Plean Forbartha Áitiúla 2035 Dréacht-Straitéis an Phlean Local Development Plan 2035 Draft Plan Strategy

Forlíonadh Teicniúla 2 – Tithíocht Aguisín A – Staidéar ar Acmhainn Uirbeach Meitheamh 2025 Technical Supplement 2 – Housing Appendix A – Urban Capacity Study June 2025



Comhairle Ceantair an Iúir, Mhúrn agus an Dúin Newry, Mourne and Down District Council

Ag freastal ar an Dún agus Ard Mhacha Theas Serving Down and South Armagh

Contents

| 1.0 | Introduction | 2 |
|-----|---|----|
| 2.0 | Policy Context | 3 |
| R | egional Policy Context | 3 |
| | The Regional Development Strategy 2035 (RDS) | 3 |
| | Strategic Planning Policy Statement for Northern Ireland (SPPS) | 3 |
| | Planning Policy Statement 12 – Housing in Settlements | 4 |
| 3.0 | Study Aims | 4 |
| 4.0 | Study Objectives | 4 |
| 5.0 | Study Methodology | 5 |
| 6.0 | Application of Character Assessment Approach | 6 |
| S | ources of Capacity | 6 |
| | Identification of Type 1 Character Areas | 6 |
| | Assessment of Type 1 Character Areas | 7 |
| | Assessment of Yield | 7 |
| | Type 2B – Existing Commitments | 8 |
| | Windfall potential from Type 3 and Type 4 Character Areas | 8 |
| | Historic Windfall | 8 |
| | Assessment of Windfall Type 3 Character Areas | 10 |
| | Assessment of Windfall Type 4 Character Areas | 10 |
| 7.0 | Results | 11 |
| 8.0 | Conclusion | 15 |
| 9.0 | Appendices | 17 |
| A | ppendix A - Schedule and Assessment of all Type 1 Sites | 18 |
| A | ppendix B – Schedule of Types 2a, 2b, 3 and 4 Character Areas | 36 |
| | ppendix C - Windfall Assessment Matrices of Type 3 and Type 4 Character reas | 48 |
| | ppendix D: Urban Capacity Character Area Maps | |

1.0 Introduction

- 1.1 This study forms part of the housing evidence base for the Newry Mourne and Down District Council Local Development Plan (LDP) Plan Strategy and should be read in conjunction with Technical Supplement 2 – Housing. The Plan Strategy contains a Spatial Growth Strategy for the District which sets out the quantity and distribution of growth for the period up to 2035. This urban capacity study represents a key element of the evidence base which has been used in the development of the aforementioned Spatial Growth Strategy.
- 1.2 This Urban Capacity Study is an interim report and further work will be carried out prior to the next stage of the plan process and publication of the Local Policies Plan (LPP).
- 1.3 In line with the guidance in the Regional Development Strategy this interim UC study has been carried out for those settlements with a population in excess of 5,000.
- 1.4 It should be noted that the identification of sites within this report is not a conclusion on their future allocation for development nor should it be seen as an indicator that planning permission for a particular use would be granted.

2.0 Policy Context

Regional Policy Context

The Regional Development Strategy 2035 (RDS)

2.1 This overarching spatial strategy sets out regional guidance (RG) which applies across the whole of Northern Ireland. Regional Guidance 8 seeks to manage housing growth to achieve sustainable patterns of residential development. The RDS states that it is important to ensure that future housing needs in Northern Ireland do not use a disproportionate amount of regional resources. It seeks to promote more sustainable housing development within existing urban areas, setting a regional target of 60% of housing to be located in appropriate brownfield sites within the urban footprint.

Strategic Planning Policy Statement for Northern Ireland (SPPS)

- 2.2 The SPPS states that in preparing Local Development Plans (LDPs) councils should bring forward a strategy for housing together with appropriate policies and proposals that must reflect the policy approach of the SPPS, tailored to the specific circumstances of the plan area. When allocating land for housing developments, the SPPS advises that LDPs should be informed by:
 - RDS Housing Growth Indicators (HGIs) these have been incorporated within the RDS as a guide to the Council in preparing our development plan. They provide an estimate for the new dwellings requirement for each council area and provide a guide for allocating housing distribution across the council area. The indicator covers both urban and rural housing.
 - Use of the RDS housing evaluation framework which takes account of the varying capacities of settlements and will assist councils in making judgements on the allocation of housing growth.
 - Allowance for existing housing commitments councils should take account of dwellings already constructed from the base date3, approvals not yet commenced and residential development proposals likely to be approved.
 - <u>Urban capacity studies</u> an assessment of the potential future housing growth within the urban footprint and the capacity for different types and densities of housing. The urban capacity study should take account of housing development opportunities arising from previously developed land, infill sites, conversion of existing buildings, and possible changes of land use. Consideration needs to be given to the type of housing and density appropriate to each site in order to assess the number of units likely to be generated.
 - <u>Allowance for windfall housing</u> an estimate of the potential housing returns from previously developed land within the urban footprint which

may become available for housing during the lifespan of the local development plan.

- Application of the sequential approach and identification of suitable sites for settlements of over 5,000 population - there may be circumstances where it is appropriate to apply the sequential approach below this threshold.
- Housing Needs Assessment/Housing Market Analysis (HNA/HMA) these studies carried out by the NIHE provide an evidence base to guide the amount of land required to facilitate the right mix of housing tenures including open market and special housing needs such as affordable housing, social housing, supported housing and travellers accommodation.
- Transport assessments these may be required for certain sites for residential use to achieve integration with public transport and other alternatives to the car.

Planning Policy Statement 12 – Housing in Settlements

2.3 PPS 12 states that urban capacity studies will be undertaken as an integral part of development plan preparation and form an essential early step in the sequential approach to site identification and the managed release of housing land.

3.0 Study Aims

- 3.1 The main aims of the urban capacity study are:
 - a) To determine the appropriate quantum of potential housing capacity within the urban footprint of the larger settlements, as part of the overall housing supply.
 - b) To underpin the adoption of a sequential approach to the allocation of housing sites at the LDP Local Policies Plan stage.

4.0 Study Objectives

4.1 The objectives of the study are:

- To identify sites within the urban footprint that are suitable for new residential development and their potential yield.
- To estimate likely yield from unidentified sites within the urban footprint (windfall housing).

5.0 Study Methodology

5.1 A methodology for the execution of urban capacity studies is described in Appendix 1 of PPS12. Whilst the development plan process has changed significantly since the publication, the overarching approach is still considered appropriate in terms of delivering the required outcome.

Study Area

5.2 As highlighted in the introduction to this report consideration was given to the RDS regional target of 60% of new housing to be located in appropriate brownfield sites within the urban footprint of settlements greater than 5,000 population. Planning Policy Statement 12 gives further guidance in this regard and acknowledges that NI settlements of lesser sizes can be of greater relative importance within their own locality

| Tier | Settlement | Population (2021 Census) | | |
|------------------|--------------------|--------------------------|--|--|
| City & Main Town | Newry City | 28,026 | | |
| | Downpatrick | 11,541 | | |
| Local & Small | Warrenpoint/Burren | 8,821 | | |
| Towns | Newcastle | 8,293 | | |
| | Kilkeel | 6,632 | | |
| | Ballynahinch | 6,335 | | |
| | Saintfield | 3,578 | | |
| | Killyleagh | 2,785 | | |
| | Castlewellan | 2,822 | | |
| | Crossmaglen | 1,683 | | |

Table 5.1 Proposed LDP Settlement hierarchy as detailed in Technical Supplement 2

- 5.3 Newry city and the main town of Downpatrick, and the existing towns of Newcastle, Warrenpoint/Burren, Kilkeel and Ballynahinch were selected as the study area. The existing towns of Crossmaglen along with the proposed towns of Castlewellan, Killyleagh and Saintfield were excluded as they are under 5,000 population.
- 5.4 Following publication of revised HGIs in September 2019 covering the period 2016-2030, a base date of 2016 was initially used to define the urban footprint for the above settlements. Subsequently the plan period was adjusted to 2020-2035 and the urban footprint adjusted to align with the start of the plan period.
- 5.5 Work commenced with an initial desk top exercise in the summer/winter of 2019 followed by on the ground surveys and was subsequently completed in the spring of 2020. The Housing Monitor data for the 2020 was used as the basis for the study.

6.0 Application of Character Assessment Approach

6.1 PPS 12 details the approach that should be taken in carrying out an urban capacity study. This involves the classification of the entire study area into distinct character areas across four broad character types. The four character area types are:

Type 1: Distinct areas of vacant/under utilised land.

Type 2: Areas already with a landuse commitment:

- (a) Non-residential: including important public open spaces, established industrial areas, educational and healthcare premises.
- (b) Yet to be established residential: Comprising development currently under construction or with current planning approval.

Type 3: Established residential areas, possibly with minor non-residential uses, having a broadly similar character.

Type 4: Areas with a relatively high propensity for change – including town centres, mixed use areas, transitional areas.

Sources of Capacity

- 6.2 The study identifies 4 broad sources of potential housing supply within the urban footprint as follows:
 - 1. Type 1 Character areas identification and Assessment.
 - 2. Existing commitments within the urban footprint.
 - 3. Windfall potential from Type 3 Character areas.
 - 4. Windfall potential from Type 4 Character areas.

Identification of Type 1 Character Areas

- 6.3 Type 1 character areas comprise:
 - 1. Vacant or occupied sites, or part thereof that are evidently not used or significantly underused;
 - 2. Sites conspicuously inappropriate (not just different to) amongst nearby uses
 - 3. A combination of separate possibly under-utilised areas which together comprise an area of potential.
- 6.4 Type 1 areas were identified through a process of desk top research and site survey. PPS12 suggests that as a general rule sites should be 0.1 ha minimum size or with a potential of 10 dwellings minimum or less if local circumstances permit. It was considered that sites of 0.1 ha across the district would generally not deliver 10 dwellings, it was therefore decided to reduce this to 5 dwellings.

Assessment of Type 1 Character Areas

- 6.5 Type 1 sites were provisionally assessed for their suitability to support housing development. A standardised site survey template was used to record site visit observations. This considered the existing/previous land use, adjacent uses, density of development in the surrounding area, site boundaries, topography, character of are, proximity to services, potential flooding, access and any other potential constraints. Subsequently Type 1 sites have been classified as one of the following:
 - 1. Suitable for housing.
 - 2. Potentially suitable for housing (windfall)
 - 3. Not suitable for housing.
 - 4. Suitable for mixed use.
- 6.6 At the local Policies Plan stage both statutory and non-statutory bodies will be consulted and asked to comment on the suitability of individual sites for a particular land use. It should not therefore be assumed that sites assessed as being suitable as part of this urban capacity exercise will automatically be brought forward as zoned sites at the LPP stage.
- 6.7 For the purposes of this study a site has been considered suitable for housing where there appear to be no insurmountable constraints to development. The location of a site with a fluvial floodplain is one insurmountable constraint identified at this stage. Other constraints will have been highlighted as part of the site survey assessment, include topography, access etc however the identification of these constraints alone has not automatically resulted in the site being assessed as unsuitable. It may be possible to overcome these constraints through mitigation measures.
- 6.8 Issues around Waste Water Treatment Works (WWTW) capacity and the capacity of network feeding into the WWTW have been raised by NI water for a range of settlements across the district. This is ongoing issue with NI Water continuing to review their network capacity and role out upgrading works to address work programme priorities. At this stage it was considered premature to rule out sites due to capacity issues, consultation will be undertaken with NI Water at the Local Policies Plan and this will further inform whether the development of certain sites should be ruled out.

Assessment of Yield

6.9 In calculating yield PPS 12 states that a design-led approach would be the most labour intensive but also the most realistic. Alternatively a density multiplier approach can be adopted. At this stage of the plan process a density multiplier approach has been adopted. Whilst a starting point was the

25 dwellings per hectare this was subsequently varied based on local circumstances. The density applied was informed by density requirements within key site requirements (KSRs) and Key Design Considerations (KDCs)¹ on existing zoned housing sites within the immediate vicinity and generally density levels within established residential areas, consideration was also given to site form and topography.

6.10 Whilst a design led approach would indeed be preferable and more accurate it is not considered appropriate at this stage as this would require detailed input by consultees. It is accepted that the developable area of some sites will be reduced following consultation at the LPP stage. It should also be noted that there may be constraints to development which include insurmountable constraints such as ownership, policy and economic/market factors. A schedule of all suitable Type 1 sites along with an estimated yield can be found in in Section 7.

Type 2B – Existing Commitments

6.11 These sites have been identified and mapped using the 2020 Housing Monitor Report. Outline applications within 5 years of approval and full and reserved matters applications that were live or ongoing were included.

Windfall potential from Type 3 and Type 4 Character Areas

6.12 In addition to Type 1 sites another potential source of housing in through windfall. The SPPS considers this an important element in the future assessment of future land requirement. Planning Policy Statement 12 advises that windfall should be assessed by taking into account additional provision that could potentially come forward within Type 3 and Type 4 character areas.

Historic Windfall

6.13 The first step in the consideration of windfall potential was an analysis of past housing delivery outside of housing zonings and within the urban footprint of the main city and town and towns over 5,000 population. Between 2010 and 2023. The Ards and Down Plan 2015 (adopted 2009) was used as the basis for this assessment in Downpatrick, Newcastle and Ballynahinch. The Banbridge, Newry and Mourne Area Plan (BNMAP) was adopted in 2013 so a combination of the Newry Area Plan 1984-99, Mourne Area Plan 1984-99 and BNMAP 2015 were used as the basis for the assessment in Newry, Warrenpoint/Burren, and Kilkeel.

¹ BNMAP 2015 sets out Key Design requirements while ADAP 2015 sets out Key Design Considerations on zoned housing sites.

| Settlement | Total Completions | Completions on Unzoned Land | | Sites 0.1 ha and < 5 units | | |
|-----------------------|----------------------|--------------------------------|-------------|-------------------------------|-------------|--|
| | (Units) | Units | % Total | Units | % Total | |
| | | | Completions | | Completions | |
| Newry | 1,426 | 600 | 42.08% | 113 | 7.92% | |
| Downpatrick | 488 | 227 | 51.01% | 45 | 9.22% | |
| Ballynahinch | 409 | 188 | 45.70% | 10 | 2.44% | |
| Kilkeel | 216 | 105 | 48.60% | 44 | 20.37% | |
| Newcastle | 444 | 288 | 64.86% | 59 | 13.29% | |
| Warrenpoint/ Buren | 179 | 77 | 43.00% | 62 | 34.63% | |
| | | | | | | |
| Saintfield | 168 | 153 | 89.88% | 7 | 4.17% | |
| Killyleagh | 73 | 27 | 36.98% | 11 | 15.07% | |
| Castlewellan | 128 | 94 | 73.44% | 7 | 5.47% | |
| Crossmaglen | 104 | 8 | 7.69% | 7 | 6.73% | |
| | | | | | | |
| Total | 3,635 | 1,767 | 50.32% | 365 | 11.9% | |
| | | | | | | |

Table 6.1 Historical Windfall: Completions outside of housing zonings within the urban footprint between August 2010 and March 2023.

- 6.14 Within the timeframe 3,635 were built within the district's city and towns with approximately 50% of this development taking place on unzoned land. Across these settlements approximately 136 dwellings were delivered a year outside of housing zonings.
- 6.15 The figures for total completions outside zonings are however considered to be too broad an indicator on which to provide a projection of future windfall potential. The availability of large areas of white land within the urban footprint and at the urban fringe have continued to reduce over time as they become developed and a more managed approach to the overall quantum of housing land has been introduced. Historically larger areas of white land will have produced higher levels of windfall than would be expected with the new plan, monitor and manage approach of the Local Development Plans.
- 6.16 A more detailed assessment was carried on the basis that the urban capacity study classifies sites less than 5 units and under 0.1 ha as windfall. Table 6.1 provides figures for historic completions on sites less than 5 units and less than 0.1 ha. In total 365 windfall units were delivered, equating to an average of 10% of all windfall development at an average of 28 units per year.
- 6.17 In conclusion it is considered that future windfall rates are unlikely to reflect higher past trends for total windfall and may be closer to the value of total windfall for smaller sites. To try and provide further clarity on the likely extent

of future windfall a more detailed assessment was undertaken as is set out below.

Assessment of Windfall Type 3 Character Areas

- 6.18 Type 3 character areas comprise established residential areas. These areas were assessed to predict likely windfall housing yield during the plan period to 2035. In order to quantify the level of windfall a scoring matrix was drawn up using the yield categories as set out in PPS 12 and detailed below.
 - Sub-division of existing housing;
 - Empty homes (where in excess of average vacancy);
 - Redevelopment potential;
 - Infill;
 - Intensification of existing residential (use of private open space);
 - Conversion from non-residential;
 - Smaller areas of vacant/under-utilised land;
 - Other unspecified.
- 6.19 The windfall assessment of the type 3 character areas is based on a survey of the area, taking account of factors such as
 - The nature and character of their built fabric;
 - Historic windfall contributions including those of previous urban capacity exercises;
 - Future opportunities;
 - Identified Type 1 sites to ensure there would be no double counting of future potential housing delivery; and
 - Vacancy rates.

Assessment of Windfall Type 4 Character Areas

- 6.20 Type 4 character areas comprise areas with a relatively higher propensity for change, which in the case of this study correlates with the city/town centres of each settlement. In order to quantify the level of windfall a scoring matrix was drawn up using the yield categories as set out in PPS 12 and detailed below.
 - Sub-division of existing housing;
 - Redevelopment potential (existing housing);
 - Redevelopment potential (non-residential);
 - Infill;
 - Intensification of existing residential (use of private open space);
 - Conversion from non-residential;
 - Vacant non-residential;
 - Car park redevelopment;

- Flats over shops;
- Opportunity sites (with residential option);
- Smaller areas of vacant/under-utilised land;
- Ancillary space associated with established/committed uses;
- Other unspecified.
- 6.21 The windfall assessment of the type 4 character areas is based on a survey of the area, taking account of factors such as
 - The nature and character of their built fabric;
 - Historic windfall contributions including those of previous urban capacity exercises;
 - Future opportunities;
 - Identified Type 1 sites to ensure there would be no double counting of future potential housing delivery; and
 - Vacancy rates.

7.0 Results

7.1 The following tables detail estimated housing yield from identified urban capacity sites and from potential windfall.

Newry

| Table 7.1 Newry Ur | ban Capacity | Type 1 Sites |
|--------------------|--------------|--------------|
|--------------------|--------------|--------------|

| Site Ref | Size (ha) | Location | Estimated Yield @ 25 dph | | | |
|-------------|------------------------------|------------------------------------|-----------------------------|--|--|--|
| 2 | 1.3 | Armagh Road | 20 | | | |
| 4 | 1.73 | Lisdrum Ave, Armagh Road | 37 | | | |
| 8 | 0.16 | Car wash north of Millview Terrace | 21 | | | |
| 34 | 1.7 | Land North of Crieve Heights | 26 | | | |
| 38 | 0.2 | Railway Ave | 43 | | | |
| 39 | 0.54 | Lands to the rear of Edward Street | 38 | | | |
| 41 | 1 | North Street | 50 | | | |
| 66 | 0.45 | South of 97 Dublin Road | 12 | | | |
| 68 | 0.68 | North of 126 Dublin Road | 14 | | | |
| Total Po | otential fro | om Type 1 | 257 | | | |
| Windfal | I | | | | | |
| Windfall | in Type 3 C | haracter Areas | 93 | | | |
| Windfall | in Type 4 C | haracter Areas | 33 | | | |
| Total W | Total Windfall Potential 126 | | | | | |
| Total Po | otential | | 378 | | | |

Note: A density of 25 dph was used as a general guide however where there were clear constraints on the site yield has been adjusted accordingly.

Downpatrick

| Site Ref | Size (ha) | Location | Estimated Yield @ 25 dph |
|-------------|-----------------|---|-----------------------------|
| 5 | 1.07 | 45 Saul Road, former industrial use. | 6 |
| 6 | 0.3 | 45A Saul Road | 8 |
| 7 | 0.3 | Lands at 65 Saul Road, Downpatrick | 8 |
| 12 | 4.5 | Lands adjacent to Malone Heights, | 73 |
| 15 | 0.7 | Area of grassland between Meadowlands and Rathkeltair Terrace, Downpatrick. | 17 |
| 16 | 0.3 | 7 Saul Road, Downpatrick | 9 |
| 25 | 1.26 | Lands oppsite Demesne Crescent | 26 |
| 33 | 0.16 | Lands adjacent to Ballynoe Close | 5 |
| 35 | 0.31 | Rear of Bishops Brae and Bishops Brae Court | 6 |
| 46 | 0.61 | Lands at John Street/Ardglass Rd | 10 |
| Total F | Potentia | l from Type 1 | 168 |
| Windfa | all | | |
| Windfa | ll in Type | e 3 Character Areas | 43 |
| Windfa | ll in Type | 11 | |
| Total \ | Vindfall | Potential | 54 |
| Total I | Potentia | | 222 |

Table 7.2 Downpatrick Urban Capacity Type 1 Sites

Note: A density of 25 dph was used as a general guide however where there were clear constraints on the site yield has been adjusted accordingly.

Newcastle

Table 7.3 Newcastle Urban Capacity Results

| Site Ref | Size (ha) | Location | Estimated Yield @ 25 dph |
|-------------|---------------|--|-----------------------------|
| 9 | 0.26 | Grassland/gorse and open storage south of 1 Bernagh Green | 7 |
| 11 | 0.84 | Site of former dwelling, 8 Tollymore Road and adjoining land | 20 |
| 14 | 0.38 | East of 11 & 13 Mountain Springs | 5 |
| 18 | 0.22 | 28 Bryansford Road | 14 |
| 21 | 0.20 | Rear of 45 South Promenade | 5 |
| 27 | 0.55 | 127 King Street | 12 |
| Total Po | otential from | Type 1 | 63 |
| Windfal | I | | |
| Windfall | in Type 3 Cha | racter Areas | 39 |
| Windfall | in Type 4 Cha | N/A | |
| Total W | indfall Poter | itial | 39 |
| Total Po | otential | | 102 |

Note: A density of 25 dph was used as a general guide however where there were clear constraints on the site yield has been adjusted accordingly.

Warrenpoint

| Site | Size | Location | Estimated Yield | |
|----------|--------------|-------------------------------|-----------------|--|
| Ref | (ha) | | @ 25 dph | |
| 2 | 0.27 | Between 56 and 62 Burren Road | 6 | |
| 3 | 0.32 | South East of 63 Burren Road | 8 | |
| 5 | 0.12 | 22-26 Charlotte Street | 5 | |
| Total Po | otential fro | om Type 1 | 19 | |
| Windfal | 1 | | | |
| Windfall | in Type 3 C | haracter Areas | 26 | |
| Windfall | in Type 4 C | 24 | | |
| Total W | indfall Pot | 50 | | |
| Total Po | otential | | 69 | |

Table 7.4 Warrenpoint Urban Capacity Type 1 Sites

Note: A density of 25 dph was used as a general guide however where there were clear constraints on the site yield has been adjusted accordingly.

Kilkeel

Table 7.5 Kilkeel Urban Capacity Type 1 Sites

| Site | Size | Estimated | | | | |
|---------------------------------------|---------------------------------------|---|----------------|--|--|--|
| Ref | (ha) | | Yield @ 25 dph | | | |
| 5 | 0.29 | Lands between 48 and 52 Newry Street | 7 | | | |
| 10 | 2.96 | Lands between Church Vale and Mill Road | 40 | | | |
| 12 | 0.23 | Lands at Riverdale Drive | 6 | | | |
| 16 | 0.11 | 9-11 Newcastle Street | 6 | | | |
| 18 | 0.2 | 3 Greencastle Road | 5 | | | |
| 19 | 0.4 | North of 39 Greencastle Road | 10 | | | |
| 22 | 0.45 | Lands East of 37 Rooney Road | 11 | | | |
| 23 | 0.85 | South of 37 Rooney Road | 21 | | | |
| Total Po | otential f | rom Type 1 | 106 | | | |
| Windfal | | | | | | |
| Windfall | Windfall in Type 3 Character Areas 42 | | | | | |
| Windfall in Type 4 Character Areas 10 | | | | | | |
| Total Wi | Total Windfall Potential 52 | | | | | |
| Total Po | otential | | 158 | | | |

Note: A density of 25 dph was used as a general guide however where there were clear constraints on the site yield has been adjusted accordingly.

Ballynahinch

| Site Ref | Size (ha) | Location | Estimated Yield @ 25 dph |
|-------------|---------------|--|-----------------------------|
| 1 | 1.84 | Undeveloped land between Ballynahinch | 37 |
| 10 | 0.59 | Road and Magheraknock Road Land immediately south of Windmill Hill open | 6 |
| 12 | 0.47 | space area, Lands at, and north of, 62 Church Road | 5 |
| 13 | 0.51 | Lands west of 87a Belfast Road | 12 |
| 14 | 0.1 | Lands north of 12 Church Sq | 8 |
| Total Po | otential from | Type 1 | 68 |
| Windfal | | | |
| Windfall | in Type 3 Cha | racter Areas | 27 |
| Windfall | in Type 4 Cha | 16 | |
| | indfall Poten | | 43 |
| Total Po | otential | | 111 |

Table 7.6 Ballynahinch Urban Capacity Type 1 Sites

Note: A density of 25 dph was used as a general guide however where there were clear constraints on the site yield has been adjusted accordingly.

Brownfield Land

The RDS sets a regional target of 60% of new housing to be located within appropriate brownfield sites within urban footprints of settlements greater than 5,000.

Within the district six settlements have populations greater than 5,000: Newry, Downpatrick, Newcastle, Warrenpoint/Burren, Kilkeel and Ballynahinch. As previously highlighted the districts existing and proposed towns under the 5,000 threshold have been excluded from this UC exercise.

Table 7.7 below highlights that within Newry and Downpatrick approximately 47% of units on unzoned Type 1 land would be classified as brownfield development. Further analysis of the figures shows that a higher proportion of brownfield development would be achieved on unzoned land within Newry, here approximately 63% of the 257 units would be brownfield development. This figure drops to 23% for Downpatrick. The scope for brownfield development on unzoned lands is similar within the remaining towns, with 22% of all units on unzoned land capable of being delivered on brownfield sites. By contrast the vast majority of zoned Type 1 land is greenfield (approximately 96%).

| | Unz | oned | | | Zoned | | | | | | | |
|--------------|---|-------|-------|-----------------------------------|-------|--|-----|-------|-------------------------------|----|-------|------|
| | UC Sites (brownfield and greenfield) | | | and greenfield) (brownfield only) | | UC Sites (brownfield and greenfield) | | | UC Sites (brownfield only) | | | |
| | No. | Units | Area | No. | Units | Area | No. | Units | Area | No | Units | Area |
| Newry | 9 | 257 | 7.21 | 5 | 162 | 2.32 | 13 | 438 | 19.53 | 1 | 16 | 0.12 |
| Downpatrick | 10 | 168 | 9.51 | 5 | 38 | 2.44 | 3 | 118 | 6.56 | 0 | 0 | 0 |
| Sub Total | 19 | 425 | 16.72 | 10 | 200 | 4.76 | 16 | 556 | 26.09 | 1 | 16 | 0.12 |
| Newcastle | 7 | 63 | 3.18 | 2 | 32 | 0.95 | 0 | 0 | 0 | 0 | 0 | 0 |
| Warrenpoint | 3 | 19 | 0.71 | 2 | 11 | 0.39 | 4 | 105 | 5.54 | 0 | 0 | 0 |
| Kilkeel | 8 | 106 | 5.49 | 0 | 0 | 0 | 5 | 82 | 4.3 | 1 | 7 | 0.29 |
| Ballynahinch | 5 | 68 | 3.51 | 2 | 13 | 0.57 | 0 | 0 | 0 | 0 | 0 | 0 |
| Sub Total | Sub Total 23 256 12.89 | | 6 | 56 | 1.91 | 9 | 187 | 9.84 | 1 | 7 | 0.29 | |
| Total | 42 | 681 | 29.61 | 16 | 256 | 6.67 | 25 | 743 | 35.93 | 2 | 23 | 0.41 |

Table 7.7 Analysis of Type 1 brownfield/greenfield

8.0 Conclusion

- 8.1 The results of this study will form part of the evidence base to the LDP housing growth strategy. As highlighted at the outset this study is an interim exercise and an updated study will be undertaken prior to the next stage of the plan process. The updated results will assist in the site identification and managed release of land in the Local Policies Plan.
- 8.2 The Urban Capacity Study provides insight into the potential housing capacity within the urban footprint of identified settlements. It must be remembered however that these figures are only indicative, there may subsequently be insurmountable constraints that only become apparent at Local Policies Plan stage (ownership, policy and/or economic/market factors).
- 8.3 The identification of sites within this report does not constitute a land allocation. Land allocations will only be made through the Local Policies Plan. Furthermore the Urban Capacity Study does not grant planning permission for sites or suggest that planning permission would be granted.

| Settlement | Type 1 Area (ha) | Type 1 Estimated Yield | Windfall Type 3 | Windfall Type 4 | Total Windfall | Total Yield (Type 1 & Windfall) |
|--------------|------------------------|------------------------------|--------------------|--------------------|-------------------|---------------------------------------|
| Newry | 7.21 | 257 | 93 | 33 | 126 | 383 |
| Downpatrick | 9.51 | 168 | 43 | 11 | 54 | 222 |
| Newcastle | 3.18 | 63 | 39 | 0 | 39 | 102 |
| Warrenpoint | 0.71 | 19 | 26 | 24 | 50 | 69 |
| Kilkeel | 5.49 | 106 | 42 | 10 | 52 | 158 |
| Ballynahinch | 3.51 | 68 | 27 | 16 | 43 | 111 |
| Total | 29.61 | 681 | 270 | 94 | 364 | 1,045 |

Table 8.1 Summary of Urban Capacity Results

9.0 Appendices

Appendix A Schedule and assessment of all Type 1 sites
Appendix B Schedule of Type 2A, Type 3 and Type 4 Character Areas
Appendix C Windfall Assessment Matrices of Type 3 and Type 4 Character Areas
Appendix D Urban Capacity Maps

Appendix A - Schedule and Assessment of all Type 1 Sites

| Мар | Location | Area | Housing | Previously | Comments | Suitability |
|-----|--|------|--------------|------------|--|-----------------------------|
| Ref | | (Ha) | Zoning | Developed | | Assessment |
| 1 | The Old Mill, Millvale Road. | 0.44 | No | Yes | Mature vegetation covers site. TPO and flooding. Remains of old mill on site. | Potentially Suitable (W) |
| 2 | Fiveways Roundabout, Armagh Road | 1.01 | No | No | Access difficulties. Part of HM 5698 | Suitable |
| 3 | Fiveways Roundabout, Tandragee Road | 1.1 | No | No | Narrow road frontage site, book ended by commercial use. | Not suitable |
| 4 | Lisdrum Ave, Armagh Road | 1.73 | No | No | Greenfield site with pending application. | Suitable |
| 5 | St. Coleman's College, Armagh Road | 0.96 | No | No | Lands immediately west of school car park. Potential for school development. | Not suitable |
| 6 | South of Ardmore Road | 1.96 | No | No | Floodrisk. | Not suitable |
| 7 | `Rocklands', Belfast Road | 1.65 | No | No | Most of site in floodplain and access difficulties | Not suitable |
| 8 | Car wash north of Millview Terrace | 0.16 | No | Yes | Small site with limited development yield | Suitable |
| 9 | Upper Damolly Road | 0.18 | No | No | Small site with limited development yield | Potentially Suitable (W) |
| 10 | North of 2-31 Cloughreagh Park and adjoining Camlough Road | 2.11 | NY45 | No | Zoned housing site. | Suitable |
| 11 | West of 41 Camlough Road | 1.27 | NY46 | No | In use by adjacent nursery for plant storage. HM 23350 | Suitable |
| 12 | Derrybeg Lane | 0.56 | No | No | Narrow site with limited development yield. | Not suitable |
| 13 | Lucerne, Armagh Road. | 0.73 | No OSNY62 | No | Open space including playground and pitch. | Not suitable |
| 14 | East of Drumgullion Avenue, Armagh Road. | 3.22 | No | No | No access to public road | Not suitable |
| 15 | St. Coleman's College, Armagh Road | 1.93 | No | No | Within grounds of College with no direct access to public road | Not suitable |

Table A1: Schedule and Assessment of Type 1 Character Areas in Newry

| 16 | St. Coleman's College, Armagh Road | 8.89 | No | No | Within grounds of College. Part of site within the floodplain. | Not suitable |
|----|--|------|--------------|-----|--|-----------------------------|
| 17 | South of Belfast Road | 0.59 | No | | Part of site within floodplain | Not suitable |
| 18 | Ashgrove Ave | 3.23 | NY50 | No | CA Type 3, works on site – development approved. HM23354 Mature trees on site limiting development yield | Suitable |
| 19 | North of Rathfriland Road | 0.37 | No | No | Small site with limited development yield. | Potentially Suitable (W) |
| 20 | Carnagat Park, Carnagat Road | 0.23 | NY35 | No | Zoned housing site. | Suitable |
| 21 | Derrybeg Estate, Camlough Road | 1.44 | No OSNY10 | No | Amenity space connected with adjacent housing. Community centre and MUGA. | Not suitable |
| 22 | Chequer Hill, Armagh Road | 3.55 | NY51 | No | Large site with good development yield. HM 23256, application pending | Suitable |
| 23 | Belfast Road | 0.42 | No | No | Limited development potential - possible infill. | Potentially Suitable(W) |
| 24 | Rear of 20 Windsor Ave | 1.07 | NY61 | No | Zoned housing site | suitable |
| 25 | Balmoral Avenue | 0.80 | No | No | Mature vegetation may limit development yield. Includes HM 22710 | Potentially suitable(W) |
| 26 | Rathfriland Road | 0.90 | No | No | Mature vegetation and topography may limit development. | potentially suitable (W) |
| 27 | Wood Hill and Woodlands Daisy Hill | 0.79 | No | No | Mature vegetation and topography may limit development. | Potentially suitable (W) |
| 28 | Clanrye Avenue | 0.17 | No | Yes | Currently temp car park. Small site with limited development potential | Potentially Suitable (W) |
| 29 | Corry's Square | 0.54 | No | Yes | Derelict office building. May be suitable for non- residential use. | Not suitable |
| 30 | Corry Square | 0.12 | NY15 | Yes | HM 24419 & 21977. Potential for city centre residential development. | Suitable |
| 31 | Rear of 25 Downshire Road | 0.50 | No | Yes | Topography and vegetation may limit development yield. City centre, may be suitable for non-residential use. | Potentially suitable (W) |

| 32 | Rear of 35 Downshire Road | 0.21 | No | Yes | Limited development yield due to mature vegetation. | Potentially suitable(W) |
|----|---|------|----------------------------|-----|--|-----------------------------|
| 33 | North of 10 Windsor Hill | 0.24 | No | No | Mature gardens, may not come forward during plan period. | Potentially suitable(W) |
| 34 | Land North of Crieve Heights | 1.7 | No | No | Previously approved residential development. | Suitable |
| 35 | Monks Hill Road | 1.05 | No DOS NY74 | No | Zoned for cemetery extension. | Not suitable |
| 36 | Monks Hill Road | 0.22 | No | No | Small part of HM 5675. Small site with limited development yield. | Not suitable |
| 37 | Alnaveigh Park | 0.57 | No | No | Amenity space connected with adjacent incorporating playground and all weather surface. | Not suitable |
| 38 | Railway Avenue | 0.20 | No DOS NY78 | Yes | NMDDC car park. HM23732 | Suitable |
| 39 | Lands to the rear of Edward Street | 0.54 | No Part of DOS NY 83 | Yes | Backland site entailing yards and demolished buildings. | Suitable Mixed Use |
| 40 | Trevor Hill | 0.29 | No | No | No access to public road P/2009/0748/F Hotel development approved. | Not suitable for housing |
| 41 | North Street | 0.99 | No DOC NY 86 | Yes | Temporary car park – redevelopment potential | Suitable Mixed Use |
| 42 | Windmill Road | 3.47 | No | No | Access difficulties. LLPA NY128 | Not suitable |
| 43 | Temple Hill Road | 0.62 | No | No | Limited development yield due to topography | Not suitable |
| 44 | Temple Hill Road | 0.24 | No | No | Small site with limited development yield | Potentially suitable (W) |
| 45 | West or 16-24 Altmore Gardens Martins Lane | 0.66 | No OSNY21 | No | Amenity space connected with adjacent housing | Not suitable |
| 46 | West of 27a-46 Loanda Crescent Martins Lane | 0.77 | No OSNY21 | No | Amenity space connected with adjacent housing and narrow site. | Not suitable |
| 47 | Martins Lane | 0.61 | No | No | Narrow site with limited development yield. | Not suitable |
| 48 | Dorans Hill | 1.12 | No | No | Limited development yield due to topography | Not suitable |
| 49 | Pool Lane | 0.11 | No | No | Small site with limited development yield | Potentially suitable (W) |
| 50 | St Mary's Street | 0.10 | No | Yes | Car park. Small site with limited development yield | Not suitable |
| 51 | Courtney Hill | 2.15 | No | No | Access difficulties | Not suitable |

| 52 | Chancellor's Road | 0.33 | No | No | Small site with limited development yield | Not suitable |
|----|--|------|----------------|-----|--|-----------------------------|
| 53 | Chancellor's Road | 1.59 | No | No | Site in use and may not come forward during the plan period. | Not suitable |
| 54 | Pine Grove, Dublin Road | 1.69 | Yes NY54 | No | Good site with residential potential. HM 23246 | Suitable |
| 55 | Albert Basin | 5.26 | No DOC NY89 | Yes | NMDDC Redevelopment site incorporating public park. | Not suitable |
| 56 | Chapel Road | 3.59 | No OSNY29 | No | Amenity Space connected with adjacent housing | Not suitable |
| 57 | Dublin Road | 1.47 | Yes NY57 | No | Good site within established residential area. HM 23367 | Suitable |
| 58 | Dublin Road | 1.16 | No | No | Topography | Not suitable |
| 59 | Dublin Road | 0.42 | No | Yes | Access possible from Fort Ridge to the south. | Suitable |
| 60 | Drumalane Road | 1.66 | Yes NY36 | No | Good site within established residential area. HM 23368 | Suitable |
| 61 | Warrenpoint Road | 0.38 | No | No | Small site at entrance to industrial estate, non-residential use possible. | Not suitable |
| 62 | Warrenpoint Road | 0.38 | No | No | Surrounding land use non-residential. | Not suitable |
| 63 | St. Mary's Primary School, Chapel Road | 1.31 | No | No | Limited development yield due to topography. | Potentially Suitable (W) |
| 64 | Old Warrenpoint Road | 0.74 | No | No | No access to public road | Not suitable |
| 65 | Chancellor's Road | 3.05 | No | No | Playing fields and play area. | Not suitable |
| 66 | Dublin Road | 0.45 | No | No | Access difficulties and flood risk. | Not suitable |
| 67 | Chancellor's Road | 2.29 | Yes NY58 | No | Good site with residential potential. HM 23248/24344 | Suitable |
| 68 | Dublin Road | 0.68 | Yes NY38 | No | HM 24583 | Suitable |
| 69 | Dublin Road | 0.47 | No | No | Limited development yield due to topography. Part of LLPA. | Not suitable |
| 70 | Oaklands, Warrenpoint Road | 0.67 | No | No | Small site with limited development yield | Not suitable |
| 71 | Warren Hill | 0.17 | No | No | Small site with limited development yield | Not suitable |

| 72 | Old Warrenpoint Road | 0.28 | No | No | Small site with limited development yield | Not suitable |
|----|--------------------------------|------|-------------|----|--|--------------|
| 73 | Forest Hills | 0.63 | Yes NY60 | No | Good site with residential potential. HM 23371 | Suitable |
| 74 | North of Fifth Ave | 1.69 | Yes NY47 | No | Zoned housing site | Suitable |
| 75 | Souith of 2 Dromuskin Court | 1.77 | Yes NY56 | | Zoned housing site | Suitable |

Note: Some of the type 1 character areas that were not identified as urban capacity sites may still be developed for housing. An estimate of likely windfall on these sites has been made and they have been incorporated into the windfall figures for types 3 and 4.

Table A2: Assessment of Type 1 Character Areas in Downpatrick

| Map Ref | Location | Area (Ha) | Housing Zoning | Previously Developed | Comments | Suitability |
|------------|--|--------------|-------------------|-------------------------|--|--------------------------------|
| 1 | South of 41 Lecale Park and between 49 and 57 Lecale Park, | 0.4 | No | No | Site is an area of overgrown trees and vegetation. Medium density, single storey/storey and a half surround the site. | Potentially Suitable (W) |
| 2 | Site beyond the rears of 37-51 Strangford Road and beyond the rears of 3-19 and 2-6 The Meadows | 0.98 | No | No | Area of mature trees and vegetation. Access arrangements and topography of the site may limit potential development | Potentially Suitable (W) |
| 3 | Lands between Meadow Hill and The Meadows, Downpatrick. | 1.2 | No | No | Proposed amenity open space in ADAP 2015. | Not suitable |
| 4 | Lands to the rear of The Meadows and Meadow View and Rathkeltair Road | 2.38 | No | No | Area of steep grassland | Potentially Suitable (W) |
| 5 | 45 Saul Road, Downpatrick | 1.07 | No | Yes | Derelict Industrial Building. Housing application pending LA07/2018/0800/F | Suitable |
| 6 | 45A Saul Road | 0.3 | No | Yes | Area of hardstanding, building on-site demolished. | Suitable |
| 7 | Lands at 65 Saul Road, Downpatrick | 0.3 | No | No | Agricultural land and garden area associated with 65 Saul Road, Downpatrick. | Suitable |
| 8 | Site South of 8 Ardfern Road, Downpatrick | 0.1 | No | No | small parcel of zoned housing lands and is on an Archaeological site and monument as per ADAP 2015 | Not suitable |
| 9 | Lands beyond the rears of 25 and 27 Strangford Road, Downpatrick | 0.4 | No | No | Flooding issues identified on this site | Not suitable |

| 10 | Lands to the rear of St Brigid's Primary School and St Brigid's RC Church, Rathkeltair Road, Downpatrick | 3.14 | Partly within DK02 | No | Site is an area of mature trees and grassland. Site sits at a lower level than school and church. Potential direct access onto Rathkielter Rd | Suitable/ Potentially suitable (W) |
|----|---|------|--------------------------|-----|--|--|
| 11 | Lands to the rear of 15-45 New Bridge Street, Downpatrick | 0.2 | No | No | sloping site/embankment in predominantly residential area. Some surface water issues to the north of the site | Not suitable |
| 12 | Lands adjacent to Malone Heights, Drumcloon Walk and Meadowlands Housing Estate | 4.5 | No | No | Topography undulating and steep in parts. Previously approved housing site. | Suitable |
| 13 | Lands west of Drumcloon Walk | 1.22 | No | No | Maintained amenity open space | Not suitable |
| 14 | Lands west of Drumcloon Walk | 0.65 | No | No | Maintained amenity open space | Not suitable |
| 15 | Lands between Meadowlands and Rathkeltair Terrace, Downpatrick. | 0.7 | No | No | Sloping site - topography may be an issue | Suitable |
| 16 | 7 Saul Road, Downpatrick | 0.3 | No | Yes | An area of existing amenity open space and recreation abuts this site. | Suitable |
| 17 | South of Ardmore House Special School | 0.65 | No | No | land is associated with Ardmore House Special School | Potentially Suitable (W) |
| 18 | land to the rear and side of Abbey View | 0.3 | No | No | Topography and restricted access. | Potentially Suitable (W) |
| 19 | Gallow's Hill, Downpatrick | 1.36 | No | No | This site is an area of existing amenity open space and recreation and an LLPA (LLPA 6 Gallow's Hill) | Not suitable |
| 20 | Demesne Heights/Demesne Avenue | 0.65 | No | No | Unmaintained amenity open space. Site raised approx. 2m above road | Not suitable |

| | | | | | level with sides that slope down towards the road. | |
|----|--|------|-------|-----------------|---|--------------|
| 21 | North of 6 – 18 Lindisfarne Road | 0.41 | No | No | land locked by surrounding residential development with no suitable means of access | Not suitable |
| 22 | Demesne View | 0.49 | No | No | Unmaintained amenity open space. | Not suitable |
| 23 | East of 15 Shannaghan Park | 0.44 | No | No | Existing cemetary | Not suitable |
| 24 | Flying Horse Road | 3.2 | DK 11 | No | Phase 2 zoned housing land | Suitable |
| 25 | Lands opposite Demesne Crescent | 1.26 | No | No | LLPA 3/Proposed Amenity Open Space. Some development potential on lower lying parts. | Suitable |
| 26 | Lands to the rear of the Old Quarry and north of Comcille Road. | 1.96 | DK09 | No | Zoned housing site on lower lying slopes of LLPA. | Suitable |
| 27 | Lands east of Racecourse Hill and north west of Flying Horse Rd | 9.2 | No | No | The site forms the upper slopes and ridgeline of a localised hill which is a designed LLPA (LLPA 3). | Not suitable |
| 28 | Ballymote Walk | 0.47 | No | No | Maintained open space. | Not suitable |
| 29 | Killough Road | 1.06 | No | No | Maintained open space. | Not suitable |
| 30 | Land north east of 1 Drumaness Walk | 0.1 | No | No | Grassland - LLPA | Not suitable |
| 31 | Lands at Glebetown Drive/Killough Road/Ballynoe Road | 0.1 | No | Yes (partly) | Open space and car park | Not suitable |

| 32 | Lands adjacent to Ballynoe Close | 0.16 | No | Yes | Formerly site of the Killough Road Community Centre LA07/2020/0660/O | Suitable |
|----|---|------|----|-----|---|--------------------------------|
| 33 | Glebetown Drive | 0.2 | No | No | Central amenity open space | Not suitable |
| 34 | Leaside Gardens | 0.13 | No | No | Central amenity open space. | Not suitable |
| 35 | Rear of Bishops Brae and Bishops Brae Court | 0.31 | No | No | Overgrown rear gardens. R/2010/0135/F – Housing development 6 semi- detached and 1 detached. | Suitable |
| 36 | Pegasus Walk/Ardilea Park and Leaside Gardens | 0.19 | No | No | Central amenity open space. | Not suitable |
| 37 | West of Ardilea Close | 0.23 | No | No | Site falls very steeply to the west - development unsuitable for this topography | Not suitable |
| 38 | Lands to the rear of 14-17 Vianstown Lodge | 0.13 | No | No | Narrow site, no suitable access within the development limit and limited development yield | Not suitable |
| 39 | Vianstown Road | 1.7 | No | No | Grassland – LLPA. | Not suitable |
| 40 | Vianstown Road | 2.7 | No | No | Grassland – LLPA 5 Limited development potential lower lying land | Potentially suitable (W) |
| 41 | Land opposite 28 Vianstown Road | 0.21 | No | No | Site of scheduled monument. | Not suitable |
| 42 | Lands at Vianstown Park | 0.58 | No | No | Existing Amenity open space. | Not suitable |

| 43 | Lands at Vianstown Park | 0.1 | No | No | Maintained open space. | Not suitable |
|----|---|------|----|-----|---|--------------|
| 44 | Lands to the rear of Pembertown Park | 0.1 | No | No | Grassland. Proposed open space. | Not suitable |
| 45 | Lands adjoining Dunleith Park | 1.41 | No | No | Maintained open space. | Not suitable |
| 46 | Lands at John Street/Ardglass Rd | 0.61 | No | Yes | Formerly St Patrick's Primary school, now demolished. | Suitable |
| 47 | Lands at St Dillon's Ave | 2.34 | No | No | Open space/playing fields. | Not suitable |

Note: Some of the type 1 character areas that were not identified as urban capacity sites may still be developed for housing. An estimate of likely windfall on these sites has been made and they have been incorporated into the windfall figures for types 3 and 4.

Table A3: Schedule and Assessment of Type 1 Character Areas inNewcastle

| Ma p Ref | Location | Area (Ha) | Housing Zoning | Previously Developed | Comments | Suitability |
|----------------|---|--------------|-------------------|-------------------------|---|---|
| 1 | South of 1-7 Merrian Ave | 0.23 | No | No | Limited development potential. | Potentially suitable for housing (W) |
| 2 | To the east of 41 - 47 Bracken Ave, Castlewellan Road | 0.24 | No | No | Loss of open space, limited development potential. | Potentially suitable for housing (W) |
| 3 | North of 54-55 Bernagh Green | 0.1 | No | No | No existing vehicular access. | Not suitable for housing |
| 4 | North of 38-41 Bernagh Green, Castlewellan Road | 0.1 | No | No | Loss of central amenity open space. | Not suitable for housing |
| 5 | North of 18-23 Mourne Green | 0.1 | No | No | Loss of central amenity open space. | Not suitable for housing |
| 6 | North of 8-10 Burrenview Way, Castlewellan Rd | 0.15 | No | No | Loss of amenity open space. | Not suitable for housing |
| 7 | North of 9-15 Ballaghbeg Park | 0.1 | No | No | Loss of open space, limited development potential. | Not suitable for housing |
| 8 | South of 1 Bernagh Green, Castlewellan Road | 0.26 | No | No | Good site fronting onto Castlewellan Rd. | Suitable |
| 9 | North of Meadowvale | 0.50 | NE 08 | No | HM 13898 Zoned Lands north of Meadowvale. | Suitable |
| 10 | Lands at 8 Tollymore Road | 1.8 | No | No | Brownfield and greenfield site, access from Tollymore Road. | Suitable |

| 11 | North and west of 2c Tollymore Road | 0.4 | No | No | Greenfield site, limited development potential. | Potentially Suitable (W) |
|----|---|------|----|-----|---|---|
| 12 | Wooded site south of Shimna House | 1.6 | No | No | LLPA, river corridor. | Not suitable |
| 13 | Site of former dwelling at junction of Rowley Meadows and Bryansford Road | 0.15 | No | Yes | Site of former dwelling, limited development potential. | Potentially suitable for housing (W) |
| 14 | Lands at entrance to Brooklands Grove | 0.67 | No | No | Adjoins LLPA river corridor, subject to surface water flooding. | Potentially suitable for housing (W) |
| 15 | southeast of 16-22 Sunningdale | 0.5 | No | No | Overgrown grassland/gorse/trees Likely extension to cemetery, unlikely to be developed for housing. | Not suitable for housing |
| 16 | Former St Marys Primary School | 1.43 | No | Yes | Permission granted for Tesco store & mountain rescue centre. | Not suitable for housing |
| 17 | Vacant site at 28 Bryansford Road | 0.22 | No | Yes | Vacant site. | Suitable |
| 18 | Amenity space to the rear of 9-25 South Promenade | 0.23 | No | No | Access, loss of amenity space. | Not suitable for housing |
| 19 | Grassland to the rear PSNI Station | 0.25 | No | No | Rear of PSNI station. | Not suitable for housing |
| 20 | Overgrown grassland/trees to the rear of 45 South Promenade | 0.2 | No | No | Sloping backland site. Development potential constrained by form of site. | Suitable |
| 21 | Overgrown grassland/gorse/tree s between 21 and 23 King Street | 0.14 | No | No | Narrow steep sloping site. Limited development yield. | Potentially suitable for housing (W) |

| 22 | Side gardens between 65 and 71 King Street | 0.14 | No | No | Sloping site, limited development potential. | Potentially suitable for housing (W) |
|----|--|------|----|--------------------|--|---|
| 23 | Open space with public rights of way south of 105 South Promenade | 0.13 | No | No | Amenity open space, Topography, sloping site. | Not suitable |
| 24 | Derelict dwelling and associated overgrown garden opposite 119 King Street | 0.15 | No | Yes | Sloping site with limited development potential. | Potentially suitable for housing (W) |
| 25 | Dwelling and extensively overgrown site at 119 and 121 South Promenade | 0.31 | No | Limited portion | Sloping site extensively overgrown. | Potentially suitable for housing (W) |
| 26 | Derelict dwelling and overgrown backlands at 127 King Street | 0.55 | No | Limited portion | Vacant dwelling and undeveloped backland to south. | Suitable |

Note: Some of the type 1 character areas that were not identified as urban capacity sites may still be developed for housing. An estimate of likely windfall on these sites has been made and they have been incorporated into the windfall figures for types 3 and 4.

Table A4: Schedule and Assessment of Type 1 Character Areas inWarrenpoint

| Map | Location | Area | Housing | Previously | • | |
|-----|---|------|---------|------------|---|--------------------------------|
| Ref | | (Ha) | Zoning | Developed | | Assessment |
| 1 | Upper Dromore Road | 1.26 | WB19 | No | Reduced density due to to topography. | Suitable |
| 2 | Between 56 and 62 Burren Rd | 0.27 | No | Yes | Cleared site. Flood issues, expired approvals- P/2004/1952/F & P/1989/0199. | Suitable |
| 3 | SE of 63 Burren Rd | 0.32 | No | No | HM site with no extant approvals. | Suitable |
| 4 | Lands south of 36 Well Rd | 0.1 | No | No | Small site limited potential. Includes historic rath. | Potentially Suitable (W) |
| 5 | 22-26 Charlotte Street | 0.22 | No | Yes | Former PSNI station. Redevelopment opportunity within established residential area. | Suitable |
| 6 | Lands off Rath Road | 0.74 | WB21 | No | Good site on edge of an established residential area. Urban fringe site. | Suitable |
| 7 | Lands north and west of 57 Clonallon rd | 1.17 | WB 20 | No | Good site on edge of an established residential area. | Suitable |
| 8 | Newry Street car park | 0.14 | No | Yes | Small site backing onto Harbour estate. Currently Development Opportunity Site. Carry forward as opportunity site if car park considered surplus. | Not suitable |
| 9 | Opposite 8-12 Great Georges Street | 0.1 | No | Yes | Vacant commercial premises. Town centre location, redevelopment potential. HM 24464. | Potentially Suitable (W) |
| 10 | 3-5 Osborne Parade | 0.14 | No | Yes | Former hotel. Town centre location. Redevelopment potential. | Potentially Suitable (W) |

Table A5: Schedule and Assessment of Type 1 Character Areas in Kilkeel

| Map Ref | Location | Area (Ha) | Housing Zoning | Previously Developed | Comments | Suitability Assessment |
|------------|--|--------------|-------------------|-------------------------|--|----------------------------|
| 1 | 112 Newry Road | 0.15 | No | Yes | Derelict building, access via a protected route. | Potentially suitable(W) |
| 2 | Land surrounding and including no.87 Newry Rd | 1.22 | KL17 | Partly | Good site with residential development potential. | Suitable |
| 3 | Lands adjacent to Brooklands Nursing Home | 0.53 | KL04 | No | Good site with residential development potential | Suitable |
| 4 | Lands between 25-44 Churchview Close and Kilkeel Presbyterian Church | 0.23 | No | No | Open space, potential NIHE development. | Potentially suitable(W) |
| 5 | 56 Newry Street | 0.15 | No | Yes | Vacant listed building | Potentially suitable(W) |
| 6 | Lands between 48 and 52 Newry Street | 0.29 | KL24 | Yes | Zoned mixed use site. | Suitable |
| 7 | Between 43 and 47 Mountain Road | 0.11 | No | No | Small site with limited development yield. Foundations on site. | Committed residential |
| 8 | South of no.41 Mountain Road | 0.11 | No | No | Small site with limited development yield. | Not suitable |
| 9 | Between 32 & 38 Mountain Rd | 0.15 | No | No | Limited development due to topographical constraints. Potential flooding to rear. | Potentially Suitable(W) |
| 10 | Lands East of 25 Cromlech Park | 0.14 | No | No | Within a fluvial flood zone. | Not suitable |
| 11 | Lands between Church Vale and Mill Road | 2.96 | No | No | Northern end of site designated as LLPA, TPO, proximity to Crawtree Dolmen. | Suitable |
| 12 | Lands at Mill Road/ Kilmorey Crescent | 0.73 | KL16 | No | Zoned housing site. Undeveloped grassland. | Suitable |
| 13 | Lands at Riverdale Drive | 0.23 | No | No | Site with development potential. | Suitable |
| 14 | Lands south of Newcastle Road and west of Moor Road | 2.19 | KL20 | No | Zoned for economic development | Not suitable |
| 15 | Lands south of Newcastle Road | 0.42 | KL21 | No | Zoned for economic development | Not suitable |

| | and east of Moor | | | | | |
|----|---|------|------|--------|---|----------------------------|
| | Road | | | | | |
| 16 | 40 Greencastle Street | | No | No | Warehouse storage | Not suitable |
| 17 | 9-11 Newcastle Street | 0.1 | No | No | Narrow form, previous planning application. | Suitable |
| 18 | Rear of 47-49 Greencastle Street | 0.1 | No | No | Derelict building & commercial use | Potentially suitable(W) |
| 19 | 3 Greencastle Road Kilkeel | 0.2 | No | No | Vacant building | Suitable |
| 20 | North of 39 Greencastle Road, Kilkeel | 0.4 | No | No | Part of LLPA KL36 | Suitable |
| 21 | Lands to rear of Bridge Street and Newcastle Street | 1.59 | KL23 | No | Zoned mixed use | Suitable |
| 22 | Lands to West of Rooney Park | 0.49 | KL23 | | Zoned mixed use. | Suitable |
| 23 | Lands east of 37 Rooney Road | 0.45 | No | Partly | Some storage containers on site. | Suitable |
| 24 | South of 37 Rooney Road | 0.85 | No | | Site maybe constrained by proximity to waste water treatment works. | Suitable |
| 25 | 114 Harbour Road | 0.14 | No | Yes | Derelict building and associated yard. | Potentially Suitable(W) |
| 26 | East of Kilkeel Nursery School Harbour Road | 0.38 | No | No | Open space associated with school. | Not suitable |
| 27 | Between 119 & 123 Harbour Road | 0.1 | No | No | Derelict site located between 2 existing dwellings | Potentially Suitable(W) |
| 28 | Lands south of Anchorage Cove | 0.13 | No | No | Overgrown site | Potentially Suitable(W) |

Note: Some of the type 1 character areas that were not identified as urban capacity sites may still be developed for housing. An estimate of likely windfall on these sites has been made and they have been incorporated into the windfall figures for types 3 and 4.

Table A6: Schedule and Assessment of Type 1 Character Areas inBallynahinch

| Map Ref | Location | Area (Ha) | Housing Zoning | Previously Developed | Comments | Suitability |
|------------|--|--------------|-------------------|-------------------------|--|---|
| 1 | Junction of Magheraknock and Ballynahinch road | 3.25 | No | No | Flooding to portion of site and current application for PFS | Suitable |
| 2 | Land north of Assumption Grammar | 3.46 | No | No | LLPA10 – localised hilltop. | Not suitable |
| 3 | Lands to south east of Riverwalk | 0.27 | No | No | Protected route and power lines, adjacent to NIE infrastructure. | Potentially suitable for housing (W) |
| 4 | Land west of no. 36 Lisburn Road | 0.81 | No | No | Flooding and power lines along eastern boundary | Not Suitable |
| 5 | Land to the north of Clanwilliams Close and Clanwilliams Cottages | 1.76 | No | No | Loss of amenity and flooding | Not Suitable |
| 6 | Lands between Lisburn Road and Dromore Antrim Road | 17.8 | No | No | Visually prominent localised hill ,LLPA6. | Potentially suitable for housing (W) |
| 7 | Amenity Open Space north of Croob Park | 0.24 | No | No | Loss of amenity and topography | Not Suitable |
| 8 | Lands to the rear of Ballynahinch Leisure Centre | 8.18 | No | No | Loss of amenity open space. Within LLPA 3. | Not suitable |
| 9 | Land north of 1 and 2 Windmill Gardens | 0.21 | No | No | Loss of amenity open space | Not Suitable |
| 10 | Land immediately south of Windmill Hill open space area | 0.59 | No | No | Within LLPA and partly within designated amenity space | Suitable |
| 11 | Agricultural land between Church Rd, Carlisle Pk and Craigs Rd | 4.93 | No | No | Prominent Site / LLPA | Not suitable |
| 12 | Lands at, and north of, 62 Church Road | 0.5 | No | Yes | Listed Buildings / Flood Plain | Suitable |
| 13 | Lands west of 87a Belfast Road | 0.51 | No | Yes | Vacant commercial premises and part undeveloped land | Suitable |
| 14 | Lands north of 12 Church Sq | 0.1 | No | Yes | Previously developed site fronting Church Square | Suitable |

Note: Some of the type 1 character areas that were not identified as urban capacity sites may still be developed for housing. An estimate of likely windfall on these sites has been made and they have been incorporated into the windfall figures for types 3 and 4.
Appendix B – Schedule of Types 2a, 2b, 3 and 4 Character Areas

| Мар | Туре | Description |
|-----------|----------|---|
| Reference | | |
| X1 | 2a | Cemetery |
| X2 | 2a | Carnbane industrial estate/Norbrook factory/Damolly retail park/petrol |
| | | filling station/Craigmore Road Business Park |
| X3 | 2a | Sewage works |
| X4 | 2a | Hotel/commercial premises/playing fields |
| X5 | 2a | Commercial premises/storage facilities |
| X6 | 2a | St Peter's Primary School/playing field/Church of the Good Shepherd |
| X7 | 2a | Play group/community centre/warehouse |
| X8 | 2a | Norbrook factory/Newry train station |
| Х9 | 2a | St Patrick's Primary School/St Brigit's (RC) church |
| X10 | 2a | St Coleman's College/Bishop's House |
| X11 | 2a | Newry High School |
| X12 | 2a | Sacred Heart Grammar School/St. Ronan's Primary |
| | | School/Convent/Abbey Christian Brother's Grammar School |
| X13 | 2a | Playing field/sewerage works/ambulance station |
| X14 | 2a | Daisy Hill Hospital/playing field |
| X15 | 2a | Jenning's Park/Newry Leisure Centre/playing fields/Frank Curran |
| | | Park/Our Lady's Grammar School/St. John Bosco Youth |
| | | Centre/Southern Regional College |
| X16 | 2a | Government office/garage/bus depot/fire station/factory/postal sorting office/Newry and Mourne Health and Social Services Trust |
| X17 | 2a | St Joseph's Primary School/Convent of Mercy/chapel/burial ground/car park |
| X18 | 2a | Telephone exchange/Downshire Presbyterian |
| XIO | 20 | Church/garage/hall/Newry Baptist Church/First Newry Presbyterian |
| | | Church/Windsor Primary School |
| X19 | 2a | WIN Business Park/St. Joseph's Boy's High School |
| X20 | 2a | Police station/Newry Hockey Club/commercial premises |
| X21 | 2a | Horticultural centre/Rathfriland Hill Special High School/nursing home |
| X22 | 2a | Vehicle Inspection and Driver Testing Centre |
| X23 | 2a | St. Malachy's Primary and Nursery Schools/parochial house |
| X24 | 2a | Southern Regional College/Newry Health Village |
| X25 | 2a | Hotel/retail premises/yard |
| X26 | 2a | Heather Park |
| X27 | 2a | St. Patrick's Church of Ireland |
| X28 | 2a 2a | Chapel/NIE sub-station |
| X29 | 2a 2a | St. Catherine's Church/Priory |
| X30 | 2a 2a | Buttercrane Centre |
| X31 | 2a 2a | Hospice/St Coleman's Abbey Primary School/Abbey Grammer |
| | 20 | School/Convent/Playing Field |
| X32 | 2a | Playing field/car park/basketball court |
| X33 | 2a 2a | The Quays shopping centre |
| X34 | 2a 2a | Factory/Newry Day Centre |
| X35 | Za 2a | |
| 722 | Zđ | Playing Fields/play area. |

 Table B1: Character Area Schedule for Newry

| X36 | 2a | Bowling Green/Cemetery/St. Mary's Church/Sisters of Mercy Child and |
|----------|----|---|
| | | Family Centre/Convent of Mercy/Old Gasworks Business Park/School |
| X37 | 2a | St. Mary's Secondary School |
| X38 | 2a | Recycling plant |
| X39 | 2a | Cloghoge Primary School |
| X40 | 2a | Joinery workshop |
| X41 | 2a | Garden centre |
| X42 | 2a | Car sales |
| X43 | 2a | Church of the Sacred Heart |
| X44 | 2a | Cemetery |
| X45 | 2a | Petrol filling station/abbattoir/sports ground/electricity-sub station/Newry Show Grounds/football stadium/Greenbank Industrial Estate/factory/Gerry Brown Park |
| X46 | 2a | B Wilson Steel Engineering |
| X47 | 2a | Rathore School Martin's Lane |
| X48 | 2a | Dennison Commercials Martin's Lane |
| | | |
| RA1 | 2b | HM 5688 Approved housing at Dorans Hill/Watsons Road |
| RA2 | 2b | HM 5901 Approved housing at Derrymore Rd and McKnights Hill |
| RA3 | 2b | HM 5689 Approved housing at Watsons Rd/Chancellors Road |
| RA4 | 2b | HM 21040 Approved housing at Drumalane Road |
| RA5 | 2b | HM 22291 Approved housing at Warrenhill |
| RA6 | 2b | HM 22708 Approved housing at Forest Hills |
| RA7 | 2b | HM 22714 Approved housing at 88 Dublin Road |
| RA8 | 2b | HM 23326 Approved housing at Derrymore Road |
| RA9 | 2b | HM 23345 Approved housing at Ardfreelin, Hilltown Road |
| RA10 | 2b | HM 23346 Approved housing at Laurel Hill, Carnagat Road |
| RA11 | 2b | HM 23347 Approved housing at Chancellors Road |
| RA12 | 2b | HM 23908 Approved housing at Derrybeg Lane |
| RA13 | 2b | HM 23885 Approved housing at Drumalane Road |
| RA14 | 2b | HM 24597 Approved housing at Chancellors Road |
| RA15 | 2b | HM 24599 Approved housing south east of Craigmore Way |
| RA16 | 2b | HM 24617 Approved housing west of 34A to 34C Greenan Road |
| RA17 | 2b | HM 5681 Approved housing Forest Hills |
| RA18 | 2b | HM 21040 Approved housing site Drumalane Road |
| RA19 | 2b | HM 22304 Approved housing site west of Liska Avenue |
| RA20 | 2b | HM 23362 Approved housing site west of Watsons Road |
| RA21 | 2b | HM 22285? Approved housing Adjacent to 37 - 40 Ardmore |
| R1 | 3 | High density housing at Riverside Crescent |
| R2 | 3 | Suburban housing at Derramore Crescent |
| R3 | 3 | Mixed density housing at Millvale Road/Derrymore Road/Camlough Road |
| R4 | 3 | Suburban housing at Derrybeg Land |
| R5 | 3 | Suburban housing at Carnbane Garden`s |
| R6 | 3 | Sururban housing at Tandragee Road/Armagh Road |
| R7 | 3 | Suburban housing at Ardmore Road/Cloghanramer Road |
| R7 R8 | 3 | Suburban housing at Castleowen/Ashbrook Mews/Kenard Villas/Cloverdale |
| R9 | 3 | Mixed housing at Larchmont/Lisdarragh |

| R10 | 3 | High density housing at Drumgullion Avenue and Lisgullion Park |
|-----|---|--|
| R11 | 3 | Suburban housing at Belfast Road and Ashgrove Road |
| R12 | 3 | Suburban housing at Upper Damolly Road/Rathfriland Road/Crieve |
| | | Road/Ardfreelin/Chestnut Grove/Willow Grove |
| R13 | 3 | Suburban housing Rathfriland Road/Hilltown Road |
| R14 | 3 | High density housing on Hospital Road/Carnagat Road |
| R15 | 3 | High density housing on Camlough Road/First and Third Avenues |
| R16 | 3 | Low density housing on Glenpatrick Lawns |
| R17 | 3 | Mixed housing on Armagh Road/Vimy Terrace |
| R18 | 3 | High density housing on Glensanda Crescent/Richmond Court/Erskine Street |
| R19 | 3 | High density housing at Mourne View Park |
| R20 | 3 | Low density housing at Windsor Avenue and Windsor Hill |
| R21 | 3 | Mixed density housing at Castlekeel |
| R22 | 3 | Medium density housing at Altnaveigh Park |
| R23 | 3 | Terraced housing at Cecil Street/McGuiness Street |
| R24 | 3 | High density housing at Sandy Street/Talbot Street/Greenfield |
| | | Park/Cowan Street /Church Street/Strange Street/High Street |
| R25 | 3 | Medium density housing at Pound Street/Monk Hill Road/The Blackthorns |
| R26 | 3 | High density housing at Pound Road |
| R27 | 3 | High density housing at John Martin Gardens and street/Eileen Terrade/Dorans Hill/Barcroft Park/Loanda Crescent |
| R28 | 3 | Suburban housing at Windmill Road |
| R29 | 3 | Low density housing at Windmill Road |
| R30 | 3 | Medium density housing at Glenhill/Hawthorne Hill/Liska Road |
| R31 | 3 | Mixed housing on Dublin Road |
| R32 | 3 | Terraced housing at Drumalane Road |
| R33 | 3 | Hight density housing at Drumalane Park/Fathom Park |
| R34 | 3 | High density housing at O'Neill Avenue/Upper Chapel Street/Barley Lane |
| R35 | 3 | Mixed density housing at Glenveigh/Chancellors Road |
| R36 | 3 | Suburban housing at Chancellors Road/Dunbrae/Ashton Heights |
| R37 | 3 | Mixed density housing at Edencrieve/Chancellors Road/Carrive Crescent/Carriffvale |
| R38 | 3 | Mixed density housing at Highfields/Ardaveen |
| R39 | 3 | Mixed Density housing at Kilvarragh/Cloghoge Heights |
| R40 | 3 | Suburban housing at Flagstaff Road |
| R41 | 3 | Suburban housing at Old Warrenpoint Road/Chapel Hill/Carlingford Park |
| R41 | 3 | Suburban housing at Old Warrenpoint Road/Oaklands/Greenan Drive/Warren Hill |
| R42 | 3 | Low density housing at Old Warrenpoint Road/Grennan Road |
| R43 | 3 | Suburban housing at Old Warrenpoint Road/Maginnis Villas |
| R44 | 3 | Suburban housing at Forest Hills |
| R45 | 3 | Suburban housing Spring Martin |
| R46 | 3 | Suburban housing The Demesne |
| R47 | 3 | Suburban housing Corrinshigo Close |
| | | |

| TC1 | 4 | Town centre which incorporates a mixture of uses and includes Canal Street/Catherine Street/Sinclair Street and Canal Quay |
|-----|---|---|
| TC2 | 4 | Town centre which incorporates a mixture of uses and includes Edward Street/Corry's Square/Upper Edward Street/Monaghan Street/ Lower Catherine Street |
| TC3 | 4 | Town centre which incorporates a mixture of uses and includes Merchant's Quay/Sugar Island/Bank Parade/Basin Quay/Basin Walk |
| TC4 | 4 | Town centre which incorporates a mixture of uses and includes Trevor Hill/Abbey Way |
| TC5 | 4 | Town centre which incorporates a mixture of uses and includes Corn Market/part of Market Street |
| TC6 | 4 | Town centre which incorporates a mixture of uses and includes Margaret Street/Margaret Square/Hill Street/Abbey Way/Water Street/Marcus Street/Marcus Square/O'Hagan Street/Mill Street |
| TC7 | 4 | Town centre which incorporates a mixture of uses and includes St Mary's Square |
| TC8 | 4 | Town centre which incorporates a mixture of uses and includes William Street/John Mitchel Place/part of Kilmorey Street/part of Abbey Way |
| TC9 | 4 | Town centre which incorporates a mixture of uses and includes part of Bridge Street |

| Map Reference | Туре | Description |
|------------------|----------|--|
| X1 | 2a | MNMDDC Offices and Strangford Care Home Strangford Road |
| X2 | 2a | Downpatrick Cricket Club and Blackwater Integrated College Strangford Road |
| X3 | 2a | St Brigid's Primary School & Church of St Brigid, Rathkeltair Road |
| X4 | 2a | Downpatrick Golf Club, Saul Road |
| X5 | 2a | Spar Saul Road, AC Auto Electrics and P Gardiner Carpet Sales, Saul Road |
| X6 | 2a | St Patrick's Grammar School and De La Salle High School, Saul Road |
| X7 | 2a | Downpatrick Presbyterian Church, Fountain Street |
| X8 | 2a | Our Lady & St Patrick Primary School, Edward Street |
| X9 | 2a | Patrician Youth Centre, John Street |
| X10 | 2a | Martin Philips Carpets, Fox Autospares, Bridge Street |
| X11 | 2a | High School, Downpatrick Primary School, Downpatrick Nursery School and Downpatrick Courthouse, English Street |
| X12 | 2a | Down Cathedral, St Patrick Centre, English Street |
| X13 | 2a | Omniplex Cinema, Dakota Bobs |
| X14 | 2a | Downshire Civic Centre, Downshire Hospital, Down Hospital, Ardglass Road |
| X15 | 2a | Finneston House (Health Trust), Ardglass Road |
| X16 | 2a | St Mary's High School, Ardglass Road |
| X17 | 2a | Russell Gaelic Union GAC & Struell Cemetery, Flying Horse Road |
| X18 | 2a | Industrial estate, Cloonagh Road and Brannish Road |
| X19 | 2a | Ballymote Centre |
| X20 | 2a | Ballymote Sports & Wellbeing Centre, Knockevin Special School, St. Colmcilles Primary School, St. Colmcille's Church and Mainstay DRP |
| X21 | 2a | Graveyard |
| X22 | 2a | Downpatrick and County Down Railway |
| X23 | 2a | Playing fields, Dunleath Park |
| RA1 | 2b | HM 13517 Approved housing 6 Saul Street |
| RA2 | 2b | HM 13527 Approved housing 3,5,7 Strangford Road |
| RA3 | 2b | HM 13885 Approved housing south of Strangford Road |
| RA4 | 2b | HM 13886 Approved housing north of Ardenlee Gardens |
| RA5 | 2b | HM 13950 Approved housing site opposite 2 Struell Avenue |
| RA6 | 2b | HM 14108 Approved housing site former Down hospital |
| RA7 | 2b | HM 14152 Approved housing site west of 17 Racecourse Road |
| RA8 | 2b | HM 14193 Approved housing site north of Pound Lane |
| RA9 | 2b | HM 14228 Approved housing site south of 26 Strangford Road |
| RA10 | 2b | HM 14253 Approved housing adjacent to 46 Lecale Park |
| RA11 | 2b | HM 14282 Approved housing west of 8-14 the Meadows |
| RA12 | 2b | HM 14291 Approved housing south of Saul Road |
| RA12 | 2b 2b | HM 14292 Approved housing south and east of 18 Manobot Road |
| | 2.5 | |
| R1 | 3 | Low density detached dwellings at Mearne Road, Strangford Road, Rathkeltair Road |
| R2 | 3 | Low density detached dwellings at the Meadows, Lecale Park, Orchard Gardens, The Meadows, Meadow View, |

Table B2: Character Area Schedule for Downpatrick

| R3 | 3 | High density terrace dwellings Quoile Park/Crescent |
|-----|---|--|
| R4 | 3 | Detached dwellings Roughal Park/Strangford Road, Malone Close/Crescent/Way /Drive/Court, Terraced dwellings New Bridge Street |
| R5 | 3 | Residential terrace, English Street |
| R6 | 3 | Terraced dwellings Drumcloon Walk, Meadowlands, Meadowlands Close, Quoile Crescent, Saul Street, Rathkeltair Terrace, Clintons Park, Drumlea View, Scotch Street, Kennedy Square, Fountain Street, Fountain Court, Edwards Street |
| R7 | 3 | Medium density detached and semi-detached dwellings Ardfern Road/ Meadow/ Avenue/ Avenue/ Close/Crescent /Park/Manor Park, Saul Acre, Ardenlee Gardens/Park /Drive/Road/Avenue, Riverview Drive, Slaney Park, Monabot Road/Park, Ardbraccan, Drumderg Park, Saul Meadows, Drumlin Park |
| R8 | 3 | Medium density detached and semi-detached dwellings Springhill Park/Drive, Brackenridge, Knockashinna Road, Ballyhornan Road, Benderg Avenue, Knockchree Road, Struell Road, Struell Park, Movilla Road, Nendrum Park, Iveagh Park, Dufferin Park, Rathmore Park, Kilbride Road, Ardmore Avenue, |
| R9 | 3 | Mix of densities, St Patricks Drive, Folly Lane, Mourne View Court, Thomas Russell Park |
| R10 | 3 | Ardglass Road, Demense Road/Hollow/Crescent/View/Link/Court /Avenue/Way/Heights, Lindisfarne Road, Kincora Drive, Dalriada Road, Shannaghan Park, Oriel Drive, St Dymphnas Avenue/Park |
| R11 | 3 | Struelle Crescent/Avenue/Close/Heights, Ballymote Park/Walk, Colmcille Road, Colmcille Park, Tobarburr Park, Feadenach Park/Close, Glassheena Road |
| R12 | 3 | Stream Street, Hunters Mill, Ardpatrick Avenue, Pemberton Park, Vianstown Park |
| R13 | 3 | Ballynoe Close, Bishops Brae Avenue/Court/Gardens/Avenue/Drive, Vianstown Road/Heights/Lodge, Mallard Drive/Road, Arkle Park, Croob Close, Race Course Road/ View/Way/Close, Dunleath Avenue, Cathedral Park/Gardens/View, Kingsfield Avenue, Spelga Close, Greenacres |
| R14 | 3 | High density terraced dwellings Killough Walk, Glebetown Drive, Ardilea Close/Park, Pegasus Walk |
| TC1 | 1 | Markat Streat St Datrick's Ave Trick Streat Shurch Streat |
| TC1 | 4 | Market Street, St Patrick's Ave, Irish Street, Church Street |

| Map Reference | Туре | Description |
|------------------|------|--|
| X1(30) | 2a | Golf Links House restaurant and b&b, Dundrum Road |
| X2(31) | 2a | Emo oil storage site, Dundrum Road |
| X3(32) | 2a | Zoned industrial site - Dundrum Rd Industrial Estate & |
| | | Supervalue/BP petrol filling station |
| X4(33) | 2a | Tesco, Castlewellan Road |
| X5(34) | 2a | Mourne Fresh Food & fuel sales, Southern Regional College (SRC), |
| . , | | St Marry's Primary School & Bryansford GAC |
| X6(35) | 2a | The Courtyard Business Centre & BT site, Dundrum Rd |
| X7(36) | 2a | Slieve Donard Hotel, Percy French, NMDDC Promenade car park |
| | | and commercial premises in Downs Road. |
| X8(37) | 2a | Ardulian House, Outdoor Education Centre |
| X9(38) | 2a | Enniskeen Hotel |
| X10(39) | 2a | Islands Park, tennis courts |
| X11(40) | 2a | Causeway Surgery, Health Centre |
| X12(41) | 2a | Causeway Road car park, Orange Hall |
| X13(42) | 2a | St Colman's Church of Ireland graveyard |
| X14(43) | 2a | Donard playing fields and Donard car park |
| X15(44) | 2a | Donard car park, O'Hares Bar and Restaurant, Niki Kitchen Café, |
| | | Down Vetenary Clinic |
| X16(45) | 2a | Newcastle Promenade from bridge over Shimna to Patton's bridge |
| X17(46) | 2a | Shimna Integrated College |
| X18(47) | 2a | St John's Church of Ireland Parish Church, NMDDC Rock Pool and |
| | | car park and Annesley Hall. |
| X19(48) | 2a | All Children's Integrated Primary school |
| X20(49) | 2a | PSNI Station, open space and retail/hospitality 67-69 South |
| | | Promenade |
| X21(50) | 2a | Harbour House Bistro, Harbour |
| | | |
| RA1 | 2b | HM 7045 Approved housing site adjacent to Burren Park |
| RA2 | 2b | HM 14269 Approved housing site adjacent to 85 Dundrum Road |
| RA3 | 2b | HM 13706 Approved housing site 113-115 Dundrum Road |
| RA4 | 2b | HM 13896 Approved housing site north west of Boulevard Park |
| RA5 | 2b | HM 13897 Approved Housing site south of Middle Tollymore Road |
| RA6 | 2b | HM 13700 Approved housing site 62 Bryansford Road |
| RA7 | 2b | HM 13911 Approved housing site 35 Central Promenade |
| R1 | 3 | Low density housing fronting Dundrum Road and medium density |
| | - | Corrigs Ave, Warne View Court, Boulevard Park |
| R2 | 3 | low density housing fronting Dundrum Rd and medium density |
| | - | housing at Golf Links View, Linkside Park, The fairways, Westland |
| | | Ave and Braemar Ave. |
| R3 | 3 | Merrion Ave and housing fronting Dundrum Rd |
| R4 | 3 | Detached and semi-detached properties in Downs Road and Beach Ave |
| R5 | 3 | Bryansford Gardens and Shimna Road |
| R6 | 3 | Dundrum Road, Mourne Green, Mourne Park and Bernagh Green |
| R7 | 3 | Dundrum Road, Mourne View Road and Mourne Rise |

Table B3: Character Area Schedule for Newcastle

| R8 | 3 | Burrenview, Burren Meadow, |
|-----|---|---|
| R9 | 3 | Burren Park & Dunwellan Park |
| R10 | 3 | Eliza Close, Marguerite Park and Larchfield Park |
| R11 | 3 | Tollymore Road, Meadowvalle and Mountnorris |
| R12 | 3 | Detached properties in the Bryansford Road, Ardualin Heights & |
| | | Court and Bryansmore Park |
| R13 | 3 | Detached properties south of the Bryansford Road, Rathcillan Park |
| | | and Wood and The Corragh |
| R14 | 3 | Kenway Drive, Tullybranigan Kinghill Avenue, Rowley Meadows |
| R15 | 3 | Bryansford Road, Tullybrannigan Road, Grenhill Park, Ben Crom |
| | | Park, Sunningdale Drive, Sunningdale Park. |
| R16 | 3 | Shimna Road, Causeway Road, Bryansford Road |
| R17 | 3 | Fold housing in Lawnfield, Donard Park |
| R18 | 3 | Central Promenade |
| R19 | 3 | Lawnfield Grove and South Promenade |
| R20 | 3 | King Steet |
| R21 | 3 | King Street and South Promenade |
| R22 | 3 | King Street and South Promenade |
| | | |
| TC1 | 4 | Main Street |

| Map Reference | Туре | Description |
|------------------|------|--|
| X1 | 2a | Warrenpoint Harbour and adjacent industrial/commercial uses |
| X2 | 2a | Cemetery/car park/service station |
| X3 | 2a | Cemetery |
| X4 | 2a | St. Mark's High School |
| X5 | 2a | Presbyterian Chuch/Fire Station |
| X6 | 2a | Ringmacilroy amenity area/PSNI Station |
| X7 | 2a | Dromore Road Primary School/NIE Electricity Sub-station |
| X8 | 2a | Warrenpoint First Presbyterian Church (Non-Subscribing) |
| X9 | 2a | St Dallon's Primary School/Clonallon Park/Church of Mary Queen of Peace (RC)/The Rectory/Clonallon Community Centre |
| X10 | 2a | Telephone Exchange/Health Centre and Library/Warrenpoint Baptist |
| X11 | 2a | Warrenpoint Parish Church (CoI)/Summerhill Surgery/Halls |
| X12 | 2a | Warrenpoint Methodist Church |
| X13 | 2a | St. Peter's Roman Catholic Church and hall |
| X14 | 2a | Warrenpoint Park |
| X15 | 2a | Car park and pier |
| | | |
| RA1 | 2b | HM 23442 Approved housing at Lower Dromore Road |
| RA2 | 2b | HM 5912 Approved housing at Burren Road/Forth Road |
| RA3 | 2b | HM 22869 Approved Housing Well Road |
| RA4 | 2b | HM 22321 Approved housing Seafields |
| RA5 | 2b | HM 21038 Approved housing at Moygannon Road |
| R1 | 3 | Mixed housing types fronting Lower Dromore Road/ detached dwellings in Woodlands/Villa Grove |
| R2 | 3 | High density housing off Newry Street/Charlotte Street/Bridle Loanan |
| R3 | 3 | Low density suburban housing off Upper Dromore Road/Bridle Loanan/Fairview |
| R4 | 3 | Low density suburban housing fronting Burren Road, Mountainview |
| R5 | 3 | Low density suburban housing off Small's Road/Dallan Road/Forth Road/ Burren Road and high density housing in Forth Avenue/Iveagh Avenue/Lisieux Avenue/Lisieux Court. |
| R6 | 3 | Low density suburban housing off Clonallon Road/Well Road/Rath Road |
| R7 | 3 | Predominately high density terrace development between Burren Road and Clonallon Road. |
| R8 | 3 | Mixed Housing types both fronting and off Seaview/Springfield Road/ Clonallon Road/Summer Hill/East Street |
| R9 | 3 | Low density suburban housing off Springfield Road/Rostrevor Road/Well Road |
| R10 | 3 | Low density suburban housing off Rostrevor Road which includes Seafields/Rowallon/Rathgannon |
| TC1 | 4 | Town centre which incorporates a mixture of uses and includes The Square/Duke Street/part of Charlotte Street/part of Newry Street/part of Church Street/Dock Street |
| TC2 | 4 | Town centre which incorporates a mixture of uses and includes part of Church Street/Queen Street/Seaview/Osborne Promenade/Havelock |

Table B4: Character Area Schedule for Warrenpoint

| Place/Marine Parade/Great George's Street (South)/Mary Street/St. |
|---|
| Peter's Street/Thomas Street/Prince's Street |

Table B5: Character Area Schedule for Kilkeel

| Мар | Туре | Description |
|-----------|------|--|
| Reference | | |
| X1 | 2a | Clanrye Vet centre/Mace and Circle K filling station |
| X2 | 2a | Mountain Road Gospel Hall |
| X3 | 2a | DfC Jobs and Benefits Office and car park |
| X4 | 2a | Police Station/Mourne Surgery |
| X5 | 2a | Christ Church (Church of Ireland) and associated hall. |
| X6 | 2a | Church ruins/grave yard |
| X7 | 2a | Mourne Presbyterian Church/grave yard/hall/car park |
| X8 | 2a | Mourne Granite Ltd |
| X9 | 2a | Kilkeel Baptist Tabernacle, Hilltop Variety Store |
| X10 | 2a | Mourne Free Presbyterian Church/Mourne Independent Christian |
| | | School |
| X11 | 2a | Collins Aerospace/ RTA Supply Chain Solutions aerospace |
| | | components factory/Filling station |
| X12 | 2a | St. Columban's Secondary School |
| X13 | 2a | Kilkeel Garden Centre |
| X14 | 2a | Donnelly's of Mourne hardware |
| X15 | 2a | St. Colman's Primary School/youth club/Our Lady of the Angels |
| | | Oratory Catholic Church/Carol Ann's Hair and Beauty |
| X16 | 2a | Our Lady of the Angels Oratory (RC) |
| X17 | 2a | Kilkeel Health Centre/Slieve Roe House (Care Centre) |
| X18 | 2a | Kilkeel Presbyterian Church and associated hall |
| X19 | 2a | Factory/sewage works/garage/joinery works/cattle market |
| X20 | 2a | Dock/seafood factories/Aircraft Furnishing factory |
| X21 | 2a | Kilkeel High School/Kilkeel Primary School/Kilkeel Nursery School/ |
| | | Recreation centre and swimming pool/Factory/car |
| | | park/playground/ Playing Field/Bowling green. |
| | | |
| RA1 | 2b | HM 23408 Approved housing lands to the rear of 2 Maghery Way |
| RA2 | 2b | HM 24067 Approved housing North of Mourne Gospel Hall |
| RA3 | 2b | HM 23903 Approved housing Adjacent to 18 Mill Road |
| RA4 | 2b | HM 5852 Approved housing Adjacent to 26 Lisnavale |
| RA5 | 2b | HM 23839 Approved housing adjacent to 47 Moor Road |
| RA6 | 2b | HM 5838 Approved housing Kittys Road/Greencastle Road |
| RA7 | 2b | HM 5839 Approved housing Greencastle Road north |
| RA8 | 2b | HM 24339 Approved housing 55 and 59 Newry Road |
| | | |
| R1 | 3 | Suburban housing fronting Newry Road and including Randall Heights/Grange Manor |
| R2 | 3 | Mixed housing types in Grove Hill/Scrogg Road/Mossvale Park/Abbey Park |
| R3 | 3 | Predominately social housing in Hillside Drive/Seaview Avenue/Hillside Crescent/Churchview Close/Part of Newry Street |

| R4 | 3 | Mixed housing types in part of Mountain Road/Church |
|-----|---|--|
| | | Meadow/Comlech Park |
| R5 | 3 | Suburban housing fronting Mill Road |
| R6 | 3 | Suburban housing in Millvale/Kilmorey Crescent |
| R7 | 3 | Predominately suburban housing in part of Newcastle |
| | | Street/Alexandra Drive/part of Rooney Road |
| R8 | 3 | Mixed housing types in part of Riverside Park/Riverdale Drive/part |
| | | of Carrigenagh Road/Kilmorey Court/Mourneview Park |
| R9 | 3 | Suburban housing fronting part of Newcastle Road |
| R10 | 3 | Suburban housing fronting Moor Road |
| R11 | 3 | Mixed housing types in Sheemore Crescent/Council Road/Hawood |
| | | Crescent/Hawood Way |
| R12 | 3 | Mixed housing types in Derryogue Park/Stream Park/Grahamville |
| | | Estate |
| R13 | 3 | Mixed housing types in part of Kitty's Road/McGoldrick |
| | | Villas/Casement Park |
| R14 | 3 | Mixed housing type in part of Manse Road/Bayview Park |
| R15 | 3 | Predominately suburban housing in part of Manse Road/Melrose |
| | | Park/Irvington Avenue/Needham Court/Meadowlands/Eleaston |
| | | Park/part of Mourne Esplanade/part of Knockchree Avenue |
| R16 | 3 | High density housing in part of Knockchree Avenue/Spelga |
| | | Place/Donard Place/Finlieve Place |
| R17 | 3 | Mixed housing types fronting Harbour Road/suburban housing |
| | | types in Anchorage Cove |
| R18 | 3 | Predominately social housing in Rooney Park/fronting part of |
| | | Rooney Road |
| | | |
| TC1 | 4 | Town centre which incorporates a mixture of uses and includes |
| | | Greencastle Street/part of Newry Street/part of Harbour Road |
| TC2 | 4 | Town centre which incorporates a mixture of uses and includes |
| | | The Square/Bridge Street/part of Newcastle Street/Manor Court. |

| Map | Туре | Description |
|------------------|------|---|
| Reference | 24 | Palluling Structural Engineers & 10 Prown Ballunahingh Dood Council |
| X1 | 2A | Ballykine Structural Engineers & JB Brown, Ballynahinch Road, Council Recycling Centre. |
| X2 | 2A | Pinewick Business Park & Langley Road Playing Fields |
| X3 | 2A | Ballynahinch Building Supplies |
| X4 | 2A | Lough Inch Cemetery |
| X5 | 2A | Ballynahinch Baptist Church & Kennedy Agri Sales |
| X6 | 2A | Edengrove Presbyterian Church / Ballynahinch Congregational / Ballynahinch Free Presbyterian / Grove House / Nitronica / Medical Centre / Ballynahinch Primary School |
| X7 | 2A | Ballynahinch High School / GlassSeal / Filling Station |
| X8 | 2A | Asumption Grammer School |
| X9 | 2A | Windmill Hill Park |
| X10 | 2A | St Patricks RC Church / Magherdroll Church of Ireland / Police Station |
| X11 | 2A | Ballynahinch Community Centre / Gordons Electrical Supplies / Parkland |
| X12 | 2A | Drumlins Integrated Primary School |
| X13(14) | 2A | St Colmans High School |
| X14(15) | 2A | Waste Water Treatment Plant |
| X15(16) | 2A | SERC |
| X16(17) | 2A | Flyvv Vets, DT Fitness |
| | | |
| RA1 | 2b | HM 14222 Approved housing 58 Crossgar Road |
| RA2 | 2b | HM 7034 Approved housing Lisburn Road, adjacent to Edengrove |
| RA3 | 2b | HM 13894 Approved housing North of 7 and 9 Saintfield Road |
| | | |
| R1 | 3 | Lime Trees, Edengrove Park, Kindale Park, Lord Moira Park |
| R2 | 3 | Riverside Meadows, Chestnutt Meadows, Clanwilliams Court |
| R3 | 3 | Annavale Banks, The Drumlins, Beechgrove, Woodridge, Croob Park |
| R4 | 3 | Oakland Grove, Knockdene Park, Magheraknock Park, Langley Road, Riverview Heights, Drian Drive, Quoile Terrace |
| R5 | 3 | Rivercroft, Church View |
| R6 | 3 | High density housing along Antrim Road |
| R7 | 3 | Moss Road, Drumhill Park, Drumhill Avenue, Redburn Heights, terraces along Belfast Road, Mourne View |
| R8 | 3 | Pinegrove, the Sidings, Cedar Hill |
| R9 | 3 | Hillcreast Drive |
| R10 | 3 | Loughside Drive |
| R11 | 3 | Low density off Crossgar Road |
| R12 | 3 | Windmill Gardens, Windmill Drive |
| R13 | 3 | High Density Housing Hillfoot Drive, Millbrook Drive, Carlisle Avenue, Tudor Oaks, Glen Lough |
| R14 | 3 | Tullybeg Fort, Church Road |
| TC11 | 4 | Main Street, Windmill Street, High Street, Lisburn Street, Church Street |

Table B6: Character Area Schedule for Ballynahinch

Appendix C - Windfall Assessment Matrices of Type 3 and Type 4 Character Areas

Each of the potential yield categories was considered and assessed as to whether there was a likelihood of windfall housing yield during the period to 2035. The results were defined as none, low, medium or high.

The total windfall potential for character area is assessed and determined with reference to the individual yield categories and the size of the area. The overall yield for each area was determined by attributing the following yield to each character area:

 $\begin{array}{ll} 0 = \text{None} &= 0 \text{ dwellings} \\ \text{L} = \text{low} &= 2 \text{ dwellings} \\ \text{M} = \text{medium} &= 5 \text{ dwellings} \\ \text{H} = \text{High} &= 8 \text{ dwellings} \end{array}$

| Table | C1: Newry | – Туре | 3 Establis | hed | Residentia | al Areas Cl | naracter Assessm | ent | |
|--------|--|-------------|-----------------------------|--------|--|--|--|-------|--|
| CA Ref | Sub-Division of Existing Housing | Empty Homes | Redevelopme nt Potential | Infill | Intensificatio n of existing residential | Conversion from non- residential | Small areas of vacant or underutilised land | other | Assessment of windfall potential |
| R2 | | | | L | | | | | 2 |
| R3 | | | М | | | | | | 5 |
| R4 | | | | | | | L | | 2 |
| R9 | | | | | | | L | | 2 |
| R11 | | | | L | | | | | 2 |
| R12 | | | | Μ | | | M | | 10 |
| R13 | | | | | | | H | | 8 |
| R14 | | | | L | | | H | | 10 |
| R15 | | | | | | | M | | 5 |
| R20 | | | L | Μ | | | L | | 9 |
| R25 | | | | | | | M | | 5 |
| R31 | | | L | | | | | | 2 |
| R34 | | | М | | | | | | 5 |
| R35 | | | | | | | M | | 5 |
| R38 | | | | L | | | | | 2 |
| R39 | | | | | | | М | | 5 |
| R41 | | | | М | | | | | 5 |
| R41 | | | | | | | L | | 2 |
| R42 | | | | | | | L | | 2 |
| R43 | | | | | | | М | | 5 |
| | | | | | | | Total Windfall Potent | ial | 93 |

| Table C2: Newry – Type 4 Areas with a high propensity for change Character Assessme | | | | | | | | | | | | ment | |
|---|-------------------------------------|--|--|---|--------|-------------------------------------|------------------------|------------------------|------------------|---|---|--|---|
| CA Ref | Sub-Division of Existing Housing | Redevelopment potential (existing housing) | Redevelopment potential (non- residential) | Intensification of existing residential (use of private open space) | Infill | Conversion from non- residential | Vacant non-residential | Car park redevelopment | Flats over shops | Opportunity Sites (with residential option) | Smaller areas of vacant/under-utilised land | Ancillary space associated with established/ committed uses | Assessment of overall windfall potential |
| TC1 | | | Н | | | | | | | | | | 8 |
| TC3 | | | Н | | | | | | | | | | 8 |
| TC6 | | | М | | | | Н | | | | | | 13 |
| TC7 | | | | | | | | М | | | | | 5 |
| | | | | | | | | | | Тс | otal Windfa | all Potential | 33 |

| Table | C3: Downpa | atrick – | Type 3 Es | stabl | ished Res | idential A | eas Character A | sses | sment |
|--------|--|-------------|-----------------------------|--------|--|--|--|-------|--|
| CA Ref | Sub-Division of Existing Housing | Empty Homes | Redevelopme nt Potential | Infill | Intensificatio n of existing residential | Conversion from non- residential | Small areas of vacant or underutilised land | other | Assessment of windfall potential |
| R1 | 0 | 0 | 0 | М | 0 | 0 | 0 | 0 | 5 |
| R2 | 0 | 0 | 0 | Н | 0 | 0 | Н | 0 | 16 |
| R4 | 0 | 0 | 0 | L | 0 | 0 | 0 | 0 | 2 |
| R5 | 0 | 0 | 0 | 0 | 0 | L | 0 | 0 | 2 |
| R6 | 0 | 0 | 0 | 0 | 0 | 0 | Н | 0 | 8 |
| R10 | 0 | 0 | 0 | L | 0 | 0 | 0 | 0 | 2 |
| R44 | 0 | 0 | 0 | 0 | 0 | 0 | Н | 0 | 8 |
| | | | | | | | Total Windfall Poter | ntial | 43 |

| | Table C4: Downpatrick – Type 4 Areas with a high propensity for change Character Assessment | | | | | | | | | | | | |
|--------|---|--|--|---|--------|-------------------------------------|------------------------|------------------------|------------------|---|---|--|---|
| CA Ref | Sub-Division of Existing Housing | Redevelopment potential (existing housing) | Redevelopment potential (non- residential) | Intensification of existing residential (use of private open space) | Infill | Conversion from non- residential | Vacant non-residential | Car park redevelopment | Flats over shops | Opportunity Sites (with residential option) | Smaller areas of vacant/under-utilised land | Ancillary space associated with established/ committed uses | Assessment of overall windfall potential |
| TC1 | 0 | 0 | L | 0 | 0 | М | 0 | L | L | | 0 | 0 | 11 |
| | | | | | | | | | | | | | |
| | | | | | | | | | | То | otal Windfa | II Potential | 11 |

| Table | C5: Newcas | stle – Ty | ype 3 Esta | blisł | ned Reside | ential Area | s Character Ass | essn | nent |
|--------|--|-------------|-----------------------------|--------|--|--|--|-------|--|
| CA Ref | Sub-Division of Existing Housing | Empty Homes | Redevelopme nt Potential | Infill | Intensificatio n of existing residential | Conversion from non- residential | Small areas of vacant or underutilised land | other | Assessment of windfall potential |
| R1 | 0 | 0 | 0 | L | 0 | 0 | 0 | 0 | 2 |
| R2 | 0 | 0 | 0 | 0 | 0 | 0 | L | 0 | 2 |
| R3 | 0 | 0 | 0 | 0 | 0 | 0 | L | 0 | 2 |
| R7 | 0 | 0 | 0 | 0 | 0 | 0 | L | 0 | 2 |
| R8 | 0 | 0 | 0 | 0 | 0 | 0 | L | 0 | 2 |
| R12 | 0 | 0 | 0 | 0 | 0 | 0 | L | 0 | 2 |
| R14 | 0 | 0 | 0 | 0 | 0 | 0 | Н | 0 | 8 |
| R17 | 0 | 0 | 0 | 0 | 0 | 0 | L | 0 | 2 |
| R19 | 0 | 0 | 0 | 0 | 0 | 0 | L | 0 | 2 |
| R21 | 0 | 0 | 0 | 0 | М | 0 | L | 0 | 7 |
| R22 | 0 | 0 | 0 | 0 | 0 | 0 | Н | 0 | 8 |
| | | | | | | | Total Windfall Poter | ntial | 39 |

Table C6: Newcastle – Type 4 Areas with a high propensity for change Character Assessment existing residential (use of private open space) Car park redevelopment Ancillary space associated with established/ committed **Sub-Division of Existing** Opportunity Sites (with residential option) Smaller areas of vacant/under-utilised Vacant non-residential Assessment of overall windfall potential Conversion from non-residential Redevelopment potential (existing Intensification of Flats over shops Redevelopment potential (non-residential) housing) Housing CA Ref Infill uses land 0 0 0 Total Windfall Potential 0 0 0 0 0 0 0 0 0 0 0

| Table | C7: Warren | point – | Type 3 Es | tabl | ished Resi | idential Ar | eas Character A | sses | sment |
|--------|--|-------------|-----------------------------|--------|--|--|--|-------|--|
| CA Ref | Sub-Division of Existing Housing | Empty Homes | Redevelopme nt Potential | Infill | Intensificatio n of existing residential | Conversion from non- residential | Small areas of vacant or underutilised land | other | Assessment of windfall potential |
| R1 | 0 | 0 | 0 | 0 | 0 | 0 | L | 0 | 2 |
| R3 | 0 | 0 | 0 | 0 | 0 | 0 | М | 0 | 5 |
| R5 | 0 | 0 | 0 | L | 0 | 0 | L | 0 | 4 |
| R6 | 0 | 0 | 0 | 0 | 0 | 0 | Н | 0 | 8 |
| R8 | 0 | 0 | 0 | 0 | 0 | 0 | М | 0 | 5 |
| R9 | 0 | 0 | 0 | 0 | 0 | 0 | L | 0 | 2 |
| | | | | | | | Total Windfall Poter | ntial | 26 |

| | e C8: \ ssmer | | point – | Туре 4 Аі | reas | with a | a hig | h pro | pens | ity for | change (| Character | |
|-----------------|------------------|--|---------|-----------|------|--------|-------|-------|------|---------|-------------|--------------|---|
| | | | | | | | | | | | | | Assessment of overall windfall potential |
| TC2 L H L L L 2 | | | | | | | | | | | | 24 | |
| | • | | | | | • | | • | | Тс | otal Windfa | II Potential | 24 |

| Table | Table C9: Kilkeel – Type 3 Established Residential Areas Character Assessment | | | | | | | | | | | | |
|--------|---|-------------|-----------------------------|--------|--|--|--|-------|--|--|--|--|--|
| CA Ref | Sub-Division of Existing Housing | Empty Homes | Redevelopme nt Potential | Infill | Intensificatio n of existing residential | Conversion from non- residential | Small areas of vacant or underutilised land | other | Assessment of windfall potential | | | | |
| 34 | 0 | 0 | 0 | 0 | 0 | 0 | М | | 5 | | | | |
| 53 | 0 | 0 | М | L | 0 | 0 | L | | 9 | | | | |
| 56 | 0 | 0 | 0 | 0 | 0 | 0 | М | | 5 | | | | |
| 67 | 0 | 0 | М | 0 | 0 | 0 | L | | 7 | | | | |
| 69 | 0 | 0 | Н | 0 | 0 | 0 | Н | | 16 | | | | |
| | | | | | | | Total Windfall Potent | tial | 42 | | | | |

| Table C10: Kilkeel – Type 4 Areas with a high propensity for change Character Assessment | | | | | | | | | | | | | |
|--|-------------------------------------|--|--|---|--------|-------------------------------------|------------------------|------------------------|------------------|---|---|--|---|
| CA Ref | Sub-Division of Existing Housing | Redevelopment potential (existing housing) | Redevelopment potential (non- residential) | Intensification of existing residential (use of private open space) | Infill | Conversion from non- residential | Vacant non-residential | Car park redevelopment | Flats over shops | Opportunity Sites (with residential option) | Smaller areas of vacant/under-utilised land | Ancillary space associated with established/ committed uses | Assessment of overall windfall potential |
| TC1 | TC1 M M 10 10 | | | | | | | | | | | | |
| | Total Windfall Potential 10 | | | | | | | | | | | | |

| Table | C11: Ballyn | ahinch | – Type 3 I | Estal | blished Re | sidential / | Areas Character | Asse | essment |
|--------|--|-------------|-----------------------------|--------|--|--|--|-------|--|
| CA Ref | Sub-Division of Existing Housing | Empty Homes | Redevelopme nt Potential | Infill | Intensificatio n of existing residential | Conversion from non- residential | Small areas of vacant or underutilised land | other | Assessment of windfall potential |
| R4 | 0 | 0 | 0 | 0 | 0 | 0 | М | 0 | 5 |
| R7 | 0 | 0 | 0 | М | 0 | 0 | 0 | 0 | 5 |
| R9 | 0 | 0 | 0 | 0 | 0 | 0 | М | 0 | 5 |
| R10 | 0 | 0 | 0 | 0 | 0 | 0 | М | 0 | 5 |
| R11 | 0 | 0 | 0 | L | 0 | 0 | 0 | 0 | 2 |
| R12 | 0 | 0 | 0 | 0 | 0 | 0 | М | 0 | 5 |
| | | | | | | | Total Windfall Poter | ntial | 27 |

| | e C12: ssmer | - | ahinch | – Type 4 | Area | as witl | hah | igh pi | r ope | nsity fo | or change | e Characte | r |
|---|----------------------------------|---|--------|----------|------|---------|-----|--------|--------------|----------|-----------|------------|---|
| CA Ref Sub-Division of Existing Housing Redevelopment potential (existing housing) Redevelopment residential (non- residential (non- residential (non- residential (use of private open space) Infill Conversion from non- residential (use of private open space) Flats over shops Car park redevelopment residential open Flats over shops Flats over shops Car park redevelopment residential option) Smaller areas of vacant/under-utilised land Ancillary space associated with established/ committed uses | | | | | | | | | | | | | |
| TC1 | TC1 0 0 0 0 0 0 0 0 H 0 0 H 0 16 | | | | | | | | | | | | |
| | Total Windfall Potential 16 | | | | | | | | | | | | |

Appendix D: Urban Capacity Character Area Maps

Map D1a: Newry North Urban Capacity Character Areas





Map D1b: Newry South Urban Capacity Character Areas



Map D2a: Downpatrick Urban Capacity Character Areas



Map D3a: Newcastle Urban Capacity Character Areas



Map D4: Warrenpoint Urban Capacity Study Character Areas



Map D5: Kilkeel Urban Capacity Study Character Areas



Map D6: Ballynahinch Urban Capacity Study Character Areas

0330 137 4000 info@nmandd.org www.newrymournedown.org

facebook.com/nmdcouncil

X x.com/nmdcouncil

Oifig an lúir Newry Office O'Hagan House Monaghan Row Newry BT35 8DJ

Oifig Dhún Pádraig

Downpatrick Office Downshire Civic Centre Downshire Estate, Ardglass Road Downpatrick BT30 6GQ



Comhairle Ceantair an Iúir, Mhúrn agus an Dúin Newry, Mourne and Down District Council