Road West, Belfast	£0.4	£0.0	£0.4	£0.0	£0.0	£0.0	£0.0
Keady Village Centre	£0.2	£0.2	£0.0	£0.0	£0.0	£0.0	£0.0
Lisburn City Centre	£1.2	£0.6	£0.0	£0.0	£0.2	£0.0	£0.4
Markethill Village Centre	£0.1	£0.1	£0.0	£0.0	£0.0	£0.0	£0.0
Newtownards Town Centre	£0.8	£0.0	£0.0	£0.0	£0.2	£0.4	£0.2
Springhill Retail Park, Killeen Avenue, Bangor	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Sprucefield Park, Hillsborough Road, Lisburn	£0.2	£0.0	£0.0	£0.0	£0.0	£0.0	£0.2

Tesco Extra, Bridgewater Retail Park, Banbridge	£1.4	£0.0	£1.2	£0.0	£0.2	£0.0	£0.0
Tesco Extra, Castlebawn Drive, Newtownards	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
The Outlet Bridgewater Park, Cascum Road, Banbridge	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Other NI Outside Study Area sub-total	£22.9	£1.9	£1.6	£2.1	£3.2	£7.5	£6.6
Castleblayney Zone RoI							
Lidl, Monaghan Road, Moraghy, Castleblayney	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Castleblayney sub-total	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Carrickmacross Zone RoI							
Carrickmacross sub-total	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Dundalk Zone RoI							
Aldi, Newry Road, Lisdoon, Dundalk	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Dundalk Retail Park, Marshes Upper, Dundalk	£0.5	£0.5	£0.0	£0.0	£0.0	£0.0	£0.0
Dundalk Town Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Home Savers, Dundalk Retail Park, Inner Relief Road, Marshes Upper, Dundalk	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Tesco Extra, Dublin Road, Townparks, Dundalk	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Dundalksub-total	£0.5	£0.5	£0.0	£0.0	£0.0	£0.0	£0.0
Drogheda Zone RoI							
Drogheda Retail Park, Donore Road, Rathmullan, Meath	£0.9	£0.0	£0.0	£0.9	£0.0	£0.0	£0.0
Drogheda Town Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Drogheda sub-total	£0.9	£0.0	£0.0	£0.9	£0.0	£0.0	£0.0
Other RoI Outside Study Area							
Dublin City Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Dundrum Village Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Other ROI Outside Study Area sub-total	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Others							
Other	£0.2	£0.2	£0.0	£0.0	£0.0	£0.0	£0.0
Abroad	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Total	£84.7	£12.3	£21.1	£18.8	£9.2	£15.4	£7.9

Table 17: Chemist goods shopping patterns

Destination	Total Chemist (%)	Zone 1 Chemist (%)	Zone 2 Chemist (%)	Zone 3 Chemist (%)	Zone 4 Chemist (%)	Zone 5 Chemist (%)	Zone 6 Chemist (%)
Zone 1 NI							
Crossmaglen Town Centre	2.8%	15.0%	3.8%	0.0%	0.0%	0.0%	0.0%
Cullaville Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Eurospar, Newry Road, Crossmaglen	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Mace, Dundalk Street, Newtownhamilton, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Mace, Main Street, Forkhill, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Newtownhamilton Town Centre	0.3%	2.3%	0.0%	0.0%	0.0%	0.0%	0.0%
Nisa, Carrickasticken Road, Forkhill, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Spar, Concession Road, Cullaville, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Vivo (Murphy's), Silverbridge Road, Silverbridge, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Zone 1 sub-total	3.1%	17.3%	3.8%	0.0%	0.0%	0.0%	0.0%
Zone 2 NI							
Bessbrook Village Centre	0.3%	0.0%	1.1%	0.0%	0.0%	0.0%	0.0%
Bravo Max, Corn Market, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Buttercrane Shopping Centre, Buttercrane Quay, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Camlough Village Centre	1.2%	3.0%	3.5%	0.0%	0.0%	0.0%	0.0%
Centra, Warrenpoint Road, Greenbank, Newry	0.1%	0.0%	0.0%	0.7%	0.0%	0.0%	0.0%
Costcutter (Grant's), Hilltown Road, Mayobridge, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter, Bettyshill Road, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter, Dublin Road, Cloughoge, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Damolly Retail Park, Armagh Road, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Dunnes Stores, Old Creamery Shopping Centre, Newry	0.2%	0.0%	0.9%	0.0%	0.0%	0.0%	0.0%
Fiveways Shop and Service Station, Armagh Road, Newry	0.3%	0.0%	1.1%	0.0%	0.0%	0.0%	0.0%
Iceland, Monaghan Street, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lidl, Castle Street, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Mace, Cloghanramer Road, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Mayobridge Village Centre	1.3%	0.0%	5.5%	0.0%	0.0%	0.0%	0.0%
Newry City Centre	24.9%	26.1%	70.5%	16.4%	6.0%	0.0%	0.0%
Nisa, Main Street, Camlough, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
O'Hare's Supermarket, Newry Road, Mayobridge, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Old Creamery Retail Park, Monaghan Street, Newry	0.3%	0.0%	1.1%	0.0%	0.0%	0.0%	0.0%
Others Zone 2	0.3%	0.5%	0.9%	0.0%	0.0%	0.0%	0.0%
Sainsbury's, The Quays, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Spar, Buttercrane Shopping Centre, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Supervalu, Hill Street, Newry	0.3%	0.0%	1.3%	0.0%	0.0%	0.0%	0.0%
Tesco Extra, Downshire Road, Carneyhough Court, Newry	1.0%	1.4%	3.5%	0.0%	0.0%	0.0%	0.0%
The Good Food Shop, Hill Street, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
The Quays, Bridge Street, Newry	0.1%	0.0%	0.0%	0.7%	0.0%	0.0%	0.0%
The Village Shop, The Village, Jonesborough, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Zone 2 sub-total	30.4%	31.0%	89.3%	17.7%	6.0%	0.0%	0.0%
Zone 3 NI							
Annalong Village Centre	1.6%	0.0%	0.0%	7.0%	0.0%	0.0%	0.0%
Asda, Newcastle Street, Kilkeel, Newry	0.5%	0.0%	0.0%	0.9%	2.7%	0.0%	0.0%
Costcutter, (Grant's) Bog Road, Kilkeel	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter, Bog Road, Kilkeel, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Eurospar, The Square, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Kilkeel Town Centre	10.1%	0.0%	0.0%	45.7%	0.0%	0.0%	0.0%
Mace, Main Street, Rathfriland, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Milestone Service Station, Newry Street, Rathfriland, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Nisa Fresh Food Centre, Church Street, Warrenpoint, Newry	0.3%	0.0%	0.0%	1.3%	0.0%	0.0%	0.0%
Others Zone 3	1.0%	0.0%	1.1%	3.4%	0.0%	0.0%	0.0%
Spar, Greencastle Street, Kilkeel, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Vivo (Murdock's), Upper Dromore Road, Warrenpoint, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Warrenpoint Town Centre	3.3%	0.0%	0.0%	14.4%	0.0%	0.6%	0.0%
Zone 3 sub-total	16.8%	0.0%	1.1%	72.8%	2.7%	0.6%	0.0%
Zone 4 NI							
Castlewellan Town Centre	1.5%	0.0%	0.0%	0.0%	14.0%	0.0%	0.0%
Centra, Railway Street, Newcastle	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lidl, Railway Street, Newcastle	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Newcastle Town Centre	6.3%	0.0%	0.0%	3.5%	47.5%	1.6%	0.0%
Others Zone 4	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Tesco Superstore, Castlewellan Road, Newcastle	0.1%	0.0%	0.0%	0.0%	1.0%	0.0%	0.0%
Zone 4 sub-total	8.0%	0.0%	0.0%	3.5%	62.4%	1.6%	0.0%
Zone 5 NI							
Ardglass Village Centre	1.2%	0.0%	0.0%	0.0%	0.0%	6.2%	0.0%
Asda, Ballydugan Retail Park, Downpatrick	3.0%	0.0%	0.0%	0.0%	4.5%	11.0%	2.8%
Ballyhornan Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter, Lisdoonan, Carrickmacross	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter, Market Street, Downpatrick	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter, The Ballymote Centre, Killough Road, Downpatrick	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Crossgar Village Centre	2.7%	0.0%	0.0%	0.0%	0.0%	13.4%	0.0%
Downpatrick Town Centre	8.2%	0.0%	0.0%	0.0%	7.7%	33.1%	7.4%
Killyleagh Village Centre	1.8%	0.0%	0.0%	0.0%	0.0%	8.9%	0.0%
Others Zone 5	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Supervalu, Downpatrick Road, Downpatrick	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Supervalu, Killough Road, Downpatrick	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Zone 5 sub-total	16.8%	0.0%	0.0%	0.0%	12.2%	72.5%	10.2%
Zone 6 NI							
Ballynahinch Town Centre	5.7%	0.0%	0.0%	0.0%	2.9%	4.1%	46.3%
Iceland, High Street, Ballynahinch	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lidl, Harmony Way, Ballynahinch	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Morrisons Vivoxtra, Ballynahinch Road, Saintfield, Ballynahinch	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Saintfield Village Centre	2.5%	0.0%	0.0%	0.0%	0.0%	2.7%	19.7%
Zone 6 sub-total	8.2%	0.0%	0.0%	0.0%	2.9%	6.8%	65.9%
District sub-total	83.2%	48.2%	94.1%	94.0%	86.1%	81.5%	76.1%

Zone 7 NI							
Ardkeen Local Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Cloughy Village Centre	0.4%	0.0%	0.0%	0.0%	0.0%	2.2%	0.0%
Portaferry Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Portavogie Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Zone 7 sub-total	0.4%	0.0%	0.0%	0.0%	0.0%	2.2%	0.0%
Other NI Outside Study Area							
Ards Shopping Centre, Circular Road, Newtownards	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Armagh Town Centre	2.2%	17.6%	0.0%	0.0%	0.0%	0.0%	0.0%
Asda, Bridge Street, Portadown	0.1%	0.7%	0.0%	0.0%	0.0%	0.0%	0.0%
Ballywalter Village Centre	0.1%	0.0%	0.0%	0.0%	0.0%	0.0%	0.9%
Banbridge Town Centre	0.4%	0.0%	0.0%	0.8%	2.4%	0.0%	0.0%
Bangor Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Belfast City Centre	2.7%	0.0%	0.0%	1.7%	5.7%	4.8%	7.1%
Belleek Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Bloomfield Shopping Centre & Retail Park, South Circular Road, Bangor	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Boucher Retail Park, Boucher Road, Belfast	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Centra, Armagh Road, Keady	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Centra, Portadown Road, Deansbridge	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Clandeboyce Retail Park, West Circular Road, Bangor	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Co-op, Lisburn Street, Hillsborough	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter, Ballygowan Road, Banbridge	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter, Scarva Street, Lough	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Donaghadee Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Dungannon Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Eurospar, Scarva Street, Banbridge	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Forestside Shopping Centre, Upper Galwally, Belfast	1.0%	0.0%	0.0%	0.0%	0.7%	2.7%	4.4%
Hillsborough Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Hollywood Exchange, Airport Road West, Belfast	0.5%	0.0%	0.0%	0.0%	0.0%	2.5%	0.0%
Hollywood Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Iceland, Meadow Lane, Portadown	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Iceland, Newry Street, Banbridge	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Keady Village Centre	0.9%	7.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Kircubbin Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lidl, Moy Road, Armagh	0.1%	0.7%	0.0%	0.0%	0.0%	0.0%	0.0%
Lisburn City Centre	1.8%	0.0%	0.0%	0.0%	1.4%	2.5%	11.6%
Markethill Village Centre	1.3%	10.8%	0.0%	0.0%	0.0%	0.0%	0.0%
Newtownards Town Centre	0.3%	0.0%	0.0%	0.0%	0.0%	1.4%	0.0%
Nisa Local, Main Street, Markethill, Armagh	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Spar, Main Street, Carrowdore, Newtownards	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Spar, Meeting Street, Dromore	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Springhill Retail Park, Killeen Avenue, Bangor	0.1%	0.0%	0.0%	0.0%	0.8%	0.0%	0.0%
Sprucefield Park, Hillsborough Road, Lisburn	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Supervalu, Banbridge Road, Dromore	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Supervalu, Castle Street, Comber, Newtownards	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Tesco Extra, Bridgewater Retail Park, Banbridge	0.3%	0.0%	1.1%	0.0%	0.0%	0.0%	0.0%
Tesco Extra, Castlebawn Drive, Newtownards	0.2%	0.0%	0.0%	0.0%	0.0%	0.8%	0.0%
The Outlet Bridgewater Park, Cascum Road, Banbridge	0.3%	0.7%	0.0%	0.8%	0.0%	0.0%	0.0%
Other NI Outside Study Area sub-total	12.2%	37.5%	1.1%	3.4%	11.0%	14.7%	23.9%
Castleblayney Zone RoI							
Castleblayney Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Centra, Main Street, Black Island, Castleblayney	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lidl, Monaghan Road, Moraghy, Castleblayney	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Londis, Dublin Road, Onomy, Castleblayney	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Supervalu, Glencarn Town Centre, Conabury, Castleblayney	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Watter Supermarket, Dublin Road, Onomy, Castleblayney	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Castleblayney sub-total	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Carrickmacross Zone RoI							
Aldi, Riverside Road, Drummond Otra, Carrickmacross	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Carrickmacross Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lidl, Ardee Road, Drummond Otra, Carrickmacross	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Supervalu, Market Square Shopping Centre, Drummond Etra, Carrickmacross	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Carrickmacross sub-total	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Dundalk Zone RoI							
Aldi, Newry Road, Lisdoo, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Carlingford Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Carthage Supermarket, Clanbrassil Street, Townparks, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter, Clanbrassil Street, Townparks, Dundalk, Co. Louth	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Dundalk Retail Park, Marshes Upper, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Dundalk Town Centre	0.9%	0.7%	3.5%	0.0%	0.0%	0.0%	0.0%
Dunnes Stores, Ard Easmuinn Road, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Dunnes Stores, Hoey's Lane, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Home Savers, Dundalk Retail Park, Inner Relief Road, Marshes Upper, Dundalk	0.3%	0.0%	1.3%	0.0%	0.0%	0.0%	0.0%
Lidl, Castle Road, Townparks, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Mace, Avenue Road, Greenacres, Marshes Lower, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Mace, Carrickmacross Road, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Mace, Castletown Road, Moorland, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Marshes Shopping Centre, Marshes Avenue, Marshes Lower, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Northlink Retail Park, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Tesco Extra, Dublin Road, Townparks, Dundalk	0.3%	2.1%	0.0%	0.0%	0.0%	0.0%	0.0%
Tesco Extra, Dundalk Shopping Centre, Stapleton Drive, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Tesco Metro, Longwalk Shopping Centre, The Long Walk, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Dundalksub-total	1.5%	2.7%	4.8%	0.0%	0.0%	0.0%	0.0%
Drogheda Zone RoI							
Aldi, Slane Road, Mell, Drogheda	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Ardee Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Centra, Ballsgrove Shoping Centre, Drogheda	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Centra, Boyne Centre, Bolton Square, Drogheda	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Centra, Drogheda Retail & Leisure Centre, Rathmullan Road, Rathmullan, Louth	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Centra, Plattin Road, Drogheda	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter, Dublin Road, Wheaton Hall, Drogheda	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Drogheda Retail Park, Donore Road, Rathmullan, Meath	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Drogheda Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Dunleer Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Dunnes Stores, Scotch Hall Shopping Centre, Marsh Road, Drogheda	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Dunnes Stores, South Gate Shopping Centre, Colpe Cross, Grange Rath, Drogheda	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Dunnes Stores, West Street, Downtown Drogheda, Drogheda	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Euro 2, West Street, Downtown Drogheda, Drogheda	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Eurospar, Bredin Street, East Drogheda, Drogheda	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lidl, Donore Road, Lagavooren, Drogheda	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%

Table 18: Chemist goods expenditure

Destination	Total Chemist (£m)	Zone 1 Chemist (£m)	Zone 2 Chemist (£m)	Zone 3 Chemist (£m)	Zone 4 Chemist (£m)	Zone 5 Chemist (£m)	Zone 6 Chemist (£m)
Zone 1 NI							
Crossmaglen Town Centre	£0.7	£0.4	£0.3	£0.0	£0.0	£0.0	£0.0
Cullaville Village Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Newtownhamilton Town Centre	£0.1	£0.1	£0.0	£0.0	£0.0	£0.0	£0.0
Zone 1 sub-total	£0.7	£0.5	£0.3	£0.0	£0.0	£0.0	£0.0
Zone 2 NI							
Bessbrook Village Centre	£0.1	£0.0	£0.1	£0.0	£0.0	£0.0	£0.0
Buttercrane Shopping Centre, Buttercrane Quay, Newry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Camlough Village Centre	£0.3	£0.1	£0.2	£0.0	£0.0	£0.0	£0.0
Centra, Warrenpoint Road, Greenbank, Newry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Damolly Retail Park, Armagh Road, Newry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Dunnes Stores, Old Creamery Shopping Centre, Newry	£0.1	£0.0	£0.1	£0.0	£0.0	£0.0	£0.0
Fiveways Shop and Service Station, Armagh Road, Newry	£0.1	£0.0	£0.1	£0.0	£0.0	£0.0	£0.0
Lidl, Castle Street, Newry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Mace, Cloghanramer Road, Newry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Mayobridge Village Centre	£0.4	£0.0	£0.4	£0.0	£0.0	£0.0	£0.0
Newry City Centre	£6.8	£0.7	£4.9	£1.0	£0.2	£0.0	£0.0
Old Creamery Retail Park, Monaghan Street, Newry	£0.1	£0.0	£0.1	£0.0	£0.0	£0.0	£0.0
Others Zone 2	£0.1	£0.0	£0.1	£0.0	£0.0	£0.0	£0.0
Sainsbury's, The Quays, Newry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Spar, Buttercrane Shopping Centre, Newry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Supervalu, Hill Street, Newry	£0.1	£0.0	£0.1	£0.0	£0.0	£0.0	£0.0
Tesco Extra, Downshire Road, Carneyhough Court, Newry	£0.3	£0.0	£0.2	£0.0	£0.0	£0.0	£0.0
The Quays, Bridge Street, Newry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Zone 2 sub-total	£8.3	£0.9	£6.2	£1.0	£0.2	£0.0	£0.0
Zone 3 NI							
Annalong Village Centre	£0.4	£0.0	£0.0	£0.4	£0.0	£0.0	£0.0
Asda, Newcastle Street, Kilkeel, Newry	£0.1	£0.0	£0.0	£0.1	£0.1	£0.0	£0.0
Kilkeel Town Centre	£2.7	£0.0	£0.0	£2.7	£0.0	£0.0	£0.0
Nisa Fresh Food Centre, Church Street, Warrenpoint, Newry	£0.1	£0.0	£0.0	£0.1	£0.0	£0.0	£0.0
Others Zone 3	£0.3	£0.0	£0.1	£0.2	£0.0	£0.0	£0.0
Warrenpoint Town Centre	£0.9	£0.0	£0.0	£0.8	£0.0	£0.0	£0.0
Zone 3 sub-total	£4.5	£0.0	£0.1	£4.3	£0.1	£0.0	£0.0
Zone 4 NI							
Castlewellan Town Centre	£0.4	£0.0	£0.0	£0.0	£0.4	£0.0	£0.0
Newcastle Town Centre	£1.8	£0.0	£0.0	£0.2	£1.5	£0.1	£0.0
Others Zone 4	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Tesco Superstore, Castlewellan Road, Newcastle	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Zone 4 sub-total	£2.3	£0.0	£0.0	£0.2	£2.0	£0.1	£0.0
Zone 5 NI							
Ardglass Village Centre	£0.3	£0.0	£0.0	£0.0	£0.0	£0.3	£0.0
Asda, Ballydugan Retail Park, Downpatrick	£0.8	£0.0	£0.0	£0.0	£0.1	£0.5	£0.1
Costcutter, Market Street, Downpatrick	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Crossgar Village Centre	£0.7	£0.0	£0.0	£0.0	£0.0	£0.7	£0.0
Downpatrick Town Centre	£2.1	£0.0	£0.0	£0.0	£0.2	£1.7	£0.2
Killyleagh Village Centre	£0.4	£0.0	£0.0	£0.0	£0.0	£0.4	£0.0
Zone 5 sub-total	£4.3	£0.0	£0.0	£0.0	£0.4	£3.6	£0.3
Zone 6 NI							
Ballynahinch Town Centre	£1.8	£0.0	£0.0	£0.0	£0.1	£0.2	£1.5
Saintfield Village Centre	£0.8	£0.0	£0.0	£0.0	£0.0	£0.1	£0.6
Zone 6 sub-total	£2.6	£0.0	£0.0	£0.0	£0.1	£0.3	£2.2
District sub-total	£22.7	£1.4	£6.5	£5.5	£2.8	£4.1	£2.5
Zone 7 NI							
Cloughy Village Centre	£0.1	£0.0	£0.0	£0.0	£0.0	£0.1	£0.0
Zone 7 sub-total	£0.1	£0.0	£0.0	£0.0	£0.0	£0.1	£0.0
Other NI Outside Study Area							
Armagh Town Centre	£0.5	£0.5	£0.0	£0.0	£0.0	£0.0	£0.0
Asda, Bridge Street, Portadown	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Banbridge Town Centre	£0.1	£0.0	£0.0	£0.0	£0.1	£0.0	£0.0
Bangor Town Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Belfast City Centre	£0.8	£0.0	£0.0	£0.1	£0.2	£0.2	£0.2
Bloomfield Shopping Centre & Retail Park, South Circular Road, Bangor	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Boucher Retail Park, Boucher Road, Belfast	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Centra, Armagh Road, Keady	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Donaghadee Town Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Dungannon Town Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Forestside Shopping Centre, Upper Galwally, Belfast	£0.3	£0.0	£0.0	£0.0	£0.0	£0.1	£0.1
Hollywood Exchange, Airport Road West, Belfast	£0.1	£0.0	£0.0	£0.0	£0.0	£0.1	£0.0
Keady Village Centre	£0.2	£0.2	£0.0	£0.0	£0.0	£0.0	£0.0
Lisburn City Centre	£0.5	£0.0	£0.0	£0.0	£0.0	£0.1	£0.4
Markethill Village Centre	£0.3	£0.3	£0.0	£0.0	£0.0	£0.0	£0.0
Newtownards Town Centre	£0.1	£0.0	£0.0	£0.0	£0.0	£0.1	£0.0
Springhill Retail Park, Killeen Avenue, Bangor	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Sprucefield Park, Hillsborough Road, Lisburn	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Tesco Extra, Bridgewater Retail Park, Banbridge	£0.1	£0.0	£0.1	£0.0	£0.0	£0.0	£0.0
Tesco Extra, Castlebawn Drive, Newtownards	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
The Outlet Bridgewater Park, Cascum Road, Banbridge	£0.1	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Other NI Outside Study Area sub-total	£3.2	£1.1	£0.1	£0.2	£0.4	£0.7	£0.8

Castleblayney Zone Rol							
Lidl, Monaghan Road, Moraghy, Castleblayney	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Castleblayney sub-total	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Carrickmacross Zone Rol							
Carrickmacross sub-total							
Dundalk Zone Rol							
Aldi, Newry Road, Lisdoo, Dundalk	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Dundalk Retail Park, Marshes Upper, Dundalk	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Dundalk Town Centre	£0.3	£0.0	£0.2	£0.0	£0.0	£0.0	£0.0
Home Savers, Dundalk Retail Park, Inner Relief Road, Marshes Upper, Dundalk	£0.1	£0.0	£0.1	£0.0	£0.0	£0.0	£0.0
Tesco Extra, Dublin Road, Townparks, Dundalk	£0.1	£0.1	£0.0	£0.0	£0.0	£0.0	£0.0
Dundalksub-total	£0.4	£0.1	£0.3	£0.0	£0.0	£0.0	£0.0
Drogheda Zone Rol							
Drogheda Retail Park, Donore Road, Rathmullan, Meath	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Drogheda Town Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Drogheda sub-total	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Other Rol Outside Study Area							
Dublin City Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Dundrum Village Centre	£0.1	£0.0	£0.0	£0.0	£0.1	£0.0	£0.0
Other ROI Outside Study Area sub-total	£0.2	£0.0	£0.0	£0.0	£0.1	£0.0	£0.0
Others							
Other	£0.5	£0.3	£0.0	£0.2	£0.0	£0.0	£0.0
Abroad	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Total	£27.1	£2.8	£6.9	£5.9	£3.2	£5.0	£3.3

Table 19: Electrical goods shopping patterns

Destination	Total Electrical (%)	Zone 1 Electrical (%)	Zone 2 Electrical (%)	Zone 3 Electrical (%)	Zone 4 Electrical (%)	Zone 5 Electrical (%)	Zone 6 Electrical (%)
Zone 1 NI							
Crossmaglen Town Centre	2.7%	9.3%	4.9%	0.0%	0.0%	0.0%	0.0%
Cullaville Village Centre	1.1%	8.1%	0.0%	0.0%	0.0%	0.0%	0.0%
Eurospar, Newry Road, Crossmaglen	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Mace, Dundalk Street, Newtownhamilton, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Mace, Main Street, Forkhill, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Newtownhamilton Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Nisa, Carrickasticken Road, Forkhill, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Spar, Concession Road, Cullaville, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Vivo (Murphy's), Silverbridge Road, Silverbridge, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Zone 1 sub-total	3.8%	17.4%	4.9%	0.0%	0.0%	0.0%	0.0%
Zone 2 NI							
Bessbrook Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Bravo Max, Corn Market, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Buttercrane Shopping Centre, Buttercrane Quay, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Camlough Village Centre	0.4%	0.6%	0.9%	0.0%	0.0%	0.0%	0.0%
Centra, Warrenpoint Road, Greenbank, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter (Grant's), Hilltown Road, Mayobridge, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter, Bettyshill Road, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter, Dublin Road, Cloughoge, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Damolly Retail Park, Armagh Road, Newry	16.9%	16.0%	33.8%	17.8%	9.0%	1.4%	0.0%
Dunnes Stores, Old Creamery Shopping Centre, Newry	0.1%	0.8%	0.0%	0.0%	0.0%	0.0%	0.0%
Fiveways Shop and Service Station, Armagh Road, Newry	0.1%	0.0%	0.0%	0.0%	0.9%	0.0%	0.0%
Iceland, Monaghan Street, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lidl, Castle Street, Newry	0.3%	0.0%	0.9%	0.0%	0.0%	0.0%	0.0%
Mace, Cloghanramer Road, Newry	1.1%	0.0%	3.8%	0.0%	0.0%	0.0%	0.0%
Mayobridge Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Newry City Centre	22.2%	24.1%	44.1%	27.0%	5.0%	0.0%	0.0%
Nisa, Main Street, Camlough, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
O'Hare's Supermarket, Newry Road, Mayobridge, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Old Creamery Retail Park, Monaghan Street, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Others Zone 2	0.8%	0.0%	2.2%	0.0%	0.8%	0.0%	0.0%
Sainsbury's, The Quays, Newry	0.1%	0.8%	0.0%	0.0%	0.0%	0.0%	0.0%
Spar, Buttercrane Shopping Centre, Newry	0.3%	2.5%	0.0%	0.0%	0.0%	0.0%	0.0%
Supervalu, Hill Street, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Tesco Extra, Downshire Road, Carneyhough Court, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
The Good Food Shop, Hill Street, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
The Quays, Bridge Street, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
The Village Shop, The Village, Jonesborough, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Zone 2 sub-total	42.3%	44.9%	85.8%	44.8%	15.8%	1.4%	0.0%
Zone 3 NI							
Annalong Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Asda, Newcastle Street, Kilkeel, Newry	0.4%	0.0%	0.0%	0.0%	3.0%	0.0%	0.0%
Costcutter, (Grant's) Bog Road, Kilkeel	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter, Bog Road, Kilkeel, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Eurospar, The Square, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Kilkeel Town Centre	8.3%	0.0%	0.0%	41.8%	3.6%	0.0%	0.0%
Mace, Main Street, Rathfriland, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Milestone Service Station, Newry Street, Rathfriland, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Nisa Fresh Food Centre, Church Street, Warrenpoint, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Others Zone 3	0.3%	0.0%	1.1%	0.0%	0.0%	0.0%	0.0%
Spar, Greencastle Street, Kilkeel, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Vivo (Murdock's), Upper Dromore Road, Warrenpoint, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Warrenpoint Town Centre	0.2%	0.0%	0.0%	1.2%	0.0%	0.0%	0.0%
Zone 3 sub-total	9.2%	0.0%	1.1%	43.0%	6.6%	0.0%	0.0%
Zone 4 NI							
Castlewellan Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Centra, Railway Street, Newcastle	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lidl, Railway Street, Newcastle	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Newcastle Town Centre	5.5%	0.0%	0.0%	2.3%	38.3%	2.4%	0.0%
Others Zone 4	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Tesco Superstore, Castlewellan Road, Newcastle	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Zone 4 sub-total	5.5%	0.0%	0.0%	2.3%	38.3%	2.4%	0.0%
Zone 5 NI							
Ardglass Village Centre	0.2%	0.0%	0.0%	0.0%	0.0%	1.0%	0.0%
Asda, Ballydugan Retail Park, Downpatrick	0.4%	0.0%	0.0%	0.0%	0.8%	1.0%	1.3%
Ballyhornan Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter, Lisdoonan, Carrickmacross	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter, Market Street, Downpatrick	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter, The Ballymote Centre, Killough Road, Downpatrick	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Crossgar Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Downpatrick Town Centre	9.0%	0.0%	0.0%	3.8%	9.0%	41.1%	5.1%
Killyleagh Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Others Zone 5	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Supervalu, Downpatrick Road, Downpatrick	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Supervalu, Killough Road, Downpatrick	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Zone 5 sub-total	9.5%	0.0%	0.0%	3.8%	9.8%	43.0%	6.4%
Zone 6 NI							
Ballynahinch Town Centre	7.3%	0.0%	0.0%	0.0%	7.2%	17.5%	38.7%
Iceland, High Street, Ballynahinch	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lidl, Harmony Way, Ballynahinch	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Morrisons Vivoxtra, Ballynahinch Road, Saintfield, Ballynahinch	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Saintfield Village Centre	1.1%	0.0%	0.0%	0.0%	0.0%	1.2%	9.3%
Zone 6 sub-total	8.4%	0.0%	0.0%	0.0%	7.2%	18.7%	48.0%
District sub-total	78.7%	62.3%	91.8%	93.9%	77.6%	65.5%	54.4%

Zone 7 NI							
Ardkeen Local Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Cloughy Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Portaferry Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Portavogie Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Zone 7 sub-total	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Other NI Outside Study Area							
Ards Shopping Centre, Circular Road, Newtownards	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Armagh Town Centre	1.8%	13.3%	0.0%	0.0%	0.0%	0.0%	0.0%
Asda, Bridge Street, Portadown	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Ballywalter Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Banbridge Town Centre	0.2%	0.0%	0.0%	0.0%	1.7%	0.0%	0.0%
Bangor Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Belfast City Centre	4.0%	2.5%	1.3%	0.0%	8.9%	7.3%	11.1%
Belleek Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Bloomfield Shopping Centre & Retail Park, South Circular Road, Bangor	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Boucher Retail Park, Boucher Road, Belfast	0.1%	0.0%	0.0%	0.0%	0.8%	0.0%	0.0%
Centra, Armagh Road, Keady	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Centra, Portadown Road, Deansbridge	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Clandeboyce Retail Park, West Circular Road, Bangor	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Co-op, Lisburn Street, Hillsborough	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter, Ballygowan Road, Banbridge	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter, Scarva Street, Lough	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Donaghadee Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Dungannon Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Eurospar, Scarva Street, Banbridge	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Forestside Shopping Centre, Upper Galwally, Belfast	4.6%	0.0%	0.0%	3.8%	0.0%	18.2%	9.7%
Hillsborough Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Hollywood Exchange, Airport Road West, Belfast	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Hollywood Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Iceland, Meadow Lane, Portadown	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Iceland, Newry Street, Banbridge	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Keady Village Centre	0.6%	4.8%	0.0%	0.0%	0.0%	0.0%	0.0%
Kircubbin Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lidl, Moy Road, Armagh	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lisburn City Centre	2.3%	0.0%	1.1%	1.2%	4.7%	0.0%	12.2%
Markethill Village Centre	3.1%	11.2%	4.7%	0.0%	1.7%	0.0%	0.0%
Newtownards Town Centre	0.2%	0.0%	0.0%	0.0%	0.0%	1.0%	0.0%
Nisa Local, Main Street, Markethill, Armagh	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Spar, Main Street, Carrowdore, Newtownards	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Spar, Meeting Street, Dromore	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Springhill Retail Park, Killeen Avenue, Bangor	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Sprucefield Park, Hillsborough Road, Lisburn	3.0%	0.7%	1.1%	1.2%	1.9%	6.7%	10.6%
Supervalu, Banbridge Road, Dromore	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Supervalu, Castle Street, Comber, Newtownards	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Tesco Extra, Bridgewater Retail Park, Banbridge	0.1%	0.0%	0.0%	0.0%	0.9%	0.0%	0.0%
Tesco Extra, Castlebawn Drive, Newtownards	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
The Outlet Bridgewater Park, Cascum Road, Banbridge	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Other NI Outside Study Area sub-total	20.0%	32.5%	8.2%	6.1%	20.7%	33.2%	43.7%
Castleblayney Zone RoI							
Castleblayney Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Centra, Main Street, Black Island, Castleblayney	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lidl, Monaghan Road, Moraghy, Castleblayney	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Londis, Dublin Road, Onomy, Castleblayney	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Supervalu, Glencarn Town Centre, Conabury, Castleblayney	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Watter Supermarket, Dublin Road, Onomy, Castleblayney	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Castleblayney sub-total	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Carrickmacross Zone RoI							
Aldi, Riverside Road, Drummond Otra, Carrickmacross	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Carrickmacross Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lidl, Ardee Road, Drummond Otra, Carrickmacross	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Supervalu, Market Square Shopping Centre, Drummond Etra, Carrickmacross	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Carrickmacross sub-total	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Dundalk Zone RoI							
Aldi, Newry Road, Lisdoo, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Carlingford Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Carthage Supermarket, Clanbrassil Street, Townparks, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter, Clanbrassil Street, Townparks, Dundalk, Co. Louth	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Dundalk Retail Park, Marshes Upper, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Dundalk Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Dunnes Stores, Ard Easmuinn Road, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Dunnes Stores, Hoey's Lane, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Home Savers, Dundalk Retail Park, Inner Relief Road, Marshes Upper, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lidl, Castle Road, Townparks, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Mace, Avenue Road, Greenacres, Marshes Lower, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Mace, Carrickmacross Road, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Mace, Castletown Road, Moorland, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Marshes Shopping Centre, Marshes Avenue, Marshes Lower, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Northlink Retail Park, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Tesco Extra, Dublin Road, Townparks, Dundalk	0.3%	2.4%	0.0%	0.0%	0.0%	0.0%	0.0%
Tesco Extra, Dundalk Shopping Centre, Stapleton Drive, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Tesco Metro, Longwalk Shopping Centre, The Long Walk, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Dundalksub-total	0.3%	2.4%	0.0%	0.0%	0.0%	0.0%	0.0%
Drogheda Zone RoI							
Aldi, Slane Road, Mell, Drogheda	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Ardee Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Centra, Ballsgrove Shoping Centre, Drogheda	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Centra, Boyne Centre, Bolton Square, Drogheda	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Centra, Drogheda Retail & Leisure Centre, Rathmullan Road, Rathmullan, Louth	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Centra, Plattin Road, Drogheda	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter, Dublin Road, Wheaton Hall, Drogheda	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Drogheda Retail Park, Donore Road, Rathmullan, Meath	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Drogheda Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Dunleer Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Dunnes Stores, Scotch Hall Shopping Centre, Marsh Road, Drogheda	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Dunnes Stores, South Gate Shopping Centre, Colpe Cross, Grange Rath, Drogheda	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Dunnes Stores, West Street, Downtown Drogheda, Drogheda	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Euro 2, West Street, Downtown Drogheda, Drogheda	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Eurospar, Bredin Street, East Drogheda, Drogheda	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lidl, Donore Road, Lagavooren, Drogheda	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%

Table 20: Electrical goods expenditure

Destination	Total Electrical (£m)	Zone 1 Electrical (£m)	Zone 2 Electrical (£m)	Zone 3 Electrical (£m)	Zone 4 Electrical (£m)	Zone 5 Electrical (£m)	Zone 6 Electrical (£m)
Zone 1 NI							
Crossmaglen Town Centre	£1.6	£0.7	£0.9	£0.0	£0.0	£0.0	£0.0
Cullaville Village Centre	£0.6	£0.6	£0.0	£0.0	£0.0	£0.0	£0.0
Newtownhamilton Town Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Zone 1 sub-total	£2.2	£1.3	£0.9	£0.0	£0.0	£0.0	£0.0
Zone 2 NI							
Bessbrook Village Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Buttercrane Shopping Centre, Buttercrane Quay, Newry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Camlough Village Centre	£0.2	£0.0	£0.2	£0.0	£0.0	£0.0	£0.0
Centra, Warrenpoint Road, Greenbank, Newry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Damolly Retail Park, Armagh Road, Newry	£10.4	£1.2	£6.1	£2.4	£0.6	£0.2	£0.0
Dunnes Stores, Old Creamery Shopping Centre, Newry	£0.1	£0.1	£0.0	£0.0	£0.0	£0.0	£0.0
Fiveways Shop and Service Station, Armagh Road, Newry	£0.1	£0.0	£0.0	£0.0	£0.1	£0.0	£0.0
Lidl, Castle Street, Newry	£0.2	£0.0	£0.2	£0.0	£0.0	£0.0	£0.0
Mace, Cloghanramer Road, Newry	£0.7	£0.0	£0.7	£0.0	£0.0	£0.0	£0.0
Mayobridge Village Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Newry City Centre	£13.7	£1.8	£7.9	£3.6	£0.3	£0.0	£0.0
Old Creamery Retail Park, Monaghan Street, Newry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Others Zone 2	£0.4	£0.0	£0.4	£0.0	£0.1	£0.0	£0.0
Sainsbury's, The Quays, Newry	£0.1	£0.1	£0.0	£0.0	£0.0	£0.0	£0.0
Spar, Buttercrane Shopping Centre, Newry	£0.2	£0.2	£0.0	£0.0	£0.0	£0.0	£0.0
Supervalu, Hill Street, Newry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Tesco Extra, Downshire Road, Carneyhough Court, Newry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
The Quays, Bridge Street, Newry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Zone 2 sub-total	£26.0	£3.4	£15.4	£6.0	£1.1	£0.2	£0.0
Zone 3 NI							
Annalong Village Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Asda, Newcastle Street, Kilkeel	£0.2	£0.0	£0.0	£0.0	£0.2	£0.0	£0.0
Kilkeel Town Centre	£5.8	£0.0	£0.0	£5.6	£0.2	£0.0	£0.0
Mace, Main Street, Rathfriland	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Others Zone 3	£0.2	£0.0	£0.2	£0.0	£0.0	£0.0	£0.0
Warrenpoint Town Centre	£0.2	£0.0	£0.0	£0.2	£0.0	£0.0	£0.0
Zone 3 sub-total	£6.4	£0.0	£0.2	£5.7	£0.4	£0.0	£0.0
Zone 4 NI							
Castlewellan Town Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Newcastle Town Centre	£3.2	£0.0	£0.0	£0.3	£2.6	£0.3	£0.0
Others Zone 4	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Tesco Superstore, Castlewellan Road, Newcastle	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Zone 4 sub-total	£3.2	£0.0	£0.0	£0.3	£2.6	£0.3	£0.0
Zone 5 NI							
Ardglass Village Centre	£0.1	£0.0	£0.0	£0.0	£0.0	£0.1	£0.0
Asda, Ballydugan Retail Park, Downpatrick	£0.3	£0.0	£0.0	£0.0	£0.1	£0.1	£0.1
Costcutter, Market Street, Downpatrick	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Crossgar Village Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Downpatrick Town Centre	£6.4	£0.0	£0.0	£0.5	£0.6	£4.9	£0.4
Killyleagh Village Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Zone 5 sub-total	£6.7	£0.0	£0.0	£0.5	£0.7	£5.1	£0.5
Zone 6 NI							
Ballynahinch Town Centre	£5.5	£0.0	£0.0	£0.0	£0.5	£2.1	£2.9
Saintfield Village Centre	£0.8	£0.0	£0.0	£0.0	£0.0	£0.1	£0.7
Zone 6 sub-total	£6.3	£0.0	£0.0	£0.0	£0.5	£2.2	£3.6
District sub-total	£50.7	£4.7	£16.5	£12.5	£5.2	£7.8	£4.1

Zone 7 NI							
Cloughy Village Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Zone 7 sub-total	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Other NI Outside Study Area							
Armagh Town Centre	£1.0	£1.0	£0.0	£0.0	£0.0	£0.0	£0.0
Asda, Bridge Street, Portadown	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Banbridge Town Centre	£0.1	£0.0	£0.0	£0.0	£0.1	£0.0	£0.0
Bangor Town Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Belfast City Centre	£2.7	£0.2	£0.2	£0.0	£0.6	£0.9	£0.8
Bloomfield Shopping Centre & Retail Park, South Circular Road, Bangor	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Boucher Retail Park, Boucher Road, Belfast	£0.1	£0.0	£0.0	£0.0	£0.1	£0.0	£0.0
Centra, Armagh Road, Keady	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Donaghadee Town Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Dungannon Town Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Forestside Shopping Centre, Upper Galwally, Belfast	£3.4	£0.0	£0.0	£0.5	£0.0	£2.2	£0.7
Hollywood Exchange, Airport Road West, Belfast	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Keady Village Centre	£0.4	£0.4	£0.0	£0.0	£0.0	£0.0	£0.0
Lisburn City Centre	£1.6	£0.0	£0.2	£0.2	£0.3	£0.0	£0.9
Markethill Village Centre	£1.8	£0.8	£0.8	£0.0	£0.1	£0.0	£0.0
Newtownards Town Centre	£0.1	£0.0	£0.0	£0.0	£0.0	£0.1	£0.0
Springhill Retail Park, Killeen Avenue, Bangor	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Sprucefield Park, Hillsborough Road, Lisburn	£2.1	£0.1	£0.2	£0.2	£0.1	£0.8	£0.8
Tesco Extra, Bridgewater Retail Park, Banbridge	£0.1	£0.0	£0.0	£0.0	£0.1	£0.0	£0.0
Tesco Extra, Castlebawn Drive, Newtownards	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
The Outlet Bridgewater Park, Cascum Road, Banbridge	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Other NI Outside Study Area sub-total	£13.3	£2.5	£1.5	£0.8	£1.4	£3.9	£3.3
Castleblayney Zone RoI							
Lidl, Monaghan Road, Moraghy, Castleblayney	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Castleblayney sub-total	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Carrickmacross Zone RoI							
Carrickmacross sub-total							
Dundalk Zone RoI							
Aldi, Newry Road, Lisdoon, Dundalk	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Dundalk Retail Park, Marshes Upper, Dundalk	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Dundalk Town Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Home Savers, Dundalk Retail Park, Inner Relief Road, Marshes Upper, Dundalk	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Tesco Extra, Dublin Road, Townparks, Dundalk	£0.2	£0.2	£0.0	£0.0	£0.0	£0.0	£0.0
Dundalksub-total	£0.2	£0.2	£0.0	£0.0	£0.0	£0.0	£0.0
Drogheda Zone RoI							
Drogheda Retail Park, Donore Road, Rathmullan, Meath	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Drogheda Town Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Drogheda sub-total	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Other RoI Outside Study Area							
Dublin City Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Dundrum Village Centre	£0.2	£0.0	£0.0	£0.0	£0.0	£0.2	£0.0
Other ROI Outside Study Area sub-total	£0.2	£0.0	£0.0	£0.0	£0.0	£0.2	£0.0
Others							
Other	£0.4	£0.2	£0.0	£0.0	£0.1	£0.0	£0.1
Abroad	£0.1	£0.0	£0.0	£0.0	£0.1	£0.0	£0.0
Total	£64.9	£7.6	£18.0	£13.3	£6.7	£11.9	£7.5

Table 21: DIY & Gardening shopping patterns

Destination	Total DIY (%)	Zone 1 DIY (%)	Zone 2 DIY (%)	Zone 3 DIY (%)	Zone 4 DIY (%)	Zone 5 DIY (%)	Zone 6 DIY (%)
Zone 1 NI							
Crossmaglen Town Centre	0.7%	6.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Cullaville Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Eurospar, Newry Road, Crossmaglen	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Mace, Dundalk Street, Newtownhamilton, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Mace, Main Street, Forkhill, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Newtownhamilton Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Nisa, Carrickasticken Road, Forkhill, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Spar, Concession Road, Cullaville, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Vivo (Murphy's), Silverbridge Road, Silverbridge, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Zone 1 sub-total	0.7%	6.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Zone 2 NI							
Bessbrook Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Bravo Max, Corn Market, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Buttercrane Shopping Centre, Buttercrane Quay, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Camlough Village Centre	1.0%	0.0%	3.5%	0.0%	0.0%	0.0%	0.0%
Centra, Warrenpoint Road, Greenbank, Newry	0.4%	0.0%	1.3%	0.0%	0.0%	0.0%	0.0%
Costcutter (Grant's), Hilltown Road, Mayobridge, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter, Bettyshill Road, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter, Dublin Road, Cloughoge, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Damolly Retail Park, Armagh Road, Newry	25.7%	27.6%	49.4%	25.1%	20.2%	2.1%	0.9%
Dunnes Stores, Old Creamery Shopping Centre, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Fiveways Shop and Service Station, Armagh Road, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Iceland, Monaghan Street, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lidl, Castle Street, Newry	0.3%	0.0%	0.9%	0.0%	0.0%	0.0%	0.0%
Mace, Cloghanramer Road, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Mayobridge Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Newry City Centre	18.8%	15.5%	38.9%	21.0%	3.5%	3.6%	0.0%
Nisa, Main Street, Camlough, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
O'Hare's Supermarket, Newry Road, Mayobridge, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Old Creamery Retail Park, Monaghan Street, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Others Zone 2	1.5%	7.0%	2.2%	0.0%	0.0%	0.0%	0.0%
Sainsbury's, The Quays, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Spar, Buttercrane Shopping Centre, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Supervalu, Hill Street, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Tesco Extra, Downshire Road, Carneyhough Court, Newry	0.1%	0.9%	0.0%	0.0%	0.0%	0.0%	0.0%
The Good Food Shop, Hill Street, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
The Quays, Bridge Street, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
The Village Shop, The Village, Jonesborough, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Zone 2 sub-total	47.8%	50.9%	96.2%	46.1%	23.8%	5.7%	0.9%
Zone 3 NI							
Annalong Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Asda, Newcastle Street, Kilkeel, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter, (Grant's) Bog Road, Kilkeel	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter, Bog Road, Kilkeel, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Eurospar, The Square, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Kilkeel Town Centre	7.9%	0.0%	0.0%	37.8%	0.0%	0.0%	0.0%
Mace, Main Street, Rathfriland, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Milestone Service Station, Newry Street, Rathfriland, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Nisa Fresh Food Centre, Church Street, Warrenpoint, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Others Zone 3	1.4%	0.0%	0.0%	6.6%	0.0%	0.0%	0.0%
Spar, Greencastle Street, Kilkeel, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Vivo (Murdock's), Upper Dromore Road, Warrenpoint, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Warrenpoint Town Centre	1.5%	0.0%	0.0%	7.3%	0.0%	0.0%	0.0%
Zone 3 sub-total	10.8%	0.0%	0.0%	51.7%	0.0%	0.0%	0.0%
Zone 4 NI							
Castlewellan Town Centre	2.0%	0.0%	0.0%	1.2%	18.0%	0.0%	0.0%
Centra, Railway Street, Newcastle	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lidl, Railway Street, Newcastle	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Newcastle Town Centre	2.0%	0.0%	0.0%	0.0%	16.8%	2.1%	0.0%
Others Zone 4	0.4%	0.0%	0.0%	0.0%	3.6%	0.0%	0.0%
Tesco Superstore, Castlewellan Road, Newcastle	0.1%	0.0%	0.0%	0.0%	0.9%	0.0%	0.0%
Zone 4 sub-total	4.5%	0.0%	0.0%	1.2%	39.3%	2.1%	0.0%
Zone 5 NI							
Ardglass Village Centre	0.2%	0.0%	0.0%	0.0%	0.0%	0.9%	0.0%
Asda, Ballydugan Retail Park, Downpatrick	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Ballyhornan Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter, Lisdoonan, Carrickmacross	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter, Market Street, Downpatrick	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter, The Ballymote Centre, Killough Road, Downpatrick	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Crossgar Village Centre	0.3%	0.0%	0.0%	0.0%	0.0%	1.9%	0.0%
Downpatrick Town Centre	7.1%	0.0%	0.0%	0.0%	4.3%	34.7%	5.1%
Killyleagh Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Others Zone 5	0.1%	0.0%	0.0%	0.0%	0.0%	0.0%	1.1%
Supervalu, Downpatrick Road, Downpatrick	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Supervalu, Killough Road, Downpatrick	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Zone 5 sub-total	7.7%	0.0%	0.0%	0.0%	4.3%	37.5%	6.3%
Zone 6 NI							
Ballynahinch Town Centre	5.1%	0.0%	0.0%	0.0%	0.0%	7.8%	39.7%
Iceland, High Street, Ballynahinch	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lidl, Harmony Way, Ballynahinch	0.1%	0.0%	0.0%	0.0%	0.0%	0.0%	0.9%
Morrisons Vivoxtra, Ballynahinch Road, Saintfield, Ballynahinch	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Saintfield Village Centre	2.1%	0.0%	0.0%	0.0%	0.0%	2.1%	18.3%
Zone 6 sub-total	7.3%	0.0%	0.0%	0.0%	0.0%	9.8%	59.0%
District sub-total	79.0%	57.0%	96.2%	99.0%	67.4%	55.2%	66.2%

Zone 7 NI							
Ardkeen Local Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Cloughy Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Portaferry Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Portavogie Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Zone 7 sub-total	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Other NI Outside Study Area							
Ards Shopping Centre, Circular Road, Newtownards	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Armagh Town Centre	2.9%	23.3%	0.0%	0.0%	0.9%	0.0%	0.0%
Asda, Bridge Street, Portadown	0.1%	0.9%	0.0%	0.0%	0.0%	0.0%	0.0%
Ballywalter Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Banbridge Town Centre	0.5%	0.0%	0.0%	0.0%	0.9%	0.0%	3.8%
Bangor Town Centre	0.2%	0.0%	0.0%	0.0%	0.0%	1.1%	0.0%
Belfast City Centre	3.9%	0.0%	0.0%	0.0%	5.9%	14.8%	6.4%
Belleek Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Bloomfield Shopping Centre & Retail Park, South Circular Road, Bangor	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Boucher Retail Park, Boucher Road, Belfast	1.3%	0.0%	0.0%	0.0%	0.0%	6.3%	2.2%
Centra, Armagh Road, Keady	0.3%	2.5%	0.0%	0.0%	0.0%	0.0%	0.0%
Centra, Portadown Road, Deansbridge	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Clandeboyce Retail Park, West Circular Road, Bangor	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Co-op, Lisburn Street, Hillsborough	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter, Ballygowan Road, Banbridge	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter, Scarva Street, Lough	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Donaghadee Town Centre	0.3%	0.0%	0.0%	0.0%	0.0%	1.7%	0.0%
Dungannon Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Eurospar, Scarva Street, Banbridge	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Forestside Shopping Centre, Upper Galwally, Belfast	0.6%	0.0%	0.0%	0.0%	0.0%	3.3%	0.0%
Hillsborough Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Hollywood Exchange, Airport Road West, Belfast	1.6%	0.0%	0.0%	0.0%	7.7%	4.4%	0.0%
Hollywood Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Iceland, Meadow Lane, Portadown	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Iceland, Newry Street, Banbridge	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Keady Village Centre	0.4%	3.4%	0.0%	0.0%	0.0%	0.0%	0.0%
Kircubbin Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lidl, Moy Road, Armagh	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lisburn City Centre	2.0%	0.0%	0.0%	0.0%	5.6%	1.9%	12.3%
Markethill Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Newtownards Town Centre	0.2%	0.0%	0.0%	0.0%	0.0%	0.9%	0.0%
Nisa Local, Main Street, Markethill, Armagh	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Spar, Main Street, Carrowdore, Newtownards	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Spar, Meeting Street, Dromore	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Springhill Retail Park, Killeen Avenue, Bangor	0.1%	0.0%	0.0%	0.0%	0.9%	0.0%	0.0%
Sprucefield Park, Hillsborough Road, Lisburn	2.1%	0.0%	0.0%	0.0%	1.1%	7.4%	6.8%
Supervalu, Banbridge Road, Dromore	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Supervalu, Castle Street, Comber, Newtownards	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Tesco Extra, Bridgewater Retail Park, Banbridge	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Tesco Extra, Castlebawn Drive, Newtownards	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
The Outlet Bridgewater Park, Cascum Road, Banbridge	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Other NI Outside Study Area sub-total	16.5%	30.2%	0.0%	0.0%	23.1%	41.9%	31.6%
Castleblayney Zone RoI							
Castleblayney Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Centra, Main Street, Black Island, Castleblayney	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lidl, Monaghan Road, Moraghy, Castleblayney	1.1%	0.0%	3.8%	0.0%	0.0%	0.0%	0.0%
Londis, Dublin Road, Onomy, Castleblayney	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Supervalu, Glencarn Town Centre, Conabury, Castleblayney	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Watter Supermarket, Dublin Road, Onomy, Castleblayney	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Castleblayney sub-total	1.1%	0.0%	3.8%	0.0%	0.0%	0.0%	0.0%
Carrickmacross Zone RoI							
Aldi, Riverside Road, Drummond Oтра, Carrickmacross	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Carrickmacross Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lidl, Ardee Road, Drummond Oтра, Carrickmacross	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Supervalu, Market Square Shopping Centre, Drummond Eтра, Carrickmacross	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Carrickmacross sub-total	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Dundalk Zone RoI							
Aldi, Newry Road, Lisdoо, Dundalk	0.3%	2.5%	0.0%	0.0%	0.0%	0.0%	0.0%
Carlingford Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Carthage Supermarket, Clanbrassil Street, Townparks, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter, Clanbrassil Street, Townparks, Dundalk, Co. Louth	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Dundalk Retail Park, Marshes Upper, Dundalk	0.7%	6.1%	0.0%	0.0%	0.0%	0.0%	0.0%
Dundalk Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Dunnes Stores, Ard Easmuinn Road, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Dunnes Stores, Hoey's Lane, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Home Savers, Dundalk Retail Park, Inner Relief Road, Marshes Upper, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lidl, Castle Road, Townparks, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Mace, Avenue Road, Greenacres, Marshes Lower, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Mace, Carrickmacross Road, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Mace, Castletown Road, Moorland, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Marshes Shopping Centre, Marshes Avenue, Marshes Lower, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Northlink Retail Park, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Tesco Extra, Dublin Road, Townparks, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Tesco Extra, Dundalk Shopping Centre, Stapleton Drive, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Tesco Metro, Longwalk Shopping Centre, The Long Walk, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Dundalksub-total	1.1%	8.6%	0.0%	0.0%	0.0%	0.0%	0.0%
Drogheda Zone RoI							
Aldi, Slane Road, Mell, Drogheda	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Ardee Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Centra, Ballsgrove Shoping Centre, Drogheda	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Centra, Boyne Centre, Bolton Square, Drogheda	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Centra, Drogheda Retail & Leisure Centre, Rathmullan Road, Rathmullan, Louth	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Centra, Plattin Road, Drogheda	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter, Dublin Road, Wheaton Hall, Drogheda	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Drogheda Retail Park, Donore Road, Rathmullan, Meath	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Drogheda Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Dunleer Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Dunnes Stores, Scotch Hall Shopping Centre, Marsh Road, Drogheda	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Dunnes Stores, South Gate Shopping Centre, Colpe Cross, Grange Rath, Drogheda	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Dunnes Stores, West Street, Dоwntоwn Drogheda, Drogheda	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Euro 2, West Street, Dоwntоwn Drogheda, Drogheda	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Eurospar, Bredin Street, East Drogheda, Drogheda	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lidl, Donore Road, Lagavooren, Drogheda	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%

Table 22: DIY & Gardening expenditure

Destination	Total DIY (£m)	Zone 1 DIY (£m)	Zone 2 DIY (£m)	Zone 3 DIY (£m)	Zone 4 DIY (£m)	Zone 5 DIY (£m)	Zone 6 DIY (£m)
Zone 1 NI							
Crossmaglen Town Centre	£0.2	£0.2	£0.0	£0.0	£0.0	£0.0	£0.0
Cullaville Village Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Newtownhamilton Town Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Zone 1 sub-total	£0.2	£0.2	£0.0	£0.0	£0.0	£0.0	£0.0
Zone 2 NI							
Bessbrook Village Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Buttercrane Shopping Centre, Buttercrane Quay, Newry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Camlough Village Centre	£0.3	£0.0	£0.3	£0.0	£0.0	£0.0	£0.0
Centra, Warrenpoint Road, Greenbank, Newry	£0.1	£0.0	£0.1	£0.0	£0.0	£0.0	£0.0
Damolly Retail Park, Armagh Road, Newry	£7.1	£1.0	£3.7	£1.6	£0.6	£0.1	£0.0
Dunnes Stores, Old Creamery Shopping Centre, Newry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Fiveways Shop and Service Station, Armagh Road, Newry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Lidl, Castle Street, Newry	£0.1	£0.0	£0.1	£0.0	£0.0	£0.0	£0.0
Mace, Cloghanramer Road, Newry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Mayobridge Village Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Newry City Centre	£5.1	£0.6	£2.9	£1.3	£0.1	£0.2	£0.0
Old Creamery Retail Park, Monaghan Street, Newry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Others Zone 2	£0.4	£0.3	£0.2	£0.0	£0.0	£0.0	£0.0
Sainsbury's, The Quays, Newry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Spar, Buttercrane Shopping Centre, Newry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Supervalu, Hill Street, Newry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Tesco Extra, Downshire Road, Carneyhough Court, Newry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
The Quays, Bridge Street, Newry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Zone 2 sub-total	£13.1	£1.9	£7.1	£2.9	£0.7	£0.3	£0.0
Zone 3 NI							
Annalong Village Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Asda, Newcastle Street, Kilkeel, Newry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Kilkeel Town Centre	£2.4	£0.0	£0.0	£2.4	£0.0	£0.0	£0.0
Nisa Fresh Food Centre, Church Street, Warrenpoint, Newry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Others Zone 3	£0.4	£0.0	£0.0	£0.4	£0.0	£0.0	£0.0
Warrenpoint Town Centre	£0.5	£0.0	£0.0	£0.5	£0.0	£0.0	£0.0
Zone 3 sub-total	£3.3	£0.0	£0.0	£3.3	£0.0	£0.0	£0.0
Zone 4 NI							
Castlewellan Town Centre	£0.6	£0.0	£0.0	£0.1	£0.6	£0.0	£0.0
Newcastle Town Centre	£0.6	£0.0	£0.0	£0.0	£0.5	£0.1	£0.0
Others Zone 4	£0.1	£0.0	£0.0	£0.0	£0.1	£0.0	£0.0
Tesco Superstore, Castlewellan Road, Newcastle	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Zone 4 sub-total	£1.4	£0.0	£0.0	£0.1	£1.2	£0.1	£0.0
Zone 5 NI							
Ardglass Village Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Asda, Ballydugan Retail Park, Downpatrick	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Costcutter, Market Street, Downpatrick	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Crossgar Village Centre	£0.1	£0.0	£0.0	£0.0	£0.0	£0.1	£0.0
Downpatrick Town Centre	£2.2	£0.0	£0.0	£0.0	£0.1	£1.9	£0.2
Killyleagh Village Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Zone 5 sub-total	£2.4	£0.0	£0.0	£0.0	£0.1	£2.0	£0.2
Zone 6 NI							
Ballynahinch Town Centre	£1.7	£0.0	£0.0	£0.0	£0.0	£0.4	£1.3
Saintfield Village Centre	£0.7	£0.0	£0.0	£0.0	£0.0	£0.1	£0.6
Zone 6 sub-total	£2.4	£0.0	£0.0	£0.0	£0.0	£0.5	£1.9
District sub-total	£22.8	£2.1	£7.1	£6.3	£2.1	£3.0	£2.1

Zone 7 NI							
Cloughy Village Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Zone 7 sub-total	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Other NI Outside Study Area							
Armagh Town Centre	£0.9	£0.9	£0.0	£0.0	£0.0	£0.0	£0.0
Asda, Bridge Street, Portadown	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Banbridge Town Centre	£0.2	£0.0	£0.0	£0.0	£0.0	£0.0	£0.1
Bangor Town Centre	£0.1	£0.0	£0.0	£0.0	£0.0	£0.1	£0.0
Belfast City Centre	£1.2	£0.0	£0.0	£0.0	£0.2	£0.8	£0.2
Bloomfield Shopping Centre & Retail Park, South Circular Road, Bangor	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Boucher Retail Park, Boucher Road, Belfast	£0.4	£0.0	£0.0	£0.0	£0.0	£0.3	£0.1
Centra, Armagh Road, Keady	£0.1	£0.1	£0.0	£0.0	£0.0	£0.0	£0.0
Donaghadee Town Centre	£0.1	£0.0	£0.0	£0.0	£0.0	£0.1	£0.0
Dungannon Town Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Forestside Shopping Centre, Upper Galwally, Belfast	£0.2	£0.0	£0.0	£0.0	£0.0	£0.2	£0.0
Hollywood Exchange, Airport Road West, Belfast	£0.5	£0.0	£0.0	£0.0	£0.2	£0.2	£0.0
Keady Village Centre	£0.1	£0.1	£0.0	£0.0	£0.0	£0.0	£0.0
Lisburn City Centre	£0.7	£0.0	£0.0	£0.0	£0.2	£0.1	£0.4
Markethill Village Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Newtownards Town Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Springhill Retail Park, Killeen Avenue, Bangor	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Sprucefield Park, Hillsborough Road, Lisburn	£0.7	£0.0	£0.0	£0.0	£0.0	£0.4	£0.2
Tesco Extra, Bridgewater Retail Park, Banbridge	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Tesco Extra, Castlebawn Drive, Newtownards	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
The Outlet Bridgewater Park, Cascum Road, Banbridge	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Other NI Outside Study Area sub-total	£5.1	£1.1	£0.0	£0.0	£0.7	£2.3	£1.0
Castleblayney Zone RoI							
Lidl, Monaghan Road, Moraghy, Castleblayney	£0.3	£0.0	£0.3	£0.0	£0.0	£0.0	£0.0
Castleblayney sub-total	£0.3	£0.0	£0.3	£0.0	£0.0	£0.0	£0.0
Carrickmacross Zone RoI							
Carrickmacross sub-total							
Dundalk Zone RoI							
Aldi, Newry Road, Lisdoon, Dundalk	£0.1	£0.1	£0.0	£0.0	£0.0	£0.0	£0.0
Dundalk Retail Park, Marshes Upper, Dundalk	£0.2	£0.2	£0.0	£0.0	£0.0	£0.0	£0.0
Dundalk Town Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Home Savers, Dundalk Retail Park, Inner Relief Road, Marshes Upper, Dundalk	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Tesco Extra, Dublin Road, Townparks, Dundalk	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Dundalksub-total	£0.3	£0.3	£0.0	£0.0	£0.0	£0.0	£0.0
Drogheda Zone RoI							
Drogheda Retail Park, Donore Road, Rathmullan, Meath	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Drogheda Town Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Drogheda sub-total	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Other RoI Outside Study Area							
Dublin City Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Dundrum Village Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Other ROI Outside Study Area sub-total	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Others							
Other	£0.8	£0.2	£0.0	£0.1	£0.3	£0.2	£0.1
Abroad	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Total	£29.3	£3.7	£7.4	£6.4	£3.1	£5.4	£3.2

Table 23: Furniture shopping patterns

Destination	Total Furniture (%)	Zone 1 Furniture (%)	Zone 2 Furniture (%)	Zone 3 Furniture (%)	Zone 4 Furniture (%)	Zone 5 Furniture (%)	Zone 6 Furniture (%)
Zone 1 NI							
Crossmaglen Town Centre	0.1%	1.1%	0.0%	0.0%	0.0%	0.0%	0.0%
Cullaville Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Eurospar, Newry Road, Crossmaglen	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Mace, Dundalk Street, Newtownhamilton, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Mace, Main Street, Forkhill, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Newtownhamilton Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Nisa, Carrickasticken Road, Forkhill, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Spar, Concession Road, Cullaville, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Vivo (Murphy's), Silverbridge Road, Silverbridge, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Zone 1 sub-total	0.1%	1.1%	0.0%	0.0%	0.0%	0.0%	0.0%
Zone 2 NI							
Bessbrook Village Centre	4.7%	7.1%	14.0%	0.0%	0.0%	0.0%	0.0%
Bravo Max, Corn Market, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Buttercrane Shopping Centre, Buttercrane Quay, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Camlough Village Centre	0.1%	1.1%	0.0%	0.0%	0.0%	0.0%	0.0%
Centra, Warrenpoint Road, Greenbank, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter (Grant's), Hilltown Road, Mayobridge, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter, Bettyshill Road, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter, Dublin Road, Cloughoge, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Damolly Retail Park, Armagh Road, Newry	3.5%	6.7%	4.8%	4.9%	2.7%	0.0%	0.0%
Dunnes Stores, Old Creamery Shopping Centre, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Fiveways Shop and Service Station, Armagh Road, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Iceland, Monaghan Street, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lidl, Castle Street, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Mace, Cloghanramer Road, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Mayobridge Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Newry City Centre	22.9%	27.8%	58.7%	15.8%	1.0%	0.0%	0.0%
Nisa, Main Street, Camlough, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
O'Hare's Supermarket, Newry Road, Mayobridge, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Old Creamery Retail Park, Monaghan Street, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Others Zone 2	2.7%	8.9%	1.8%	5.4%	0.0%	0.0%	0.0%
Sainsbury's, The Quays, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Spar, Buttercrane Shopping Centre, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Supervalu, Hill Street, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Tesco Extra, Downshire Road, Carneyhough Court, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
The Good Food Shop, Hill Street, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
The Quays, Bridge Street, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
The Village Shop, The Village, Jonesborough, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Zone 2 sub-total	33.9%	51.5%	79.4%	26.2%	3.7%	0.0%	0.0%
Zone 3 NI							
Annalong Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Asda, Newcastle Street, Kilkeel, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter, (Grant's) Bog Road, Kilkeel	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter, Bog Road, Kilkeel, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Eurospar, The Square, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Kilkeel Town Centre	11.6%	0.0%	1.5%	48.4%	6.1%	0.0%	0.0%
Mace, Main Street, Rathfriland, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Milestone Service Station, Newry Street, Rathfriland, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Nisa Fresh Food Centre, Church Street, Warrenpoint, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Others Zone 3	0.4%	0.0%	1.5%	0.0%	0.0%	0.0%	0.0%
Spar, Greencastle Street, Kilkeel, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Vivo (Murdock's), Upper Dromore Road, Warrenpoint, Newry	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Warrenpoint Town Centre	3.1%	3.6%	1.5%	10.4%	0.0%	0.0%	0.0%
Zone 3 sub-total	15.1%	3.6%	4.6%	58.8%	6.1%	0.0%	0.0%
Zone 4 NI							
Castlewellan Town Centre	1.8%	0.0%	0.0%	0.0%	11.8%	2.2%	0.0%
Centra, Railway Street, Newcastle	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lidl, Railway Street, Newcastle	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Newcastle Town Centre	5.5%	0.0%	0.0%	4.1%	33.5%	3.9%	0.0%
Others Zone 4	0.1%	0.0%	0.0%	0.0%	1.0%	0.0%	0.0%
Tesco Superstore, Castlewellan Road, Newcastle	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Zone 4 sub-total	7.4%	0.0%	0.0%	4.1%	46.3%	6.1%	0.0%
Zone 5 NI							
Ardglass Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Asda, Ballydugan Retail Park, Downpatrick	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Ballyhornan Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter, Lisdoonan, Carrickmacross	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter, Market Street, Downpatrick	0.4%	0.0%	1.5%	0.0%	0.0%	0.0%	0.0%
Costcutter, The Ballymote Centre, Killough Road, Downpatrick	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Crossgar Village Centre	2.4%	0.0%	0.0%	0.0%	0.0%	9.0%	7.0%
Downpatrick Town Centre	10.9%	0.0%	0.0%	0.0%	8.2%	40.2%	24.9%
Killyleagh Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Others Zone 5	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Supervalu, Downpatrick Road, Downpatrick	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Supervalu, Killough Road, Downpatrick	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Zone 5 sub-total	13.7%	0.0%	1.5%	0.0%	8.2%	49.2%	31.8%
Zone 6 NI							
Ballynahinch Town Centre	1.0%	0.0%	0.0%	0.0%	0.0%	0.0%	12.9%
Iceland, High Street, Ballynahinch	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lidl, Harmony Way, Ballynahinch	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Morrisons Vivoxtra, Ballynahinch Road, Saintfield, Ballynahinch	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Saintfield Village Centre	0.5%	0.0%	0.0%	0.0%	0.0%	0.0%	6.8%
Zone 6 sub-total	1.5%	0.0%	0.0%	0.0%	0.0%	0.0%	19.7%
District sub-total	71.7%	56.1%	85.5%	89.2%	64.3%	55.3%	51.5%

Zone 7 NI							
Ardkeen Local Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Cloughy Village Centre	0.1%	0.0%	0.0%	0.0%	0.0%	0.0%	1.4%
Portaferry Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Portavogie Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Zone 7 sub-total	0.1%	0.0%	0.0%	0.0%	0.0%	0.0%	1.4%
Other NI Outside Study Area							
Ard's Shopping Centre, Circular Road, Newtownards	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Armagh Town Centre	2.1%	17.4%	0.0%	0.0%	0.0%	0.0%	0.0%
Asda, Bridge Street, Portadown	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Ballywalter Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Banbridge Town Centre	0.4%	0.0%	0.0%	0.0%	2.3%	0.0%	1.7%
Bangor Town Centre	0.2%	0.0%	0.0%	0.0%	0.0%	1.2%	0.0%
Belfast City Centre	11.7%	3.4%	8.1%	5.9%	22.8%	20.1%	15.7%
Belleek Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Bloomfield Shopping Centre & Retail Park, South Circular Road, Bangor	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Boucher Retail Park, Boucher Road, Belfast	2.2%	0.0%	0.0%	1.3%	0.0%	8.0%	3.5%
Centra, Armagh Road, Keady	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Centra, Portadown Road, Deansbridge	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Clandeboyne Retail Park, West Circular Road, Bangor	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Co-op, Lisburn Street, Hillsborough	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter, Ballygowan Road, Banbridge	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter, Scarva Street, Lough	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Donaghadee Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Dungannon Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Eurospar, Scarva Street, Banbridge	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Forestside Shopping Centre, Upper Galwally, Belfast	0.5%	0.0%	0.0%	1.3%	0.0%	1.2%	0.0%
Hillsborough Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Hollywood Exchange, Airport Road West, Belfast	1.7%	3.6%	0.0%	0.0%	1.4%	4.6%	2.9%
Hollywood Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Iceland, Meadow Lane, Portadown	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Iceland, Newry Street, Banbridge	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Keady Village Centre	0.1%	1.2%	0.0%	0.0%	0.0%	0.0%	0.0%
Kircubbin Village Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lidl, Moy Road, Armagh	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lisburn City Centre	1.5%	0.0%	0.0%	0.0%	5.6%	1.4%	6.8%
Markethill Village Centre	1.4%	7.0%	1.5%	0.0%	1.3%	0.0%	0.0%
Newtownards Town Centre	1.3%	0.0%	0.0%	0.0%	0.0%	3.2%	7.9%
Nisa Local, Main Street, Markethill, Armagh	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Spar, Main Street, Carrowdore, Newtownards	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Spar, Meeting Street, Dromore	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Springhill Retail Park, Killeen Avenue, Bangor	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Sprucefield Park, Hillsborough Road, Lisburn	0.7%	3.6%	0.0%	0.0%	1.0%	0.0%	1.4%
Supervalu, Banbridge Road, Dromore	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Supervalu, Castle Street, Comber, Newtownards	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Tesco Extra, Bridgewater Retail Park, Banbridge	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Tesco Extra, Castlebawn Drive, Newtownards	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
The Outlet Bridgewater Park, Cascum Road, Banbridge	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Other NI Outside Study Area sub-total	23.8%	36.1%	9.6%	8.5%	34.4%	39.8%	39.9%
Castleblayney Zone RoI							
Castleblayney Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Centra, Main Street, Black Island, Castleblayney	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lidl, Monaghan Road, Moraghy, Castleblayney	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Londis, Dublin Road, Onomy, Castleblayney	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Supervalu, Glencarn Town Centre, Conabury, Castleblayney	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Watter Supermarket, Dublin Road, Onomy, Castleblayney	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Castleblayney sub-total	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Carrickmacross Zone RoI							
Aldi, Riverside Road, Drummond O'tra, Carrickmacross	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Carrickmacross Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lidl, Ardee Road, Drummond O'tra, Carrickmacross	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Supervalu, Market Square Shopping Centre, Drummond E'tra, Carrickmacross	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Carrickmacross sub-total	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Dundalk Zone RoI							
Aldi, Newry Road, Lisdoon, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Carlingford Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Carthage Supermarket, Clanbrassil Street, Townparks, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter, Clanbrassil Street, Townparks, Dundalk, Co. Louth	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Dundalk Retail Park, Marshes Upper, Dundalk	1.5%	1.1%	4.9%	0.0%	0.0%	0.0%	0.0%
Dundalk Town Centre	0.3%	2.3%	0.0%	0.0%	0.0%	0.0%	0.0%
Dunnes Stores, Ard Easmuinn Road, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Dunnes Stores, Hoey's Lane, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Home Savers, Dundalk Retail Park, Inner Relief Road, Marshes Upper, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lidl, Castle Road, Townparks, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Mace, Avenue Road, Greenacres, Marshes Lower, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Mace, Carrickmacross Road, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Mace, Castletown Road, Moorland, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Marshes Shopping Centre, Marshes Avenue, Marshes Lower, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Northlink Retail Park, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Tesco Extra, Dublin Road, Townparks, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Tesco Extra, Dundalk Shopping Centre, Stapleton Drive, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Tesco Metro, Longwalk Shopping Centre, The Long Walk, Dundalk	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Dundalksub-total	1.7%	3.3%	4.9%	0.0%	0.0%	0.0%	0.0%
Drogheda Zone RoI							
Aldi, Slane Road, Mell, Drogheda	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Ardee Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Centra, Ballsgrove Shopping Centre, Drogheda	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Centra, Boyne Centre, Bolton Square, Drogheda	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Centra, Drogheda Retail & Leisure Centre, Rathmullan Road, Rathmullan, Louth	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Centra, Plattin Road, Drogheda	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Costcutter, Dublin Road, Wheaton Hall, Drogheda	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Drogheda Retail Park, Donore Road, Rathmullan, Meath	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Drogheda Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Dunleer Town Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Dunnes Stores, Scotch Hall Shopping Centre, Marsh Road, Drogheda	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Dunnes Stores, South Gate Shopping Centre, Colpe Cross, Grange Rath, Drogheda	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Dunnes Stores, West Street, Downtown Drogheda, Drogheda	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Euro 2, West Street, Downtown Drogheda, Drogheda	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Eurospar, Bredin Street, East Drogheda, Drogheda	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lidl, Donore Road, Lagavooren, Drogheda	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%

Table 24: Furniture shopping expenditure

Destination	Total Furniture (£m)	Zone 1 Furniture (£m)	Zone 2 Furniture (£m)	Zone 3 Furniture (£m)	Zone 4 Furniture (£m)	Zone 5 Furniture (£m)	Zone 6 Furniture (£m)
Zone 1 NI							
Crossmaglen Town Centre	£0.1	£0.1	£0.0	£0.0	£0.0	£0.0	£0.0
Cullaville Village Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Newtownhamilton Town Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Zone 1 sub-total	£0.1	£0.1	£0.0	£0.0	£0.0	£0.0	£0.0
Zone 2 NI							
Bessbrook Village Centre	£2.2	£0.4	£1.8	£0.0	£0.0	£0.0	£0.0
Buttercrane Shopping Centre, Buttercrane Quay, Newry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Camrough Village Centre	£0.1	£0.1	£0.0	£0.0	£0.0	£0.0	£0.0
Centra, Warrenpoint Road, Greenbank, Newry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Damolly Retail Park, Armagh Road, Newry	£1.6	£0.3	£0.6	£0.5	£0.1	£0.0	£0.0
Dunnes Stores, Old Creamery Shopping Centre, Newry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Fiveways Shop and Service Station, Armagh Road, Newry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Lidl, Castle Street, Newry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Mace, Cloghanramer Road, Newry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Mayobridge Village Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Newry City Centre	£10.6	£1.4	£7.5	£1.6	£0.1	£0.0	£0.0
Old Creamery Retail Park, Monaghan Street, Newry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Others Zone 2	£1.2	£0.5	£0.2	£0.5	£0.0	£0.0	£0.0
Sainsbury's, The Quays, Newry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Spar, Buttercrane Shopping Centre, Newry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Supervalu, Hill Street, Newry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Tesco Extra, Downshire Road, Carneyhough Court, Newry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
The Quays, Bridge Street, Newry	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Zone 2 sub-total	£15.6	£2.7	£10.1	£2.6	£0.2	£0.0	£0.0
Zone 3 NI							
Annalong Village Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Asda, Newcastle Street, Kilkeel	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Kilkeel Town Centre	£5.3	£0.0	£0.2	£4.8	£0.3	£0.0	£0.0
Nisa Fresh Food Centre, Church Street, Warrenpoint	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Others Zone 3	£0.2	£0.0	£0.2	£0.0	£0.0	£0.0	£0.0
Warrenpoint Town Centre	£1.4	£0.2	£0.2	£1.0	£0.0	£0.0	£0.0
Zone 3 sub-total	£6.9	£0.2	£0.6	£5.9	£0.3	£0.0	£0.0
Zone 4 NI							
Castlewellan Town Centre	£0.8	£0.0	£0.0	£0.0	£0.6	£0.2	£0.0
Newcastle Town Centre	£2.4	£0.0	£0.0	£0.4	£1.7	£0.3	£0.0
Others Zone 4	£0.1	£0.0	£0.0	£0.0	£0.1	£0.0	£0.0
Tesco Superstore, Castlewellan Road, Newcastle	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Zone 4 sub-total	£3.3	£0.0	£0.0	£0.4	£2.3	£0.5	£0.0
Zone 5 NI							
Ardglass Village Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Asda, Ballydugan Retail Park, Downpatrick	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Costcutter, Market Street, Downpatrick	£0.2	£0.0	£0.2	£0.0	£0.0	£0.0	£0.0
Crossgar Village Centre	£1.1	£0.0	£0.0	£0.0	£0.0	£0.8	£0.3
Downpatrick Town Centre	£5.1	£0.0	£0.0	£0.0	£0.4	£3.4	£1.2
Killyleagh Village Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Zone 5 sub-total	£6.4	£0.0	£0.2	£0.0	£0.4	£4.2	£1.6
Zone 6 NI							
Ballynahinch Town Centre	£0.6	£0.0	£0.0	£0.0	£0.0	£0.0	£0.6
Saintfield Village Centre	£0.3	£0.0	£0.0	£0.0	£0.0	£0.0	£0.3
Zone 6 sub-total	£1.0	£0.0	£0.0	£0.0	£0.0	£0.0	£1.0
District sub-total	£33.2	£2.9	£10.9	£8.9	£3.2	£4.7	£2.6
Zone 7 NI							
Cloughy Village Centre	£0.1	£0.0	£0.0	£0.0	£0.0	£0.0	£0.1
Zone 7 sub-total	£0.1	£0.0	£0.0	£0.0	£0.0	£0.0	£0.1
Other NI Outside Study Area							
Armagh Town Centre	£0.9	£0.9	£0.0	£0.0	£0.0	£0.0	£0.0
Asda, Bridge Street, Portadown	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Banbridge Town Centre	£0.2	£0.0	£0.0	£0.0	£0.1	£0.0	£0.1
Bangor Town Centre	£0.1	£0.0	£0.0	£0.0	£0.0	£0.1	£0.0
Belfast City Centre	£5.4	£0.2	£1.0	£0.6	£1.1	£1.7	£0.8
Bloomfield Shopping Centre & Retail Park, South Circular Road, Bangor	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Boucher Retail Park, Boucher Road, Belfast	£1.0	£0.0	£0.0	£0.1	£0.0	£0.7	£0.2
Centra, Armagh Road, Keady	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Donaghadee Town Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Dungannon Town Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Forestside Shopping Centre, Upper Galwally, Belfast	£0.2	£0.0	£0.0	£0.1	£0.0	£0.1	£0.0
Hollywood Exchange, Airport Road West, Belfast	£0.8	£0.2	£0.0	£0.0	£0.1	£0.4	£0.1
Keady Village Centre	£0.1	£0.1	£0.0	£0.0	£0.0	£0.0	£0.0
Lisburn City Centre	£0.7	£0.0	£0.0	£0.0	£0.3	£0.1	£0.3
Markethill Village Centre	£0.6	£0.4	£0.2	£0.0	£0.1	£0.0	£0.0
Newtownards Town Centre	£0.7	£0.0	£0.0	£0.0	£0.0	£0.3	£0.4
Springhill Retail Park, Killeen Avenue, Bangor	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Sprucefield Park, Hillsborough Road, Lisburn	£0.3	£0.2	£0.0	£0.0	£0.1	£0.0	£0.1
Tesco Extra, Bridgewater Retail Park, Banbridge	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Tesco Extra, Castlebawn Drive, Newtownards	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
The Outlet Bridgewater Park, Cascum Road, Banbridge	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Other NI Outside Study Area sub-total	£11.1	£1.9	£1.2	£0.8	£1.7	£3.4	£2.0

Castleblayney Zone Rol							
Lidl, Monaghan Road, Moraghy, Castleblayney	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Castleblayney sub-total	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Carrickmacross Zone Rol							
Carrickmacross sub-total							
Dundalk Zone Rol							
Aldi, Newry Road, Lisdoo, Dundalk	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Dundalk Retail Park, Marshes Upper, Dundalk	£0.7	£0.1	£0.6	£0.0	£0.0	£0.0	£0.0
Dundalk Town Centre	£0.1	£0.1	£0.0	£0.0	£0.0	£0.0	£0.0
Home Savers, Dundalk Retail Park, Inner Relief Road, Marshes Upper, Dundalk	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Tesco Extra, Dublin Road, Townparks, Dundalk	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Dundalksub-total	£0.8	£0.2	£0.6	£0.0	£0.0	£0.0	£0.0
Drogheda Zone Rol							
Drogheda Retail Park, Donore Road, Rathmullan, Meath	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Drogheda Town Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Drogheda sub-total	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Other Rol Outside Study Area							
Dublin City Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Dundrum Village Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Other ROI Outside Study Area sub-total	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Others							
Other	£1.3	£0.2	£0.0	£0.2	£0.1	£0.4	£0.4
Abroad	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Total	£46.5	£5.2	£12.7	£10.0	£5.0	£8.6	£5.0

Table 25: Comparison Goods expenditure

Destination	Total Comparison - District (£m)	Total Comparison (%)	Zone 1 Comparison (£m)	Zone 2 Comparison (£m)	Zone 3 Comparison (£m)	Zone 4 Comparison (£m)	Zone 5 Comparison (£m)	Zone 6 Comparison (£m)	Inflow Comparison (£m)	Total Comparison - with Inflow (£m)
Zone 1 NI										
Crossmaglen Town Centre	£2.8	0.5%	£1.7	£1.1	£0.0	£0.0	£0.0	£0.0	£0.3	£3.1
Cullaville Village Centre	£0.6	0.1%	£0.6	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.6
Newtownhamilton Town Centre	£0.1	0.0%	£0.1	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.1
Zone 1 sub-total	£3.5	0.6%	£2.4	£1.1	£0.0	£0.0	£0.0	£0.0	£0.3	£3.8
Zone 2 NI										
Bessbrook Village Centre	£3.5	0.6%	£1.1	£2.4	£0.0	£0.0	£0.0	£0.0	£0.0	£3.5
Buttercrane Shopping Centre, Buttercrane Quay, Newry	£7.5	1.2%	£0.2	£4.6	£1.8	£0.9	£0.0	£0.0	£1.1	£8.6
Camlough Village Centre	£3.2	0.5%	£0.3	£2.9	£0.0	£0.0	£0.0	£0.0	£0.0	£3.2
Centra, Warrenpoint Road, Greenbank, Newry	£0.1	0.0%	£0.0	£0.1	£0.0	£0.0	£0.0	£0.0	£0.0	£0.1
Damolly Retail Park, Armagh Road, Newry	£38.3	6.2%	£6.8	£16.9	£10.8	£3.5	£0.3	£0.0	£3.8	£42.2
Dunnes Stores, Old Creamery Shopping Centre, Newry	£2.4	0.4%	£0.6	£1.9	£0.0	£0.0	£0.0	£0.0	£0.0	£2.4
Fiveways Shop and Service Station, Armagh Road, Newry	£0.5	0.1%	£0.0	£0.4	£0.0	£0.1	£0.0	£0.0	£0.0	£0.5
Lidl, Castle Street, Newry	£0.2	0.0%	£0.0	£0.2	£0.0	£0.0	£0.0	£0.0	£0.0	£0.2
Mace, Cloghanramer Road, Newry	£0.7	0.1%	£0.0	£0.7	£0.0	£0.0	£0.0	£0.0	£0.0	£0.7
Mayobridge Village Centre	£0.5	0.1%	£0.1	£0.4	£0.0	£0.0	£0.0	£0.0	£0.0	£0.5
Newry City Centre	£208.5	33.7%	£32.3	£107.5	£55.3	£11.4	£1.8	£0.2	£31.3	£239.8
Old Creamery Retail Park, Monaghan Street, Newry	£0.1	0.0%	£0.0	£0.1	£0.0	£0.0	£0.0	£0.0	£0.0	£0.1
Others Zone 2	£3.2	0.5%	£0.7	£1.4	£0.5	£0.5	£0.0	£0.0	£0.0	£3.2
Sainsbury's, The Quays, Newry	£4.9	0.8%	£0.5	£0.0	£4.4	£0.0	£0.0	£0.0	£0.0	£4.9
Spar, Buttercrane Shopping Centre, Newry	£0.2	0.0%	£0.2	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.2
Supervalu, Hill Street, Newry	£0.1	0.0%	£0.0	£0.1	£0.0	£0.0	£0.0	£0.0	£0.0	£0.1
Tesco Extra, Downshire Road, Carneyhough Court, Newry	£1.3	0.2%	£0.8	£0.5	£0.0	£0.0	£0.0	£0.0	£0.0	£1.3
The Quays, Bridge Street, Newry	£8.5	1.4%	£1.0	£7.2	£0.0	£0.2	£0.0	£0.0	£1.3	£9.8
Zone 2 sub-total	£283.8	45.9%	£44.6	£147.3	£72.9	£16.5	£2.1	£0.3	£37.5	£321.3
Zone 3 NI										
Annalong Village Centre	£0.4	0.1%	£0.0	£0.0	£0.4	£0.0	£0.0	£0.0	£0.0	£0.4
Asda, Newcastle Street, Kilkeel	£0.9	0.2%	£0.0	£0.0	£0.6	£0.3	£0.0	£0.0	£0.0	£0.9
Kilkeel Town Centre	£29.3	4.7%	£0.0	£0.2	£28.5	£0.5	£0.0	£0.0	£0.0	£29.3
Nisa Fresh Food Centre, Church Street, Warrenpoint	£0.1	0.0%	£0.0	£0.0	£0.1	£0.0	£0.0	£0.0	£0.0	£0.1
Others Zone 3	£2.0	0.3%	£0.0	£0.5	£1.5	£0.0	£0.0	£0.0	£0.0	£2.0
Warrenpoint Town Centre	£4.5	0.7%	£0.2	£0.2	£4.1	£0.0	£0.0	£0.0	£0.0	£4.5
Zone 3 sub-total	£37.2	6.0%	£0.2	£0.9	£35.2	£0.8	£0.0	£0.0	£0.0	£37.2
Zone 4 NI										
Castlewellan Town Centre	£4.3	0.7%	£0.0	£0.0	£0.1	£2.7	£1.5	£0.0	£0.0	£4.3
Newcastle Town Centre	£18.1	2.9%	£0.0	£0.0	£2.2	£14.1	£1.4	£0.3	£0.9	£19.0
Others Zone 4	£0.2	0.0%	£0.0	£0.0	£0.0	£0.2	£0.0	£0.0	£0.0	£0.2
Tesco Superstore, Castlewellan Road, Newcastle	£0.2	0.0%	£0.0	£0.0	£0.0	£0.2	£0.0	£0.0	£0.0	£0.2
Zone 4 sub-total	£22.7	3.7%	£0.0	£0.0	£2.3	£17.2	£2.9	£0.3	£0.9	£23.6
Zone 5 NI										
Ardglass Village Centre	£0.5	0.1%	£0.0	£0.0	£0.0	£0.0	£0.5	£0.0	£0.0	£0.5
Asda, Ballydugan Retail Park, Downpatrick	£4.2	0.7%	£0.0	£0.0	£0.0	£0.4	£3.3	£0.5	£0.0	£4.2
Costcutter, Market Street, Downpatrick	£0.2	0.0%	£0.0	£0.2	£0.0	£0.0	£0.0	£0.0	£0.0	£0.2
Crossgar Village Centre	£3.5	0.6%	£0.0	£0.0	£0.0	£0.0	£2.8	£0.7	£0.0	£3.5
Downpatrick Town Centre	£43.7	7.1%	£0.0	£0.0	£1.7	£4.5	£32.8	£4.7	£2.2	£45.8
Killyleagh Village Centre	£1.2	0.2%	£0.0	£0.0	£0.0	£0.0	£1.2	£0.0	£0.0	£1.2
Zone 5 sub-total	£53.3	8.6%	£0.0	£0.2	£1.7	£5.0	£40.6	£5.9	£2.2	£55.5
Zone 6 NI										
Ballynahinch Town Centre	£13.3	2.1%	£0.0	£0.0	£0.0	£0.6	£3.0	£9.7	£0.7	£14.0
Saintfield Village Centre	£5.0	0.8%	£0.0	£0.0	£0.0	£0.0	£1.1	£3.9	£0.0	£5.0
Zone 6 sub-total	£18.3	3.0%	£0.0	£0.0	£0.0	£0.6	£4.1	£13.6	£0.7	£18.9
District sub-total	£418.7	67.7%	£47.2	£149.6	£112.2	£40.1	£49.7	£20.0	£41.5	£460.2
Zone 7 NI										
Cloughy Village Centre	£0.2	0.0%	£0.0	£0.0	£0.0	£0.0	£0.1	£0.1		
Zone 7 sub-total	£0.2	0.0%	£0.0	£0.0	£0.0	£0.0	£0.1	£0.1		
Other NI Outside Study Area										
Armagh Town Centre	£8.1	1.3%	£8.1	£0.0	£0.0	£0.0	£0.0	£0.0		
Asda, Bridge Street, Portadown	£0.1	0.0%	£0.1	£0.0	£0.0	£0.0	£0.0	£0.0		
Banbridge Town Centre	£11.5	1.9%	£0.2	£3.9	£4.5	£0.9	£1.7	£0.4		
Bangor Town Centre	£0.8	0.1%	£0.0	£0.0	£0.0	£0.2	£0.4	£0.2		
Belfast City Centre	£63.7	10.3%	£0.8	£4.4	£6.1	£11.0	£27.3	£14.0		
Bloomfield Shopping Centre & Retail Park, South Circular Road, Bangor	£0.2	0.0%	£0.0	£0.0	£0.0	£0.0	£0.2	£0.0		
Boucher Retail Park, Boucher Road, Belfast	£6.0	1.0%	£0.7	£0.0	£0.1	£0.2	£4.0	£0.9		
Centra, Armagh Road, Keady	£0.1	0.0%	£0.1	£0.0	£0.0	£0.0	£0.0	£0.0		
Donaghadee Town Centre	£1.3	0.2%	£0.0	£0.0	£1.3	£0.0	£0.1	£0.0		
Dungannon Town Centre	£0.5	0.1%	£0.5	£0.0	£0.0	£0.0	£0.0	£0.0		
Forestside Shopping Centre, Upper Galwally, Belfast	£17.9	2.9%	£0.0	£0.0	£0.6	£1.4	£12.4	£3.6		
Hollywood Exchange, Airport Road West, Belfast	£10.8	1.7%	£1.3	£0.4	£0.4	£1.7	£4.3	£2.7		
Keady Village Centre	£1.1	0.2%	£1.1	£0.0	£0.0	£0.0	£0.0	£0.0		
Lisburn City Centre	£23.2	3.8%	£0.8	£0.2	£0.2	£3.0	£4.8	£14.2		
Markethill Village Centre	£4.7	0.8%	£2.3	£1.8	£0.0	£0.6	£0.0	£0.0		
Newtownards Town Centre	£8.3	1.3%	£0.0	£0.0	£0.0	£0.3	£5.2	£2.8		
Springhill Retail Park, Killeen Avenue, Bangor	£0.5	0.1%	£0.0	£0.0	£0.0	£0.2	£0.0	£0.2		
Sprucefield Park, Hillsborough Road, Lisburn	£9.3	1.5%	£0.7	£0.2	£0.2	£1.0	£2.0	£5.2		
Tesco Extra, Bridgewater Retail Park, Banbridge	£1.9	0.3%	£0.0	£1.3	£0.0	£0.7	£0.0	£0.0		
Tesco Extra, Castlebawn Drive, Newtownards	£0.4	0.1%	£0.0	£0.0	£0.0	£0.0	£0.3	£0.1		
The Outlet Bridgewater Park, Cascum Road, Banbridge	£4.9	0.8%	£0.2	£1.6	£2.6	£0.6	£0.0	£0.0		
Other NI Outside Study Area sub-total	£175.3	28.3%	£16.7	£13.7	£15.8	£21.8	£62.8	£44.4		
Castleblayney Zone RoI										
Lidl, Monaghan Road, Moraghy, Castleblayney	£0.3	0.0%	£0.0	£0.3	£0.0	£0.0	£0.0	£0.0		
Castleblayney sub-total	£0.3	0.0%	£0.0	£0.3	£0.0	£0.0	£0.0	£0.0		
Carrickmacross Zone RoI										
Carrickmacross sub-total	£0.0	0.0%	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0		
Dundalk Zone RoI										
Aldi, Newry Road, Lisdoon, Dundalk	£0.1	0.0%	£0.1	£0.0	£0.0	£0.0	£0.0	£0.0		
Dundalk Retail Park, Marshes Upper, Dundalk	£3.2	0.5%	£2.2	£0.6	£0.4	£0.0	£0.0	£0.0		
Dundalk Town Centre	£3.6	0.6%	£3.4	£0.2	£0.0	£0.0	£0.0	£0.0		
Home Savers, Dundalk Retail Park, Inner Relief Road, Marshes Upper, Dundalk	£0.1	0.0%	£0.0	£0.1	£0.0	£0.0	£0.0	£0.0		
Tesco Extra, Dublin Road, Townparks, Dundalk	£0.2	0.0%	£0.2	£0.0	£0.0	£0.0	£0.0	£0.0		

Dundalksub-total	£7.3	1.2%	£5.9	£1.0	£0.4	£0.0	£0.0	£0.0
Drogheda Zone RoI								
Drogheda Retail Park, Donore Road, Rathmullan, Meath	£0.9	0.2%	£0.0	£0.0	£0.9	£0.0	£0.0	£0.0
Drogheda Town Centre	£0.2	0.0%	£0.2	£0.0	£0.0	£0.0	£0.0	£0.0
Drogheda sub-total	£1.1	0.2%	£0.2	£0.0	£0.9	£0.0	£0.0	£0.0
Other RoI Outside Study Area								
Dublin City Centre	£0.3	0.0%	£0.0	£0.0	£0.0	£0.0	£0.0	£0.3
Dundrum Village Centre	£0.3	0.0%	£0.0	£0.0	£0.0	£0.1	£0.2	£0.0
Other ROI Outside Study Area sub-total	£0.6	0.1%	£0.0	£0.0	£0.0	£0.1	£0.2	£0.3
Others								
Other	£12.6	2.0%	£6.3	£0.0	£2.0	£2.2	£0.9	£1.3
Abroad	£2.3	0.4%	£0.0	£1.1	£0.4	£0.2	£0.0	£0.5
Total	£618.4	100.0%	£76.3	£165.6	£131.7	£64.5	£113.7	£66.6

Table 26a: Estimated 'capacity' for new comparison goods facilities in Newry, Mourne & Down

Year	Total Survey Turnover (£m) ¹	District Turnover (£m) ²	Inflow (£m)	Surplus Expenditure (£m)
2020	460.2	418.7	41.5	0.0
2025	528.4	481.9	47.8	1.3
2030	592.0	555.6	55.1	18.7
Study Area Market Share (%)		67.7%		

1. Allows for increased turnover efficiency as set out in Table 4b Experian Retail Planner 17 (February 2020)

2. Assumes constant market share claimed by Newry, Mourne & Down facilities at 67.7% from Study Area

2018 Prices

Table 26b: Gross quantitative capacity for additional comparison goods floorspace in Newry, Mourne & Down

Year	Surplus Expenditure (£m)	Floorspace Capacity (sq m net)	
		Min ¹	Max ²
2020	0.0		
2025	1.3	200	300
2030	18.7	2,300	3,700

1. Average sales density assumed to be £5,500 per sq.m which Nexus Planning considers to be towards the higher end of what could be achieved in Newry, Mourne & Down

2. Average sales density assumed to be £3,500 per sq.m which Nexus Planning considers to be towards the lower end of what could be achieved in Newry, Mourne & Down

3. Allows for increased turnover efficiency as set out in Table 4b Experian Retail Planner 17 (February 2020)

2018 Prices

Table 26c: Extant comparison goods commitments in Newry, Mourne & Down

Destination	Reference	Proposal	Net Comparison Floorspace (sq m)	Estimated Sales Density (£/sq m)	Estimated Comparison Turnover (£m)
Castlewellan - 21-23 Main Street	LA07/2017/1137/F	Demolition of existing building and construction of 3 storey premises to provide ground floor retail unit with delivery bay, first floor storage, offices and staff facilities, second floor plant area with extension of Hillyard House Hotel to provide 8 new bedrooms and change of use of existing kitchen, dining and courtyard areas of guest house to provide new kitchen and restaurant	Net addition of 233 sq m gross (140 sq m net)	4,500	0.6
Kilkeel - 40-46 Newry Street	P/2015/0031/F	Extension and alterations to existing electrical showrooms including the demolition and incorporation of existing dwelling	Net addition of 360 sq m gross (216 sq m net)	4,500	1.0
Killyleagh - The Harbour	LA07/2015/0388/F	Demolition of existing commercial premises and provision of commercial/retail space at ground floor level with first floor apartments. provision of off street car parking to rear of premises.	460 sq m gross (276 sq m net)	4,500	1.2
Newry - 99-101 Armagh Road	LA07/2016/0692/F	Extension to existing retail unit to provide additional sales floor space (975 Sq M), Relocation of restaurant to first floor, internal ancillary alterations, storage, modification to car park and other ancillary site works.	Addition of 673 sq m gross (404 sq m net)	4,500	1.8
Total					4.7

1. Sales density assumed to be £4,500 based on Nexus Planning judgement where the occupier has not been referenced within the application.

2018 prices

Table 26d: Net quantitative capacity for additional comparison goods floorspace in Newry, Mourne & Down

Year	Surplus Expenditure (£m)	Commitments (£m)	Residual Expenditure (£m)	Floorspace Capacity (sq m net)	
				Min ¹	Max ²
2020	0.0	4.7			
2025	1.3	5.5	-4.2	-600	-900
2030	18.7	6.3	12.3	1,500	2,400

1. Average sales density at 2018 assumed to be £5,500 per sq.m which Nexus Planning considers to be towards the higher end of what could be achieved in Newry, Mourne & Down

2. Average sales density at 2018 assumed to be £3,500 per sq.m which Nexus Planning considers to be towards the lower end of what could be achieved in Newry, Mourne & Down

3. Residual calculated by subtracting turnover of commitments (sourced from Table 26c) from surplus expenditure (sourced from Table 26a)

4. Allows for increased turnover efficiency as set out in Table 4b Experian Retail Planner 17 (February 2020)

2018 Prices

Appendix D:

Town Centre Composition Plans







Key

- Convenience
- Comparison
- Leisure Service
- Financial and Business Services
- Retail Service
- Vacant

50 metres



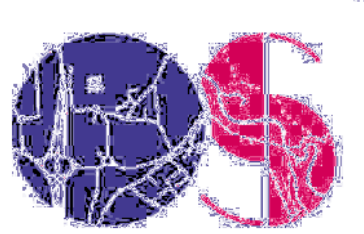
Key

- Convenience
- Comparison
- Leisure Service
- Financial and Business Services
- Retail Service
- Vacant



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Map data

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Key

Convenience

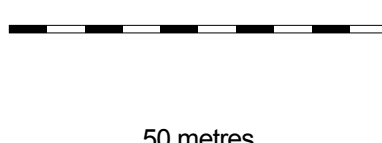
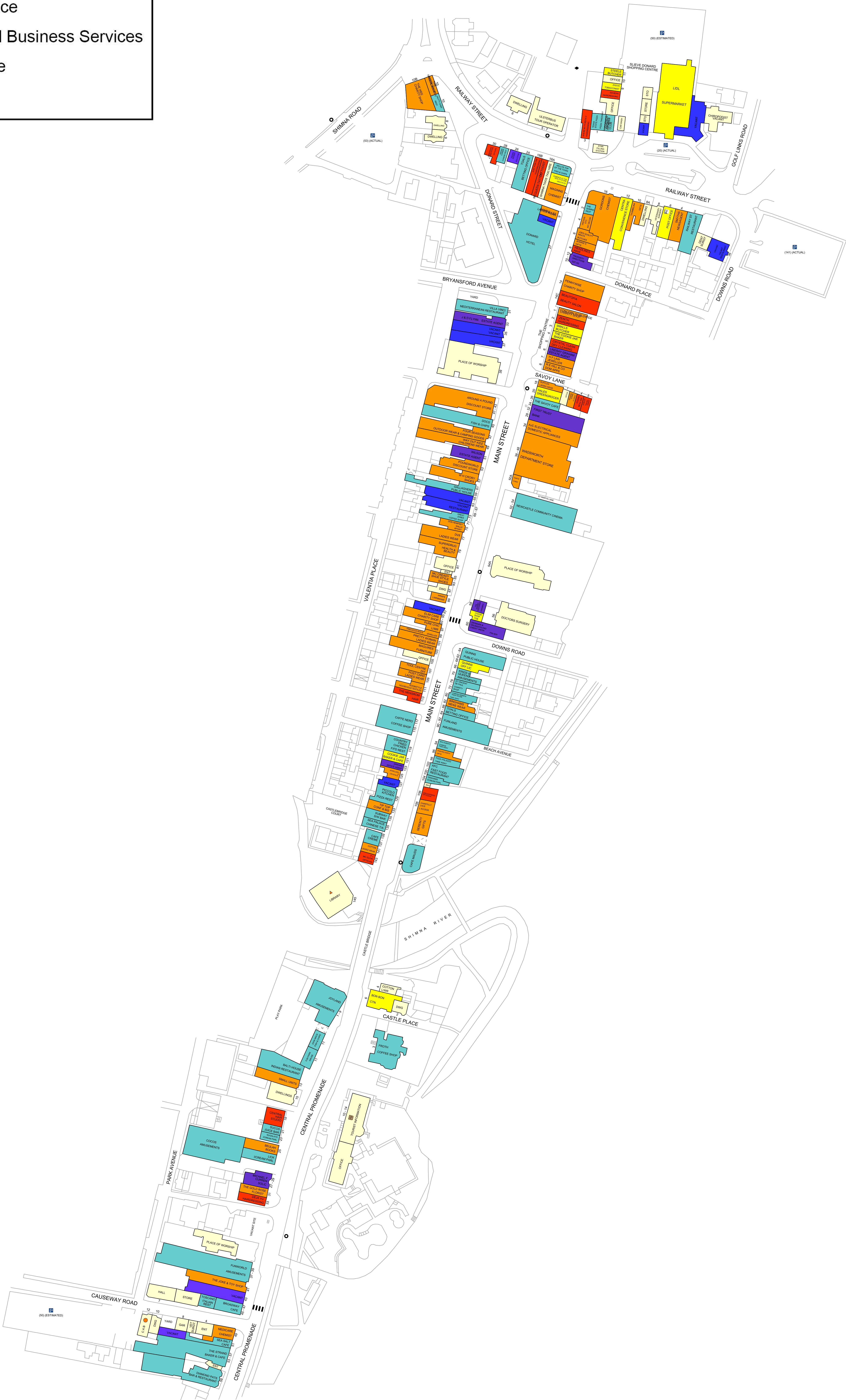
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Leisure Service

Financial and Business Services

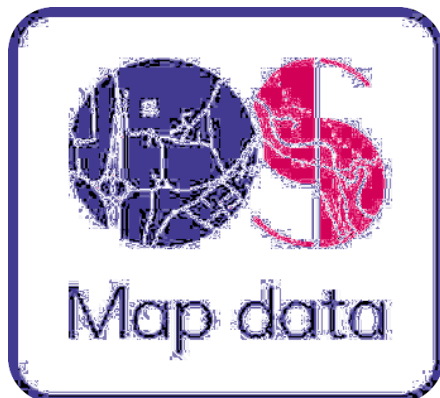
Retail Service

Vacant

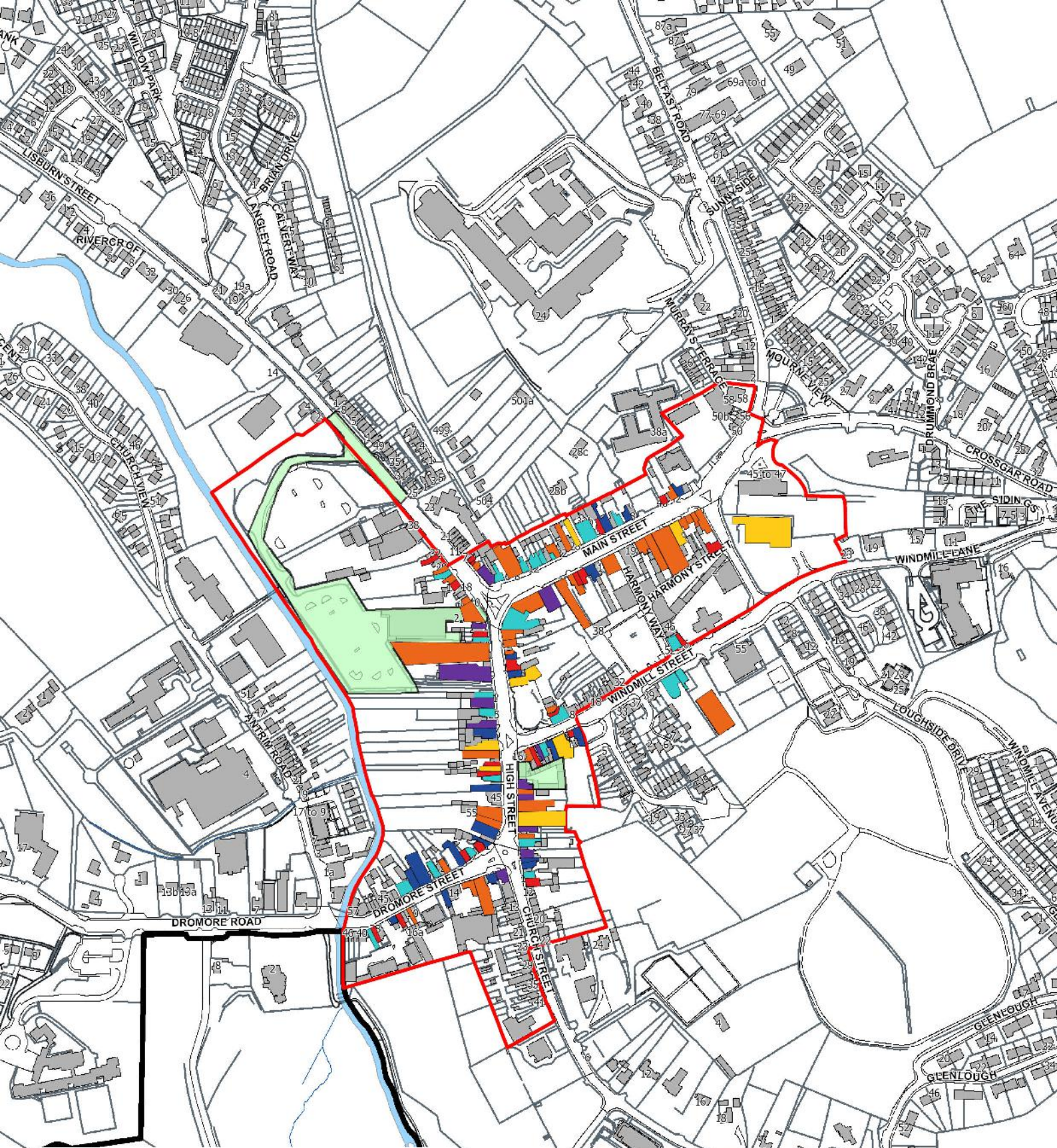


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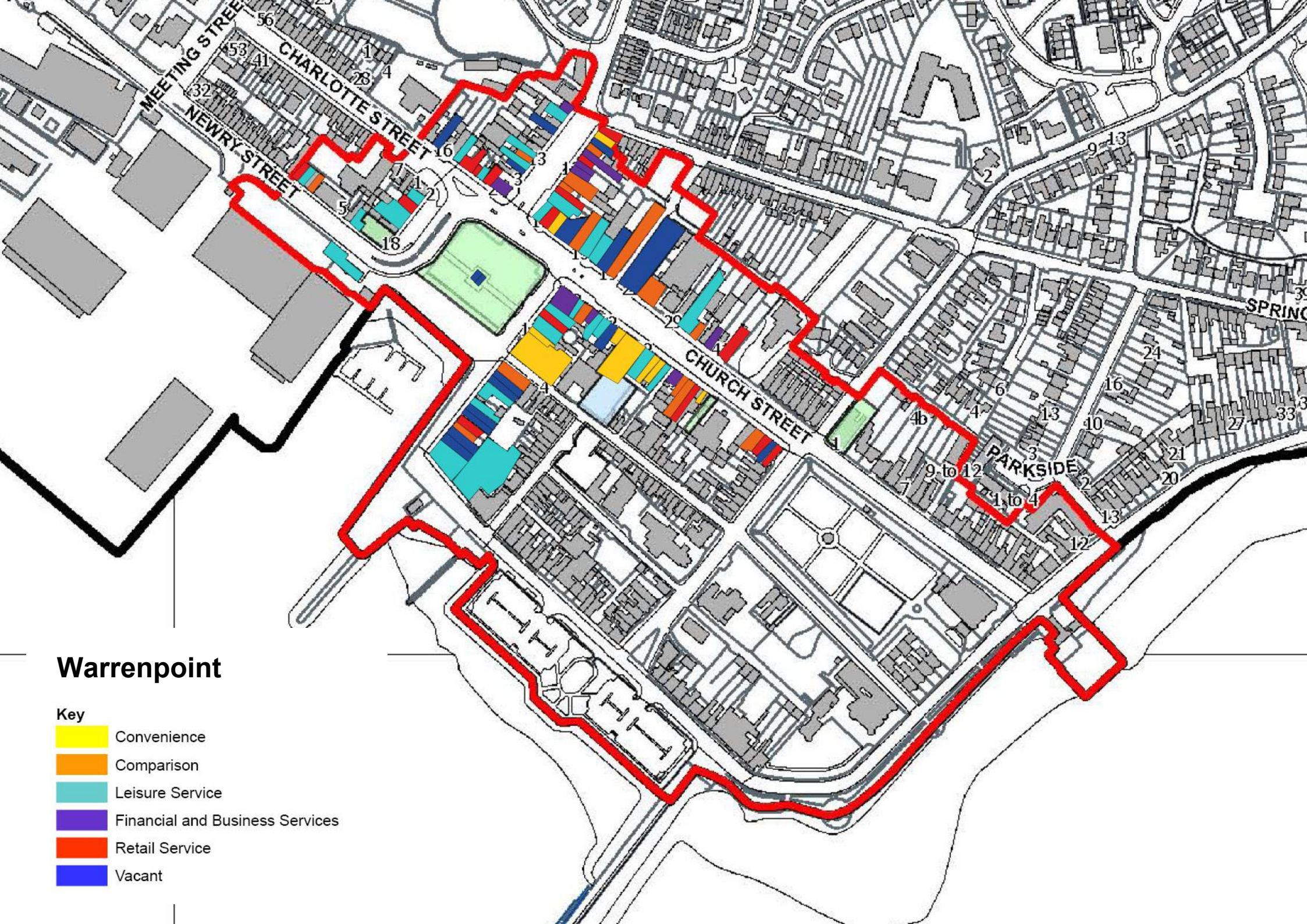
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Ballynahinch

Key

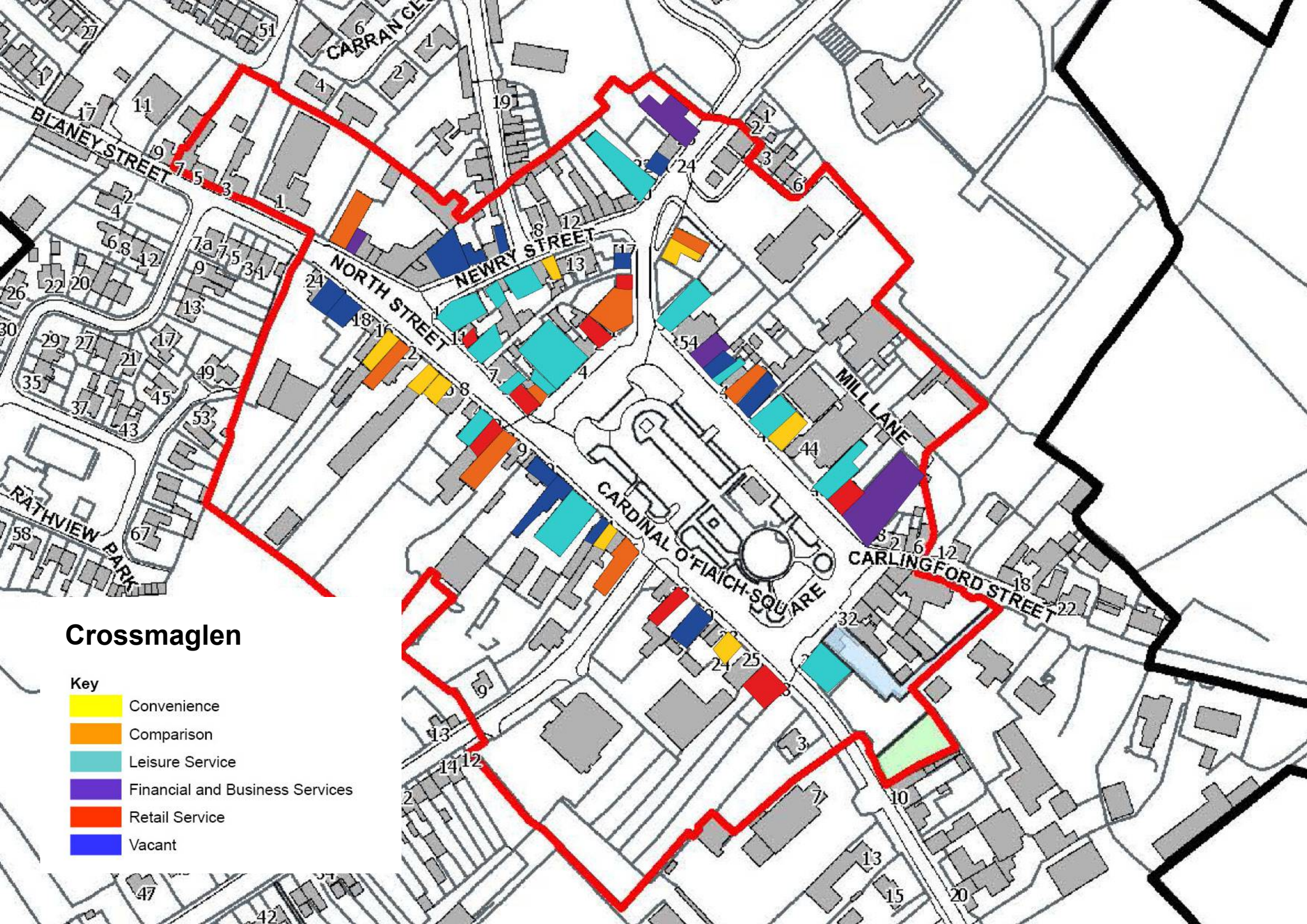
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- Comparison
- Leisure Service
- Financial and Business Services
- Retail Service
- Vacant



Warrenpoint

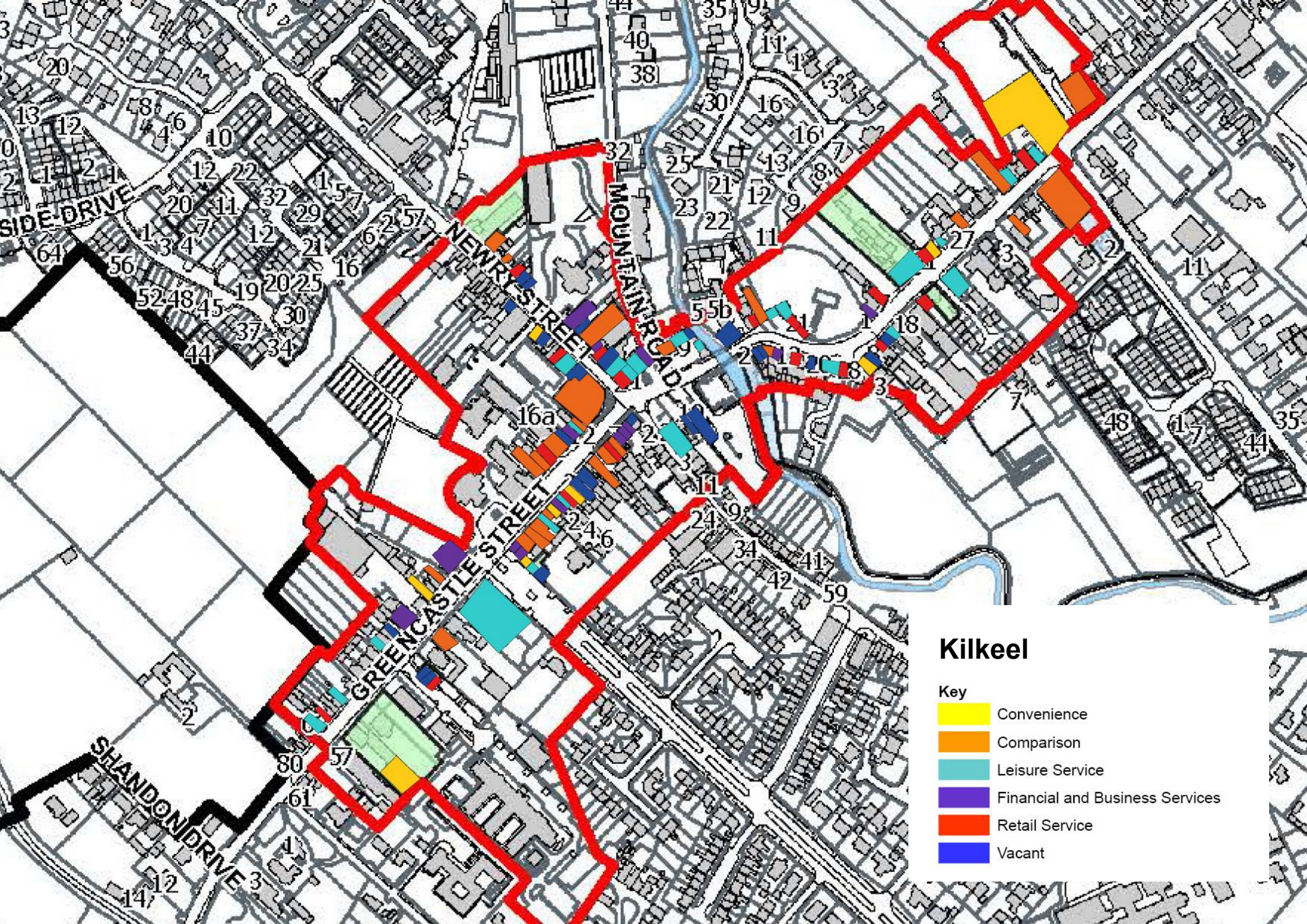
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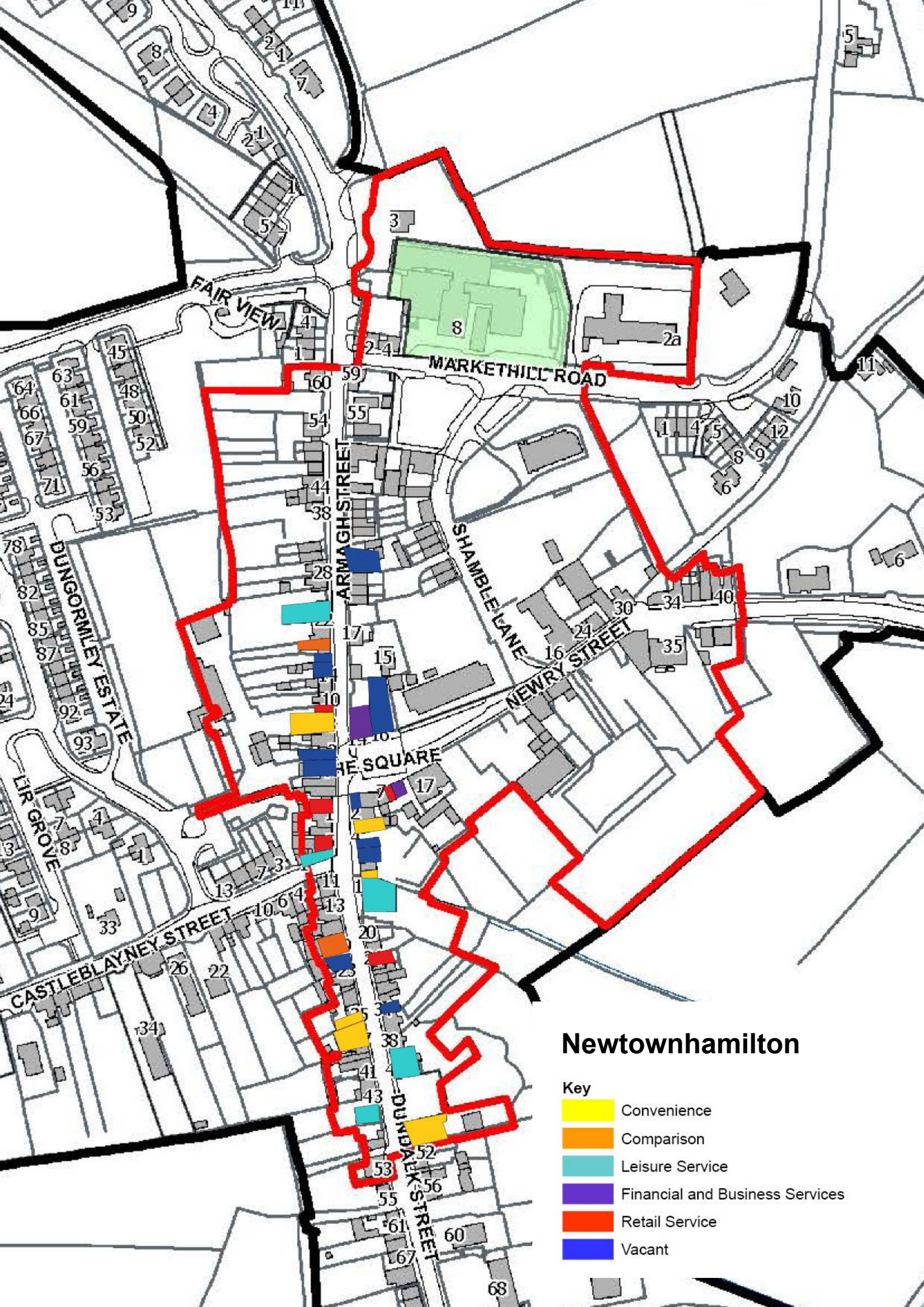
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- Retail Service
- Vacant



Crossmaglen

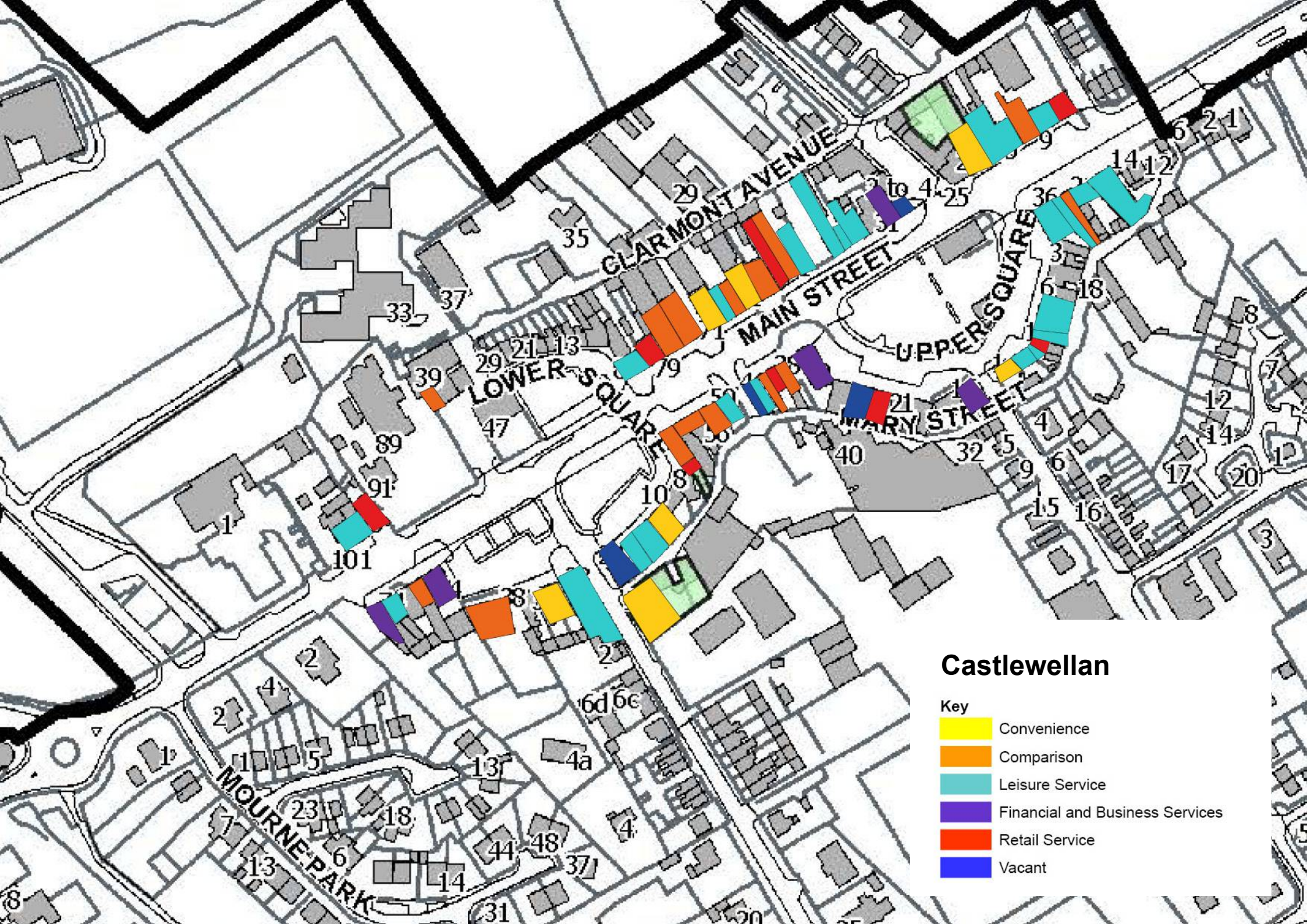
- Key
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 - Vacant

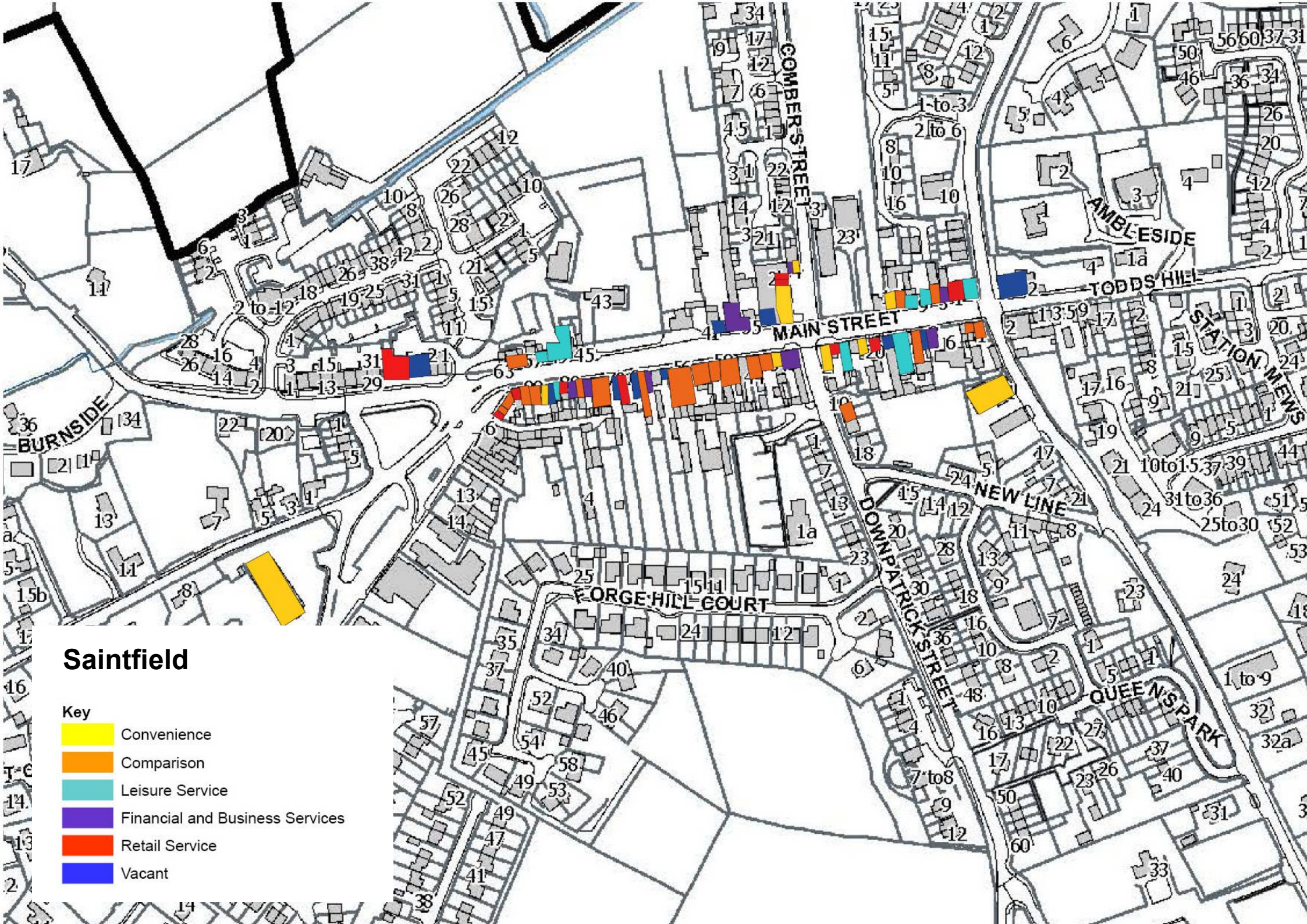




Newtownhamilton

- Key
- Convenience
 - Comparison
 - Leisure Service
 - Financial and Business Services
 - Retail Service
 - Vacant





Saintfield

Key

- Convenience
- Comparison
- Leisure Service
- Financial and Business Services
- Retail Service
- Vacant

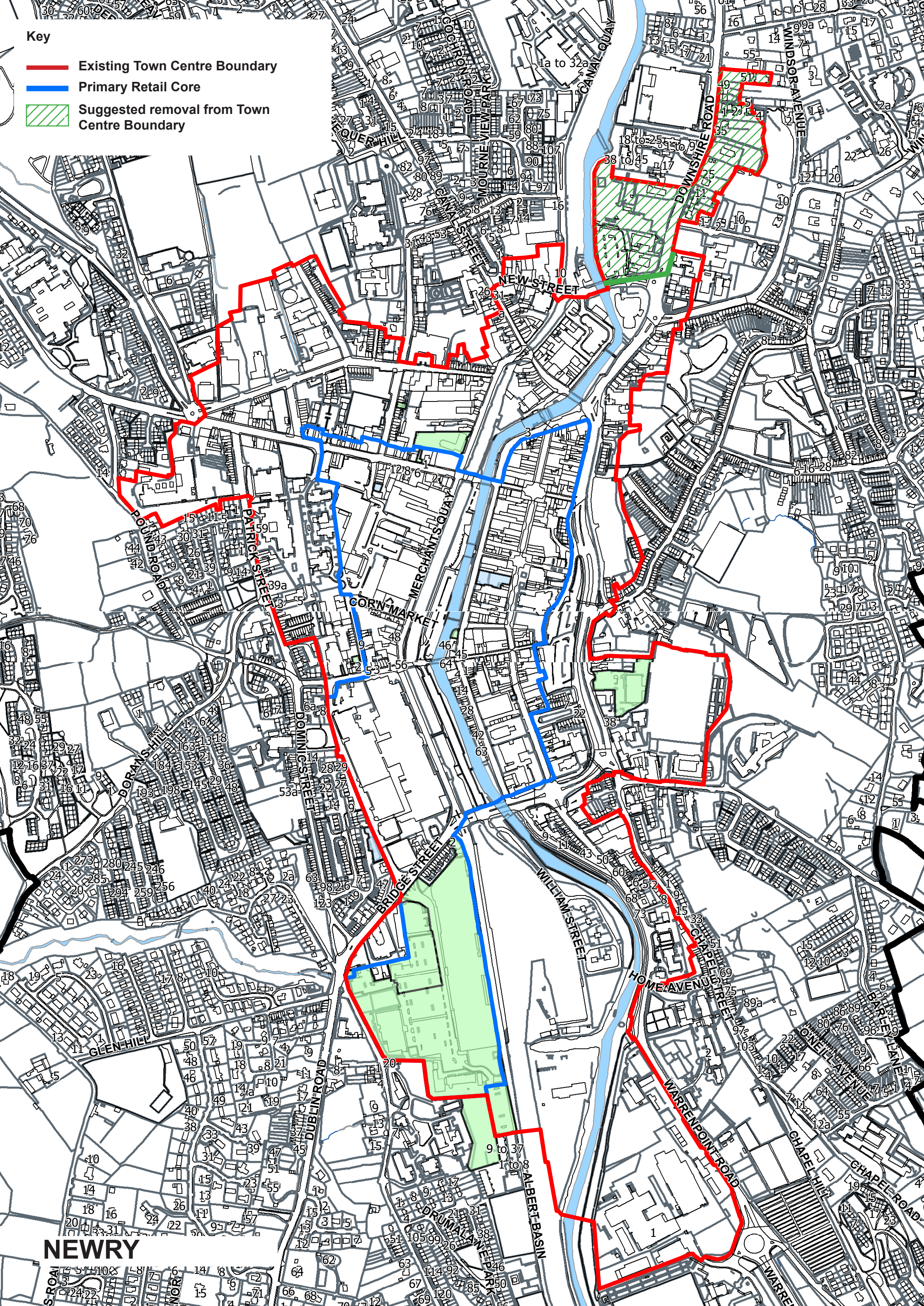
Appendix E:

Town Centre Boundary Plans

[Areas suggested to be omitted are hatched in green]

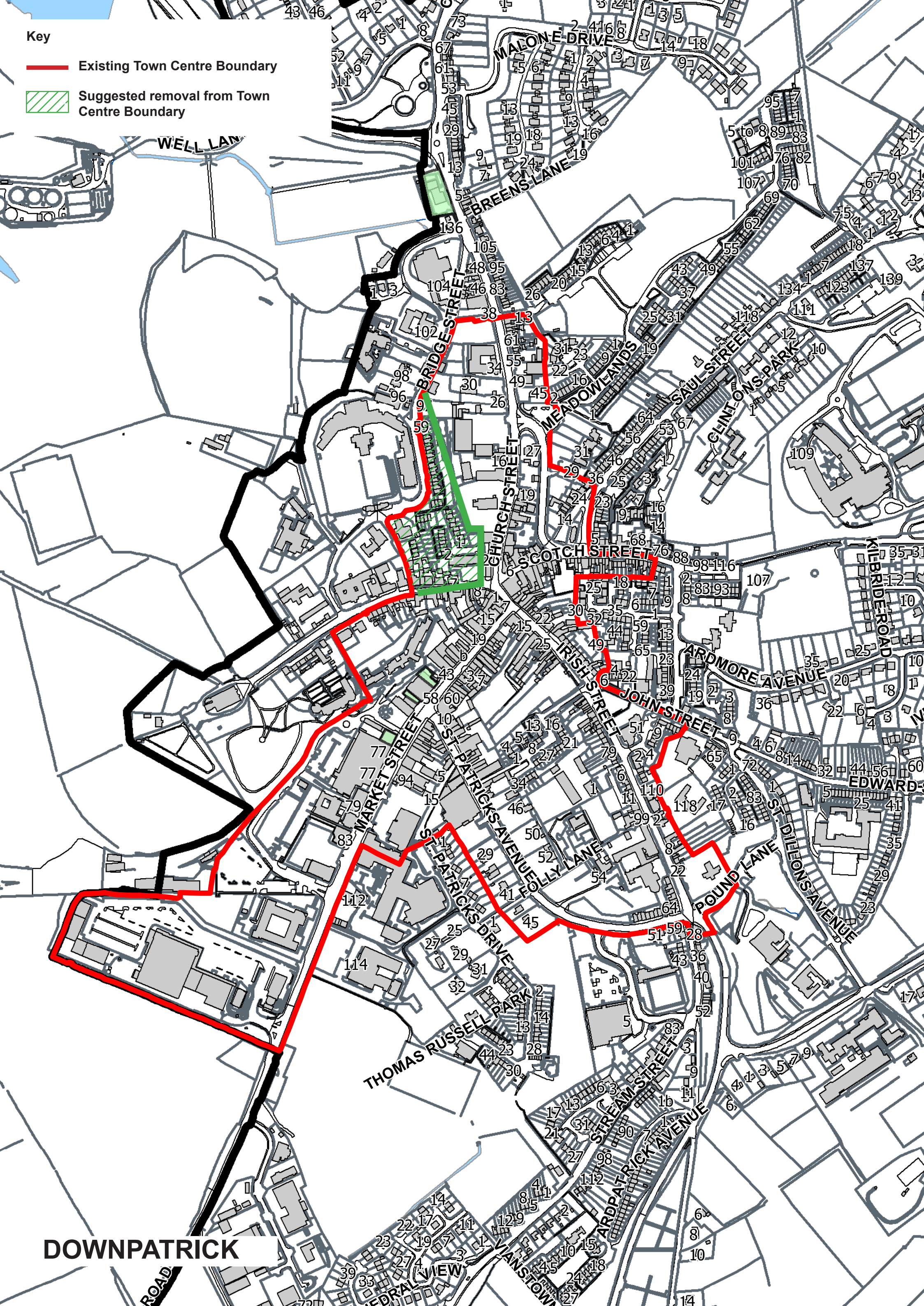
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- Existing Town Centre Boundary
- Primary Retail Core
- Suggested removal from Town Centre Boundary



Key

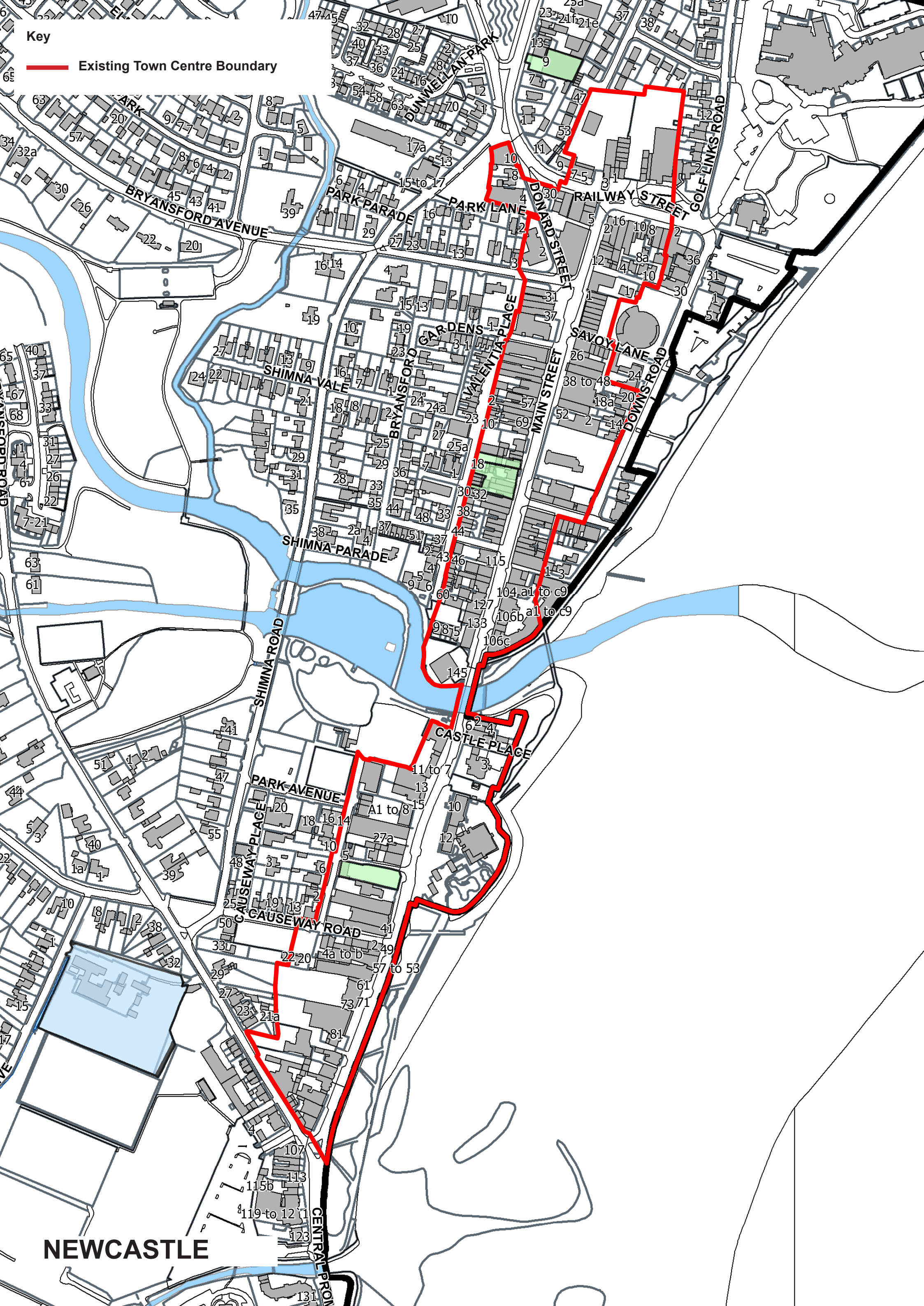
- Existing Town Centre Boundary
- Suggested removal from Town Centre Boundary



DOWNPATRICK

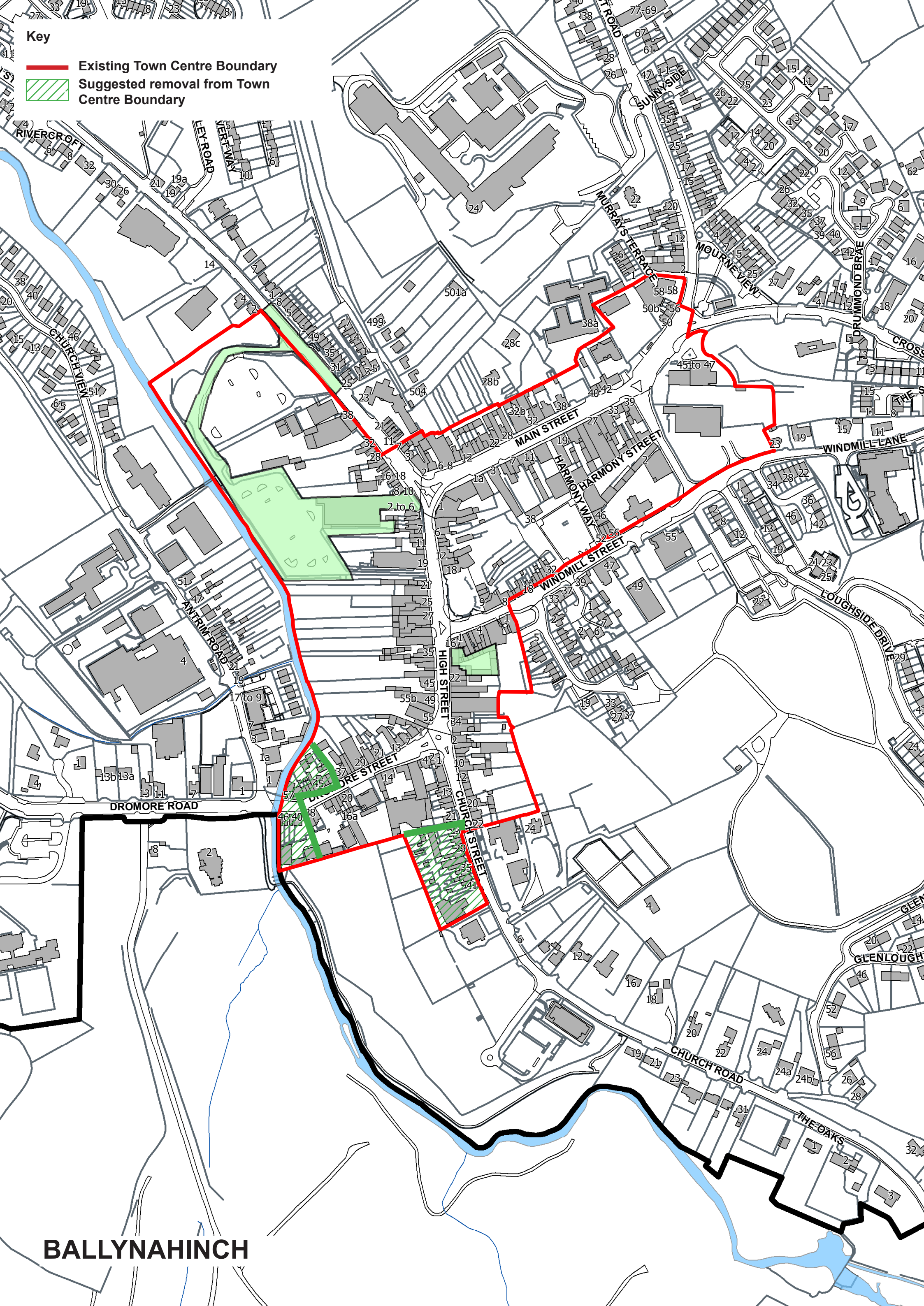
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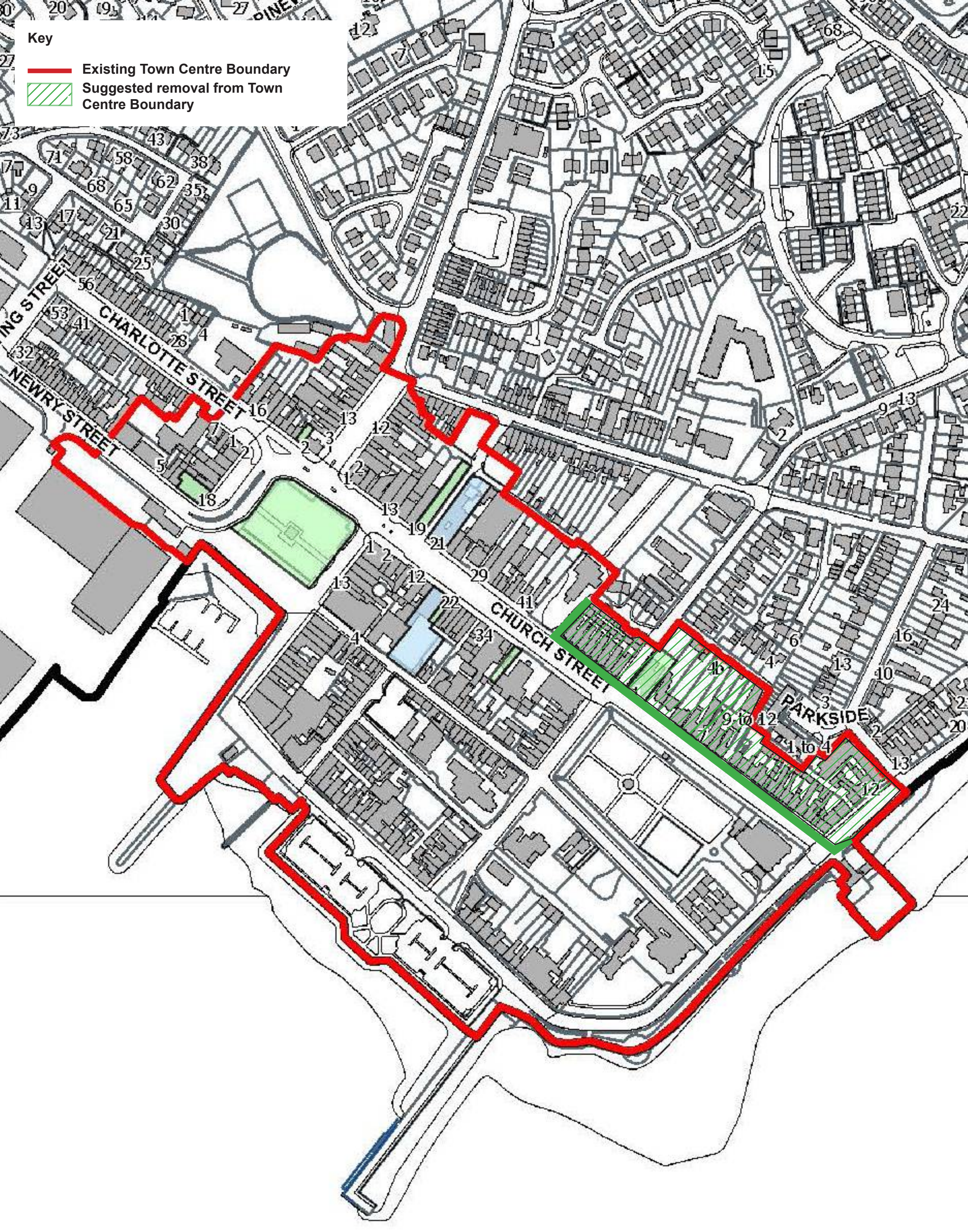
Existing Town Centre Boundary



Key

- Existing Town Centre Boundary
- Suggested removal from Town Centre Boundary





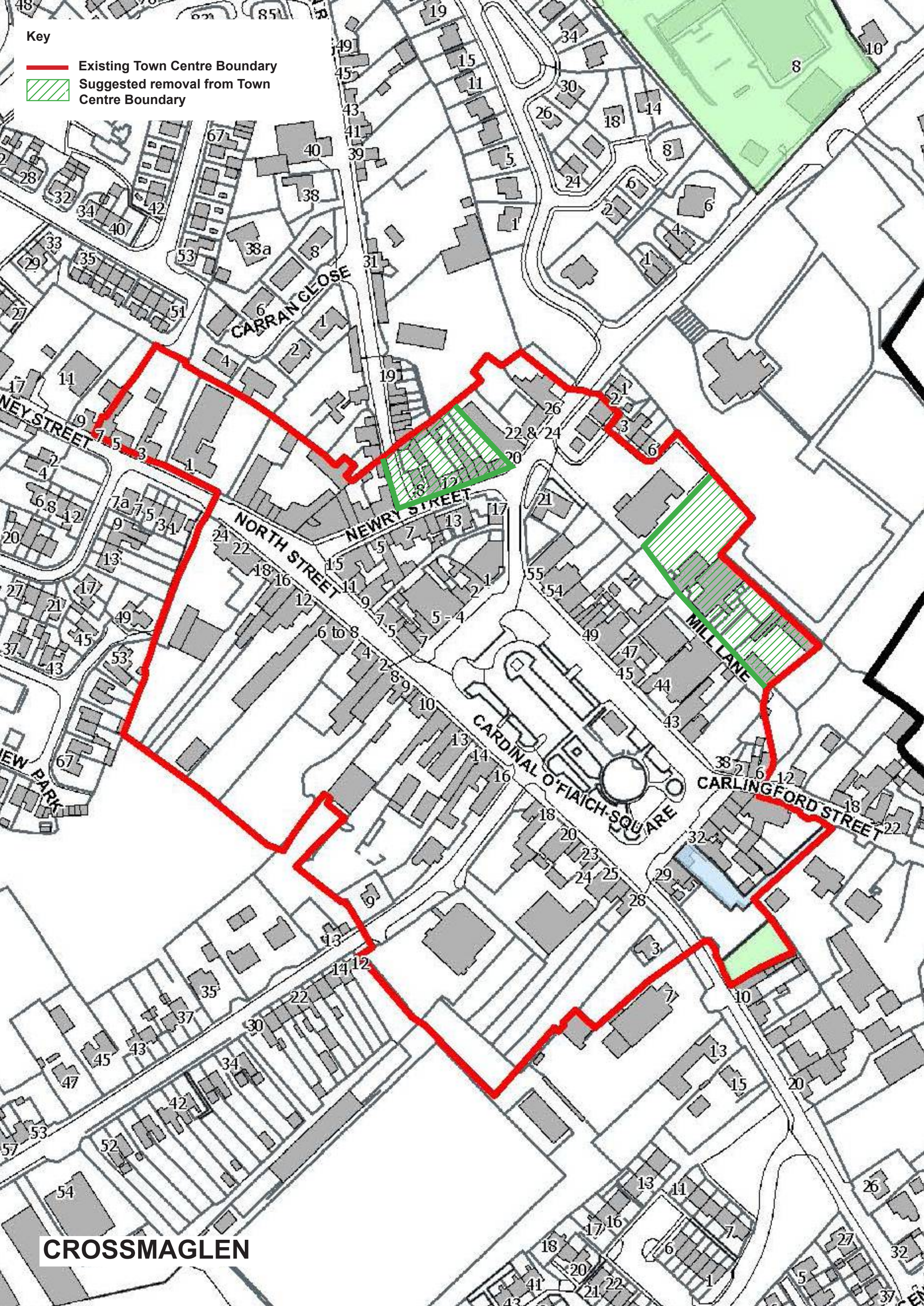
Key

- Existing Town Centre Boundary
- Suggested removal from Town Centre Boundary

WARRENPOINT

Key

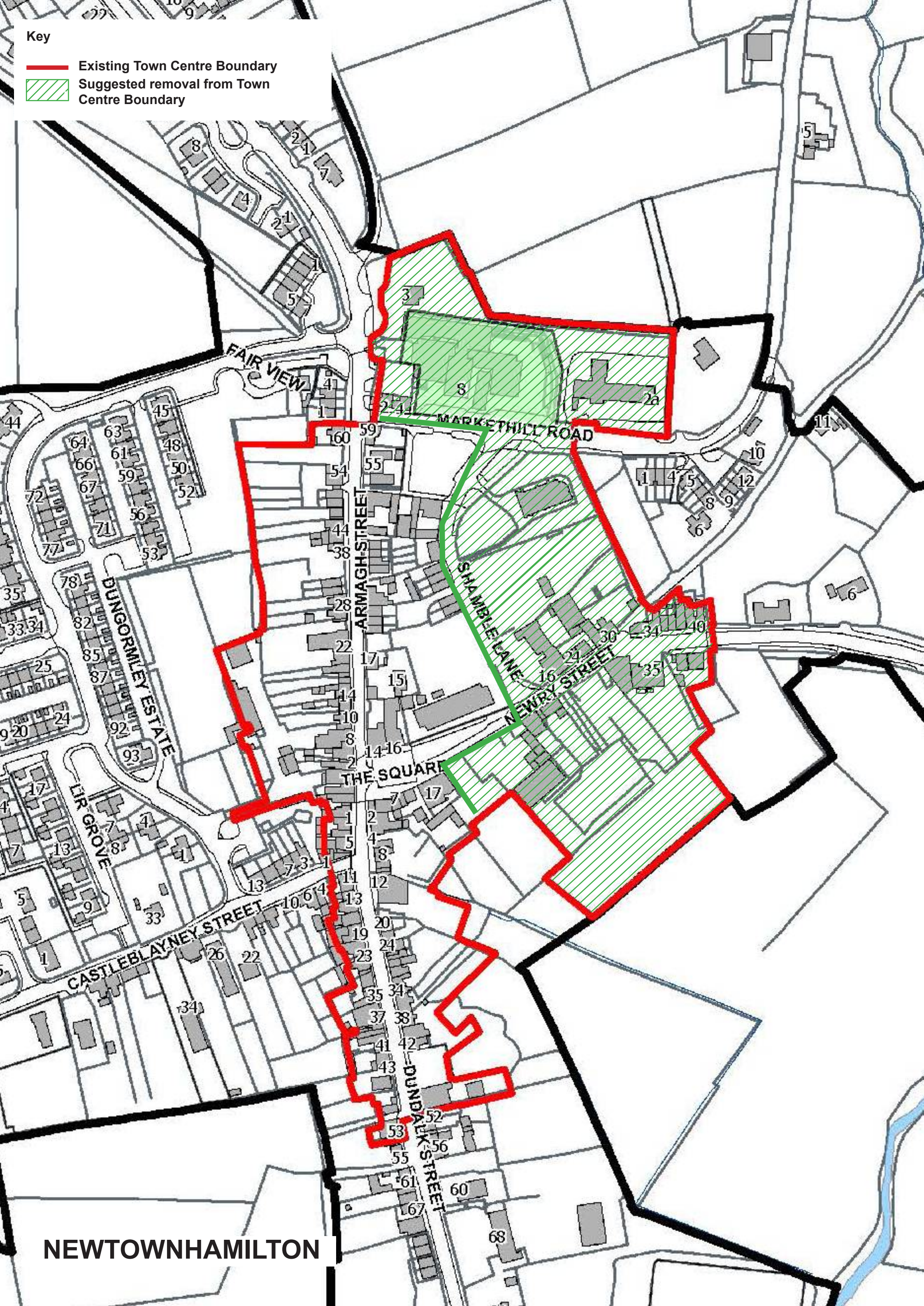
- Existing Town Centre Boundary
- Suggested removal from Town Centre Boundary



CROSSMAGLEN

Key

- Existing Town Centre Boundary
- Suggested removal from Town Centre Boundary



Key

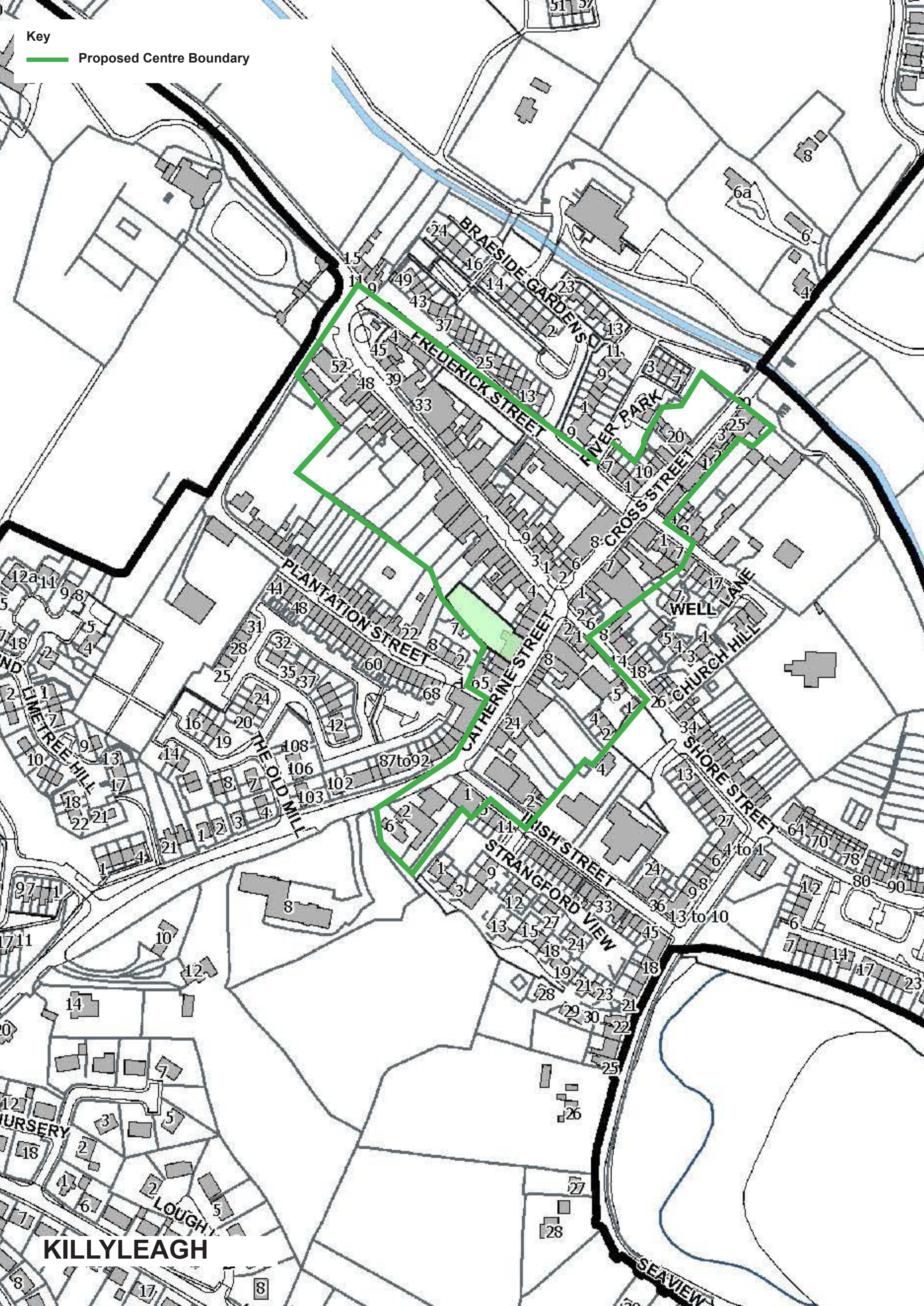
Proposed Centre Boundary



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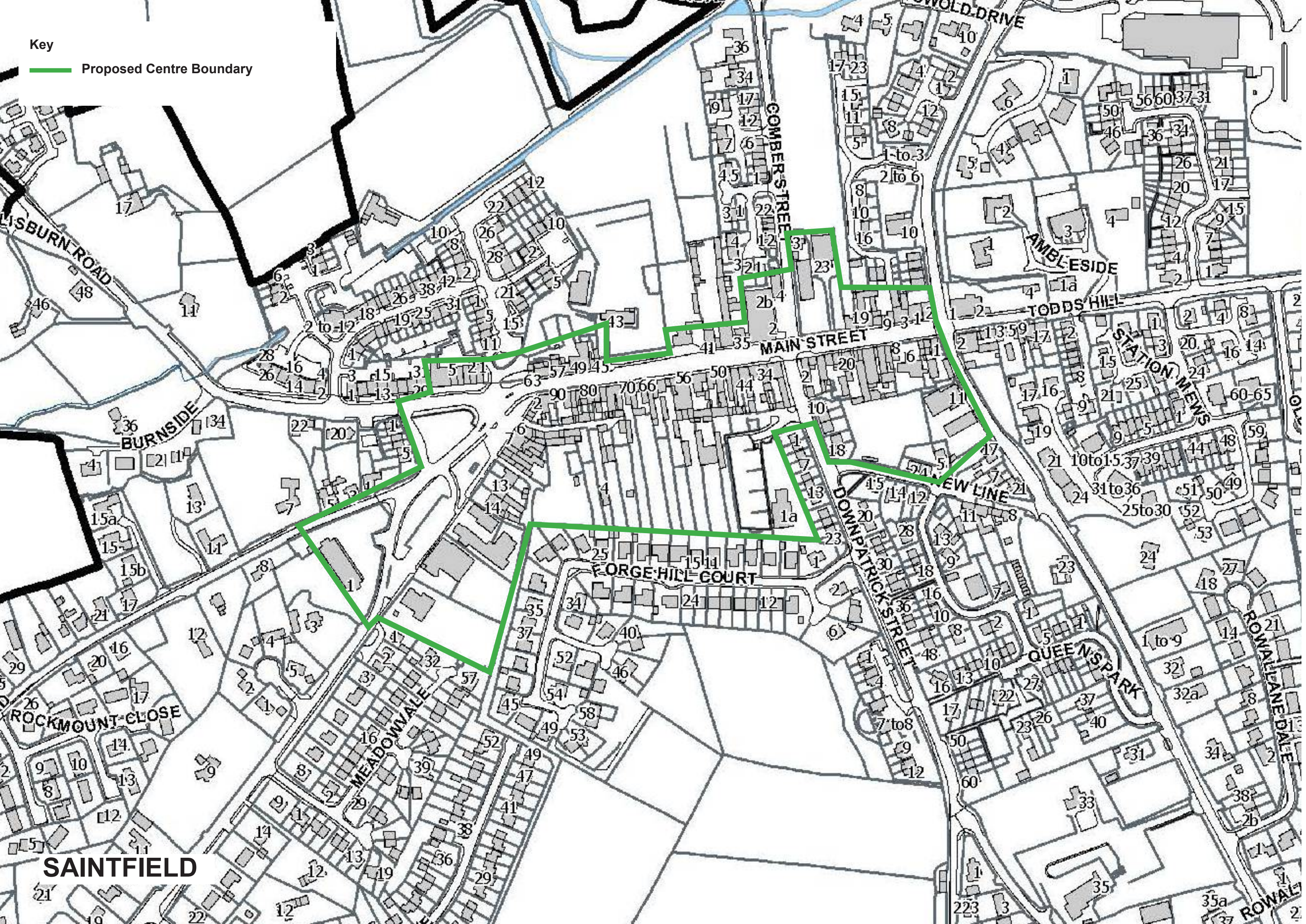
Proposed Centre Boundary



KILLYLEAGH

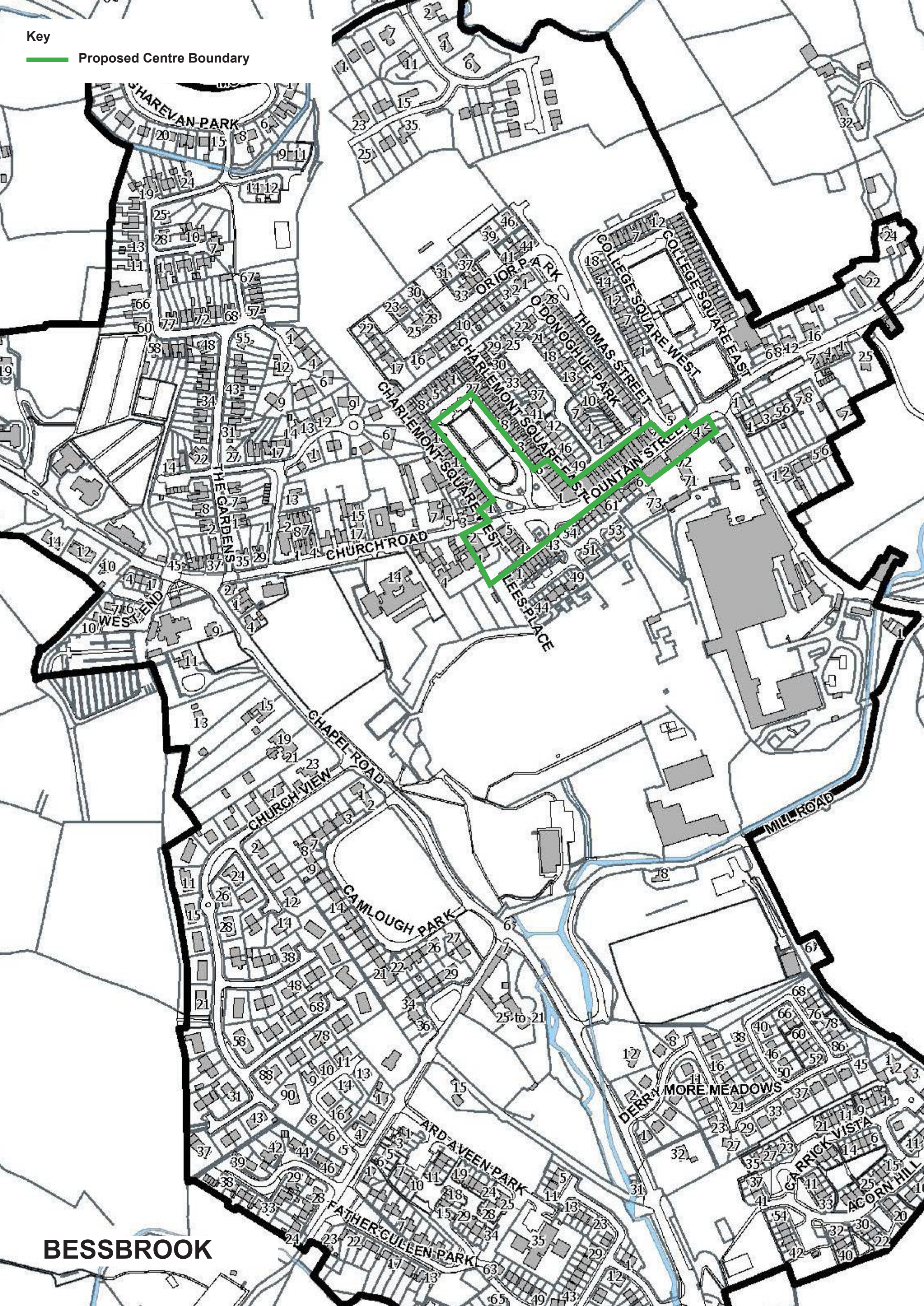
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Proposed Centre Boundary



Key

Proposed Centre Boundary

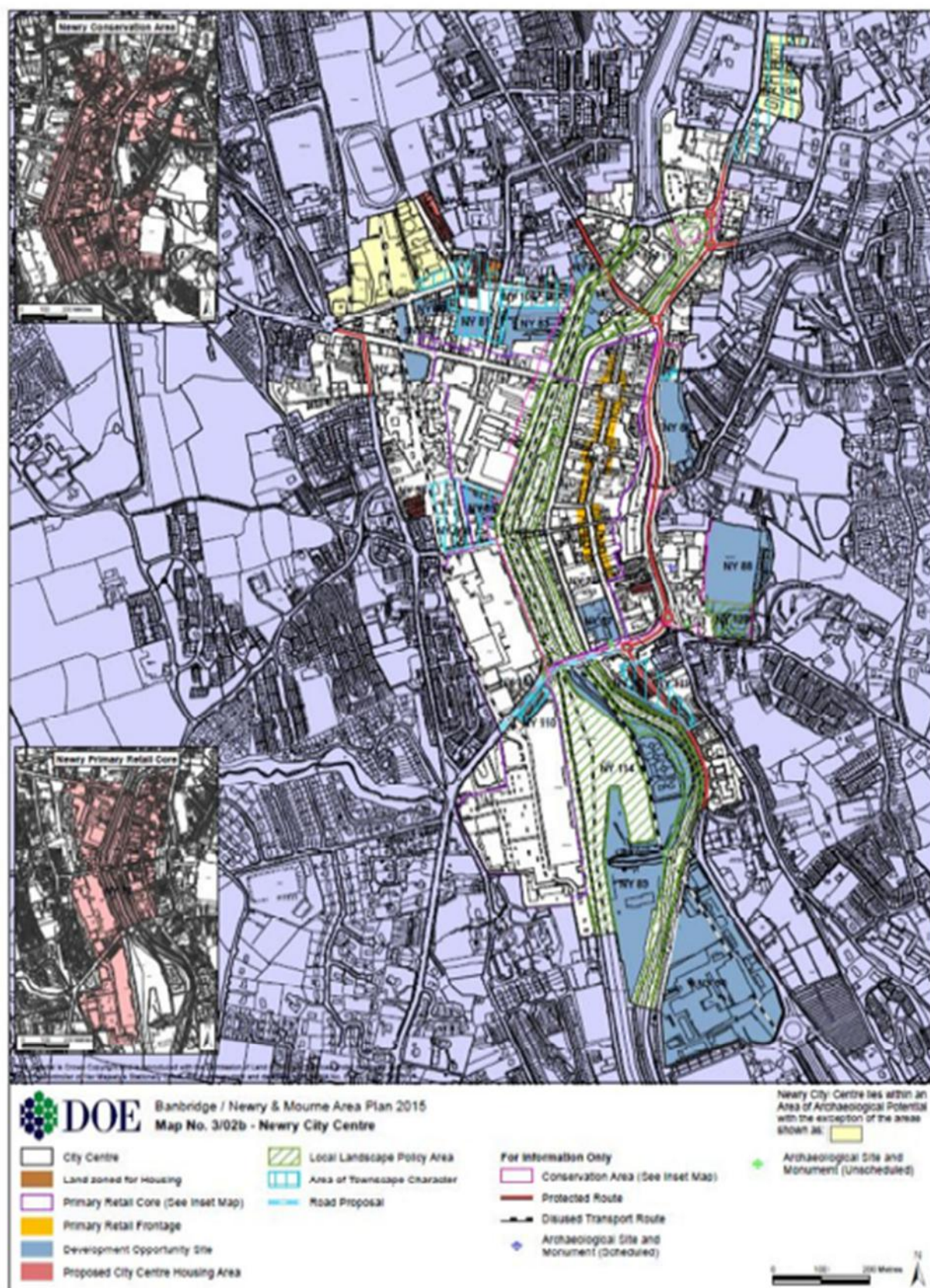


BESSBROOK

Appendix F:

Development Opportunity Sites

Newry Development Opportunity Sites

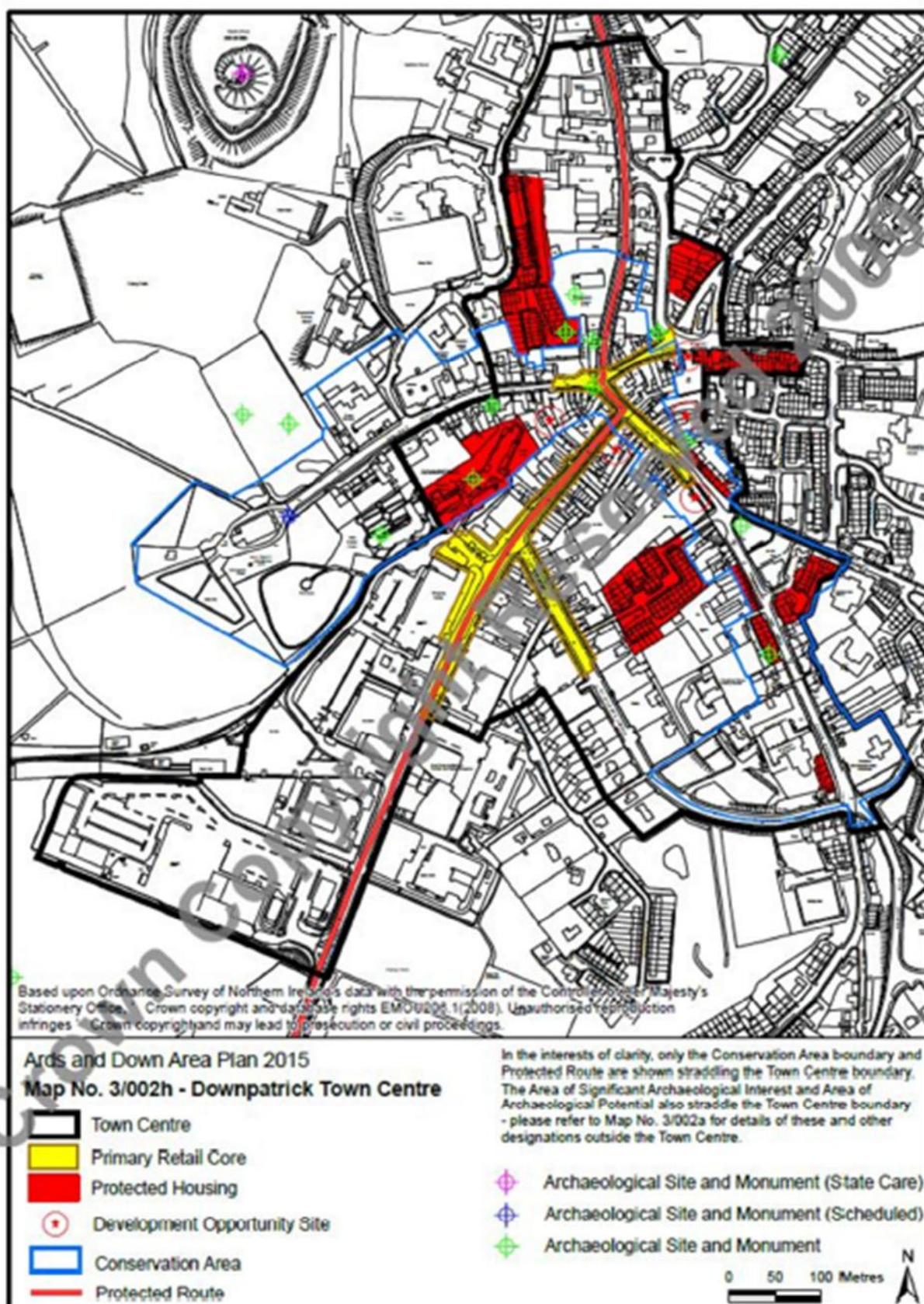


Plan Ref	Location	Area Plan Proposal	Planning History	Suitability for Future Retail or Leisure Development
NY81	Site of Former PSNI, Lower Catherine St	Office and residential use	Car Parking – Approved in May 2013 (P/2013/0041/F)	<p>The site:</p> <ul style="list-style-type: none"> sits within the City Centre Boundary but just outside the primary retail core is currently in use as a car park. is easily accessible <p>The site is in active car parking use as the Corry Square Pay & Display Car Park, and so is assumed to be unavailable for retail or leisure use.</p>
NY82	Merchants Quay North	Office, commercial, leisure and cultural together with residential	Office use – Approved in April 2018 (LA07/2018/0099/F)	<p>The site:</p> <ul style="list-style-type: none"> sits within the City Centre Boundary but just outside the primary retail core is easily accessible <p>The site has permission for offices, and is in active use by P&R wholesale, and so is assumed to be unavailable.</p>
NY83	Merchants Quay Middle	Office, commercial, leisure and cultural together with residential.	Residential development on part of the site (38 units) – currently undetermined (LA07/2019/1061/F)	<p>The site:</p> <ul style="list-style-type: none"> sits within the City Centre Boundary but just outside the primary retail core currently comprises derelict buildings is easily accessible <p>The site would be appropriate for a mixed-use development, but if the current application is approved, would then be assumed to be coming forward for residential development and unavailable.</p>
NY84	Bank Parade	Residential, office, leisure and cultural.	Mixed Use development (49 residential units, cafe and offices)	<p>The site:</p> <ul style="list-style-type: none"> sits within the City Centre Boundary but just outside the primary retail core

Plan Ref	Location	Area Plan Proposal	Planning History	Suitability for Future Retail or Leisure Development
			<p>(P/2006/2322/F) Approval lapsed.</p> <p>Partial demolition of No 2. And No.4 Bank Parade to facilitate the mixed use scheme (2006/2334/CA).</p>	<ul style="list-style-type: none"> is located within the Newry Conservation Area is currently unused land is not easily accessible and is currently located behind an Arts Centre with no visible frontage. <p>The site would be appropriate for residential / mixed used development. The principle of a mixed use at this site has been demonstrated through the lapsed application P/2006/2322/F).</p>
NY85	Merchants Quay South	Retail, office, commercial, leisure and cultural	Application for a mixed use development of the site, commercial office space, private and social housing, open space, retail units – notice acceptable (LA07/2019/1508/P AN).	<p>The site:</p> <ul style="list-style-type: none"> sits within both the City Centre Boundary and primary retail core currently comprises derelict buildings is easily accessible <p>The site would be appropriate for retail, office, commercial, leisure or cultural development.</p>
NY86	North Street	Office, leisure and residential use	Nothing Applicable	<p>The site:</p> <ul style="list-style-type: none"> sits outside the City Centre Boundary is currently an unused car park is easily accessible. <p>The site would be appropriate for office, leisure or retail development.</p>
NY87	John Mitchel PI/St Mary's St	Retail, office, and commercial together with a residential	Nothing Applicable	<p>The site:</p> <ul style="list-style-type: none"> sits within the City Centre Boundary and the primary retail core is located within the Newry Conservation Area is easily accessible currently comprises derelict buildings

Plan Ref	Location	Area Plan Proposal	Planning History	Suitability for Future Retail or Leisure Development
				The site would be appropriate for a mixed-use development.
NY88	Courtney Hill	Employment, educational, leisure and cultural together with residential element.	Development of Community Treatment and Care Centre Outline Approval 14/05/2015 (P/2014/0335/O)	<p>The site:</p> <ul style="list-style-type: none"> • outside City Centre boundary • is not easily accessible and is visually screened from the city centre • current unused play field associated with a former school <p>If the accessibility to the site could be improved the site would be appropriate for a mixed use development.</p>
NY89	Middlebank, Albert Basin	Mixed use – office, leisure and residential.	Upgrading existing pathway and access along greenway, new pedestrian crossings at the weir and Victoria Lock gates – Permission Grated (LA07/2015/0319/F)	<p>The site:</p> <ul style="list-style-type: none"> • sits within the City Centre Boundary but outside the primary retail core. • is unused land • has limited access with Newry river to the east and Newry Canal to the west. <p>Would be appropriate for a leisure development.</p>
NY90	Warrenpoint Road	Mixed use	Nothing applicable	<p>The site:</p> <ul style="list-style-type: none"> • sits within the City Centre Boundary but outside the primary retail core • appears to be currently well-utilised <p>The site is in active use so is not considered suitable.</p>

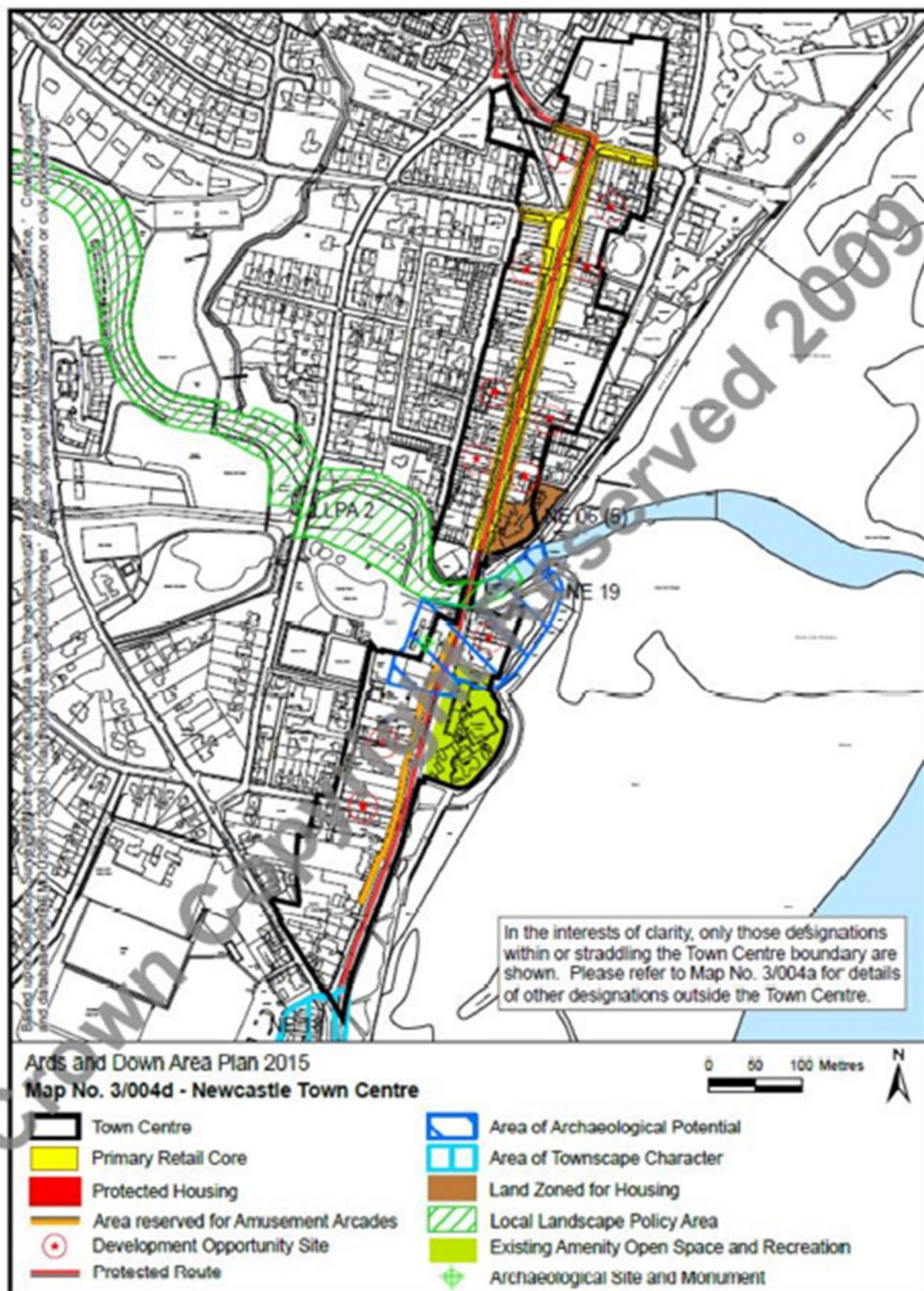
Downpatrick Development Opportunity Sites



Plan Ref	Location	Area Plan Proposal	Planning History	Suitability for Future Retail or Leisure Development
DK 25	Courtyards to the rear of English Street	Specialist retailing, craft workshops, coffee shops	R/2008/0738/F Refurbishment and extension to hotel, pub and restaurant.	<p>The site:</p> <ul style="list-style-type: none"> • is within the town centre • currently in use • within Conservation Area • is not accessible. <p>The site is in use and is not considered suitable.</p>
DK 25	Courtyards to the rear of Irish Street	Specialist retailing, craft workshops, coffee shops	Nothing Applicable	<p>The site:</p> <ul style="list-style-type: none"> • is within the town centre • currently in use <p>The site is in use and is therefore not considered suitable.</p>
DK 25	Frontage to the Car Park at Scotch Street	New frontage, no specific use	Nothing Applicable	<p>The site:</p> <ul style="list-style-type: none"> • is within the town centre • rear of the site is currently in use as a car park • Within Conservation Area • Frontage of the car park is vacant
DK 25	Junction of Market Street and Irish Street	Shops and offices	Nothing Applicable	<ul style="list-style-type: none"> • Ulster Bank on one side and Toals Bookmakers and shops on the other. • Partially within the Conservation Area. • Area adjacent to the bank that could be utilised.
DK 25	Police Station, Irish Street	Residential or offices	Nothing Applicable	<p>The site:</p> <ul style="list-style-type: none"> • sits within the town centre boundary and outside the primary retail core • it sits within the Downpatrick Conservation Area • it is a listed building • it is currently a derelict building • it is easily accessible <p>The site is suitable for residential, office or hotel use.</p>

New	Junction of St Patrick's Avenue and Market Street	Not mentioned	Nothing Applicable	<p>The site:</p> <ul style="list-style-type: none"> • sits within the town centre boundary and the primary retail core • it is currently a vacant plot • it is easily accessible <p>The site is suitable for a mixed use development.</p>
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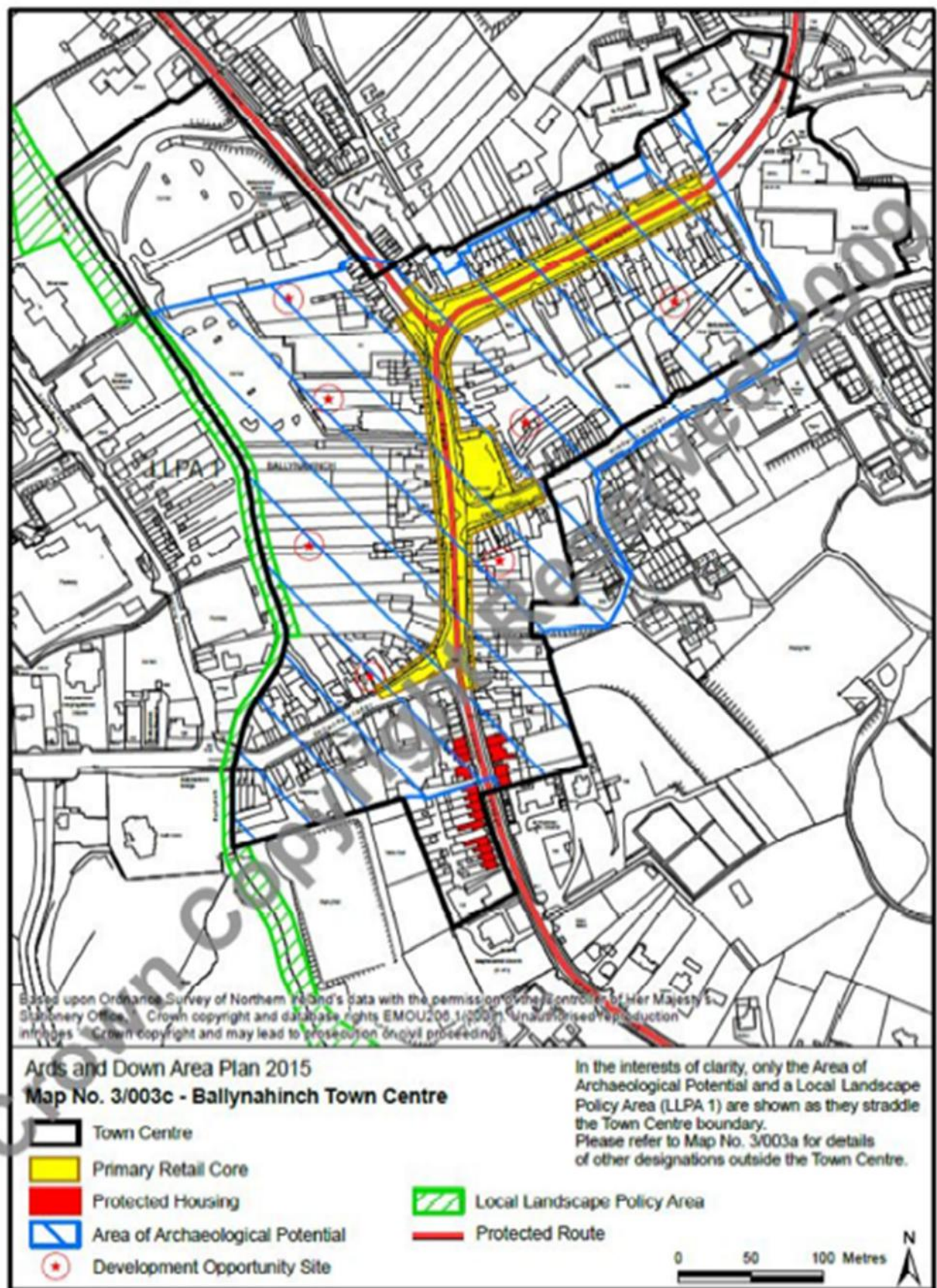
Newcastle Development Opportunity Sites



Plan Ref	Location	Area Plan Proposal	Planning History	Suitability for Future Retail or Leisure Development
NE 26	Rear of Donard Hotel, Main Street	Shops	Nothing Applicable	<p>The site:</p> <ul style="list-style-type: none"> • Within the town centre. • Eastern boundary in the Primary retail core • Currently in use <p>The site is currently in active use so is not considered to be suitable.</p>
NE 26	Donard Place	Shop and residential units	Nothing Applicable	<p>The site:</p> <ul style="list-style-type: none"> • within the town centre • street is mainly low level residential units <p>The site is in use for residential and is not considered suitable for development.</p>
NE 26	Adjacent to Newcastle Presbyterian Church, Bryansford Gardens	Hall adjacent to Church	Nothing Applicable	<p>The site:</p> <ul style="list-style-type: none"> • sits within the town centre boundary and to the rear of the primary retail core • it is easily accessible <p>If the hall is not in use the site would be suitable for commercial / residential use</p>
NE 26	Savoy Lane	Shops with residential above	Nothing Applicable	<p>The site:</p> <ul style="list-style-type: none"> • sits within the town centre boundary and off the primary retail core • it is easily accessible <p>The site appears to be in active use. If available the site would be suitable for commercial / residential use.</p>
NE 26	Between 89 & 93 Main Street	Shops fronting Main Street	Mixed use development of 19 apartments, 5 retail units, 23 car parking spaces (renewal application) (LA07/2016/1157/F) approved 03/05/2017	<p>The site:</p> <ul style="list-style-type: none"> • Within the town centre • Fronts primary retail core <p>The site has permission for a mixed use development so is assumed to be unavailable.</p>

Plan Ref	Location	Area Plan Proposal	Planning History	Suitability for Future Retail or Leisure Development
NE 26	Downs Road	Ground floor shops with residential above	Not Applicable	<p>The site:</p> <ul style="list-style-type: none"> • within the town centre; • off the primary retail core <p>The road consists of shops and residential units, so is assumed to be unavailable.</p>
NE 26	Between 113 & 115 Main Street	Ground floor café with residential above	Application LA07/2016/0201/F new café on ground floor with 3 apartments over first and second floor – Application Granted 11/11/2016	<p>The site:</p> <ul style="list-style-type: none"> • within the town centre • primary retail core <p>Permission implemented for a mixed use.</p>
NE 26	Castle Place	Unknown	Not Applicable	Consists of residential units and is not considered suitable for development.
NE 26	Post Office Lane	Vacant site	Application LA07/2018/2062/F for 41 bedroom hotel with roof top restaurant and ground floor café and car parking – Granted 05/06/2019	<p>The site:</p> <ul style="list-style-type: none"> • sits within the town centre boundary • it is currently vacant land / derelict building • it is easily accessible <p>The site would be suitable for commercial / residential use</p>
NE 26	Causeway Road	Two and single storey vacant commercial units	Not Applicable	<p>The site:</p> <ul style="list-style-type: none"> • sits within the town centre boundary • it is currently vacant land • it is easily accessible <p>The site would be suitable for residential use.</p>

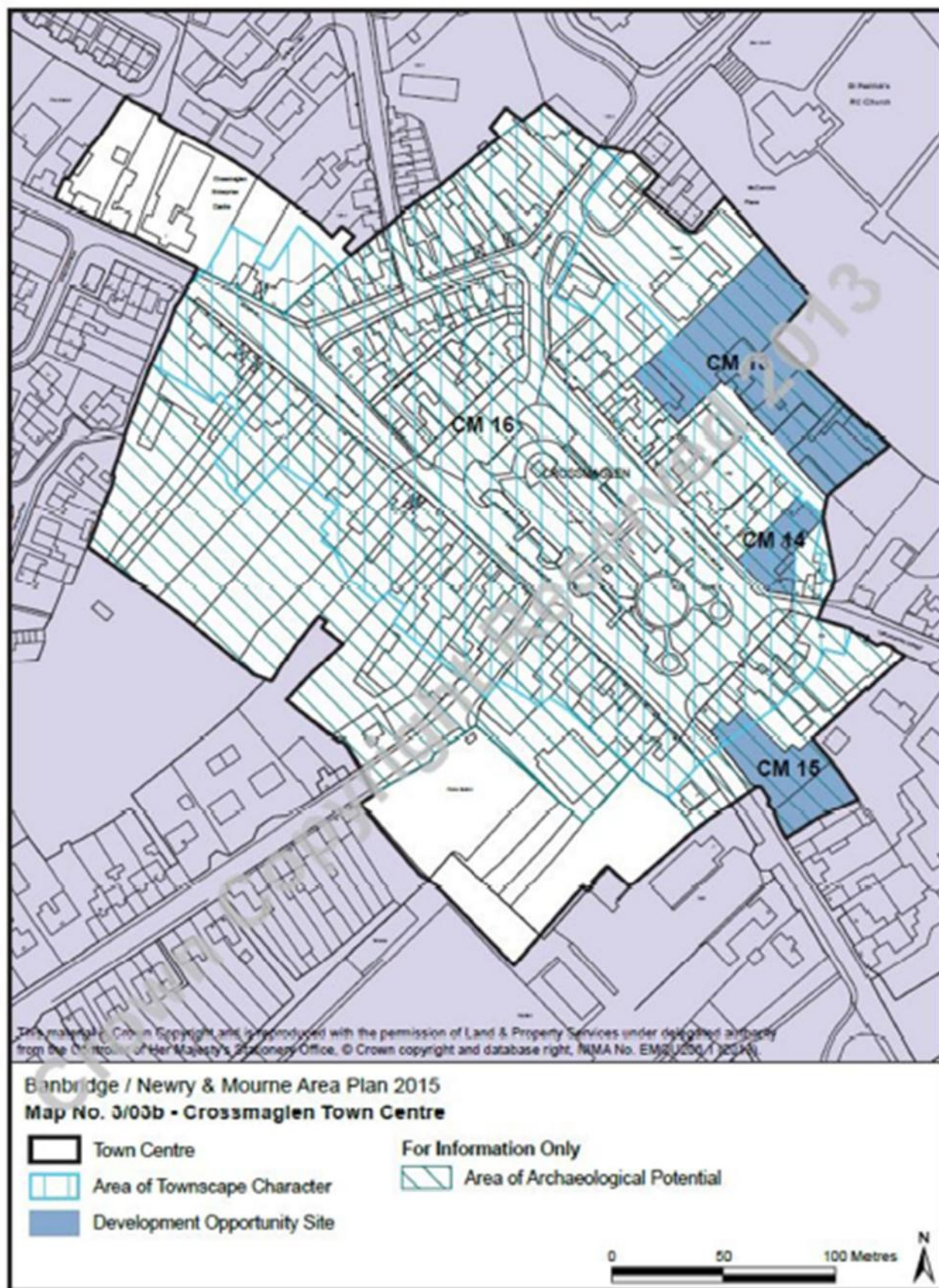
Ballynahinch Development Opportunity Sites



Plan Ref	Location	Area Plan Proposal	Planning History	Suitability for Future Retail or Leisure Development
BH 27	Gardens to the rear of High St, adjacent to Ballynahinch River	Commercial, civic, residential use	R/2012/0371/F Demolition of existing buildings and development of 2 new retail units with associated servicing and car parking. Approved 24/04/13	<p>The site:</p> <ul style="list-style-type: none"> • within the town centre; • fronts onto primary retail core • gardens are not accessible <p>The site would be suitable as part of an extension to the unit fronting High Street</p>
BH 27	Gardens to the rear of properties fronting the Square and Windmill St	Mixed commercial use	Nothing Applicable	<p>The site:</p> <ul style="list-style-type: none"> • sits within the Town Centre Boundary • sites with an area of Archaeological potential • is close to the primary retail core • is easily accessible • has been previously developed <p>The site would be appropriate for mixed use development</p>
BH 27	Courtyards adjacent to High St	Retail, restaurant, tourism use	R/2013/0532/F Street frontage shop with 4 apartments above and access to courtyard and a further 12 apartments and car parking and a 3 storey town house to rear. Approved	<p>The site:</p> <ul style="list-style-type: none"> • sits within the Town Centre Boundary • sites with an area of Archaeological potential • is within the primary retail core • is easily accessible • is currently derelict <p>The site would be appropriate for mixed use development.</p>
BH 27	Gap Site adjacent to Dromore Street	Mixed retail	R/2007/1081/F 2 Replacement retail units and 4 apartments. Approval lapsed.	<p>The site:</p> <ul style="list-style-type: none"> • sits within the Town Centre Boundary • sites with an area of Archaeological potential • is close to the primary retail core • is easily accessible

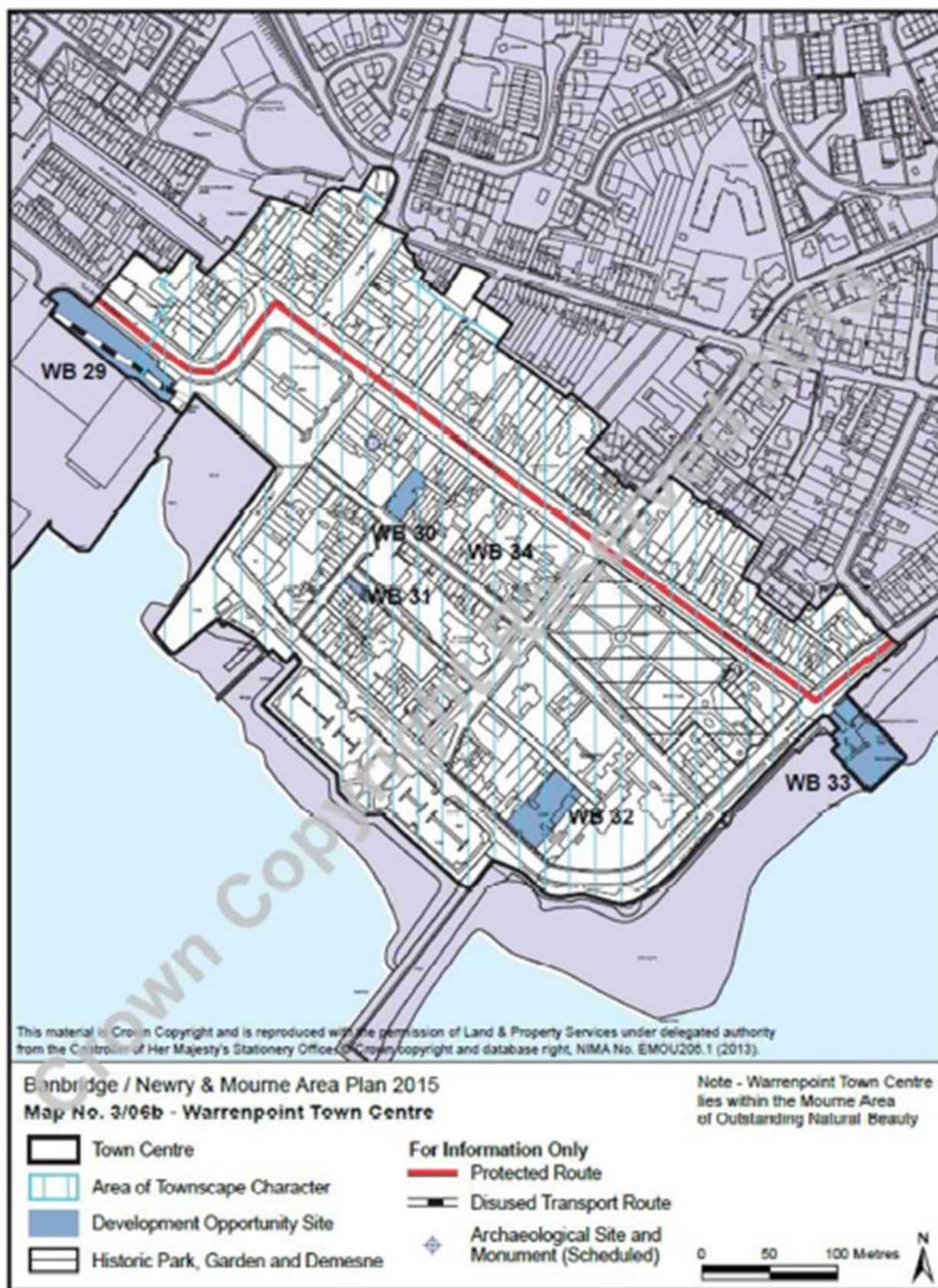
Plan Ref	Location	Area Plan Proposal	Planning History	Suitability for Future Retail or Leisure Development
				<ul style="list-style-type: none"> there is development currently on this site <p>The site would be appropriate for mixed use development.</p>
BH 27	Harmony Street	Retail, office, and/or civic use	Nothing Applicable	<p>The site:</p> <ul style="list-style-type: none"> within the town centre commercial units on site <p>The site is in use so is not considered suitable for development.</p>

Crossmaglen Development Opportunity Sites



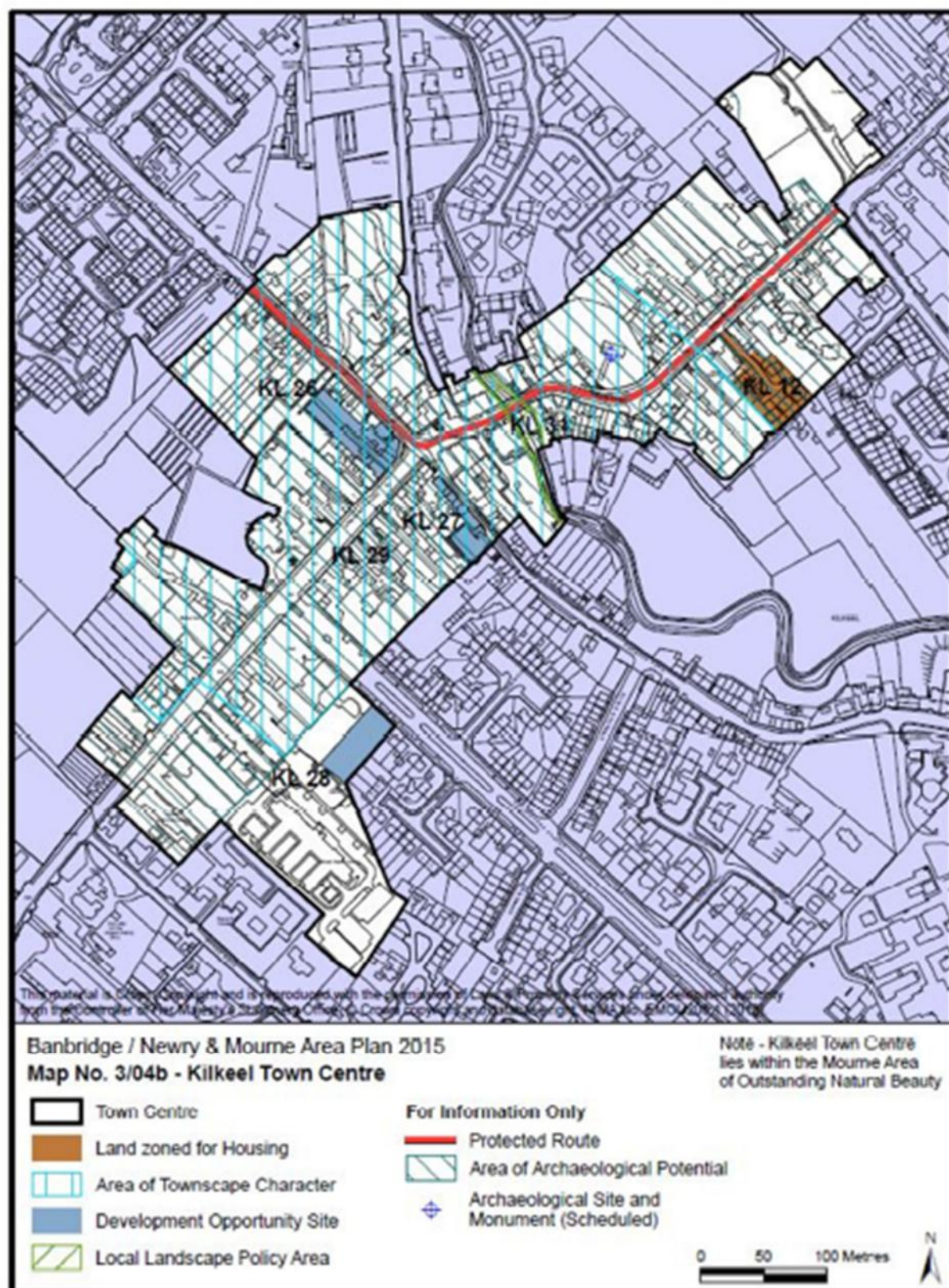
Plan Ref	Location	Area Plan Proposal	Planning History	Suitability for Future Retail or Leisure Development
CM13	Mill Lane	Commercial & residential	Nothing Applicable	<p>The site:</p> <ul style="list-style-type: none"> • sits within the Town Centre boundary and behind the retail core of the centre • there is no visibility of the site from the retail core and therefore not appropriate for retail uses • the site has been previously developed <p>The site would be appropriate for residential or commercial use</p>
CM14	38-40 Cardinal O Fiaich Square	Commercial & residential	New office premises – Approved 7/02/2014 (P/2013/0096/F)	A new Credit Union building has now been completed and the site is not considered to be available.
CM15	Dundalk Road	Commercial & residential	P/2010/0964/F Retail unit and 4 apartments Approval lapsed LA07/2015/0780/F Retail unit and 4 apartments – Pending.	<p>The site;</p> <ul style="list-style-type: none"> • within the town centre boundary • is easily accessible. <p>The site would be appropriate for residential or commercial use. There is no evidence that the permission has been implemented.</p>

Warrenpoint Development Opportunity Sites



Plan Ref	Location	Area Plan Proposal	Planning History	Suitability for Future Retail or Leisure Development
WB 29	Newry Street, Dockside	Restaurant, bar, office or retail	Nothing Applicable	<p>The site:</p> <ul style="list-style-type: none"> • sits on the edge of the Town Centre Boundary • is within an area of Townscape Character • is currently an active car park with 47 spaces, bordered by a warehouse and main road • is easily accessible <p>The site is currently occupied by an active car park, so is unlikely to be available.</p>
WB 30	Mary Street	Residential, hotel or office use	Redevelopment of existing supermarket, including demolition to provide a 2 storey rear extension comprising additional deli and fresh food retail space, public toilets and forecourt loading bay – pending (LA07/2018/1093/F)	<p>The site:</p> <ul style="list-style-type: none"> • sits within the Town Centre Boundary, behind the primary retail area • is within an area of Townscape Character • the site is currently a derelict plot of land and construction site • is easily accessible <p>The site would be appropriate for residential, hotel or office use; however, it appears that construction work has begun on the site, so is assumed to be coming forward for retail development if approved.</p>
WB 32	Osborne Hotel, Osborne Promenade	Residential or hotel use.	P/1997/1251 Apartments & townhouses Approval lapsed.	<p>The site:</p> <ul style="list-style-type: none"> • sits within the Town Centre Boundary, outside the primary retail area • is within an area of Townscape Character • is currently a derelict building <p>The site would be appropriate for residential or hotel use.</p>

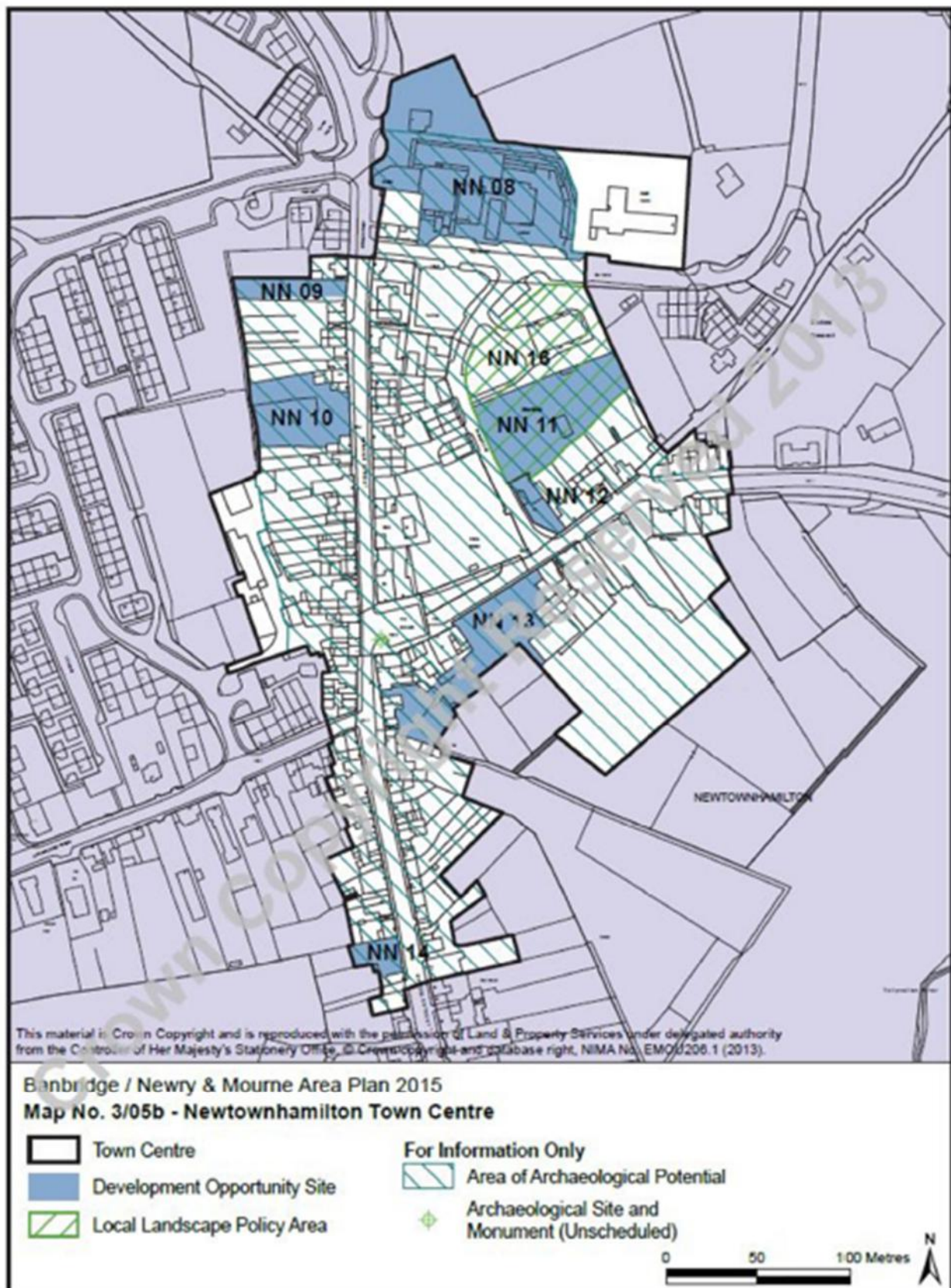
Kilkeel Development Opportunity Sites



Plan Ref	Location	Area Plan Proposal	Planning History	Suitability for Future Retail or Leisure Development
KL 26	Newry St /Greencastle St	Supermarket & pharmacy – RM approval 22/11/05	P/2005/0785/RM supermarket, with associated car parking P/2009/1352/F Ground floor change of use to retail unit Approved 18/12/09	The site is now operating as Bargain Buys.
KL 27	Harbour Road	Retailing and offices, residential, cultural and leisure	P/2006/2176/F Apartment development - Approval lapsed. P/2012/0242/F Change of use of former hardware store and amusement arcade to car mechanic and body workshop. Approved 18/07/13	<p>The site:</p> <ul style="list-style-type: none"> • sits within the Town Centre Boundary, outside the primary retail area • is within an area of Townscape Character • is easily accessible • is not visible from the main shopping area • the site is a car park with a row of five 2/3 storey vacant and derelict buildings along Harbour Road <p>The site has lapsed permission for light industrial. The site would also be appropriate for development as offices, residential or cultural and leisure uses.</p>
KL 28	Old Health Centre, Knockchree Ave	Civic, community, office or residential	P/2006/2173/F LA07/2015/0611/F Erect 7 dwellings in substitution for previous approval. LA07/2016/0356/F Creche and after school centre, ancillary storage building and related site works. Approved 17 October 2016.	<p>The site:</p> <ul style="list-style-type: none"> • sits within the Town Centre Boundary, outside the primary retail area • within the Mournes and Slieve Croob AONB • is easily accessible • Developed land – the creche development has been implemented <p>The site has approval for a crèche and after school, which has been implemented.</p>
N/A	Bridge Street, next to Aughrim River	Not applicable	Not applicable	The site:

Plan Ref	Location	Area Plan Proposal	Planning History	Suitability for Future Retail or Leisure Development
				<ul style="list-style-type: none"> • sits within the Town Centre Boundary, and the primary retail area • is within an area of Townscape Character • is easily accessible • is a now derelict building <p>The site would be appropriate for development as offices or cultural and leisure uses.</p>

Newtownhamilton Development Opportunity Sites



Plan Ref	Location	Area Plan Proposal	Planning History	Suitability for Future Retail or Leisure Development
NN 08	Armagh Rd/The Common	Mix of commercial and residential	LA07/2015/1363/F New petrol station with associated supermarket and car parking. Approved 03 October 2017.	<p>The site:</p> <ul style="list-style-type: none"> • sits within the Town Centre Boundary • sites with an area of Archaeological potential • is not near the retail core • is easily accessible • has been previously developed <p>The site has permission for a retail unit. Would also be suitable for residential development.</p>
NN 09	Site adjacent to 60 Armagh Street	Residential	Nothing Applicable	<p>The site:</p> <ul style="list-style-type: none"> • sits within the Town Centre Boundary • sites with an area of Archaeological potential • is not near the retail core • is easily accessible • is a derelict/demolished residential building <p>The site would be appropriate for residential development.</p>
NN 10	28-30 Armagh St	Small business units	P/2007/0532/F Housing Development (3 units) – Approved 16/07/2008	New residential units have been built on this site
NN 11	Shamble Lane	Residential or community use	<p>P/2006/1536/F Residential Development of 10 apartments. Approval lapsed.</p> <p>LA07/2019/1075/F. 6 no. apartments with new road entrance and car parking. Pending. [CAR PARK ON THIS PART OF THE</p>	<p>The site:</p> <ul style="list-style-type: none"> • sits within the Town Centre Boundary • sites with an area of Archaeological potential • sits to the rear of the retail core • is easily accessible • is currently unused <p>The site would be appropriate for residential development. If the current application is approved,</p>

			SITE - BELOW APPLICATION SITE].	then a small part of the site would be coming forward for residential development.
NN 12	Shamble Lane/Newry St	Retail or commercial premises	<p>P/2006/1536/F Residential Development, of 10 apartments. Approval lapsed.</p> <p>LA07/2019/1075/F. 6 no. apartments with new road entrance and car parking. Pending.</p>	<p>The site:</p> <ul style="list-style-type: none"> • sits within the Town Centre Boundary • sites with an area of Archaeological potential • sits to the rear of the retail core • is easily accessible • contains derelict buildings <p>The site would be appropriate for residential development. If the current application is approved, then the site may come forward as a residential development and not be available.</p>
NN 13	Newry St	Retail or office development with residential on upper floors.	LA07/2018/1565/F. Erection of residential development comprising 5 no. dwellings and 2 no. self-contained flats and associated site works. Pending.	<p>The site:</p> <ul style="list-style-type: none"> • sits within the Town Centre Boundary • sites with an area of Archaeological potential • sits to adjacent to the retail core • is easily accessible • contains derelict buildings <p>The site would be appropriate for residential /mixed-use development. If the current application is approved, then the site may come forward as residential and not be available.</p>
NN 14	45-47 Dundalk Street	Mixed-use development	P/2012/0565/F Temporary Hot food outlet – 3 year approval granted 07/12/2012	The site appears to be in use as a hot food outlet.

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